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Commissioner and State Local Debt Officer
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: Southern Water & Sewer District Notice of Intent to Issue Securities

Dear Commissioner:

Pursuant to the regulations of the Kentucky Public Service Commission, specifically 807 KAR 5:001: Section 18(1)(g), please be advised that the Southern Water & Sewer District (the "District") hereby notifies the State Local Debt Officer that the District intends on issuing securities in the form of a loan from Community Trust Bank ("CTB") for the purpose of refinancing certain short-term outstanding indebtedness of the District in order to achieve long-term financing for the District.

We will file the appropriate documents with your office in accordance with the requirements of KRS 65.117, once the securities are issued.

Respectfully,

Steven P Bailey, JD/MBA
Counsel for Southern Water & Sewer District