

Henderson County Solar LLC
Response to Siting Board Staff's Post-Hearing Request for Information
Case No. 2020-00391

Request No. 1:

Provide the name of the entity that will employ the individuals responsible for compliance with the certificate of construction during construction and operation of the project, if granted.

Response:

Henderson County Solar LLC has no employees but will receive personnel assistance for compliance with the certificate of construction from Henderson County Solar LLC's parent entity, Stellar US Asset Co LLC, and its respective parent, Stellar Renewable Power LLC during the construction period of the Project. Henderson County Solar LLC will receive personnel assistance from Stellar US Operational Co LLC via an asset management contract, and the joint parent entity of those entities, Stellar Renewable Power LLC during the operation period of the Project.

Responding Witness: Stephen Land

Henderson County Solar LLC
Response to Siting Board Staff's Post-Hearing Request for Information
Case No. 2020-00391

Request No. 2:

Provide the name of the entity that will be responsible for the day-to-day operation and management of Henderson County Solar.

Response:

See Response No. 1. Following commencement of operations, Stellar US Operational Co LLC will, pursuant to an asset management contract, be the entity responsible for the day-to-day operation and management of Henderson County Solar.

Responding Witness: Stephen Land

Henderson County Solar LLC
Response to Siting Board Staff's Post-Hearing Request for Information
Case No. 2020-00391

Request No. 3:

Provide the name of the entity that will be responsible for supplying the necessary staff to comply with all Siting Board requirements.

Response:

See Response Nos. 1 and 2. Stellar US Asset Co LLC, together with its parent, Stellar Renewable Power LLC, will be responsible for supplying necessary staff to comply with Siting Board requirements during Project construction. Once construction is complete, Stellar Renewable Power LLC, and its subsidiary Stellar US Service Co LLC pursuant to an asset management contract, will be the entities responsible for supplying necessary staff to comply with Siting Board requirements during the operations phase.

Responding Witness: Stephen Land

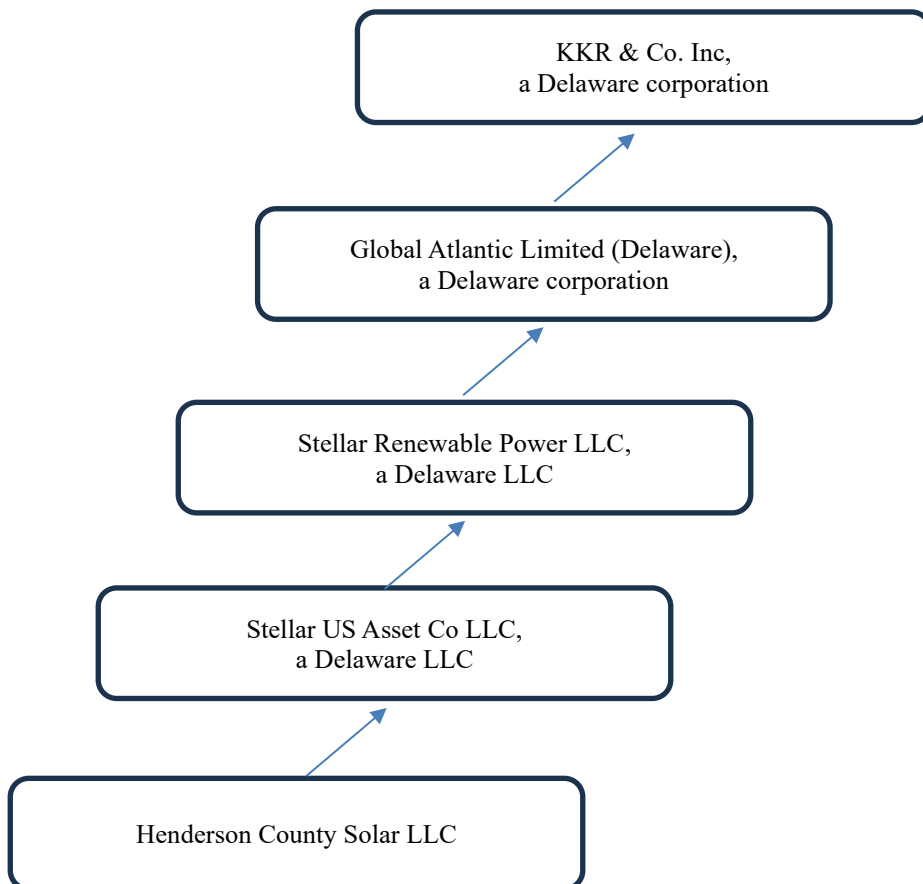
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Request No. 4:

Provide the entities with a direct ownership interest in Henderson County Solar. Also, provide the corporate structure of those entities.

Response:

The diagram below sets forth the primary upstream parent entities with ownership in Henderson County Solar LLC. Henderson County Solar LLC is the lowest level subsidiary and does not have any entities below it. Stellar US Asset Co LLC and Stellar Renewable Power LLC hold direct interests in the entities listed below each. The KKR and Global Atlantic interests are held indirectly, though the listed entities are where the ownership, financial reporting and control are domiciled.



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Henderson County Solar LLC
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Case No. 2020-00391

Request No. 5:

Explain whether any entity with a direct ownership interest in Henderson County Solar has any environmental violations or pending administrative hearings. Include Global Atlantic Group and KKR & Co. Inc.

Response:

Please refer to Response No. 4. Henderson County Solar LLC, and its direct parent entity Stellar US Asset Co LLC, and its respective direct parent entity Stellar Renewable Power LLC, have no past environmental violations or pending administrative hearings. While Stellar US Operational Co LLC is not within the ownership chain of Henderson County Solar LLC, it too does not have any past environmental violations or pending administrative hearings. Moving up the ownership chain from Stellar Renewable Power LLC, Global Atlantic Limited (Delaware), and KKR & Co. Inc. ("KKR") do not, to Applicant's knowledge, have any environmental violation or pending administrative hearings. Additionally, the Applicant reviewed KKR's annual report filed with the Securities and Exchange Commission and no environmental violations or pending administrative hearings were identified therein.

Responding Witness: Stephen Land