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May 22, 2020

VIA ELECTRONIC SUBMISSION

Kent A. Chandler Executive Director Kentucky Public Service Commission 211 Sower Blvd. Frankfort, KY 40601

RE: <u>Electronic Application of Kentucky Utilities Company for an Order Authorizing the</u> <u>Issuance of Indebtedness</u> Case No. 2020-00109

Dear Mr. Chandler:

Please be advised that Kentucky Utilities Company ("KU") is proceeding with the refinancing of \$500 million of its First Mortgage Bonds ("\$500M FMB Transaction") referenced in the pending financing application under its current regulatory authority granted by the Commission in Case No. 2019-00242.

Subject to completion of required conditions precedent by the various parties, KU presently expects to close the new issuance component of its \$500M FMB Transaction on or about June 3, 2020 and will file a supplemental data response with the Commission in this proceeding by Friday, June 5th confirming the issuance component is completely closed.

KU requests the Commission extend the period for its review of its application beyond the requested date of the order of June 2, 2020 and through and until June 12, 2020 to avoid any complications created by the possible issuance of the order shortly before the closing date of the transaction.

Should you have any questions, please feel free to contact me at your convenience.

Yours very truly, R Ries

Kendrick R. Riggs

KRR:ec cc: Parties of Record