

# EXHIBIT H

UNITED STATES OF AMERICA  
COMMONWEALTH OF KENTUCKY  
COUNTY OF ADAIR

REGISTERED

NUMBER  
R-1-1,100

ADAIR COUNTY WATER DISTRICT  
WATER REVENUE BOND  
SERIES OF 2009

REGISTERED

PRINCIPAL AMOUNT  
\$1,100,000

91-22

RATE  
2 3/8%

REGISTERED OWNER:

UNITED STATES DEPARTMENT OF AGRICULTURE  
RURAL DEVELOPMENT  
771 CORPORATE DRIVE  
LEXINGTON, KENTUCKY 40503

PRINCIPAL AMOUNT:

ONE MILLION ONE HUNDRED THOUSAND

DOLLARS

KNOW ALL MEN BY THESE PRESENTS:

That the Adair County Water District, acting by and through its governing body (the "Issuer") for being received hereby promises to pay to the Registered Owner hereof, as hereinafter provided, solely from the special fund hereinafter identified, the sum of One Million One Hundred Thousand Dollars (\$1,100,000) on the first day of January, in years and installments as follows:

and July in each year hereafter until said sum is paid, except as the provisions hereinafter set forth with respect to payment may be and become applicable hereto, both principal and interest being payable, without deduction for exchange or collection charges, in lawful money of the United States of America, to the Registered Owner at the address shown on the registration books of the Issuer.

[The provisions of this Bond are set forth on the reverse hereof.]

It is hereby certified, recited and declared that all acts, conditions and things required to exist, happen and be performed precedent to and in the issuance of this Bond do exist, have happened and have been performed in due time, form and manner as required by law and that the face amount of this Bond does not exceed any limit prescribed by the Constitution or Statutes of the Commonwealth of Kentucky.

IN WITNESS WHEREOF, Adair County Water District, in the County of Adair and the Commonwealth of Kentucky, by its governing body, has caused this Bond to be executed by its Chairman, its corporate seal to be hereunto affixed, and attested by its Secretary-Treasurer, on the date of this Bond, which is February 26, 2010.

ADAIR COUNTY WATER DISTRICT

BY:

Chairman

ATTEST:

Secretary/Treasurer

SPECIMEN

Year	Principal	Year	Principal
2013	\$16,800	2026	\$23,900
2014	17,200	2027	24,500
2015	17,700	2028	25,200
2016	18,200	2029	25,900
2017	18,700	2030	26,600
2018	19,200	2031	27,300
2019	19,700	2032	28,100
2020	20,300	2033	28,900
2021	20,800	2034	29,700
2022	21,400	2035	30,500
2023	22,000	2036	31,300
2024	22,600	2037	32,200
2025	23,200	2038	33,100
		2039	\$34,000
		2040	34,900
		2041	35,900
		2042	36,800
		2043	37,900
		2044	38,900
		2045	40,000
		2046	41,100
		2047	42,200
		2048	43,400
		2049	44,600
		2050	45,300

without deduction for exchange or collection charges, in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of debts due the United States of America; and in like manner, solely from said special fund, to pay interest on the balance of said principal sum from time to time remaining unpaid, in like coin or currency, at the rate of two and three eighths per cent (2 3/8%) per annum, semi-annually on the first days of January

UNITED STATES OF AMERICA  
COMMONWEALTH OF KENTUCKY  
COUNTY OF ADAIR

REGISTERED

NUMBER  
R-1-1,459

ADAIR COUNTY WATER DISTRICT  
WATER REVENUE BOND  
SERIES OF 2012

REGISTERED

PRINCIPAL AMOUNT  
\$1,459,000

91-24

RATE  
2 1/8%

REGISTERED OWNER:

UNITED STATES DEPARTMENT OF AGRICULTURE  
RURAL DEVELOPMENT  
771 CORPORATE DRIVE  
LEXINGTON, KENTUCKY 40503

PRINCIPAL AMOUNT:

ONE MILLION FOUR HUNDRED FIFTY-NINE THOUSAND

DOLLARS

KNOW ALL MEN BY THESE PRESENTS:

That the Adair County Water District, acting by and through its governing body, the "Issuer", for value received, hereby promises to pay to the Registered Owner hereof, as hereafter provided, solely from the special fund hereinafter identified, the sum of One Million Four Hundred Fifty-Nine Thousand Dollars (\$1,459,000) on the first day of January, in years and installments as follows:

Year	Principal	Year	Principal
2015	\$24,000	2028	\$32,500
2016	24,500	2029	33,500
2017	25,000	2030	34,000
2018	26,000	2031	35,000
2019	26,500	2032	36,000
2020	27,000	2033	36,500
2021	27,500	2034	37,500
2022	28,500	2035	38,500
2023	29,000	2036	39,500
2024	29,500	2037	40,500
2025	30,500	2038	41,500
2026	31,000	2039	42,500
2027	32,000	2040	43,500
		2041	44,500
		2042	45,500
		2043	46,500
		2044	47,500
		2045	48,500
		2046	50,000
		2047	51,000
		2048	52,000
		2049	53,500
		2050	54,500
		2051	56,000
		2052	57,500

without deduction for exchange or collection charges, in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of debts due the United States of America; and in like manner, solely from said special fund, to pay interest on the balance of said principal sum from time to time remaining unpaid, in like coin or currency, at the rate of two and one eighth per cent (2 1/8%) per annum, semi-annually on the first days of January

and July in each year hereafter until said sum is paid, except as the provisions hereinafter set forth with respect to prepayment may be and become applicable hereto. Both principal and interest being payable, without deduction for exchange or collection charges, in legal money of the United States of America, to the Registered Owner at the address shown on the registration books of the issuer.

[Further provisions of this bond are set forth on the reverse hereof.]

This hereby certified, recited and declared that all acts, conditions and things required to exist, happen and be performed precedent to and in the issuance of this Bond do exist, have happened and have been performed in due time, form and manner as required by law and that the face amount of this Bond does not exceed any limit prescribed by the Constitution or Statutes of the Commonwealth of Kentucky.

IN WITNESS WHEREOF, Adair County Water District, in the County of Adair and the Commonwealth of Kentucky, by its governing body, has caused this Bond to be executed by its Chairman, its corporate seal to be hereunto affixed, and attested by its Secretary-Treasurer, on the date of this Bond, which is May 30, 2013.

ADAIR COUNTY WATER DISTRICT

BY:

Chairman

ATTEST:

Secretary/Treasurer

UNITED STATES OF AMERICA  
COMMONWEALTH OF KENTUCKY  
COUNTY OF ADAIR

REGISTERED

NUMBER  
R-1-1,200

COLUMBIA/ADAIR COUNTY WATER COMMISSION  
WATER REVENUE BONDS  
SERIES OF 2011

REGISTERED

PRINCIPAL AMOUNT  
\$1,200,000

RATE  
3.000%

91-45

REGISTERED OWNER:

UNITED STATES DEPARTMENT OF AGRICULTURE  
RURAL DEVELOPMENT  
771 CORPORATE DRIVE, SUITE 200  
LEXINGTON, KENTUCKY 40503-5477

PRINCIPAL AMOUNT:

ONE MILLION TWO HUNDRED THOUSAND

DOLLARS

KNOW ALL MEN BY THESE PRESENTS:

That the Columbia/Adair County Water Commission (the Commission or the Issuer), acting by and through its Commissioners, as its governing body, for value received hereby promises to pay to the Registered Owner hereof, as hereinafter provided, solely from the special fund hereinafter identified, the sum of One Million Two Hundred Thousand Dollars (\$1,200,000) on the first day of January, in years and in amounts as follows:

Year	Principal	Year	Principal	Year	Principal
2014	\$20,000	2027	\$27,000	2040	\$36,500
2015	20,500	2028	27,500	2041	37,500
2016	21,000	2029	28,000	2042	38,500
2017	21,500	2030	29,000	2043	39,000
2018	22,000	2031	29,500	2044	40,000
2019	22,500	2032	30,500	2045	41,000
2020	23,000	2033	31,000	2046	42,000
2021	23,500	2034	31,500	2047	43,000
2022	24,000	2035	32,500	2048	44,000
2023	24,500	2036	33,000	2049	46,000
2024	25,000	2037	34,000	2050	46,000
2025	25,500	2038	35,000	2051	44,000
2026	26,500	2039	35,500		

without deduction for exchange or collection charges, in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of debts due the United States of America; and in like manner, solely from said special fund, to pay interest on the balance of said principal sum from time to time remaining unpaid, in like coin or currency, at the rate of three per cent (3.000%) per annum, semi-annually on the first days of January and July in each

year hereafter until said sum is paid, except as the provisions hereinafter set forth with respect to prepayment may be and by no means applicable hereto. Both principal and interest being payable, without deduction for exchange or collection charges, in lawful money of the United States of America, to the Registered Owner at the address shown on the registration books hereof.

**ORIGINAL INTENT**

[The provisions of this Bond are set forth on the reverse hereof.]

It is hereby certified, read and declared that all acts, conditions and things required to exist, happen and be performed precedent to and in the issuance of this Bond do exist, have happened and have been performed in due time, form and manner as required by law and that the face amount of this Bond does not exceed any limit prescribed by the Constitution or Statutes of the Commonwealth of Kentucky.

IN WITNESS WHEREOF, Columbia/Adair County Water Commission, in the County of Adair and the Commonwealth of Kentucky, by its governing body, has caused this Bond to be executed by its Chairman, its corporate seal to be hereunto affixed, and attested by its Secretary-Treasurer, on the date of this Bond, which is March 9, 2012.

COLUMBIA/ADAIR COUNTY WATER COMMISSION

BY:

Chairman

ATTEST:

Secretary/Treasurer

## Holly Nicholas

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**From:** Givens, Mark - RD, Columbia, KY <mark.givens@usda.gov>  
**Sent:** Thursday, July 15, 2021 10:23 AM  
**To:** Holly Nicholas  
**Subject:** FW: Adair Co WD mat sched.pdf  
**Attachments:** AdairCo WD mat sched.pdf; Adair Co bond printout.pdf

Holly

Attached is the proposed Bond Maturity Schedule for the Adair Co loan however if closed in August the first payments would be due in 2022 not 2021.

Also, concerning you question about separating the loan into water and sewer, we do not separate the loan in our books.

Let me know if you have any questions.

Mark Givens  
Area Specialist  
Columbia Office, Rural Development  
United State Department of Agriculture  
957 Campbellsville Road, Columbia, KY 42728  
Phone: (270) 384-6431 X 118  
[www.rd.usda.gov](http://www.rd.usda.gov)

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**From:** Brown, Lacy - RD, Lexington, KY <lacy.brown@usda.gov>  
**Sent:** Monday, September 28, 2020 1:25 PM  
**To:** Randy Jones <wrjones@rubinhays.com>  
**Cc:** Givens, Mark - RD, Columbia, KY <mark.givens@usda.gov>  
**Subject:** Adair Co WD mat sched.pdf

Randy,

Here is the maturity schedule for Adair County Water District. Please let me know if you need anything else.

Sincerely,

**Lacy Brown**  
Loan Technician  
Community Programs, Rural Development  
United States Department of Agriculture  
Phone: 859-224-7336  
[www.rd.usda.gov](http://www.rd.usda.gov)

"Together, America Prospers"

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United States Department of Agriculture  
CPAP - Community Program Application Processing



### CPAP - Bond Schedule Detail

<b>Name of Borrower: Adair County Water District</b>			
Amount of Loan	1945000.00	Annual Interest Rate	0.01375
Number of Initial Interest Only Payments	0	Number of principal and/or Interest Payments	40
Payment Frequency	Annual	This is a split payment bond.	No
Principal Payment Units	500	Interest Payment Units.	1

Year	Period	Number	Payment	Interest	Principal	Balance
2021	1	1	63743	26743	37000	1908000.00
2022	1	2	63735	26235	37500	1870500.00
2023	1	3	63719	25719	38000	1832500.00
2024	1	4	63696	25196	38500	1794000.00
2025	1	5	63667	24667	39000	1755000.00
2026	1	6	63631	24131	39500	1715500.00
2027	1	7	63588	23588	40000	1675500.00
2028	1	8	63538	23038	40500	1635000.00
2029	1	9	63481	22481	41000	1594000.00
2030	1	10	63417	21917	41500	1552500.00
2031	1	11	63346	21346	42000	1510500.00
2032	1	12	63269	20769	43000	1467500.00
2033	1	13	63188	20178	43500	1424000.00
2034	1	14	63100	19580	44000	1380000.00
2035	1	15	63005	18975	44500	1335500.00
2036	1	16	62913	18363	45000	1290500.00
2037	1	17	62814	17744	46000	1244500.00
2038	1	18	62711	17111	46500	1198000.00
2039	1	19	62602	16472	47000	1151000.00
2040	1	20	62488	15826	47500	1103500.00
2041	1	21	62369	15173	48500	1055000.00
2042	1	22	62245	14506	49000	1006000.00
2043	1	23	62117	13832	49500	956500.00
2044	1	24	61984	13151	50500	906000.00
2045	1	25	61847	12457	51000	855000.00
2046	1	26	61705	11756	52000	803000.00
2047	1	27	61558	11041	52500	750500.00
2048	1	28	61407	10319	53000	697500.00
2049	1	29	61251	9590	54000	643500.00
2050	1	30	61091	8848	54500	589000.00
2051	1	31	60926	8098	55500	533500.00
2052	1	32	60757	7335	56000	477500.00
2053	1	33	60583	6565	57000	420500.00
2054	1	34	60405	5781	58000	362500.00
2055	1	35	60222	4984	58500	304000.00
2056	1	36	60035	4180	59500	244500.00
2057	1	37	59843	3361	60000	184500.00
2058	1	38	59647	2536	61000	123500.00
2059	1	39	59447	1698	62000	61500.00
2060	1	40	59242	845	61500.00	0
<b>TOTALS</b>			<b>\$2,541,135.00</b>	<b>\$596,135.00</b>	<b>\$1,945,000.00</b>	

Warning: This schedule is an estimate of payments. Rural Development calculates interest amounts and principle reduction as of the date the payment is processed. Because over the life of the loan payments will be processed on dates other than the due date, the actual interest amounts and principle reduction will not match the schedule provided here.

**Search Results for Adair County Water District (Entity ID 556)**

<b>KIA Loan Number</b>	<b>Status</b>	<b>Board Approval Date</b>	<b>Interest Rate</b>	<b>AA Date</b>	<b>Maturity Date</b>	<b>Loan Amount</b>	<b>Total Disbursed</b>	<b>Available Funds</b>	<b>Loan Balance</b>
A20-016 (Construction)	Active	03-05-2020	0.50%			\$2,104,870.00	\$0.00	\$2,104,870.00	\$0.00
F06-01 (Construction)	Active	06-01-2006	1.00%	01-01-2007	06-01-2028	\$4,520,000.00	\$4,520,000.00	\$0.00	\$1,686,505.10
F07-01 (Construction)	Active	06-21-2007	1.00%	10-01-2007	12-01-2028	\$1,000,000.00	\$1,000,000.00	\$0.00	\$398,555.07
F10-01 (Construction)	Active	07-01-2010	1.00%	02-01-2012	12-01-2032	\$4,000,000.00	\$4,000,000.00	\$0.00	\$2,396,941.79
F10-02 (Construction)	Active	06-03-2010	1.00%	01-01-2011	06-01-2032	\$1,694,000.00	\$1,694,000.00	\$0.00	\$973,348.82
F11-10 (Construction)	Active	08-04-2011	1.00%	02-01-2013	12-01-2044	\$1,451,905.19	\$1,451,905.19	\$0.00	\$703,866.26
F12-04 (Construction)	Active	11-01-2012	0.75%	04-01-2014	12-01-2048	\$3,833,658.05	\$3,833,658.05	\$0.00	\$2,304,923.19
F20-009 (Construction)	Active	03-05-2020	0.50%			\$1,342,530.00	\$0.00	\$1,342,530.00	\$0.00
<b>Totals:</b>						<b>\$19,946,963.24</b>	<b>\$16,499,563.24</b>	<b>\$3,447,400.00</b>	<b>\$8,464,140.23</b>

KENTUCKY INFRASTRUCTURE AUTHORITY  
 ANTICIPATED REPAYMENT SCHEDULE  
 LOAN #F20-009  
 ADAIR COUNTY WATER DISTRICT

Original Loan Amount \$ 1,476,783.00  
 Principal Forgiveness \$ (671,265.00)  
 Repayment Amount \$ 805,518.00

0.50% Interest  
 \$14,474.10 P & I Calculation

Payment Date	Principal Due	Interest Due	Interest Rate	Principal & Interest	Servicing Fee	Credit Due	Total Payment	Principal Balance	R & M Reserve	Total Reserve
12/01/22	\$12,460.30	\$2,013.80	0.50%	\$14,474.10	\$1,006.90	\$0.00	\$15,481.00	\$805,518.00	\$3,700.00	\$3,700.00
06/01/23	\$12,491.46	\$1,982.64	0.50%	\$14,474.10	\$991.32	\$0.00	\$15,465.42	\$793,057.70	\$0.00	\$3,700.00
12/01/23	\$12,522.68	\$1,951.42	0.50%	\$14,474.10	\$975.71	\$0.00	\$15,449.81	\$780,566.24	\$3,700.00	\$7,400.00
06/01/24	\$12,553.99	\$1,920.11	0.50%	\$14,474.10	\$960.05	\$0.00	\$15,434.15	\$768,043.56	\$0.00	\$7,400.00
12/01/24	\$12,585.38	\$1,888.72	0.50%	\$14,474.10	\$944.36	\$0.00	\$15,418.46	\$755,489.57	\$3,700.00	\$11,100.00
06/01/25	\$12,616.84	\$1,857.26	0.50%	\$14,474.10	\$928.63	\$0.00	\$15,402.73	\$742,904.19	\$0.00	\$11,100.00
12/01/25	\$12,648.38	\$1,825.72	0.50%	\$14,474.10	\$912.86	\$0.00	\$15,386.96	\$730,287.35	\$3,700.00	\$14,800.00
06/01/26	\$12,680.00	\$1,794.10	0.50%	\$14,474.10	\$897.05	\$0.00	\$15,371.15	\$717,638.97	\$0.00	\$14,800.00
12/01/26	\$12,711.70	\$1,762.40	0.50%	\$14,474.10	\$881.20	\$0.00	\$15,355.30	\$704,958.97	\$3,700.00	\$18,500.00
06/01/27	\$12,743.48	\$1,730.62	0.50%	\$14,474.10	\$865.31	\$0.00	\$15,339.41	\$692,247.27	\$0.00	\$18,500.00
12/01/27	\$12,775.34	\$1,698.76	0.50%	\$14,474.10	\$849.38	\$0.00	\$15,323.48	\$679,503.79	\$3,700.00	\$22,200.00
06/01/28	\$12,807.28	\$1,666.82	0.50%	\$14,474.10	\$833.41	\$0.00	\$15,307.51	\$666,728.45	\$0.00	\$22,200.00
12/01/28	\$12,839.30	\$1,634.80	0.50%	\$14,474.10	\$817.40	\$0.00	\$15,291.50	\$653,921.17	\$3,700.00	\$25,900.00
06/01/29	\$12,871.40	\$1,602.70	0.50%	\$14,474.10	\$801.35	\$0.00	\$15,275.45	\$641,081.87	\$0.00	\$25,900.00
12/01/29	\$12,903.57	\$1,570.53	0.50%	\$14,474.10	\$785.26	\$0.00	\$15,259.36	\$628,210.47	\$3,700.00	\$29,600.00
06/01/30	\$12,935.83	\$1,538.27	0.50%	\$14,474.10	\$769.13	\$0.00	\$15,259.36	\$615,306.90	\$0.00	\$29,600.00
12/01/30	\$12,968.17	\$1,505.93	0.50%	\$14,474.10	\$752.96	\$0.00	\$15,243.23	\$602,371.07	\$3,700.00	\$33,300.00
06/01/31	\$13,000.59	\$1,473.51	0.50%	\$14,474.10	\$736.75	\$0.00	\$15,227.06	\$589,402.90	\$0.00	\$33,300.00
12/01/31	\$13,033.09	\$1,441.01	0.50%	\$14,474.10	\$720.50	\$0.00	\$15,210.85	\$576,402.31	\$3,700.00	\$37,000.00
06/01/32	\$13,065.68	\$1,408.42	0.50%	\$14,474.10	\$704.21	\$0.00	\$15,194.60	\$563,369.22	\$0.00	\$37,000.00
12/01/32	\$13,098.34	\$1,375.76	0.50%	\$14,474.10	\$687.88	\$0.00	\$15,178.31	\$550,303.54	\$3,700.00	\$40,700.00
06/01/33	\$13,131.09	\$1,343.01	0.50%	\$14,474.10	\$671.51	\$0.00	\$15,161.98	\$537,205.20	\$0.00	\$40,700.00
12/01/33	\$13,163.91	\$1,310.19	0.50%	\$14,474.10	\$655.09	\$0.00	\$15,145.61	\$524,074.11	\$3,700.00	\$44,400.00
06/01/34	\$13,196.82	\$1,277.28	0.50%	\$14,474.10	\$638.64	\$0.00	\$15,129.19	\$510,910.20	\$0.00	\$44,400.00
12/01/34	\$13,229.82	\$1,244.28	0.50%	\$14,474.10	\$622.14	\$0.00	\$15,112.74	\$497,713.38	\$3,700.00	\$48,100.00
06/01/35	\$13,262.89	\$1,211.21	0.50%	\$14,474.10	\$605.60	\$0.00	\$15,096.24	\$484,483.56	\$0.00	\$48,100.00
12/01/35	\$13,296.05	\$1,178.05	0.50%	\$14,474.10	\$589.03	\$0.00	\$15,079.70	\$471,220.67	\$3,700.00	\$51,800.00
06/01/36	\$13,329.29	\$1,144.81	0.50%	\$14,474.10	\$572.41	\$0.00	\$15,063.13	\$457,924.62	\$0.00	\$51,800.00
12/01/36	\$13,362.61	\$1,111.49	0.50%	\$14,474.10	\$555.74	\$0.00	\$15,046.51	\$444,595.33	\$3,700.00	\$55,500.00
06/01/37	\$13,396.02	\$1,078.08	0.50%	\$14,474.10	\$539.04	\$0.00	\$15,029.84	\$431,232.72	\$0.00	\$55,500.00
12/01/37	\$13,429.51	\$1,044.59	0.50%	\$14,474.10	\$522.30	\$0.00	\$15,013.14	\$417,836.70	\$3,700.00	\$59,200.00
06/01/38	\$13,463.08	\$1,011.02	0.50%	\$14,474.10	\$505.51	\$0.00	\$14,996.40	\$404,407.19	\$0.00	\$59,200.00
12/01/38	\$13,496.74	\$977.36	0.50%	\$14,474.10	\$488.68	\$0.00	\$14,979.61	\$390,944.11	\$3,700.00	\$62,900.00
06/01/39	\$13,530.48	\$943.62	0.50%	\$14,474.10	\$471.81	\$0.00	\$14,962.78	\$377,447.37	\$0.00	\$62,900.00
12/01/39	\$13,564.31	\$909.79	0.50%	\$14,474.10	\$454.90	\$0.00	\$14,945.91	\$363,916.89	\$3,700.00	\$66,600.00
06/01/40	\$13,598.22	\$875.88	0.50%	\$14,474.10	\$437.94	\$0.00	\$14,929.00	\$350,352.58	\$0.00	\$66,600.00
12/01/40	\$13,632.21	\$841.89	0.50%	\$14,474.10	\$420.94	\$0.00	\$14,912.04	\$336,754.36	\$3,700.00	\$70,300.00
06/01/41	\$13,666.29	\$807.81	0.50%	\$14,474.10	\$403.90	\$0.00	\$14,895.04	\$323,122.15	\$0.00	\$70,300.00
12/01/41	\$13,700.46	\$773.64	0.50%	\$14,474.10	\$386.82	\$0.00	\$14,878.00	\$309,455.86	\$3,700.00	\$74,000.00
06/01/42	\$13,734.71	\$739.39	0.50%	\$14,474.10	\$369.69	\$0.00	\$14,860.92	\$295,755.40	\$0.00	\$74,000.00
12/01/42	\$13,769.05	\$705.05	0.50%	\$14,474.10	\$352.53	\$0.00	\$14,843.79	\$282,020.69	\$3,700.00	\$77,700.00
06/01/43	\$13,803.47	\$670.63	0.50%	\$14,474.10	\$335.31	\$0.00	\$14,826.63	\$268,251.64	\$0.00	\$77,700.00
12/01/43	\$13,837.98	\$636.12	0.50%	\$14,474.10	\$318.06	\$0.00	\$14,809.41	\$254,448.17	\$3,700.00	\$81,400.00
							\$14,792.16	\$240,610.19	\$0.00	\$81,400.00

Payment Date	Principal Due	Interest Due	Interest Rate	Principal & Interest	Servicing Fee	Credit Due	Total Payment	Principal Balance	R & M Reserve	Total Reserve
06/0/44	\$13,872.57	\$601.53	0.50%	\$14,474.10	\$300.76	\$0.00	\$14,774.86	\$226,737.62	\$0.00	\$74,000.00
12/0/44	\$13,907.26	\$566.84	0.50%	\$14,474.10	\$283.42	\$0.00	\$14,757.52	\$212,830.36	\$0.00	\$74,000.00
06/0/45	\$13,942.02	\$532.08	0.50%	\$14,474.10	\$266.04	\$0.00	\$14,740.14	\$198,888.34	\$0.00	\$74,000.00
12/0/45	\$13,976.88	\$497.22	0.50%	\$14,474.10	\$248.61	\$0.00	\$14,722.71	\$184,911.46	\$0.00	\$74,000.00
06/0/46	\$14,011.82	\$462.28	0.50%	\$14,474.10	\$231.14	\$0.00	\$14,705.24	\$170,899.64	\$0.00	\$74,000.00
12/0/46	\$14,046.85	\$427.25	0.50%	\$14,474.10	\$213.62	\$0.00	\$14,687.72	\$156,852.79	\$0.00	\$74,000.00
06/0/47	\$14,081.97	\$392.13	0.50%	\$14,474.10	\$196.07	\$0.00	\$14,670.17	\$142,770.82	\$0.00	\$74,000.00
12/0/47	\$14,117.17	\$356.93	0.50%	\$14,474.10	\$178.46	\$0.00	\$14,652.56	\$128,653.65	\$0.00	\$74,000.00
06/0/48	\$14,152.47	\$321.63	0.50%	\$14,474.10	\$160.82	\$0.00	\$14,634.92	\$114,501.18	\$0.00	\$74,000.00
12/0/48	\$14,187.85	\$286.25	0.50%	\$14,474.10	\$143.13	\$0.00	\$14,617.23	\$100,313.33	\$0.00	\$74,000.00
06/0/49	\$14,223.32	\$250.78	0.50%	\$14,474.10	\$125.39	\$0.00	\$14,599.49	\$86,090.01	\$0.00	\$74,000.00
12/0/49	\$14,258.87	\$215.23	0.50%	\$14,474.10	\$107.61	\$0.00	\$14,581.71	\$71,831.14	\$0.00	\$74,000.00
06/0/50	\$14,294.52	\$179.58	0.50%	\$14,474.10	\$89.79	\$0.00	\$14,563.89	\$57,536.62	\$0.00	\$74,000.00
12/0/50	\$14,330.26	\$143.84	0.50%	\$14,474.10	\$71.92	\$0.00	\$14,546.02	\$43,206.36	\$0.00	\$74,000.00
06/0/51	\$14,366.08	\$108.02	0.50%	\$14,474.10	\$54.01	\$0.00	\$14,528.11	\$28,840.28	\$0.00	\$74,000.00
12/0/51	\$14,402.00	\$72.10	0.50%	\$14,474.10	\$36.05	\$0.00	\$14,510.15	\$14,438.28	\$0.00	\$74,000.00
06/0/52	\$14,438.28	\$35.82	0.50%	\$14,474.10	\$18.05	\$0.00	\$14,492.15	\$0.00	\$0.00	\$74,000.00
<b>Totals</b>	<b>\$805,518.00</b>	<b>\$62,928.00</b>		<b>\$868,446.00</b>	<b>\$31,464.10</b>	<b>\$0.00</b>	<b>\$899,910.10</b>		<b>\$74,000.00</b>	

Created by KIA on 06/24/2021

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Adair County Water District - Loan Number F06-01**

**Loan Summary**

Borrower: **Adair County Water District**

Approval Date: **06-01-2006**

Loan ID: **0533**

KIA Loan Number: **F06-01**

Maturity Date: **06-01-2028**

Status: **Active**

Interest Rate: **1.00%**

R & M Reserve: **\$368,000.00**

Loan Amount: **\$4,520,000.00**

Pmt. Frequency: **Semi-Annual**

AA Date: **01-01-2007**

Supp. AA Date:

**Amortization Table**

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
12-01-2008	\$99,772.01	\$18,202.26	\$117,974.27	\$5,507.27	\$0.00	\$123,481.54	\$4,420,227.99	\$36,800.00	\$36,800.00
06-01-2009	\$102,929.74	\$21,663.43	\$124,593.18	\$5,525.29	\$0.00	\$130,118.46	\$4,317,298.24	\$0.00	\$36,800.00
12-01-2009	\$103,444.39	\$21,586.49	\$125,030.88	\$5,396.62	\$0.00	\$130,427.51	\$4,213,853.85	\$36,800.00	\$73,600.00
06-01-2010	\$103,961.61	\$21,069.27	\$125,030.88	\$5,267.32	\$0.00	\$130,298.20	\$4,109,892.23	\$0.00	\$73,600.00
12-01-2010	\$104,481.42	\$20,549.46	\$125,030.88	\$5,137.37	\$0.00	\$130,168.25	\$4,005,410.81	\$36,800.00	\$110,400.00
06-01-2011	\$105,003.82	\$20,027.06	\$125,030.88	\$5,006.76	\$0.00	\$130,037.65	\$3,900,406.98	\$0.00	\$110,400.00
12-01-2011	\$105,528.84	\$19,502.04	\$125,030.88	\$4,875.51	\$0.00	\$129,906.39	\$3,794,878.14	\$36,800.00	\$147,200.00
06-01-2012	\$106,056.48	\$18,974.40	\$125,030.88	\$4,743.60	\$0.00	\$129,774.48	\$3,688,821.66	\$0.00	\$147,200.00
12-01-2012	\$106,586.77	\$18,444.11	\$125,030.88	\$4,611.03	\$0.00	\$129,641.91	\$3,582,234.88	\$36,800.00	\$184,000.00
06-01-2013	\$107,119.71	\$17,911.17	\$125,030.88	\$4,477.79	\$0.00	\$129,508.68	\$3,475,115.17	\$0.00	\$184,000.00
12-01-2013	\$107,655.30	\$17,375.58	\$125,030.88	\$4,343.89	\$0.00	\$129,374.78	\$3,367,459.86	\$36,800.00	\$220,800.00
06-01-2014	\$108,193.58	\$16,837.30	\$125,030.88	\$4,209.32	\$0.00	\$129,240.21	\$3,259,266.28	\$0.00	\$220,800.00
12-01-2014	\$108,734.54	\$16,296.34	\$125,030.88	\$4,074.08	\$0.00	\$129,104.97	\$3,150,531.73	\$36,800.00	\$257,600.00
06-01-2015	\$109,278.22	\$15,752.66	\$125,030.88	\$3,938.16	\$0.00	\$128,969.05	\$3,041,253.51	\$0.00	\$257,600.00
12-01-2015	\$109,824.61	\$15,206.27	\$125,030.88	\$3,801.57	\$0.00	\$128,832.45	\$2,931,428.89	\$36,800.00	\$294,400.00
06-01-2016	\$110,373.74	\$14,657.14	\$125,030.88	\$3,664.29	\$0.00	\$128,695.17	\$2,821,055.15	\$0.00	\$294,400.00
12-01-2016	\$110,925.60	\$14,105.28	\$125,030.88	\$3,526.32	\$0.00	\$128,557.20	\$2,710,129.54	\$36,800.00	\$331,200.00
06-01-2017	\$111,480.23	\$13,550.65	\$125,030.88	\$3,387.66	\$0.00	\$128,418.55	\$2,598,649.31	\$0.00	\$331,200.00
12-01-2017	\$112,037.63	\$12,993.25	\$125,030.88	\$3,248.31	\$0.00	\$128,279.20	\$2,486,611.67	\$36,800.00	\$368,000.00
06-01-2018	\$112,597.82	\$12,433.06	\$125,030.88	\$3,108.26	\$0.00	\$128,139.15	\$2,374,013.85	\$0.00	\$368,000.00
12-01-2018	\$113,160.81	\$11,870.07	\$125,030.88	\$2,967.52	\$0.00	\$127,998.40	\$2,260,853.04	\$0.00	\$368,000.00
06-01-2019	\$113,726.62	\$11,304.26	\$125,030.88	\$2,826.07	\$0.00	\$127,856.95	\$2,147,126.41	\$0.00	\$368,000.00
12-01-2019	\$114,295.25	\$10,735.63	\$125,030.88	\$2,683.91	\$0.00	\$127,714.79	\$2,032,831.16	\$0.00	\$368,000.00
06-01-2020	\$114,866.72	\$10,164.16	\$125,030.88	\$2,541.04	\$0.00	\$127,571.92	\$1,917,964.43	\$0.00	\$368,000.00
12-01-2020	\$115,441.06	\$9,589.82	\$125,030.88	\$2,397.46	\$0.00	\$127,428.34	\$1,802,523.37	\$0.00	\$368,000.00
06-01-2021	\$116,018.27	\$9,012.61	\$125,030.88	\$2,253.15	\$0.00	\$127,284.04	\$1,686,505.09	\$0.00	\$368,000.00
12-01-2021	\$116,598.35	\$8,432.53	\$125,030.88	\$2,108.13	\$0.00	\$127,139.02	\$1,569,906.74	\$0.00	\$368,000.00
06-01-2022	\$117,181.35	\$7,849.53	\$125,030.88	\$1,962.38	\$0.00	\$126,993.27	\$1,452,725.38	\$0.00	\$368,000.00
12-01-2022	\$117,767.26	\$7,263.62	\$125,030.88	\$1,815.91	\$0.00	\$126,846.79	\$1,334,958.12	\$0.00	\$368,000.00
06-01-2023	\$118,356.09	\$6,674.79	\$125,030.88	\$1,668.70	\$0.00	\$126,699.58	\$1,216,602.02	\$0.00	\$368,000.00
12-01-2023	\$118,947.87	\$6,083.01	\$125,030.88	\$1,520.75	\$0.00	\$126,551.64	\$1,097,654.15	\$0.00	\$368,000.00
06-01-2024	\$119,542.61	\$5,488.27	\$125,030.88	\$1,372.07	\$0.00	\$126,402.95	\$978,111.53	\$0.00	\$368,000.00
12-01-2024	\$120,140.33	\$4,890.55	\$125,030.88	\$1,222.64	\$0.00	\$126,253.52	\$857,971.20	\$0.00	\$368,000.00
06-01-2025	\$120,741.02	\$4,289.86	\$125,030.88	\$1,072.46	\$0.00	\$126,103.35	\$737,230.18	\$0.00	\$368,000.00
12-01-2025	\$121,344.73	\$3,686.15	\$125,030.88	\$921.54	\$0.00	\$125,952.42	\$615,885.44	\$0.00	\$368,000.00
06-01-2026	\$121,951.45	\$3,079.43	\$125,030.88	\$769.86	\$0.00	\$125,800.74	\$493,933.99	\$0.00	\$368,000.00
12-01-2026	\$122,561.21	\$2,469.67	\$125,030.88	\$617.42	\$0.00	\$125,648.30	\$371,372.77	\$0.00	\$368,000.00

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Adair County Water District - Loan Number F06-01**

Amortization Table

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
06-01-2027	\$123,174.01	\$1,856.87	\$125,030.88	\$464.22	\$0.00	\$125,495.10	\$248,198.76	\$0.00	\$368,000.00
12-01-2027	\$123,789.88	\$1,241.00	\$125,030.88	\$310.25	\$0.00	\$125,341.13	\$124,408.87	\$0.00	\$368,000.00
06-01-2028	\$124,408.87	\$622.01	\$125,030.88	\$155.51	\$0.00	\$125,186.40	\$0.00	\$0.00	\$368,000.00
<b>Totals:</b>	<b>\$4,519,999.82</b>	<b>\$473,741.06</b>	<b>\$4,993,740.89</b>	<b>\$119,501.41</b>	<b>\$0.00</b>	<b>\$5,113,242.45</b>		<b>\$368,000.00</b>	

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Adair County Water District - Loan Number F07-01**

**Loan Summary**

Borrower: **Adair County Water District**

Approval Date: **06-21-2007**

Loan ID: **0550**

KIA Loan Number: **F07-01**

Maturity Date: **12-01-2028**

Status: **Active**

Interest Rate: **1.00%**

R & M Reserve: **\$301,200.00**

Loan Amount: **\$1,000,000.00**

Pmt. Frequency: **Semi-Annual**

AA Date: **10-01-2007**

Supp. AA Date:

**Amortization Table**

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
06-01-2009	\$22,645.52	\$5,000.00	\$27,645.52	\$1,250.00	\$0.00	\$28,895.52	\$977,354.48	\$301,200.00	\$301,200.00
12-01-2009	\$22,758.75	\$4,886.77	\$27,645.52	\$1,221.69	\$0.00	\$28,867.21	\$954,595.73	\$0.00	\$301,200.00
06-01-2010	\$22,872.54	\$4,772.98	\$27,645.52	\$1,193.24	\$0.00	\$28,838.76	\$931,723.19	\$0.00	\$301,200.00
12-01-2010	\$22,986.90	\$4,658.62	\$27,645.52	\$1,164.65	\$0.00	\$28,810.17	\$908,736.30	\$0.00	\$301,200.00
06-01-2011	\$23,101.84	\$4,543.68	\$27,645.52	\$1,135.92	\$0.00	\$28,781.44	\$885,634.46	\$0.00	\$301,200.00
12-01-2011	\$23,217.35	\$4,428.17	\$27,645.52	\$1,107.04	\$0.00	\$28,752.56	\$862,417.11	\$0.00	\$301,200.00
06-01-2012	\$23,333.43	\$4,312.09	\$27,645.52	\$1,078.02	\$0.00	\$28,723.54	\$839,083.68	\$0.00	\$301,200.00
12-01-2012	\$23,450.10	\$4,195.42	\$27,645.52	\$1,048.85	\$0.00	\$28,694.37	\$815,633.58	\$0.00	\$301,200.00
06-01-2013	\$23,567.35	\$4,078.17	\$27,645.52	\$1,019.54	\$0.00	\$28,665.06	\$792,066.23	\$0.00	\$301,200.00
12-01-2013	\$23,685.19	\$3,960.33	\$27,645.52	\$990.08	\$0.00	\$28,635.60	\$768,381.04	\$0.00	\$301,200.00
06-01-2014	\$23,803.61	\$3,841.91	\$27,645.52	\$960.48	\$0.00	\$28,606.00	\$744,577.43	\$0.00	\$301,200.00
12-01-2014	\$23,922.63	\$3,722.89	\$27,645.52	\$930.72	\$0.00	\$28,576.24	\$720,654.81	\$0.00	\$301,200.00
06-01-2015	\$24,042.25	\$3,603.27	\$27,645.52	\$900.82	\$0.00	\$28,546.34	\$696,612.56	\$0.00	\$301,200.00
12-01-2015	\$24,162.46	\$3,483.06	\$27,645.52	\$870.77	\$0.00	\$28,516.28	\$672,450.10	\$0.00	\$301,200.00
06-01-2016	\$24,283.27	\$3,362.25	\$27,645.52	\$840.56	\$0.00	\$28,486.08	\$648,166.83	\$0.00	\$301,200.00
12-01-2016	\$24,404.69	\$3,240.83	\$27,645.52	\$810.21	\$0.00	\$28,455.73	\$623,762.14	\$0.00	\$301,200.00
06-01-2017	\$24,526.71	\$3,118.81	\$27,645.52	\$779.70	\$0.00	\$28,425.22	\$599,235.43	\$0.00	\$301,200.00
12-01-2017	\$24,649.34	\$2,996.18	\$27,645.52	\$749.04	\$0.00	\$28,394.56	\$574,586.09	\$0.00	\$301,200.00
06-01-2018	\$24,772.59	\$2,872.93	\$27,645.52	\$718.23	\$0.00	\$28,363.75	\$549,813.51	\$0.00	\$301,200.00
12-01-2018	\$24,896.45	\$2,749.07	\$27,645.52	\$687.27	\$0.00	\$28,332.79	\$524,917.06	\$0.00	\$301,200.00
06-01-2019	\$25,020.93	\$2,624.59	\$27,645.52	\$656.15	\$0.00	\$28,301.67	\$499,896.13	\$0.00	\$301,200.00
12-01-2019	\$25,146.04	\$2,499.48	\$27,645.52	\$624.87	\$0.00	\$28,270.39	\$474,750.09	\$0.00	\$301,200.00
06-01-2020	\$25,271.77	\$2,373.75	\$27,645.52	\$593.44	\$0.00	\$28,238.96	\$449,478.32	\$0.00	\$301,200.00
12-01-2020	\$25,398.13	\$2,247.39	\$27,645.52	\$561.85	\$0.00	\$28,207.37	\$424,080.19	\$0.00	\$301,200.00
06-01-2021	\$25,525.12	\$2,120.40	\$27,645.52	\$530.10	\$0.00	\$28,175.62	\$398,555.07	\$0.00	\$301,200.00
12-01-2021	\$25,652.74	\$1,992.78	\$27,645.52	\$498.19	\$0.00	\$28,143.71	\$372,902.34	\$0.00	\$301,200.00
06-01-2022	\$25,781.01	\$1,864.51	\$27,645.52	\$466.13	\$0.00	\$28,111.65	\$347,121.33	\$0.00	\$301,200.00
12-01-2022	\$25,909.91	\$1,735.61	\$27,645.52	\$433.90	\$0.00	\$28,079.42	\$321,211.42	\$0.00	\$301,200.00
06-01-2023	\$26,039.46	\$1,606.06	\$27,645.52	\$401.51	\$0.00	\$28,047.03	\$295,171.96	\$0.00	\$301,200.00
12-01-2023	\$26,169.66	\$1,475.86	\$27,645.52	\$368.96	\$0.00	\$28,014.48	\$269,002.30	\$0.00	\$301,200.00
06-01-2024	\$26,300.51	\$1,345.01	\$27,645.52	\$336.25	\$0.00	\$27,981.77	\$242,701.79	\$0.00	\$301,200.00
12-01-2024	\$26,432.01	\$1,213.51	\$27,645.52	\$303.38	\$0.00	\$27,948.90	\$216,269.78	\$0.00	\$301,200.00
06-01-2025	\$26,564.17	\$1,081.35	\$27,645.52	\$270.34	\$0.00	\$27,915.86	\$189,705.61	\$0.00	\$301,200.00
12-01-2025	\$26,696.99	\$948.53	\$27,645.52	\$237.13	\$0.00	\$27,882.65	\$163,008.63	\$0.00	\$301,200.00
06-01-2026	\$26,830.48	\$815.04	\$27,645.52	\$203.76	\$0.00	\$27,849.28	\$136,178.15	\$0.00	\$301,200.00
12-01-2026	\$26,964.63	\$680.89	\$27,645.52	\$170.22	\$0.00	\$27,815.74	\$109,213.52	\$0.00	\$301,200.00
06-01-2027	\$27,099.45	\$546.07	\$27,645.52	\$136.52	\$0.00	\$27,782.04	\$82,114.07	\$0.00	\$301,200.00

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Adair County Water District - Loan Number F07-01**

Amortization Table

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
12-01-2027	\$27,234.95	\$410.57	\$27,645.52	\$102.64	\$0.00	\$27,748.16	\$54,879.12	\$0.00	\$301,200.00
06-01-2028	\$27,371.12	\$274.40	\$27,645.52	\$68.60	\$0.00	\$27,714.12	\$27,508.00	\$0.00	\$301,200.00
12-01-2028	\$27,508.00	\$137.52	\$27,645.52	\$34.39	\$0.00	\$27,679.90	\$0.00	\$0.00	\$301,200.00
<b>Totals:</b>	<b>\$1,000,000.05</b>	<b>\$105,820.75</b>	<b>\$1,105,820.80</b>	<b>\$26,455.16</b>	<b>\$0.00</b>	<b>\$1,132,275.94</b>		<b>\$301,200.00</b>	

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Adair County Water District - Loan Number F10-01**

**Loan Summary**

Borrower:	<b>Adair County Water District</b>	Approval Date:	<b>07-01-2010</b>
Loan ID:	<b>0710</b>	KIA Loan Number:	<b>F10-01</b>
Status:	<b>Active</b>	Maturity Date:	<b>12-01-2032</b>
Loan Amount:	<b>\$4,000,000.00</b>	Interest Rate:	<b>1.00%</b>
AA Date:	<b>02-01-2012</b>	R & M Reserve:	<b>\$100,000.00</b>
		Pmt. Frequency:	<b>Semi-Annual</b>
		Supp. AA Date:	

**Amortization Table**

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
06-01-2013	\$90,582.07	\$19,954.22	\$110,536.29	\$5,000.00	\$0.00	\$115,536.29	\$3,909,417.93	\$0.00	\$0.00
12-01-2013	\$91,034.98	\$19,547.09	\$110,582.07	\$4,886.77	\$0.00	\$115,468.84	\$3,818,382.95	\$10,000.00	\$10,000.00
06-01-2014	\$91,490.16	\$19,091.91	\$110,582.07	\$4,772.98	\$0.00	\$115,355.05	\$3,726,892.79	\$0.00	\$10,000.00
12-01-2014	\$91,947.61	\$18,634.46	\$110,582.07	\$4,658.62	\$0.00	\$115,240.69	\$3,634,945.18	\$10,000.00	\$20,000.00
06-01-2015	\$92,407.34	\$18,174.73	\$110,582.07	\$4,543.68	\$0.00	\$115,125.75	\$3,542,537.84	\$0.00	\$20,000.00
12-01-2015	\$92,869.38	\$17,712.69	\$110,582.07	\$4,428.17	\$0.00	\$115,010.24	\$3,449,668.46	\$10,000.00	\$30,000.00
06-01-2016	\$93,333.73	\$17,248.34	\$110,582.07	\$4,312.09	\$0.00	\$114,894.16	\$3,356,334.73	\$0.00	\$30,000.00
12-01-2016	\$93,800.40	\$16,781.67	\$110,582.07	\$4,195.42	\$0.00	\$114,777.49	\$3,262,534.33	\$10,000.00	\$40,000.00
06-01-2017	\$94,269.40	\$16,312.67	\$110,582.07	\$4,078.17	\$0.00	\$114,660.24	\$3,168,264.93	\$0.00	\$40,000.00
12-01-2017	\$94,740.75	\$15,841.32	\$110,582.07	\$3,960.33	\$0.00	\$114,542.40	\$3,073,524.18	\$10,000.00	\$50,000.00
06-01-2018	\$95,214.45	\$15,367.62	\$110,582.07	\$3,841.91	\$0.00	\$114,423.98	\$2,978,309.73	\$0.00	\$50,000.00
12-01-2018	\$95,690.52	\$14,891.55	\$110,582.07	\$3,722.89	\$0.00	\$114,304.96	\$2,882,619.21	\$10,000.00	\$60,000.00
06-01-2019	\$96,168.97	\$14,413.10	\$110,582.07	\$3,603.27	\$0.00	\$114,185.34	\$2,786,450.24	\$0.00	\$60,000.00
12-01-2019	\$96,649.82	\$13,932.25	\$110,582.07	\$3,483.06	\$0.00	\$114,065.13	\$2,689,800.42	\$10,000.00	\$70,000.00
06-01-2020	\$97,133.07	\$13,449.00	\$110,582.07	\$3,362.25	\$0.00	\$113,944.32	\$2,592,667.35	\$0.00	\$70,000.00
12-01-2020	\$97,618.73	\$12,963.34	\$110,582.07	\$3,240.83	\$0.00	\$113,822.90	\$2,495,048.62	\$10,000.00	\$80,000.00
06-01-2021	\$98,106.83	\$12,475.24	\$110,582.07	\$3,118.81	\$0.00	\$113,700.88	\$2,396,941.79	\$0.00	\$80,000.00
12-01-2021	\$98,597.36	\$11,984.71	\$110,582.07	\$2,996.18	\$0.00	\$113,578.25	\$2,298,344.43	\$10,000.00	\$90,000.00
06-01-2022	\$99,090.35	\$11,491.72	\$110,582.07	\$2,872.93	\$0.00	\$113,455.00	\$2,199,254.08	\$0.00	\$90,000.00
12-01-2022	\$99,585.80	\$10,996.27	\$110,582.07	\$2,749.07	\$0.00	\$113,331.14	\$2,099,668.28	\$10,000.00	\$100,000.00
06-01-2023	\$100,083.73	\$10,498.34	\$110,582.07	\$2,624.59	\$0.00	\$113,206.66	\$1,999,584.55	\$0.00	\$100,000.00
12-01-2023	\$100,584.15	\$9,997.92	\$110,582.07	\$2,499.48	\$0.00	\$113,081.55	\$1,899,000.40	\$0.00	\$100,000.00
06-01-2024	\$101,087.07	\$9,495.00	\$110,582.07	\$2,373.75	\$0.00	\$112,955.82	\$1,797,913.33	\$0.00	\$100,000.00
12-01-2024	\$101,592.50	\$8,989.57	\$110,582.07	\$2,247.39	\$0.00	\$112,829.46	\$1,696,320.83	\$0.00	\$100,000.00
06-01-2025	\$102,100.47	\$8,481.60	\$110,582.07	\$2,120.40	\$0.00	\$112,702.47	\$1,594,220.36	\$0.00	\$100,000.00
12-01-2025	\$102,610.97	\$7,971.10	\$110,582.07	\$1,992.78	\$0.00	\$112,574.85	\$1,491,609.39	\$0.00	\$100,000.00
06-01-2026	\$103,124.02	\$7,458.05	\$110,582.07	\$1,864.51	\$0.00	\$112,446.58	\$1,388,485.37	\$0.00	\$100,000.00
12-01-2026	\$103,639.64	\$6,942.43	\$110,582.07	\$1,735.61	\$0.00	\$112,317.68	\$1,284,845.73	\$0.00	\$100,000.00
06-01-2027	\$104,157.84	\$6,424.23	\$110,582.07	\$1,606.06	\$0.00	\$112,188.13	\$1,180,687.89	\$0.00	\$100,000.00
12-01-2027	\$104,678.63	\$5,903.44	\$110,582.07	\$1,475.86	\$0.00	\$112,057.93	\$1,076,009.26	\$0.00	\$100,000.00
06-01-2028	\$105,202.02	\$5,380.05	\$110,582.07	\$1,345.01	\$0.00	\$111,927.08	\$970,807.24	\$0.00	\$100,000.00
12-01-2028	\$105,728.03	\$4,854.04	\$110,582.07	\$1,213.51	\$0.00	\$111,795.58	\$865,079.21	\$0.00	\$100,000.00
06-01-2029	\$106,256.67	\$4,325.40	\$110,582.07	\$1,081.35	\$0.00	\$111,663.42	\$758,822.54	\$0.00	\$100,000.00
12-01-2029	\$106,787.96	\$3,794.11	\$110,582.07	\$948.53	\$0.00	\$111,530.60	\$652,034.58	\$0.00	\$100,000.00
06-01-2030	\$107,321.90	\$3,260.17	\$110,582.07	\$815.04	\$0.00	\$111,397.11	\$544,712.68	\$0.00	\$100,000.00
12-01-2030	\$107,858.51	\$2,723.56	\$110,582.07	\$680.89	\$0.00	\$111,262.96	\$436,854.17	\$0.00	\$100,000.00
06-01-2031	\$108,397.80	\$2,184.27	\$110,582.07	\$546.07	\$0.00	\$111,128.14	\$328,456.37	\$0.00	\$100,000.00

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Adair County Water District - Loan Number F10-01**

Amortization Table

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
12-01-2031	\$108,939.79	\$1,642.28	\$110,582.07	\$410.57	\$0.00	\$110,992.64	\$219,516.58	\$0.00	\$100,000.00
06-01-2032	\$109,484.49	\$1,097.58	\$110,582.07	\$274.40	\$0.00	\$110,856.47	\$110,032.09	\$0.00	\$100,000.00
12-01-2032	\$110,032.09	\$549.98	\$110,582.07	\$137.54	\$0.00	\$110,719.61	\$0.00	\$0.00	\$100,000.00
<b>Totals:</b>	<b>\$4,000,000.00</b>	<b>\$423,237.02</b>	<b>\$4,423,237.02</b>	<b>\$105,820.77</b>	<b>\$0.00</b>	<b>\$4,529,057.79</b>		<b>\$100,000.00</b>	

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Adair County Water District - Loan Number F10-02**

**Loan Summary**

<b>Borrower: Adair County Water District</b>				<b>Approval Date: 06-03-2010</b>
<b>Loan ID: 0706</b>	<b>KIA Loan Number: F10-02</b>	<b>Maturity Date: 06-01-2032</b>		
<b>Status: Active</b>	<b>Interest Rate: 1.00%</b>	<b>R &amp; M Reserve: \$42,500.00</b>		
<b>Loan Amount: \$1,694,000.00</b>	<b>Pmt. Frequency: Semi-Annual</b>			
<b>AA Date: 01-01-2011</b>	<b>Supp. AA Date:</b>			

**Amortization Table**

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
12-01-2012	\$38,361.51	\$8,486.19	\$46,847.70	\$2,117.50	\$0.00	\$48,965.20	\$1,655,638.49	\$4,250.00	\$4,250.00
06-01-2013	\$38,553.32	\$8,278.19	\$46,831.51	\$2,069.55	\$0.00	\$48,901.06	\$1,617,085.17	\$0.00	\$4,250.00
12-01-2013	\$38,746.08	\$8,085.43	\$46,831.51	\$2,021.36	\$0.00	\$48,852.87	\$1,578,339.09	\$4,250.00	\$8,500.00
06-01-2014	\$38,939.81	\$7,891.70	\$46,831.51	\$1,972.92	\$0.00	\$48,804.43	\$1,539,399.28	\$0.00	\$8,500.00
12-01-2014	\$39,134.51	\$7,697.00	\$46,831.51	\$1,924.25	\$0.00	\$48,755.76	\$1,500,264.77	\$4,250.00	\$12,750.00
06-01-2015	\$39,330.19	\$7,501.32	\$46,831.51	\$1,875.33	\$0.00	\$48,706.84	\$1,460,934.58	\$0.00	\$12,750.00
12-01-2015	\$39,526.84	\$7,304.67	\$46,831.51	\$1,826.17	\$0.00	\$48,657.68	\$1,421,407.74	\$4,250.00	\$17,000.00
06-01-2016	\$39,724.47	\$7,107.04	\$46,831.51	\$1,776.76	\$0.00	\$48,608.27	\$1,381,683.27	\$0.00	\$17,000.00
12-01-2016	\$39,923.09	\$6,908.42	\$46,831.51	\$1,727.10	\$0.00	\$48,558.61	\$1,341,760.18	\$4,250.00	\$21,250.00
06-01-2017	\$40,122.71	\$6,708.80	\$46,831.51	\$1,677.20	\$0.00	\$48,508.71	\$1,301,637.47	\$0.00	\$21,250.00
12-01-2017	\$40,323.32	\$6,508.19	\$46,831.51	\$1,627.05	\$0.00	\$48,458.56	\$1,261,314.15	\$4,250.00	\$25,500.00
06-01-2018	\$40,524.94	\$6,306.57	\$46,831.51	\$1,576.64	\$0.00	\$48,408.15	\$1,220,789.21	\$0.00	\$25,500.00
12-01-2018	\$40,727.56	\$6,103.95	\$46,831.51	\$1,525.99	\$0.00	\$48,357.50	\$1,180,061.65	\$4,250.00	\$29,750.00
06-01-2019	\$40,931.20	\$5,900.31	\$46,831.51	\$1,475.08	\$0.00	\$48,306.59	\$1,139,130.45	\$0.00	\$29,750.00
12-01-2019	\$41,135.86	\$5,695.65	\$46,831.51	\$1,423.91	\$0.00	\$48,255.42	\$1,097,994.59	\$4,250.00	\$34,000.00
06-01-2020	\$41,341.54	\$5,489.97	\$46,831.51	\$1,372.49	\$0.00	\$48,204.00	\$1,056,653.05	\$0.00	\$34,000.00
12-01-2020	\$41,548.24	\$5,283.27	\$46,831.51	\$1,320.82	\$0.00	\$48,152.33	\$1,015,104.81	\$4,250.00	\$38,250.00
06-01-2021	\$41,755.99	\$5,075.52	\$46,831.51	\$1,268.88	\$0.00	\$48,100.39	\$973,348.82	\$0.00	\$38,250.00
12-01-2021	\$41,964.77	\$4,866.74	\$46,831.51	\$1,216.69	\$0.00	\$48,048.20	\$931,384.05	\$4,250.00	\$42,500.00
06-01-2022	\$42,174.59	\$4,656.92	\$46,831.51	\$1,164.23	\$0.00	\$47,995.74	\$889,209.46	\$0.00	\$42,500.00
12-01-2022	\$42,385.46	\$4,446.05	\$46,831.51	\$1,111.51	\$0.00	\$47,943.02	\$846,824.00	\$0.00	\$42,500.00
06-01-2023	\$42,597.39	\$4,234.12	\$46,831.51	\$1,058.53	\$0.00	\$47,890.04	\$804,226.61	\$0.00	\$42,500.00
12-01-2023	\$42,810.38	\$4,021.13	\$46,831.51	\$1,005.28	\$0.00	\$47,836.79	\$761,416.23	\$0.00	\$42,500.00
06-01-2024	\$43,024.43	\$3,807.08	\$46,831.51	\$951.77	\$0.00	\$47,783.28	\$718,391.80	\$0.00	\$42,500.00
12-01-2024	\$43,239.55	\$3,591.96	\$46,831.51	\$897.99	\$0.00	\$47,729.50	\$675,152.25	\$0.00	\$42,500.00
06-01-2025	\$43,455.75	\$3,375.76	\$46,831.51	\$843.94	\$0.00	\$47,675.45	\$631,696.50	\$0.00	\$42,500.00
12-01-2025	\$43,673.03	\$3,158.48	\$46,831.51	\$789.62	\$0.00	\$47,621.13	\$588,023.47	\$0.00	\$42,500.00
06-01-2026	\$43,891.39	\$2,940.12	\$46,831.51	\$735.03	\$0.00	\$47,566.54	\$544,132.08	\$0.00	\$42,500.00
12-01-2026	\$44,110.85	\$2,720.66	\$46,831.51	\$680.17	\$0.00	\$47,511.68	\$500,021.23	\$0.00	\$42,500.00
06-01-2027	\$44,331.40	\$2,500.11	\$46,831.51	\$625.03	\$0.00	\$47,456.54	\$455,689.83	\$0.00	\$42,500.00
12-01-2027	\$44,553.06	\$2,278.45	\$46,831.51	\$569.61	\$0.00	\$47,401.12	\$411,136.77	\$0.00	\$42,500.00
06-01-2028	\$44,775.83	\$2,055.68	\$46,831.51	\$513.92	\$0.00	\$47,345.43	\$366,360.94	\$0.00	\$42,500.00
12-01-2028	\$44,999.71	\$1,831.80	\$46,831.51	\$457.95	\$0.00	\$47,289.46	\$321,361.23	\$0.00	\$42,500.00
06-01-2029	\$45,224.70	\$1,606.81	\$46,831.51	\$401.70	\$0.00	\$47,233.21	\$276,136.53	\$0.00	\$42,500.00
12-01-2029	\$45,450.83	\$1,380.68	\$46,831.51	\$345.17	\$0.00	\$47,176.68	\$230,685.70	\$0.00	\$42,500.00
06-01-2030	\$45,678.08	\$1,153.43	\$46,831.51	\$288.36	\$0.00	\$47,119.87	\$185,007.62	\$0.00	\$42,500.00
12-01-2030	\$45,906.47	\$925.04	\$46,831.51	\$231.26	\$0.00	\$47,062.77	\$139,101.15	\$0.00	\$42,500.00

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Adair County Water District - Loan Number F10-02**

Amortization Table

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
06-01-2031	\$46,136.00	\$695.51	\$46,831.51	\$173.88	\$0.00	\$47,005.39	\$92,965.15	\$0.00	\$42,500.00
12-01-2031	\$46,366.68	\$464.83	\$46,831.51	\$116.21	\$0.00	\$46,947.72	\$46,598.47	\$0.00	\$42,500.00
06-01-2032	\$46,598.47	\$233.04	\$46,831.51	\$58.25	\$0.00	\$46,889.76	\$0.00	\$0.00	\$42,500.00
<b>Totals:</b>	<b>\$1,694,000.00</b>	<b>\$179,276.59</b>	<b>\$1,873,276.59</b>	<b>\$44,815.10</b>	<b>\$0.00</b>	<b>\$1,918,091.69</b>		<b>\$42,500.00</b>	

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Adair County Water District - Loan Number F11-10**

**Loan Summary**

Borrower: **Adair County Water District**

Approval Date: **08-04-2011**

Loan ID: **0761**

KIA Loan Number: **F11-10**

Maturity Date: **12-01-2044**

Status: **Active**

Interest Rate: **1.00%**

R & M Reserve: **\$73,000.00**

Loan Amount: **\$1,451,905.19**

Pmt. Frequency: **Semi-Annual**

AA Date: **02-01-2013**

Supp. AA Date:

**Amortization Table**

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
06-01-2015	\$12,485.92	\$4,338.37	\$16,824.29	\$1,088.93	\$0.00	\$17,913.22	\$858,657.27	\$0.00	\$0.00
12-01-2015	\$12,548.35	\$4,293.29	\$16,841.64	\$1,073.32	\$0.00	\$17,914.96	\$846,108.92	\$7,300.00	\$7,300.00
06-01-2016	\$12,611.10	\$4,230.54	\$16,841.64	\$1,057.64	\$0.00	\$17,899.28	\$833,497.82	\$0.00	\$7,300.00
12-01-2016	\$12,674.15	\$4,167.49	\$16,841.64	\$1,041.87	\$0.00	\$17,883.51	\$820,823.67	\$7,300.00	\$14,600.00
06-01-2017	\$12,737.52	\$4,104.12	\$16,841.64	\$1,026.03	\$0.00	\$17,867.67	\$808,086.15	\$0.00	\$14,600.00
12-01-2017	\$12,801.21	\$4,040.43	\$16,841.64	\$1,010.11	\$0.00	\$17,851.75	\$795,284.94	\$7,300.00	\$21,900.00
06-01-2018	\$12,865.22	\$3,976.42	\$16,841.64	\$994.11	\$0.00	\$17,835.75	\$782,419.72	\$0.00	\$21,900.00
12-01-2018	\$12,929.54	\$3,912.10	\$16,841.64	\$978.02	\$0.00	\$17,819.66	\$769,490.18	\$7,300.00	\$29,200.00
06-01-2019	\$12,994.19	\$3,847.45	\$16,841.64	\$961.86	\$0.00	\$17,803.50	\$756,495.99	\$0.00	\$29,200.00
12-01-2019	\$13,059.16	\$3,782.48	\$16,841.64	\$945.62	\$0.00	\$17,787.26	\$743,436.83	\$7,300.00	\$36,500.00
06-01-2020	\$13,124.46	\$3,717.18	\$16,841.64	\$929.30	\$0.00	\$17,770.94	\$730,312.37	\$0.00	\$36,500.00
12-01-2020	\$13,190.08	\$3,651.56	\$16,841.64	\$912.89	\$0.00	\$17,754.53	\$717,122.29	\$7,300.00	\$43,800.00
06-01-2021	\$13,256.03	\$3,585.61	\$16,841.64	\$896.40	\$0.00	\$17,738.04	\$703,866.26	\$0.00	\$43,800.00
12-01-2021	\$13,322.31	\$3,519.33	\$16,841.64	\$879.83	\$0.00	\$17,721.47	\$690,543.95	\$7,300.00	\$51,100.00
06-01-2022	\$13,388.92	\$3,452.72	\$16,841.64	\$863.18	\$0.00	\$17,704.82	\$677,155.03	\$0.00	\$51,100.00
12-01-2022	\$13,455.86	\$3,385.78	\$16,841.64	\$846.44	\$0.00	\$17,688.08	\$663,699.17	\$7,300.00	\$58,400.00
06-01-2023	\$13,523.14	\$3,318.50	\$16,841.64	\$829.62	\$0.00	\$17,671.26	\$650,176.03	\$0.00	\$58,400.00
12-01-2023	\$13,590.76	\$3,250.88	\$16,841.64	\$812.72	\$0.00	\$17,654.36	\$636,585.27	\$7,300.00	\$65,700.00
06-01-2024	\$13,658.71	\$3,182.93	\$16,841.64	\$795.73	\$0.00	\$17,637.37	\$622,926.56	\$0.00	\$65,700.00
12-01-2024	\$13,727.01	\$3,114.63	\$16,841.64	\$778.66	\$0.00	\$17,620.30	\$609,199.55	\$7,300.00	\$73,000.00
06-01-2025	\$13,795.64	\$3,046.00	\$16,841.64	\$761.50	\$0.00	\$17,603.14	\$595,403.91	\$0.00	\$73,000.00
12-01-2025	\$13,864.62	\$2,977.02	\$16,841.64	\$744.25	\$0.00	\$17,585.89	\$581,539.29	\$0.00	\$73,000.00
06-01-2026	\$13,933.94	\$2,907.70	\$16,841.64	\$726.92	\$0.00	\$17,568.56	\$567,605.35	\$0.00	\$73,000.00
12-01-2026	\$14,003.61	\$2,838.03	\$16,841.64	\$709.51	\$0.00	\$17,551.15	\$553,601.74	\$0.00	\$73,000.00
06-01-2027	\$14,073.63	\$2,768.01	\$16,841.64	\$692.00	\$0.00	\$17,533.64	\$539,528.11	\$0.00	\$73,000.00
12-01-2027	\$14,144.00	\$2,697.64	\$16,841.64	\$674.41	\$0.00	\$17,516.05	\$525,384.11	\$0.00	\$73,000.00
06-01-2028	\$14,214.72	\$2,626.92	\$16,841.64	\$656.73	\$0.00	\$17,498.37	\$511,169.39	\$0.00	\$73,000.00
12-01-2028	\$14,285.79	\$2,555.85	\$16,841.64	\$638.96	\$0.00	\$17,480.60	\$496,883.60	\$0.00	\$73,000.00
06-01-2029	\$14,357.22	\$2,484.42	\$16,841.64	\$621.10	\$0.00	\$17,462.74	\$482,526.38	\$0.00	\$73,000.00
12-01-2029	\$14,429.01	\$2,412.63	\$16,841.64	\$603.16	\$0.00	\$17,444.80	\$468,097.37	\$0.00	\$73,000.00
06-01-2030	\$14,501.15	\$2,340.49	\$16,841.64	\$585.12	\$0.00	\$17,426.76	\$453,596.22	\$0.00	\$73,000.00
12-01-2030	\$14,573.66	\$2,267.98	\$16,841.64	\$567.00	\$0.00	\$17,408.64	\$439,022.56	\$0.00	\$73,000.00
06-01-2031	\$14,646.53	\$2,195.11	\$16,841.64	\$548.78	\$0.00	\$17,390.42	\$424,376.03	\$0.00	\$73,000.00
12-01-2031	\$14,719.76	\$2,121.88	\$16,841.64	\$530.47	\$0.00	\$17,372.11	\$409,656.27	\$0.00	\$73,000.00
06-01-2032	\$14,793.36	\$2,048.28	\$16,841.64	\$512.07	\$0.00	\$17,353.71	\$394,862.91	\$0.00	\$73,000.00
12-01-2032	\$14,867.33	\$1,974.31	\$16,841.64	\$493.58	\$0.00	\$17,335.22	\$379,995.56	\$0.00	\$73,000.00
06-01-2033	\$14,941.66	\$1,899.98	\$16,841.64	\$474.99	\$0.00	\$17,316.63	\$365,053.92	\$0.00	\$73,000.00

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Adair County Water District - Loan Number F11-10**

Amortization Table

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
12-01-2033	\$15,016.37	\$1,825.27	\$16,841.64	\$456.32	\$0.00	\$17,297.96	\$350,037.55	\$0.00	\$73,000.00
06-01-2034	\$15,091.45	\$1,750.19	\$16,841.64	\$437.55	\$0.00	\$17,279.19	\$334,946.10	\$0.00	\$73,000.00
12-01-2034	\$15,166.91	\$1,674.73	\$16,841.64	\$418.68	\$0.00	\$17,260.32	\$319,779.19	\$0.00	\$73,000.00
06-01-2035	\$15,242.74	\$1,598.90	\$16,841.64	\$399.72	\$0.00	\$17,241.36	\$304,536.45	\$0.00	\$73,000.00
12-01-2035	\$15,318.96	\$1,522.68	\$16,841.64	\$380.67	\$0.00	\$17,222.31	\$289,217.49	\$0.00	\$73,000.00
06-01-2036	\$15,395.55	\$1,446.09	\$16,841.64	\$361.52	\$0.00	\$17,203.16	\$273,821.94	\$0.00	\$73,000.00
12-01-2036	\$15,472.53	\$1,369.11	\$16,841.64	\$342.28	\$0.00	\$17,183.92	\$258,349.41	\$0.00	\$73,000.00
06-01-2037	\$15,549.89	\$1,291.75	\$16,841.64	\$322.94	\$0.00	\$17,164.58	\$242,799.52	\$0.00	\$73,000.00
12-01-2037	\$15,627.64	\$1,214.00	\$16,841.64	\$303.50	\$0.00	\$17,145.14	\$227,171.88	\$0.00	\$73,000.00
06-01-2038	\$15,705.78	\$1,135.86	\$16,841.64	\$283.96	\$0.00	\$17,125.60	\$211,466.10	\$0.00	\$73,000.00
12-01-2038	\$15,784.31	\$1,057.33	\$16,841.64	\$264.33	\$0.00	\$17,105.97	\$195,681.79	\$0.00	\$73,000.00
06-01-2039	\$15,863.23	\$978.41	\$16,841.64	\$244.60	\$0.00	\$17,086.24	\$179,818.56	\$0.00	\$73,000.00
12-01-2039	\$15,942.55	\$899.09	\$16,841.64	\$224.77	\$0.00	\$17,066.41	\$163,876.01	\$0.00	\$73,000.00
06-01-2040	\$16,022.26	\$819.38	\$16,841.64	\$204.85	\$0.00	\$17,046.49	\$147,853.75	\$0.00	\$73,000.00
12-01-2040	\$16,102.37	\$739.27	\$16,841.64	\$184.82	\$0.00	\$17,026.46	\$131,751.38	\$0.00	\$73,000.00
06-01-2041	\$16,182.88	\$658.76	\$16,841.64	\$164.69	\$0.00	\$17,006.33	\$115,568.50	\$0.00	\$73,000.00
12-01-2041	\$16,263.80	\$577.84	\$16,841.64	\$144.46	\$0.00	\$16,986.10	\$99,304.70	\$0.00	\$73,000.00
06-01-2042	\$16,345.12	\$496.52	\$16,841.64	\$124.13	\$0.00	\$16,965.77	\$82,959.58	\$0.00	\$73,000.00
12-01-2042	\$16,426.84	\$414.80	\$16,841.64	\$103.70	\$0.00	\$16,945.34	\$66,532.74	\$0.00	\$73,000.00
06-01-2043	\$16,508.98	\$332.66	\$16,841.64	\$83.17	\$0.00	\$16,924.81	\$50,023.76	\$0.00	\$73,000.00
12-01-2043	\$16,591.52	\$250.12	\$16,841.64	\$62.53	\$0.00	\$16,904.17	\$33,432.24	\$0.00	\$73,000.00
06-01-2044	\$16,674.48	\$167.16	\$16,841.64	\$41.79	\$0.00	\$16,883.43	\$16,757.76	\$0.00	\$73,000.00
12-01-2044	\$16,757.76	\$83.88	\$16,841.64	\$20.95	\$0.00	\$16,862.59	\$0.00	\$0.00	\$73,000.00
<b>Totals:</b>	<b>\$871,143.19</b>	<b>\$139,337.86</b>	<b>\$1,010,481.05</b>	<b>\$34,838.76</b>	<b>\$0.00</b>	<b>\$1,045,319.81</b>		<b>\$73,000.00</b>	

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Adair County Water District - Loan Number F12-04**

**Loan Summary**

Borrower: **Adair County Water District**

Approval Date: **11-01-2012**

Loan ID: **0818**

KIA Loan Number: **F12-04**

Maturity Date: **12-01-2048**

Status: **Active**

Interest Rate: **0.75%**

R & M Reserve: **\$100,000.00**

Loan Amount: **\$3,833,658.05**

Pmt. Frequency: **Semi-Annual**

AA Date: **04-01-2014**

Supp. AA Date:

**Amortization Table**

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
06-01-2019	\$37,111.59	\$9,404.29	\$46,515.88	\$3,114.85	\$0.00	\$49,630.73	\$2,454,766.46	\$0.00	\$0.00
12-01-2019	\$37,250.76	\$9,205.37	\$46,456.13	\$3,068.46	\$0.00	\$49,524.59	\$2,417,515.70	\$10,000.00	\$10,000.00
06-01-2020	\$37,390.45	\$9,065.68	\$46,456.13	\$3,021.89	\$0.00	\$49,478.02	\$2,380,125.25	\$0.00	\$10,000.00
12-01-2020	\$37,530.66	\$8,925.47	\$46,456.13	\$2,975.16	\$0.00	\$49,431.29	\$2,342,594.59	\$10,000.00	\$20,000.00
06-01-2021	\$37,671.40	\$8,784.73	\$46,456.13	\$2,928.24	\$0.00	\$49,384.37	\$2,304,923.19	\$0.00	\$20,000.00
12-01-2021	\$37,812.67	\$8,643.46	\$46,456.13	\$2,881.15	\$0.00	\$49,337.28	\$2,267,110.52	\$10,000.00	\$30,000.00
06-01-2022	\$37,954.47	\$8,501.86	\$46,456.13	\$2,833.89	\$0.00	\$49,290.02	\$2,229,156.05	\$0.00	\$30,000.00
12-01-2022	\$38,096.79	\$8,359.34	\$46,456.13	\$2,786.45	\$0.00	\$49,242.58	\$2,191,059.26	\$10,000.00	\$40,000.00
06-01-2023	\$38,239.66	\$8,216.47	\$46,456.13	\$2,738.82	\$0.00	\$49,194.95	\$2,152,819.60	\$0.00	\$40,000.00
12-01-2023	\$38,383.06	\$8,073.07	\$46,456.13	\$2,691.02	\$0.00	\$49,147.15	\$2,114,436.54	\$10,000.00	\$50,000.00
06-01-2024	\$38,526.99	\$7,929.14	\$46,456.13	\$2,643.05	\$0.00	\$49,099.18	\$2,075,909.55	\$0.00	\$50,000.00
12-01-2024	\$38,671.47	\$7,784.66	\$46,456.13	\$2,594.89	\$0.00	\$49,051.02	\$2,037,238.08	\$10,000.00	\$60,000.00
06-01-2025	\$38,816.49	\$7,639.64	\$46,456.13	\$2,546.55	\$0.00	\$49,002.68	\$1,998,421.59	\$0.00	\$60,000.00
12-01-2025	\$38,962.05	\$7,494.08	\$46,456.13	\$2,498.03	\$0.00	\$48,954.16	\$1,959,459.54	\$10,000.00	\$70,000.00
06-01-2026	\$39,108.16	\$7,347.97	\$46,456.13	\$2,449.32	\$0.00	\$48,905.45	\$1,920,351.38	\$0.00	\$70,000.00
12-01-2026	\$39,254.81	\$7,201.32	\$46,456.13	\$2,400.44	\$0.00	\$48,856.57	\$1,881,096.57	\$10,000.00	\$80,000.00
06-01-2027	\$39,402.02	\$7,054.11	\$46,456.13	\$2,351.37	\$0.00	\$48,807.50	\$1,841,694.55	\$0.00	\$80,000.00
12-01-2027	\$39,549.78	\$6,906.35	\$46,456.13	\$2,302.12	\$0.00	\$48,758.25	\$1,802,144.77	\$10,000.00	\$90,000.00
06-01-2028	\$39,698.09	\$6,758.04	\$46,456.13	\$2,252.68	\$0.00	\$48,708.81	\$1,762,446.68	\$0.00	\$90,000.00
12-01-2028	\$39,846.95	\$6,609.18	\$46,456.13	\$2,203.06	\$0.00	\$48,659.19	\$1,722,599.73	\$10,000.00	\$100,000.00
06-01-2029	\$39,996.38	\$6,459.75	\$46,456.13	\$2,153.25	\$0.00	\$48,609.38	\$1,682,603.35	\$0.00	\$100,000.00
12-01-2029	\$40,146.37	\$6,309.76	\$46,456.13	\$2,103.25	\$0.00	\$48,559.38	\$1,642,456.98	\$0.00	\$100,000.00
06-01-2030	\$40,296.92	\$6,159.21	\$46,456.13	\$2,053.07	\$0.00	\$48,509.20	\$1,602,160.06	\$0.00	\$100,000.00
12-01-2030	\$40,448.03	\$6,008.10	\$46,456.13	\$2,002.70	\$0.00	\$48,458.83	\$1,561,712.03	\$0.00	\$100,000.00
06-01-2031	\$40,599.71	\$5,856.42	\$46,456.13	\$1,952.14	\$0.00	\$48,408.27	\$1,521,112.32	\$0.00	\$100,000.00
12-01-2031	\$40,751.96	\$5,704.17	\$46,456.13	\$1,901.39	\$0.00	\$48,357.52	\$1,480,360.36	\$0.00	\$100,000.00
06-01-2032	\$40,904.78	\$5,551.35	\$46,456.13	\$1,850.45	\$0.00	\$48,306.58	\$1,439,455.58	\$0.00	\$100,000.00
12-01-2032	\$41,058.17	\$5,397.96	\$46,456.13	\$1,799.32	\$0.00	\$48,255.45	\$1,398,397.41	\$0.00	\$100,000.00
06-01-2033	\$41,212.14	\$5,243.99	\$46,456.13	\$1,748.00	\$0.00	\$48,204.13	\$1,357,185.27	\$0.00	\$100,000.00
12-01-2033	\$41,366.69	\$5,089.44	\$46,456.13	\$1,696.48	\$0.00	\$48,152.61	\$1,315,818.58	\$0.00	\$100,000.00
06-01-2034	\$41,521.81	\$4,934.32	\$46,456.13	\$1,644.77	\$0.00	\$48,100.90	\$1,274,296.77	\$0.00	\$100,000.00
12-01-2034	\$41,677.52	\$4,778.61	\$46,456.13	\$1,592.87	\$0.00	\$48,049.00	\$1,232,619.25	\$0.00	\$100,000.00
06-01-2035	\$41,833.81	\$4,622.32	\$46,456.13	\$1,540.77	\$0.00	\$47,996.90	\$1,190,785.44	\$0.00	\$100,000.00
12-01-2035	\$41,990.68	\$4,465.45	\$46,456.13	\$1,488.48	\$0.00	\$47,944.61	\$1,148,794.76	\$0.00	\$100,000.00
06-01-2036	\$42,148.15	\$4,307.98	\$46,456.13	\$1,435.99	\$0.00	\$47,892.12	\$1,106,646.61	\$0.00	\$100,000.00
12-01-2036	\$42,306.21	\$4,149.92	\$46,456.13	\$1,383.31	\$0.00	\$47,839.44	\$1,064,340.40	\$0.00	\$100,000.00
06-01-2037	\$42,464.85	\$3,991.28	\$46,456.13	\$1,330.43	\$0.00	\$47,786.56	\$1,021,875.55	\$0.00	\$100,000.00

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Adair County Water District - Loan Number F12-04**

Amortization Table

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
12-01-2037	\$42,624.10	\$3,832.03	\$46,456.13	\$1,277.34	\$0.00	\$47,733.47	\$979,251.45	\$0.00	\$100,000.00
06-01-2038	\$42,783.94	\$3,672.19	\$46,456.13	\$1,224.06	\$0.00	\$47,680.19	\$936,467.51	\$0.00	\$100,000.00
12-01-2038	\$42,944.38	\$3,511.75	\$46,456.13	\$1,170.58	\$0.00	\$47,626.71	\$893,523.13	\$0.00	\$100,000.00
06-01-2039	\$43,105.42	\$3,350.71	\$46,456.13	\$1,116.90	\$0.00	\$47,573.03	\$850,417.71	\$0.00	\$100,000.00
12-01-2039	\$43,267.06	\$3,189.07	\$46,456.13	\$1,063.02	\$0.00	\$47,519.15	\$807,150.65	\$0.00	\$100,000.00
06-01-2040	\$43,429.32	\$3,026.81	\$46,456.13	\$1,008.94	\$0.00	\$47,465.07	\$763,721.33	\$0.00	\$100,000.00
12-01-2040	\$43,592.18	\$2,863.95	\$46,456.13	\$954.65	\$0.00	\$47,410.78	\$720,129.15	\$0.00	\$100,000.00
06-01-2041	\$43,755.65	\$2,700.48	\$46,456.13	\$900.16	\$0.00	\$47,356.29	\$676,373.50	\$0.00	\$100,000.00
12-01-2041	\$43,919.73	\$2,536.40	\$46,456.13	\$845.47	\$0.00	\$47,301.60	\$632,453.77	\$0.00	\$100,000.00
06-01-2042	\$44,084.43	\$2,371.70	\$46,456.13	\$790.57	\$0.00	\$47,246.70	\$588,369.34	\$0.00	\$100,000.00
12-01-2042	\$44,249.74	\$2,206.39	\$46,456.13	\$735.46	\$0.00	\$47,191.59	\$544,119.60	\$0.00	\$100,000.00
06-01-2043	\$44,415.68	\$2,040.45	\$46,456.13	\$680.15	\$0.00	\$47,136.28	\$499,703.92	\$0.00	\$100,000.00
12-01-2043	\$44,582.24	\$1,873.89	\$46,456.13	\$624.63	\$0.00	\$47,080.76	\$455,121.68	\$0.00	\$100,000.00
06-01-2044	\$44,749.42	\$1,706.71	\$46,456.13	\$568.90	\$0.00	\$47,025.03	\$410,372.26	\$0.00	\$100,000.00
12-01-2044	\$44,917.23	\$1,538.90	\$46,456.13	\$512.97	\$0.00	\$46,969.10	\$365,455.03	\$0.00	\$100,000.00
06-01-2045	\$45,085.67	\$1,370.46	\$46,456.13	\$456.82	\$0.00	\$46,912.95	\$320,369.36	\$0.00	\$100,000.00
12-01-2045	\$45,254.74	\$1,201.39	\$46,456.13	\$400.46	\$0.00	\$46,856.59	\$275,114.62	\$0.00	\$100,000.00
06-01-2046	\$45,424.45	\$1,031.68	\$46,456.13	\$343.89	\$0.00	\$46,800.02	\$229,690.17	\$0.00	\$100,000.00
12-01-2046	\$45,594.79	\$861.34	\$46,456.13	\$287.11	\$0.00	\$46,743.24	\$184,095.38	\$0.00	\$100,000.00
06-01-2047	\$45,765.77	\$690.36	\$46,456.13	\$230.12	\$0.00	\$46,686.25	\$138,329.61	\$0.00	\$100,000.00
12-01-2047	\$45,937.39	\$518.74	\$46,456.13	\$172.91	\$0.00	\$46,629.04	\$92,392.22	\$0.00	\$100,000.00
06-01-2048	\$46,109.66	\$346.47	\$46,456.13	\$115.49	\$0.00	\$46,571.62	\$46,282.56	\$0.00	\$100,000.00
12-01-2048	\$46,282.56	\$173.57	\$46,456.13	\$57.85	\$0.00	\$46,513.98	\$0.00	\$0.00	\$100,000.00
<b>Totals:</b>	<b>\$2,491,878.05</b>	<b>\$295,549.50</b>	<b>\$2,787,427.55</b>	<b>\$98,496.56</b>	<b>\$0.00</b>	<b>\$2,885,924.11</b>		<b>\$100,000.00</b>	

KENTUCKY RURAL WATER FINANCE CORPORATION FLEXIBLE TERM FINANCE PROGRAM SERIES 2013 D

Borrower: Adair County Water District  
 Closing Date: 06/05/13

Borrower Payment Schedule

Payment Date	Principal	Interest Rate	Interest	Trustee Fees	Total	Fiscal Total
01/01/13						
07/01/13						
01/01/14			94,258.40	450.00	94,708.40	
07/01/14	205,000.00	2.300%	71,879.38		276,879.38	371,587.78
01/01/15			69,521.88	450.00	69,971.88	
07/01/15	235,000.00	2.300%	69,521.88		304,521.88	374,493.76
01/01/16			66,819.38	450.00	67,269.38	
07/01/16	240,000.00	3.300%	66,819.38		306,819.38	374,088.76
01/01/17			62,859.38	450.00	63,309.38	
07/01/17	195,000.00	4.300%	62,859.38		257,859.38	321,168.76
01/01/18			58,666.88	450.00	59,116.88	
07/01/18	205,000.00	4.300%	58,666.88		263,666.88	322,783.76
01/01/19			54,259.38	450.00	54,709.38	
07/01/19	185,000.00	4.300%	54,259.38		239,259.38	293,968.76
01/01/20			50,281.88	450.00	50,731.88	
07/01/20	195,000.00	4.300%	50,281.88		245,281.88	296,013.76
01/01/21			46,089.38	450.00	46,539.38	
07/01/21	205,000.00	4.300%	46,089.38		251,089.38	297,628.76
01/01/22			41,681.88	450.00	42,131.88	
07/01/22	215,000.00	4.300%	41,681.88		256,681.88	298,813.76
01/01/23			37,059.38	450.00	37,509.38	
07/01/23	210,000.00	4.300%	37,059.38		247,059.38	284,568.76
01/01/24			32,544.38	450.00	32,994.38	
07/01/24	215,000.00	4.300%	32,544.38		247,544.38	280,538.76
01/01/25			27,921.88	450.00	28,371.88	
07/01/25	225,000.00	4.300%	27,921.88		252,921.88	281,293.76
01/01/26			23,084.38	450.00	23,534.38	
07/01/26	150,000.00	4.300%	23,084.38		173,084.38	196,618.76
01/01/27			19,859.38	450.00	20,309.38	
07/01/27	160,000.00	3.300%	19,859.38		179,859.38	200,168.76
01/01/28			17,219.38	450.00	17,669.38	
07/01/28	145,000.00	3.300%	17,219.38		162,219.38	179,888.76
01/01/29			14,826.88	450.00	15,276.88	
07/01/29	100,000.00	3.675%	14,826.88		114,826.88	130,103.76
01/01/30			12,989.38	450.00	13,439.38	
07/01/30	105,000.00	3.675%	12,989.38		117,989.38	131,428.76
01/01/31			11,060.00	450.00	11,510.00	
07/01/31	110,000.00	3.675%	11,060.00		121,060.00	132,570.00
01/01/32			9,038.75	450.00	9,488.75	
07/01/32	115,000.00	3.675%	9,038.75		124,038.75	133,527.50
01/01/33			6,925.63	450.00	7,375.63	
07/01/33	75,000.00	3.675%	6,925.63		81,925.63	89,301.26
01/01/34			5,547.50	450.00	5,997.50	
07/01/34	75,000.00	3.800%	5,547.50		80,547.50	86,545.00
01/01/35			4,122.50	450.00	4,572.50	
07/01/35	70,000.00	3.800%	4,122.50		74,122.50	78,695.00
01/01/36			2,792.50	450.00	3,242.50	
07/01/36	25,000.00	3.800%	2,792.50		27,792.50	31,035.00
01/01/37			2,317.50	450.00	2,767.50	
07/01/37	30,000.00	3.800%	2,317.50		32,317.50	35,085.00
01/01/38			1,747.50	450.00	2,197.50	
07/01/38	30,000.00	3.800%	1,747.50		31,747.50	33,945.00
01/01/39			1,177.50	450.00	1,627.50	
07/01/39	30,000.00	3.925%	1,177.50		31,177.50	32,805.00
01/01/40			588.75	450.00	1,038.75	
07/01/40	30,000.00	3.925%	588.75		30,588.75	31,627.50
Totals	<u>3,780,000.00</u>		<u>1,528,144.20</u>	<u>12,150.00</u>	<u>5,320,294.20</u>	<u>5,350,882.95</u>

**KRWFC Flexible Term Program Series 2013 D  
Sinking Fund Payment Schedule**

**Borrower: Adair County Water District  
Closing Date: 06/05/13**

	Monthly Principal	Monthly Interest	Total Monthly Sinking Fund Payments
8/13-1/14	17,083.33	15,709.73	32,793.07
2/14-8/14	17,083.33	11,979.90	29,063.23
8/14-1/15	19,583.33	11,586.98	31,170.31
2/15-7/15	19,583.33	11,586.98	31,170.31
8/15-1/16	20,000.00	11,136.56	31,136.56
2/16-7/16	20,000.00	11,136.56	31,136.56
8/16-1/17	16,250.00	10,476.56	26,726.56
2/17-7/17	16,250.00	10,476.56	26,726.56
8/17-1/18	17,083.33	9,777.81	26,861.15
2/18-7/18	17,083.33	9,777.81	26,861.15
8/18-1/19	15,416.67	9,043.23	24,459.90
2/19-7/19	15,416.67	9,043.23	24,459.90
8/19-1-20	16,250.00	8,380.31	24,630.31
2/20-7/20	16,250.00	8,380.31	24,630.31
8/20-1/21	17,083.33	7,681.56	24,764.90
2/21-7/21	17,083.33	7,681.56	24,764.90
8/21-1/22	17,916.67	6,946.98	24,863.65
2/22-7/22	17,916.67	6,946.98	24,863.65
8/22-1/23	17,500.00	6,176.56	23,676.56
2/23-7/23	17,500.00	6,176.56	23,676.56
8/23-1/24	17,916.67	5,424.06	23,340.73
2/24-7/24	17,916.67	5,424.06	23,340.73
8/24-1/25	18,750.00	4,653.65	23,403.65
2/25-7/25	18,750.00	4,653.65	23,403.65
8/25-1/26	12,500.00	3,847.40	16,347.40
2/26-7/26	12,500.00	3,847.40	16,347.40
8/26-1/27	13,333.33	3,309.90	16,643.23
2/27-7/27	13,333.33	3,309.90	16,643.23
8/27-1/28	12,083.33	2,869.90	14,953.23
2/28-7/28	12,083.33	2,869.90	14,953.23
8/28-1/29	8,333.33	2,471.15	10,804.48
2/29-7/29	8,333.33	2,471.15	10,804.48
8/29-1/30	8,750.00	2,164.90	10,914.90
2/30-7/30	8,750.00	2,164.90	10,914.90
8/30-2/31	9,166.67	1,843.33	11,010.00
2/31-7/31	9,166.67	1,843.33	11,010.00
8/31-1/32	9,583.33	1,506.46	11,089.79
2/32-7/32	9,583.33	1,506.46	11,089.79
8/32-1/33	6,250.00	1,154.27	7,404.27
2/33-7/33	6,250.00	1,154.27	7,404.27
8/33-1/34	6,250.00	924.58	7,174.58
2/34-7/34	6,250.00	924.58	7,174.58
8/34-1/35	5,833.33	687.08	6,520.42
2/35-7/35	5,833.33	687.08	6,520.42
8/35-1/36	2,083.33	465.42	2,548.75
2/35-7/35	2,083.33	465.42	2,548.75
8/36-1/37	2,500.00	386.25	2,886.25
2/37-7/37	2,500.00	386.25	2,886.25
8/37-1/38	2,500.00	291.25	2,791.25
2/38-7/38	2,500.00	291.25	2,791.25
8/38-1/39	2,500.00	196.25	2,696.25
2/39-7/39	2,500.00	196.25	2,696.25
8/39-1/40	2,500.00	98.13	2,598.13
2/40-7/40	2,500.00	98.13	2,598.13
	<u>3,780,000.00</u>	<u>1,528,144.20</u>	<u>5,308,144.20</u>

KENTUCKY RURAL WATER FINANCE CORPORATION FLEXIBLE TERM FINANCE PROGRAM SERIES 2020 G

Borrower: Columbia Adair Utilities  
 Closing Date: 10/13/20

Borrower Payment Schedule

Payment Date	Principal	Interest Rate	Interest	Trustee Fees	Total	Fiscal Total
01/01/20						
07/01/20						
01/01/21						
07/01/21	75,000.00	2.250%	113,610.00		188,610.00	188,610.00
01/01/22			70,162.50	450.00	70,612.50	
07/01/22	160,000.00	2.250%	70,162.50		230,162.50	300,775.00
01/01/23			68,362.50	450.00	68,812.50	
07/01/23	160,000.00	2.250%	68,362.50		228,362.50	297,175.00
01/01/24			66,562.50	450.00	67,012.50	
07/01/24	165,000.00	2.250%	66,562.50		231,562.50	298,575.00
01/01/25			64,706.25	450.00	65,156.25	
07/01/25	165,000.00	2.250%	64,706.25		229,706.25	294,862.50
01/01/26			62,850.00	450.00	63,300.00	
07/01/26	170,000.00	5.250%	62,850.00		232,850.00	296,150.00
01/01/27			58,387.50	450.00	58,837.50	
07/01/27	180,000.00	5.250%	58,387.50		238,387.50	297,225.00
01/01/28			53,662.50	450.00	54,112.50	
07/01/28	190,000.00	5.250%	53,662.50		243,662.50	297,775.00
01/01/29			48,675.00	450.00	49,125.00	
07/01/29	200,000.00	2.250%	48,675.00		248,675.00	297,800.00
01/01/30			46,425.00	450.00	46,875.00	
07/01/30	200,000.00	3.250%	46,425.00		246,425.00	293,300.00
01/01/31			43,175.00	450.00	43,625.00	
07/01/31	205,000.00	3.250%	43,175.00		248,175.00	291,800.00
01/01/32			39,843.75	450.00	40,293.75	
07/01/32	215,000.00	2.250%	39,843.75		254,843.75	295,137.50
01/01/33			37,425.00	450.00	37,875.00	
07/01/33	215,000.00	2.250%	37,425.00		252,425.00	290,300.00
01/01/34			35,006.25	450.00	35,456.25	
07/01/34	220,000.00	2.250%	35,006.25		255,006.25	290,462.50
01/01/35			32,531.25	450.00	32,981.25	
07/01/35	225,000.00	2.250%	32,531.25		257,531.25	290,512.50
01/01/36			30,000.00	450.00	30,450.00	
07/01/36	230,000.00	2.375%	30,000.00		260,000.00	290,450.00
01/01/37			27,268.75	450.00	27,718.75	
07/01/37	235,000.00	2.375%	27,268.75		262,268.75	289,987.50
01/01/38			24,478.13	450.00	24,928.13	
07/01/38	240,000.00	2.500%	24,478.13		264,478.13	289,406.26
01/01/39			21,478.13	450.00	21,928.13	
07/01/39	245,000.00	2.500%	21,478.13		266,478.13	288,406.26
01/01/40			18,415.63	450.00	18,865.63	
07/01/40	250,000.00	2.500%	18,415.63		268,415.63	287,281.26
01/01/41			15,290.63	450.00	15,740.63	
07/01/41	255,000.00	2.625%	15,290.63		270,290.63	286,031.26
01/01/42			11,943.75	450.00	12,393.75	
07/01/42	260,000.00	2.625%	11,943.75		271,943.75	284,337.50
01/01/43			8,531.25	450.00	8,981.25	
07/01/43	265,000.00	2.625%	8,531.25		273,531.25	282,512.50
01/01/44			5,053.13	450.00	5,503.13	
07/01/44	200,000.00	2.625%	5,053.13		205,053.13	210,556.26
01/01/45			2,428.13	450.00	2,878.13	
07/01/45	185,000.00	2.625%	2,428.13		187,428.13	190,306.26
Totals	<u>5,110,000.00</u>		<u>1,898,935.06</u>	<u>10,800.00</u>	<u>7,019,735.06</u>	<u>7,019,735.06</u>

**KRWFC Flexible Term Program Series 2020 G**  
**Sinking Fund Payment Schedule**

**Borrower:** Columbia Adair Utilities  
**Closing Date:** 10/13/20

	Monthly Principal	Monthly Interest	Total Monthly Sinking Fund Payments
12/20-1/21	9,375.00	14,146.56	23,521.56
2/21-7/21	9,375.00	14,219.66	23,594.66
8/21-1/22	13,333.33	11,693.75	25,027.08
2/22-7/22	13,333.33	11,693.75	25,027.08
8/22-1/23	13,333.33	11,393.75	24,727.08
2/23-7/23	13,333.33	11,393.75	24,727.08
8/23-1/24	13,750.00	11,093.75	24,843.75
2/24-7/24	13,750.00	11,093.75	24,843.75
8/24-1/25	13,750.00	10,784.38	24,534.38
2/25-7/25	13,750.00	10,784.38	24,534.38
8/25-1/26	14,166.67	10,475.00	24,641.67
2/26-7/26	14,166.67	10,475.00	24,641.67
8/26-1/27	15,000.00	9,731.25	24,731.25
2/27-7/27	15,000.00	9,731.25	24,731.25
8/27-1/28	15,833.33	8,943.75	24,777.08
2/28-7/28	15,833.33	8,943.75	24,777.08
8/28-1/29	16,666.67	8,112.50	24,779.17
2/29-7/29	16,666.67	8,112.50	24,779.17
8/29-1/30	16,666.67	7,737.50	24,404.17
2/30-7/30	16,666.67	7,737.50	24,404.17
8/30-2/31	17,083.33	7,195.83	24,279.17
2/31-7/31	17,083.33	7,195.83	24,279.17
8/31-1/32	17,916.67	6,640.63	24,557.29
2/32-7/32	17,916.67	6,640.63	24,557.29
8/32-1/33	17,916.67	6,237.50	24,154.17
2/33-7/33	17,916.67	6,237.50	24,154.17
8/33-1/34	18,333.33	5,834.38	24,167.71
2/34-7/34	18,333.33	5,834.38	24,167.71
8/34-1/35	18,750.00	5,421.88	24,171.88
2/35-7/35	18,750.00	5,421.88	24,171.88
8/35-1/36	19,166.67	5,000.00	24,166.67
2/36-7/36	19,166.67	5,000.00	24,166.67
8/36-1/37	19,583.33	4,544.79	24,128.13
2/37-7/37	19,583.33	4,544.79	24,128.13
8/37-1/37	20,000.00	4,079.69	24,079.69
2/38-7/38	20,000.00	4,079.69	24,079.69
8/38-1/39	20,416.67	3,579.69	23,996.36
2/39-7/39	20,416.67	3,579.69	23,996.36
8/39-1/40	20,833.33	3,069.27	23,902.61
2/40-7/40	20,833.33	3,069.27	23,902.61
8/40-1/41	21,250.00	2,548.44	23,798.44
2/41-7/41	21,250.00	2,548.44	23,798.44
8/41-1/42	21,666.67	1,990.63	23,657.29
2/42-7/42	21,666.67	1,990.63	23,657.29
8/42-1/43	22,083.33	1,421.88	23,505.21
2/43-7/43	22,083.33	1,421.88	23,505.21
8/43-1/44	16,666.67	842.19	17,508.86
2/44-7/44	16,666.67	842.19	17,508.86
8/44-1/45	15,416.67	404.69	15,821.36
2/45-7/45	15,416.67	404.69	15,821.36
	<u>5,110,000.00</u>	<u>1,898,935.05</u>	<u>7,008,936.10</u>

Sewer portion of 2020 KRWC  
re-financing

**\$95,000**

Columbia/Adair County Utility District  
RD - Refunding of USDA Loans, Series 2006 A

**Debt Service Schedule**

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
10/13/2020	-	-	-	-	-
02/01/2021	-	-	798.75	798.75	-
08/01/2021	5,000.00	2.250%	1,331.25	6,331.25	-
12/31/2021	-	-	-	-	7,130.00
02/01/2022	-	-	1,275.00	1,275.00	-
08/01/2022	-	-	1,275.00	1,275.00	-
12/31/2022	-	-	-	-	2,550.00
02/01/2023	-	-	1,275.00	1,275.00	-
08/01/2023	-	-	1,275.00	1,275.00	-
12/31/2023	-	-	-	-	2,550.00
02/01/2024	-	-	1,275.00	1,275.00	-
08/01/2024	-	-	1,275.00	1,275.00	-
12/31/2024	-	-	-	-	2,550.00
02/01/2025	-	-	1,275.00	1,275.00	-
08/01/2025	-	-	1,275.00	1,275.00	-
12/31/2025	-	-	-	-	2,550.00
02/01/2026	-	-	1,275.00	1,275.00	-
08/01/2026	-	-	1,275.00	1,275.00	-
12/31/2026	-	-	-	-	2,550.00
02/01/2027	-	-	1,275.00	1,275.00	-
08/01/2027	5,000.00	5.250%	1,275.00	6,275.00	-
12/31/2027	-	-	-	-	7,550.00
02/01/2028	-	-	1,143.75	1,143.75	-
08/01/2028	5,000.00	5.250%	1,143.75	6,143.75	-
12/31/2028	-	-	-	-	7,287.50
02/01/2029	-	-	1,012.50	1,012.50	-
08/01/2029	5,000.00	2.250%	1,012.50	6,012.50	-
12/31/2029	-	-	-	-	7,025.00
02/01/2030	-	-	956.25	956.25	-
08/01/2030	5,000.00	3.250%	956.25	5,956.25	-
12/31/2030	-	-	-	-	6,912.50
02/01/2031	-	-	875.00	875.00	-
08/01/2031	5,000.00	3.250%	875.00	5,875.00	-
12/31/2031	-	-	-	-	6,750.00
02/01/2032	-	-	793.75	793.75	-
08/01/2032	5,000.00	2.250%	793.75	5,793.75	-
12/31/2032	-	-	-	-	6,587.50
02/01/2033	-	-	737.50	737.50	-
08/01/2033	5,000.00	2.250%	737.50	5,737.50	-
12/31/2033	-	-	-	-	6,475.00
02/01/2034	-	-	681.25	681.25	-
08/01/2034	5,000.00	2.250%	681.25	5,681.25	-
12/31/2034	-	-	-	-	6,362.50
02/01/2035	-	-	625.00	625.00	-
08/01/2035	5,000.00	2.250%	625.00	5,625.00	-
12/31/2035	-	-	-	-	6,250.00
02/01/2036	-	-	568.75	568.75	-
08/01/2036	5,000.00	2.375%	568.75	5,568.75	-
12/31/2036	-	-	-	-	6,137.50
02/01/2037	-	-	509.38	509.38	-
08/01/2037	5,000.00	2.375%	509.38	5,509.38	-
12/31/2037	-	-	-	-	6,018.76
02/01/2038	-	-	450.00	450.00	-
08/01/2038	5,000.00	2.500%	450.00	5,450.00	-
12/31/2038	-	-	-	-	5,900.00

02/01/2039	-	-	387.50	387.50	-
08/01/2039	5,000.00	2.500%	387.50	5,387.50	-
12/31/2039	-	-	-	-	5,775.00
02/01/2040	-	-	325.00	325.00	-
08/01/2040	5,000.00	2.500%	325.00	5,325.00	-
12/31/2040	-	-	-	-	5,650.00
02/01/2041	-	-	262.50	262.50	-
08/01/2041	5,000.00	2.625%	262.50	5,262.50	-
12/31/2041	-	-	-	-	5,525.00
02/01/2042	-	-	196.88	196.88	-
08/01/2042	5,000.00	2.625%	196.88	5,196.88	-
12/31/2042	-	-	-	-	5,393.76
02/01/2043	-	-	131.25	131.25	-
08/01/2043	5,000.00	2.625%	131.25	5,131.25	-
12/31/2043	-	-	-	-	5,262.50
02/01/2044	-	-	65.63	65.63	-
08/01/2044	5,000.00	2.625%	65.63	5,065.63	-
12/31/2044	-	-	-	-	5,131.26
<b>Total</b>	<b>\$95,000.00</b>	<b>-</b>	<b>\$36,873.78</b>	<b>\$131,873.78</b>	<b>-</b>

### Yield Statistics

Bond Year Dollars	\$1,381.00
Average Life	14.537 Years
Average Coupon	2.6700782%
Net Interest Cost (NIC)	2.5061166%
True Interest Cost (TIC)	2.4847370%
Bond Yield for Arbitrage Purposes	2.3049478%
All Inclusive Cost (AIC)	2.6415608%

### IRS Form 8038

Net Interest Cost	2.3346584%
Weighted Average Maturity	14.249 Years

Columbia-Adair Wtr Dist - | Ref of 2008 (92-41) | 7/7/2021 | 3:12 PM

Raymond James