

Caldwell County Water District #1BP2019E

Kentucky Association of Counties Finance Corporation
 Refinancing of Series 1993,1996,1999B and 2002 USDA

Exhibit B - Lease Rental Payments

Part 1 of 2

Date	Principal	Total P+I	Expenses	Net New D/S	Lease Balance	Fiscal Total
12/05/2019	-	-	-	-	1,690,000.00	-
12/09/2019	-	-	-	-	1,690,000.00	-
12/31/2019	-	-	-	-	1,690,000.00	-
01/01/2020	95,000.00	105,946.19	1,225.28	107,171.47	1,595,000.00	-
07/01/2020	-	33,782.50	-	33,782.50	1,595,000.00	-
12/31/2020	-	-	-	-	1,595,000.00	140,953.97
01/01/2021	70,000.00	103,782.50	4,925.00	108,707.50	1,525,000.00	-
07/01/2021	-	32,732.50	-	32,732.50	1,525,000.00	-
12/31/2021	-	-	-	-	1,525,000.00	141,440.00
01/01/2022	70,000.00	102,732.50	4,750.00	107,482.50	1,455,000.00	-
07/01/2022	-	30,982.50	-	30,982.50	1,455,000.00	-
12/31/2022	-	-	-	-	1,455,000.00	138,465.00
01/01/2023	75,000.00	105,982.50	4,575.00	110,557.50	1,380,000.00	-
07/01/2023	-	29,107.50	-	29,107.50	1,380,000.00	-
12/31/2023	-	-	-	-	1,380,000.00	139,665.00
01/01/2024	80,000.00	109,107.50	4,387.50	113,495.00	1,300,000.00	-
07/01/2024	-	27,107.50	-	27,107.50	1,300,000.00	-
12/31/2024	-	-	-	-	1,300,000.00	140,602.50
01/01/2025	85,000.00	112,107.50	4,187.50	116,295.00	1,215,000.00	-
07/01/2025	-	24,982.50	-	24,982.50	1,215,000.00	-
12/31/2025	-	-	-	-	1,215,000.00	141,277.50
01/01/2026	85,000.00	109,982.50	3,975.00	113,957.50	1,130,000.00	-
07/01/2026	-	22,857.50	-	22,857.50	1,130,000.00	-
12/31/2026	-	-	-	-	1,130,000.00	136,815.00
01/01/2027	90,000.00	112,857.50	3,762.50	116,620.00	1,040,000.00	-
07/01/2027	-	20,607.50	-	20,607.50	1,040,000.00	-
12/31/2027	-	-	-	-	1,040,000.00	137,227.50
01/01/2028	95,000.00	115,607.50	3,537.50	119,145.00	945,000.00	-
07/01/2028	-	18,232.50	-	18,232.50	945,000.00	-
12/31/2028	-	-	-	-	945,000.00	137,377.50
01/01/2029	100,000.00	118,232.50	3,300.00	121,532.50	845,000.00	-
07/01/2029	-	15,732.50	-	15,732.50	845,000.00	-
12/31/2029	-	-	-	-	845,000.00	137,265.00
01/01/2030	105,000.00	120,732.50	3,050.00	123,782.50	740,000.00	-
07/01/2030	-	13,107.50	-	13,107.50	740,000.00	-
12/31/2030	-	-	-	-	740,000.00	136,890.00
01/01/2031	110,000.00	123,107.50	2,787.50	125,895.00	630,000.00	-
07/01/2031	-	10,907.50	-	10,907.50	630,000.00	-
12/31/2031	-	-	-	-	630,000.00	136,802.50
01/01/2032	120,000.00	130,907.50	2,512.50	133,420.00	510,000.00	-
07/01/2032	-	8,507.50	-	8,507.50	510,000.00	-
12/31/2032	-	-	-	-	510,000.00	141,927.50
01/01/2033	120,000.00	128,507.50	2,212.50	130,720.00	390,000.00	-



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Part 2 of 2

Date	Principal	Total P+I	Expenses	Net New D/S	Lease Balance	Fiscal Total
07/01/2033	-	6,707.50	-	6,707.50	390,000.00	-
12/31/2033	-	-	-	-	390,000.00	137,427.50
01/01/2034	125,000.00	131,707.50	1,912.50	133,620.00	265,000.00	-
07/01/2034	-	4,832.50	-	4,832.50	265,000.00	-
12/31/2034	-	-	-	-	265,000.00	138,452.50
01/01/2035	130,000.00	134,832.50	1,600.00	136,432.50	135,000.00	-
07/01/2035	-	2,882.50	-	2,882.50	135,000.00	-
12/31/2035	-	-	-	-	135,000.00	139,315.00
01/01/2036	135,000.00	137,882.50	1,275.00	139,157.50	-	-
12/31/2036	-	-	-	-	-	139,157.50
Total	\$1,690,000.00	\$2,307,086.19	\$53,975.28	\$2,361,061.47	-	-

Summary

Closing Date	12/05/2019
True Interest Cost (TIC)	2.7386464%
Average Maturity	9.753 Years
Deposit to the Participant Disbursement Account	1,808,489.94

ACKNOWLEDGED:

Caldwell County Water District

By: _____
Chairman

