

January 13, 2022

Linda Bridwell, P.E. Executive Director Public Service Commission 211 Sower Boulevard Frankfort, Kentucky 40602-0615

RE: Follow-Up Information, Case No. 2021-373

Dear Ms. Bridwell,

The Northern Kentucky Water District ("NKWD") hereby submits the follow-up information required by the Commission's final order dated October 22, 2021:

- 1. Bond Final Schedules;
- 2. Bond Official Statement; and
- 3. State Local Debt Officer letter (which sets forth the bond's date of issuance, principal/par amount, and interest rate).

I certify that the electronic documents are true and correct copies of the original documents.

If you have any questions or need further information, please contact me at the phone number or email address below.

Respectfully Submitted,

Tom Edge, Esq. (KBA #95534)

General Counsel

Manager of Legal, Compliance, and Regulatory Affairs

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enclosures