



Legal Counsel.

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June 3, 2022

Filed Electronically

Linda C. Bridwell
Executive Director
Kentucky Public Service Commission
211 Sower Blvd.
P. O. Box 615
Frankfort, KY 40601

Re: In the Matter of: Electronic Application of Meade County Water District for Approval to Enter Into a Lease Agreement with the Kentucky League of Cities Leasing Trust, In an Approximate Principal Amount of \$2,260,000 for the Purposes of Refinancing Outstanding Obligations of the Meade County Water District, Case No. 2021-00124

Dear Executive Director Bridwell:

On April 13, 2021, the Commission issued an order authorizing Meade County Water District to enter into a Lease with KBC to refinance outstanding debt obligations. The Order also required Meade County Water District to file an updated version of certain exhibits provided during the proceeding to show the final savings to Meade County Water District as a result of the refinancing and a copy of the executed Lease Agreement.

Accordingly, Meade County Water District hereby electronically files the final debt service comparison prepared by financial advisor, RSA Advisors, LLC, which is the final analysis prepared and provided to Meade County Water District showing the total debt service savings as a result of the refinancing. Additionally, Meade County Water District also hereby electronically files a final, executed copy of the Lease Agreement with the Kentucky Bond Corporation.

The certificate of service below certifies that the enclosed was filed electronically today. The filing may be accessed at the Commission's Electronic Filing Center located at <http://psc.ky.gov/efs/efsmain.aspx>.

Executive Director
Kentucky Public Service Commission
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Thank you, and if you have any questions with regard to this matter, please call me.

Sincerely,

DINSMORE & SHOHL LLP

/s/ R. Brooks Herrick

R. Brooks Herrick

Certification

I hereby certify that the electronic version of this filing made with the Commission on June 3, 2022 has been served electronically on all parties of record through the use of the Commission's electronic filing system, and there are currently no parties that the Commission has excused from participation by electronic means. Pursuant to the Commission's July 22, 2021 Order in Case No. 2020-00085, a paper copy of this filing has not been transmitted to the Commission.

/s/ R. Brooks Herrick

R. Brooks Herrick

RBH

Enclosures