

Maturity Schedule Worksheet

A. Borrower Name: Caldwell County Water District

B. Starting Year: 2000

C. Loan Amount: \$800,000

D. Total Number of Payments: 40

E. Minimum Principal Units: 500

F. Minimum Interest Units: 1

G. Initial Interest Only Payment: 2

H. Annual Interest Rate: 3.25

I. Payment Frequency: Annually

~~Required Deposits to Reserve Account per Month: \_\_\_\_\_~~

~~Required Reserve Account Level: \_\_\_\_\_~~

~~Area Office: \_\_\_\_\_~~

~~Bond Counsel: \_\_\_\_\_~~

~~Consulting Engineer: \_\_\_\_\_~~



United States Department of Agriculture  
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### CPAP - Bond Schedule Detail

Name of Borrower: Caldwell County Water District			
Amount of Loan	800000	Annual Interest Rate	0.0325
Number of Initial Interest Only Payments	2	Number of principal and/or Interest Payments	40
Payment Frequency	Annual	This is a split payment bond.	No
Principal Payment Units	500	Interest Payment Units.	1

Year	Period	Number	Payment	Interest	Principal	Balance
2000	1	1	26000	26000	0	800000
2001	1	2	26000	26000	0	800000
2002	1	3	37000	26000	11000	789000
2003	1	4	37142	25642	11500	777500
2004	1	5	36768	25268	11500	766000
2005	1	6	36895	24895	12000	754000
2006	1	7	37005	24505	12500	741500
2007	1	8	37098	24098	13000	728500
2008	1	9	37176	23676	13500	715000
2009	1	10	36737	23237	13500	701500
2010	1	11	36798	22798	14000	687500
2011	1	12	36843	22343	14500	673000
2012	1	13	36872	21872	15000	658000
2013	1	14	36885	21385	15500	642500
2014	1	15	36881	20881	16000	626500
2015	1	16	36861	20361	16500	610000
2016	1	17	36825	19825	17000	593000
2017	1	18	36772	19272	17500	575500
2018	1	19	37203	18703	18500	557000
2019	1	20	37102	18102	19000	538000
2020	1	21	36985	17485	19500	518500
2021	1	22	36851	16851	20000	498500
2022	1	23	37201	16201	21000	477500
2023	1	24	37018	15518	21500	456000
2024	1	25	36820	14820	22000	434000
2025	1	26	37105	14105	23000	411000
2026	1	27	36857	13357	23500	387500
2027	1	28	37093	12593	24500	363000
2028	1	29	36797	11797	25000	338000
2029	1	30	36985	10985	26000	312000
2030	1	31	37140	10140	27000	285000
2031	1	32	36762	9262	27500	257500
2032	1	33	36868	8368	28500	229000
2033	1	34	36942	7442	29500	199500
2034	1	35	36983	6483	30500	169000
2035	1	36	36992	5492	31500	137500
2036	1	37	36968	4468	32500	105000
2037	1	38	36912	3412	33500	71500
2038	1	39	36823	2323	34500	37000
2039	1	40	38202	1202	37000	0
<b>TOTALS</b>			<b>\$1,457,167.00</b>	<b>\$657,167.00</b>	<b>\$800,000.00</b>	

Warning: This schedule is an estimate of payments. Rural Development calculates interest amounts and principle reduction as of the date the payment is processed. Because over the life of the loan payments will be processed on dates other than the due date, the actual interest amounts and principle reduction will not match the schedule provided here.

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Maturity Schedule Worksheet

- A. Borrower Name: Caldwell County Water District
- B. Starting Year: 2006
- C. Loan Amount: \$600,000
- D. Total Number of Payments: 40
- E. Minimum Principal Units: 500
- F. Minimum Interest Units: 1
- G. Initial Interest Only Payment: 2
- H. Annual Interest Rate: 4.125
- I. Payment Frequency: Annually

Required Deposits to Reserve Account per Month: \_\_\_\_\_

Required Reserve Account Level: \_\_\_\_\_

Area Office: \_\_\_\_\_

Bond Counsel: \_\_\_\_\_

Consulting Engineer: \_\_\_\_\_



United States Department of Agriculture  
CPAP - Community Program Application Processing



### CPAP - Bond Schedule Detail

Name of Borrower: Caldwell County Water District			
Amount of Loan	600000	Annual Interest Rate	0.04125
Number of Initial Interest Only Payments	2	Number of principal and/or Interest Payments	40
Payment Frequency	Annual	This is a split payment bond.	No
Principal Payment Units	500	Interest Payment Units	1

Year	Period	Number	Payment	Interest	Principal	Balance
2006	1	1	24750	24750	0	600000
2007	1	2	24750	24750	0	600000
2008	1	3	31750	24750	7000	593000
2009	1	4	31461	24461	7000	586000
2010	1	5	31672	24172	7500	578500
2011	1	6	31363	23863	7500	571000
2012	1	7	31553	23553	8000	563000
2013	1	8	31723	23223	8500	554500
2014	1	9	31373	22873	8500	546000
2015	1	10	31522	22522	9000	537000
2016	1	11	31651	22151	9500	527500
2017	1	12	31759	21759	10000	517500
2018	1	13	31346	21346	10000	507500
2019	1	14	31434	20934	10500	497000
2020	1	15	31501	20501	11000	486000
2021	1	16	31547	20047	11500	474500
2022	1	17	31573	19573	12000	462500
2023	1	18	31578	19078	12500	450000
2024	1	19	31562	18562	13000	437000
2025	1	20	31526	18026	13500	423500
2026	1	21	31469	17469	14000	409500
2027	1	22	31391	16891	14500	395000
2028	1	23	31293	16293	15000	380000
2029	1	24	31675	15675	16000	364000
2030	1	25	31515	15015	16500	347500
2031	1	26	31334	14334	17000	330500
2032	1	27	31633	13633	18000	312500
2033	1	28	31390	12890	18500	294000
2034	1	29	31627	12127	19500	274500
2035	1	30	31323	11323	20000	254500
2036	1	31	31498	10498	21000	233500
2037	1	32	31631	9631	22000	211500
2038	1	33	31724	8724	23000	188500
2039	1	34	31775	7775	24000	164500
2040	1	35	31785	6785	25000	139500
2041	1	36	31754	5754	26000	113500
2042	1	37	31681	4681	27000	86500
2043	1	38	31568	3568	28000	58500
2044	1	39	31413	2413	29000	29500
2045	1	40	30716	1216	29500	0
<b>TOTALS</b>			<b>\$1,247,589.00</b>	<b>\$647,589.00</b>	<b>\$600,000.00</b>	

Warning: This schedule is an estimate of payments. Rural Development calculates interest amounts and principle reduction as of the date the payment is processed. Because over the life of the loan payments will be processed on dates other than the due date, the actual interest amounts and principle reduction will not match the schedule provided here.

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