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March 15, 2021

VIA ELECTRONIC FILING

Linda Bridwell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40601

RE: *In the Matter of: The Application of Knott County Water & Sewer District for Approval of Financing Pursuant to KRS 278.300 - Case No. 2020-00384 – Post Case Reference*

Dear Ms. Bridwell:

Enclosed, please find Knott County Water & Sewer District's ("KCWSD") Response to the Commission's Final Order requiring certain documents to be filed after the closing was complete. KCWSD finalized the closing with the Bank of Hindman on March 5, 2021. The loan documents and amortization schedule are attached. Furthermore, KCWSD did not use any of the proceeds from the loan to pay the attorney fees associated with the proceeding. The total loan disbursement was \$302,162.61. Of this amount \$1,200.00 was used to pay the bank fees associated with the loan closing and the remaining \$300,962.61 was used to pay off the existing debt. This should complete the filing requirements of KCWSD in this proceeding. Should you have any questions, please feel free to contact me at your convenience.

In accordance with 807 KAR 5:001, Section 8, this is to certify that the electronically filed documents (including this "Read1st" letter and its enclosures) are true and accurate copies of the same documents being filed in paper medium; that the electronic filing has been transmitted to the Commission on March 15, 2021 that there are currently no parties in this proceeding that the Commission has excused from participation by electronic means; and that the original versions of the documents transmitted electronically will be filed with the Commission in paper medium within two business days from the date of the electronic filing.

Sincerely,

L. Allyson Honaker
L. Allyson Honaker

Enc.