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May 19, 2022

Ms. Linda C. Bridwell  
Executive Director  
Public Service Commission  
211 Sower Boulevard, P.O. Box 615  
Frankfort, Kentucky 40602-0615

***Re: Electronic Application of Big Rivers Electric Corporation for  
Approval to Issue Evidences of Indebtedness,  
Case No. 2021-00468***

Dear Ms. Bridwell:

On behalf of Big Rivers Electric Corporation (“Big Rivers”) and in compliance with Ordering Paragraph No. 3 of the Public Service Commission’s March 16, 2022, order in this matter, please see below Big Rivers’ statement regarding the dates of issuance of the authorized evidences of indebtedness, the interest rate, and all fees and expenses, including underwriting discounts or commissions or other compensation, involved in the issuance and distribution:

The Twelfth Supplemental Indenture was executed on April 1, 2022.

The 2022 Term Loan Agreement was executed on April 22, 2022, as well as the First Mortgage Note, Series 2022A.

The closing of the financing transaction that was the subject of the above referenced proceeding occurred on April 29, 2022. The interest rate for the initial \$100 million draw is 4.48 percent and the maturity date is June 30, 2042.

All fees and expenses, including underwriting discounts or commissions or other compensation, involved in the issuance and distribution totaled \$48,227.63.

The Commission has excused no parties to this proceeding from its electronic filing procedures.



Linda C. Bridwell  
May 19, 2022  
Page 2

Please advise if you need any further information.

Sincerely yours,

*/s/ Senthia Santana*

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