

**COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION**

In the Matter of:

APPLICATION OF JESSAMINE-SOUTH ELKHORN)
WATER DISTRICT FOR APPROVAL TO ENTER)
INTO A LEASE AGREEMENT WITH THE)
KENTUCKY ASSOCIATION OF COUNTIES)
LEASING TRUST, IN AN APPROXIMATE) CASE NO. 2020-00382
PRINCIPAL AMOUNT OF 2,515,000 FOR THE)
PURPOSE OF REFINANCING ALL OUTSTANDING)
OBLIGATIONS OF THE JESSAMINE-SOUTH)
ELKHORN WATER DISTRICT.)

**THE DISTRICT'S SUPPLEMENTAL RESPONSE TO COMMISSION STAFF'S
FIRST DATA REQUEST**

Jessamine-South Elkhorn Water District ("the District"), by counsel, hereby files with the Public Service Commission of the Commonwealth of Kentucky (the "Commission"), its supplemented response to Commission staff's first data request.

REQUEST NO. 1 OF STAFF'S FIRST DATA REQUEST

1. Provide a debt service schedule, similar to what was provided in Attachment C for each of the obligations to be refunded, for the proposed KACOFC Lease (Lease) separately. Include all principal amounts, interest amounts, and interest rates for all periods of the term of the proposed Lease.

Answer: Please see the attached Exhibit A, which contains updated information regarding the KACOFC Lease, in particular, its expected principal, interest, and payment schedule.

Responsible Witness: Daniel Briscoe, Dinsmore & Shohl LLP, Bond Counsel to the District

Respectfully submitted,



Daniel D. Briscoe, Jr.

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Bond Counsel to the District

CERTIFICATION

I hereby certify that, for the data requests for which I have been identified as the responsible witness, I have supervised the preparation of Jessamine-South Elkhorn Water District's responses to the Commission Staff's data requests, and that the responses contained therein are true and accurate to the best of my knowledge, information, and belief formed after reasonable inquiry.



Daniel D. Briscoe, Jr.
Associate
Dinsmore & Shohl LLP
Bond Counsel to District

Date: January 27, 2021

Exhibit A

Pricing Information

Pricing Summary

Part 1 of 3

Maturity	Type	of Bond	Coupon	Yield	Par	Maturity Value
02/01/2021	Serial	Coupon	3.000%	0.830%	100.000%	60,000.00
02/01/2022	Serial	Coupon	3.000%	0.880%	100.000%	85,000.00
02/01/2023	Serial	Coupon	3.000%	0.930%	100.000%	85,000.00
02/01/2024	Serial	Coupon	3.000%	0.990%	100.000%	85,000.00
02/01/2025	Serial	Coupon	3.000%	1.120%	100.000%	95,000.00
02/01/2026	Serial	Coupon	3.000%	1.230%	100.000%	95,000.00
02/01/2027	Serial	Coupon	3.000%	1.360%	100.000%	95,000.00
02/01/2028	Serial	Coupon	3.000%	1.560%	100.000%	100,000.00
02/01/2029	Serial	Coupon	3.000%	1.760%	100.000%	100,000.00
02/01/2030	Serial	Coupon	3.000%	2.040%	100.000%	105,000.00
02/01/2031	Serial	Coupon	2.250%	2.250%	100.000%	110,000.00
02/01/2032	Serial	Coupon	2.350%	2.360%	100.000%	110,000.00
02/01/2033	Serial	Coupon	2.500%	2.510%	100.000%	115,000.00
02/01/2034	Serial	Coupon	2.600%	2.560%	100.000%	120,000.00
02/01/2035	Serial	Coupon	2.600%	2.610%	100.000%	125,000.00
02/01/2036	Serial	Coupon	2.600%	2.660%	100.000%	125,000.00
02/01/2037	Serial	Coupon	2.750%	2.700%	100.000%	130,000.00
02/01/2038	Serial	Coupon	2.750%	2.740%	100.000%	135,000.00
02/01/2039	Serial	Coupon	2.750%	2.680%	100.000%	140,000.00
02/01/2040	Serial	Coupon	2.750%	2.720%	100.000%	40,000.00
02/01/2041	Serial	Coupon	2.750%	2.860%	100.000%	40,000.00
02/01/2042	Serial	Coupon	2.750%	2.890%	100.000%	40,000.00
02/01/2043	Serial	Coupon	2.750%	2.920%	100.000%	40,000.00
02/01/2044	Serial	Coupon	3.000%	2.950%	100.000%	45,000.00
02/01/2045	Serial	Coupon	3.000%	2.980%	100.000%	45,000.00
02/01/2046	Serial	Coupon	3.000%	2.990%	100.000%	45,000.00
02/01/2047	Serial	Coupon	3.000%	3.000%	100.000%	50,000.00
02/01/2048	Serial	Coupon	3.000%	3.010%	100.000%	50,000.00
02/01/2049	Serial	Coupon	3.000%	3.020%	100.000%	50,000.00
02/01/2050	Serial	Coupon	3.000%	3.030%	100.000%	55,000.00
Total	-	-	-	-	-	\$2,515,000.00