

KENTUCKY INFRASTRUCTURE AUTHORITY

Andy Beshear Governor 100 Airport Road Frankfort, Kentucky 40601 (502) 573-0260 kia.ky.gov

Edith Halbleib Executive Director

February 17, 2020

Warren County Water District John M. Dix, General Manager PO Box 10180 Bowling Green, KY 42102

KENTUCKY INFRASTRUCTURE AUTHORITY CONDITIONAL COMMITMENT LETTER (C19-002) EXTENSION

Dear General Manager Dix:

The Kentucky Infrastructure Authority ("the Authority") has approved an extension of the loan C19-002 for the Warren County Water District ("the District") Capital Improvements Project. The Authority has extended the deadline for the District to meet the conditions set forth in the conditional commitment letter for a period of six (6) months. The original expiration date was December 20, 2019. The new expiration date will be June 20, 2020. If the project does not meet the conditions by the new expiration date, the commitment will be rescinded.

Please inform the Authority of any changes in your financing plan as soon as possible. We wish you every success for this project which will benefit both your community and the Commonwealth as a whole.

Sincerely,

Linda Bridwell, PE

Deputy Executive Director

Kentucky Infrastructure Authority

