

Pennyrile Area Development District

a regional planning and development agency

300 Hammond Drive, Hopkinsville, KY 42240

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www.peadd.org

July 24, 2020

Memorandum

To: Kent Chandler

From: Kyle Cunningham

Date: July 24, 2020

Subject: Crittenden-Livingston Water District

AMR Meter Replacement PSC Case # 2020-00232

Please find the following attachment:

• Letter of Intent to Borrow pursuant to 807 KAR 5:001 Section 18(1)(g) in response to a filing deficiency dated July 20, 2020.

Sincerely,

Kyle Cunningham

Infrastructure Coordinator kyle.cunningham@ky.gov

Caldwell Christian Crittenden Hopkins Livingston Lyon Muhlenberg Todd Trigg

P.O. Box 361 200 South Main Street Marion, KY 42064

(270) 965-2261 (270) 965-2262 (facsimile)



Robert B. Frazer, Attorney Roy Massey IV, Attorney

W.S. Greenwell, of Counsel Richard H. Peek, Jr., of Counsel

July 23, 2020

Honorable Dennis Keene Commissioner and State Local Debt Officer 100 Airport Road, Third Floor Frankfort, KY 40601

Re: Crittenden-Livingston Water District
Notice of Intent to Issue Securities

Dear Commissioner Keene:

Pursuant to the regulations of the Kentucky Public Service Commission, specifically 807 KAR 5:001: Section 18(1)(g), please be advised that the Crittenden-Livingston Water District (the "District") herby notifies the State Local Debt Officer that the District intends on issuing securities in the form of a loan from the Kentucky Infrastructure Authority ("KIA Fund C") for the purpose of replacing approximately 1400 water meters with AMR meters to achieve significant cost savings long term for the District.

We will file the appropriate documents with your office in accordance with the requirements of KRS 65.117 once the securities are issued.

Very truly yours,

Frazer & Massey

Robert B. Frazer