

**Response of East Kentucky Power Cooperative, Inc. to the
Commission's February 8, 2022 Order in Case No. 2021-00473,
Ordering Paragraph No. 6**

On July 29, 2025, a 364-day extension of EKPC's \$600 million, 5-Year Credit Agreement with a syndicate of banks led by National Rural Utilities Cooperative Finance Corporation became effective after receiving approval from lenders representing \$520 million of the \$600 million total commitment (>50% required). The Maturity Date of the Credit Agreement was thereby extended from July 26, 2029 to July 25, 2030. EKPC paid a fee to each extending lender of 6 bps of their commitment.

On the original maturity date of July 29, 2027, \$80 million of the commitment will expire, thereby reducing the total \$600 million commitment by that amount on such date unless the non-extending lender is replaced under the terms of the Credit Agreement.