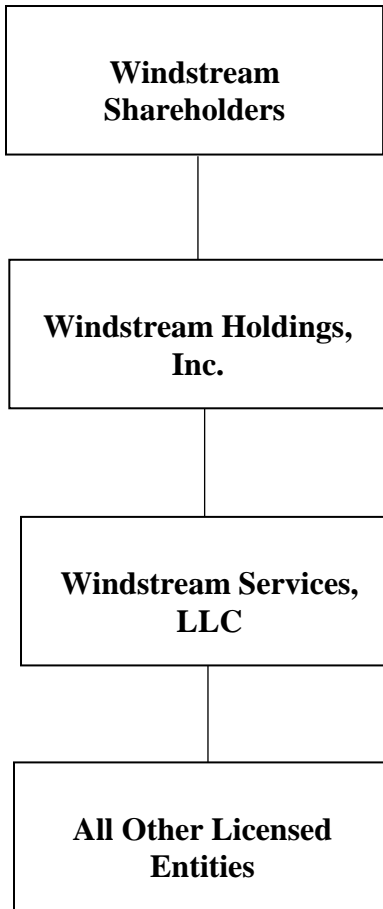


Windstream Pre-Emergence Chart



Windstream Post-Emergence Charts

Windstream Post-Transaction Structure

Shows Disclosable interests through Step One and Step Two as Described in the Application

