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January 27, 2020

Ms. Gwen R. Pinson, Executive Director  
Kentucky Public Service Commission  
P.O. Box 615  
Frankfort, Kentucky 40602

Re: **Ohio County Water District - Case No. 2019-00403**

Dear Director Pinson:

In accordance with paragraphs 3 and 4 of the Order in the above reference case, enclosed please find the executed Assistance Agreement and the final number analysis for the loan from the Kentucky Rural Water Finance Corporation to the Ohio County Water District which was closed on January 7, 2020.

The enclosed documents and this letter are true and accurate copies in paper medium of the electronic version of said documents uploaded on the date of this letter to the Kentucky Public Service Commission's electronic filing system

Thank you for your assistance and if you need any additional information or documentation, please let us know.

Sincerely,

Rubin & Hays

By   
W. Randall Jones

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Enclosures