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Atmos Energy Corporation (ATO)

(Real Time Quote from BATS)

\$96.92 USD

-0.57 (-0.59%)

Updated Aug 26, 2021 10:55 AM ET

Add to portfolio

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Top 49% (123 out of 253)

Industry: [Utility - Gas Distribution](#)

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[Atmos Energy Corporation \(ATO\) Quote Overview](#) » [Estimates](#) » [Atmos Energy Corporation \(ATO\) Detailed Estimates](#)

Detailed Estimates

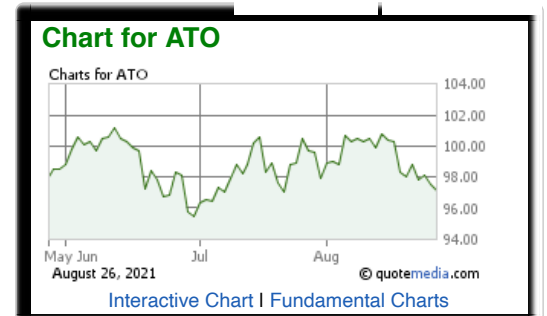
Estimates

Next Report Date	11/10/21	Earnings ESP	-3.18%
Current Quarter	0.37	Current Year	5.09
EPS Last Quarter	0.78	Next Year	5.43
Last EPS Surprise	5.41%	EPS (TTM)	5.32
ABR	1.64	P/E (F1)	19.15

Growth Estimates	ATO	IND	S&P
Current Qtr (09/2021)	-30.19	13.11	186.03
Next Qtr (12/2021)	9.36	0.12	57.67
Current Year (09/2021)	7.84	10.70	55.37
Next Year (09/2022)	6.68	2.00	13.08
Past 5 Years	8.60	4.20	2.80
Next 5 Years	7.40	6.10	NA
PE	19.15	46.00	23.65
PEG Ratio	2.59	7.54	NA

[Learn More About Estimate Research](#)

Research for ATO



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Premium Research for ATO

Zacks Rank ▼ Hold **3**

Zacks Industry Rank Top 49% (123 out of 253)

Zacks Sector Rank Bottom 6% (15 out of 16)

Style Scores Value | Growth | Momentum | VGM

Earnings ESP -3.18%

Research Reports for ATO [Analyst](#) | [Snapshot](#)

(▲▼) = Change in last 30 days
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Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	622.75M	NA	3.47B	3.98B
# of Estimates	1	NA	2	2
High Estimate	622.75M	NA	3.48B	4.03B
Low Estimate	622.75M	NA	3.46B	3.93B
Year ago Sales	474.91M	914.48M	2.82B	3.47B
Year over Year Growth Est.	31.13%	NA	22.97%	14.71%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	0.37	1.87	5.09	5.43
# of Estimates	3	1	5	5
Most Recent Consensus	NA	NA	5.08	5.39
High Estimate	0.39	1.87	5.12	5.47
Low Estimate	0.35	1.87	5.05	5.39
Year ago EPS	0.53	1.71	4.72	5.09
Year over Year Growth Est.	-30.19%	9.36%	7.84%	6.60%

Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	2
Up Last 60 Days	0	1	3	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	2	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Current	0.37	1.87	5.09	5.43
7 Days Ago	0.37	1.87	5.09	5.43
30 Days Ago	0.39	1.87	5.08	5.42
60 Days Ago	0.53	1.85	5.07	5.42
90 Days Ago	0.53	1.85	5.05	5.42

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Most Accurate Estimate	0.36	1.87	5.11	5.45
Zacks Consensus Estimate	0.37	1.87	5.09	5.43
Earnings ESP	-3.18%	0.00%	0.39%	0.44%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.78	2.30	1.71	0.53	NA
Estimate	0.74	2.05	1.58	0.52	NA
Difference	0.04	0.25	0.13	0.01	0.11
Surprise	5.41%	12.20%	8.23%	1.92%	6.94%

Annual Estimates By Analyst

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At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +25.60% per year. These returns cover a period from January 1, 1988 through June 28, 2021. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are

included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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NewJersey Resources Corporation (NJR)

(Real Time Quote from BATS)

\$36.90 USD

-0.61 (-1.63%)

Updated Aug 26, 2021 10:57 AM ET

Add to portfolio

Zacks Rank: **3**

3-Hold

Style Scores: **B** Value | **F** Growth | **C** Momentum | **C** VGM

Industry Rank: **Top 49% (123 out of 253)**

Industry: [Utility - Gas Distribution](#)

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Detailed Estimates

Estimates

Next Report Date	11/29/21	Earnings ESP	0.00%
Current Quarter	0.06	Current Year	2.15
EPS Last Quarter	-0.15	Next Year	2.26
Last EPS Surprise	-114.29%	EPS (TTM)	2.65
ABR	2.25	P/E (F1)	17.45

Growth Estimates	NJR	IND	S&P
Current Qtr (09/2021)	-89.47	13.11	186.03
Next Qtr (12/2021)	6.52	0.12	57.67
Current Year (09/2021)	4.37	10.70	55.37
Next Year (09/2022)	5.12	2.00	13.08
Past 5 Years	2.50	4.20	2.80
Next 5 Years	7.10	6.10	NA
PE	17.45	46.00	23.65
PEG Ratio	2.46	7.54	NA

Research for NJR



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Premium Research for NJR

Zacks Rank	▼ Hold 3
Zacks Industry Rank	Top 49% (123 out of 253)
Zacks Sector Rank	Bottom 6% (15 out of 16)
Style Scores	B Value F Growth C Momentum C VGM
Earnings ESP	0.00%
Research Report for NJR	Snapshot

(▲▼ = Change in last 30 days)

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Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	376.56M	466.00M	2.00B	2.02B
# of Estimates	2	1	2	2
High Estimate	380.00M	466.00M	2.00B	2.02B
Low Estimate	373.11M	466.00M	2.00B	2.01B
Year ago Sales	400.04M	454.31M	1.95B	2.00B
Year over Year Growth Est.	-5.87%	2.57%	2.40%	0.83%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	0.06	0.49	2.15	2.26
# of Estimates	3	1	3	3
Most Recent Consensus	0.09	NA	2.17	2.30
High Estimate	0.09	0.49	2.17	2.30
Low Estimate	0.03	0.49	2.12	2.24
Year ago EPS	0.57	0.46	2.06	2.15
Year over Year Growth Est.	-89.47%	6.52%	4.37%	5.12%

Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Up Last 7 Days	1	0	1	0
Up Last 30 Days	0	0	3	1
Up Last 60 Days	0	0	3	1
Down Last 7 Days	0	0	0	1
Down Last 30 Days	2	0	0	1
Down Last 60 Days	2	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Current	0.06	0.49	2.15	2.26
7 Days Ago	0.05	0.49	2.14	2.27
30 Days Ago	0.17	0.49	2.12	2.25
60 Days Ago	0.17	0.49	2.12	2.25
90 Days Ago	0.27	0.49	2.04	2.25

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Most Accurate Estimate	0.06	0.49	2.15	2.27
Zacks Consensus Estimate	0.06	0.49	2.15	2.26
Earnings ESP	0.00%	0.00%	0.00%	0.44%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	-0.15	1.77	0.46	0.57	NA
Estimate	-0.07	1.16	0.45	0.58	NA
Difference	-0.08	0.61	0.01	-0.01	0.13
Surprise	-114.29%	52.59%	2.22%	-1.72%	-15.30%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +25.60% per year. These returns cover a period from January 1, 1988 through June 28, 2021. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Rank stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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Northwest Natural Gas Company (NWN)

(Real Time Quote from BATS)

\$51.00 USD

-0.59 (-1.14%)

Updated Aug 26, 2021 10:57 AM ET

Add to portfolio Trades from

Zacks Rank:

3-Hold

Style Scores: Value | Growth | Momentum | VGM

Industry Rank: Top 49% (123 out of 253)

Industry: [Utility - Gas Distribution](#)

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Detailed Estimates

Estimates

Next Report Date	11/4/21	Earnings ESP	0.00%
Current Quarter	-0.80	Current Year	2.58
EPS Last Quarter	-0.02	Next Year	2.67
Last EPS Surprise	84.62%	EPS (TTM)	2.81
ABR	2.00	P/E (F1)	20.00

Growth Estimates	NWN	IND	S&P
Current Qtr (09/2021)	-31.15	13.11	186.03
Next Qtr (12/2021)	-3.33	0.12	57.67
Current Year (12/2021)	12.17	10.70	55.37
Next Year (12/2022)	3.49	2.00	13.08
Past 5 Years	0.80	4.20	2.80
Next 5 Years	4.90	6.10	NA
PE	20.00	46.00	23.65
PEG Ratio	4.06	7.54	NA

Research for NWN



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Zacks Rank	▼ Hold 3
Zacks Industry Rank	Top 49% (123 out of 253)
Zacks Sector Rank	Bottom 6% (15 out of 16)
Style Scores	B Value C Growth F Momentum C VGM
Earnings ESP	0.00%
Research Report for NWN	Snapshot
(▲▼ = Change in last 30 days)	
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Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	106.50M	272.28M	843.64M	883.43M
# of Estimates	1	1	1	1
High Estimate	106.50M	272.28M	843.64M	883.43M
Low Estimate	106.50M	272.28M	843.64M	883.43M
Year ago Sales	93.28M	260.27M	773.68M	843.64M
Year over Year Growth Est.	14.17%	4.61%	9.04%	4.72%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	-0.80	1.45	2.58	2.67
# of Estimates	3	2	3	3
Most Recent Consensus	-0.72	1.53	2.60	2.75
High Estimate	-0.71	1.53	2.60	2.75
Low Estimate	-0.96	1.37	2.56	2.62
Year ago EPS	-0.61	1.50	2.30	2.58
Year over Year Growth Est.	-31.15%	-3.33%	12.17%	3.36%

Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	2	1
Up Last 60 Days	1	0	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	1	1
Down Last 60 Days	0	1	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	-0.80	1.45	2.58	2.67
7 Days Ago	-0.80	1.45	2.58	2.67
30 Days Ago	-0.76	1.54	2.56	2.66
60 Days Ago	-0.76	1.54	2.56	2.66
90 Days Ago	-0.76	1.54	2.56	2.66

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	-0.80	1.45	2.58	2.69
Zacks Consensus Estimate	-0.80	1.45	2.58	2.67
Earnings ESP	0.00%	0.00%	0.00%	0.69%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	-0.02	1.94	1.50	-0.61	NA
Estimate	-0.13	1.85	1.50	-0.72	NA
Difference	0.11	0.09	0.00	0.11	0.08
Surprise	84.62%	4.86%	0.00%	15.28%	26.19%

Annual Estimates By Analyst

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ONE Gas, Inc. (OGS)
(Real Time Quote from BATS)

\$71.46 USD
-0.74 (-1.03%)
Updated Aug 26, 2021 10:57 AM ET

Add to portfolio

Zacks Rank: **3**

3-Hold

Style Scores: Value | Growth | Momentum | VGM

Industry Rank: **Top 49% (123 out of 253)**

Industry: **Utility - Gas Distribution**

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Detailed Estimates

Estimates

Next Report Date	11/1/21	Earnings ESP	4.87%
Current Quarter	0.38	Current Year	3.81
EPS Last Quarter	0.56	Next Year	4.07
Last EPS Surprise	14.29%	EPS (TTM)	3.83
ABR	2.72	P/E (F1)	18.98

Growth Estimates	OGS	IND	S&P
Current Qtr (09/2021)	-2.56	13.11	186.03
Next Qtr (12/2021)	4.59	0.12	57.67
Current Year (12/2021)	3.53	10.70	55.37
Next Year (12/2022)	6.82	2.00	13.08
Past 5 Years	9.60	4.20	2.80
Next 5 Years	5.00	6.10	NA
PE	18.98	46.00	23.65
PEG Ratio	3.80	7.54	NA

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Research for OGS



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Premium Research for OGS

Zacks Rank	Hold 3
Zacks Industry Rank	Top 49% (123 out of 253)
Zacks Sector Rank	Bottom 6% (15 out of 16)
Style Scores	<input type="checkbox"/> Value <input type="checkbox"/> Growth <input type="checkbox"/> Momentum <input type="checkbox"/> VGM
Earnings ESP	4.87%
Research Reports for OGS	Analyst Snapshot
<p>(▲▼) = Change in last 30 days View All Zacks Rank #1 Strong Buys</p>	
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Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	261.22M	510.87M	1.68B	1.74B
# of Estimates	1	1	2	2
High Estimate	261.22M	510.87M	1.71B	1.78B
Low Estimate	261.22M	510.87M	1.66B	1.71B
Year ago Sales	244.64M	484.17M	1.53B	1.68B
Year over Year Growth Est.	6.78%	5.51%	10.11%	3.42%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.38	1.14	3.81	4.07
# of Estimates	3	2	4	4
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.41	1.17	3.83	4.14
Low Estimate	0.34	1.10	3.77	4.00
Year ago EPS	0.39	1.09	3.68	3.81
Year over Year Growth Est.	-2.56%	4.59%	3.53%	6.89%

Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.38	1.14	3.81	4.07
7 Days Ago	0.38	1.14	3.81	4.07
30 Days Ago	0.37	1.14	3.80	4.07
60 Days Ago	0.37	1.14	3.80	4.07
90 Days Ago	0.40	1.17	3.78	4.07

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.40	1.10	3.83	4.07
Zacks Consensus Estimate	0.38	1.14	3.81	4.07
Earnings ESP	4.87%	-3.08%	0.66%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.56	1.79	1.09	0.39	NA
Estimate	0.49	1.78	1.06	0.36	NA
Difference	0.07	0.01	0.03	0.03	0.04
Surprise	14.29%	0.56%	2.83%	8.33%	6.50%

Annual Estimates By Analyst

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South Jersey Industries, Inc. (SJI)

(Real Time Quote from BATS)

\$24.58 USD

-0.13 (-0.53%)

Updated Aug 26, 2021 10:57 AM ET

Add to portfolio

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Top 49% (123 out of 253)

Industry: [Utility - Gas Distribution](#)

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[South Jersey Industries, Inc. \(SJI\) Quote Overview](#) » [Estimates](#) » [South Jersey Industries, Inc. \(SJI\) Detailed Estimates](#)

Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/3/21	Earnings ESP	25.00%
Current Quarter	-0.16	Current Year	1.62
EPS Last Quarter	0.02	Next Year	1.70
Last EPS Surprise	300.00%	EPS (TTM)	1.84
ABR	2.25	P/E (F1)	15.23

Growth Estimates

	SJI	IND	S&P
Current Qtr (09/2021)	-166.67	13.11	186.03
Next Qtr (12/2021)	-6.45	0.12	57.67
Current Year (12/2021)	-3.57	10.70	55.37
Next Year (12/2022)	4.94	2.00	13.08
Past 5 Years	3.00	4.20	2.80
Next 5 Years	5.40	6.10	NA
PE	15.23	46.00	23.65
PEG Ratio	2.81	7.54	NA

Research for SJI

Chart for SJI



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Premium Research for SJI

Zacks Rank ▼ Hold **3**

Zacks Industry Rank Top 49% (123 out of 253)

Zacks Sector Rank Bottom 6% (15 out of 16)

Style Scores B Value I D Growth I F Momentum I D VGM

Earnings ESP 25.00%

Research Report for SJI [Snapshot](#)

(▲▼ = Change in last 30 days)

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Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	275.51M	502.28M	1.65B	1.71B
# of Estimates	3	3	4	4
High Estimate	291.00M	520.00M	1.80B	1.90B
Low Estimate	266.91M	479.36M	1.35B	1.27B
Year ago Sales	261.55M	485.76M	1.54B	1.65B
Year over Year Growth Est.	5.34%	3.40%	6.90%	3.96%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	-0.16	0.58	1.62	1.70
# of Estimates	5	4	5	5
Most Recent Consensus	-0.09	0.53	1.64	NA
High Estimate	-0.09	0.73	1.64	1.74
Low Estimate	-0.29	0.53	1.58	1.62
Year ago EPS	-0.06	0.62	1.68	1.62
Year over Year Growth Est.	-166.67%	-6.45%	-3.57%	4.81%

Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	1	2	0
Up Last 60 Days	2	1	2	0
Down Last 7 Days	1	1	1	1
Down Last 30 Days	0	1	0	1
Down Last 60 Days	0	1	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	-0.16	0.58	1.62	1.70
7 Days Ago	-0.15	0.59	1.63	1.71
30 Days Ago	-0.19	0.60	1.62	1.71
60 Days Ago	-0.19	0.60	1.62	1.71
90 Days Ago	-0.15	0.58	1.62	1.66

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	-0.12	0.54	1.63	1.62
Zacks Consensus Estimate	-0.16	0.58	1.62	1.70
Earnings ESP	25.00%	-8.16%	0.49%	-4.71%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.02	1.26	0.62	-0.06	NA
Estimate	-0.01	1.19	0.54	-0.23	NA
Difference	0.03	0.07	0.08	0.17	0.09
Surprise	300.00%	5.88%	14.81%	73.91%	98.65%

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Spire Inc. (SR)

(Real Time Quote from BATS)

\$66.78 USD

-0.98 (-1.45%)

Updated Aug 26, 2021 10:59 AM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
 Value | Growth | Momentum | VGM
Industry Rank:
 Top 49% (123 out of 253)
Industry: Utility - Gas Distribution

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[Spire Inc. \(SR\) Quote Overview](#) » [Estimates](#) » [Spire Inc. \(SR\) Detailed Estimates](#)

Detailed Estimates

Estimates

Next Report Date	11/17/21	Earnings ESP	-3.40%
Current Quarter	-0.74	Current Year	4.42
EPS Last Quarter	0.06	Next Year	4.44
Last EPS Surprise	200.00%	EPS (TTM)	4.82
ABR	1.67	P/E (F1)	15.34

Growth Estimates

	SR	IND	S&P
Current Qtr (09/2021)	-100.00	13.11	186.03
Next Qtr (12/2021)	2.82	0.12	57.67
Current Year (09/2021)	17.55	10.70	55.37
Next Year (09/2022)	0.45	2.00	13.08
Past 5 Years	3.10	4.20	2.80
Next 5 Years	5.50	6.10	NA
PE	15.34	46.00	23.65
PEG Ratio	2.79	7.54	NA

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Research for SR



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Premium Research for SR

Zacks Rank	▼ Hold 3
Zacks Industry Rank	Top 49% (123 out of 253)
Zacks Sector Rank	Bottom 6% (15 out of 16)
Style Scores	<input type="checkbox"/> Value <input type="checkbox"/> Growth <input type="checkbox"/> Momentum <input type="checkbox"/> VGM
Earnings ESP	-3.40%
Research Report for SR	Snapshot
(▲▼ = Change in last 30 days)	
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Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	233.33M	NA	2.18B	2.00B
# of Estimates	2	NA	3	3
High Estimate	251.51M	NA	2.20B	2.25B
Low Estimate	215.15M	NA	2.16B	1.76B
Year ago Sales	251.90M	512.60M	1.86B	2.18B
Year over Year Growth Est.	-7.37%	NA	17.72%	-8.64%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	-0.74	1.46	4.42	4.44
# of Estimates	4	1	5	5
Most Recent Consensus	NA	NA	NA	NA
High Estimate	-0.72	1.46	4.46	4.56
Low Estimate	-0.76	1.46	4.35	4.35
Year ago EPS	-0.37	1.42	3.76	4.42
Year over Year Growth Est.	-100.00%	2.82%	17.55%	0.54%

Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	2	2
Up Last 60 Days	1	0	2	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Current	-0.74	1.46	4.42	4.44
7 Days Ago	-0.74	1.46	4.42	4.44
30 Days Ago	-0.73	1.46	4.41	4.43
60 Days Ago	-0.62	1.46	4.41	4.43
90 Days Ago	-0.57	1.46	4.34	4.42

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Most Accurate Estimate	-0.76	1.46	4.46	4.42
Zacks Consensus Estimate	-0.74	1.46	4.42	4.44
Earnings ESP	-3.40%	0.00%	0.84%	-0.61%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.06	3.71	1.42	-0.37	NA
Estimate	0.02	3.05	1.32	-0.41	NA
Difference	0.04	0.66	0.10	0.04	0.21
Surprise	200.00%	21.64%	7.58%	9.76%	59.75%

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Southwest Gas Corporation (SWX)

(Real Time Quote from BATS)

\$68.57 USD

-0.59 (-0.85%)

Updated Aug 26, 2021 10:59 AM ET

Add to portfolio

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Top 49% (123 out of 253)

Industry: **Utility - Gas Distribution**

[View All Zacks #1 Ranked Stocks](#)

[Southwest Gas Corporation \(SWX\) Quote Overview](#) » [Estimates](#) » [Southwest Gas Corporation \(SWX\) Detailed Estimates](#)

Detailed Estimates

Estimates

Next Report Date	11/4/21	Earnings ESP	0.00%
Current Quarter	0.19	Current Year	4.09
EPS Last Quarter	0.43	Next Year	4.32
Last EPS Surprise	-6.52%	EPS (TTM)	4.60
ABR	2.20	P/E (F1)	16.91

Growth Estimates	SWX	IND	S&P
Current Qtr (09/2021)	-40.63	13.11	186.03
Next Qtr (12/2021)	-13.74	0.12	57.67
Current Year (12/2021)	-1.21	10.70	55.37
Next Year (12/2022)	5.62	2.00	13.08
Past 5 Years	6.40	4.20	2.80
Next 5 Years	5.50	6.10	NA
PE	16.91	46.00	23.65
PEG Ratio	3.07	7.54	NA

Research for SWX



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Premium Research for SWX

Zacks Rank	Hold 3
Zacks Industry Rank	Top 49% (123 out of 253)
Zacks Sector Rank	Bottom 6% (15 out of 16)
Style Scores	B Value F Growth A Momentum C VGM
Earnings ESP	0.00%
Research Report for SWX	Snapshot
(▲▼ = Change in last 30 days)	
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Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	809.04M	933.49M	3.45B	3.55B
# of Estimates	1	1	1	1
High Estimate	809.04M	933.49M	3.45B	3.55B
Low Estimate	809.04M	933.49M	3.45B	3.55B
Year ago Sales	791.23M	914.08M	3.30B	3.45B
Year over Year Growth Est.	2.25%	2.12%	4.58%	2.91%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.19	1.57	4.09	4.32
# of Estimates	2	1	3	3
Most Recent Consensus	NA	NA	NA	4.45
High Estimate	0.21	1.57	4.22	4.40
Low Estimate	0.17	1.57	3.95	4.25
Year ago EPS	0.32	1.82	4.14	4.09
Year over Year Growth Est.	-40.63%	-13.74%	-1.21%	5.62%

Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	1	0	0	1
Up Last 30 Days	0	0	1	1
Up Last 60 Days	0	0	1	2
Down Last 7 Days	0	1	1	0
Down Last 30 Days	1	1	1	1
Down Last 60 Days	1	1	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.19	1.57	4.09	4.32
7 Days Ago	0.18	1.61	4.09	4.32
30 Days Ago	0.22	1.64	4.07	4.34
60 Days Ago	0.22	1.64	4.11	4.24
90 Days Ago	0.22	1.64	4.11	4.24

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.19	1.57	4.09	4.36
Zacks Consensus Estimate	0.19	1.57	4.09	4.32
Earnings ESP	0.00%	0.00%	-0.12%	0.81%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.43	2.03	1.82	0.32	NA
Estimate	0.46	1.83	1.62	0.19	NA
Difference	-0.03	0.20	0.20	0.13	0.13
Surprise	-6.52%	10.93%	12.35%	68.42%	21.30%

Annual Estimates By Analyst

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