

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

IN THE MATTER OF:

**APPLICATION OF CITIPOWER, LLC FOR (1) AN)
ADJUSTMENT OF RATES PURSUANT TO 807 KAR 5:076;)
(2) APPROVAL FOR A CERTIFICATE OF PUBLIC)
CONVENIENCE AND NECESSITY TO PURCHASE)
PIPELINE AND OTHER RELATED ASSETS; AND)
APPROVAL OF FINANCING)**

**CASE NO.
2019-00109**

**CITIPOWER, LLC'S RESPONSE TO COMMISSION STAFF'S THIRD REQUEST
FOR INFORMATION ISSUED JANUARY 17, 2020**

Filed: January 23, 2019

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

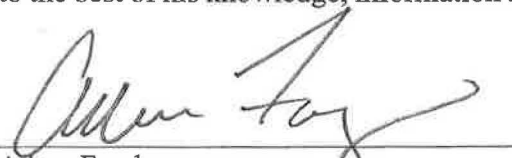
IN THE MATTER OF:

APPLICATION OF CITIPOWER, LLC FOR (1) AN)
ADJUSTMENT OF RATES PURSUANT TO 807 KAR 5:076;)
(2) APPROVAL FOR A CERTIFICATE OF PUBLIC) CASE NO.
CONVENIENCE AND NECESSITY TO PURCHASE) 2019-00109
PIPELINE AND OTHER RELATED ASSETS; AND)
APPROVAL OF FINANCING)

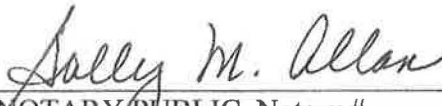
VERIFICATION OF ADAM FORSBERG


STATE OF NORTH CAROLINA)
COUNTY OF GUILFORD)

Adam Forsberg, Chief Financial Officer for CitiEnergy, LLC, being duly sworn, states that he has prepared certain of the following responses of Citipower, LLC, to the data requests issued by the Commission on January 20, 2020 in the above-referenced case and that the matters and things set forth in his responses are true and accurate to the best of his knowledge, information and belief, formed after reasonable inquiry.


Adam Forsberg

Subscribed and sworn to before me on this 22 day of January, 2020.


NOTARY PUBLIC, Notary # _____
Commission expiration: Dec 23, 2022



Citipower, LLC
Case No. 2019-00109
Commission Staff's Third Request for Information issued January 17, 2020

1. Provide a detailed update on the status of Citipower's purchase of the Herbert White pipeline by:
 - a. Describing any material communications between Citipower and the owners of the Herbert White pipeline;
 - b. Describing what needs to be done to finalize the purchase of the Herbert White pipeline or determine that Citipower will not purchase the pipeline;
 - c. Describing the timeline under which Citipower now anticipates completing the purchase of pipeline or determining that it will not purchase the pipeline; and
 - d. Stating whether and, if so, when Citipower anticipates finalizing the terms and conditions of the financing for the purchase of the pipeline.

Response:

- a. Citipower has completed the due diligence testing, including the pressure tests of the Herbert White pipeline. Any issues were promptly corrected by the current owners of the Herbert White pipeline under the supervision of Citipower personnel.
- b. Citipower has been diligently working on financing for the purchase of the Herbert White pipeline. Citipower is currently in discussion with a financial institution and will have more details and know whether or not the financing will be obtained shortly. Citipower will file a status report on or before February 24, 2020 to update the Commission on the status of the financing.
- c. Please see the response to 1b above.
- d. Please see the response to 1b above.

Citipower, LLC
Case No. 2019-00109

Commission Staff's Third Request for Information issued January 17, 2020

2. Provide any written contracts, agreements, letter of intent, or similar documents not previously provided between Citipower and the owners of the Herbert White pipeline regarding the purchase of the pipeline and between Citipower and any lender regarding financing for the purchase of the Herbert White pipeline.

Response:

Currently there are no additional contracts, agreements, letters of intent, etc. to provide. Please see the response to 1b above. Citipower will provide any contracts, agreements or letters of intent regarding the purchase or the financing of the Herbert White pipeline when it files its status report on or before February 24, 2020.