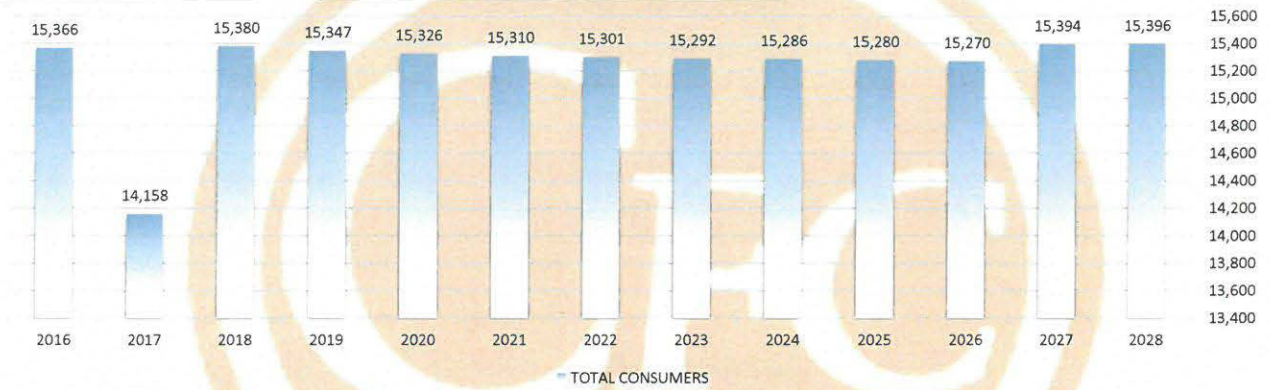


Select	ITEM	Historical 2016	Historical 2017	Historical 2018	Future 2019	Future 2020	Future 2021	Future 2022	Future 2023	Future 2024	Future 2025	Future 2026	Future 2027	Future 2028
	<b>A1. Additional Revenue to meet DRIVERS</b>				0	0	0	0	0	0	0	0	0	0
	EQUITY Desired				0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
	TIER Desired				0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
	OTIER Desired				0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
	MTIER Desired				0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
	DSC Desired				0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
	MDSC Desired				0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
	ODSC Desired				0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
	RATE OF RETURN Desired				0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	LOANS Desired - Percent				70.00%	70.00%	70.00%	70.00%	70.00%	70.00%	70.00%	70.00%	70.00%	70.00%
	LOANS Desired - DOLLARS				0	0	0	0	0	0	0	0	0	0
	General Fund Level Forecast	0.19%	0.27%	0.21%	-0.01%	-0.07%	-0.21%	-0.09%	-0.99%	-0.96%	-20.81%	-14.50%	-12.62%	-51.62%
	General Fund Level Dollars Forecast	167,159		167,159	(135,928)	(1,335,120)	(4,580,419)	(8,222,629)	(13,077,997)	(19,218,109)	(26,591,855)	(35,113,603)	(41,717,999)	(55,721,260)

KY061 Grayson Rural Electric Cooperative Corporation

Growth in Number of Consumers



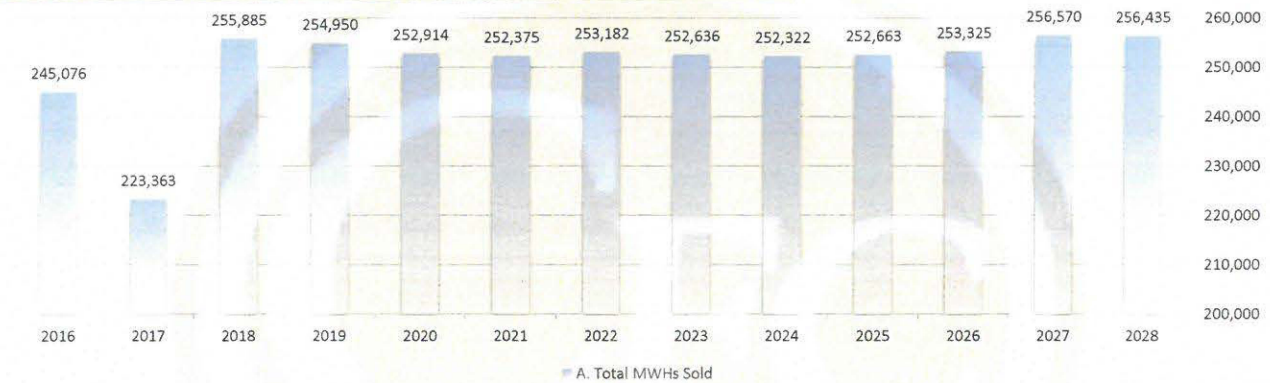
KY061 Grayson Rural Electric Cooperative Corporation

Percentage Growth of Consumers



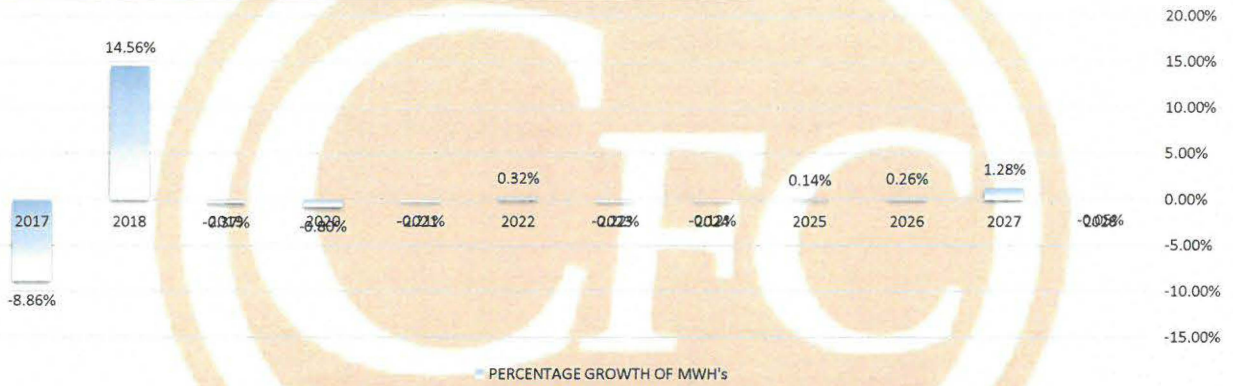
KY061 Grayson Rural Electric Cooperative Corporation

Growth in MWH Sales



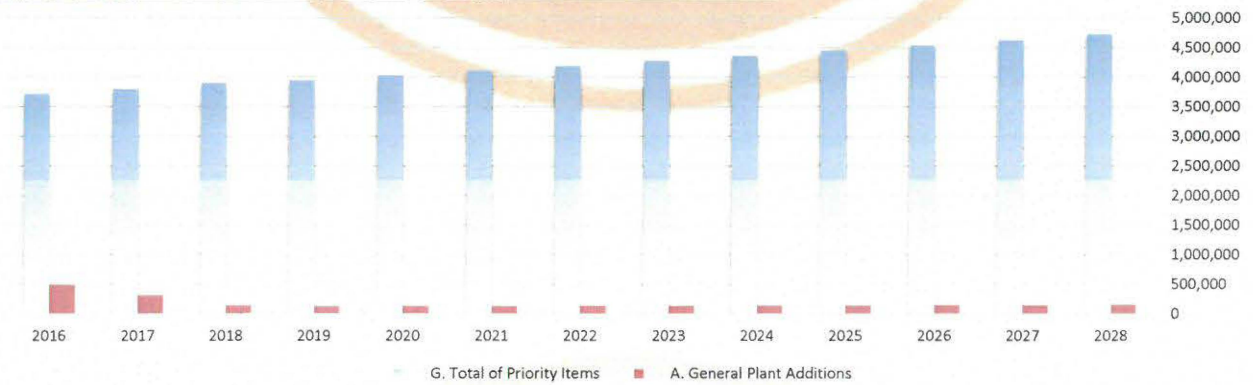
KY061 Grayson Rural Electric Cooperative Corporation

Percentage Growth in MWH Sales



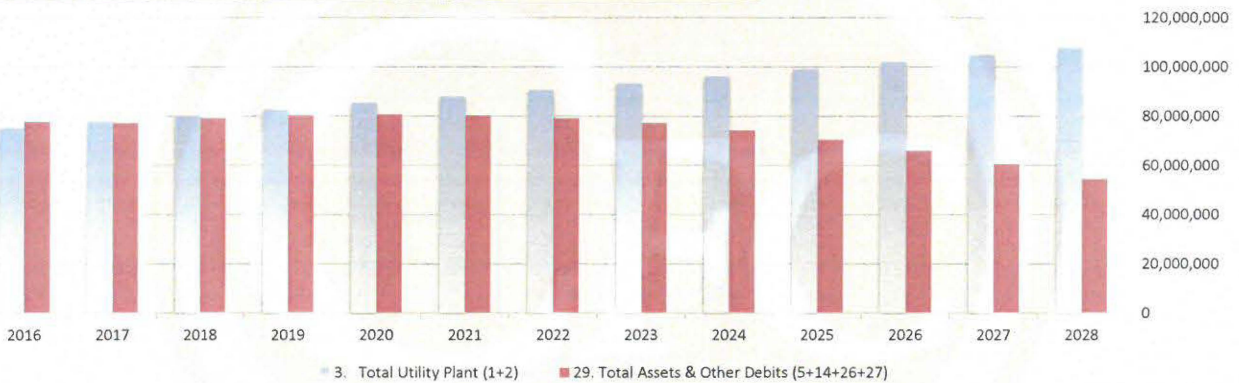
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Capital investments



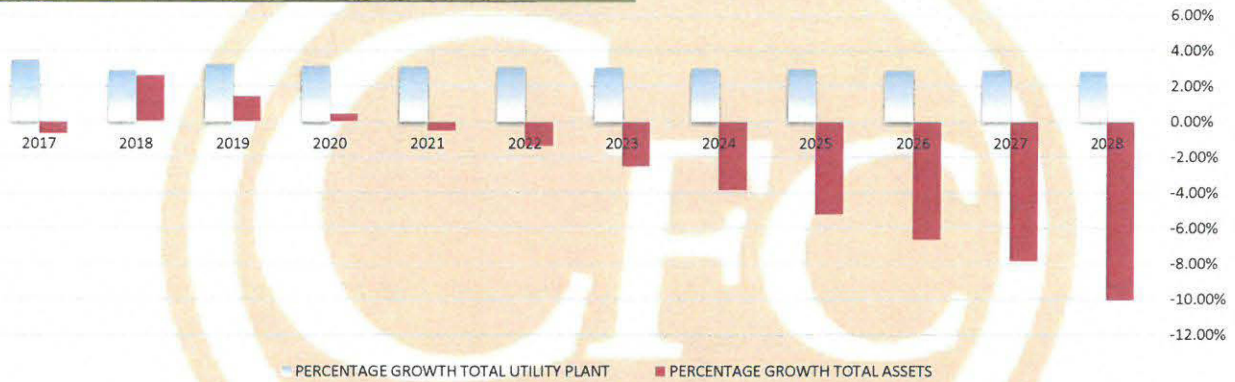
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Total Utility Plant and Assets



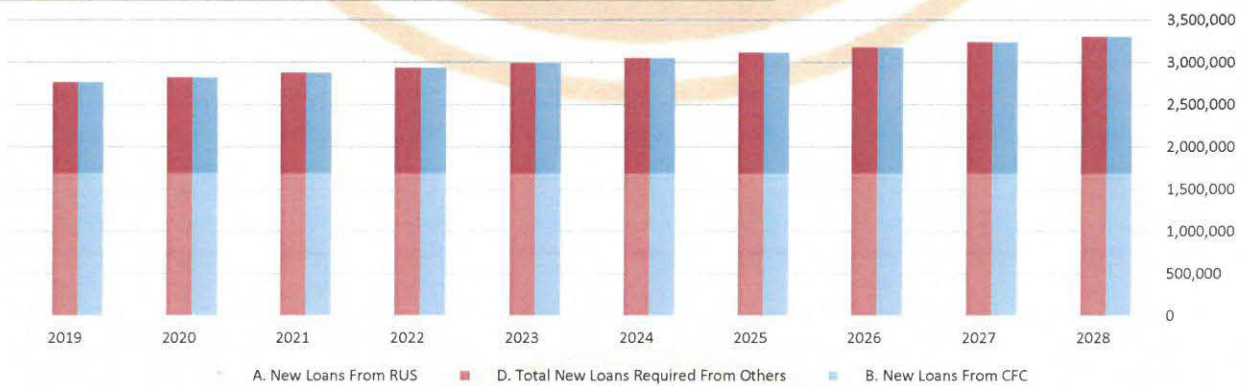
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Percentage Change Utility Plant and Assets



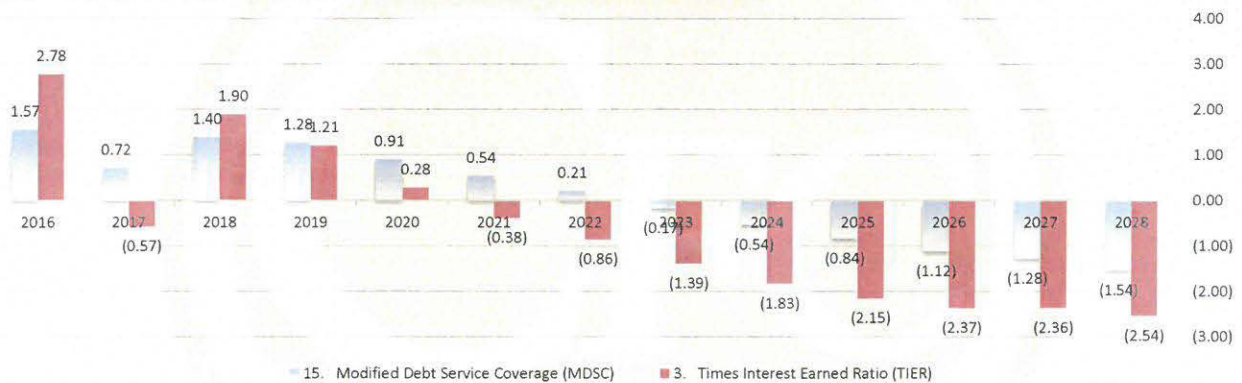
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Projected Annual New Debt



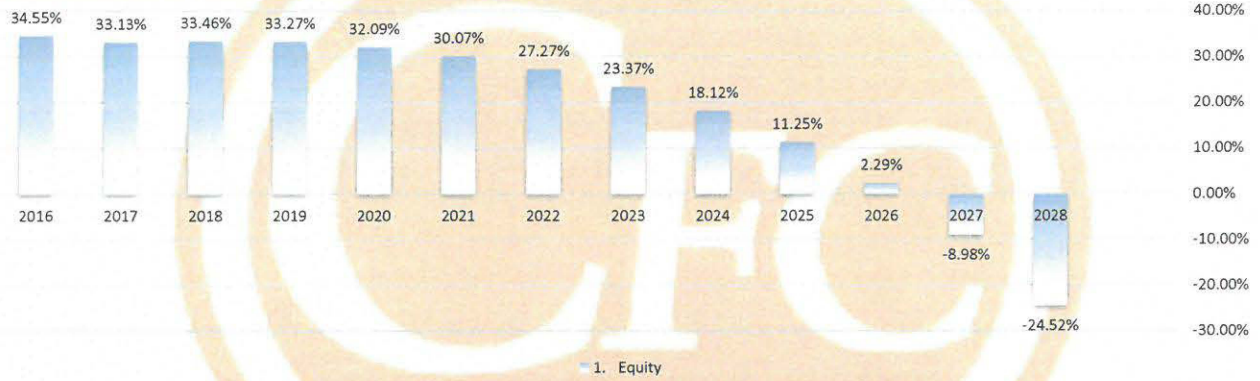
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TIER and MDSC ratios



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Equity



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ADDITIONAL REVENUE needed



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Required rate increase over present rates

