



August 24, 2023

Ms. Linda C. Bridwell, P.E.
Executive Director
Kentucky Public Service Commission
P. O. Box 615
211 Sower Boulevard
Frankfort, KY 40602-0615

Re: PSC Case No. 2021-00473 – Post Case Correspondence

Dear Ms. Bridwell:

Pursuant to Order of the Commission dated February 8, 2022 in Case No. 2021-00473, requiring that within 30 days of the date of issuance East Kentucky Power Cooperative, Inc. (“EKPC”) shall a) file a statement setting forth the date or dates of issuance of the term loan, accordion feature, or the extension provision authorized herein and b) for the term loan and accordion feature, the statement shall include the proceeds of such issuances, the interest rate(s), the maturity date(s) and all fees and expenses involved in the issuances of these evidences of indebtedness, enclosed please find EKPC’s response to the February 8, 2022 Order.

Please do not hesitate to contact me if you have any questions.

Very truly yours,

A handwritten signature in black ink, appearing to read "Roger R. Cowden", with a long horizontal flourish extending to the right.

Roger R. Cowden
Counsel for East Kentucky Power Cooperative, Inc.

Enclosures

**Response of East Kentucky Power Cooperative, Inc. to the
Commission's February 8, 2022 Order in Case No. 2021-00473,
Ordering Paragraph No. 6**

On July 29, 2023, a 364-day extension of EKPC's \$500 million, 5-Year Credit Agreement with a syndicate of banks led by National Rural Utilities Cooperative Finance Corporation became effective after receiving approval from lenders representing \$420 million of the \$500 million total commitment (>50% required). The Maturity Date of the Credit Agreement was thereby extended from July 29, 2027 to July 27, 2028. EKPC paid a fee to each extending lender of 6 bps of their commitment.

On the original maturity date of July 29, 2027, \$80 million of the commitment will expire, thereby reducing the total commitment by that amount on such date unless the non-extending lender is replaced under the terms of the Credit Agreement.