

**COMMONWEALTH OF KENTUCKY**  
**BEFORE THE PUBLIC SERVICE COMMISSION**

In the Matter of:

THE ELECTRONIC APPLICATION OF JACKSON PURCHASE )  
ENERGY CORPORATION FOR A GENERAL ADJUSTMENT ) Case No.  
OF RATES PURSUANT TO STREAMLINED PROCEDURE PILOT ) 2019-00053  
PROGRAM ESTABLISHED IN CASE NO. 2018-00407 )

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**JACKSON PURCHASE ENERGY CORPORATION'S  
SUPPLEMENTAL RESPONSE TO ATTORNEY GENERAL'S DATA REQUEST  
ITEM 30**

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Filed: June 7, 2019

**COMMONWEALTH OF KENTUCKY**  
**BEFORE THE PUBLIC SERVICE COMMISSION**

In the Matter of:

THE ELECTRONIC APPLICATION OF JACKSON PURCHASE )  
ENERGY CORPORATION FOR A GENERAL ADJUSTMENT ) Case No.  
OF RATES PURSUANT TO STREAMLINED PROCEDURE PILOT ) 2019-00053  
PROGRAM ESTABLISHED IN CASE NO. 2018-00407 )

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**VERIFICATION OF JEFFREY R. WILLIAMS**

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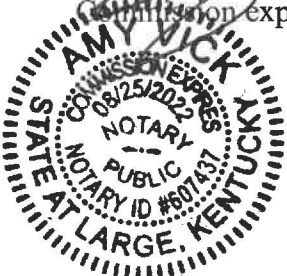
COMMONWEALTH OF KENTUCKY )  
COUNTY OF McCracken )

Jeffrey R. Williams, CFO-VP, Accounting, Finance and Member Services of Jackson Purchase Energy Corporation, being duly sworn, states that he personally prepared or supervised the preparation of the supplemental response provided by Jackson Purchase Energy Corporation to the Attorney General's Data Request Item 30 propounded in the above-referenced case and that the matters and things set forth therein are true and accurate to the best of his knowledge, information and belief, formed after reasonable inquiry.

  
Jeffrey R. Williams

The foregoing Verification was signed, acknowledged and sworn to before me this 3<sup>rd</sup> day of May, 2019, by Jeffrey R. Williams.

Commission expiration: 8/25/2022



**Jackson Purchase Energy Corporation**  
**Case No. 2019-00053**  
**Attorney General's Data Requests**

30. Reference the JPEC Application generally. Provide all invoices from outside experts, consultants, and legal counsel related to the current rate case, as well as the total amount expended thus far. Provide this information on an ongoing basis.

**Response:**

As of the date of filing, we have received invoices for \$87,034.32 from our regulatory counsel and expert witness/consultant. Please see attachment for detailed invoices.

**Goss Samford, PLLC**

Suite B-325  
2365 Harrodsburg Road  
Lexington, KY 40504  
Telephone: 859-368-7740

February 05, 2019

Invoice No. 4115

Jackson Purchase Energy Corporation  
Greg Grissom, CEO  
2900 Irvin Cobb Dr  
Paducah, KY 42002

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Client Number: 8600 Jackson Purchase Energy Corporation  
Matter Number: 8605 Jackson Purchase Energy - 2019 General Rate Adjustment  
**For Services Rendered Through 1/31/2019.**

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<b>Fees</b>				
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/18/2019	MEB	Review matter status and KPSC Order re impending streamlined process implementation; conference with M. Goss re same; email exchange with J. Williams, et al. re same; telephone calls with J. Williams, J. Wolfram re same; review KPSC regulations and practices re annual report filings; schedule conference call for further rate case discussions.	1.60	\$280.00
1/18/2019	MDG	Office conference with E. Buckley to discuss status of JPEC's Cost of Service Study and use of new PSC's Streamlined Rate Case procedure; review of email to JPEC from E. Buckley and assist with coordination of conference call to discuss same.	0.60	\$192.00
1/21/2019	MEB	Review email re draft Revenue Requirement Analysis from J. Wolfram; initial review of spreadsheet re same with comparison to previous cases; review email from J. Williams re PFAs.	0.70	\$122.50
1/22/2019	MEB	Conference with M. Goss re draft Revenue Requirement Analysis; review email re same.	0.20	\$35.00
1/22/2019	MDG	Receipt and review of email from J. Wolfram containing spreadsheet with preliminary COSS numbers; email exchanges with JPEC management re same and upcoming telephone conference call; conference with E. Buckley.	0.50	\$160.00

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1/24/2019	MDG	Review of J. Wolfram's preliminary COSS and email exchanges with client in preparation for conference call; participate in telephone conference call with JPEC management, J. Wolfram, et al., to discuss status of preliminary COSS and rate case timing and other logistical issues; post-call office conference with E. Buckley to discuss completion of several items: draft Notice of Intent, draft case timeline and draft responsibility matrix.	2.60	\$832.00
1/24/2019	MEB	Prepare for and participate in conference call with G. Grissom, J. Williams, et al. re case preparation status and procedural issues; conference with M. Goss re next steps; begin drafting timeline.	2.50	\$437.50
1/28/2019	MEB	Review recent KPSC precedent re health insurance and retirement benefits; notes to file re strategy.	0.80	\$140.00
1/28/2019	MDG	Review of multiple emails from T. Masa, et al., re headquarters facility report and timeline for review of same; email exchanges with G. Grissom, et al., re same.	0.50	\$160.00
1/29/2019	MEB	Conference with M. Goss re proposed/draft responsibility matrix and timeline for rate case application process; review relevant precedent; complete initial drafts of matrix and timeline; telephone calls with J. Wolfram re same; email to J. Wolfram re same.	3.60	\$630.00
1/29/2019	MDG	Review of draft responsibility matrix and timeline and office conference with E. Buckley.	1.50	\$480.00
1/30/2019	MEB	Review email and attachments from J. Wolfram re initial drafts of responsibility matrix and timeline; telephone call with J. Wolfram re same; additional revision of same; email exchange with J. Williams, et al. re same; additional research and email exchange with J. Williams re depreciation schedules.	2.50	\$437.50

**Billable Hours / Fees: 17.60 \$3,906.50**

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### Timekeeper Summary

Timekeeper MDG worked 5.70 hours at \$320.00 per hour, totaling \$1,824.00.

Timekeeper MEB worked 11.90 hours at \$175.00 per hour, totaling \$2,082.50.

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Continued On Next Page

Client Number: 8600

Matter Number: 8605

### Current Invoice Summary

Prior Balance:	\$0.00
Payments Received:	\$0.00
Unpaid Prior Balance:	<u>\$0.00</u>
Current Fees:	\$3,906.50
Advanced Costs:	\$0.00
<b>TOTAL AMOUNT DUE:</b>	<b><u><u>\$3,906.50</u></u></b>

**Goss Samford, PLLC**

Suite B-325  
2365 Harrodsburg Road  
Lexington, KY 40504  
Telephone: 859-368-7740

March 04, 2019

Invoice No. 4141

Jackson Purchase Energy Corporation  
Greg Grissom, CEO  
2900 Irvin Cobb Dr  
Paducah, KY 42002

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Client Number: 8600 Jackson Purchase Energy Corporation  
Matter Number: 8605 Jackson Purchase Energy - 2019 General Rate Adjustment  
**For Services Rendered Through 2/28/2019.**

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<b>Fees</b>				
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
2/5/2019	MEB	Review rate case timeline and distribute calendar invitations re filing milestones.	0.20	\$35.00
2/11/2019	MDG	Review of most recent Timeline and Responsibility Matrix; office conference with E. Buckley to discuss case status; review and approval of draft Notice of Intent to File letter to be sent to KPSC on 2/15/19; email exchanges with J. Williams and J. Wolfram.	1.60	\$512.00
2/11/2019	LAH	Conference with E. Buckley re filing requirements.	0.20	\$35.00
2/11/2019	MEB	Update rate case timeline and research/prepare Notice of Intent, Notice of Election of Electronic Procedures; exchange emails with J. Williams, J. Wolfram, et al. re same; conferences with M. Goss, A. Honaker re same and case status.	1.50	\$262.50
2/12/2019	MEB	Exchange emails with G. Grissom, et al. re scheduling of conference call; calendar same; conference with M. Goss re same.	0.40	\$70.00
2/13/2019	MDG	Email exchange with J. Williams to discuss estimated professional fees and other expenses for use in developing pro forma adjustment in rate case filing; telephone consultation with J. Wolfram and E. Buckley to discuss case strategy.	0.80	\$256.00

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2/13/2019	MEB	Review email from J. Williams re rate case expense, research previous cases re same; conference with M. Goss re same; telephone consultation with J. Wolfram and M. Goss re streamline strategy.	1.00	\$175.00
2/15/2019	MDG	Telephone conference call with J. Wolfram, J. Williams and E. Buckley to discuss status of COSS and rate case filing; office conference with E. Buckley and review and approval of Notice of Intent letter for filing at KPSC.	1.40	\$448.00
2/15/2019	KR	Filed notice of intent of a rate application at the PSC.	1.50	\$75.00
2/15/2019	KR	Create new paper file.	0.10	\$5.00
2/15/2019	MEB	Review email and attachment from J. Wolfram re updated revenue requirement and summary of COSS findings; prepare for and participate in conference call with J. Wolfram, J. Williams, M. Goss re same and case filing; finalize, electronically file, and serve Notice of Intent and Notice of Election of Electronic Procedures and coordinate delivery of same to KPCS; brief research re Board resolution approving regulatory filings and email to J. Williams, et al. re same; conference with M. Goss re all.	1.90	\$332.50
2/18/2019	MEB	Review KPSC acknowledgment re Notice of Intent; conference with M. Goss re same; email to G. Grissom, et al. re same; telephone call with KPSC re correction of service list.	0.40	\$70.00
2/18/2019	MDG	Receipt and review of electronic notification of filing of Notice of Intent to file rate case; office conference with E. Buckley to discuss same and direction to communicate with client.	0.30	\$96.00
2/22/2019	MDG	Multiple email exchanges with J. Wolfram re rate case questions and issues.	0.50	\$160.00
2/25/2019	MDG	Telephone consultation with J. Wolfram re Streamlined Rate Case Procedure and COSS issues; review of email exchanges between G. Grissom and J. Wolfram re upcoming JPEC Board presentation on rate case issues.	1.20	\$384.00
2/25/2019	MEB	Review emails from J. Wolfram, G. Grissom re COSS, revenue deficiency, proposed revised customer charge, etc.; continue drafting direct testimony of G. Grissom.	1.20	\$210.00
2/26/2019	MEB	Telephone call with J. Wolfram re COSS, strategy, filing requirements, etc.; continue drafting testimony of G. Grissom.	1.80	\$315.00

Continued On Next Page



**Client Number:** 8600  
**Matter Number:** 8605

2/27/2019	MEB	Continue drafting testimony; review emails from J. Wolfram, J. Williams, M. Goss re revenue request, Board resolution, strategy, etc.; conferences with M. Goss re same.	3.40	\$595.00
2/27/2019	MDG	Receipt and detailed review of rate options summary report provided by J. Wolfram discussed at KAEC meeting on 2/26; multiple email exchanges with J. Wolfram and J. Williams re same.	1.20	\$384.00
2/28/2019	MEB	Review emails and attachments from J. Wolfram, J. Williams, M. Goss re rate options, Board resolution, testimony, etc; continue drafting testimony of J. Williams.	1.20	\$210.00
2/28/2019	MDG	Review of J. Wolfram slide deck and handouts; review and revise draft Board Resolution; multiple telephone exchanges with J. Wolfram; multiple email exchanges with J. Williams, et al., re various issues necessary to address in Board of Directors meeting.	2.80	\$896.00
<b>Billable Hours / Fees:</b>			<b>24.60</b>	<b>\$5,526.00</b>

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**Timekeeper Summary**

Timekeeper MDG worked 9.80 hours at \$320.00 per hour, totaling \$3,136.00.  
 Timekeeper MEB worked 13.00 hours at \$175.00 per hour, totaling \$2,275.00.  
 Timekeeper LAH worked 0.20 hours at \$175.00 per hour, totaling \$35.00.  
 Timekeeper KR worked 1.60 hours at \$50.00 per hour, totaling \$80.00.

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**Cost Detail**

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Check No.</u>
2/14/2019	Mileage for roundtrip to Frankfort to file notice of intent to file a rate case (2/15). Payee: Kristen Ryan	\$26.88	3087
<b>Total Costs</b>		<b>\$26.88</b>	

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**Client Number:** 8600  
**Matter Number:** 8605

### Current Invoice Summary

<b>Prior Balance:</b>	\$3,906.50
<b>Payments Received:</b>	\$0.00
<b>Unpaid Prior Balance:</b>	<u>\$3,906.50</u>
<b>Current Fees:</b>	\$5,526.00
<b>Advanced Costs:</b>	\$26.88
<b>TOTAL AMOUNT DUE:</b>	<u><u>\$9,459.38</u></u>

**Goss Samford, PLLC**

Suite B-325  
2365 Harrodsburg Road  
Lexington, KY 40504  
Telephone: 859-368-7740

April 08, 2019

Invoice No. 4240

Jackson Purchase Energy Corporation  
Greg Grissom, CEO  
2900 Irvin Cobb Dr  
Paducah, KY 42002

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Client Number: 8600 Jackson Purchase Energy Corporation  
Matter Number: 8605 Jackson Purchase Energy - 2019 General Rate Adjustment  
**For Services Rendered Through 3/31/2019.**

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**Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
3/1/2019	MDG	Email exchanges with J. Wolfram re case next steps and scheduling of conference call on 3/5/19; office conference with E. Buckley to discuss advancement of Application.	0.80	\$256.00
3/1/2019	MEB	Review emails from M. Goss, J. Wolfram re Board of Directors' meeting, next steps; conference with M. Goss re drafting and strategy; continue drafting testimony.	1.20	\$210.00
3/4/2019	MDG	Telephone conference call with J. Wolfram and E. Buckley to discuss rate case next steps; begin drafting rate case Application for Streamlined Procedure/reference to PSC 12/11/18 Order; office conferences with E. Buckley to discuss same and transmit to E. Buckley for review and editing.	4.50	\$1,440.00
3/4/2019	MEB	Conference call with J. Wolfram, M. Goss re case status and strategy; review notice requirements and draft abbreviated and full customer notices; telephone calls with J. Wolfram, J. Williams re same; continue drafting testimony; conference with M. Goss re draft Application; review JPEC Board resolution.	3.60	\$630.00

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3/5/2019	MEB	Review and revise draft Application; draft Table of Contents and review regulatory, and Order-based requirements for streamlined submission; begin preparing Exhibit pages; revise draft customer notices; compile documents and multiple conferences with M. Goss re all; review emails from M. Goss, G. Grissom, et al. re same, next steps, scheduling conference call, etc.; additional conference with M. Goss re strategy.	6.40	\$1,120.00
3/5/2019	MDG	Work on all aspects of rate case: review and revise second drafts of Application, testimony, public notices, etc.; multiple office conferences with E. Buckley to discuss and coordinate same; gather and email several document attachments to JPEC team to begin review; multiple email exchanges with JPEC team to discuss various aspects of case.	5.80	\$1,856.00
3/6/2019	MDG	Write/revise several drafts of G. Grissom's testimony in rate case; office conferences with E. Buckley to discuss same.	3.80	\$1,216.00
3/6/2019	MEB	Exchange emails with J. Williams re Exhibits to application, revise same; review and revise drafts of G. Grissom's testimony; conferences with M. Goss re same.	2.20	\$385.00
3/7/2019	MDG	Continue review and revisions of draft testimony for inclusion in rate case Application: G. Grissom's and J. Wolfram's; office conferences with E. Buckley to discuss same and oversee revisions made to document; transmit testimony drafts by separate email to each individual with explanation.	3.70	\$1,184.00
3/7/2019	MEB	Conferences with M. Goss re G. Grissom testimony, Commission directives re Streamlined Application content, strategy, etc.; revise G. Grissom testimony; initial review of J. Wolfram testimony; complete first draft of J. Williams testimony; review emails from G. Grissom, J. Wolfram, et al. re same.	4.40	\$770.00
3/8/2019	MDG	Review and make revisions to draft testimony of J. Williams in support of rate case Application; office conference with E. Buckley to discuss same.	2.60	\$832.00
3/8/2019	MDG	Receipt and review of J. Wolfram's revisions to his draft testimony; email exchange with J. Wolfram discussing same.	0.60	\$192.00
3/8/2019	MEB	Initial review of M. Goss revisions to draft testimony of J. Williams; conference with M. Goss re same; review emails and proposed testimony revisions received from J. Wolfram.	0.80	\$140.00

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Client Number: 8600  
Matter Number: 8605

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Witness: Jeffrey R. Williams 4/8/2019  
Page: 3

3/10/2019	MEB	Revise draft testimony of J. Williams and brief research re same; prepare draft of exhibit/spreadsheet re historical metrics; email to M. Goss re same.	1.40	\$245.00
3/11/2019	MDG	Participate in telephone conference call with J. Wolfram, J. Williams, et al., to continue discussion of case preparation; subsequent email exchanges with J. Williams, S. Adair, et al., re several case-related matters; telephone consultation with K. Chandler to discuss his questions re applicability of Streamlined Rate Case Procedure.	3.40	\$1,088.00
3/11/2019	MEB	Revise testimony of J. Williams; prepare for and participate in conference call with J. Williams, J. Wolfram re case preparation; multiple email exchanges re same; conferences with M. Goss re same; email exchange and telephone call with K. Chandler re availability of streamlined procedure and related matters.	3.50	\$612.50
3/12/2019	MEB	Email exchange with J. Williams, et al. re customer notice; review streamlined and regulatory requirements re same; forward draft notices with explanations; continue drafting exhibits.	0.40	\$70.00
3/13/2019	MDG	Review of miscellaneous emails from J. Williams, G. Grissom, et al., containing information on testimony, exhibits and other rate case issues.	1.30	\$416.00
3/14/2019	MEB	Complete drafts of Exhibit pages for Application; research re same; email exchanges with J. Williams, J. Wolfram, et al. re same; email exchanges with J. Williams re revised tariff sheets, AMI depreciation; research re same.	4.80	\$840.00
3/14/2019	MDG	Review of multiple emails from J. Williams and J. Wolfram containing proposed exhibit spreadsheets, etc., for use in Streamlined Rate Case filing.	3.50	\$1,120.00
3/15/2019	MEB	Revise customer notices consistent with updated figures and requirements; telephone calls and email exchanges with J. Wolfram, J. Williams, et al. re notices, Application exhibits, testimony, etc.; review and revise testimony; conferences with M. Goss re all.	4.00	\$700.00
3/15/2019	MDG	Continue work on Streamlined Rate Case filing: review Application, revise testimony and exhibits, multiple email exchanges with JPEC team and multiple office conferences with E. Buckley to coordinate advancement of case.	5.40	\$1,728.00

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Client Number: 8600  
Matter Number: 8605

3/17/2019	MEB	Review of emails and attachments from J. Wolfram re testimony and supporting exhibits.	0.40	\$70.00
3/18/2019	MDG	Continue work on Streamlined Rate Case preparation: review and revise testimony, exhibits and multiple email exchanges with JPEC team and multiple office conferences with E. Buckley to coordinate activities.	5.80	\$1,856.00
3/18/2019	MEB	Telephone call and email/text exchanges with J. Wolfram re customer notice figures; multiple conferences with M. Goss re same; revise and finalize same; email exchange with J. Williams, J. Wolfram re same; review emails and attachments re testimony, exhibits, related case matters; email exchange with M. Goss re same.	3.50	\$612.50
3/19/2019	MDG	Continue work on Streamlined Rate Case preparation: revise testimony, exhibits and attachments; multiple email exchanges with J. Williams and J. Wolfram re various matters; multiple office conferences with E. Buckley to discuss preparation activities.	7.30	\$2,336.00
3/19/2019	MEB	Continue work on Streamlined Rate Case preparation: revise and compile exhibits and attachments; multiple email exchanges with J. Williams and J. Wolfram re various matters; telephone calls with J. Wolfram re various matters; multiple office conferences with M. Goss re all.	6.60	\$1,155.00
3/20/2019	KR	Assist with preparation of Filing Requirements and Exhibit List.	1.00	\$50.00
3/20/2019	MDG	Review of case materials and draft additional language for placement in G. Grissom's and J. Williams' testimonies.	2.00	\$640.00
3/20/2019	MEB	Review revisions to application testimony; conferences with M. Goss re same; brief review of KPSC precedent re recoverable employee benefits, executive salaries, etc.	1.80	\$315.00
3/21/2019	MDG	Begin page-turn of Application and exhibits package in preparation for 3/22/19 conference call with JPEC team; multiple revisions made to documents; multiple office conferences with E. Buckley to discuss revisions; multiple email exchanges with JPEC rate case team to ask/answer questions.	4.20	\$1,344.00
3/21/2019	MEB	Continue revision and compilation of application materials; multiple email exchanges with team re same; conferences with M. Goss re same.	3.50	\$612.50

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Client Number: 8600  
Matter Number: 8605

3/22/2019	MDG	Finish internal page-turn of Application and Exhibits in preparation for telephone conference call; participate in telephone conference call with JPEC rate case team to discuss final issues and revisions to Application and Exhibits package; review additional exhibit changes from J. Williams; telephone consultation with Filings Division at KPSC inquiring about number of hard-copies; attempted telephone communication to K. Chandler, KOAG.	3.80	\$1,216.00
3/22/2019	MEB	Prepare for and participate in conference call with G. Grissom, et al. re page-turn of Application; review multiple emails and attachments from J. Williams, et al. re same; email exchange with J. Wolfram re same; prepare and distribute Verifications; review email exchange between K. Chandler (KOAG) and M. Goss; conference with M. Goss, K. Ryan re hardcopy preparations; additional conferences with M. Goss re all.	3.60	\$630.00
3/25/2019	MEB	Complete revision and compilation of updated Application and Exhibits; multiple email exchanges with J. Williams, J. Wolfram re same; telephone calls with J. Wolfram re same; conference with M. Goss re same.	5.50	\$962.50
3/25/2019	MDG	Continue review and revision of Application package; multiple office conferences with E. Buckley re same; telephone consultation with K. Chandler, KOAG, to discuss upcoming filing; receipt and review of J. Wolfram's revised draft tracked-changes testimony.	4.90	\$1,568.00
3/26/2019	MDG	Continue review and make revisions to Application package; receipt and review of supplemental Order from KPSC on Streamlined Rate Case procedures; multiple office conferences with E. Buckley; telephone exchange with J. Williams and multiple email exchanges with JPEC rate case team re various matters related to Application package.	5.30	\$1,696.00
3/26/2019	MEB	Conduct page-turn of revised Application; review supplemental KPSC Order in Streamlined case; revise Ex. 4, 35, testimonies, etc.; email exchanges and telephone calls with J. Williams, J. Wolfram re same; conferences with M. Goss re same.	5.00	\$875.00
3/27/2019	KR	Print Application and assemble pressboards.	2.00	\$100.00

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3/27/2019	MEB	Revise Application and exhibits in light of recent KPSC Order and misc. issues; conferences with M. Goss and K. Ryan re finalization and duplication of Application; email exchanges with J. Williams, J. Wolfram, M. Goss re Application, public notice, etc.; telephone calls with J. Wolfram re revision of testimony, electronic documents, etc.; finalize Application.	6.60	\$1,155.00
3/27/2019	MDG	Review final bound version of Application and Exhibits for accuracy prior to filing at KPSC; office conferences with E. Buckley re same.	2.50	\$800.00
3/28/2019	KR	Finalize assembly of Application pressboards.	2.00	\$100.00
3/28/2019	MDG	Review of Jackson Energy streamlined rate case Application for comparison to JPEC's upcoming filing; provide electronic link of same to JPEC rate case team; Oversee assembly of final Application packages, including exhibits and CD's, for accuracy for filing at KPSC on 3/29/19.	1.80	\$576.00
3/28/2019	MEB	Compile electronic documents, revise file index, and email exchange with J. Wolfram re same; prepare compact discs for filing; assist with preparation of hardcopies; review streamlined application filed by Jackson Energy and email exchanges re same; review email and links from J. Williams re public notice; conference with M. Goss re Application finalization, filing and distribution.	3.20	\$560.00
3/29/2019	MEB	Exchange emails with J. Williams re revisions to testimony; perform revisions and update copies; update case timeline; finalize and electronically file Application and supporting documents; email to Attorney General re same; email exchanges with team re same; conferences with M. Goss re same; conference with K. Ryan re hardcopy delivery and distribution.	2.50	\$437.50
3/29/2019	MDG	Receipt and review of notice of electronic filing of rate case Application package; email exchange with JPEC rate case team advising of same; office conference with E. Buckley re procedure for electronically serving KOAG.	0.40	\$128.00
3/29/2019	KR	Travel to KYPSC to file Application and to deliver copies to the AG's office (time split with other clients).	0.75	\$37.50

**Billable Hours / Fees: 154.05 \$36,883.00**

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### Timekeeper Summary

Timekeeper MDG worked 73.40 hours at \$320.00 per hour, totaling \$23,488.00.

Timekeeper MEB worked 74.90 hours at \$175.00 per hour, totaling \$13,107.50.

Timekeeper KR worked 5.75 hours at \$50.00 per hour, totaling \$287.50.

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### Cost Detail

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Check No.</u>
3/1/2019	3/29/19 Mileage for Roundtrip to Frankfort to file Application and to deliver copies to the AG's office (JKR). <b>Payee:</b> Kristen Ryan	\$11.20	3135
3/4/2019	Photocopies - Draft Testimony - John Wolfram.	\$2.60	
3/13/2019	Vendor: Evan Buckley; Date: 3/13/2019 - Postage to mail copies of Application to client. <b>Payee:</b> Evan Buckley	\$20.90	3136
3/15/2019	Photocopies-Drafts of Application and Testimony.	\$5.00	
3/19/2019	Photocopies-Drafts of Exhibits and Attachments.	\$29.00	
3/21/2019	Photocopies of Application (x2).	\$62.00	
3/25/2019	Photocopies-Copies of draft Application (new final).	\$71.00	
3/26/2019	Color Photocopies-Copies of Exhibits 32-34.	\$8.50	
3/27/2019	Photocopies-7 Copies of Application.	\$215.60	
3/27/2019	Office supplies-Pressboards for Application.	\$17.50	
3/27/2019	7 sets of number tabs for the Application pressboards.	\$126.00	
3/29/2019	Office supplies-5 CDs for Application.	\$12.50	
	<b>Total Costs</b>	<b>\$581.80</b>	

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### Payment Detail

<u>Date</u>	<u>Description</u>	<u>Amount</u>
3/18/2019	Check Number 219753 against Inv# 4115	(\$3,906.50)
3/18/2019	Check Number 219753 against Inv# 4141	(\$5,526.00)
3/18/2019	Check Number 219753 against Inv# 4141	(\$26.88)
	<b>Total Payments Received:</b>	<b>(\$9,459.38)</b>

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**Client Number:** 8600  
**Matter Number:** 8605

### Current Invoice Summary

<b>Prior Balance:</b>	\$9,459.38
<b>Payments Received:</b>	(\$9,459.38)
<b>Unpaid Prior Balance:</b>	<u>\$0.00</u>
<b>Current Fees:</b>	\$36,883.00
<b>Discount on Legal Fees:</b>	(\$2,000.00)
<b>Advanced Costs:</b>	<u>\$581.80</u>
<b>TOTAL AMOUNT DUE:</b>	<u><u>\$35,464.80</u></u>

**Last Payment: 3/18/2019**

**Goss Samford, PLLC**  
Suite B-325  
2365 Harrodsburg Road  
Lexington, KY 40504  
Telephone: 859-368-7740

May 02, 2019

Invoice No. 4246

Jackson Purchase Energy Corporation  
Greg Grissom, CEO  
2900 Irvin Cobb Dr  
Paducah, KY 42002

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Client Number: 8600 Jackson Purchase Energy Corporation  
Matter 8605 Jackson Purchase Energy - 2019 General Rate Adjustment  
For Services Rendered Through 4/30/2019.

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<b>Fees</b>					
<u>Ticket #</u>	<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>81</u>	4/1/2019	MEB	Review KPSC Order re AG intervention and comment period; review Streamlined Order and update timeline; email to team re same.	0.50	\$87.50
<u>95</u>	4/1/2019	MDG	Receipt and review of Order from KPSC granting intervention to KOAG and providing for other deadlines; review of updated rate case timeline matrix sent to client.	0.40	\$128.00
<u>83</u>	4/5/2019	MEB	Email exchange with J. Williams re notice to lenders of proposed rate adjustment; brief research re same; review AG's compliance filing and email exchange with G. Grissom, et al. re same.	0.70	\$122.50
<u>96</u>	4/5/2019	MDG	Receipt/review and monitoring of email exchanges between E. Buckley and J. Williams re JPEC bylaws and issue of requirement of notice to RUS of JPEC's general rate adjustment.	0.40	\$128.00
<u>84</u>	4/7/2019	MEB	Email exchange with M. Goss re recovery of rate case expense; brief research re same.	0.50	\$87.50
<u>97</u>	4/8/2019	MDG	Receipt and multiple re-reviews of electronic notice from KPSC of KOAG's comments objecting to JPEC's request for streamlined treatment; prepare written outline of possible reply to be filed at KPSC; telephone consultation with G. Grissom to discuss same.	1.50	\$480.00

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Client Number: 8600  
Matter Number: 8605

5/2/2019  
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<u>88</u>	4/9/2019	MEB	Conference with M. Goss re AG's Initial Comments; draft motion for leave to respond, begin drafting response; review as-filed Application in light of issue with Annual Financial and Statistical Report.	2.60	\$455.00
<u>85</u>	4/10/2019	MDG	Make revisions to draft Motion and Response to KOAG's comments; multiple office conferences with E. Buckley to coordinate filing of same; telephone consultation with G. Grissom re same; email exchanges with J. Wolfram; email exchanges with JPEC rate case team providing electronic version of KPSC filing.	2.60	\$832.00
<u>86</u>	4/10/2019	MDG	Review of KPSC's order in Jackson Energy streamlined rate filing.	0.20	\$64.00
<u>87</u>	4/10/2019	MEB	Conferences with M. Goss re Response to AG's comments; revise Response and Motion for Leave; draft cover letter; finalize and electronically file same; coordinate hardcopy submission; review email from M. Goss re same; review Commission Order in Jackson Energy case.	2.30	\$402.50
<u>89</u>	4/11/2019	KR	Travel to Frankfort/PSC to file Motion and Initial Comments to AG.	1.50	\$75.00
<u>90</u>	4/11/2019	MEB	Review KPSC Order granting streamlined treatment and prescribing procedural schedule; update timeline and calendar events re same; email exchanges with G. Grissom, J. Williams, J. Wolfram, and M. Goss re same and re conference call; conference with M. Goss re same; review Streamlined Order from Case No. 2018-00407 re procedure, comments, and related matters.	1.50	\$262.50
<u>93</u>	4/11/2019	MDG	Receipt and review of Order on streamlined treatment from KPSC; email exchanges with J. Wolfram on several issues and rest of JPEC rate case team; office conference with E. Buckley to discuss scheduling of conference call to address next steps in case.	1.30	\$416.00
<u>91</u>	4/12/2019	MEB	Prepare for and participate in conference call with G. Grissom, J. Williams, J. Wolfram, M. Goss re status and strategy; conference with M. Goss re same.	0.70	\$122.50
<u>92</u>	4/12/2019	MDG	Re-review KPSC Order and prepare and send email to JPEC rate case team containing all relevant deadlines; participate in telephone conference call with JPEC rate case team to discuss next steps in case.	1.20	\$384.00
<u>94</u>	4/13/2019	KR	Update paper and electronic filing.	0.50	\$25.00

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Client Number: 8600  
Matter Number: 8605

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<u>98</u>	4/15/2019	MEB	Review Application Exhibit 4 re customer notice; conference with M. Goss re suspension of proposed rates.	0.30	\$52.50
<u>100</u>	4/17/2019	MDG	Email exchanges with J. Williams re effective date of rates.	0.50	\$160.00
<u>101</u>	4/17/2019	MEB	Review emails from J. Williams, M. Goss re effective date of rates; brief research re same; conference with M. Goss re same.	0.40	\$70.00
<u>99</u>	4/18/2019	MDG	Email exchange with J. Williams re effective date of rates (continued from 4/17/19).	0.20	\$64.00
<u>105</u>	4/23/2019	MDG	Receipt and review of Order from KPSC suspending effective dates of rates; prepare and send lengthy explanation of effect of same to rate case team; subsequent email exchanges with rate case team.	0.80	\$256.00
<u>117</u>	4/23/2019	MEB	Review KPSC Order suspending rates; conference with M. Goss re same; review emails re same.	0.60	\$105.00
<u>116</u>	4/24/2019	MEB	Email exchange with J. Williams re status of Proof of Customer Notice.	0.20	\$35.00
<u>104</u>	4/25/2019	MDG	Multiple email exchanges with G. Grissom re suspension order; review of materials sent by G. Grissom; telephone consultation with G. Grissom re same and case next steps.	1.20	\$384.00
<u>103</u>	4/26/2019	MDG	Receipt and review of email from KPSC containing Staff's Information Requests; provide to members of rate case team and email exchange with J. Williams re same.	0.70	\$224.00
<u>115</u>	4/26/2019	MEB	Review KPSC Staff requests for information; conference with M. Goss re same; review emails from J. Williams, et. al re same; exchange emails with J. Williams re Proof of Customer Notice.	0.60	\$105.00
<u>109</u>	4/29/2019	MDG	Detailed review of PSC Staff's Information Requests; office conference with E. Buckley to walk through same and determine preliminary team responsibility; multiple email exchanges with J. Wolfram, J. Williams, et al., to review first cuts of responses and similar matters.	2.20	\$704.00
<u>110</u>	4/29/2019	MDG	Receipt and review of newspaper affidavits re publication sent by J. Williams.	0.30	\$96.00
<u>112</u>	4/29/2019	MDG	Multiple email exchanges with rate case team to discuss multitude of issues re to PSC Staff's Information Requests.	1.00	\$320.00

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Matter Number: 8605

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<u>114</u>	4/29/2019	MEB	Review emails and attachments from J. Williams re proof of customer notice; draft responsibility matrix and template for response to KPSC requests for information; conference with M. Goss re same; multiple email exchanges with G. Grissom, J. Williams, J. Wolfram, and M. Goss re PSC and AG data requests; initial review and notation of AG data requests.	3.50	\$612.50	
<u>106</u>	4/30/2019	MDG	Detailed review of KOAG's Information Requests and cross-reference with PSC Staff's Information Requests; office conferences with E. Buckley to discuss team responsibility, possible objections and confidential treatment; telephone conference with J. Wolfram to discuss same; schedule telephone conference call with rate case team.	2.40	\$768.00	
<u>107</u>	4/30/2019	MDG	Email exchange with J. Williams to reply to his questions on certain Information Requests.	0.50	\$160.00	
<u>108</u>	4/30/2019	MDG	Receipt and review of several draft responses to certain Information Requests prepared and sent by J. Wolfram.	0.50	\$160.00	
<u>111</u>	4/30/2019	MDG	Receipt and review of Line of Credit agreement between JPEC and CFC sent by J. Williams (15 pages).	0.50	\$160.00	
<u>113</u>	4/30/2019	MEB	Prepare draft responsibility matrix for responses to AG's requests for information and conference with M. Goss re same; telephone call with J. Wolfram re responses; email exchanges with J. Williams, J. Wolfram, G. Grissom re same; review initial draft responses and emails re same; compile proof of notice and draft cover letter for submission of same.	4.20	\$735.00	
				<b>Billable Hours / Fees:</b>	<b>39.00</b>	<b>\$9,243.00</b>

**Timekeeper Summary**

Timekeeper MDG worked 18.40 hours at \$320.00 per hour, totaling \$5,888.00.  
Timekeeper KR worked 2.00 hours at \$50.00 per hour, totaling \$100.00.  
Timekeeper MEB worked 18.60 hours at \$175.00 per hour, totaling \$3,255.00.

**Cost Detail**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
4/8/2019	Mileage for roundtrip to Frankfort to make filing (JKR).	\$26.88

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Client Number: 8600  
Matter Number: 8605

5/2/2019  
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<u>12747</u>	4/10/2019	Photocopies-Motion and Initial Comments to AG.	\$3.00
<b>Total Costs</b>			<b>\$29.88</b>

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**Payment Detail**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
4/24/2019	Check Number 220038 against Inv# 4240	(\$34,883.00)
4/24/2019	Check Number 220038 against Inv# 4240	(\$156.00)
4/24/2019	Check Number 220038 against Inv# 4240	(\$425.80)
<b>Total Payments Received:</b>		<b>(\$35,464.80)</b>

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**Current Invoice Summary**

<b>Prior Balance:</b>	\$35,464.80	
<b>Payments Received:</b>	(\$35,464.80)	<b>Last Payment: 4/24/2019</b>
<b>Unpaid Prior Balance:</b>	\$0.00	
<b>Current Fees:</b>	\$9,243.00	
<b>Advanced Costs:</b>	\$29.88	
<b>TOTAL AMOUNT DUE:</b>	<b>\$9,272.88</b>	

**Goss Samford, PLLC**  
Suite B-325  
2365 Harrodsburg Road  
Lexington, KY 40504  
Telephone: 859-368-7740

June 03, 2019

Invoice No. 4294

Jackson Purchase Energy Corporation  
Greg Grissom, CEO  
2900 Irvin Cobb Dr  
Paducah, KY 42002

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Client Number: 8600 Jackson Purchase Energy Corporation  
Matter Number: 8605 Jackson Purchase Energy - 2019 General Rate Adjustment  
**For Services Rendered Through 5/31/2019.**

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<b>Fees</b>				
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
5/1/2019	MDG	Telephone conference call with JPEC rate case team to discuss draft responses and exhibits; continue to work on revisions to same following conclusion of conference call.	2.50	\$800.00
5/1/2019	MDG	Receipt and review of Wage and Salary study summary (M. Frizzell) and related spreadsheets sent by G. Grissom for use in JPEC's responses to Information Requests.	0.80	\$256.00
5/1/2019	MEB	Conference call with G. Grissom, J. Williams, J. Wolfram, and M. Goss to perform first walk-through of DR responses; finalize and electronically file Proof of Notice with KPSC and email exchange with J. Williams re same.	2.20	\$385.00
5/2/2019	MDG	Receipt and review of multiple emails from J. Williams containing revisions and additional information necessary to include in JPEC's draft Information Request Responses.	1.60	\$512.00
5/2/2019	MEB	Prepare template and outline certain responses to AG's request for information; continue review, revision, and compilation of data request responses; multiple email exchanges with J. Williams, et al. re same.	2.20	\$385.00
5/3/2019	MDG	Begin next review of entire Information Request Response packages and exhibits for PSC Staff's and AG's requests and make handwritten revisions to same.	2.90	\$928.00

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Client Number: 8600  
Matter Number: 8605

5/3/2019	MEB	Prepare verifications and email to team re same; continue compilation and revision of DR responses.	4.20	\$735.00
5/4/2019	MDG	Continue review of entire Information Request packages for PSC Staff and AG's requests and exhibits and make substantial handwritten revisions to same; prepare and send emails to various rate case team members requesting additional information and documents.	4.80	\$1,536.00
5/6/2019	MDG	Receipt and review of various amended Information Request Responses sent by J. Williams to both PSC and AG's Requests.	0.80	\$256.00
5/6/2019	MEB	Revise data request responses and incorporate M. Goss revisions to same; review emails from J. Williams, et al. re same; email to team re same and re scheduling conference call; calendar same.	5.20	\$910.00
5/7/2019	MDG	Office conference with E. Buckley to discuss and obtain Confidentiality Agreement for use in case; transmit same to J. McNeil at KOAG's office; email exchange with J. Mc Neil re same.	0.80	\$256.00
5/7/2019	MDG	Receipt and review of email from G. Grissom containing his resume for use in preparing Information Request Response.	0.50	\$160.00
5/7/2019	MEB	Prepare draft Confidentiality Agreement for Attorney General's signature; conference with M. Goss re same; review emails from M. Goss, J. McNeil (AG) re same.	0.70	\$122.50
5/8/2019	MDG	Telephone conference call with JPEC rate case team to walk-through draft Information Request Responses in order to reach final draft of same, exhibits and identification of confidential information; post-call office conferences with E. Buckley to work through identified issues; review of subsequent amended Responses provided by J. Williams and J. Wolfram.	3.60	\$1,152.00
5/8/2019	MDG	Email exchange with J. Almon (R. Walters' office) re status of G. Grissom's signed employment contract for use as exhibit in Information Request Responses.	0.30	\$96.00
5/8/2019	MEB	Conference call with G. Grissom, J. Williams, J. Wolfram, and M. Goss re perform second walk-through of responses to requests for information; continue review, revision, and compilation of same; multiple conferences with M. Goss re same; review emails from J. Williams, et al. re same.	4.40	\$770.00

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Client Number: 8600  
Matter Number: 8605

5/9/2019	MDG	Receipt and review of several additional revisions to Information Request responses sent by J. Williams, et al.	1.00	\$320.00
5/9/2019	MEB	Review emails from J. Williams re updated response to data requests; revise response; email exchange with J. Almon (R. Walter's office) re executed version of contract.	1.40	\$245.00
5/10/2019	MEB	Draft motion for confidential treatment and begin compilation and redaction of responses.	3.00	\$525.00
5/10/2019	MDG	Additional review of exhibits and other materials to be filed on 5/13/19 in response to PSC and AG Information Requests; multiple conferences with E. Buckley re same.	1.40	\$448.00
5/11/2019	MDG	Email exchanges with G. Grissom re response in PSC Staff Information Requests.	0.30	\$96.00
5/12/2019	MEB	Review email and attachment from J. McNeil (AG) re confidentiality agreement.	0.20	\$35.00
5/13/2019	KR	Assist with preparation of responses to Information Requests.	0.50	\$25.00
5/13/2019	MEB	Continue revising and compiling responses to requests for information; email exchange with J. Williams re same; coordinate redaction and segregation of confidential information; finalize motion for confidential treatment; prepare cover letter; email exchange with AG re confidential filing; conferences with M. Goss, K. Ryan re all; execute electronic filing.	4.60	\$805.00
5/13/2019	MDG	Make final review of data request filing package; office conferences with E. Buckley; email exchanges with J. Williams, JPEC CFO; review and sign Motion for Confidential Treatment and filing cover letter; oversee filing of e-document package at KPSC.	1.80	\$576.00
5/15/2019	KR	Prepare office copy of data request responses.	0.50	\$25.00
5/15/2019	KR	Deliver filing to Frankfort (time split with another client).	0.70	\$35.00
5/16/2019	MDG	Email exchange with J. Wolfram to discuss possible filing of comments at KPSC; office conference with A. Honaker to discuss drafting of same.	0.50	\$160.00
5/16/2019	LAH	Conference with M. Goss re reviewing file and drafting comments; telephone conference with E. Buckley re status of case; review email from M. Goss re same.	0.50	\$112.50
5/16/2019	MEB	Telephone conference with A. Honaker re status of case.	0.20	\$35.00

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Client Number: 8600  
Matter Number: 8605

5/19/2019	LAH	Review complete administrative record for drafting comments; draft lengthy comments to file with PSC; email same to D. Samford for review.	6.50	\$1,462.50
5/20/2019	DSS	Review and comment on the proposed draft comments; return same to A. Honaker for further revisions; conference with M. Goss re the draft comments; make additional revisions; prepare cover letter and comments for filing and electronically file same.	1.40	\$385.00
5/20/2019	MDG	Receipt, review and revise draft final Comments from JPEC for submission to KPSC.	1.50	\$480.00
5/20/2019	LAH	Conference with D. Samford re draft comments; review D. Samford's suggested edits re same; edit comments and email to M. Goss for review; review Big Rivers tariff for environmental surcharge; conference with M. Goss re same; telephone conference with D. Samford re electronic filing of comments.	1.20	\$270.00
5/21/2019	KR	Update paper and electronic filing.	0.10	\$5.00
5/21/2019	MDG	Review AG's final case Comments; email exchanges with client to discuss same.	0.80	\$256.00
5/21/2019	DSS	Make filing in Frankfort.	1.50	\$50.00
5/21/2019	LAH	Review comments as filed with PSC; review AG's comments filed.	0.90	\$202.50
5/28/2019	MDG	Receipt and review of email from J. Pinney scheduling telephonic IC; email exchanges with JPEC rate case team to coordinate same; telephone conference call with JPEC rate case team to discuss Staff's issues; participate in telephonic IC with JPEC rate case team, Staff and KOAG.	2.60	\$832.00
5/30/2019	MDG	Email exchanges with J. Wolfram re current rate case expenses (via invoices) to submit to KPSC.	0.30	\$96.00
5/30/2019	LAH	Review emails from M. Goss re rate case expense invoices from J. Wolfram.	0.20	\$45.00
5/31/2019	LAH	Office conference with M. Goss re supplemental response for rate case expense; review original data request response; draft supplemental response template and cover sheet; draft verification and email to M. Goss for review; draft cover letter for filing.	0.90	\$202.50
5/31/2019	MDG	Office conference with A. Honaker re supplemental response for rate case expense.	0.20	\$64.00

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Client Number: 8600  
Matter Number: 8605

Billable Hours / Fees:	<u>70.70</u>	<u>\$17,002.50</u>
Flat Charge Hours / Fees:	<u>1.50</u>	<u>\$50.00</u>

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### Timekeeper Summary

Timekeeper MEB worked 28.30 hours at \$175.00 per hour, totaling \$4,952.50.

Timekeeper KR worked 1.80 hours at \$50.00 per hour, totaling \$90.00.

Timekeeper MDG worked 29.00 hours at \$320.00 per hour, totaling \$9,280.00.

Timekeeper LAH worked 10.20 hours at \$225.00 per hour, totaling \$2,295.00.

Timekeeper DSS worked 1.40 hours at \$275.00 per hour, totaling \$385.00.

Timekeeper DSS worked 1.50 flat charge hours totaling \$50.00.

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### Cost Detail

<u>Date</u>	<u>Description</u>	<u>Amount</u>
5/1/2019	Photocopies-Printed Proof of Public Notice.	\$1.40
5/1/2019	Postage-to mail Proof of Notice to PSC.	\$1.30
5/3/2019	Photocopies-Data Request Response draft.	\$35.00
5/13/2019	Color Photocopies-Responses to Data Requests.	\$12.50
5/13/2019	Office supplies-number tabs for data request responses.	\$30.00
5/13/2019	Office supplies-CDs for data request responses.	\$5.00
5/14/2019	Photocopies-Responses to Data Requests.	\$44.80
5/15/2019	Office supplies - Pressboards for discovery responses.	\$5.00
5/20/2019	Mileage for roundtrip to Frankfort to make filing (split with another client).	\$13.44
Payee: Kristen Ryan		
<b>Total Costs</b>		<b>\$148.44</b>

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### Payment Detail

<u>Date</u>	<u>Description</u>	<u>Amount</u>
5/20/2019	Check Number 220281 against Inv# 4246	(\$9,243.00)
5/20/2019	Check Number 220281 against Inv# 4246	(\$29.88)
<b>Total Payments Received:</b>		<b>(\$9,272.88)</b>

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Client Number: 8600  
Matter Number: 8605

### Current Invoice Summary

<b>Prior Balance:</b>	\$9,272.88	
<b>Payments Received:</b>	<u>(\$9,272.88)</u>	<b>Last Payment: 5/20/2019</b>
<b>Unpaid Prior Balance:</b>	\$0.00	
<b>Current Fees:</b>	\$17,052.50	
<b>Advanced Costs:</b>	<u>\$148.44</u>	
<b>TOTAL AMOUNT DUE:</b>	<u><u>\$17,200.94</u></u>	