

May 28, 2025

VIA ELECTRONIC FILING

Ms. Linda C. Bridwell, P.E.
Executive Director
Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40602

Re: An Electronic Application of Green River Solar, LLC for a Certificate to Construct an Approximately 200-Megawatt Merchant Solar Electric Generating Facility in Breckinridge County and Meade County, Kentucky Pursuant to KRS 278.700 and 807 KAR 5:110 – Case No. 2020-00387 – Post Case Reference

Dear Ms. Bridwell:

Green River Solar, LLC is providing the following information as required by the Commission's November 9, 2023 Order related to tax equity financing:

- The tax equity financing transaction closed on April 30, 2025;
- The tax equity investor is U.S. Bancorp Community Development Corporation.

Attached is an affidavit attesting to the above closing information. If you have any questions, please let me know.

This is to certify that the electronic filing has been transmitted to the Siting Board on May 28, 2025 and that there are currently no parties in this proceeding that the Commission has excused from participation by electronic means. Pursuant to prior orders, no paper copies of this filing will be made.

Very truly yours,



L. Allyson Honaker

Enclosure