

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

IN THE MATTER OF:

**ELECTRONIC INVESTIGATION INTO)
EXCESSIVE WATER LOSS BY KENTUCKY’S) Case No. 2019-00041
JURISDICTIONAL WATER UTILITIES)**

WEST CARROLL WATER DISTRICT’S STATUS REPORT

Comes now West Carroll Water District (“West Carroll”), by and through the undersigned counsel, pursuant to the Commission’s March 13, 2020 and September 11, 2020 Orders and offers the following information for its status report for February 1, 2021:

As the Commission has seen in the past few status reports, the current state of emergency for COVID-19 has slowed the merger/consolidation discussions between West Carroll and Carrollton Utilities. For the January status report there were no updates to report. However, West Carroll and Carrollton have been working diligently throughout the month of January to move the merger/acquisition forward. A draft Asset Acquisition Agreement (“Agreement”) was presented to West Carroll’s Board on January 21, 2021. Some edits to the Agreement were discussed. Revisions will be made and the goal is to have a final draft prepared for Carrollton’s Commission to approve at the February 5th meeting. West Carroll’s Board will meet to approve the Agreement on February 18th and the Carrollton city council will meet on February 22nd. If each of the Boards approves the Agreement, an executed Agreement should be complete in early March.

West Carroll and Carrollton plan on filing a Joint Application with the Commission to approve the merger/acquisition soon after the Agreement has been finalized and executed. The goal would be to have this filed in mid-March. If the Commission approves the merger/acquisition

the goal would be to set the closing date for June 30th so that the new ownership would take place with the start of the new fiscal year on July 1, 2021.

Respectfully submitted,

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CERTIFICATE OF SERVICE

In accordance with 807 KAR 5:001, Section 8, this is to certify that the electronically filed documents (including this "Read1st" letter and its enclosures) are true and accurate copies of the same documents being filed in paper medium; that the electronic filing has been transmitted to the Commission on January 25, 2021 that there are currently no parties in this proceeding that the Commission has excused from participation by electronic means; and that the original versions of the documents transmitted electronically will be filed with the Commission in paper medium within thirty days of the state of emergency being lifted.

L. Allyson Honaker

Counsel for West Carroll Water District