

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLE SERVICE COMMISSION

In the Matter of:

ELECTRONIC INVESTIGATION INTO THE)	CASE NO.
FINANCIAL AND OPERATIONAL CONDITION OF)	2021-00211
THE UNION COUNTY WATER DISTRICT)	

PSC FILINGS

NOTICE OF FILING

COMES the Union County Water District and does hereby provide notice of the filing of a letter to Linda Bridwell, a letter from the City of Morganfield, and two (2) affidavits attached hereto, thereby providing the documents requested by the Kentucky PSC by Order entered June 7, 2021.

Respectfully Submitted,

ARNETT LAW OFFICE, PLLC

109 South Morgan Street
P.O. Box 419
Morganfield, Kentucky 42437
Telephone: (270) 389-2006
Facsimile: (270) 389-2007
Attorney for Plaintiff

/s/ Stephen M. Arnett
Stephen M. Arnett

CERTIFICATE OF SERVICE

I certify that a true copy of the forgoing document was electronically sent to the PSC by e-mail PSCfilings@ky.gov on this 16TH day of June, 2021.

Copies to:

Jeb.pinney@ky.gov

Jesse.fries@ky.gov

/s/ Stephen M. Arnett
Stephen M. Arnett



ARNETT LAW OFFICE

109 South Morgan Street
P.O. Box 419
Morganfield, Kentucky 42437
admin@arnettlawoffice.com

Stephen M. Arnett
Christopher M. Stearns

Telephone 270-389-2006
Facsimile 270-389-2007

June 16, 2021

Kentucky Public Service Commission
Attn: Linda Bridwell

RE: Union County Water District

Dear Ms. Bridwell:

Please find enclosed with this letter a December 3, 2020 letter from the City of Morganfield advising the Union County Water District as to the new rate of \$2.5542 commencing with the calendar year 2021. This letter satisfies Numbers 1, 2, and 3 of the items ordered to be provided to the Kentucky PSC on or before June 21, 2021.

Additionally, you will find enclosed an e-mail from Kemper CPA, LLP, specifically from Robert Baird, CPA for the Union County Water District, which I believe satisfies item #5 of this same Order. Lastly, you will find enclosed with this letter an Affidavit from Kim Mayes, Office Manager for Union County Water District which I believe satisfies requirement #4 of the same Order.

If you need additional information or documentation or if I have misinterpreted any of the requirements, please contact this office. Your cooperation is very much appreciated.

Yours very truly,

ARNETT LAW OFFICE

Stephen M. Arnett

SMA/csm

cc: Robert Baird
Gary Sheffer



CITY OF MORGANFIELD

130 East Main Street
P.O. Box 420
Morganfield, Kentucky 42437-0420

Tel. (270)389-2525
TDD (800)648-6056
Fax (270)389-2157
e-mail cityadm@att.net

Gary Sheffer
Manager, Union County Water District
P. O. Box 146
Morganfield, Kentucky 42437

December 03, 2020

Dear Gary:

Please find enclosed your revised water rates for the calendar year 2021. The rate has been computed using the criteria in the 1986 contract, as amended. The new rate is \$2.5542. I have enclosed a copy of the calculation, if you have any questions regarding this matter, please feel free to contact me or Gary Vetter.

Sincerely,

A handwritten signature in cursive script that reads "Randy Greenwell, Mayor".

Randy Greenwell, Mayor

"A Renaissance Kentucky City"

AFFIDAVIT

Submitted by the Union County Water District to the Kentucky PSC

COMES the Affiant, Robert Baird, CPA, Kemper CPA Group, LLP, and after being duly sworn deposes and states that he is a Certified Public Accountant with Kemper CPA Group of 101 East Main Street, Morganfield, Union County, Kentucky. The Affiant states that he has been the Certified Public Accountant who for the past several years has submitted rate increases and/or rate decreases to the Kentucky Public Service Commission on behalf of the Union County Water District.

The Affiant states that the 2021 UCWD PWA form and support (a copy of which is attached hereto and made a part hereof and marked Exhibit A) was mailed by regular mail to the Kentucky PSC at 211 Sower Boulevard, Frankfort, Kentucky 40602-0615 on December 10, 2020. The Affiant states that this package was mailed by regular United States Postal Service and at that time the Affiant was unaware that the Kentucky PSC had required an emergency electronic filing of such documents.

On April 15, 2021, the Affiant become aware that the PSC had not received the PWA form attached hereto. On that date the Affiant called the Kentucky PSC and talked to Eddie (last name unknown) who advised the Affiant that the electronic filing requirement had been imposed by the Kentucky PSC in March 2020. The Affiant states that he never received notice that this emergency provision had been enacted by the Kentucky PSC.

The Affiant states that on April 21, 2021, the Affiant sent the notice of intent to electronically file the delinquent PWA form on behalf of UCWD. A copy of the confirmation is attached hereto and made a part hereof and marked Exhibit B.

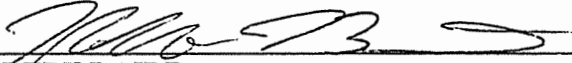
The Affiant states that he was the responsible party for filing the 2021 UCWD PWA form and that the above referred timeline is true and correct.

Further the Affiant sayeth naught.


ROBERT BAIRD

VERIFICATION OF AFFIANT

The affiant states that he has read the foregoing and that the statements contained therein are true and correct to the best of his knowledge and belief.

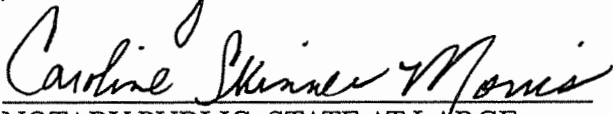


ROBERT BAIRD

) STATE OF KENTUCKY
) COUNTY OF UNION

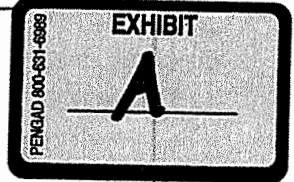
Subscribed, sworn to, and acknowledged before me, a Notary Public in the state and county

aforesaid, by the Affiant on this the 16 day of June 2021.



NOTARY PUBLIC, STATE AT LARGE
Commission Expires: 7/11/2024
Notary ID #: 10460

PURCHASED WATER ADJUSTMENT FOR
WATER DISTRICTS AND WATER ASSOCIATIONS
(807 KAR 5:068)



Name of Utility	UNION COUNTY WATER DISTRICT	
Date	DECEMBER 08, 2020	
Address	P.O. BOX 146 409 NORTH COURT STREET	
City, State, Zip	MORGANFIELD, KY	42437
Telephone Number	270-389-3868	
Email Address	ucwdgarysheffer@yahoo.com	

1.a. Name of all wholesale suppliers and the base (current) rate and changed rate of each. In the event the water purchased is billed by the supplier on a rate that is not a flat rate schedule, the entire rate schedule must be shown. Attach additional sheets if necessary.

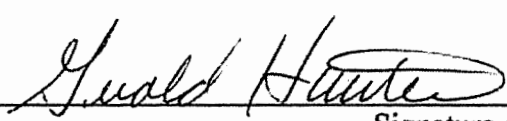
Supplier(s)	Base Rate	Changed Rate
CITY OF MORGANFIELD, KY	2.5242	2.5542

1.b. A copy of the supplier's notice of the changed rate showing the effective date of the increase is attached as Exhibit A

2. Twelve-month period upon which the purchased water adjustment is based. (This twelve-month period must end within 90 days of this filing).

From	November 2019	through	October 2020
	(month and year)		(month and year)

3. Statement of water purchases. Where water is purchased from more than one supplier, purchases from each supplier must be shown separately. If water is purchased through a declining block rate schedule, purchases for each month must be shown. Attach an additional sheet if necessary.

Supplier(s)	Gallons Purchased during 12 month period
CITY OF MORGANFIELD, KY	354,306,000
TOTAL PURCHASES	354,306,000
4. Total gallons sold for the 12 month period	
	292,569,515
5. Increased water cost	
	\$10,629
The increased water cost is the cost difference between purchases at base (current rate) and purchases at new rate. The calculation and all supporting documents used to determine the change in purchased water costs sufficient to determine the accuracy of the calculation is attached as Exhibit B	
6. Purchased water adjustment factor	
	\$.04
The purchased water adjustment factor is obtained by dividing the increased cost of water by the total gallons sold.	
Note: The purchased water adjustment factor is added to each thousand gallons sold. If the minimum usage is 2,000 gallons then the purchased water adjustment factor would be added to the minimum bill twice.	
7. A schedule listing the current and proposed rates is attached as Exhibit C	
8. A copy of the resolution or other document of the utility's governing body authorizing the proposed rates is attached as Exhibit D	
9. Proposed effective date	
	JANUARY 1, 2021
 Signature of Utility Officer	
CHAIRMAN	Title

Andy Beshear
Governor



Michael J. Schmitt
Chairman

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet

Commonwealth of Kentucky
Public Service Commission

Kent A. Chandler
Vice Chairman

211 Sower Blvd.
P.O. Box 615
Frankfort Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

Talina R. Mathews
Commissioner

April 21, 2021

PARTIES OF RECORD

RE: Case No. **2021-00180**

Union County Water District
(Purchased Water Adjustment)

This letter is to acknowledge receipt of notice of election of use of electronic filing procedures to file an application in the above case. The notice was date-stamped received April 21, 2021, and has been assigned Case No. 2021-00180. In all future correspondence or filings in connection with this case, please reference the above case number.

All documents submitted to the Commission in this proceeding must comply with the rules of procedure adopted by the Commission found in 807 KAR 5:001. Any deviation from these rules must be submitted in writing to the Commission for consideration. Additionally, confidential treatment of any material submitted must follow the requirements found in 807 KAR 5:001 (13).

Materials submitted to the Commission which do not comply with the rules of procedure, or that do not have an approved deviation, are subject to rejection by Commission pursuant to 807 KAR 5:001 (3). In order to insure cases are processed in a timely manner and accurate reliable records are created, please make sure that the rules of procedure are followed. Should you have any questions, please contact Brandon Bruner in the Filings Branch at 502-564-3940.

Sincerely,

A handwritten signature in black ink that reads "Linda C. Bridwell".

Linda C. Bridwell
Executive Director

LCB/AH

KentuckyUnbridledSpirit.com



An Equal Opportunity Employer M/F/D

Robert Baird
PA

Gary Sheffer
Manager
Union County Water District
409 North Court Street
P. O. Box 146
Morganfield, KY 42437

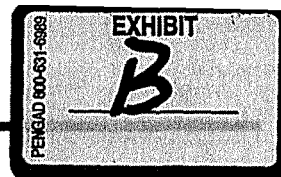
Kara Bickett
Union County Water District
409 North Court Street
P. O. Box 146
Morganfield, KY 42437

*Union County Water District
409 North Court Street
P. O. Box 146
Morganfield, KY 42437

*Denotes Served by Email

Service List for Case 2021-00180

Robert Baird



From: KY_PSC Filings <pscfilings@ky.gov>
Sent: Friday, April 23, 2021 2:45 PM
To: Robert Baird
Subject: KY-PSC Electronic Filing Center Notification for Case #2021-00180

EXTERNAL EMAIL: Do not click any links or open any attachments unless you trust the sender and know the content is safe.

Confirmation of Posting.

This notification is sent regarding the recent filing for case#: 2021-00180 on 4/23/2021 at 3:45 PM

Filed By: Robert P Baird

Date/Time Filed: 4/23/2021 3:45:05 PM

The following documents have been accepted and posted to the Electronic Case File:

File Name	Document Description
2021_UCWD_PWA_Form_and_Support.pdf	PWA and supporting documentation

https://psc.ky.gov/PSC_WebNet/ViewCaseFilings.aspx?Case=2021-00180

FILERS COPY

Robert Baird

From: KY_PSC Filings <pscfilings@ky.gov>
Sent: Friday, April 23, 2021 2:51 PM
To: Robert Baird
Subject: KY-PSC Electronic Filing Center Notification for Case #2021-00180

EXTERNAL EMAIL: Do not click any links or open any attachments unless you trust the sender and know the content is safe.

Confirmation of Posting.

This notification is sent regarding the recent filing for case#: 2021-00180 on 4/23/2021 at 3:51 PM

Filed By: Robert P Baird

Date/Time Filed: 4/23/2021 3:51:06 PM

The following documents have been accepted and posted to the Electronic Case File:

File Name	Document Description
Read1st.pdf	Read first

https://psc.ky.gov/PSC_WebNet/ViewCaseFilings.aspx?Case=2021-00180

FILERS COPY

AFFIDAVIT

Submitted by the Union County Water District to the Kentucky PSC

COMES the Affiant, Kim Mayes, Office Manager for the Union County Water District (UCWD) and after being duly sworn deposes and states that UCWD currently uses the Utility Billing System by Tyler Technologies for all billing. The Affiant states that she has been in contact with Christine Whitney who is the contact person for Tyler Technologies and is knowledgeable as to the abilities of the Utility Billing System. The Affiant states that Ms. Whitney has advised the Affiant that the UCWD computer system is not capable of recalculating bills at a different rate once they have been posted or calculated. The Affiant states that the only method of calculating any overpayments is to manually calculate each of the two thousand two hundred ninety four (2,294) current customers of UCWD. The recalculation would have to be done manually for each customer monthly by specific usage to calculate what the bill would have been at the previous rate versus the approved rate (a copy of an e-mail from Ms. Whitney is attached hereto and made a part hereof and marked Exhibit A to verify this process).

The Affiant states that she has recalculated one (1) customer in an effort to determine the amount of man hours that would be required to recalculate this overpayment. The Affiant states that it would involve approximately four hundred twenty (420) man hours to manually recalculate and credit each of the UCWD current customers.

Further the Affiant sayeth naught.

Kim Mayes

KIM MAYES

VERIFICATION OF AFFIANT

The affiant states that she has read the foregoing and that the statements contained therein are true and correct to the best of her knowledge and belief.

Kim Mayes

KIM MAYES

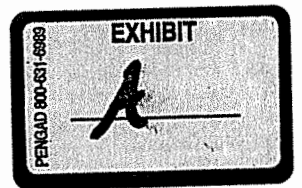
) STATE OF KENTUCKY
) COUNTY OF UNION

Subscribed, sworn to, and acknowledged before me, a Notary Public in the state and county aforesaid, by the Affiant on this the 16th day of June 2021.

Darcy Sheffer

NOTARY PUBLIC, STATE AT LARGE
Commission Expires: 7/27/2022
Notary ID #: 605636

From: "Whitney, Christine" <christine.whitney@tylertech.com>
To: "unioncokywater@twc.com" <unioncokywater@twc.com>
Cc:
Bcc:
Priority: Normal
Date: Tuesday June 15 2021 3:25:52PM
Redoing last 4 billings



Hi Kara,

The FB UB program would not be able to recalculate the last 4 billings for you based on a new rate being entered today and automatically enter the adjustments for you.

This work would need to be generated manually as an adjustment per each customer based on their usage at that time

Thank you,
