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March 17, 2020

Kent A. Chandler, Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, KY 40602

Re: PSC Case No. 2019-00104 (*Electronic* Proposed Acquisition etc.); Read1st document for update to 10-31-19 Notice and Plan filing

Dear Mr. Chandler:

Bluegrass Water Utility Operating Company, LLC ("Bluegrass Water"), through counsel, submits this cover letter for its electronic filing in this case, serving as the Read1st introductory file. The filing made is a copy of the Plan re Capital Structure ("the Plan") filed yesterday in Case No. 2019-00360; in this case, the Plan serves as an update to the Notice and Plan re Capital Structure filed October 31, 2019, in compliance with Condition # 6 in the 8/14/19 Order Appendix. Bluegrass Water will file one copy of the Plan with the Commission in paper medium within two business days of the date of the electronic filing.

In accordance with 807 KAR 5:001 § 8(7), filing counsel certifies that the electronically filed document is a true representation of the paper document being filed with the Commission, that all materials in the paper document are included in the electronic filing, and that no party has been excused from electronic filing procedures or participation in electronic service.

Sincerely,

/s/ Katherine K. Yunker

Katherine K. Yunker