

January 5, 2026

VIA ELECTRONIC FILING

Ms. Linda C. Bridwell, P.E.
Executive Director
Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40602

Re: An Electronic Application of Sebree Solar, LLC for a Certificate to Construct an Approximately 250-Megawatt Merchant Solar Electric Generating Facility and an Approximately 4.5 Mile Nonregulated Electric Transmission Line in Henderson County and Webster County, Kentucky Pursuant to KRS 278.700 and 807 KAR 5:110 – Case No. 2021-00072 – Post Case Reference

Dear Ms. Bridwell:

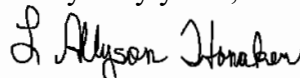
Sebree Solar, LLC (“Company”) is voluntarily providing the following information related to the above captioned solar facility (“Facility”) as a courtesy notification based on the Kentucky Siting Board on Electric Generation and Transmission Siting (“Siting Board”) December 20, 2024 Order. The Company previously provided notification regarding the construction financing transaction on January 16, 2025. On December 19, 2025, the Company is no longer subject to the construction financing and all liens on the indirect membership interests in the Company securing such construction financing have been released.

Additionally, the Company provides the following information as required by Siting Board’s November 3, 2023 Order related to tax equity financing:

- The tax equity financing transaction closed on December 19, 2025;
- The tax equity investor is BAL Investment & Advisory, LLC.

Attached is an affidavit attesting to the above tax equity closing information. If you have any questions, please let me know.

Very truly yours,



L. Allyson Honaker