

VERIFICATION

STATE OF OHIO)
) SS:
COUNTY OF HAMILTON)

The undersigned, Sarah E. Lawler, Director Rates & Regulatory Planning, being duly sworn, deposes and says that she has personal knowledge of the matters set forth in the foregoing supplemental data requests and that the answers contained therein are true and correct to the best of her knowledge, information and belief.



Sarah E. Lawler Affiant

Subscribed and sworn to before me by Sarah E. Lawler on this 12th day of February, 2020.



NOTARY PUBLIC

My Commission Expires: July 8, 2022

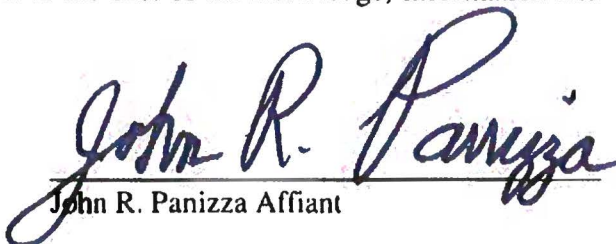


E. MINNA ROLFES-ADKINS
Notary Public, State of Ohio
My Commission Expires
July 8, 2022

VERIFICATION

STATE OF NORTH CAROLINA)
) SS:
COUNTY OF MECKLENBURG)

The undersigned, John R. Panizza, Director, Tax Operations, being duly sworn, deposes and says that he has personal knowledge of the matters set forth in the foregoing data request and that it is true and correct to the best of his knowledge, information and belief.


John R. Panizza Affiant

Subscribed and sworn to before me by John R. Panizza on this 13th day of February, 2020.

Phoebe P. Elliott
Notary Public
Mecklenburg County, NC


NOTARY PUBLIC

My Commission Expires: June 26, 2021

KyPSC Case No. 2019-00271
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<u>DATA REQUEST</u>	<u>WITNESS</u>	<u>TAB NO.</u>
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FIFTH SUPPLEMENTAL STAFF-DR-01-014

REQUEST:

Provide the following information concerning the costs for the preparation of this case:

- a. A detailed schedule of expenses incurred to date for the following categories:
 - 1) Accounting;
 - 2) Engineering;
 - 3) Legal;
 - 4) Consultants; and
 - 5) Other Expenses (Identify separately).
- b. For each category identified in part (a) above, the schedule should include the date of each transaction, check number or other document reference, the vendor, the hours worked, the rates per hour, amount, a description of the services performed, and the account number in which the expenditure was recorded. Provide copies of contracts or other documentation that support charges incurred in the preparation of this case. Identify any costs incurred for this case that occurred during the base period.
- c. An itemized estimate of the total cost to be incurred for this case. Expenses should be broken down into the same categories as identified in (a) above, with an estimate of the hours to be worked and the rates per hour. Include a detailed explanation of

how the estimate was determined, along with all supporting workpapers and calculations.

- d. Provide monthly updates of the actual costs incurred in conjunction with this rate case, reported in the manner requested in parts (a) and (b) above, and a cumulative total of cost incurred to date for each category. Updates will be due when the utility files its monthly financial statements with the Commission, through the month of public hearing.

RESPONSE:

- a. Please see STAFF-DR-01-014 5th Supplemental Attachment 1 (Section A: Expenses incurred to date) for a detailed schedule of actual expenses incurred to date in the categories prescribed in the data request.
- b. Objection to the extent this request includes information that is protected under the doctrine of attorney client privilege. Without waiving said objection, please see STAFF-DR-01-014 5th Supplemental Attachment 1 (Section A: Expenses incurred to date) for the requested details of actual rate case expenses incurred to date. STAFF-DR-01-014 5th Supplemental Attachment 2 - Invoices contains supporting invoice documentation for non-privileged expenses incurred to date. There have been no new supporting contracts and letters of arrangement since the original data request response. All actual costs incurred to date have occurred during the base period.
- c. STAFF-DR-01-014 5th Supplemental Attachment 1 also includes estimated remaining costs to be incurred (Section B: Itemized estimates of total costs to be incurred) with a total estimated cost to be incurred for this case. Estimates for the

depreciation study, demolition study and rate of return were based on information received from the expert witnesses. The other expenses were estimated by reviewing the actual expenses incurred in the Company's most recent two rate cases filed with this Commission and applying professional judgement and knowledge of the issues involved in this case. A comparison of the current case estimate with the actual and estimated expenses of the prior two cases is included in the filing on Schedule F-6.

- d. Monthly updates of actual costs incurred in conjunction with this rate case will be included along with the monthly financial statements filed with the Commission through the month of the public hearing.

PERSON RESPONSIBLE: Sarah E. Lawler

Document/ Journal Entry No.	Invoice Date	Payment Date	Vendor Name / Description	Hours Worked	Rate Per Hour	Consultants						Total			
						Accounting	Engineering	Legal	Depreciation Study	Rate of Return	Demolition Study		Publish Legal Notices	Transport/ Lodging/Meals	Misc.
A) EXPENSES INCURRED TO DATE															
March 2019															
APACR82491	18-Jan-19	8-Mar-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	7.00	\$260.00				1,820.00			1,820.00			
APACR82491	18-Jan-19	8-Mar-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	2.00	\$170.00				340.00			340.00			
APACR82491	18-Jan-19	8-Mar-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	1.50	\$110.00				165.00			165.00			
APACR82491	18-Jan-19	8-Mar-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	N/A	N/A				9.31			9.31			
Total March 2019						0.00	0.00	0.00	2,334.31	0.00	0.00	0.00	0.00	0.00	2,334.31
Total Actual Costs to Date						0.00	0.00	0.00	2,334.31	0.00	0.00	0.00	0.00	0.00	2,334.31
April 2019															
APACR95425	31-Mar-19	11-Apr-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	9.00	\$275.00				2,475.00			2,475.00			
APACR95425	31-Mar-19	11-Apr-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	12.50	\$115.00				1,437.50			1,437.50			
APACR97685	5-Apr-19	8-May-19	Goss Samford Professional Legal Services	0.30	\$245.00			69.82				69.82			
APACR99566	18-Apr-19	24-Apr-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	2.00	\$275.00				550.00			550.00			
APACR99566	18-Apr-19	24-Apr-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	24.50	\$175.00				4,287.50			4,287.50			
APACR99566	18-Apr-19	24-Apr-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	4.00	\$65.00				660.00			660.00			
APACR99566	18-Apr-19	24-Apr-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	10.50	\$115.00				1,207.50			1,207.50			
Total April 2019						0.00	0.00	69.82	10,617.50	0.00	0.00	0.00	0.00	0.00	10,687.32
Total Actual Costs to Date						0.00	0.00	69.82	12,951.81	0.00	0.00	0.00	0.00	0.00	13,021.63
May 2019															
Total May 2019						0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Actual Costs to Date						0.00	0.00	69.82	12,951.81	0.00	0.00	0.00	0.00	0.00	13,021.63
June 2019															
APACR15684	3-Jun-19	8-Jun-19	Dr. Roger A Morin Consulting Work	N/A	N/A				31,000.00			31,000.00			
APACR15684	4-Jun-19	19-Jun-19	Goss Samford Professional Legal Services	0.90	\$245.00			209.47				209.47			
Total June 2019						0.00	0.00	209.47	0.00	31,000.00	0.00	0.00	0.00	0.00	31,209.47
Total Actual Costs to Date						0.00	0.00	279.29	12,951.81	31,000.00	0.00	0.00	0.00	0.00	44,231.10
July 2019															
APACR39286	19-Jun-18	20-Jul-18	Goss Samford Professional Legal Services	9.80	\$245.00			2,270.94				2,270.94			
APACR39286	19-Jun-18	20-Jul-18	Goss Samford Professional Legal Services	9.90	\$175.00			1,645.31				1,645.31			
Total July 2019						0.00	0.00	3,916.25	0.00	0.00	0.00	0.00	0.00	3,916.25	
Total Actual Costs to Date						0.00	0.00	4,195.54	12,951.81	31,000.00	0.00	0.00	0.00	0.00	48,147.35
August 2019															
APACR41775	27-Jun-19	14-Aug-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	2.00	\$275.00				550.00			550.00			
APACR41775	27-Jun-19	14-Aug-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	3.00	\$165.00				495.00			495.00			
APACR41774	6-Aug-19	5-Sep-19	Goss Samford Professional Legal Services	5.20	\$245.00			1,210.24				1,210.24			
APACR41774	6-Aug-19	5-Sep-19	Goss Samford Professional Legal Services	10.30	\$175.00			1,712.43				1,712.43			
APACR41775	23-Jul-19	14-Aug-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	17.00	\$275.00				4,675.00			4,675.00			
APACR41775	23-Jul-19	14-Aug-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	27.00	\$175.00				4,725.00			4,725.00			
APACR41775	23-Jul-19	14-Aug-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	1.00	\$165.00				165.00			165.00			
APACR41775	23-Jul-19	14-Aug-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	0.50	\$115.00				57.50			57.50			
Total August 2019						0.00	0.00	2,922.67	10,667.50	0.00	0.00	0.00	0.00	0.00	13,590.17
Total Actual Costs to Date						0.00	0.00	7,118.21	23,619.31	31,000.00	0.00	0.00	0.00	0.00	61,737.52

Document/ Journal Entry No.	Invoice Date	Payment Date	Vendor Name / Description	Hours Worked	Rate Per Hour	Consultants						Total			
						Accounting	Engineering	Legal	Depreciation Study	Rate of Return	Demolition Study		Publish Legal Notices	Transport/ Lodging/Meals	Misc.
September 2019															
APACR53092	13-Jun-19	12-Sep-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	7.00	\$275.00				1,925.00			1,925.00			
APACR53092	13-Jun-19	12-Sep-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	9.50	\$175.00				1,662.50			1,662.50			
APACR53092	13-Jun-19	12-Sep-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	8.00	\$165.00				1,320.00			1,320.00			
APACR53092	13-Jun-19	12-Sep-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	0.50	\$115.00				57.50			57.50			
APACR53460	11-Sep-19	12-Sep-19	Goss Samford Professional Legal Services	24.20	\$245.00			5,632.54				5,632.54			
APACR53460	11-Sep-19	12-Sep-19	Goss Samford Professional Legal Services	40.70	\$175.00			6,766.38				6,766.38			
APACR53460	11-Sep-19	12-Sep-19	Goss Samford Professional Legal Services	N/A	N/A			126.56				126.56			
APACR56543	29-Aug-19	4-Oct-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	12.00	275.00				3,300.00			3,300.00			
APACR56543	29-Aug-19	4-Oct-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	18.50	175.00				3,237.50			3,237.50			
APACR56543	29-Aug-19	4-Oct-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	7.00	115.00				805.00			805.00			
APACR56543	16-Sep-19	4-Oct-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	2.00	275.00				550.00			550.00			
APACR56543	16-Sep-19	4-Oct-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	2.50	115.00				287.50			287.50			
APACR56543	16-Sep-19	4-Oct-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	N/A	N/A				80.72			80.72			
Total September 2019						0.00	0.00	12,525.48	13,225.72	0.00	0.00	0.00	0.00	0.00	25,751.20
Total Actual Costs to Date						0.00	0.00	19,643.69	36,845.03	31,000.00	0.00	0.00	0.00	0.00	87,488.72
October 2019															
APACR53460	11-Sep-19	12-Sep-19	Goss Samford Professional Legal Services	10.80	\$245.00			2,513.76				2,513.76			
APACR53460	11-Sep-19	12-Sep-19	Goss Samford Professional Legal Services	10.30	\$175.00			1,712.31				1,712.31			
Total October 2019						0.00	0.00	4,226.07	0.00	0.00	0.00	0.00	0.00	4,226.07	
Total Actual Costs to Date						0.00	0.00	23,869.76	36,845.03	31,000.00	0.00	0.00	0.00	0.00	91,714.79
November 2019															
APACR76247	16-Sep-19	12-Nov-19	Kentucky Press Service Inc.	N/A	N/A						76,397.81	76,397.81			
APACR76247	6-Nov-19	6-Dec-19	Goss Samford Professional Legal Services	18.50	\$245.00			4,305.76				4,305.76			
APACR76247	6-Nov-19	6-Dec-19	Goss Samford Professional Legal Services	24.70	\$175.00			4,106.49				4,106.49			
APACR77654	14-Oct-19	14-Nov-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	1.00	275.00				275.00			275.00			
APACR77654	14-Oct-19	14-Nov-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	N/A	N/A				15.19			15.19			
Total November 2019						0.00	0.00	8,412.25	290.19	0.00	0.00	76,397.81	0.00	0.00	85,100.25
Total Actual Costs to Date						0.00	0.00	32,282.01	37,135.22	31,000.00	0.00	76,397.81	0.00	0.00	176,815.04
December 2019															
APACR92098	8-Nov-19	23-Dec-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	4.00	275.00				1,100.00			1,100.00			
APACR92098	8-Nov-19	23-Dec-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	10.00	\$175.00				1,750.00			1,750.00			
APACR92098	8-Nov-19	23-Dec-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	1.50	\$115.00				172.50			172.50			
APACR85738	3-Dec-19	5-Dec-19	Goss Samford Professional Legal Services	26.40	\$245.00			6,144.69				6,144.69			
APACR85738	3-Dec-19	5-Dec-19	Goss Samford Professional Legal Services	29.70	\$175.00			4,937.53				4,937.53			
Total December 2019						0.00	0.00	11,082.22	3,022.50	0.00	0.00	0.00	0.00	0.00	14,104.72
Total Actual Costs to Date						0.00	0.00	43,364.23	40,157.72	31,000.00	0.00	76,397.81	0.00	0.00	190,919.76
January 2020															
APACR01505	7-Jan-20	6-Feb-20	Goss Samford Professional Legal Services	14.10	\$245.00			3,281.72				3,281.72			
APACR01505	7-Jan-20	6-Feb-20	Goss Samford Professional Legal Services	15.10	\$175.00			2,510.43				2,510.43			
APACR06188	19-Dec-19	30-Jan-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	6.00	\$275.00				1,650.00			1,650.00			
APACR06188	19-Dec-19	30-Jan-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	7.00	\$175.00				1,225.00			1,225.00			
APACR06188	19-Dec-19	30-Jan-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	2.50	\$115.00				287.50			287.50			
APACR06188	19-Dec-19	30-Jan-19	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	N/A	N/A				11.25			11.25			
APACR06188	17-Jan-20	14-Feb-20	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	4.00	\$275.00				1,100.00			1,100.00			
APACR06188	17-Jan-20	14-Feb-20	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	5.50	\$175.00				962.50			962.50			
APACR06188	17-Jan-20	14-Feb-20	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	0.50	\$115.00				57.50			57.50			
APACR06188	17-Jan-20	14-Feb-20	Gannett Fleming Valuation and Rate Consultants, LLC Consulting Work	N/A	N/A				11.53			11.53			
Total January 2020						0.00	0.00	5,792.15	5,305.28	0.00	0.00	0.00	0.00	11,097.43	
Total Actual Costs to Date						0.00	0.00	49,156.38	45,463.00	31,000.00	0.00	76,397.81	0.00	0.00	202,017.19

B) ITEMIZED ESTIMATE OF TOTAL COSTS TO BE INCURRED

Professional Legal Services	1,083.42	210.00	227,518.62	227,518.62
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Document/ Journal Entry No.	Invoice Date	Payment Date	Vendor Name / Description	Hours Worked	Rate Per Hour	Consultants							Total		
						Accounting	Engineering	Legal	Depreciation Study	Rate of Return	Demolition Study	Publish Legal Notices		Transport/ Lodging/Meals	Misc.
			Depreciation Study Consulting Work Non Hour Based Costs	85.51	170.00				14,537.00	39,000.00	0.00	133,602.19	50,000.00	10,000.00	14,537.00
Total Estimate Costs to be Incurred						0.00	0.00	227,518.62	14,537.00	39,000.00	0.00	133,602.19	50,000.00	10,000.00	474,657.81
TOTAL PROJECTED EXPENSES ASSOCIATED WITH THE RATE CASE						0.00	0.00	276,675.00	60,000.00	70,000.00	0.00	210,000.00	50,000.00	10,000.00	676,675.00



Excellence Delivered As Promised

INVOICE

Gannett Fleming Valuation and Rate Consultants, LLC

Duke Energy Kentucky LLC
Attn: [REDACTED], Manager, Asset Accounting
550 South Tryon, DEC 42A
Charlotte, NC 28202

ACH/EFT Payment Information:

ABA: [REDACTED]
Account No.: [REDACTED]
Account Name: Gannett Fleming

Check Payment Information:

Gannett Fleming Valuation and Rate Consultants,
LLC
PO Box 829160
Philadelphia, PA 19182-9160

Project: 065108
Invoice No: 065108*4912
Invoice Date: December 19, 2019

Federal EIN: [REDACTED]
Send Remit Info: AccountsReceivable@gfnet.com

Note: TO PREVENT IMPOSTER FRAUD If you receive any notification of a change in payment instructions, you should call our Accounts Receivable department at 717-763-7211 to verify the authenticity of the change. We cannot be held responsible for a misdirected payment as a result of your not confirming authenticity of requested changes to payment instructions or "imposter checks" to your system.

Invoice Period: October 26, 2019 through November 22, 2019

Project Manager: John J. Spanos [REDACTED]@gfnet.com 717 763 [REDACTED]

Depreciation Study - Electric

Summary of Current Charges

Phase 000	- DEPRECIATION STUDY - ELECTRIC	\$ 3,173.75
	Total Charges	<u>\$ 3,173.75</u>
	Total Due This Invoice	\$3,173.75



Excellence Delivered As Promised

Project: 065108
 Invoice No: 065108*4912
 Invoice Date: December 19, 2019

Gannett Fleming Valuation and Rate Consultants, LLC

Phase 000 – Depreciation Study - Electric

Labor Costs			
<u>Labor Classification</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Analyst	7.00	\$ 175.00	\$ 1,225.00
John J. Spanos	6.00	275.00	1,650.00
Support Staff	2.50	115.00	287.50
Total Labor Costs			\$ 3,162.50
Expenses			
Postage, Freight & Courier Service			11.25
Total Expenses			\$ 11.25
Total Phase – 000			\$ 3,173.75



Excellence Delivered As Promised

INVOICE

Gannett Fleming Valuation and Rate Consultants, LLC

Duke Energy Kentucky LLC
Attn: [REDACTED], Manager, Asset Accounting
550 South Tryon, DEC 42A
Charlotte, NC 28202

ACH/EFT Payment Information:
ABA: [REDACTED]
Account No.: [REDACTED]
Account Name: Gannett Fleming

Check Payment Information:
Gannett Fleming Valuation and Rate Consultants,
LLC
PO Box 829160
Philadelphia, PA 19182-9160

Project: 065108
Invoice No: 065108*4972
Invoice Date: January 17, 2020

Federal EIN: [REDACTED]
Send Remit Info: AccountsReivable@gfnet.com

Note TO PREVENT IMPOSTER FRAUD If you receive any notification of a change in payment instructions, you should call our Accounts Receivable department at 717-763-7211 to verify the authenticity of the change. We cannot be held responsible for a misdirected payment as a result of your not confirming authenticity of requested changes to payment instructions or "imposter checks" to your system.

Invoice Period: November 23, 2019 through December 27, 2019

Project Manager : John J. Spanos [REDACTED]@gfnet.com 717 763 [REDACTED]

Depreciation Study - Electric

Summary of Current Charges

Phase 000	- DEPRECIATION STUDY - ELECTRIC	\$ 2,131.53
	Total Charges	<u>\$ 2,131.53</u>
	Total Due This Invoice	\$2,131.53



Excellence Delivered As Promised

Project: 065108
 Invoice No: 065108*4972
 Invoice Date: January 17, 2020

Gannett Fleming Valuation and Rate Consultants, LLC

Phase 000 – Depreciation Study - Electric

Labor Costs			
<u>Labor Classification</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Analyst	5.50	175.00	962.50
John J. Spanos	4.00	275.00	1,100.00
Support Staff	0.50	115.00	57.50
			<hr/>
	Total Labor Costs		\$ 2,120.00
Expenses			
<u>Postage, Freight & Courier Service</u>			11.53
			<hr/>
	Total Expenses		\$ 11.53
	Total Phase -- 000		<hr/> \$ 2,131.53

SUPPLEMENTAL STAFF-DR-02-056

REQUEST:

Refer to the Jacobi Testimony, page 17, regarding property taxes.

- a. Identity and explain any changes to the way Duke Kentucky computes Kentucky property taxes for the base period and forecasted test year.
- b. Provide a copy of the 2018 and 2019 Kentucky Public Service Company Property Tax Notices as issued by the Kentucky Department of Revenue.
- c. Provide a copy of the 2018 and 2019 Ohio Real and Personal Property Tax assessments.

RESPONSE:

- a. N/A
- b. N/A
- c. Please see STAFF-DR-02-056(c) Supplemental Attachment for the 2019 Real Property values which were not available at the time the Company initially responded.

PERSON RESPONSIBLE: John Panizza

1/14/2020

https://wedge.hcauditor.org/view/re/5700260002800/2019/payment_details



Online Property Access

< First << Prev Next >> Last > | RETURN TO SEARCH LIST Property 1 of 1

Parcel ID 570-0260-0028-00 Address BROWER RD Index Order Parcel Number Tax Year 2019 Payable 2020

Payment Information		Tax Overview	
ROBERT A. GOERING, TREASURER			
Mall Payments to:	Hamilton County Treasurer 138 E. Court Street, Room 402 Cincinnati, Ohio 45202	Tax Lien Pending	No
Tax District:	221 - MIAMI TWP-3 RIVERS LSD	Tax Lien Sold	No
Current Owner(s)	UNION LIGHT HEAT AND POWER COMPANY THE	Full Rate	92.780000
Tax Bill Mail Address	UNION LIGHT HEAT & POWER 1000 E MAIN ST PLAINFIELD IN 46168	Effective Rate	81.030298
		Non Business Credit	0.089805
		Owner Occupancy Credit	0.022451
		Certified Delinquent Year	
		Delinquent Payment Plan	No
		TOP (Treasurer Optional Payment) Note: May represent multiple parcels	\$0.00
Land			
Land		2,280	
Improvements		0	
Total		2,280	

Current Year Tax Detail						
	Prior Delinquent	Adj. Delinquent	1st Half	Adj. 1st Half	2nd Half	Adj. 2nd Half
Real Estate			\$105.77		\$105.77	
Credit			\$13.40		\$13.40	
Subtotal			\$92.37		\$92.37	
Non Business Credit			\$0.00		\$0.00	
Owner Occupancy Credit			\$0.00		\$0.00	
Homestead			\$0.00		\$0.00	
Sales CR			\$0.00		\$0.00	
Subtotal	\$0.00	\$0.00	\$92.37	\$0.00	\$92.37	\$0.00
Interest/Penalty	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Real Estate Paid	\$0.00		\$0.00		\$0.00	
Real Estate Owed	\$0.00		\$92.37		\$92.37	
Special Assess Paid	\$0.00		\$0.00		\$0.00	
Special Assess Owed	\$0.00		\$70.09		\$68.64	
Total Due	\$0.00		\$162.46		\$161.01	
Total Paid	\$0.00		\$0.00		\$0.00	
Unpaid Delq Contract	\$0.00		\$0.00		\$0.00	
Total Owed	\$0.00		\$162.46		\$323.47 ←	

Special Assessment Detail for 13-998 PUBLIC WORKS SERVICE FEE						
	Prior Delinquent	Adj. Delinquent	1st Half	Adj. 1st Half	2nd Half	Adj. 2nd Half
Charge	\$0.00	\$0.00	\$31.79	\$0.00	\$31.78	\$0.00
Interest/Penalty	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Paid	\$0.00		\$0.00		\$0.00	
Owed	\$0.00		\$31.79		\$31.78	

Special Assessment Detail for 13-999 STORM WATER						
	Prior Delinquent	Adj. Delinquent	1st Half	Adj. 1st Half	2nd Half	Adj. 2nd Half
Charge	\$0.00	\$0.00	\$36.87	\$0.00	\$36.86	\$0.00
Interest/Penalty	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Paid	\$0.00		\$0.00		\$0.00	
Owed	\$0.00		\$36.87		\$36.86	

Special Assessment Detail for 54-148 MIAMI CONSERVANCY DIST - Aquifer						
	Prior Delinquent	Adj. Delinquent	1st Half	Adj. 1st Half	2nd Half	Adj. 2nd Half
Charge	\$0.00	\$0.00	\$1.43	\$0.00	\$0.00	\$0.00
Interest/Penalty	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Paid	\$0.00		\$0.00		\$0.00	
Owed	\$0.00		\$1.43		\$0.00	

Payment Information for Current And Prior Year					
Date	Half	Prior	1st Half	2nd Half	Surplus
1/28/2019	1 - 2018	\$0.00	\$159.13	\$157.61	\$0.00

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 Tax Distributions
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 CAGIS Online Maps
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 Owner Names

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Nancy Nix, CPA
Butler County Treasurer
 Government Services Center
 315 High Street, 10th Floor
 Hamilton, Ohio 45011

Real Estate Property Tax
First Half Tax Year 2019
February 25, 2020
 ButlerCountyTreasurer.org
 513-887-3181

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DUKE ENERGY KENTUCKY INC 22 50
 PROPERTY TAX DIVISION
 550 S TRYON ST # DEC41B
 CHARLOTTE NC 28202-4200



Gross Tax Rate	67.649000	Non Business Credit Factor	0.098024	Acres	192.2210
Reduction Factor	0.113198	Owner Occupancy Credit Factor	0.024506	Class	C
Effective Tax Rate	59.991300			Code	830

Calculation of Taxes		Annual Tax Distribution	
Gross Taxes	129,455.18	General Fund	3,674.16
Reduction Factor	-14,654.00	Developmental Disabilities	5,312.25
Subtotal	114,801.18	Midpointe Library Systems	1,298.40
Current Net Real Estate Taxes	114,801.18	Mental Health	2,383.98
Current Special Assessments	3,228.38	Children Services	3,541.49
Current Net Taxes & Asmts(YEAR)	118,029.56	Senior Citizens	2,301.98
Current Net Taxes & Asmts(HALF)	59,014.78	Edgewood Csd	81,776.67
		Butler County Jvst	3,693.27
		Madison Fire District	9,579.47
		Metro Parks Of Butler County	1,239.51
		Assessments	3,228.38
		Total	118,029.56
Full Year Total	118,029.56	Stub No.	147448
Half Year Total	59,014.78	To Avoid Penalty Pay On Or Before February 25, 2020	
Payments	0.00		
Other Credits	0.00		
Half Year Balance Due	\$59,014.78		

Parcel No.	E2310-008-000-015	
Taxing District	MADISON TWP-EDGEWOOD CSD	
Parcel Location	2100 WOODSDALE RD	
Owner Name	UNION LIGHT HEAT & POWER CO	
Legal Description	4 1 18 CTR & NE COR	
100% Appraised Value		
Land		3,449,030
Bldg/Improv		4,023,700
Total		7,472,730
35% Taxable Value		
Land		505,330
Bldg/Improv		1,408,300
Total		1,913,630
Special Assessments	Delq.	Current Yr.
16001-STORMWATER-NIDES PH II	0.00	3,081.00
51900-MIAMI CONSERVANCY	0.00	111.04
51902-DAM SAFETY INITIATIVE	0.00	36.34
Assessment Totals	0.00	3,228.38
Homestead Reduction in Value		CAUV Value
0		1,443,790
For information on monthly payment plans, please contact the Treasurer's Office at (513) 887-3181. Please save top portion of bill for income tax purposes.		

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Nancy Nix, CPA
Real Estate Property Tax
First Half Tax Year 2019
February 25, 2020
 Tax Bill Prepared on 01/14/2020

Parcel No. E2310-008-000-015

Make Checks Payable To:
 Nancy Nix, Butler County Treasurer

Code
Owner Name UNION LIGHT HEAT & POWER CO
Parcel Location 2100 WOODSDALE RD

Amount Paid \$ _____

DUKE ENERGY KENTUCKY INC
PROPERTY TAX DIVISION
550 S TRYON ST # DEC41B
CHARLOTTE NC 28202

Full Year Due	Half Year Due
\$118,029.56	\$59,014.78

E2310008000015000059014780011802956NML



Nancy Nix, CPA
Butler County Treasurer
 Government Services Center
 315 High Street, 10th Floor
 Hamilton, Ohio 45011

Real Estate Property Tax
 First Half Tax Year 2019
 February 25, 2020
 ButlerCountyTreasurer.org
 513-887-3181

 RECEIVED FEB 04 2020		Parcel No. E2310-007-000-002											
DUKE ENERGY KENTUCKY INC PROPERTY TAX DIVISION 550 S TRYON ST # DEC41B CHARLOTTE NC 28202-4200		Taxing District MADISON TWP-EDGEWOOD CSD											
Parcel Location WOODSDALE RD		Owner Name UNION LIGHT HEAT & POWER CO											
Legal Description 4 1 17 W SIDE		100% Appraised Value Land 377,010 Bldg/Improv 0 Total 377,010											
Calculation of Taxes		Annual Tax Distribution											
Gross Tax Rate 67.649000 Reduction Factor 0.113198 Effective Tax Rate 59.991300		Non Business Credit Factor 0.098024 Owner Occupancy Credit Factor 0.024506 Acres 29.0370 Class C Code 830											
Gross Taxes 8,926.32 Reduction Factor -1,010.44 Subtotal 7,915.88 Current Net Real Estate Taxes 7,915.88 Current Special Assessments 339.62 Current Net Taxes & Asmts (YEAR) 8,255.50 Current Net Taxes & Asmts (HALF) 4,127.75		General Fund 253.34 Developmental Disabilities 366.30 Midpointe Library Systems 89.53 Mental Health 164.38 Children Services 244.20 Senior Citizens 158.73 Edgewood Csd 5,638.74 Butler County Jvsd 254.66 Madison Fire District 660.53 Metro Parks Of Butler County 85.47 Assessments 339.62 Total 8,255.50											
Stub No. 205195		35% Taxable Value Land 131,950 Bldg/Improv 0 Total 131,950											
Full Year Total 8,255.50 Half Year Total 4,127.75 Payments 0.00 Other Credits 0.00		Special Assessments											
Half Year Balance Due \$4,127.75		<table border="1"> <thead> <tr> <th>Delq.</th> <th>Current Yr.</th> </tr> </thead> <tbody> <tr> <td>16001-STORMWATER NPDES PH II</td> <td>325.00</td> </tr> <tr> <td>51900-MIAMI CONSERVANCY</td> <td>11.02</td> </tr> <tr> <td>51902-DAM SAFETY INITIATIVE</td> <td>3.60</td> </tr> <tr> <td>Assessment Totals</td> <td>339.62</td> </tr> </tbody> </table>		Delq.	Current Yr.	16001-STORMWATER NPDES PH II	325.00	51900-MIAMI CONSERVANCY	11.02	51902-DAM SAFETY INITIATIVE	3.60	Assessment Totals	339.62
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Assessment Totals	339.62												
Homestead Reduction in Value 0 CAUV Value 0		To Avoid Penalty Pay On Or Before February 25, 2020											
For information on monthly payment plans, please contact the Treasurer's Office at (513) 887-3181. Please save top portion of bill for income tax purposes.		Homestead Reduction in Value 0 CAUV Value 0											

2
 Nancy Nix, CPA
 Real Estate Property Tax
 First Half Tax Year 2019
 February 25, 2020
 Tax Bill Prepared on 01/14/2020

Parcel No. E2310-007-000-002

Make Checks Payable To:
 Nancy Nix, Butler County Treasurer

Code
 Owner Name UNION LIGHT HEAT & POWER CO
 Parcel Location WOODSDALE RD

Amount Paid \$ _____

DUKE ENERGY KENTUCKY INC
 PROPERTY TAX DIVISION
 550 S TRYON ST # DEC41B
 CHARLOTTE NC 28202

Full Year Due	Half Year Due
\$8,255.50	\$4,127.75

E2310007000002000004127750000825550NML