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[MGBRAYER]

201 E. MAIN ST., STE. 900 LEXINGTON, KY 40507 859.231.8780 EXT. 1137

October 31, 2019

Gwen R. Pinson, Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, KY 40602

Re: PSC Case No. 2019-00104 (*Electronic* Proposed Acquisition etc.); Read1st document for Notice and Plan re Capital Structure

Dear Ms. Pinson:

Applicant Bluegrass Water Utility Operating Company, LLC ("Bluegrass Water"), through counsel, submits this cover letter for its electronic filing in this case, serving as the Read1st introductory file. The filing made is a Notice and Plan re Capital Structure in compliance with Condition # 6 in the 8/14/19 Order Appendix. Bluegrass Water will file one copy of this Notice and Plan with the Commission in paper medium within two business days of the date of the electronic filing.

In accordance with 807 KAR 5:001 § 8(7), filing counsel certifies that the electronically filed document is a true representation of the paper document being filed with the Commission, that all materials in the paper document are included in the electronic filing, and that no party has been excused from electronic filing procedures or participation in electronic service.

Sincerely,

/s/ Katherine K. Yunker

Katherine K. Yunker