

January 16, 2024

VIA ELECTRONIC FILING

Ms. Linda C. Bridwell, P.E.  
Executive Director  
Public Service Commission  
211 Sower Boulevard  
Frankfort, Kentucky 40602

Re: *An Electronic Application of Sebree Solar, LLC for a Certificate to Construct an Approximately 250-Megawatt Merchant Solar Electric Generating Facility in Henderson County and Webster County, Kentucky Pursuant to KRS 278.700 and 807 KAR 5:110 – Case No. 2021-00072 – Post Case Reference*

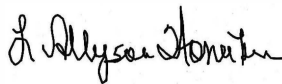
Dear Ms. Bridwell:

Sebree Solar, LLC is providing the following information as required by the Commission's December 20, 2024 Order:

- The construction financing transaction closed on December 27, 2024;
- The lienholder is the collateral agent, KEYBANK NATIONAL ASSOCIATION;
- The lenders are: KeyBank, Rabobank, Credit Agricole, Wells Fargo, Scotia, Commerzbank, RBC, Natixis, Bank of America, Mizuho, BNP, SocGen and Intesa;
- The borrower entity is HUDSON FALLS HOLDINGS, LLC;
- Total debt for the loan is [REDACTED] with the ability draw up to [REDACTED];
- Total debt for Sebree Solar, LLC: [REDACTED] million at closing with the ability to draw up to [REDACTED].

Attached is an affidavit attesting to the closing information. If you have any questions, please let me know.

Very truly yours,



L. Allyson Honaker