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March 12, 2019

Gwen Pinson
Executive Director
Public Service Commission
211 Sower Blvd.
Frankfort, KY 40601

Re: Atmos Energy Corporation:
Case No. 2018-00281

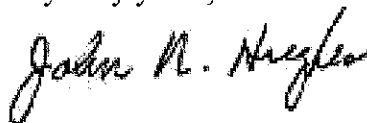
Dear Ms. Pinson:

Atmos Energy Corporation submits its supplemental responses to the Commission's Second and Fourth Data Requests – DR's 2-35 and 4-08; and to the Attorney General's First Data Request – DR 1-44.

I certify that the electronic filing is a complete and accurate copy of the original documents to be filed in this matter, which will be filed within two days of this submission and that there are currently no parties in this proceeding that the Commission has excused from participation by electronic means.

If you have any questions about this matter, please contact me.

Very truly yours,



John N. Hughes

And

Mark R. Hutchinson
Wilson, Hutchinson and Littlepage
611 Frederica St.
Owensboro, KY 42301
270 926 5011
randy@whplawfirm.com

Attorneys for Atmos Energy
Corporation

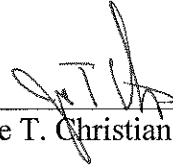
COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

IN THE MATTER OF)
RATE APPLICATION OF) Case No. 2018-00281
ATMOS ENERGY CORPORATION)

AFFIDAVIT

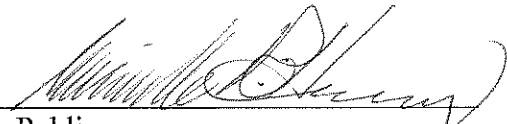
The Affiant, Joe T. Christian, being duly sworn, deposes and states that the attached supplemental response to Commission Staff's second request for information is true and correct to the best of his knowledge and belief.



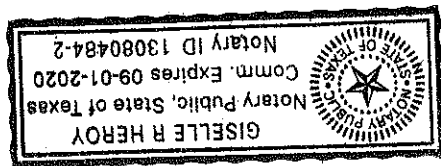
Joe T. Christian

STATE OF Texas
COUNTY OF Dallas

SUBSCRIBED AND SWORN to before me by Joe T. Christian on this the 12th day of March, 2019.



Notary Public
My Commission Expires: 9/11/2020

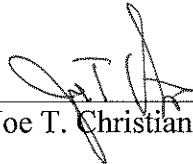


COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

IN THE MATTER OF)
RATE APPLICATION OF) Case No. 2018-00281
ATMOS ENERGY CORPORATION)

AFFIDAVIT


The Affiant, Joe T. Christian, being duly sworn, deposes and states that the attached supplemental response to Commission Staff's fourth request for information is true and correct to the best of his knowledge and belief.



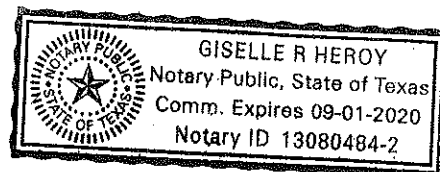
Joe T. Christian

STATE OF Texas
COUNTY OF Dallas

SUBSCRIBED AND SWORN to before me by Joe T. Christian on this the 12th day of March, 2019.



Notary Public
My Commission Expires: 9/1/2020



Case No. 2018-00281
Atmos Energy Corporation, Kentucky Division
Staff DR Set No. 2
Question No. 2-35 Supplement
Page 1 of 1

(SUPPLEMENTAL RESPONSE 3/12/2019)

REQUEST:

Refer to the Christian Testimony, page 7, lines 21-22. Provide support for the proposed 2.4 percent weighted average cost of short-term debt.

RESPONSE:

Please see the Company's response to Staff DR No. 2-34, Attachment 2, tab name "Consolidated Balance Detail" Microsoft Excel Columns I - O for the calculation and support of the 2.4 percent weighted average cost of short-term debt. This detail breaks out the components of interest, commitment fees and bank administration fees on a monthly basis. The costs are divided by the average daily short-term debt balance outstanding to arrive at the weighted average cost of 2.4 percent.

SUPPLEMENTAL RESPONSE:

Please see Attachment 1, tab name "Consolidated Balance Detail" Microsoft Excel Columns I - O for the calculation and support of the 3.4 percent weighted average cost of short-term debt. This detail breaks out the components of interest, commitment fees and bank administration fees on a monthly basis. The costs are divided by the average daily short-term debt balance outstanding to arrive at the weighted average cost of 3.4 percent.

ATTACHMENT:

ATTACHMENT 1 - Atmos Energy Corporation, Staff_2-35_Att1 - Capital Structure 12-31-18_Consolidated_with_March Refinancing.xlsm, 59 Pages.

Respondent: Joe Christian

Atmos Energy Corp. - Consolidated
Capital Structure and Proforma Cost of Capital

13 Month Average at December 31, 2018

Line No.	Description	Capital	Ratio	Cost Rate	Proforma Wtd Cost of Capital
	(a)	(b)	(c)	(d)	(e)
Atmos Energy Corp., Consolidated:					
1	Long Term Debt Capital	\$3,204,626,797	39.13%	5.19%	2.03%
2	Short Term Debt	\$203,112,403	2.48%	3.40%	0.08%
3	Equity Capital	\$4,782,148,399	58.39%	10.50%	6.13%
4	Total Capital	<u>\$8,189,887,599</u>	<u>100.00%</u>		<u>8.24%</u>

Atmos Energy Corp. - Consolidated
Capital Structure and Proforma Cost of Capital

December 31, 2018

Line No.	Description	Capital	Ratio	Cost Rate	Proforma Wtd Cost of Capital
	(a)	(b)	(c)	(d)	(e)
Atmos Energy Corp., Consolidated:					
5	Long Term Debt Capital	\$3,659,778,860	40.54%	4.56%	1.85%
6	Short Term Debt	\$19,893,548	0.22%	3.40%	0.01%
7	Equity Capital	\$5,348,194,759	59.24%	10.40%	6.16%
8	Total Capital	<u>\$9,027,867,168</u>	<u>100.00%</u>		<u>8.02%</u>

Atmos Energy Corp - Consolidated

Schedule of Debt and Equity
December 31, 2018

Line No.	Date	Atmos Consolidated Balances			12 Month Avg	12 Month Avg	STD
		Long-Term Debt**	Short-Term Debt	Equity	STD	STD	
(a)	(b)	(c)	(d)	Avg Daily Bal	Int Exp & fees	avg rate	(g)
1	Dec-17	3,067,468,564	336,816,271	4,563,619,781			
2	Jan-18	3,067,609,587	268,675,525	4,666,561,070	261,155,645	563,862	
3	Feb-18	3,067,750,610	215,748,079	4,695,448,924	208,922,143	471,328	
4	Mar-18	3,067,891,633	129,601,816	4,721,346,388	133,250,645	427,969	
5	Apr-18	3,068,032,657	109,795,722	4,768,024,508	70,122,333	351,221	
6	May-18	3,068,173,680	143,846,586	4,738,600,109	99,967,742	415,026	
7	Jun-18	3,068,314,703	244,777,193	4,759,551,416	200,466,667	574,974	
8	Jul-18	3,068,455,726	324,774,078	4,787,700,136	272,096,774	727,751	
9	Aug-18	3,068,596,749	408,654,985	4,744,139,704	357,763,419	876,781	
10	Sep-18	3,068,665,052	575,779,937	4,769,951,328	497,683,333	1,109,620	
11	Oct-18	3,659,621,827	115,449,353	4,811,259,861	163,473,258	558,048	
12	Nov-18	3,659,788,710	199,059,610	4,793,531,202	152,553,333	538,275	
13	Dec-18	3,659,778,860	(0)	5,348,194,759	19,893,546	287,694	
14						6,902,549	
15							
16	Average	3,204,626,797	236,383,012	4,782,148,399	203,112,403	3.40%	

Short-term Interest Only 1.98%

Interest on CP or Interest on Draws on Credit Facility	Commitment Fees on Credit Facility	RBS-Effective 05/02/11 Ended 9/24/15 CA-Effective 09/25/15 to mature 9/25/20	
		Bank Fees on AEC Credit Facility	Bank Fees on AEC Credit Facility
		30120,30121	30121
Detail of Colm (f) Consolidated Int Exp & Fees			
Int Exp	Commit fees	Utility	Bank Admin
334,740	131,821		97,301
254,963	119,064		97,301
195,328	131,821		100,820
108,170	127,568		115,483
167,723	131,821		115,483
331,923	127,568		115,483
480,447	131,821		115,483
629,477	131,821		115,483
866,569	127,568		115,483
310,745	131,821		115,483
295,224	127,568		115,483
40,390	131,821		115,483
4,015,697.93	1,552,080.98		1,334,769.60
per STD rpts:	6,902,549		

Check - - -

Atmos Energy Corporation

Consolidated Long-Term Debt Outstanding w/ calculation of Effective Interest Rates

December 31, 2018

Atmos Energy Corp., Consolidated:

Line	Debt Series (a)	Issued (b)	Outstanding 12/31/2017 (c)	Outstanding 1/31/2018 (d)	Outstanding 2/28/2018 (e)	Outstanding 3/31/2018 (f)	Outstanding 4/30/2018 (g)	Outstanding 5/31/2018 (h)	Outstanding 6/30/2018 (i)	Outstanding 7/31/2018 (j)
1	9.40% First Mortgage Bond J due May 2021/RET 2005	04/01/91	-	-	-	-	-	-	-	-
2	6.75% Debentures Unsecured due July 2028	07/27/98	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000
3	5.125% Senior Note due Jan 2013	01/13/03	-	-	-	-	-	-	-	-
4	10.43% First Mortgage Bond P due 2017 (eff 2012)	11/01/87	-	-	-	-	-	-	-	-
5	9.75% First Mortgage Bond Q due Apr 2020/RET 2005	04/01/90	-	-	-	-	-	-	-	-
6	9.32% First Mortgage Bond T due June 2021/RET 2005	06/01/91	-	-	-	-	-	-	-	-
7	8.77% First Mortgage Bond U due May 2022/RET 2005	05/01/92	-	-	-	-	-	-	-	-
8	6.67% MTN A1 due Dec 2025	12/15/95	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000
9	4.85% Sr Note due 10/15/2014	10/22/04	-	-	-	-	-	-	-	-
10	5.95% Sr Note due 10/15/2034	10/22/04	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000
11	4.3% Sr Note due 10/1/2048	10/2018	-	-	-	-	-	-	-	-
12	Sr Note 5.50% Due 08/15/2041	6/10/2011	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000
13	4.125% Sr Note due 3/15/2049	03/23/09	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000
14	4.15% Sr Note due 1/15/2043	01/15/13	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000
15	4.125% Sr Note due 10/15/2044 (500MM(2014) & 250MM(2017))	10/15/2014	750,000,000	750,000,000	750,000,000	750,000,000	750,000,000	750,000,000	750,000,000	750,000,000
16	3% Sr Note due 6/15/2027	06/2017	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000
17	March 2018 - Swap Position	03/2018	-	-	-	-	-	-	-	-
18	\$200MM 3YR - Sr Credit Facility (Established 9/22/16)		125,000,000	125,000,000	125,000,000	125,000,000	125,000,000	125,000,000	125,000,000	125,000,000
19	Subtotal -- Utility Long-Term Debt		\$ 3,085,000,000	\$ 3,085,000,000	\$ 3,085,000,000	\$ 3,085,000,000	\$ 3,085,000,000	\$ 3,085,000,000	\$ 3,085,000,000	\$ 3,085,000,000
20										
21	Atmos Leasing, Inc.									
22	Industrial Develop Revenue Bond 07/13	1991	-	-	-	-	-	-	-	-
23	Total Long-Term Debt		3,085,000,000	3,085,000,000	3,085,000,000	3,085,000,000	3,085,000,000	3,085,000,000	3,085,000,000	3,085,000,000
24	Less Unamortized Debt Discount & Debt Premium		\$ (4,397,815)	\$ (4,402,372)	\$ (4,406,929)	\$ (4,411,486)	\$ (4,416,043)	\$ (4,420,600)	\$ (4,425,158)	\$ (4,429,715)
25	Less Unamortized Debt Expense		\$ 21,929,251	\$ 21,792,785	\$ 21,656,319	\$ 21,519,853	\$ 21,383,387	\$ 21,246,921	\$ 21,110,455	\$ 20,973,989
26	Annualized Amortization of T-Lock Settlement, Debt Exp, Debt Disc. & Debt Prem.									
27			\$ 3,067,468,564	\$ 3,067,609,587	\$ 3,067,750,610	\$ 3,067,891,633	\$ 3,068,032,657	\$ 3,068,173,680	\$ 3,068,314,703	\$ 3,068,455,726
28	Effective Avg Cost of Consol Debt									
29	Consolidated & Utility									

Note: Includes current maturities

	Acct 2241 12/31/2017	Acct 2241 1/31/2018	Acct 2241 2/28/2018	Acct 2241 3/31/2018	Acct 2241 4/30/2018	Acct 2241 5/31/2018	Acct 2241 6/30/2018	Acct 2241 7/31/2018
Notes: Unamortized Debt Expense	21,929,250.89	21,792,784.79	21,656,318.71	21,519,852.72	21,383,386.73	21,246,920.74	21,110,454.75	20,973,988.76

**In Sept 16 the Company implemented FASB ASU 201505.

Atmos Energy Corporation

Consolidated Long-Term Debt Outstanding w/ calculation of Effective Interest
December 31, 2018

Unamort Debt
Exp 2241, 1850
Penalty 1890
Dscnt 2260

Atmos Energy Corp., Consolidated:

<u>Line</u>	<u>Debt Series</u>	<u>Issued</u>	<u>December 31, 2018</u>
	(a)	(b)	(y)
1	9.40% First Mortgage Bond J due May 2021/RET 2005	04/01/91	1,307,594
2	8.75% Debentures Unsecured due July 2028	07/27/98	954,054
3	5.125% Senior Note due Jan 2013	01/13/03	0
4	10.43% First Mortgage Bond P due 2017 (eff 2012)	11/01/87	0
5	9.75% First Mortgage Bond Q due Apr 2020/RET 2005	04/01/90	450,107
6	9.32% First Mortgage Bond T due June 2021/RET 2005	08/01/91	876,637
7	8.77% First Mortgage Bond U due May 2022/RET 2005	05/01/92	1,229,064
8	6.67% MTN A1 due Dec 2025	12/15/95	54,114
9	4.95% Sr Note due 10/15/2014	10/22/04	0
10	5.85% Sr Note due 10/15/2034	10/22/04	1,828,913
11	4.3% Sr Note due 10/1/2048	10/2018	9,381,982
12	Sr Note 5.50% Due 08/15/2041	6/10/2011	4,188,769
13	4.125% Sr Note due 3/15/2049	03/23/09	290,292
14	4.15% Sr Note due 1/15/2043	01/15/13	9,088,373
15	4.125% Sr Note due 10/15/2044 (500MM(2014) & 250MM(2017))	10/15/2014	(1,124,664)
16	3% Sr Note due 6/15/2027	06/2017	4,694,984
17	March 2019 - Swap Position	03/2019	0
18	\$200MM 3YR. Sr Credit Facility (Established 9/22/16)		84,108
19	Subtotal -- Utility Long-Term Debt		\$ 33,304,329
20			
21	Atmos Leasing, Inc.		
22	Industrial Develop Revenue Bond 07/13	1991	0
23	Total Long-Term Debt		
24	Less Unamortized Debt Discount & Debt Premium		\$ 33,304,329
25	Less Unamortized Debt Expense		
26	Annualized Amortization of T-Lock Settlement, Debt Exp, Debt Disc, & Debt Prem.		
27			check
28	Effective Avg Cost of Consol Debt		\$ 33,304,329
29	Consolidated & Utility		\$ -

Note: includes current maturities

Note: Unamortized Debt Expense

**In Sept 16 the Company implemented FASB ASU 201503.

Atmos Energy Corporation

Consolidated Long-Term Debt Outstanding w/ calculation of Effective Interest
December 31, 2018

Atmos Energy Corp., Consolidated:

Line	Debt Series	Issued	(z)
	(a)	(b)	
1	9.40% First Mortgage Bond J due May 2021/RET 2005	04/01/91	
2	6.75% Debentures Unsecured due July 2028	07/27/98	
3	5.125% Senior Note due Jan 2013	01/13/03	
4	10.43% First Mortgage Bond P due 2017 (eff 2012)	11/01/87	
5	9.75% First Mortgage Bond Q due Apr 2020/RET 2005	04/01/90	
6	9.32% First Mortgage Bond T due June 2021/RET 2005	06/01/91	
7	8.77% First Mortgage Bond U due May 2022/RET 2005	05/01/92	
8	6.67% MTN A1 due Dec 2026	12/15/95	
9	4.95% Sr Note due 10/15/2014	10/22/04	
10	5.95% Sr Note due 10/15/2034	10/22/04	
11	4.3% Sr Note due 10/1/2048	10/2018	
12	Sr Note 5.50% Due 06/15/2041	06/10/2011	
13	4.125% Sr Note due 3/15/2049	03/23/09	
14	4.15% Sr Note due 1/15/2043	01/15/13	
15	4.125% Sr Note due 10/15/2044 (500MM(2014) & 250MM(2017))	10/15/2014	
16	3% Sr Note due 6/15/2027	09/2017	
17	March 2019 - Swap Position	03/2019	
18	\$200MM 3YR. Sr Credit Facility (Established 9/22/16)		
19	Subtotal - Utility Long-Term Debt		
20			
21	Atmos Leasing, Inc.		
22	Industrial Develop Revenue Bond 07/13	1991	
23	Total Long-Term Debt		
24	Less Unamortized Debt Discount & Debt Premium		
25	Less Unamortized Debt Expense		
26	Annualized Amortization of T-Lock Settlement, Debt Exp, Debt Disc, & Debt Prem.		
27			
28	Effective Avg Cost of Consol Debt		
29	Consolidated & Utility		

Exp on T-lock/Swaps	(Offset to 2150) 4270.30937	(Offset to 2241, 1650) 4280, 4310	(Offset to 2280, 2250) 4280, 4290	(Offset to 1890) 4281	(Offset to 4280, 4310) Unamort Debt Exp 2241, 1650	(Offset to 4281) Unamort Loss 1690	(Offset to 4280, 4290) Debt Dscl/Prem 2280, 2250	(Offset to 4270 or 2530) App Retained Earnings 2150
December 31, 2018	December 31, 2018	December 31, 2018	December 31, 2018	December 31, 2018	December 31, 2018	December 31, 2018	December 31, 2018	December 31, 2018
(aa)	(ab)	(ac)	(ad)	(ae)	(af)	(ag)	(ah)	
			46,700					
		4,641	3,688		533,679	1,307,594	420,375	
						0		
				28,132		450,107		
				30,229		876,637		
			30,727			1,229,064		
		648			54,114			
(587)	6,266	3,378		1,190,513			638,400	(111,579)
	17,930	8,350		6,401,032			2,980,950	
(55,775)	11,994	3,578		3,226,347			962,422	(15,003,510)
(6,478)	30,869	7,013	58,883	92,606	176,648		21,038	(19,433)
185,071	14,907	2,611	13,988	4,300,735	4,035,638		752,060	53,485,635
75,668	23,538	(27,168)		7,285,092			(8,409,756)	23,457,075
-	34,798	11,458		3,531,963			1,163,021	-
								85,930,153
	9,639			84,108				
197,899	155,229	12,907	208,658	26,700,191	8,075,689	(1,471,550)	147,738,341	
197,899	155,229	12,907	208,658	26,700,191	8,075,689	(1,471,550)	147,738,341	
ck	ck	ck	ck	ck	ck	ck	ck	ck
197,899	(9,017)	12,907	208,658	26,700,191	8,075,689	(1,471,550)	147,738,341	
0	-	-	-	-	-	-	-	-

Diff (177,154) True up of debt issuance costs

Recon of 2150-20102 thru 2150-20111

	Per Amort Sch & Value	Per Amort Sch & Value	Amort Sch vs. G/L
	Def Tax Bal	Lock Bal	Diff
Ledger Bal @02/28/18			
20102	(69,888.13)	41,690.42	(111,578.56)
20103	-	-	-
20104	(1,703.92)	17,729.47	(19,433.39)
20105	(9,435,648.39)	5,567,861.73	(15,003,510.12)
20107	33,659,498.16	(19,826,136.48)	53,485,634.64
20108	(7,246,746.03)	4,261,444.25	(11,508,190.28)
20109	22,017,745.15	(12,947,520.61)	34,965,265.76
20111	66,323,469.77	(19,806,892.95)	86,130,362.72
	105,248,726.82	(42,481,614.16)	147,738,340.98

Note: Unamortized Debt Expense
**In Sept 16 the Company implemented FASB ASU 201509.

	Ledger		Cap Structure	
	12/31/2018	12/31/2018	12/31/2018	12/31/2018
<u>Account=2241 (Unamortized debt expense)</u>	<u>Actual / Balance</u>	<u>Actual / Balance</u>	<u>Actual / Balance</u>	<u>Actual / Balance</u>
13501 Med Terms Ser A-1	54,114.40	54,114.40	54,114.40	54,114.40
13521 150MM 6.75% due Jul-28	533,679.09	533,679.09	533,679.09	533,679.09
13530 200MM 5.95% due Oct-34	1,190,512.84	1,190,512.84	1,190,512.84	1,190,512.84
13539 600MM 4.3% due Oct-48	6,401,031.97	6,401,031.97	6,401,031.97	6,401,031.97
13532 450MM 8.5% due Mar-19	92,606.44	92,606.44	92,606.44	92,606.44
13534 400MM 5.5% due Jun-41	3,226,346.96	3,226,346.96	3,226,346.96	3,226,346.96
13535 500MM 4.15% due JAN-43	4,300,735.15	4,300,735.15	4,300,735.15	4,300,735.15
13536 500MM 4.125% due Oct-44	7,285,092.19	7,285,092.19	7,285,092.19	7,285,092.19
13537 Jun-17 debt issuance costs	3,531,963.24	3,531,963.24	3,531,963.24	3,531,963.24
13538 200MM BBT 3 YR Term Loan	76,608.31	76,608.31	76,608.31	76,608.31
	<u>26,692,690.59</u>	<u>26,692,690.59</u>		

Fees related to Oct-18 debt issue, not yet amortized. This amount is included on the ledger under long-term debt.

	Ledger		Cap Structure	
	12/31/2018	12/31/2018	12/31/2018	12/31/2018
<u>Account=2241 (Unamortized debt expense)</u>	<u>Actual / Activity</u>	<u>Actual / Activity</u>	<u>Actual / Activity</u>	<u>Actual / Activity</u>
13501 Med Terms Ser A-1	(648.08)	(648.08)	(648.08)	(648.08)
13521 150MM 6.75% due Jul-28	(4,640.66)	(4,640.66)	(4,640.66)	(4,640.66)
13530 200MM 5.95% due Oct-34	(6,265.85)	(6,265.85)	(6,265.85)	(6,265.85)
13539 600MM 4.3% due Oct-48	159,223.91	(17,930.08)	159,223.91	(17,930.08)
13532 450MM 8.5% due Mar-19	(30,868.81)	(30,868.81)	(30,868.81)	(30,868.81)
13534 400MM 5.5% due Jun-41	(11,993.85)	(11,993.85)	(11,993.85)	(11,993.85)
13535 500MM 4.15% due JAN-43	(14,907.23)	(14,907.23)	(14,907.23)	(14,907.23)
13536 500MM 4.125% due Oct-44	(23,538.26)	(23,538.26)	(23,538.26)	(23,538.26)
13537 Jun-17 debt issuance costs	(34,797.67)	(34,797.67)	(34,797.67)	(34,797.67)
13538 200MM BBT 3 YR Term Loan	(8,805.58)	(8,805.58)	(8,805.58)	(8,805.58)
	<u>22,757.92</u>	<u>(154,396.05)</u>		

Pending amortization of all Oct-18 debt issue costs.

(177,153.97) True up of EY invoice related to debt issuance

	Ledger		Cap Structure	
	12/31/2018	12/31/2018	12/31/2018	12/31/2018
<u>Account=2260 (Unamortized debt discount)</u>	<u>Actual / Balance</u>	<u>Actual / Balance</u>	<u>Actual / Balance</u>	<u>Actual / Balance</u>
6.75% Debentures Unsecured due July 2028	420,375.00	420,375.00	420,375.00	420,375.00
5.125% Senior Notes due Jan 2013	-	-	-	-
4.30% Sr Note due 10/1/2048	2,980,950.00	2,980,950.00	2,980,950.00	2,980,950.00
5.95% Sr Note due 10/15/2034	638,399.99	638,399.99	638,399.99	638,399.99
6.35% Sr Note due 6/15/2017	-	-	-	-
Sr Note 5.50% Due 06/15/2041	962,422.21	962,422.21	962,422.21	962,422.21
8.50% Sr Note due 3/15/2019	21,037.50	21,037.50	21,037.50	21,037.50
4.15% Sr Note due 1/15/2043	752,000.00	752,000.00	752,000.00	752,000.00
4.125% Sr Note due 10/15/2044	806,833.34	806,833.34	806,833.34	806,833.34
3.000% Sr Note due 6/15/27	1,163,020.85	1,163,020.85	1,163,020.85	1,163,020.85
	<u>7,745,038.89</u>	<u>7,745,038.89</u>		

Pending amortization of all Oct-18 debt issue costs, included as LT Debt in the ledger

	Ledger		Cap Structure	
	12/31/2018	12/31/2018	12/31/2018	12/31/2018
<u>Account=2260 (Unamortized debt discount)</u>	<u>Actual / Activity</u>	<u>Actual / Activity</u>	<u>Actual / Activity</u>	<u>Actual / Activity</u>
6.75% Debentures Unsecured due July 2028	(3,687.50)	(3,687.50)	(3,687.50)	(3,687.50)
5.125% Senior Notes due Jan 2013	-	-	-	-
4.30% Sr Note due 10/1/2048	(8,350.00)	(8,350.00)	(8,350.00)	(8,350.00)
5.95% Sr Note due 10/15/2034	(3,377.78)	(3,377.78)	(3,377.78)	(3,377.78)
6.35% Sr Note due 6/15/2017	-	-	-	-
Sr Note 5.50% Due 06/15/2041	(3,577.78)	(3,577.78)	(3,577.78)	(3,577.78)
8.50% Sr Note due 3/15/2019	(7,012.50)	(7,012.50)	(7,012.50)	(7,012.50)
4.15% Sr Note due 1/15/2043	(2,611.11)	(2,611.11)	(2,611.11)	(2,611.11)
4.125% Sr Note due 10/15/2044	(2,611.11)	(2,611.11)	(2,611.11)	(2,611.11)
3.000% Sr Note due 6/15/27	(11,458.33)	(11,458.33)	(11,458.33)	(11,458.33)
	<u>(42,686.11)</u>	<u>(42,686.11)</u>		

(177,153.97)

Atmos Energy Corporation

Consolidated Long-Term Debt - Unamortized Premium Acct 2250

Calculation of 13 mth average balance
December 31, 2018

Atmos Energy Corp., Consolidated:	Year	Full Premium before	4290 monthly	2250	2250	2250	2250	2250	2250	2250	2250	2250	2250	2250	
				Balance	Balance	Balance	Balance	Balance	Balance	Balance	Balance	Balance	Balance	Balance	Balance
<u>Line</u>	<u>Debt Series</u>	<u>Issued</u>	<u>Amort.</u>	Unamortized Premium	Unamortized Premium	Unamortized Premium	Unamortized Premium	Unamortized Premium	Unamortized Premium	Unamortized Premium	Unamortized Premium	Unamortized Premium	Unamortized Premium	Unamortized Premium	
				12/31/2017	1/31/2018	2/28/2018	3/31/2018	4/30/2018	5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30/2018	10/31/2018	
1	\$250M 4.1250% senior notes, due 2044	2017	(9,767,500)	(29,778.96)	(9,573,936.76)	#####	#####	#####	#####	#####	#####	(9,385,484.04)	(9,335,705.08)	(9,305,926.07)	(9,276,147.11)
2	Total Utility Long-Term Debt Unamortized Premium		<u>\$ (9,767,500)</u>	<u>(29,778.96)</u>	<u>(9,573,936.76)</u>	<u>#####</u>	<u>#####</u>	<u>#####</u>	<u>#####</u>	<u>#####</u>	<u>#####</u>	<u>(9,385,484.04)</u>	<u>(9,335,705.08)</u>	<u>(9,305,926.07)</u>	<u>(9,276,147.11)</u>

Atmos Energy Corporation

Consolidated Long-Term Debt - Unamortized Premium Acct 2250

Calculation of 13 mth average balance
December 31, 2018

Atmos Energy Corp., Consolidated: <u>Line</u>	<u>Debt Series</u>	Year <u>Issued</u>	2250	2250	13 mth Avg
			Unamortized Premium	Unamortized Premium	Unamortized Premium
			<u>11/31/2018</u>	<u>12/31/2018</u>	<u>12/31/2018</u>
1	\$250M 4.1250% senior notes, due 2044	2017	(9,246,368.15)	(9,216,589.19)	(9,395,262.98)
2	Total Utility Long-Term Debt Unamortized Premium		<u>(9,246,368.15)</u>	<u>(9,216,589.19)</u>	<u>(9,395,262.98)</u>

Atmos Energy Corporation

Unamortized Debt Premium - Acct 2250

Analysis of monthly acct activity and balances

September 30, 2016 - September 30, 2017				Debt Premium	Debt Premium	Debt Premium	Debt Premium	Debt Premium
Year	sub	Orig	4290	2250	2250	2250	2250	2250
<u>Issued</u>	<u>acct</u>	<u>Debt Premium</u>	<u>mthly exp</u>	<u>Activity</u>	<u>Balance</u>	<u>Activity</u>	<u>Balance</u>	<u>Activity</u>
				Dec-17	12/31/17	Jan-18	01/31/18	Feb-18
2017	13536	(9,767,500)	(29,778.96)	-	(9,573,936.76)	-	(9,544,157.80)	-
		<u>\$ (9,767,500)</u>	<u>(29,778.96)</u>	-	<u>(9,573,936.76)</u>	-	<u>(9,544,157.80)</u>	-
					check		check	

Atmos Energy Corporation

Consolidated Long-Term Debt - Unamortized Premium Acct 2250

Calculation of 13 mth average balance
December 31, 2018

Atmos Energy Corp., Consolidated:	Year	Debt Premium	
		2250	2250
<u>Line</u>	<u>Issued</u>	<u>Activity</u>	<u>Balance</u>
		<u>Sep-18</u>	<u>09/30/18</u>
1 \$250M 4.1250% senior notes, due 2044	2017	<u>29,779.01</u>	<u>#####</u>
2 Total Utility Long-Term Debt Unamortized Premium		<u>29,779.01</u>	<u>#####</u>
			check

Atmos Energy Corporation

Consolidated Long-Term Debt - Unamortized Discount Acct 2260

Calculation of 13 mth average balance
December 31, 2018

Atmos Energy Corp., Consolidated: Line	Debt Series	Year Issued	Full Dsct before Amort	4280 monthly Amort.	2260	2260	2260	2260	2260	2260	2260	2260	2260	2260	
					Balance Unamortized Discount 12/31/2017	Balance Unamortized Discount 1/31/2018	Balance Unamortized Discount 2/28/2018	Balance Unamortized Discount 3/31/2018	Balance Unamortized Discount 4/30/2018	Balance Unamortized Discount 5/31/2018	Balance Unamortized Discount 6/30/2018	Balance Unamortized Discount 7/31/2018	Balance Unamortized Discount 8/31/2018	Balance Unamortized Discount 9/30/2018	Balance Unamortized Discount 10/31/2018
1	6.75% Debentures Unsecured due July 2028	1998	1,327,500	3,688	464,625.00	460,937.50	457,250.00	453,562.50	449,875.00	446,187.50	442,500.00	438,812.50	435,125.00	431,437.50	427,750.00
2	5.125% Senior Notes due Jan 2013	2003	212,500	-	-	-	-	-	-	-	-	-	-	-	-
3	4.30% Sr Note due 10/1/2048	2018	-	-	-	-	-	-	-	-	-	-	-	-	2,997,650.00
4	5.95% Sr Note due 10/15/2034	2004	1,216,000	3,378	678,933.21	675,555.43	672,177.65	668,799.87	665,422.09	662,044.31	658,666.53	655,288.75	651,910.97	648,533.33	645,155.55
5	8.35% Sr Note due 6/15/2017	2007	677,500	5,646	-	-	-	-	-	-	-	-	-	-	-
6	Sr Note 5.50% Due 06/15/2041	2011	1,288,000	3,578	1,005,355.43	1,001,777.85	998,199.87	994,622.09	991,044.31	987,466.53	983,888.75	980,310.97	976,733.19	973,155.55	969,577.77
7	8.50% Sr Note due 3/15/2019	2009	841,500	7,013	105,187.50	98,175.00	91,162.50	84,150.00	77,137.50	70,125.00	63,112.50	56,100.00	49,087.50	42,075.00	35,062.50
8	4.15% Sr Note due 1/15/2043	2013	940,000	2,611	783,333.40	780,722.29	778,111.18	775,500.07	772,888.96	770,277.85	767,666.74	765,055.63	762,444.52	759,833.33	757,222.22
9	4.125% Sr Note due 10/15/2044	2014	940,000	2,611	838,166.71	835,555.60	832,944.49	830,333.38	827,722.27	825,111.16	822,500.05	819,888.94	817,277.83	814,666.67	812,055.56
10	3.000% Sr Note due 8/15/27	2017	1,375,000	11,458	1,300,520.84	1,289,062.51	1,277,604.18	1,266,145.85	1,254,687.52	1,243,229.19	1,231,770.86	1,220,312.53	1,208,854.20	1,197,395.84	1,185,937.51
11	Total Utility Long-Term Debt Unamortized Discount		\$ 8,818,000	\$ 39,982	\$ 5,178,122.09	\$ 5,141,785.98	\$ 5,107,449.87	\$ 5,073,113.76	\$ 5,038,777.65	\$ 5,004,441.54	\$ 4,970,105.43	\$ 4,935,769.32	\$ 4,901,433.21	\$ 4,867,097.22	\$ 7,830,411.11

Atmos Energy Corporation

Consolidated Long-Term Debt - Unamortized Discount Acct 2260
 Calculation of 13 mth average balance
 December 31, 2018

Line	Debt Series	Year Issued	2260	2260	13 mth Avg
			Unamortized Discount	Unamortized Discount	Unamortized Discount
			11/31/2018	12/31/2018	12/31/2018
1	8.75% Debentures Unsecured due July 2028	1998	424,062.50	420,375.00	442,500
2	5.125% Senior Notes due Jan 2013	2003	-	-	-
3	4.30% Sr Note due 10/1/2048	2018	2,989,300.00	2,980,950.00	896,790
4	5.95% Sr Note due 10/15/2034	2004	641,777.77	638,399.99	658,667
5	6.35% Sr Note due 6/15/2017	2007	-	-	-
6	Sr Note 5.50% Due 08/15/2041	2011	965,999.89	962,422.21	983,889
7	8.50% Sr Note due 3/15/2019	2009	28,050.00	21,037.50	63,113
8	4.15% Sr Note due 1/15/2043	2013	754,611.11	752,000.00	767,667
9	4.125% Sr Note due 10/15/2044	2014	809,444.45	806,833.34	822,500
10	3.000% Sr Note due 6/15/27	2017	1,174,479.18	1,163,020.85	1,231,771
11	Total Utility Long-Term Debt Unamortized Discount		7,787,725.00	7,745,038.89	#####

Atmos Energy Corporation

Unamortized Debt Dsct - Acct 2260
 Analysis of monthly acct activity and balances
 September 30, 2016 - September 30, 2017

Year Issued	sub acct	Orig Debt dsct	4280 mthly exp	Debt Dsct	Debt Dsct	Debt Dsct	Debt Dsct	Debt Dsct	Debt Dsct		
				2260 Activity	2260 Balance	2260 Activity	2260 Balance	2260 Activity	2260 Balance		
				Dec-17	12/31/17	Jan-18	01/31/18	Feb-18	02/28/18		
1998	13521	1,327,500	3,687.50	(3,687.50)	464,825.00	(3,687.50)	460,937.50	(3,687.50)	457,250.00		
2003	13519/26	212,500	-	-	-	-	-	-	-		
2004	13529	35,000	-	-	-	-	-	-	-		
2004	13530	1,216,000	3,377.78	(3,377.78)	678,933.21	(3,377.78)	675,555.43	(3,377.78)	672,177.65		
2007	13531	677,500	-	-	-	-	-	-	-		
2011	13534	1,288,000.00	3,578.00	(3,577.78)	1,005,355.43	(3,577.78)	1,001,777.65	(3,577.78)	998,199.87		
2009	13532	841,500	7,013	(7,012.50)	105,187.50	(7,012.50)	98,175.00	(7,012.50)	91,162.50		
2013	13535	940,000	2,611	(2,611.11)	783,333.40	(2,611.11)	780,722.29	(2,611.11)	778,111.18		
2014	13536	940,000	2,611	(2,611.11)	838,166.71	(2,611.11)	835,555.60	(2,611.11)	832,944.49		
2017	13537	1,375,000	11,458	(11,458.33)	1,300,520.84	(11,458.33)	1,289,062.51	(11,458.33)	1,277,604.18		
				\$ 8,853,000	\$ 34,336	(34,336.11)	5,178,122.09	(34,336.11)	5,141,785.98	(34,336.11)	5,107,449.87
					check		check		check		

Atmos Energy Corporation

Consolidated Long-Term Debt - Unamortized Discount Acct 2260

Calculation of 13 mth average balance

December 31, 2018

Atmos Energy Corp., Consolidated:		Year	Debt Dsct 2260 Balance
<u>Line</u>	<u>Debt Series</u>	<u>Issued</u>	<u>09/30/18</u>
1	6.75% Debentures Unsecured due July 2028	1998	431,437.50
2	5.125% Senior Notes due Jan 2013	2003	-
3	4.30% Sr Note due 10/1/2048	2018	-
4	5.95% Sr Note due 10/15/2034	2004	648,533.33
5	6.35% Sr Note due 6/15/2017	2007	-
6	Sr Note 5.50% Due 06/15/2041	2011	973,155.55
7	8.50% Sr Note due 3/15/2019	2009	42,075.00
8	4.15% Sr Note due 1/15/2043	2013	759,833.33
9	4.125% Sr Note due 10/15/2044	2014	814,666.67
10	3.000% Sr Note due 6/15/27	2017	<u>1,197,395.84</u>
11	Total Utility Long-Term Debt Unamortized Discount		<u>4,867,097.22</u>
			check

Atmos Energy Corporation

Total Consolidated Unamortized Debt Expense - Acct 1810

September 30, 2015 - September 30, 2016

Atmos Energy Corp., Consolidated:		Year	sub	Orig	4280	1810	1810	1810	1810	1810	1810	1810	1810
Line	Debt Series	Issued	acct	Debt exp	mntly exp	G/L Balance	Amort/Othr Activity	G/L Balance	Amort/Othr Activity	G/L Balance	Amort/Othr Activity	G/L Balance	Amort/Othr Activity
	(a)	(b)				08/31/15	Sep-15	09/30/15	Oct-15	10/31/15	Nov-15	11/30/15	Dec-15
1	6.75% Debentures Unsecured due July 2023	1998	13521	1,670,646.19	4,640.68	719,306.29	(4,640.68)	714,665.61	(4,640.68)	710,024.93	(4,640.68)	705,384.25	(4,640.68)
2	5.125% Senior Notes due Jan 2013	2003	13513/26	782,758.51	-	-	-	-	-	-	-	-	-
3	6.67% MTN A1 due Dec 2025	1995	13501	233,308.00	648.08	80,036.50	(648.18)	79,387.32	(645.88)	78,741.44	(648.08)	78,093.36	(648.08)
4	4.95% Sr Note due 10/15/2014	2004	13529	4,498,697.19	-	-	-	-	-	-	-	-	-
5	5.95% Sr Note due 10/15/2034	2004	13530	2,255,707.29	6,265.85	1,441,146.84	(6,265.85)	1,434,880.99	(5,265.85)	1,428,615.14	(6,265.85)	1,422,349.29	(6,265.85)
6	6.35% Sr Note due 6/15/2017	2007	13531	2,191,242.94	18,260.36	401,727.81	(18,260.36)	383,467.45	(18,260.36)	365,207.09	(18,260.36)	346,946.73	(18,260.36)
7	Sr Note 5.50% Due 06/15/2041	2011	13534	4,317,787.73	11,993.85	3,706,101.27	(11,993.85)	3,694,107.42	(11,993.85)	3,682,113.57	(11,993.85)	3,670,119.72	(11,993.85)
8	8.50% Sr Note due 3/15/2019	2009	13532	3,704,257.34	30,868.81	1,327,358.91	(30,868.81)	1,296,490.10	(30,868.81)	1,285,621.29	(30,868.81)	1,234,752.48	(30,868.81)
9	4.15% Sr Note due 1/15/2043	2013	13535	5,366,185.00	14,907.23	4,897,024.19	(14,907.23)	4,882,116.96	(14,907.23)	4,867,209.73	(14,907.23)	4,852,302.50	(14,907.23)
10	4.125 Sr Note due 10/15/2044	2014	13536	5,522,224.38	15,339.51	5,361,159.52	(15,339.51)	5,345,820.01	(15,339.51)	5,330,480.50	(15,339.51)	5,315,140.99	(15,339.51)
11	Jun-17 debt issuance costs	2017	13537	-	-	41,580.00	-	41,580.00	-	41,580.00	-	41,580.00	-
12													
13	Total					<u>102,924.37</u>	<u>17,875,441.33</u>	<u>17,872,515.86</u>	<u>(102,922.17)</u>	<u>17,789,593.69</u>	<u>(102,924.37)</u>	<u>17,666,669.32</u>	<u>(102,924.37)</u>
14						check		check		check		check	
15	G/L Balance					<u>17,975,441.33</u>		<u>17,872,515.86</u>		<u>17,769,593.69</u>		<u>17,666,669.32</u>	
16	reconciling item					-		-		-		-	

Atmos Energy Corporation

Total Consolidated Unamortized Debt Expense - Acct 1810

September 30, 2015 - September 30, 2016

Atmos Energy Corp., Consolidated:		Year	1810 Amort/Othr Activity	1810 G/L Balance	1810 Amort/Othr Activity	1810 G/L Balance	1810 Amort/Othr Activity	1810 G/L Balance
Line	Debt Series	Issued	Jun-16	06/30/16	Jul-16	07/31/16	Aug-16	08/31/16
	(a)	(b)						
1	6.75% Debentures Unsecured due July 2028	1998	(4,640.68)	672,899.49	(4,640.68)	668,258.81	(4,640.68)	663,618.13
2	5.125% Senior Notes due Jan 2013	2003	-	-	-	-	-	-
3	6.67% MTN A1 due Dec 2025	1995	(648.08)	73,556.80	(648.08)	72,908.72	(648.08)	72,260.64
4	4.95% Sr Note due 10/15/2014	2004	-	-	-	-	-	-
5	5.95% Sr Note due 10/15/2034	2004	(5,265.85)	1,378,488.34	(5,265.85)	1,372,222.49	(5,265.85)	1,365,956.64
6	6.35% Sr Note due 8/15/2017	2007	(18,260.36)	219,124.21	(18,260.36)	200,863.85	(18,260.36)	182,603.49
7	Sr Note 5.50% Due 08/15/2041	2011	(11,993.85)	3,588,162.77	(11,993.85)	3,574,168.92	(11,993.85)	3,562,175.07
8	8.50% Sr Note due 3/15/2019	2009	(30,888.81)	1,018,670.81	(30,888.81)	987,802.00	(30,888.81)	956,933.19
9	4.15% Sr Note due 1/15/2043	2013	(14,907.23)	4,747,951.89	(14,907.23)	4,733,044.66	(14,907.23)	4,718,137.43
10	4.125 Sr Note due 10/15/2044	2014	(15,339.51)	5,207,764.42	(15,339.51)	5,192,424.91	(15,339.51)	5,177,085.40
11	Jun-17 debt issuance costs	2017	-	41,580.00	-	41,580.00	-	41,580.00
12								
13	Total		(102,924.37)	16,946,198.73	(102,924.37)	16,843,274.36	(102,924.37)	16,740,349.99
14				check		check		check
15	G/L Balance			16,946,198.73		16,843,274.36		16,740,349.99
16	reconciling item			-		-		-

Amortization Schedule
GL# 010.0000.2150.20102.002000

(Gain) Loss	Years	Annual Amort	5 years Amort		5 years Amort		20 years Amort		Total to Amort
			Nov 2004-Oct 2001	Nov 2008-Oct 2014	Nov 2014-Oct 2034	Nov 2004-Oct 2034			
SunTrust (63,003.00)	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(63,003.00)			
JP Morgan (148,409.00)	30	(4,946.97)	(24,734.83)	(24,734.83)	(98,939.33)	(148,409.00)			
Merrill Lynch -	5	-	-	-	-	-			
Merrill Lynch #####	10	3,237,793.20	16,188,966.00	16,188,966.00	-	-	32,377,932.00		
Total		3,230,746.13	16,153,730.67	16,153,730.67	(140,941.33)	32,166,520.00			

months to Amort 60 60 240

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.28206	Def State Tax 2.30%	269,228.84	269,228.84	(587.26)
2830.28201	Def Fed Tax 84.20%	(6,192.26)	(6,192.26)	13.51
	20.52%	(92,076.26)	(92,076.26)	200.84

T-Lock Settlement

		2150.20102 Amort DR (CR)	2150.20102 T-Lock Settlement DR (CR)	2150.20102 Def Tax Adj DR (CR)	2150.20102 Def Taxes DR (CR)	2150.20102 Net of Tax DR (CR)	Net OCI 2.30% 2830.28206 Adjustment DR (CR)	Def State Tax 34.20% 2830.28201 Adjustment DR (CR)	Def Fed Tax 36.50% 20.517% 22.817% Balance to Amortize (211,412.00)	Balance to Amortize 32,377,932.00	Bal 30 YR		Bal 10 Yr	
											30 YR	10 YR	Bal 30 YR	Bal 10 Yr
											Balance at Oct 31, 2004	Oct-04		32,166,520.00
	Oct-16	587.26	(126,847.20)	(214.35)	46,299.23	(80,547.97)	13.51	200.84	(587.26)		(126,847.20)			
	Nov-16	587.26	(126,259.94)	(214.35)	46,084.88	(80,175.06)	13.51	200.84	(587.26)		(126,259.94)			
	Dec-16	587.26	(125,672.69)	(214.35)	45,870.53	(79,802.16)	13.51	200.84	(587.26)		(125,672.69)			
	Jan-17	587.26	(125,085.43)	(214.35)	45,656.18	(79,429.25)	13.51	200.84	(587.26)		(125,085.43)			
	Feb-17	587.26	(124,498.18)	(214.35)	45,441.83	(79,056.34)	13.51	200.84	(587.26)		(124,498.18)			
	Mar-17	587.26	(123,910.92)	(214.35)	45,227.49	(78,683.44)	13.51	200.84	(587.26)		(123,910.92)			
	Apr-17	587.26	(123,323.67)	(214.35)	45,013.14	(78,310.53)	13.51	200.84	(587.26)		(123,323.67)			
	May-17	587.26	(122,736.41)	(214.35)	44,798.79	(77,937.62)	13.51	200.84	(587.26)		(122,736.41)			
	Jun-17	587.26	(122,149.16)	(214.35)	44,584.44	(77,564.71)	13.51	200.84	(587.26)		(122,149.16)			
	Jul-17	587.26	(121,561.90)	(214.35)	44,370.09	(77,191.81)	13.51	200.84	(587.26)		(121,561.90)			
	Aug-17	587.26	(120,974.64)	(214.35)	44,155.75	(76,818.90)	13.51	200.84	(587.26)		(120,974.64)			
	Sep-17	587.26	(120,387.39)	(214.35)	43,941.40	(76,445.99)	13.51	200.84	(587.26)		(120,387.39)			
	Oct-17	587.26	(119,800.13)	(214.35)	43,727.05	(76,073.08)	13.51	200.84	(587.26)		(119,800.13)			
	Nov-17	587.26	(119,212.88)	(214.35)	43,512.70	(75,700.18)	13.51	200.84	(587.26)		(119,212.88)			
	Dec-17	587.26	(118,625.62)	(214.35)	43,298.35	(75,327.27)	13.51	200.84	(587.26)		(118,625.62)			
	Jan-18	587.26	(118,038.37)	(133.99)	43,164.36	(74,954.36)	13.51	120.49	(587.26)		(118,038.37)			
	Feb-18	587.26	(117,451.11)	(133.99)	43,030.36	(74,581.45)	13.51	120.49	(587.26)		(117,451.11)			
	Mar-18	587.26	(116,863.86)	(133.99)	42,896.37	(74,208.54)	13.51	120.49	(587.26)		(116,863.86)			
	Apr-18	587.26	(116,276.60)	(133.99)	42,762.38	(73,835.63)	13.51	120.49	(587.26)		(116,276.60)			
	May-18	587.26	(115,689.34)	(133.99)	42,628.38	(73,462.72)	13.51	120.49	(587.26)		(115,689.34)			
	Jun-18	587.26	(115,102.09)	(133.99)	42,494.39	(73,089.81)	13.51	120.49	(587.26)		(115,102.09)			
	Jul-18	587.26	(114,514.83)	(133.99)	42,360.39	(72,716.90)	13.51	120.49	(587.26)		(114,514.83)			
	Aug-18	587.26	(113,927.58)	(133.99)	42,226.40	(72,344.00)	13.51	120.49	(587.26)		(113,927.58)			
	Sep-18	587.26	(113,340.32)	(133.99)	42,092.41	(71,971.09)	13.51	120.49	(587.26)		(113,340.32)			
	Oct-18	587.26	(112,753.07)	(133.99)	41,958.41	(71,598.18)	13.51	120.49	(587.26)		(112,753.07)			
	Nov-18	587.26	(112,165.81)	(133.99)	41,824.42	(71,225.27)	13.51	120.49	(587.26)		(112,165.81)			
	Dec-18	587.26	(111,578.56)	(133.99)	41,690.42	(70,852.36)	13.51	120.49	(587.26)		(111,578.56)			
	Jan-19	587.26	(110,991.30)	(133.99)	41,556.43	(70,479.45)	13.51	120.49	(587.26)		(110,991.30)			
	Feb-19	587.26	(110,404.04)	(133.99)	41,422.43	(70,106.54)	13.51	120.49	(587.26)		(110,404.04)			
	Mar-19	587.26	(109,816.79)	(133.99)	41,288.44	(69,733.63)	13.51	120.49	(587.26)		(109,816.79)			
	Apr-19	587.26	(109,229.53)	(133.99)	41,154.45	(69,360.72)	13.51	120.49	(587.26)		(109,229.53)			
	May-19	587.26	(108,642.28)	(133.99)	41,020.46	(68,987.81)	13.51	120.49	(587.26)		(108,642.28)			
	Jun-19	587.26	(108,055.02)	(133.99)	40,886.46	(68,614.90)	13.51	120.49	(587.26)		(108,055.02)			
	Jul-19	587.26	(107,467.77)	(133.99)	40,752.47	(68,242.00)	13.51	120.49	(587.26)		(107,467.77)			
	Aug-19	587.26	(106,880.51)	(133.99)	40,618.47	(67,869.09)	13.51	120.49	(587.26)		(106,880.51)			
	Sep-19	587.26	(106,293.26)	(133.99)	40,484.48	(67,496.18)	13.51	120.49	(587.26)		(106,293.26)			
	Oct-19	587.26	(105,706.00)	(133.99)	40,350.48	(67,123.27)	13.51	120.49	(587.26)		(105,706.00)			
	Nov-19	587.26	(105,118.74)	(133.99)	40,216.49	(66,750.36)	13.51	120.49	(587.26)		(105,118.74)			
	Dec-19	587.26	(104,531.49)	(133.99)	40,082.49	(66,377.45)	13.51	120.49	(587.26)		(104,531.49)			
	Jan-20	587.26	(103,944.23)	(133.99)	39,948.50	(66,004.54)	13.51	120.49	(587.26)		(103,944.23)			
	Feb-20	587.26	(103,356.98)	(133.99)	39,814.51	(65,631.63)	13.51	120.49	(587.26)		(103,356.98)			
	Mar-20	587.26	(102,769.72)	(133.99)	39,680.51	(65,258.72)	13.51	120.49	(587.26)		(102,769.72)			
	Apr-20	587.26	(102,182.47)	(133.99)	39,546.52	(64,885.81)	13.51	120.49	(587.26)		(102,182.47)			
	May-20	587.26	(101,595.21)	(133.99)	39,412.52	(64,512.90)	13.51	120.49	(587.26)		(101,595.21)			
	Jun-20	587.26	(101,007.96)	(133.99)	39,278.53	(64,140.00)	13.51	120.49	(587.26)		(101,007.96)			
	Jul-20	587.26	(100,420.70)	(133.99)	39,144.54	(63,767.09)	13.51	120.49	(587.26)		(100,420.70)			
	Aug-20	587.26	(99,833.44)	(133.99)	39,010.54	(63,394.18)	13.51	120.49	(587.26)		(99,833.44)			
	Sep-20	587.26	(99,246.19)	(133.99)	38,876.55	(63,021.27)	13.51	120.49	(587.26)		(99,246.19)			
	Oct-20	587.26	(98,658.93)	(133.99)	38,742.55	(62,648.36)	13.51	120.49	(587.26)		(98,658.93)			
	Nov-20	587.26	(98,071.68)	(133.99)	38,608.56	(62,275.45)	13.51	120.49	(587.26)		(98,071.68)			
	Dec-20	587.26	(97,484.42)	(133.99)	38,474.56	(61,902.54)	13.51	120.49	(587.26)		(97,484.42)			
	Jan-21	587.26	(96,897.17)	(133.99)	38,340.57	(61,529.63)	13.51	120.49	(587.26)		(96,897.17)			

Amortization Schedule

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(Gain) Loss	Years	Annual Amort	5 years Amort		5 years Amort		20 years Amort		Total to Amort
			Nov 2004-Oct 2009	Nov 2009-Oct 2014	Nov 2014-Oct 2034	Nov 2004-Oct 2034			
SunTrust (63,003.00)	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)			(63,003.00)	
JP Morgan (148,409.00)	30	(4,946.97)	(24,734.83)	(24,734.83)	(98,939.33)			(148,409.00)	
Merrill Lynch -	5	-	-	-	-			-	
Merrill Lynch #####	10	3,237,793.20	16,188,966.00	16,188,966.00	-			32,377,932.00	
Total		3,230,746.13	16,153,730.67	16,153,730.67	(140,941.33)			32,156,520.00	

months to Amort 60 60 240

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.28206	Def State Tax	2.30%	269,228.84	(587.26)
2830.28201	Def Fed Tax	34.20%	(6,192.26)	13.51
		20.52%	(92,076.26)	200.84

T-Lock Settlement

	2150.20102		2150.20102		2150.20102		2150.20102		2150.20102		2830.28206		2830.28201		36.50%		20.517%		22.817%		
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Net of Tax	Adjustment	Adjustment	Adjustment	Adjustment	Balance to Amortize	Balance to Amortize	Adjustment	Adjustment	Adjustment	Adjustment	Balance to Amortize	Balance to Amortize	Adjustment	Adjustment	
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)
Feb-21	587.26	(96,309.91)	(133.99)	38,206.58	(58,103.33)	13.51	120.49	(587.26)												(96,309.91)	
Mar-21	587.26	(95,722.66)	(133.99)	38,072.58	(57,650.07)	13.51	120.49	(587.26)												(95,722.66)	
Apr-21	587.26	(95,135.40)	(133.99)	37,938.59	(57,196.81)	13.51	120.49	(587.26)												(95,135.40)	
May-21	587.26	(94,548.14)	(133.99)	37,804.59	(56,743.55)	13.51	120.49	(587.26)												(94,548.14)	
Jun-21	587.26	(93,960.89)	(133.99)	37,670.60	(56,290.29)	13.51	120.49	(587.26)												(93,960.89)	
Jul-21	587.26	(93,373.63)	(133.99)	37,536.61	(55,837.03)	13.51	120.49	(587.26)												(93,373.63)	
Aug-21	587.26	(92,786.38)	(133.99)	37,402.61	(55,383.77)	13.51	120.49	(587.26)												(92,786.38)	
Sep-21	587.26	(92,199.12)	(133.99)	37,268.62	(54,930.50)	13.51	120.49	(587.26)												(92,199.12)	
Oct-21	587.26	(91,611.87)	(133.99)	37,134.62	(54,477.24)	13.51	120.49	(587.26)												(91,611.87)	
Nov-21	587.26	(91,024.61)	(133.99)	37,000.63	(54,023.98)	13.51	120.49	(587.26)												(91,024.61)	
Dec-21	587.26	(90,437.36)	(133.99)	36,866.64	(53,570.72)	13.51	120.49	(587.26)												(90,437.36)	
Jan-22	587.26	(89,850.10)	(133.99)	36,732.64	(53,117.46)	13.51	120.49	(587.26)												(89,850.10)	
Feb-22	587.26	(89,262.84)	(133.99)	36,598.65	(52,664.20)	13.51	120.49	(587.26)												(89,262.84)	
Mar-22	587.26	(88,675.59)	(133.99)	36,464.65	(52,210.94)	13.51	120.49	(587.26)												(88,675.59)	
Apr-22	587.26	(88,088.33)	(133.99)	36,330.66	(51,757.67)	13.51	120.49	(587.26)												(88,088.33)	
May-22	587.26	(87,501.08)	(133.99)	36,196.66	(51,304.41)	13.51	120.49	(587.26)												(87,501.08)	
Jun-22	587.26	(86,913.82)	(133.99)	36,062.67	(50,851.15)	13.51	120.49	(587.26)												(86,913.82)	
Jul-22	587.26	(86,326.57)	(133.99)	35,928.68	(50,397.89)	13.51	120.49	(587.26)												(86,326.57)	
Aug-22	587.26	(85,739.31)	(133.99)	35,794.68	(49,944.63)	13.51	120.49	(587.26)												(85,739.31)	
Sep-22	587.26	(85,152.06)	(133.99)	35,660.69	(49,491.37)	13.51	120.49	(587.26)												(85,152.06)	
Oct-22	587.26	(84,564.80)	(133.99)	35,526.69	(49,038.11)	13.51	120.49	(587.26)												(84,564.80)	
Nov-22	587.26	(83,977.54)	(133.99)	35,392.70	(48,584.84)	13.51	120.49	(587.26)												(83,977.54)	
Dec-22	587.26	(83,390.29)	(133.99)	35,258.71	(48,131.58)	13.51	120.49	(587.26)												(83,390.29)	
Jan-23	587.26	(82,803.03)	(133.99)	35,124.71	(47,678.32)	13.51	120.49	(587.26)												(82,803.03)	
Feb-23	587.26	(82,215.78)	(133.99)	34,990.72	(47,225.06)	13.51	120.49	(587.26)												(82,215.78)	
Mar-23	587.26	(81,628.52)	(133.99)	34,856.72	(46,771.80)	13.51	120.49	(587.26)												(81,628.52)	
Apr-23	587.26	(81,041.27)	(133.99)	34,722.73	(46,318.54)	13.51	120.49	(587.26)												(81,041.27)	
May-23	587.26	(80,454.01)	(133.99)	34,588.74	(45,865.28)	13.51	120.49	(587.26)												(80,454.01)	
Jun-23	587.26	(79,866.76)	(133.99)	34,454.74	(45,412.01)	13.51	120.49	(587.26)												(79,866.76)	
Jul-23	587.26	(79,279.50)	(133.99)	34,320.75	(44,958.75)	13.51	120.49	(587.26)												(79,279.50)	
Aug-23	587.26	(78,692.24)	(133.99)	34,186.75	(44,505.49)	13.51	120.49	(587.26)												(78,692.24)	
Sep-23	587.26	(78,104.99)	(133.99)	34,052.76	(44,052.23)	13.51	120.49	(587.26)												(78,104.99)	
Oct-23	587.26	(77,517.73)	(133.99)	33,918.77	(43,598.97)	13.51	120.49	(587.26)												(77,517.73)	
Nov-23	587.26	(76,930.48)	(133.99)	33,784.77	(43,145.71)	13.51	120.49	(587.26)												(76,930.48)	
Dec-23	587.26	(76,343.22)	(133.99)	33,650.78	(42,692.45)	13.51	120.49	(587.26)												(76,343.22)	
Jan-24	587.26	(75,755.97)	(133.99)	33,516.78	(42,239.18)	13.51	120.49	(587.26)												(75,755.97)	
Feb-24	587.26	(75,168.71)	(133.99)	33,382.79	(41,785.92)	13.51	120.49	(587.26)												(75,168.71)	
Mar-24	587.26	(74,581.46)	(133.99)	33,248.79	(41,332.66)	13.51	120.49	(587.26)												(74,581.46)	
Apr-24	587.26	(73,994.20)	(133.99)	33,114.80	(40,879.40)	13.51	120.49	(587.26)												(73,994.20)	
May-24	587.26	(73,406.94)	(133.99)	32,980.81	(40,426.14)	13.51	120.49	(587.26)												(73,406.94)	
Jun-24	587.26	(72,819.69)	(133.99)	32,846.81	(39,972.88)	13.51	120.49	(587.26)												(72,819.69)	
Jul-24	587.26	(72,232.43)	(133.99)	32,712.82	(39,519.62)	13.51	120.49	(587.26)												(72,232.43)	
Aug-24	587.26	(71,645.18)	(133.99)	32,578.82	(39,066.35)	13.51	120.49	(587.26)												(71,645.18)	
Sep-24	587.26	(71,057.92)	(133.99)	32,444.83	(38,613.09)	13.51	120.49	(587.26)												(71,057.92)	
Oct-24	587.26	(70,470.67)	(133.99)	32,310.84	(38,159.83)	13.51	120.49	(587.26)												(70,470.67)	
Nov-24	587.26	(69,883.41)	(133.99)	32,176.84	(37,706.57)	13.51	120.49	(587.26)												(69,883.41)	
Dec-24	587.26	(69,296.16)	(133.99)	32,042.85	(37,253.31)	13.51	120.49	(587.26)												(69,296.16)	
Jan-25	587.26	(68,708.90)	(133.99)	31,908.85	(36,800.05)	13.51	120.49	(587.26)												(68,708.90)	
Feb-25	587.26	(68,121.64)	(133.99)	31,774.86	(36,346.78)	13.51	120.49	(587.26)												(68,121.64)	
Mar-25	587.26	(67,534.39)	(133.99)	31,640.87	(35,893.52)	13.51	120.49	(587.26)												(67,534.39)	
Apr-25	587.26	(66,947.13)	(133.99)	31,506.87	(35,440.26)	13.51	120.49	(587.26)												(66,947.13)	
May-25	587.26	(66,359.88)	(133.99)	31,372.88	(34,987.00)	13.51	120.49	(587.26)												(66,359.88)	
Jun-25	587.26	(65,772.62)	(133.99)	31,238.88	(34,533.74)	13.51	120.49	(587.26)												(65,772.62)	

Amortization Schedule
 GL# 010.0000.2150.20102.002000

(Gain) Loss	Years	Annual Amort	5 years Amort		5 years Amort		20 years Amort		Total to Amort	
			Nov 2004-Oct 2005	Nov 2009-Oct 2014	Nov 2014-Oct 2034	Nov 2004-Oct 2034				
SunTrust (63,003.00)	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(63,003.00)				
JP Morgan (148,409.00)	30	(4,946.97)	(24,734.83)	(24,734.83)	(98,939.33)	(148,409.00)				
Merrill Lynch	5	-	-	-	-	-				
Merrill Lynch	10	3,237,793.20	16,188,966.00	16,188,966.00	-	-	32,377,932.00			
Total		3,230,746.13	16,153,730.67	16,153,730.67	(140,941.33)	32,166,520.00				

months to Amort 60 60 240

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.28206	Def State Tax	269,228.84	269,228.84	(587.26)
2830.28201	Def Fed Tax	(8,192.26)	(8,192.26)	13.51
		(92,076.26)	(92,076.26)	200.84
		20.52%		

T-Lock Settlement

	2150_20102		2150_20102		2150_20102		2150_20102		2150_20102		2830_28206		2830_28201		36.50%		20.517%		22.817%	
	Amort		T-Lock Settlement		Def Tax Adj		Def Taxes		Net of Tax		Adjustment		Adjustment		Balance to Amortize		Balance to Amortize		Balance to Amortize	
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	30 YR	10 YR	Bal 30 YR	Bal 10 Yr		
Jul-25	587.26	(65,185.37)	(133.99)	31,104.89	(34,080.48)	13.51	120.49	(587.26)	(65,185.37)											
Aug-25	587.26	(64,598.11)	(133.99)	30,970.89	(33,627.22)	13.51	120.49	(587.26)	(64,598.11)											
Sep-25	587.26	(64,010.86)	(133.99)	30,836.90	(33,173.95)	13.51	120.49	(587.26)	(64,010.86)											
Oct-25	587.26	(63,423.60)	(133.99)	30,702.91	(32,720.69)	13.51	120.49	(587.26)	(63,423.60)											
Nov-25	587.26	(62,836.34)	(133.99)	30,568.91	(32,267.43)	13.51	120.49	(587.26)	(62,836.34)											
Dec-25	587.26	(62,249.09)	(133.99)	30,434.92	(31,814.17)	13.51	120.49	(587.26)	(62,249.09)											
Jan-26	587.26	(61,661.83)	(133.99)	30,300.92	(31,360.91)	13.51	120.49	(587.26)	(61,661.83)											
Feb-26	587.26	(61,074.58)	(133.99)	30,166.93	(30,907.65)	13.51	120.49	(587.26)	(61,074.58)											
Mar-26	587.26	(60,487.32)	(133.99)	30,032.94	(30,454.39)	13.51	120.49	(587.26)	(60,487.32)											
Apr-26	587.26	(59,900.07)	(133.99)	29,898.94	(30,001.12)	13.51	120.49	(587.26)	(59,900.07)											
May-26	587.26	(59,312.81)	(133.99)	29,764.95	(29,547.86)	13.51	120.49	(587.26)	(59,312.81)											
Jun-26	587.26	(58,725.56)	(133.99)	29,630.96	(29,094.60)	13.51	120.49	(587.26)	(58,725.56)											
Jul-26	587.26	(58,138.30)	(133.99)	29,496.96	(28,641.34)	13.51	120.49	(587.26)	(58,138.30)											
Aug-26	587.26	(57,551.04)	(133.99)	29,362.97	(28,188.08)	13.51	120.49	(587.26)	(57,551.04)											
Sep-26	587.26	(56,963.79)	(133.99)	29,228.97	(27,734.82)	13.51	120.49	(587.26)	(56,963.79)											
Oct-26	587.26	(56,376.53)	(133.99)	29,094.98	(27,281.56)	13.51	120.49	(587.26)	(56,376.53)											
Nov-26	587.26	(55,789.28)	(133.99)	28,960.98	(26,828.29)	13.51	120.49	(587.26)	(55,789.28)											
Dec-26	587.26	(55,202.02)	(133.99)	28,826.99	(26,375.03)	13.51	120.49	(587.26)	(55,202.02)											
Jan-27	587.26	(54,614.77)	(133.99)	28,693.00	(25,921.77)	13.51	120.49	(587.26)	(54,614.77)											
Feb-27	587.26	(54,027.51)	(133.99)	28,559.00	(25,468.51)	13.51	120.49	(587.26)	(54,027.51)											
Mar-27	587.26	(53,440.26)	(133.99)	28,425.01	(25,015.25)	13.51	120.49	(587.26)	(53,440.26)											
Apr-27	587.26	(52,853.00)	(133.99)	28,291.01	(24,561.99)	13.51	120.49	(587.26)	(52,853.00)											
May-27	587.26	(52,265.74)	(133.99)	28,157.02	(24,108.73)	13.51	120.49	(587.26)	(52,265.74)											
Jun-27	587.26	(51,678.49)	(133.99)	28,023.02	(23,655.46)	13.51	120.49	(587.26)	(51,678.49)											
Jul-27	587.26	(51,091.23)	(133.99)	27,889.03	(23,202.20)	13.51	120.49	(587.26)	(51,091.23)											
Aug-27	587.26	(50,503.98)	(133.99)	27,755.04	(22,748.94)	13.51	120.49	(587.26)	(50,503.98)											
Sep-27	587.26	(49,916.72)	(133.99)	27,621.04	(22,295.68)	13.51	120.49	(587.26)	(49,916.72)											
Oct-27	587.26	(49,329.47)	(133.99)	27,487.05	(21,842.42)	13.51	120.49	(587.26)	(49,329.47)											
Nov-27	587.26	(48,742.21)	(133.99)	27,353.05	(21,389.16)	13.51	120.49	(587.26)	(48,742.21)											
Dec-27	587.26	(48,154.96)	(133.99)	27,219.06	(20,935.90)	13.51	120.49	(587.26)	(48,154.96)											
Jan-28	587.26	(47,567.70)	(133.99)	27,085.07	(20,482.63)	13.51	120.49	(587.26)	(47,567.70)											
Feb-28	587.26	(46,980.44)	(133.99)	26,951.07	(20,029.37)	13.51	120.49	(587.26)	(46,980.44)											
Mar-28	587.26	(46,393.19)	(133.99)	26,817.08	(19,576.11)	13.51	120.49	(587.26)	(46,393.19)											
Apr-28	587.26	(45,805.93)	(133.99)	26,683.08	(19,122.85)	13.51	120.49	(587.26)	(45,805.93)											
May-28	587.26	(45,218.68)	(133.99)	26,549.09	(18,669.59)	13.51	120.49	(587.26)	(45,218.68)											
Jun-28	587.26	(44,631.42)	(133.99)	26,415.10	(18,216.33)	13.51	120.49	(587.26)	(44,631.42)											
Jul-28	587.26	(44,044.17)	(133.99)	26,281.10	(17,763.07)	13.51	120.49	(587.26)	(44,044.17)											
Aug-28	587.26	(43,456.91)	(133.99)	26,147.11	(17,309.80)	13.51	120.49	(587.26)	(43,456.91)											
Sep-28	587.26	(42,869.66)	(133.99)	26,013.11	(16,856.54)	13.51	120.49	(587.26)	(42,869.66)											
Oct-28	587.26	(42,282.40)	(133.99)	25,879.12	(16,403.28)	13.51	120.49	(587.26)	(42,282.40)											
Nov-28	587.26	(41,695.14)	(133.99)	25,745.12	(15,950.02)	13.51	120.49	(587.26)	(41,695.14)											
Dec-28	587.26	(41,107.89)	(133.99)	25,611.13	(15,496.76)	13.51	120.49	(587.26)	(41,107.89)											
Jan-29	587.26	(40,520.63)	(133.99)	25,477.14	(15,043.50)	13.51	120.49	(587.26)	(40,520.63)											
Feb-29	587.26	(39,933.38)	(133.99)	25,343.14	(14,590.24)	13.51	120.49	(587.26)	(39,933.38)											
Mar-29	587.26	(39,346.12)	(133.99)	25,209.15	(14,136.97)	13.51	120.49	(587.26)	(39,346.12)											
Apr-29	587.26	(38,758.87)	(133.99)	25,075.15	(13,683.71)	13.51	120.49	(587.26)	(38,758.87)											
May-29	587.26	(38,171.61)	(133.99)	24,941.16	(13,230.45)	13.51	120.49	(587.26)	(38,171.61)											
Jun-29	587.26	(37,584.36)	(133.99)	24,807.17	(12,777.19)	13.51	120.49	(587.26)	(37,584.36)											
Jul-29	587.26	(36,997.10)	(133.99)	24,673.17	(12,323.93)	13.51	120.49	(587.26)	(36,997.10)											
Aug-29	587.26	(36,409.84)	(133.99)	24,539.18	(11,870.67)	13.51	120.49	(587.26)	(36,409.84)											
Sep-29	587.26	(35,822.59)	(133.99)	24,405.18	(11,417.40)	13.51	120.49	(587.26)	(35,822.59)											
Oct-29	587.26	(35,235.33)	(133.99)	24,271.19	(10,964.14)	13.51	120.49	(587.26)	(35,235.33)											
Nov-29	587.26	(34,648.08)	(133.99)	24,137.20	(10,510.88)	13.51	120.49	(587.26)	(34,648.08)											

Amerization Schedule
 GL# 010.0000.2150.20102.002000

(Gain) Loss	Years	Annual Amort	5 years		20 years		Total to Amort
			Amort	Amort	Amort	Amort	
			Nov 2004-Oct 2009	Nov 2009-Oct 2014	Nov 2014-Oct 2034	Nov 2004-Oct 2034	
SunTrust	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(63,003.00)	
JP Morgan	30	(4,946.97)	(24,734.83)	(24,734.83)	(98,939.33)	(148,409.00)	
Merrill Lynch	5	-	-	-	-	-	
Merrill Lynch	10	3,237,793.20	16,188,966.00	16,188,966.00	-	32,377,932.00	
Total		3,230,746.13	16,153,730.67	16,153,730.67	(140,941.33)	32,166,520.00	

months to Amort 60 60 240

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830,28206	Def State Tax	269,228.84	269,228.84	(587.26)
2830,28201	Def Fed Tax	(6,192.26)	(6,192.26)	13.51
		(92,076.26)	(92,076.26)	200.84

T-Lock Settlement

	2150,20102		2150,20102		2150,20102		2150,20102		2150,20102		2150,20102		2150,20102		2150,20102	
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	2830,28206	2830,28201	2830,28206	2830,28201	2830,28206	2830,28201	2830,28206	2830,28201	2830,28206	2830,28201	
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)
Dec-29	587.26	(34,060.82)	(133.99)	24,003.20	(10,057.62)	13.51	120.49	13.51	120.49	(587.26)					(34,060.82)	
Jan-30	587.26	(33,473.57)	(133.99)	23,869.21	(9,604.36)	13.51	120.49	13.51	120.49	(587.26)					(33,473.57)	
Feb-30	587.26	(32,886.31)	(133.99)	23,735.21	(9,151.10)	13.51	120.49	13.51	120.49	(587.26)					(32,886.31)	
Mar-30	587.26	(32,299.06)	(133.99)	23,601.22	(8,697.84)	13.51	120.49	13.51	120.49	(587.26)					(32,299.06)	
Apr-30	587.26	(31,711.80)	(133.99)	23,467.23	(8,244.57)	13.51	120.49	13.51	120.49	(587.26)					(31,711.80)	
May-30	587.26	(31,124.54)	(133.99)	23,333.23	(7,791.31)	13.51	120.49	13.51	120.49	(587.26)					(31,124.54)	
Jun-30	587.26	(30,537.29)	(133.99)	23,199.24	(7,338.05)	13.51	120.49	13.51	120.49	(587.26)					(30,537.29)	
Jul-30	587.26	(29,950.03)	(133.99)	23,065.24	(6,884.79)	13.51	120.49	13.51	120.49	(587.26)					(29,950.03)	
Aug-30	587.26	(29,362.78)	(133.99)	22,931.25	(6,431.53)	13.51	120.49	13.51	120.49	(587.26)					(29,362.78)	
Sep-30	587.26	(28,775.52)	(133.99)	22,797.25	(5,978.27)	13.51	120.49	13.51	120.49	(587.26)					(28,775.52)	
Oct-30	587.26	(28,188.27)	(133.99)	22,663.26	(5,525.01)	13.51	120.49	13.51	120.49	(587.26)					(28,188.27)	
Nov-30	587.26	(27,601.01)	(133.99)	22,529.27	(5,071.74)	13.51	120.49	13.51	120.49	(587.26)					(27,601.01)	
Dec-30	587.26	(27,013.76)	(133.99)	22,395.27	(4,618.48)	13.51	120.49	13.51	120.49	(587.26)					(27,013.76)	
Jan-31	587.26	(26,426.50)	(133.99)	22,261.28	(4,165.22)	13.51	120.49	13.51	120.49	(587.26)					(26,426.50)	
Feb-31	587.26	(25,839.24)	(133.99)	22,127.28	(3,711.96)	13.51	120.49	13.51	120.49	(587.26)					(25,839.24)	
Mar-31	587.26	(25,251.99)	(133.99)	21,993.29	(3,258.70)	13.51	120.49	13.51	120.49	(587.26)					(25,251.99)	
Apr-31	587.26	(24,664.73)	(133.99)	21,859.30	(2,805.44)	13.51	120.49	13.51	120.49	(587.26)					(24,664.73)	
May-31	587.26	(24,077.48)	(133.99)	21,725.30	(2,352.18)	13.51	120.49	13.51	120.49	(587.26)					(24,077.48)	
Jun-31	587.26	(23,490.22)	(133.99)	21,591.31	(1,898.91)	13.51	120.49	13.51	120.49	(587.26)					(23,490.22)	
Jul-31	587.26	(22,902.97)	(133.99)	21,457.31	(1,445.65)	13.51	120.49	13.51	120.49	(587.26)					(22,902.97)	
Aug-31	587.26	(22,315.71)	(133.99)	21,323.32	(992.39)	13.51	120.49	13.51	120.49	(587.26)					(22,315.71)	
Sep-31	587.26	(21,728.46)	(133.99)	21,189.33	(539.13)	13.51	120.49	13.51	120.49	(587.26)					(21,728.46)	
Oct-31	587.26	(21,141.20)	(133.99)	21,055.33	(85.87)	13.51	120.49	13.51	120.49	(587.26)					(21,141.20)	
Nov-31	587.26	(20,553.94)	(133.99)	20,921.34	367.39	13.51	120.49	13.51	120.49	(587.26)					(20,553.94)	
Dec-31	587.26	(19,966.69)	(133.99)	20,787.34	820.65	13.51	120.49	13.51	120.49	(587.26)					(19,966.69)	
Jan-32	587.26	(19,379.43)	(133.99)	20,653.35	1,273.92	13.51	120.49	13.51	120.49	(587.26)					(19,379.43)	
Feb-32	587.26	(18,792.18)	(133.99)	20,519.36	1,727.18	13.51	120.49	13.51	120.49	(587.26)					(18,792.18)	
Mar-32	587.26	(18,204.92)	(133.99)	20,385.36	2,180.44	13.51	120.49	13.51	120.49	(587.26)					(18,204.92)	
Apr-32	587.26	(17,617.67)	(133.99)	20,251.37	2,633.70	13.51	120.49	13.51	120.49	(587.26)					(17,617.67)	
May-32	587.26	(17,030.41)	(133.99)	20,117.37	3,086.96	13.51	120.49	13.51	120.49	(587.26)					(17,030.41)	
Jun-32	587.26	(16,443.16)	(133.99)	19,983.38	3,540.22	13.51	120.49	13.51	120.49	(587.26)					(16,443.16)	
Jul-32	587.26	(15,855.90)	(133.99)	19,849.38	3,993.48	13.51	120.49	13.51	120.49	(587.26)					(15,855.90)	
Aug-32	587.26	(15,268.64)	(133.99)	19,715.39	4,446.75	13.51	120.49	13.51	120.49	(587.26)					(15,268.64)	
Sep-32	587.26	(14,681.39)	(133.99)	19,581.40	4,900.01	13.51	120.49	13.51	120.49	(587.26)					(14,681.39)	
Oct-32	587.26	(14,094.13)	(133.99)	19,447.40	5,353.27	13.51	120.49	13.51	120.49	(587.26)					(14,094.13)	
Nov-32	587.26	(13,506.88)	(133.99)	19,313.41	5,806.53	13.51	120.49	13.51	120.49	(587.26)					(13,506.88)	
Dec-32	587.26	(12,919.62)	(133.99)	19,179.41	6,259.79	13.51	120.49	13.51	120.49	(587.26)					(12,919.62)	
Jan-33	587.26	(12,332.37)	(133.99)	19,045.42	6,713.05	13.51	120.49	13.51	120.49	(587.26)					(12,332.37)	
Feb-33	587.26	(11,745.11)	(133.99)	18,911.43	7,166.31	13.51	120.49	13.51	120.49	(587.26)					(11,745.11)	
Mar-33	587.26	(11,157.86)	(133.99)	18,777.44	7,619.58	13.51	120.49	13.51	120.49	(587.26)					(11,157.86)	
Apr-33	587.26	(10,570.60)	(133.99)	18,643.44	8,072.84	13.51	120.49	13.51	120.49	(587.26)					(10,570.60)	
May-33	587.26	(9,983.34)	(133.99)	18,509.44	8,526.10	13.51	120.49	13.51	120.49	(587.26)					(9,983.34)	
Jun-33	587.26	(9,396.09)	(133.99)	18,375.45	8,979.36	13.51	120.49	13.51	120.49	(587.26)					(9,396.09)	
Jul-33	587.26	(8,808.83)	(133.99)	18,241.46	9,432.62	13.51	120.49	13.51	120.49	(587.26)					(8,808.83)	
Aug-33	587.26	(8,221.58)	(133.99)	18,107.46	9,885.88	13.51	120.49	13.51	120.49	(587.26)					(8,221.58)	
Sep-33	587.26	(7,634.32)	(133.99)	17,973.47	10,339.14	13.51	120.49	13.51	120.49	(587.26)					(7,634.32)	
Oct-33	587.26	(7,047.07)	(133.99)	17,839.47	10,792.41	13.51	120.49	13.51	120.49	(587.26)					(7,047.07)	
Nov-33	587.26	(6,459.81)	(133.99)	17,705.48	11,245.67	13.51	120.49	13.51	120.49	(587.26)					(6,459.81)	
Dec-33	587.26	(5,872.56)	(133.99)	17,571.48	11,698.93	13.51	120.49	13.51	120.49	(587.26)					(5,872.56)	
Jan-34	587.26	(5,285.30)	(133.99)	17,437.49	12,152.19	13.51	120.49	13.51	120.49	(587.26)					(5,285.30)	
Feb-34	587.26	(4,698.04)	(133.99)	17,303.50	12,605.45	13.51	120.49	13.51	120.49	(587.26)					(4,698.04)	
Mar-34	587.26	(4,110.79)	(133.99)	17,169.50	13,058.71	13.51	120.49	13.51	120.49	(587.26)					(4,110.79)	
Apr-34	587.26	(3,523.53)	(133.99)	17,035.51	13,511.98	13.51	120.49	13.51	120.49	(587.26)					(3,523.53)	

Balance to Amortize (211,412.00) 30 YR
 Balance to Amortize 32,377,932.00 10 YR
 Bal 30 YR Bal 10 Yr

Amortization Schedule

GL# 010.0000.2150.20102.002000

(Gain) Loss	Years	Annual Amort	5 years		20 years		Total to Amort
			Amort	Amort	Amort	Amort	
			Nov 2004-Oct 2001	Nov 2009-Oct 2014	Nov 2014-Oct 2034	Nov 2004-Oct 2034	
SunTrust	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(63,003.00)	
JP Morgan	30	(4,946.97)	(24,734.83)	(24,734.83)	(98,939.33)	(148,409.00)	
Merrill Lynch	5	-	-	-	-	-	
Merrill Lynch	10	3,237,793.20	16,188,966.00	16,188,966.00	-	32,377,932.00	
Total		3,230,746.13	16,153,730.67	16,153,730.67	(140,941.33)	32,166,520.00	

months to Amort 60 60 240

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.28206	Def State Tax	269,228.84	269,228.84	(587.26)
2830.28201	Def Fed Tax	20.52%	(92,076.26)	13.51
			(92,076.26)	200.84

T-Lock Settlement

	2150.20102	2150.20102	2150.20102	2150.20102	2150.20102	2830.28206	2830.28201
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)
May-34	587.26	(2,936.28)	(133.99)	16,901.51	13,965.24	13.51	120.49
Jun-34	587.26	(2,349.02)	(133.99)	16,767.52	14,418.50	13.51	120.49
Jul-34	587.26	(1,761.77)	(133.99)	16,633.53	14,871.76	13.51	120.49
Aug-34	587.26	(1,174.51)	(133.99)	16,499.53	15,325.02	13.51	120.49
Sep-34	587.26	(587.26)	(133.99)	16,365.54	15,778.28	13.51	120.49
Oct-34	587.26	(0.00)	(133.99)	16,231.54	16,231.54	13.51	120.49

36.50% 20.517% 22.817%

	Balance to Amortize	Balance to Amortize		
	(211,412.00)	82,877,982.00		
	30 YR	10 YR	Bal 30 YR	Bal 10 Yr
	(587.26)		(2,936.28)	
	(587.26)		(2,349.02)	
	(587.26)		(1,761.77)	
	(587.26)		(1,174.51)	
	(587.26)		(587.26)	
	(587.26)		(0.00)	

Amortization Schedule

GL# 010.0000.2150.20104.002000

	(Gain) Loss	Years	Annual Amort	10 years		Total to Amort April 2009-Mar 2019
				Amort		
				April 2009-Mar 2019		
SunTrust	(1,937,702.25)	10	(193,770.23)	(1,937,702.25)	-	(1,937,702.25)
JP Morgan	-	30	-	-	-	-
Merrill Lynch	-	5	-	-	-	-
Merrill Lynch	1,160,366.57	10	116,036.66	1,160,366.57	-	1,160,366.57
Total	(777,335.68)		(77,733.57)	(777,335.68)	-	(777,335.68)

		# months to Amort		
		120	60	240
LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.28206	Def State Tax	(6,477.80)	-	-
2830.28201	Def Fed Tax	148.99	-	-
		2,215.41	-	-
		20.52%		

T-Lock Settlement

		2150.20104		2150.20104		2150.20104		2150.20104		2830.28206		2830.28201		36.50%		0.20517		0.22817	
		Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	Adjustment	DR (CR)	DR (CR)	DR (CR)	DR (CR)						
		DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)						
Balance at March 31, 200	Mar-09		(777,335.68)		283,727.52	(493,608.16)	-	-	-	-	-	-	-						
	Jan-17	6,477.80	(168,422.73)	(2,364.40)	61,474.30	(106,948.43)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Feb-17	6,477.80	(161,944.93)	(2,364.40)	59,109.90	(102,835.03)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Mar-17	6,477.80	(155,467.14)	(2,364.40)	56,745.50	(98,721.63)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Apr-17	6,477.80	(148,989.34)	(2,364.40)	54,381.11	(94,608.23)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	May-17	6,477.80	(142,511.54)	(2,364.40)	52,016.71	(90,494.83)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Jun-17	6,477.80	(136,033.74)	(2,364.40)	49,652.32	(86,381.43)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Jul-17	6,477.80	(129,555.95)	(2,364.40)	47,287.92	(82,268.03)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Aug-17	6,477.80	(123,078.15)	(2,364.40)	44,923.52	(78,154.62)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Sep-17	6,477.80	(116,600.35)	(2,364.40)	42,559.13	(74,041.22)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Oct-17	6,477.80	(110,122.55)	(2,364.40)	40,194.73	(69,927.82)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Nov-17	6,477.80	(103,644.76)	(2,364.40)	37,830.34	(65,814.42)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Dec-17	6,477.80	(97,166.96)	(2,364.40)	35,465.94	(61,701.02)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Jan-18	6,477.80	(90,689.16)	(1,478.04)	33,101.54	(57,587.62)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Feb-18	6,477.80	(84,211.37)	(1,478.04)	30,747.06	(53,474.20)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Mar-18	6,477.80	(77,733.57)	(1,478.04)	28,392.58	(49,360.78)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Apr-18	6,477.80	(71,255.77)	(1,478.04)	26,038.10	(45,247.36)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	May-18	6,477.80	(64,777.97)	(1,478.04)	23,683.62	(41,133.94)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Jun-18	6,477.80	(58,300.18)	(1,478.04)	21,329.14	(37,020.52)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Jul-18	6,477.80	(51,822.38)	(1,478.04)	18,974.66	(32,907.10)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Aug-18	6,477.80	(45,344.58)	(1,478.04)	16,620.18	(28,793.68)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Sep-18	6,477.80	(38,866.78)	(1,478.04)	14,265.70	(24,680.26)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Oct-18	6,477.80	(32,388.99)	(1,478.04)	11,911.22	(20,566.84)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Nov-18	6,477.80	(25,911.19)	(1,478.04)	9,556.74	(16,453.42)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Dec-18	6,477.80	(19,433.39)	(1,478.04)	7,202.26	(12,340.00)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Jan-19	6,477.80	(12,955.59)	(1,478.04)	4,847.78	(8,226.58)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Feb-19	6,477.80	(6,477.80)	(1,478.04)	2,493.30	(4,113.16)	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						
	Mar-19	6,477.80	(0.00)	(1,478.04)	13,295.36	13,295.36	148.99	2,215.41	148.99	2,215.41	148.99	2,215.41	148.99						

Amortization Schedule
GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort		10 years Amort		10 years Amort		Total to Amort
				June 2011-May 2021	June 2021-May 2031	June 2031-May 2041	June 2011-May 2041			
Morgan Stanley	(6,701,857.00)	30	(223,952.33)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)			
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)	(6,799,114.00)			
BNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)			
Merrill Lynch	-	30	-	-	-	-	-			
Total	(20,079,047.00)		(669,801.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)			

		# months to Amort	120	120	120
LT Int Exp	Monthly Amort		DR (CR)	DR (CR)	DR (CR)
2830.xxxxx	Def State Tax		(55,775.13)	(55,775.13)	(55,775.13)
2830.xxxxx	Def Fed Tax		1,282.83	1,282.83	1,282.83
			19,075.09	19,075.09	19,075.09

T-Lock Settlement

	2150.20105	2150.20105	2150.20105	2150.20105	2150.20105	2830.28206	2830.28201
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)
Oct-25	55,775.13	(10,429,949.41)	(12,726.21)	4,524,312.38	(5,905,637.03)	1,282.83	11,443.38
Nov-25	55,775.13	(10,374,174.28)	(12,726.21)	4,511,586.17	(5,862,588.11)	1,282.83	11,443.38
Dec-25	55,775.13	(10,318,399.15)	(12,726.21)	4,498,859.96	(5,819,539.20)	1,282.83	11,443.38
Jan-26	55,775.13	(10,262,624.02)	(12,726.21)	4,486,133.75	(5,776,490.28)	1,282.83	11,443.38
Feb-26	55,775.13	(10,206,848.89)	(12,726.21)	4,473,407.53	(5,733,441.36)	1,282.83	11,443.38
Mar-26	55,775.13	(10,151,073.76)	(12,726.21)	4,460,681.32	(5,690,392.44)	1,282.83	11,443.38
Apr-26	55,775.13	(10,095,298.63)	(12,726.21)	4,447,955.11	(5,647,343.52)	1,282.83	11,443.38
May-26	55,775.13	(10,039,523.50)	(12,726.21)	4,435,228.90	(5,604,294.60)	1,282.83	11,443.38
Jun-26	55,775.13	(9,983,748.37)	(12,726.21)	4,422,502.69	(5,561,245.68)	1,282.83	11,443.38
Jul-26	55,775.13	(9,927,973.24)	(12,726.21)	4,409,776.48	(5,518,196.76)	1,282.83	11,443.38
Aug-26	55,775.13	(9,872,198.11)	(12,726.21)	4,397,050.27	(5,475,147.84)	1,282.83	11,443.38
Sep-26	55,775.13	(9,816,422.98)	(12,726.21)	4,384,324.05	(5,432,098.92)	1,282.83	11,443.38
Oct-26	55,775.13	(9,760,647.85)	(12,726.21)	4,371,597.84	(5,389,050.00)	1,282.83	11,443.38
Nov-26	55,775.13	(9,704,872.72)	(12,726.21)	4,358,871.63	(5,346,001.09)	1,282.83	11,443.38
Dec-26	55,775.13	(9,649,097.59)	(12,726.21)	4,346,145.42	(5,302,952.17)	1,282.83	11,443.38
Jan-27	55,775.13	(9,593,322.46)	(12,726.21)	4,333,419.21	(5,259,903.25)	1,282.83	11,443.38
Feb-27	55,775.13	(9,537,547.33)	(12,726.21)	4,320,693.00	(5,216,854.33)	1,282.83	11,443.38
Mar-27	55,775.13	(9,481,772.19)	(12,726.21)	4,307,966.78	(5,173,805.41)	1,282.83	11,443.38
Apr-27	55,775.13	(9,425,997.06)	(12,726.21)	4,295,240.57	(5,130,756.49)	1,282.83	11,443.38
May-27	55,775.13	(9,370,221.93)	(12,726.21)	4,282,514.36	(5,087,707.57)	1,282.83	11,443.38
Jun-27	55,775.13	(9,314,446.80)	(12,726.21)	4,269,788.15	(5,044,658.65)	1,282.83	11,443.38
Jul-27	55,775.13	(9,258,671.67)	(12,726.21)	4,257,061.94	(5,001,609.73)	1,282.83	11,443.38
Aug-27	55,775.13	(9,202,896.54)	(12,726.21)	4,244,335.73	(4,958,560.81)	1,282.83	11,443.38
Sep-27	55,775.13	(9,147,121.41)	(12,726.21)	4,231,609.52	(4,915,511.90)	1,282.83	11,443.38
Oct-27	55,775.13	(9,091,346.28)	(12,726.21)	4,218,883.30	(4,872,462.98)	1,282.83	11,443.38
Nov-27	55,775.13	(9,035,571.15)	(12,726.21)	4,206,157.09	(4,829,414.06)	1,282.83	11,443.38
Dec-27	55,775.13	(8,979,796.02)	(12,726.21)	4,193,430.88	(4,786,365.14)	1,282.83	11,443.38
Jan-28	55,775.13	(8,924,020.89)	(12,726.21)	4,180,704.67	(4,743,316.22)	1,282.83	11,443.38
Feb-28	55,775.13	(8,868,245.76)	(12,726.21)	4,167,978.46	(4,700,267.30)	1,282.83	11,443.38
Mar-28	55,775.13	(8,812,470.63)	(12,726.21)	4,155,252.25	(4,657,218.38)	1,282.83	11,443.38
Apr-28	55,775.13	(8,756,695.50)	(12,726.21)	4,142,526.03	(4,614,169.46)	1,282.83	11,443.38
May-28	55,775.13	(8,700,920.37)	(12,726.21)	4,129,799.82	(4,571,120.54)	1,282.83	11,443.38
Jun-28	55,775.13	(8,645,145.24)	(12,726.21)	4,117,073.61	(4,528,071.62)	1,282.83	11,443.38
Jul-28	55,775.13	(8,589,370.11)	(12,726.21)	4,104,347.40	(4,485,022.71)	1,282.83	11,443.38
Aug-28	55,775.13	(8,533,594.98)	(12,726.21)	4,091,621.19	(4,441,973.79)	1,282.83	11,443.38
Sep-28	55,775.13	(8,477,819.84)	(12,726.21)	4,078,894.98	(4,398,924.87)	1,282.83	11,443.38
Oct-28	55,775.13	(8,422,044.71)	(12,726.21)	4,066,168.77	(4,355,875.95)	1,282.83	11,443.38
Nov-28	55,775.13	(8,366,269.58)	(12,726.21)	4,053,442.55	(4,312,827.03)	1,282.83	11,443.38
Dec-28	55,775.13	(8,310,494.45)	(12,726.21)	4,040,716.34	(4,269,778.11)	1,282.83	11,443.38
Jan-29	55,775.13	(8,254,719.32)	(12,726.21)	4,027,990.13	(4,226,729.19)	1,282.83	11,443.38
Feb-29	55,775.13	(8,198,944.19)	(12,726.21)	4,015,263.92	(4,183,680.27)	1,282.83	11,443.38
Mar-29	55,775.13	(8,143,169.06)	(12,726.21)	4,002,537.71	(4,140,631.35)	1,282.83	11,443.38
Apr-29	55,775.13	(8,087,393.93)	(12,726.21)	3,989,811.50	(4,097,582.43)	1,282.83	11,443.38
May-29	55,775.13	(8,031,618.80)	(12,726.21)	3,977,085.28	(4,054,533.52)	1,282.83	11,443.38
Jun-29	55,775.13	(7,975,843.67)	(12,726.21)	3,964,359.07	(4,011,484.60)	1,282.83	11,443.38
Jul-29	55,775.13	(7,920,068.54)	(12,726.21)	3,951,632.86	(3,968,435.68)	1,282.83	11,443.38
Aug-29	55,775.13	(7,864,293.41)	(12,726.21)	3,938,906.65	(3,925,386.76)	1,282.83	11,443.38
Sep-29	55,775.13	(7,808,518.28)	(12,726.21)	3,926,180.44	(3,882,337.84)	1,282.83	11,443.38
Oct-29	55,775.13	(7,752,743.15)	(12,726.21)	3,913,454.23	(3,839,288.92)	1,282.83	11,443.38
Nov-29	55,775.13	(7,696,968.02)	(12,726.21)	3,900,728.02	(3,796,240.00)	1,282.83	11,443.38
Dec-29	55,775.13	(7,641,192.89)	(12,726.21)	3,888,001.80	(3,753,191.08)	1,282.83	11,443.38
Jan-30	55,775.13	(7,585,417.76)	(12,726.21)	3,875,275.59	(3,710,142.16)	1,282.83	11,443.38
Feb-30	55,775.13	(7,529,642.63)	(12,726.21)	3,862,549.38	(3,667,093.24)	1,282.83	11,443.38

Amortization Schedule
 GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort		10 years Amort		10 years Amort		Total to Amort June 2011-May 2041
				June 2011-May 2021	June 2021-May 2031	June 2031-May 2041	June 2011-May 2041			
Morgan Stanley	(6,701,857.00)	30	(223,995.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)			
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)	(6,799,114.00)			
BNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)			
Merrill Lynch	-	30	-	-	-	-	-			
Total	(20,079,047.00)		(669,901.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)			

		# months to Amort	120	120	120
LT Int Exp	Monthly Amort		DR (CR)	DR (CR)	DR (CR)
2830.xxxxx	Def State Tax		(55,775.13)	(55,775.13)	(55,775.13)
2830.xxxxx	Def Fed Tax		1,282.83	1,282.83	1,282.83
			19,075.09	19,075.09	19,075.09

T-Lock Settlement

	2150.20105	2150.20105	2150.20105	2150.20105	2150.20105	2830.28205	2830.28201	2.30%	34.20%	36.50%	0.20517	0.22817
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	DR (CR)	DR (CR)	DR (CR)		
Mar-30	55,775.13	(7,473,867.49)	(12,726.21)	3,849,823.17	(3,624,044.33)	1,282.83		1,282.83				11,443.38
Apr-30	55,775.13	(7,418,092.36)	(12,726.21)	3,837,096.96	(3,580,995.41)	1,282.83		1,282.83				11,443.38
May-30	55,775.13	(7,362,317.23)	(12,726.21)	3,824,370.75	(3,537,946.49)	1,282.83		1,282.83				11,443.38
Jun-30	55,775.13	(7,306,542.10)	(12,726.21)	3,811,644.53	(3,494,897.57)	1,282.83		1,282.83				11,443.38
Jul-30	55,775.13	(7,250,766.97)	(12,726.21)	3,798,918.32	(3,451,848.65)	1,282.83		1,282.83				11,443.38
Aug-30	55,775.13	(7,194,991.84)	(12,726.21)	3,786,192.11	(3,408,799.73)	1,282.83		1,282.83				11,443.38
Sep-30	55,775.13	(7,139,216.71)	(12,726.21)	3,773,465.90	(3,365,750.81)	1,282.83		1,282.83				11,443.38
Oct-30	55,775.13	(7,083,441.58)	(12,726.21)	3,760,739.69	(3,322,701.89)	1,282.83		1,282.83				11,443.38
Nov-30	55,775.13	(7,027,666.45)	(12,726.21)	3,748,013.48	(3,279,652.97)	1,282.83		1,282.83				11,443.38
Dec-30	55,775.13	(6,971,891.32)	(12,726.21)	3,735,287.27	(3,236,604.05)	1,282.83		1,282.83				11,443.38
Jan-31	55,775.13	(6,916,116.19)	(12,726.21)	3,722,561.05	(3,193,555.14)	1,282.83		1,282.83				11,443.38
Feb-31	55,775.13	(6,860,341.06)	(12,726.21)	3,709,834.84	(3,150,506.22)	1,282.83		1,282.83				11,443.38
Mar-31	55,775.13	(6,804,565.93)	(12,726.21)	3,697,108.63	(3,107,457.30)	1,282.83		1,282.83				11,443.38
Apr-31	55,775.13	(6,748,790.80)	(12,726.21)	3,684,382.42	(3,064,408.38)	1,282.83		1,282.83				11,443.38
May-31	55,775.13	(6,693,015.67)	(12,726.21)	3,671,656.21	(3,021,359.46)	1,282.83		1,282.83				11,443.38
Jun-31	55,775.13	(6,637,240.54)	(12,726.21)	3,658,930.00	(2,978,310.54)	1,282.83		1,282.83				11,443.38
Jul-31	55,775.13	(6,581,465.41)	(12,726.21)	3,646,203.78	(2,935,261.62)	1,282.83		1,282.83				11,443.38
Aug-31	55,775.13	(6,525,690.28)	(12,726.21)	3,633,477.57	(2,892,212.70)	1,282.83		1,282.83				11,443.38
Sep-31	55,775.13	(6,469,915.14)	(12,726.21)	3,620,751.36	(2,849,163.78)	1,282.83		1,282.83				11,443.38
Oct-31	55,775.13	(6,414,140.01)	(12,726.21)	3,608,025.15	(2,806,114.86)	1,282.83		1,282.83				11,443.38
Nov-31	55,775.13	(6,358,364.88)	(12,726.21)	3,595,298.94	(2,763,065.94)	1,282.83		1,282.83				11,443.38
Dec-31	55,775.13	(6,302,589.75)	(12,726.21)	3,582,572.73	(2,720,017.03)	1,282.83		1,282.83				11,443.38
Jan-32	55,775.13	(6,246,814.62)	(12,726.21)	3,569,846.52	(2,676,968.11)	1,282.83		1,282.83				11,443.38
Feb-32	55,775.13	(6,191,039.49)	(12,726.21)	3,557,120.30	(2,633,919.19)	1,282.83		1,282.83				11,443.38
Mar-32	55,775.13	(6,135,264.36)	(12,726.21)	3,544,394.09	(2,590,870.27)	1,282.83		1,282.83				11,443.38
Apr-32	55,775.13	(6,079,489.23)	(12,726.21)	3,531,667.88	(2,547,821.35)	1,282.83		1,282.83				11,443.38
May-32	55,775.13	(6,023,714.10)	(12,726.21)	3,518,941.67	(2,504,772.43)	1,282.83		1,282.83				11,443.38
Jun-32	55,775.13	(5,967,938.97)	(12,726.21)	3,506,215.46	(2,461,723.51)	1,282.83		1,282.83				11,443.38
Jul-32	55,775.13	(5,912,163.84)	(12,726.21)	3,493,489.25	(2,418,674.59)	1,282.83		1,282.83				11,443.38
Aug-32	55,775.13	(5,856,388.71)	(12,726.21)	3,480,763.03	(2,375,625.67)	1,282.83		1,282.83				11,443.38
Sep-32	55,775.13	(5,800,613.58)	(12,726.21)	3,468,036.82	(2,332,576.75)	1,282.83		1,282.83				11,443.38
Oct-32	55,775.13	(5,744,838.45)	(12,726.21)	3,455,310.61	(2,289,527.84)	1,282.83		1,282.83				11,443.38
Nov-32	55,775.13	(5,689,063.32)	(12,726.21)	3,442,584.40	(2,246,478.92)	1,282.83		1,282.83				11,443.38
Dec-32	55,775.13	(5,633,288.19)	(12,726.21)	3,429,858.19	(2,203,430.00)	1,282.83		1,282.83				11,443.38
Jan-33	55,775.13	(5,577,513.06)	(12,726.21)	3,417,131.98	(2,160,381.08)	1,282.83		1,282.83				11,443.38
Feb-33	55,775.13	(5,521,737.93)	(12,726.21)	3,404,405.77	(2,117,332.16)	1,282.83		1,282.83				11,443.38
Mar-33	55,775.13	(5,465,962.79)	(12,726.21)	3,391,679.55	(2,074,283.24)	1,282.83		1,282.83				11,443.38
Apr-33	55,775.13	(5,410,187.66)	(12,726.21)	3,378,953.34	(2,031,234.32)	1,282.83		1,282.83				11,443.38
May-33	55,775.13	(5,354,412.53)	(12,726.21)	3,366,227.13	(1,988,185.40)	1,282.83		1,282.83				11,443.38
Jun-33	55,775.13	(5,298,637.40)	(12,726.21)	3,353,500.92	(1,945,136.48)	1,282.83		1,282.83				11,443.38
Jul-33	55,775.13	(5,242,862.27)	(12,726.21)	3,340,774.71	(1,902,087.56)	1,282.83		1,282.83				11,443.38
Aug-33	55,775.13	(5,187,087.14)	(12,726.21)	3,328,048.50	(1,859,038.65)	1,282.83		1,282.83				11,443.38
Sep-33	55,775.13	(5,131,312.01)	(12,726.21)	3,315,322.28	(1,815,989.73)	1,282.83		1,282.83				11,443.38
Oct-33	55,775.13	(5,075,536.88)	(12,726.21)	3,302,596.07	(1,772,940.81)	1,282.83		1,282.83				11,443.38
Nov-33	55,775.13	(5,019,761.75)	(12,726.21)	3,289,869.86	(1,729,891.89)	1,282.83		1,282.83				11,443.38
Dec-33	55,775.13	(4,963,986.62)	(12,726.21)	3,277,143.65	(1,686,842.97)	1,282.83		1,282.83				11,443.38
Jan-34	55,775.13	(4,908,211.49)	(12,726.21)	3,264,417.44	(1,643,794.05)	1,282.83		1,282.83				11,443.38
Feb-34	55,775.13	(4,852,436.36)	(12,726.21)	3,251,691.23	(1,600,745.13)	1,282.83		1,282.83				11,443.38
Mar-34	55,775.13	(4,796,661.23)	(12,726.21)	3,238,965.02	(1,557,696.21)	1,282.83		1,282.83				11,443.38
Apr-34	55,775.13	(4,740,886.10)	(12,726.21)	3,226,238.80	(1,514,647.29)	1,282.83		1,282.83				11,443.38
May-34	55,775.13	(4,685,110.97)	(12,726.21)	3,213,512.59	(1,471,598.37)	1,282.83		1,282.83				11,443.38
Jun-34	55,775.13	(4,629,335.84)	(12,726.21)	3,200,786.38	(1,428,549.46)	1,282.83		1,282.83				11,443.38
Jul-34	55,775.13	(4,573,560.71)	(12,726.21)	3,188,060.17	(1,385,500.54)	1,282.83		1,282.83				11,443.38

Amortization Schedule

GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort			Total to Amort June 2011-May 2041
				June 2011-May 2021	June 2021-May 2031	June 2031-May 2041	
Morgan Stanley	(6,701,857.00)	30	(223,952.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)	(6,799,114.00)
BNP Paribas	(6,578,076.00)	30	(219,262.00)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)
Merrill Lynch	-	30	-	-	-	-	-
Total	(20,079,047.00)		(669,301.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)

# months to Amort		120	120	120
LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.xxxxx	Def State Tax	(55,775.13)	(55,775.13)	(55,775.13)
2830.xxxxx	Def Fed Tax	1,282.83	1,282.83	1,282.83
		19,075.09	19,075.09	19,075.09

T-Lock Settlement

	2150.20105	2150.20105	2150.20105	2150.20105	2150.20105	2830.28206	2830.28201
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net OCI	2.30%	34.20% 36.50%
Aug-34	55,775.13	(4,517,785.58)	(12,726.21)	3,175,333.96	(1,342,451.62)	1,282.83	11,443.38
Sep-34	55,775.13	(4,462,010.44)	(12,726.21)	3,162,607.75	(1,299,402.70)	1,282.83	11,443.38
Oct-34	55,775.13	(4,406,235.31)	(12,726.21)	3,149,881.53	(1,256,353.78)	1,282.83	11,443.38
Nov-34	55,775.13	(4,350,460.18)	(12,726.21)	3,137,155.32	(1,213,304.86)	1,282.83	11,443.38
Dec-34	55,775.13	(4,294,685.05)	(12,726.21)	3,124,429.11	(1,170,255.94)	1,282.83	11,443.38
Jan-35	55,775.13	(4,238,909.92)	(12,726.21)	3,111,702.90	(1,127,207.02)	1,282.83	11,443.38
Feb-35	55,775.13	(4,183,134.79)	(12,726.21)	3,098,976.69	(1,084,158.10)	1,282.83	11,443.38
Mar-35	55,775.13	(4,127,359.66)	(12,726.21)	3,086,250.48	(1,041,109.18)	1,282.83	11,443.38
Apr-35	55,775.13	(4,071,584.53)	(12,726.21)	3,073,524.27	(998,060.27)	1,282.83	11,443.38
May-35	55,775.13	(4,015,809.40)	(12,726.21)	3,060,798.05	(955,011.35)	1,282.83	11,443.38
Jun-35	55,775.13	(3,960,034.27)	(12,726.21)	3,048,071.84	(911,962.43)	1,282.83	11,443.38
Jul-35	55,775.13	(3,904,259.14)	(12,726.21)	3,035,345.63	(868,913.51)	1,282.83	11,443.38
Aug-35	55,775.13	(3,848,484.01)	(12,726.21)	3,022,619.42	(825,864.59)	1,282.83	11,443.38
Sep-35	55,775.13	(3,792,708.88)	(12,726.21)	3,009,893.21	(782,815.67)	1,282.83	11,443.38
Oct-35	55,775.13	(3,736,933.75)	(12,726.21)	2,997,167.00	(739,766.75)	1,282.83	11,443.38
Nov-35	55,775.13	(3,681,158.62)	(12,726.21)	2,984,440.78	(696,717.83)	1,282.83	11,443.38
Dec-35	55,775.13	(3,625,383.49)	(12,726.21)	2,971,714.57	(653,668.91)	1,282.83	11,443.38
Jan-36	55,775.13	(3,569,608.36)	(12,726.21)	2,958,988.36	(610,619.99)	1,282.83	11,443.38
Feb-36	55,775.13	(3,513,833.23)	(12,726.21)	2,946,262.15	(567,571.08)	1,282.83	11,443.38
Mar-36	55,775.13	(3,458,058.09)	(12,726.21)	2,933,535.94	(524,522.16)	1,282.83	11,443.38
Apr-36	55,775.13	(3,402,282.96)	(12,726.21)	2,920,809.73	(481,473.24)	1,282.83	11,443.38
May-36	55,775.13	(3,346,507.83)	(12,726.21)	2,908,083.52	(438,424.32)	1,282.83	11,443.38
Jun-36	55,775.13	(3,290,732.70)	(12,726.21)	2,895,357.30	(395,375.40)	1,282.83	11,443.38
Jul-36	55,775.13	(3,234,957.57)	(12,726.21)	2,882,631.09	(352,326.48)	1,282.83	11,443.38
Aug-36	55,775.13	(3,179,182.44)	(12,726.21)	2,869,904.88	(309,277.56)	1,282.83	11,443.38
Sep-36	55,775.13	(3,123,407.31)	(12,726.21)	2,857,178.67	(266,228.64)	1,282.83	11,443.38
Oct-36	55,775.13	(3,067,632.18)	(12,726.21)	2,844,452.46	(223,179.72)	1,282.83	11,443.38
Nov-36	55,775.13	(3,011,857.05)	(12,726.21)	2,831,726.25	(180,130.80)	1,282.83	11,443.38
Dec-36	55,775.13	(2,956,081.92)	(12,726.21)	2,819,000.03	(137,081.88)	1,282.83	11,443.38
Jan-37	55,775.13	(2,900,306.79)	(12,726.21)	2,806,273.82	(94,032.97)	1,282.83	11,443.38
Feb-37	55,775.13	(2,844,531.66)	(12,726.21)	2,793,547.61	(50,984.05)	1,282.83	11,443.38
Mar-37	55,775.13	(2,788,756.53)	(12,726.21)	2,780,821.40	(7,935.13)	1,282.83	11,443.38
Apr-37	55,775.13	(2,732,981.40)	(12,726.21)	2,768,095.19	35,113.79	1,282.83	11,443.38
May-37	55,775.13	(2,677,206.27)	(12,726.21)	2,755,368.98	78,162.71	1,282.83	11,443.38
Jun-37	55,775.13	(2,621,431.14)	(12,726.21)	2,742,642.77	121,211.63	1,282.83	11,443.38
Jul-37	55,775.13	(2,565,656.01)	(12,726.21)	2,729,916.55	164,260.55	1,282.83	11,443.38
Aug-37	55,775.13	(2,509,880.88)	(12,726.21)	2,717,190.34	207,309.47	1,282.83	11,443.38
Sep-37	55,775.13	(2,454,105.74)	(12,726.21)	2,704,464.13	250,358.39	1,282.83	11,443.38
Oct-37	55,775.13	(2,398,330.61)	(12,726.21)	2,691,737.92	293,407.31	1,282.83	11,443.38
Nov-37	55,775.13	(2,342,555.48)	(12,726.21)	2,679,011.71	336,456.22	1,282.83	11,443.38
Dec-37	55,775.13	(2,286,780.35)	(12,726.21)	2,666,285.50	379,505.14	1,282.83	11,443.38
Jan-38	55,775.13	(2,231,005.22)	(12,726.21)	2,653,559.28	422,554.06	1,282.83	11,443.38
Feb-38	55,775.13	(2,175,230.09)	(12,726.21)	2,640,833.07	465,602.98	1,282.83	11,443.38
Mar-38	55,775.13	(2,119,454.96)	(12,726.21)	2,628,106.86	508,651.90	1,282.83	11,443.38
Apr-38	55,775.13	(2,063,679.83)	(12,726.21)	2,615,380.65	551,700.82	1,282.83	11,443.38
May-38	55,775.13	(2,007,904.70)	(12,726.21)	2,602,654.44	594,749.74	1,282.83	11,443.38
Jun-38	55,775.13	(1,952,129.57)	(12,726.21)	2,589,928.23	637,798.66	1,282.83	11,443.38
Jul-38	55,775.13	(1,896,354.44)	(12,726.21)	2,577,202.02	680,847.58	1,282.83	11,443.38
Aug-38	55,775.13	(1,840,579.31)	(12,726.21)	2,564,475.80	723,896.50	1,282.83	11,443.38
Sep-38	55,775.13	(1,784,804.18)	(12,726.21)	2,551,749.59	766,945.41	1,282.83	11,443.38
Oct-38	55,775.13	(1,729,029.05)	(12,726.21)	2,539,023.38	809,994.33	1,282.83	11,443.38
Nov-38	55,775.13	(1,673,253.92)	(12,726.21)	2,526,297.17	853,043.25	1,282.83	11,443.38
Dec-38	55,775.13	(1,617,478.79)	(12,726.21)	2,513,570.96	896,092.17	1,282.83	11,443.38

Amortization Schedule
GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years	10 years	10 years	Total to Amort June 2011-May 2041
				Amort	Amort	Amort	
				June 2011-May 2021	June 2021-May 2031	June 2031-May 2041	
Morgan Stanley	(6,701,857.00)	30	(223,395.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,637.13)	(2,266,637.13)	(2,266,637.13)	(6,799,114.00)
BNP Paribas	(6,578,076.00)	30	(219,692.00)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)
Merrill Lynch	-	30	-	-	-	-	-
Total	(20,079,047.00)		(669,301.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)

	# months to Amort	120	120	120
LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.xxxxx	Def State Tax	(55,775.13)	(55,775.13)	(55,775.13)
2830.xxxxx	Def Fed Tax	1,282.83	1,282.83	1,282.83
		19,075.09	19,075.09	19,075.09

T-Lock Settlement

	2150.20105	2150.20105	2150.20105	2150.20105	2150.20105	2830.28206	2830.28201		
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	2.30%	34.20% 36.50%
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	DR (CR)	DR (CR)		
Jan-39	55,775.13	(1,561,703.66)	(12,726.21)	2,500,844.75	939,141.09	1,282.83	11,443.38		
Feb-39	55,775.13	(1,505,928.53)	(12,726.21)	2,488,118.53	982,190.01	1,282.83	11,443.38		
Mar-39	55,775.13	(1,450,153.39)	(12,726.21)	2,475,392.32	1,025,238.93	1,282.83	11,443.38		
Apr-39	55,775.13	(1,394,378.26)	(12,726.21)	2,462,666.11	1,068,287.85	1,282.83	11,443.38		
May-39	55,775.13	(1,338,603.13)	(12,726.21)	2,449,939.90	1,111,336.77	1,282.83	11,443.38		
Jun-39	55,775.13	(1,282,828.00)	(12,726.21)	2,437,213.69	1,154,385.69	1,282.83	11,443.38		
Jul-39	55,775.13	(1,227,052.87)	(12,726.21)	2,424,487.48	1,197,434.60	1,282.83	11,443.38		
Aug-39	55,775.13	(1,171,277.74)	(12,726.21)	2,411,761.27	1,240,483.52	1,282.83	11,443.38		
Sep-39	55,775.13	(1,115,502.61)	(12,726.21)	2,399,035.05	1,283,532.44	1,282.83	11,443.38		
Oct-39	55,775.13	(1,059,727.48)	(12,726.21)	2,386,308.84	1,326,581.36	1,282.83	11,443.38		
Nov-39	55,775.13	(1,003,952.35)	(12,726.21)	2,373,582.63	1,369,630.28	1,282.83	11,443.38		
Dec-39	55,775.13	(948,177.22)	(12,726.21)	2,360,856.42	1,412,679.20	1,282.83	11,443.38		
Jan-40	55,775.13	(892,402.09)	(12,726.21)	2,348,130.21	1,455,728.12	1,282.83	11,443.38		
Feb-40	55,775.13	(836,626.96)	(12,726.21)	2,335,404.00	1,498,777.04	1,282.83	11,443.38		
Mar-40	55,775.13	(780,851.83)	(12,726.21)	2,322,677.78	1,541,825.96	1,282.83	11,443.38		
Apr-40	55,775.13	(725,076.70)	(12,726.21)	2,309,951.57	1,584,874.88	1,282.83	11,443.38		
May-40	55,775.13	(669,301.57)	(12,726.21)	2,297,225.36	1,627,923.79	1,282.83	11,443.38		
Jun-40	55,775.13	(613,526.44)	(12,726.21)	2,284,499.15	1,670,972.71	1,282.83	11,443.38		
Jul-40	55,775.13	(557,751.31)	(12,726.21)	2,271,772.94	1,714,021.63	1,282.83	11,443.38		
Aug-40	55,775.13	(501,976.18)	(12,726.21)	2,259,046.73	1,757,070.55	1,282.83	11,443.38		
Sep-40	55,775.13	(446,201.04)	(12,726.21)	2,246,320.52	1,800,119.47	1,282.83	11,443.38		
Oct-40	55,775.13	(390,425.91)	(12,726.21)	2,233,594.30	1,843,168.39	1,282.83	11,443.38		
Nov-40	55,775.13	(334,650.78)	(12,726.21)	2,220,868.09	1,886,217.31	1,282.83	11,443.38		
Dec-40	55,775.13	(278,875.65)	(12,726.21)	2,208,141.88	1,929,266.23	1,282.83	11,443.38		
Jan-41	55,775.13	(223,100.52)	(12,726.21)	2,195,415.67	1,972,315.15	1,282.83	11,443.38		
Feb-41	55,775.13	(167,325.39)	(12,726.21)	2,182,689.46	2,015,364.07	1,282.83	11,443.38		
Mar-41	55,775.13	(111,550.26)	(12,726.21)	2,169,963.25	2,058,412.98	1,282.83	11,443.38		
Apr-41	55,775.13	(55,775.13)	(12,726.21)	2,157,237.03	2,101,461.90	1,282.83	11,443.38		
May-41	55,775.13	(0.00)	(12,726.21)	2,144,510.82	2,144,510.82	1,282.83	11,443.38		

Amortization Schedule
GL# 010.0000.2150.20107.002000

	(Gain) Loss	Years	Annual Amort	10 years		10 years		10 years	
				Jan 2013-Dec-2023	Jan 2023-Dec-2033	Jan 2033-Dec-2042	Jan 2013-Dec-2043		
Deutsche Bank AG	17,703,786.05	30	590,126.54	5,901,265.35	5,901,265.35	5,901,265.35	17,703,786.05		
Goldman Sachs	24,403,396.00	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33	24,403,396.00		
Bank of Tokyo - Mitsubishi UFJ	24,518,512.00	30	817,263.73	8,172,837.33	8,172,837.33	8,172,837.33	24,518,512.00		
Total	66,625,704.05		2,220,856.80	22,208,568.02	22,208,568.02	22,208,568.02	66,625,704.05		

# months to Amort		120	120	120	360
LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)	
2830.xxxxx	Def State Tax	2.30%	4,256.64	4,256.64	1,552,391.19
2830.xxxxx	Def Fed Tax	34.20%	63,294.42	63,294.42	22,765,990.79
		0.20517			

T-Lock Settlement

	2150.20107	2150.20107	2150.20107	2150.20107	2150.20107	2830.28205	2830.28201	36.50%	0.20517	0.22817
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment			
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)			
Jul-22	(185,071.40)	46,527,584.43	42,227.74	(18,010,343.80)	27,517,220.83	(4,256.64)	(37,971.10)			
Aug-22	(185,071.40)	46,342,493.03	42,227.74	(17,988,116.88)	27,374,377.17	(4,256.64)	(37,971.10)			
Sep-22	(185,071.40)	45,157,421.63	42,227.74	(17,825,888.12)	27,231,533.52	(4,256.64)	(37,971.10)			
Oct-22	(185,071.40)	44,972,350.23	42,227.74	(17,803,660.36)	27,088,689.86	(4,256.64)	(37,971.10)			
Nov-22	(185,071.40)	44,787,278.83	42,227.74	(17,841,432.84)	26,945,846.20	(4,256.64)	(37,971.10)			
Dec-22	(185,071.40)	44,602,207.43	42,227.74	(17,798,204.89)	26,803,002.54	(4,256.64)	(37,971.10)			
Jan-23	(185,071.40)	44,417,136.03	42,227.74	(17,756,977.15)	26,660,158.88	(4,256.64)	(37,971.10)			
Feb-23	(185,071.40)	44,232,064.63	42,227.74	(17,714,749.41)	26,517,315.22	(4,256.64)	(37,971.10)			
Mar-23	(185,071.40)	44,046,993.23	42,227.74	(17,672,521.67)	26,374,471.56	(4,256.64)	(37,971.10)			
Apr-23	(185,071.40)	43,861,921.83	42,227.74	(17,630,293.93)	26,231,627.90	(4,256.64)	(37,971.10)			
May-23	(185,071.40)	43,676,850.43	42,227.74	(17,588,066.19)	26,088,784.25	(4,256.64)	(37,971.10)			
Jun-23	(185,071.40)	43,491,779.03	42,227.74	(17,545,838.45)	25,945,940.59	(4,256.64)	(37,971.10)			
Jul-23	(185,071.40)	43,306,707.63	42,227.74	(17,503,610.70)	25,803,096.93	(4,256.64)	(37,971.10)			
Aug-23	(185,071.40)	43,121,636.23	42,227.74	(17,461,382.96)	25,660,253.27	(4,256.64)	(37,971.10)			
Sep-23	(185,071.40)	42,936,564.83	42,227.74	(17,419,155.22)	25,517,409.61	(4,256.64)	(37,971.10)			
Oct-23	(185,071.40)	42,751,493.43	42,227.74	(17,376,927.48)	25,374,565.95	(4,256.64)	(37,971.10)			
Nov-23	(185,071.40)	42,566,422.03	42,227.74	(17,334,699.74)	25,231,722.29	(4,256.64)	(37,971.10)			
Dec-23	(185,071.40)	42,381,350.63	42,227.74	(17,292,472.00)	25,088,878.63	(4,256.64)	(37,971.10)			
Jan-24	(185,071.40)	42,196,279.23	42,227.74	(17,250,244.26)	24,946,034.98	(4,256.64)	(37,971.10)			
Feb-24	(185,071.40)	42,011,207.83	42,227.74	(17,208,016.51)	24,803,191.32	(4,256.64)	(37,971.10)			
Mar-24	(185,071.40)	41,826,136.43	42,227.74	(17,165,788.77)	24,660,347.66	(4,256.64)	(37,971.10)			
Apr-24	(185,071.40)	41,641,065.03	42,227.74	(17,123,561.03)	24,517,504.00	(4,256.64)	(37,971.10)			
May-24	(185,071.40)	41,455,993.63	42,227.74	(17,081,333.29)	24,374,660.34	(4,256.64)	(37,971.10)			
Jun-24	(185,071.40)	41,270,922.23	42,227.74	(17,039,105.55)	24,231,816.68	(4,256.64)	(37,971.10)			
Jul-24	(185,071.40)	41,085,850.83	42,227.74	(16,996,877.81)	24,088,973.02	(4,256.64)	(37,971.10)			
Aug-24	(185,071.40)	40,900,779.43	42,227.74	(16,954,650.07)	23,946,129.36	(4,256.64)	(37,971.10)			
Sep-24	(185,071.40)	40,715,708.03	42,227.74	(16,912,422.33)	23,803,285.71	(4,256.64)	(37,971.10)			
Oct-24	(185,071.40)	40,530,636.63	42,227.74	(16,870,194.58)	23,660,442.05	(4,256.64)	(37,971.10)			
Nov-24	(185,071.40)	40,345,565.23	42,227.74	(16,827,966.84)	23,517,598.39	(4,256.64)	(37,971.10)			
Dec-24	(185,071.40)	40,160,493.83	42,227.74	(16,785,739.10)	23,374,754.73	(4,256.64)	(37,971.10)			
Jan-25	(185,071.40)	39,975,422.43	42,227.74	(16,743,511.36)	23,231,911.07	(4,256.64)	(37,971.10)			
Feb-25	(185,071.40)	39,790,351.03	42,227.74	(16,701,283.62)	23,089,067.41	(4,256.64)	(37,971.10)			
Mar-25	(185,071.40)	39,605,279.63	42,227.74	(16,659,055.88)	22,946,223.75	(4,256.64)	(37,971.10)			
Apr-25	(185,071.40)	39,420,208.23	42,227.74	(16,616,828.14)	22,803,380.09	(4,256.64)	(37,971.10)			
May-25	(185,071.40)	39,235,136.83	42,227.74	(16,574,600.39)	22,660,536.44	(4,256.64)	(37,971.10)			
Jun-25	(185,071.40)	39,050,065.43	42,227.74	(16,532,372.65)	22,517,692.78	(4,256.64)	(37,971.10)			
Jul-25	(185,071.40)	38,864,994.03	42,227.74	(16,490,144.91)	22,374,849.12	(4,256.64)	(37,971.10)			
Aug-25	(185,071.40)	38,679,922.63	42,227.74	(16,447,917.17)	22,232,005.46	(4,256.64)	(37,971.10)			
Sep-25	(185,071.40)	38,494,851.23	42,227.74	(16,405,689.43)	22,089,161.80	(4,256.64)	(37,971.10)			
Oct-25	(185,071.40)	38,309,779.83	42,227.74	(16,363,461.69)	21,946,318.14	(4,256.64)	(37,971.10)			
Nov-25	(185,071.40)	38,124,708.43	42,227.74	(16,321,233.95)	21,803,474.48	(4,256.64)	(37,971.10)			
Dec-25	(185,071.40)	37,939,637.03	42,227.74	(16,279,006.20)	21,660,630.82	(4,256.64)	(37,971.10)			
Jan-26	(185,071.40)	37,754,565.63	42,227.74	(16,236,778.46)	21,517,787.16	(4,256.64)	(37,971.10)			
Feb-26	(185,071.40)	37,569,494.23	42,227.74	(16,194,550.72)	21,374,943.51	(4,256.64)	(37,971.10)			
Mar-26	(185,071.40)	37,384,422.83	42,227.74	(16,152,322.98)	21,232,099.85	(4,256.64)	(37,971.10)			
Apr-26	(185,071.40)	37,199,351.43	42,227.74	(16,110,095.24)	21,089,256.19	(4,256.64)	(37,971.10)			
May-26	(185,071.40)	37,014,280.03	42,227.74	(16,067,867.50)	20,946,412.53	(4,256.64)	(37,971.10)			
Jun-26	(185,071.40)	36,829,208.63	42,227.74	(16,025,639.76)	20,803,568.87	(4,256.64)	(37,971.10)			
Jul-26	(185,071.40)	36,644,137.23	42,227.74	(15,983,412.02)	20,660,725.21	(4,256.64)	(37,971.10)			
Aug-26	(185,071.40)	36,459,065.83	42,227.74	(15,941,184.27)	20,517,881.55	(4,256.64)	(37,971.10)			
Sep-26	(185,071.40)	36,273,994.43	42,227.74	(15,898,956.53)	20,375,037.89	(4,256.64)	(37,971.10)			
Oct-26	(185,071.40)	36,088,923.03	42,227.74	(15,856,728.79)	20,232,194.24	(4,256.64)	(37,971.10)			
Nov-26	(185,071.40)	35,903,851.63	42,227.74	(15,814,501.05)	20,089,350.58	(4,256.64)	(37,971.10)			
Dec-26	(185,071.40)	35,718,780.23	42,227.74	(15,772,273.31)	19,946,506.92	(4,256.64)	(37,971.10)			
Jan-27	(185,071.40)	35,533,708.83	42,227.74	(15,730,045.57)	19,803,663.26	(4,256.64)	(37,971.10)			
Feb-27	(185,071.40)	35,348,637.43	42,227.74	(15,687,817.83)	19,660,819.60	(4,256.64)	(37,971.10)			
Mar-27	(185,071.40)	35,163,566.03	42,227.74	(15,645,590.08)	19,517,975.94	(4,256.64)	(37,971.10)			
Apr-27	(185,071.40)	34,978,494.63	42,227.74	(15,603,362.34)	19,375,132.28	(4,256.64)	(37,971.10)			
May-27	(185,071.40)	34,793,423.23	42,227.74	(15,561,134.60)	19,232,288.62	(4,256.64)	(37,971.10)			
Jun-27	(185,071.40)	34,608,351.83	42,227.74	(15,518,906.86)	19,089,444.97	(4,256.64)	(37,971.10)			
Jul-27	(185,071.40)	34,423,280.43	42,227.74	(15,476,679.12)	18,946,601.31	(4,256.64)	(37,971.10)			
Aug-27	(185,071.40)	34,238,209.03	42,227.74	(15,434,451.38)	18,803,757.65	(4,256.64)	(37,971.10)			
Sep-27	(185,071.40)	34,053,137.63	42,227.74	(15,392,223.64)	18,660,913.99	(4,256.64)	(37,971.10)			
Oct-27	(185,071.40)	33,868,066.23	42,227.74	(15,349,995.90)	18,518,070.33	(4,256.64)	(37,971.10)			
Nov-27	(185,071.40)	33,682,994.83	42,227.74	(15,307,768.15)	18,375,226.67	(4,256.64)	(37,971.10)			
Dec-27	(185,071.40)	33,497,923.43	42,227.74	(15,265,540.41)	18,232,383.01	(4,256.64)	(37,971.10)			
Jan-28	(185,071.40)	33,312,852.02	42,227.74	(15,223,312.67)	18,089,539.35	(4,256.64)	(37,971.10)			

Amortization Schedule
GL# 010.0000.2150.20107.002000

	(Gain) Loss	Years	Annual Amort	10 years		10 years		10 years	
				Jan 2013-Dec-2023	Jan 2023-Dec-2033	Jan 2033-Dec-2042	Jan 2013-Dec-2043		
Deutsche Bank AG	17,703,796.05	30	590,126.54	5,901,265.35	5,901,265.35	5,901,265.35	17,703,796.05		
Goldman Sachs	24,403,396.00	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33	24,403,396.00		
Bank of Tokyo - Mitsubishi UFJ	24,618,512.00	30	817,263.73	8,172,637.33	8,172,637.33	8,172,637.33	24,618,512.00		
Total	66,625,704.05		2,220,856.80	22,208,668.02	22,208,668.02	22,208,668.02	66,625,704.05		

months to Amort 120 120 120 360

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)	DR (CR)
2830.xxxxx	Def State Tax	2.30%	185,071.40	185,071.40	185,071.40
2830.xxxxx	Def Fed Tax	34.20%	4,256.64	4,256.64	4,256.64
		0.20517	63,294.42	63,294.42	63,294.42
					1,532,391.19
					22,765,980.79

T-Lock Settlement

	2150,20107	2150,20107	2150,20107	2150,20107	2150,20107	2830,28206	2830,28201	36.50%	0.20517	0.22817
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment			
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)			
Feb-28	(185,071.40)	33,127,780.62	42,227.74	(15,181,084.93)	17,946,695.70	(4,256.64)	(37,971.10)			
Mar-28	(185,071.40)	32,942,709.22	42,227.74	(15,138,857.19)	17,903,852.04	(4,256.64)	(37,971.10)			
Apr-28	(185,071.40)	32,757,637.82	42,227.74	(15,096,629.45)	17,861,008.38	(4,256.64)	(37,971.10)			
May-28	(185,071.40)	32,572,566.42	42,227.74	(15,054,401.71)	17,818,164.72	(4,256.64)	(37,971.10)			
Jun-28	(185,071.40)	32,387,495.02	42,227.74	(15,012,173.96)	17,775,321.06	(4,256.64)	(37,971.10)			
Jul-28	(185,071.40)	32,202,423.62	42,227.74	(14,969,946.22)	17,732,477.40	(4,256.64)	(37,971.10)			
Aug-28	(185,071.40)	32,017,352.22	42,227.74	(14,927,718.48)	17,689,633.74	(4,256.64)	(37,971.10)			
Sep-28	(185,071.40)	31,832,280.82	42,227.74	(14,885,490.74)	17,646,790.08	(4,256.64)	(37,971.10)			
Oct-28	(185,071.40)	31,647,209.42	42,227.74	(14,843,263.00)	17,603,946.42	(4,256.64)	(37,971.10)			
Nov-28	(185,071.40)	31,462,138.02	42,227.74	(14,801,035.26)	17,561,102.77	(4,256.64)	(37,971.10)			
Dec-28	(185,071.40)	31,277,066.62	42,227.74	(14,758,807.52)	17,518,259.11	(4,256.64)	(37,971.10)			
Jan-29	(185,071.40)	31,091,995.22	42,227.74	(14,716,579.77)	17,475,415.45	(4,256.64)	(37,971.10)			
Feb-29	(185,071.40)	30,906,923.82	42,227.74	(14,674,352.03)	17,432,571.79	(4,256.64)	(37,971.10)			
Mar-29	(185,071.40)	30,721,852.42	42,227.74	(14,632,124.29)	17,389,728.13	(4,256.64)	(37,971.10)			
Apr-29	(185,071.40)	30,536,781.02	42,227.74	(14,589,896.55)	17,346,884.47	(4,256.64)	(37,971.10)			
May-29	(185,071.40)	30,351,709.62	42,227.74	(14,547,668.81)	17,304,040.81	(4,256.64)	(37,971.10)			
Jun-29	(185,071.40)	30,166,638.22	42,227.74	(14,505,441.07)	17,261,197.15	(4,256.64)	(37,971.10)			
Jul-29	(185,071.40)	29,981,566.82	42,227.74	(14,463,213.33)	17,218,353.50	(4,256.64)	(37,971.10)			
Aug-29	(185,071.40)	29,796,495.42	42,227.74	(14,420,985.58)	17,175,509.84	(4,256.64)	(37,971.10)			
Sep-29	(185,071.40)	29,611,424.02	42,227.74	(14,378,757.84)	17,132,666.18	(4,256.64)	(37,971.10)			
Oct-29	(185,071.40)	29,426,352.62	42,227.74	(14,336,530.10)	17,089,822.52	(4,256.64)	(37,971.10)			
Nov-29	(185,071.40)	29,241,281.22	42,227.74	(14,294,302.36)	17,046,978.86	(4,256.64)	(37,971.10)			
Dec-29	(185,071.40)	29,056,209.82	42,227.74	(14,252,074.62)	17,004,135.20	(4,256.64)	(37,971.10)			
Jan-30	(185,071.40)	28,871,138.42	42,227.74	(14,209,846.88)	16,961,291.54	(4,256.64)	(37,971.10)			
Feb-30	(185,071.40)	28,686,067.02	42,227.74	(14,167,619.14)	16,918,447.89	(4,256.64)	(37,971.10)			
Mar-30	(185,071.40)	28,500,995.62	42,227.74	(14,125,391.39)	16,875,604.23	(4,256.64)	(37,971.10)			
Apr-30	(185,071.40)	28,315,924.22	42,227.74	(14,083,163.65)	16,832,760.57	(4,256.64)	(37,971.10)			
May-30	(185,071.40)	28,130,852.82	42,227.74	(14,040,935.91)	16,789,916.91	(4,256.64)	(37,971.10)			
Jun-30	(185,071.40)	27,945,781.42	42,227.74	(13,998,708.17)	16,747,073.25	(4,256.64)	(37,971.10)			
Jul-30	(185,071.40)	27,760,710.02	42,227.74	(13,956,480.43)	16,704,229.59	(4,256.64)	(37,971.10)			
Aug-30	(185,071.40)	27,575,638.62	42,227.74	(13,914,252.69)	16,661,385.93	(4,256.64)	(37,971.10)			
Sep-30	(185,071.40)	27,390,567.22	42,227.74	(13,872,024.95)	16,618,542.27	(4,256.64)	(37,971.10)			
Oct-30	(185,071.40)	27,205,495.82	42,227.74	(13,829,797.21)	16,575,698.62	(4,256.64)	(37,971.10)			
Nov-30	(185,071.40)	27,020,424.42	42,227.74	(13,787,569.46)	16,532,854.96	(4,256.64)	(37,971.10)			
Dec-30	(185,071.40)	26,835,353.02	42,227.74	(13,745,341.72)	16,490,011.30	(4,256.64)	(37,971.10)			
Jan-31	(185,071.40)	26,650,281.62	42,227.74	(13,703,113.98)	16,447,167.64	(4,256.64)	(37,971.10)			
Feb-31	(185,071.40)	26,465,210.22	42,227.74	(13,660,886.24)	16,404,323.98	(4,256.64)	(37,971.10)			
Mar-31	(185,071.40)	26,280,138.82	42,227.74	(13,618,658.50)	16,361,480.32	(4,256.64)	(37,971.10)			
Apr-31	(185,071.40)	26,095,067.42	42,227.74	(13,576,430.76)	16,318,636.66	(4,256.64)	(37,971.10)			
May-31	(185,071.40)	25,909,996.02	42,227.74	(13,534,203.02)	16,275,793.00	(4,256.64)	(37,971.10)			
Jun-31	(185,071.40)	25,724,924.62	42,227.74	(13,491,975.27)	16,232,949.34	(4,256.64)	(37,971.10)			
Jul-31	(185,071.40)	25,539,853.22	42,227.74	(13,449,747.53)	16,190,105.69	(4,256.64)	(37,971.10)			
Aug-31	(185,071.40)	25,354,781.82	42,227.74	(13,407,519.79)	16,147,262.03	(4,256.64)	(37,971.10)			
Sep-31	(185,071.40)	25,169,710.42	42,227.74	(13,365,292.05)	16,104,418.37	(4,256.64)	(37,971.10)			
Oct-31	(185,071.40)	24,984,639.02	42,227.74	(13,323,064.31)	16,061,574.71	(4,256.64)	(37,971.10)			
Nov-31	(185,071.40)	24,799,567.62	42,227.74	(13,280,836.57)	16,018,731.05	(4,256.64)	(37,971.10)			
Dec-31	(185,071.40)	24,614,496.22	42,227.74	(13,238,608.83)	15,975,887.39	(4,256.64)	(37,971.10)			
Jan-32	(185,071.40)	24,429,424.82	42,227.74	(13,196,381.08)	15,933,043.73	(4,256.64)	(37,971.10)			
Feb-32	(185,071.40)	24,244,353.42	42,227.74	(13,154,153.34)	15,890,199.07	(4,256.64)	(37,971.10)			
Mar-32	(185,071.40)	24,059,282.02	42,227.74	(13,111,925.60)	15,847,355.42	(4,256.64)	(37,971.10)			
Apr-32	(185,071.40)	23,874,210.62	42,227.74	(13,069,697.86)	15,804,511.76	(4,256.64)	(37,971.10)			
May-32	(185,071.40)	23,689,139.22	42,227.74	(13,027,470.12)	15,761,668.10	(4,256.64)	(37,971.10)			
Jun-32	(185,071.40)	23,504,067.82	42,227.74	(12,985,242.38)	15,718,824.44	(4,256.64)	(37,971.10)			
Jul-32	(185,071.40)	23,318,996.42	42,227.74	(12,943,014.64)	15,675,980.78	(4,256.64)	(37,971.10)			
Aug-32	(185,071.40)	23,133,925.02	42,227.74	(12,900,786.90)	15,633,137.12	(4,256.64)	(37,971.10)			
Sep-32	(185,071.40)	22,948,853.62	42,227.74	(12,858,559.15)	15,590,293.46	(4,256.64)	(37,971.10)			
Oct-32	(185,071.40)	22,763,782.22	42,227.74	(12,816,331.41)	15,547,449.80	(4,256.64)	(37,971.10)			
Nov-32	(185,071.40)	22,578,710.82	42,227.74	(12,774,103.67)	15,504,606.15	(4,256.64)	(37,971.10)			
Dec-32	(185,071.40)	22,393,639.42	42,227.74	(12,731,875.93)	15,461,762.49	(4,256.64)	(37,971.10)			
Jan-33	(185,071.40)	22,208,568.02	42,227.74	(12,689,648.19)	15,418,918.83	(4,256.64)	(37,971.10)			
Feb-33	(185,071.40)	22,023,496.62	42,227.74	(12,647,420.45)	15,376,075.17	(4,256.64)	(37,971.10)			
Mar-33	(185,071.40)	21,838,425.22	42,227.74	(12,605,192.71)	15,333,231.51	(4,256.64)	(37,971.10)			
Apr-33	(185,071.40)	21,653,353.82	42,227.74	(12,562,964.96)	15,290,387.85	(4,256.64)	(37,971.10)			
May-33	(185,071.40)	21,468,282.42	42,227.74	(12,520,737.22)	15,247,544.19	(4,256.64)	(37,971.10)			
Jun-33	(185,071.40)	21,283,211.02	42,227.74	(12,478,509.48)	15,204,700.53	(4,256.64)	(37,971.10)			
Jul-33	(185,071.40)	21,098,139.62	42,227.74	(12,436,281.74)	15,161,856.87	(4,256.64)	(37,971.10)			
Aug-33	(185,071.40)	20,913,068.22	42,227.74	(12,394,054.00)	15,119,013.21	(4,256.64)	(37,971.10)			

Amortization Schedule
GL# 010.0000.2150.20107.002000

	(Gain) Loss	Years	Annual Amort	10 years	10 years	10 years	Jan 2013-Dec-2043
Deutsche Bank AG	17,703,796.05	30	590,126.54	5,901,265.35	5,901,265.35	5,901,265.35	17,703,796.05
Goldman Sachs	24,403,396.00	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33	24,403,396.00
Bank of Tokyo - Mitsubishi UFJ	24,518,512.00	30	817,283.73	8,172,837.33	8,172,837.33	8,172,837.33	24,518,512.00
Total	66,625,704.05		2,220,856.80	22,208,568.02	22,208,568.02	22,208,568.02	66,625,704.05

	# months to Amort	120	120	120	380
DR (CR)		185,071.40	185,071.40	185,071.40	
LT Int Exp		2,300	2,300	2,300	
2830.xxxxx	Monthly Amort	2.30%	2.30%	2.30%	1,532,391.19
2830.xxxxx	Def State Tax	34.20%	34.20%	34.20%	22,785,990.79
	Def Fed Tax	0.20517	0.20517	0.20517	

T-Lock Settlement

	2150,20107	2150,20107	2150,20107	2150,20107	2150,20107	2830,28206	2830,28201	36.50%	0.20517	0.22817
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment			
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	DR (CR)	DR (CR)			
Sep-33	(185,071.40)	20,727,996.82	42,227.74	(12,351,829.26)	8,376,170.56	(4,256.64)	(37,971.10)			
Oct-33	(185,071.40)	20,542,925.42	42,227.74	(12,309,598.52)	8,238,326.80	(4,256.64)	(37,971.10)			
Nov-33	(185,071.40)	20,357,854.02	42,227.74	(12,267,370.77)	8,099,483.24	(4,256.64)	(37,971.10)			
Dec-33	(185,071.40)	20,172,782.62	42,227.74	(12,225,143.03)	7,947,639.58	(4,256.64)	(37,971.10)			
Jan-34	(185,071.40)	19,987,711.21	42,227.74	(12,182,915.29)	7,804,795.92	(4,256.64)	(37,971.10)			
Feb-34	(185,071.40)	19,802,639.81	42,227.74	(12,140,687.55)	7,661,952.26	(4,256.64)	(37,971.10)			
Mar-34	(185,071.40)	19,617,568.41	42,227.74	(12,098,459.81)	7,519,108.61	(4,256.64)	(37,971.10)			
Apr-34	(185,071.40)	19,432,497.01	42,227.74	(12,056,232.07)	7,376,264.95	(4,256.64)	(37,971.10)			
May-34	(185,071.40)	19,247,425.61	42,227.74	(12,014,004.33)	7,233,421.29	(4,256.64)	(37,971.10)			
Jun-34	(185,071.40)	19,062,354.21	42,227.74	(11,971,776.59)	7,090,577.63	(4,256.64)	(37,971.10)			
Jul-34	(185,071.40)	18,877,282.81	42,227.74	(11,929,548.84)	6,947,733.97	(4,256.64)	(37,971.10)			
Aug-34	(185,071.40)	18,692,211.41	42,227.74	(11,887,321.10)	6,804,890.31	(4,256.64)	(37,971.10)			
Sep-34	(185,071.40)	18,507,140.01	42,227.74	(11,845,093.36)	6,662,046.65	(4,256.64)	(37,971.10)			
Oct-34	(185,071.40)	18,322,068.61	42,227.74	(11,802,865.62)	6,519,202.99	(4,256.64)	(37,971.10)			
Nov-34	(185,071.40)	18,136,997.21	42,227.74	(11,760,637.88)	6,376,359.34	(4,256.64)	(37,971.10)			
Dec-34	(185,071.40)	17,951,925.81	42,227.74	(11,718,410.14)	6,233,515.68	(4,256.64)	(37,971.10)			
Jan-35	(185,071.40)	17,766,854.41	42,227.74	(11,676,182.40)	6,090,672.02	(4,256.64)	(37,971.10)			
Feb-35	(185,071.40)	17,581,783.01	42,227.74	(11,633,954.65)	5,947,828.36	(4,256.64)	(37,971.10)			
Mar-35	(185,071.40)	17,396,711.61	42,227.74	(11,591,726.91)	5,804,984.70	(4,256.64)	(37,971.10)			
Apr-35	(185,071.40)	17,211,640.21	42,227.74	(11,549,499.17)	5,662,141.04	(4,256.64)	(37,971.10)			
May-35	(185,071.40)	17,026,568.81	42,227.74	(11,507,271.43)	5,519,297.38	(4,256.64)	(37,971.10)			
Jun-35	(185,071.40)	16,841,497.41	42,227.74	(11,465,043.69)	5,376,453.72	(4,256.64)	(37,971.10)			
Jul-35	(185,071.40)	16,656,426.01	42,227.74	(11,422,815.95)	5,233,610.07	(4,256.64)	(37,971.10)			
Aug-35	(185,071.40)	16,471,354.61	42,227.74	(11,380,588.21)	5,090,766.41	(4,256.64)	(37,971.10)			
Sep-35	(185,071.40)	16,286,283.21	42,227.74	(11,338,360.46)	4,947,922.75	(4,256.64)	(37,971.10)			
Oct-35	(185,071.40)	16,101,211.81	42,227.74	(11,296,132.72)	4,805,079.09	(4,256.64)	(37,971.10)			
Nov-35	(185,071.40)	15,916,140.41	42,227.74	(11,253,904.98)	4,662,235.43	(4,256.64)	(37,971.10)			
Dec-35	(185,071.40)	15,731,069.01	42,227.74	(11,211,677.24)	4,519,391.77	(4,256.64)	(37,971.10)			
Jan-36	(185,071.40)	15,545,997.61	42,227.74	(11,169,449.50)	4,376,548.11	(4,256.64)	(37,971.10)			
Feb-36	(185,071.40)	15,360,926.21	42,227.74	(11,127,221.76)	4,233,704.45	(4,256.64)	(37,971.10)			
Mar-36	(185,071.40)	15,175,854.81	42,227.74	(11,084,994.02)	4,090,860.80	(4,256.64)	(37,971.10)			
Apr-36	(185,071.40)	14,990,783.41	42,227.74	(11,042,766.27)	3,948,017.14	(4,256.64)	(37,971.10)			
May-36	(185,071.40)	14,805,712.01	42,227.74	(11,000,538.53)	3,805,173.48	(4,256.64)	(37,971.10)			
Jun-36	(185,071.40)	14,620,640.61	42,227.74	(10,958,310.79)	3,662,329.82	(4,256.64)	(37,971.10)			
Jul-36	(185,071.40)	14,435,569.21	42,227.74	(10,916,083.05)	3,519,486.16	(4,256.64)	(37,971.10)			
Aug-36	(185,071.40)	14,250,497.81	42,227.74	(10,873,855.31)	3,376,642.50	(4,256.64)	(37,971.10)			
Sep-36	(185,071.40)	14,065,426.41	42,227.74	(10,831,627.57)	3,233,798.84	(4,256.64)	(37,971.10)			
Oct-36	(185,071.40)	13,880,355.01	42,227.74	(10,789,400.83)	3,090,955.18	(4,256.64)	(37,971.10)			
Nov-36	(185,071.40)	13,695,283.61	42,227.74	(10,747,173.09)	2,948,111.52	(4,256.64)	(37,971.10)			
Dec-36	(185,071.40)	13,510,212.21	42,227.74	(10,704,945.34)	2,805,267.87	(4,256.64)	(37,971.10)			
Jan-37	(185,071.40)	13,325,140.81	42,227.74	(10,662,717.60)	2,662,424.21	(4,256.64)	(37,971.10)			
Feb-37	(185,071.40)	13,140,069.41	42,227.74	(10,620,489.85)	2,519,580.55	(4,256.64)	(37,971.10)			
Mar-37	(185,071.40)	12,954,998.01	42,227.74	(10,578,262.12)	2,376,736.89	(4,256.64)	(37,971.10)			
Apr-37	(185,071.40)	12,769,926.61	42,227.74	(10,536,034.38)	2,233,893.23	(4,256.64)	(37,971.10)			
May-37	(185,071.40)	12,584,855.21	42,227.74	(10,493,806.64)	2,091,049.57	(4,256.64)	(37,971.10)			
Jun-37	(185,071.40)	12,399,783.81	42,227.74	(10,451,578.90)	1,948,205.91	(4,256.64)	(37,971.10)			
Jul-37	(185,071.40)	12,214,712.41	42,227.74	(10,409,351.16)	1,805,362.25	(4,256.64)	(37,971.10)			
Aug-37	(185,071.40)	12,029,641.01	42,227.74	(10,367,123.41)	1,662,518.59	(4,256.64)	(37,971.10)			
Sep-37	(185,071.40)	11,844,569.61	42,227.74	(10,324,895.67)	1,519,674.93	(4,256.64)	(37,971.10)			
Oct-37	(185,071.40)	11,659,498.21	42,227.74	(10,282,667.93)	1,376,831.27	(4,256.64)	(37,971.10)			
Nov-37	(185,071.40)	11,474,426.81	42,227.74	(10,240,440.19)	1,233,987.61	(4,256.64)	(37,971.10)			
Dec-37	(185,071.40)	11,289,355.41	42,227.74	(10,198,212.45)	1,091,143.95	(4,256.64)	(37,971.10)			
Jan-38	(185,071.40)	11,104,284.01	42,227.74	(10,155,984.71)	948,300.30	(4,256.64)	(37,971.10)			
Feb-38	(185,071.40)	10,919,212.61	42,227.74	(10,113,756.95)	805,456.64	(4,256.64)	(37,971.10)			
Mar-38	(185,071.40)	10,734,141.21	42,227.74	(10,071,529.22)	662,612.98	(4,256.64)	(37,971.10)			
Apr-38	(185,071.40)	10,549,069.81	42,227.74	(10,029,301.48)	519,769.33	(4,256.64)	(37,971.10)			
May-38	(185,071.40)	10,363,998.41	42,227.74	(9,987,073.74)	376,925.67	(4,256.64)	(37,971.10)			
Jun-38	(185,071.40)	10,178,927.01	42,227.74	(9,944,846.00)	234,082.01	(4,256.64)	(37,971.10)			
Jul-38	(185,071.40)	9,993,855.61	42,227.74	(9,902,618.26)	91,238.35	(4,256.64)	(37,971.10)			
Aug-38	(185,071.40)	9,808,784.21	42,227.74	(9,860,390.52)	(51,605.31)	(4,256.64)	(37,971.10)			
Sep-38	(185,071.40)	9,623,712.81	42,227.74	(9,818,162.78)	(134,448.97)	(4,256.64)	(37,971.10)			
Oct-38	(185,071.40)	9,438,641.41	42,227.74	(9,775,935.03)	(237,292.63)	(4,256.64)	(37,971.10)			
Nov-38	(185,071.40)	9,253,570.01	42,227.74	(9,733,707.29)	(480,136.29)	(4,256.64)	(37,971.10)			
Dec-38	(185,071.40)	9,068,498.61	42,227.74	(9,691,479.55)	(622,979.94)	(4,256.64)	(37,971.10)			
Jan-39	(185,071.40)	8,883,427.21	42,227.74	(9,649,251.81)	(765,823.60)	(4,256.64)	(37,971.10)			
Feb-39	(185,071.40)	8,698,355.81	42,227.74	(9,607,024.07)	(908,667.26)	(4,256.64)	(37,971.10)			
Mar-39	(185,071.40)	8,513,284.41	42,227.74	(9,564,796.33)	(1,051,510.92)	(4,256.64)	(37,971.10)			

Amortization Schedule
GL# 010.0000.2150.20108.002000

	(Gain) Loss	Years	Annual Amort
RBS	(3,940,950.00)	30	(131,365.00)
Goldman Sachs	(3,985,120.00)	30	(102,837.33)
Morgan Stanley	(3,210,050.00)	30	(107,000.00)
JPMorgan	(3,128,280.00)	30	(104,276.00)
Total	(13,364,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	(37,123.19)
2830.xxxxx	Def Fed Tax	2.30%
		34.26%
		36.50%
		20.517

T-Lock Settlement

	2150.20108 Amort DR (CR)	2150.20108 T-Lock Settlement DR (CR)	2150.20108 Def Tax Adj DR (CR)	2150.20108 Def Taxes DR (CR)	2150.20108 Net of Tax	Def State Tax 2.30% 2830.28308 Adjustment DR (CR)	Def Fed Tax 34.20% 2830.28308 Adjustment DR (CR)	0.20517	0.22817
Oct-14		(13,364,350.00)		4,877,987.75	(8,486,362.25)	-	-		
Jan-17	37,123.19	(12,362,023.75)	(13,549.97)	4,512,138.67	(7,849,885.08)	853.83	12,696.13		
Feb-17	37,123.19	(12,324,900.56)	(13,549.97)	4,498,688.70	(7,828,311.85)	853.83	12,696.13		
Mar-17	37,123.19	(12,287,777.36)	(13,549.97)	4,485,038.74	(7,802,738.62)	853.83	12,696.13		
Apr-17	37,123.19	(12,250,654.17)	(13,549.97)	4,471,488.77	(7,779,165.40)	853.83	12,696.13		
May-17	37,123.19	(12,213,530.97)	(13,549.97)	4,457,938.80	(7,755,592.17)	853.83	12,696.13		
Jun-17	37,123.19	(12,176,407.78)	(13,549.97)	4,444,388.84	(7,732,018.94)	853.83	12,696.13		
Jul-17	37,123.19	(12,139,284.58)	(13,549.97)	4,430,838.87	(7,708,445.71)	853.83	12,696.13		
Aug-17	37,123.19	(12,102,161.38)	(13,549.97)	4,417,288.91	(7,684,872.48)	853.83	12,696.13		
Sep-17	37,123.19	(12,065,038.19)	(13,549.97)	4,403,738.94	(7,661,299.25)	853.83	12,696.13		
Oct-17	37,123.19	(12,027,915.00)	(13,549.97)	4,390,188.97	(7,637,726.03)	853.83	12,696.13		
Nov-17	37,123.19	(11,990,791.81)	(13,549.97)	4,376,638.01	(7,614,152.80)	853.83	12,696.13		
Dec-17	37,123.19	(11,953,668.61)	(13,549.97)	4,363,088.04	(7,590,579.57)	853.83	12,696.13		
Jan-18	37,123.19	(11,916,545.42)	(8,470.40)	4,354,618.64	(7,561,926.77)	853.83	7,616.57		
Feb-18	37,123.19	(11,879,422.22)	(8,470.40)	4,346,148.24	(7,533,273.98)	853.83	7,616.57		
Mar-18	37,123.19	(11,842,299.03)	(8,470.40)	4,337,677.86	(7,504,621.18)	853.83	7,616.57		
Apr-18	37,123.19	(11,805,175.83)	(8,470.40)	4,329,207.46	(7,475,968.39)	853.83	7,616.57		
May-18	37,123.19	(11,768,052.64)	(8,470.40)	4,320,737.06	(7,447,315.59)	853.83	7,616.57		
Jun-18	37,123.19	(11,730,929.44)	(8,470.40)	4,312,266.66	(7,418,662.80)	853.83	7,616.57		
Jul-18	37,123.19	(11,693,806.25)	(8,470.40)	4,303,796.25	(7,390,010.00)	853.83	7,616.57		
Aug-18	37,123.19	(11,656,683.06)	(8,470.40)	4,295,325.85	(7,361,357.21)	853.83	7,616.57		
Sep-18	37,123.19	(11,619,559.86)	(8,470.40)	4,286,855.45	(7,332,704.41)	853.83	7,616.57		
Oct-18	37,123.19	(11,582,436.67)	(8,470.40)	4,278,385.05	(7,304,051.62)	853.83	7,616.57		
Nov-18	37,123.19	(11,545,313.47)	(8,470.40)	4,269,914.65	(7,275,398.82)	853.83	7,616.57		
Dec-18	37,123.19	(11,508,190.28)	(8,470.40)	4,261,444.25	(7,246,746.03)	853.83	7,616.57		
Jan-19	37,123.19	(11,471,067.08)	(8,470.40)	4,252,973.85	(7,218,093.23)	853.83	7,616.57		
Feb-19	37,123.19	(11,433,943.89)	(8,470.40)	4,244,503.45	(7,189,440.44)	853.83	7,616.57		
Mar-19	37,123.19	(11,396,820.69)	(8,470.40)	4,236,033.05	(7,160,787.64)	853.83	7,616.57		
Apr-19	37,123.19	(11,359,697.50)	(8,470.40)	4,227,562.65	(7,132,134.85)	853.83	7,616.57		
May-19	37,123.19	(11,322,574.31)	(8,470.40)	4,219,092.26	(7,103,482.05)	853.83	7,616.57		
Jun-19	37,123.19	(11,285,451.11)	(8,470.40)	4,210,621.86	(7,074,829.26)	853.83	7,616.57		
Jul-19	37,123.19	(11,248,327.92)	(8,470.40)	4,202,151.46	(7,046,176.46)	853.83	7,616.57		
Aug-19	37,123.19	(11,211,204.72)	(8,470.40)	4,193,681.06	(7,017,523.66)	853.83	7,616.57		
Sep-19	37,123.19	(11,174,081.53)	(8,470.40)	4,185,210.66	(6,988,870.87)	853.83	7,616.57		
Oct-19	37,123.19	(11,136,958.33)	(8,470.40)	4,176,740.26	(6,960,218.07)	853.83	7,616.57		
Nov-19	37,123.19	(11,099,835.14)	(8,470.40)	4,168,269.86	(6,931,565.28)	853.83	7,616.57		
Dec-19	37,123.19	(11,062,711.94)	(8,470.40)	4,159,799.46	(6,902,912.48)	853.83	7,616.57		
Jan-20	37,123.19	(11,025,588.75)	(8,470.40)	4,151,329.06	(6,874,259.69)	853.83	7,616.57		
Feb-20	37,123.19	(10,988,465.56)	(8,470.40)	4,142,858.66	(6,845,606.89)	853.83	7,616.57		
Mar-20	37,123.19	(10,951,342.38)	(8,470.40)	4,134,388.26	(6,816,954.10)	853.83	7,616.57		
Apr-20	37,123.19	(10,914,219.17)	(8,470.40)	4,125,917.86	(6,788,301.30)	853.83	7,616.57		
May-20	37,123.19	(10,877,095.97)	(8,470.40)	4,117,447.46	(6,759,648.51)	853.83	7,616.57		
Jun-20	37,123.19	(10,839,972.78)	(8,470.40)	4,108,977.06	(6,730,995.71)	853.83	7,616.57		
Jul-20	37,123.19	(10,802,849.58)	(8,470.40)	4,100,506.67	(6,702,342.92)	853.83	7,616.57		
Aug-20	37,123.19	(10,765,726.39)	(8,470.40)	4,092,036.27	(6,673,690.12)	853.83	7,616.57		
Sep-20	37,123.19	(10,728,603.19)	(8,470.40)	4,083,565.87	(6,645,037.33)	853.83	7,616.57		
Oct-20	37,123.19	(10,691,480.00)	(8,470.40)	4,075,095.47	(6,616,384.53)	853.83	7,616.57		
Nov-20	37,123.19	(10,654,356.81)	(8,470.40)	4,066,625.07	(6,587,731.74)	853.83	7,616.57		
Dec-20	37,123.19	(10,617,233.61)	(8,470.40)	4,058,154.67	(6,559,078.94)	853.83	7,616.57		
Jan-21	37,123.19	(10,580,110.42)	(8,470.40)	4,049,684.27	(6,530,426.15)	853.83	7,616.57		
Feb-21	37,123.19	(10,542,987.22)	(8,470.40)	4,041,213.87	(6,501,773.35)	853.83	7,616.57		
Mar-21	37,123.19	(10,505,864.03)	(8,470.40)	4,032,743.47	(6,473,120.56)	853.83	7,616.57		
Apr-21	37,123.19	(10,468,740.83)	(8,470.40)	4,024,273.07	(6,444,467.76)	853.83	7,616.57		
May-21	37,123.19	(10,431,617.64)	(8,470.40)	4,015,802.67	(6,415,814.97)	853.83	7,616.57		
Jun-21	37,123.19	(10,394,494.44)	(8,470.40)	4,007,332.27	(6,387,162.17)	853.83	7,616.57		
Jul-21	37,123.19	(10,357,371.25)	(8,470.40)	3,998,861.87	(6,358,509.38)	853.83	7,616.57		
Aug-21	37,123.19	(10,320,248.06)	(8,470.40)	3,990,391.47	(6,329,856.58)	853.83	7,616.57		
Sep-21	37,123.19	(10,283,124.86)	(8,470.40)	3,981,921.08	(6,301,203.79)	853.83	7,616.57		
Oct-21	37,123.19	(10,246,001.67)	(8,470.40)	3,973,450.68	(6,272,550.99)	853.83	7,616.57		
Nov-21	37,123.19	(10,208,878.47)	(8,470.40)	3,964,980.28	(6,243,898.20)	853.83	7,616.57		
Dec-21	37,123.19	(10,171,755.28)	(8,470.40)	3,956,509.88	(6,215,245.40)	853.83	7,616.57		
Jan-22	37,123.19	(10,134,632.08)	(8,470.40)	3,948,039.48	(6,186,592.60)	853.83	7,616.57		
Feb-22	37,123.19	(10,097,508.89)	(8,470.40)	3,939,569.08	(6,157,939.81)	853.83	7,616.57		
Mar-22	37,123.19	(10,060,385.69)	(8,470.40)	3,931,098.68	(6,129,287.01)	853.83	7,616.57		
Apr-22	37,123.19	(10,023,262.50)	(8,470.40)	3,922,628.28	(6,100,634.22)	853.83	7,616.57		
May-22	37,123.19	(9,986,139.31)	(8,470.40)	3,914,157.88	(6,071,981.42)	853.83	7,616.57		

Amortization Schedule
GL# 010.0000.2150.20108.002000

	(Gain) Loss	Years	Annual Amort
RBS	(3,840,950.00)	30	(131,365.00)
Goldman Sachs	(3,955,120.00)	30	(102,837.33)
Morgan Stanley	(3,219,000.00)	30	(107,000.00)
JPMorgan	(3,128,280.00)	30	(104,276.00)
Total	(13,364,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	2.30%
2830.xxxxx	Def Fed Tax	34.20%
		20.517

T-Lock Settlement

	2150.20108	2150.20108	2150.20108	2150.20108	Net OCI	Def State Tax	Def Fed Tax
	Amort	T-Lock Settlement	Amort	Amort	2150.20108	2830.28208	2830.28201
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	Adjustment	Adjustment
Jun-22	37,123.19	(9,949,016.11)	(8,470.40)	3,905,687.48	(6,043,328.63)	853.83	7,616.57
Jul-22	37,123.19	(9,911,692.92)	(8,470.40)	3,897,217.08	(6,014,675.83)	853.83	7,616.57
Aug-22	37,123.19	(9,874,786.72)	(8,470.40)	3,888,746.68	(5,986,023.04)	853.83	7,616.57
Sep-22	37,123.19	(9,837,646.53)	(8,470.40)	3,880,276.28	(5,957,370.24)	853.83	7,616.57
Oct-22	37,123.19	(9,800,523.33)	(8,470.40)	3,871,805.89	(5,928,717.45)	853.83	7,616.57
Nov-22	37,123.19	(9,763,400.14)	(8,470.40)	3,863,335.49	(5,900,064.65)	853.83	7,616.57
Dec-22	37,123.19	(9,726,276.94)	(8,470.40)	3,854,865.09	(5,871,411.86)	853.83	7,616.57
Jan-23	37,123.19	(9,689,153.75)	(8,470.40)	3,846,394.69	(5,842,759.06)	853.83	7,616.57
Feb-23	37,123.19	(9,652,030.56)	(8,470.40)	3,837,924.29	(5,814,106.27)	853.83	7,616.57
Mar-23	37,123.19	(9,614,907.36)	(8,470.40)	3,829,453.89	(5,785,453.47)	853.83	7,616.57
Apr-23	37,123.19	(9,577,784.17)	(8,470.40)	3,820,983.49	(5,756,800.68)	853.83	7,616.57
May-23	37,123.19	(9,540,660.97)	(8,470.40)	3,812,513.09	(5,728,147.88)	853.83	7,616.57
Jun-23	37,123.19	(9,503,537.78)	(8,470.40)	3,804,042.69	(5,699,495.09)	853.83	7,616.57
Jul-23	37,123.19	(9,466,414.58)	(8,470.40)	3,795,572.29	(5,670,842.29)	853.83	7,616.57
Aug-23	37,123.19	(9,429,291.39)	(8,470.40)	3,787,101.89	(5,642,189.50)	853.83	7,616.57
Sep-23	37,123.19	(9,392,168.19)	(8,470.40)	3,778,631.49	(5,613,536.70)	853.83	7,616.57
Oct-23	37,123.19	(9,355,045.00)	(8,470.40)	3,770,161.09	(5,584,883.91)	853.83	7,616.57
Nov-23	37,123.19	(9,317,921.81)	(8,470.40)	3,761,690.69	(5,556,231.11)	853.83	7,616.57
Dec-23	37,123.19	(9,280,798.61)	(8,470.40)	3,753,220.30	(5,527,578.32)	853.83	7,616.57
Jan-24	37,123.19	(9,243,675.42)	(8,470.40)	3,744,749.90	(5,498,925.52)	853.83	7,616.57
Feb-24	37,123.19	(9,206,552.22)	(8,470.40)	3,736,279.50	(5,470,272.73)	853.83	7,616.57
Mar-24	37,123.19	(9,169,429.03)	(8,470.40)	3,727,809.10	(5,441,619.93)	853.83	7,616.57
Apr-24	37,123.19	(9,132,305.83)	(8,470.40)	3,719,338.70	(5,412,967.14)	853.83	7,616.57
May-24	37,123.19	(9,095,182.64)	(8,470.40)	3,710,868.30	(5,384,314.34)	853.83	7,616.57
Jun-24	37,123.19	(9,058,059.44)	(8,470.40)	3,702,397.90	(5,355,661.54)	853.83	7,616.57
Jul-24	37,123.19	(9,020,936.25)	(8,470.40)	3,693,927.50	(5,327,008.75)	853.83	7,616.57
Aug-24	37,123.19	(8,983,813.06)	(8,470.40)	3,685,457.10	(5,298,355.95)	853.83	7,616.57
Sep-24	37,123.19	(8,946,689.86)	(8,470.40)	3,676,986.70	(5,269,703.16)	853.83	7,616.57
Oct-24	37,123.19	(8,909,566.67)	(8,470.40)	3,668,516.30	(5,241,050.36)	853.83	7,616.57
Nov-24	37,123.19	(8,872,443.47)	(8,470.40)	3,660,045.90	(5,212,397.57)	853.83	7,616.57
Dec-24	37,123.19	(8,835,320.28)	(8,470.40)	3,651,575.50	(5,183,744.77)	853.83	7,616.57
Jan-25	37,123.19	(8,798,197.08)	(8,470.40)	3,643,105.10	(5,155,091.98)	853.83	7,616.57
Feb-25	37,123.19	(8,761,073.89)	(8,470.40)	3,634,634.71	(5,126,439.18)	853.83	7,616.57
Mar-25	37,123.19	(8,723,950.69)	(8,470.40)	3,626,164.31	(5,097,786.39)	853.83	7,616.57
Apr-25	37,123.19	(8,686,827.50)	(8,470.40)	3,617,693.91	(5,069,133.59)	853.83	7,616.57
May-25	37,123.19	(8,649,704.31)	(8,470.40)	3,609,223.51	(5,040,480.80)	853.83	7,616.57
Jun-25	37,123.19	(8,612,581.11)	(8,470.40)	3,600,753.11	(5,011,828.00)	853.83	7,616.57
Jul-25	37,123.19	(8,575,457.92)	(8,470.40)	3,592,282.71	(4,983,175.21)	853.83	7,616.57
Aug-25	37,123.19	(8,538,334.72)	(8,470.40)	3,583,812.31	(4,954,522.41)	853.83	7,616.57
Sep-25	37,123.19	(8,501,211.53)	(8,470.40)	3,575,341.91	(4,925,869.62)	853.83	7,616.57
Oct-25	37,123.19	(8,464,088.33)	(8,470.40)	3,566,871.51	(4,897,216.82)	853.83	7,616.57
Nov-25	37,123.19	(8,426,965.14)	(8,470.40)	3,558,401.11	(4,868,564.03)	853.83	7,616.57
Dec-25	37,123.19	(8,389,841.94)	(8,470.40)	3,549,930.71	(4,839,911.23)	853.83	7,616.57
Jan-26	37,123.19	(8,352,718.75)	(8,470.40)	3,541,460.31	(4,811,258.44)	853.83	7,616.57
Feb-26	37,123.19	(8,315,595.55)	(8,470.40)	3,532,989.91	(4,782,605.64)	853.83	7,616.57
Mar-26	37,123.19	(8,278,472.36)	(8,470.40)	3,524,519.51	(4,753,952.85)	853.83	7,616.57
Apr-26	37,123.19	(8,241,349.17)	(8,470.40)	3,516,049.12	(4,725,300.05)	853.83	7,616.57
May-26	37,123.19	(8,204,225.97)	(8,470.40)	3,507,578.72	(4,696,647.26)	853.83	7,616.57
Jun-26	37,123.19	(8,167,102.78)	(8,470.40)	3,499,108.32	(4,667,994.46)	853.83	7,616.57
Jul-26	37,123.19	(8,129,979.58)	(8,470.40)	3,490,637.92	(4,639,341.67)	853.83	7,616.57
Aug-26	37,123.19	(8,092,856.39)	(8,470.40)	3,482,167.52	(4,610,688.87)	853.83	7,616.57
Sep-26	37,123.19	(8,055,733.19)	(8,470.40)	3,473,697.12	(4,582,036.08)	853.83	7,616.57
Oct-26	37,123.19	(8,018,610.00)	(8,470.40)	3,465,226.72	(4,553,383.28)	853.83	7,616.57
Nov-26	37,123.19	(7,981,486.81)	(8,470.40)	3,456,756.32	(4,524,730.49)	853.83	7,616.57
Dec-26	37,123.19	(7,944,363.61)	(8,470.40)	3,448,285.92	(4,496,077.69)	853.83	7,616.57
Jan-27	37,123.19	(7,907,240.42)	(8,470.40)	3,439,815.52	(4,467,424.89)	853.83	7,616.57
Feb-27	37,123.19	(7,870,117.22)	(8,470.40)	3,431,345.12	(4,438,772.10)	853.83	7,616.57
Mar-27	37,123.19	(7,832,994.03)	(8,470.40)	3,422,874.72	(4,410,119.30)	853.83	7,616.57
Apr-27	37,123.19	(7,795,870.83)	(8,470.40)	3,414,404.32	(4,381,466.51)	853.83	7,616.57
May-27	37,123.19	(7,758,747.64)	(8,470.40)	3,405,933.92	(4,352,813.71)	853.83	7,616.57
Jun-27	37,123.19	(7,721,624.44)	(8,470.40)	3,397,463.53	(4,324,160.92)	853.83	7,616.57
Jul-27	37,123.19	(7,684,501.25)	(8,470.40)	3,388,993.13	(4,295,508.12)	853.83	7,616.57
Aug-27	37,123.19	(7,647,378.06)	(8,470.40)	3,380,522.73	(4,266,855.33)	853.83	7,616.57
Sep-27	37,123.19	(7,610,254.86)	(8,470.40)	3,372,052.33	(4,238,202.53)	853.83	7,616.57
Oct-27	37,123.19	(7,573,131.67)	(8,470.40)	3,363,581.93	(4,209,549.74)	853.83	7,616.57
Nov-27	37,123.19	(7,536,008.47)	(8,470.40)	3,355,111.53	(4,180,896.94)	853.83	7,616.57

Amortization Schedule
GL# 010.0000.2150.20108.002000

	(Gain) Loss	Years	Annual Amort.
RBS	(3,840,950.00)	30	(121,365.00)
Goldman Sachs	(3,085,120.00)	30	(102,837.33)
Morgan Stanley	(3,210,050.00)	30	(107,000.00)
JPMorgan	(3,128,280.00)	30	(104,278.00)
Total	(13,364,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	2.30%
2830.xxxxx	Def Fed Tax	36.50%
		20.517

T-Lock Settlement

	2150.20108	2150.20108	2150.20108	2150.20108	Net OCI	Def State Tax	Def Fed Tax
	DR (CR)	T-Lock Settlement	DR (CR)	DR (CR)	2150.20108	2830.28208	2830.28201
		DR (CR)	DR (CR)	DR (CR)	Net of Tax	Adjustment	Adjustment
Dec-27	37,123.19	(7,498,885.28)	(8,470.40)	3,346,941.13	(4,162,244.15)	853.83	7,816.57
Jan-28	37,123.19	(7,461,762.08)	(8,470.40)	3,338,170.73	(4,123,591.35)	853.83	7,816.57
Feb-28	37,123.19	(7,424,638.89)	(8,470.40)	3,329,700.33	(4,094,938.58)	853.83	7,816.57
Mar-28	37,123.19	(7,387,515.69)	(8,470.40)	3,321,228.93	(4,066,285.78)	853.83	7,816.57
Apr-28	37,123.19	(7,350,392.50)	(8,470.40)	3,312,758.53	(4,037,632.97)	853.83	7,816.57
May-28	37,123.19	(7,313,269.31)	(8,470.40)	3,304,288.13	(4,008,980.17)	853.83	7,816.57
Jun-28	37,123.19	(7,276,146.11)	(8,470.40)	3,295,817.73	(3,980,327.38)	853.83	7,816.57
Jul-28	37,123.19	(7,239,022.92)	(8,470.40)	3,287,348.33	(3,951,674.58)	853.83	7,816.57
Aug-28	37,123.19	(7,201,899.72)	(8,470.40)	3,278,877.94	(3,923,021.79)	853.83	7,816.57
Sep-28	37,123.19	(7,164,776.53)	(8,470.40)	3,270,407.54	(3,894,368.99)	853.83	7,816.57
Oct-28	37,123.19	(7,127,653.33)	(8,470.40)	3,261,937.14	(3,865,716.20)	853.83	7,816.57
Nov-28	37,123.19	(7,090,530.14)	(8,470.40)	3,253,466.74	(3,837,063.40)	853.83	7,816.57
Dec-28	37,123.19	(7,053,406.94)	(8,470.40)	3,244,996.34	(3,808,410.61)	853.83	7,816.57
Jan-29	37,123.19	(7,016,283.75)	(8,470.40)	3,236,525.94	(3,779,757.81)	853.83	7,816.57
Feb-29	37,123.19	(6,979,160.56)	(8,470.40)	3,228,055.54	(3,751,105.02)	853.83	7,816.57
Mar-29	37,123.19	(6,942,037.36)	(8,470.40)	3,219,585.14	(3,722,452.22)	853.83	7,816.57
Apr-29	37,123.19	(6,904,914.17)	(8,470.40)	3,211,114.74	(3,693,799.43)	853.83	7,816.57
May-29	37,123.19	(6,867,790.97)	(8,470.40)	3,202,644.34	(3,665,146.63)	853.83	7,816.57
Jun-29	37,123.19	(6,830,667.78)	(8,470.40)	3,194,173.94	(3,636,493.83)	853.83	7,816.57
Jul-29	37,123.19	(6,793,544.58)	(8,470.40)	3,185,703.54	(3,607,841.04)	853.83	7,816.57
Aug-29	37,123.19	(6,756,421.39)	(8,470.40)	3,177,233.14	(3,579,188.24)	853.83	7,816.57
Sep-29	37,123.19	(6,719,298.19)	(8,470.40)	3,168,762.75	(3,550,535.45)	853.83	7,816.57
Oct-29	37,123.19	(6,682,175.00)	(8,470.40)	3,160,292.35	(3,521,882.65)	853.83	7,816.57
Nov-29	37,123.19	(6,645,051.81)	(8,470.40)	3,151,821.95	(3,493,229.86)	853.83	7,816.57
Dec-29	37,123.19	(6,607,928.61)	(8,470.40)	3,143,351.55	(3,464,577.06)	853.83	7,816.57
Jan-30	37,123.19	(6,570,805.42)	(8,470.40)	3,134,881.15	(3,435,924.27)	853.83	7,816.57
Feb-30	37,123.19	(6,533,682.22)	(8,470.40)	3,126,410.75	(3,407,271.47)	853.83	7,816.57
Mar-30	37,123.19	(6,496,559.03)	(8,470.40)	3,117,940.35	(3,378,618.68)	853.83	7,816.57
Apr-30	37,123.19	(6,459,435.83)	(8,470.40)	3,109,469.95	(3,349,965.88)	853.83	7,816.57
May-30	37,123.19	(6,422,312.64)	(8,470.40)	3,100,999.55	(3,321,313.09)	853.83	7,816.57
Jun-30	37,123.19	(6,385,189.44)	(8,470.40)	3,092,529.15	(3,292,660.29)	853.83	7,816.57
Jul-30	37,123.19	(6,348,066.25)	(8,470.40)	3,084,058.75	(3,264,007.50)	853.83	7,816.57
Aug-30	37,123.19	(6,310,943.05)	(8,470.40)	3,075,588.35	(3,235,354.70)	853.83	7,816.57
Sep-30	37,123.19	(6,273,819.86)	(8,470.40)	3,067,117.95	(3,206,701.91)	853.83	7,816.57
Oct-30	37,123.19	(6,236,696.67)	(8,470.40)	3,058,647.55	(3,178,049.11)	853.83	7,816.57
Nov-30	37,123.19	(6,199,573.47)	(8,470.40)	3,050,177.16	(3,149,396.32)	853.83	7,816.57
Dec-30	37,123.19	(6,162,450.28)	(8,470.40)	3,041,706.76	(3,120,743.52)	853.83	7,816.57
Jan-31	37,123.19	(6,125,327.08)	(8,470.40)	3,033,236.36	(3,092,090.73)	853.83	7,816.57
Feb-31	37,123.19	(6,088,203.89)	(8,470.40)	3,024,765.96	(3,063,437.93)	853.83	7,816.57
Mar-31	37,123.19	(6,051,080.69)	(8,470.40)	3,016,295.56	(3,034,785.14)	853.83	7,816.57
Apr-31	37,123.19	(6,013,957.50)	(8,470.40)	3,007,825.16	(3,006,132.34)	853.83	7,816.57
May-31	37,123.19	(5,976,834.31)	(8,470.40)	2,999,354.76	(2,977,479.55)	853.83	7,816.57
Jun-31	37,123.19	(5,939,711.11)	(8,470.40)	2,990,884.36	(2,948,826.75)	853.83	7,816.57
Jul-31	37,123.19	(5,902,587.92)	(8,470.40)	2,982,413.96	(2,920,173.95)	853.83	7,816.57
Aug-31	37,123.19	(5,865,464.72)	(8,470.40)	2,973,943.56	(2,891,521.15)	853.83	7,816.57
Sep-31	37,123.19	(5,828,341.53)	(8,470.40)	2,965,473.16	(2,862,868.35)	853.83	7,816.57
Oct-31	37,123.19	(5,791,218.33)	(8,470.40)	2,957,002.76	(2,834,215.55)	853.83	7,816.57
Nov-31	37,123.19	(5,754,095.14)	(8,470.40)	2,948,532.36	(2,805,562.75)	853.83	7,816.57
Dec-31	37,123.19	(5,716,971.94)	(8,470.40)	2,940,061.96	(2,776,909.95)	853.83	7,816.57
Jan-32	37,123.19	(5,679,848.75)	(8,470.40)	2,931,591.57	(2,748,257.15)	853.83	7,816.57
Feb-32	37,123.19	(5,642,725.56)	(8,470.40)	2,923,121.17	(2,719,604.35)	853.83	7,816.57
Mar-32	37,123.19	(5,605,602.36)	(8,470.40)	2,914,650.77	(2,690,951.55)	853.83	7,816.57
Apr-32	37,123.19	(5,568,479.17)	(8,470.40)	2,906,180.37	(2,662,298.75)	853.83	7,816.57
May-32	37,123.19	(5,531,355.97)	(8,470.40)	2,897,709.97	(2,633,645.95)	853.83	7,816.57
Jun-32	37,123.19	(5,494,232.78)	(8,470.40)	2,889,239.57	(2,604,993.15)	853.83	7,816.57
Jul-32	37,123.19	(5,457,109.58)	(8,470.40)	2,880,769.17	(2,576,340.35)	853.83	7,816.57
Aug-32	37,123.19	(5,419,986.39)	(8,470.40)	2,872,298.77	(2,547,687.55)	853.83	7,816.57
Sep-32	37,123.19	(5,382,863.19)	(8,470.40)	2,863,828.37	(2,519,034.75)	853.83	7,816.57
Oct-32	37,123.19	(5,345,740.00)	(8,470.40)	2,855,357.97	(2,490,381.95)	853.83	7,816.57
Nov-32	37,123.19	(5,308,616.81)	(8,470.40)	2,846,887.57	(2,461,729.15)	853.83	7,816.57
Dec-32	37,123.19	(5,271,493.61)	(8,470.40)	2,838,417.17	(2,433,076.35)	853.83	7,816.57
Jan-33	37,123.19	(5,234,370.42)	(8,470.40)	2,829,946.77	(2,404,423.55)	853.83	7,816.57
Feb-33	37,123.19	(5,197,247.22)	(8,470.40)	2,821,476.37	(2,375,770.75)	853.83	7,816.57
Mar-33	37,123.19	(5,160,124.03)	(8,470.40)	2,813,005.97	(2,347,117.95)	853.83	7,816.57
Apr-33	37,123.19	(5,123,000.83)	(8,470.40)	2,804,535.57	(2,318,465.15)	853.83	7,816.57
May-33	37,123.19	(5,085,877.64)	(8,470.40)	2,796,065.17	(2,289,812.35)	853.83	7,816.57

Amortization Schedule
GL# 010.0000.2150.20108.002000

	(Gain) Loss	Years	Annual Amort
RBS	(3,840,950.00)	30	(131,365.00)
Goldman Sachs	(3,085,120.00)	30	(102,837.33)
Morgan Stanley	(3,219,000.00)	30	(107,000.00)
JPMorgan	(3,128,280.00)	30	(104,276.00)
Total	(13,364,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	2.30%
2830.xxxxx	Def Fed Tax	34.20%
		36.50%
		20.517

T-Look Settlement

	2150.20108	2150.20108	2150.20108	2150.20108	Net OCI	Def State Tax	Def Fed Tax		
	Amort	T-Look Settlement	DR (CR)	Def Tax Adj	2150.20108	2830.28208	2830.28201	34.20%	0.20517
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	Adjustment	Adjustment	36.50%	0.22817
Jun-33	37,123.19	(5,048,754.44)	(8,470.40)	2,787,594.78	(2,261,159.67)	853.83	7,816.57		
Jul-33	37,123.19	(5,011,631.25)	(8,470.40)	2,778,124.38	(2,232,508.87)	853.83	7,816.57		
Aug-33	37,123.19	(4,974,508.06)	(8,470.40)	2,770,653.98	(2,203,854.08)	853.83	7,816.57		
Sep-33	37,123.19	(4,937,384.88)	(8,470.40)	2,762,183.58	(2,175,201.28)	853.83	7,816.57		
Oct-33	37,123.19	(4,900,261.67)	(8,470.40)	2,753,713.18	(2,146,546.49)	853.83	7,816.57		
Nov-33	37,123.19	(4,863,138.47)	(8,470.40)	2,745,242.78	(2,117,895.69)	853.83	7,816.57		
Dec-33	37,123.19	(4,826,015.28)	(8,470.40)	2,736,772.38	(2,089,242.90)	853.83	7,816.57		
Jan-34	37,123.19	(4,788,892.08)	(8,470.40)	2,728,301.98	(2,060,590.10)	853.83	7,816.57		
Feb-34	37,123.19	(4,751,768.89)	(8,470.40)	2,719,831.58	(2,031,937.31)	853.83	7,816.57		
Mar-34	37,123.19	(4,714,645.69)	(8,470.40)	2,711,361.18	(2,003,284.51)	853.83	7,816.57		
Apr-34	37,123.19	(4,677,522.50)	(8,470.40)	2,702,890.78	(1,974,631.72)	853.83	7,816.57		
May-34	37,123.19	(4,640,399.31)	(8,470.40)	2,694,420.39	(1,945,978.92)	853.83	7,816.57		
Jun-34	37,123.19	(4,603,276.11)	(8,470.40)	2,685,949.99	(1,917,326.12)	853.83	7,816.57		
Jul-34	37,123.19	(4,566,152.92)	(8,470.40)	2,677,479.59	(1,888,673.33)	853.83	7,816.57		
Aug-34	37,123.19	(4,529,029.72)	(8,470.40)	2,669,009.19	(1,860,020.53)	853.83	7,816.57		
Sep-34	37,123.19	(4,491,906.53)	(8,470.40)	2,660,538.79	(1,831,367.74)	853.83	7,816.57		
Oct-34	37,123.19	(4,454,783.33)	(8,470.40)	2,652,068.39	(1,802,714.94)	853.83	7,816.57		
Nov-34	37,123.19	(4,417,660.14)	(8,470.40)	2,643,597.99	(1,774,062.15)	853.83	7,816.57		
Dec-34	37,123.19	(4,380,536.94)	(8,470.40)	2,635,127.59	(1,745,409.35)	853.83	7,816.57		
Jan-35	37,123.19	(4,343,413.75)	(8,470.40)	2,626,657.19	(1,716,756.56)	853.83	7,816.57		
Feb-35	37,123.19	(4,306,290.56)	(8,470.40)	2,618,186.79	(1,688,103.76)	853.83	7,816.57		
Mar-35	37,123.19	(4,269,167.36)	(8,470.40)	2,609,716.39	(1,659,450.97)	853.83	7,816.57		
Apr-35	37,123.19	(4,232,044.17)	(8,470.40)	2,601,245.99	(1,630,798.17)	853.83	7,816.57		
May-35	37,123.19	(4,194,920.97)	(8,470.40)	2,592,775.59	(1,602,145.38)	853.83	7,816.57		
Jun-35	37,123.19	(4,157,797.78)	(8,470.40)	2,584,305.20	(1,573,492.58)	853.83	7,816.57		
Jul-35	37,123.19	(4,120,674.58)	(8,470.40)	2,575,834.80	(1,544,839.79)	853.83	7,816.57		
Aug-35	37,123.19	(4,083,551.39)	(8,470.40)	2,567,364.40	(1,516,186.99)	853.83	7,816.57		
Sep-35	37,123.19	(4,046,428.19)	(8,470.40)	2,558,894.00	(1,487,534.20)	853.83	7,816.57		
Oct-35	37,123.19	(4,009,305.00)	(8,470.40)	2,550,423.60	(1,458,881.40)	853.83	7,816.57		
Nov-35	37,123.19	(3,972,181.81)	(8,470.40)	2,541,953.20	(1,430,228.61)	853.83	7,816.57		
Dec-35	37,123.19	(3,935,058.61)	(8,470.40)	2,533,482.80	(1,401,575.81)	853.83	7,816.57		
Jan-36	37,123.19	(3,897,935.42)	(8,470.40)	2,525,012.40	(1,372,923.02)	853.83	7,816.57		
Feb-36	37,123.19	(3,860,812.22)	(8,470.40)	2,516,542.00	(1,344,270.22)	853.83	7,816.57		
Mar-36	37,123.19	(3,823,689.03)	(8,470.40)	2,508,071.60	(1,315,617.43)	853.83	7,816.57		
Apr-36	37,123.19	(3,786,565.83)	(8,470.40)	2,499,601.20	(1,286,964.63)	853.83	7,816.57		
May-36	37,123.19	(3,749,442.64)	(8,470.40)	2,491,130.80	(1,258,311.84)	853.83	7,816.57		
Jun-36	37,123.19	(3,712,319.44)	(8,470.40)	2,482,660.40	(1,229,659.04)	853.83	7,816.57		
Jul-36	37,123.19	(3,675,196.25)	(8,470.40)	2,474,190.00	(1,201,006.25)	853.83	7,816.57		
Aug-36	37,123.19	(3,638,073.06)	(8,470.40)	2,465,719.61	(1,172,353.45)	853.83	7,816.57		
Sep-36	37,123.19	(3,600,949.86)	(8,470.40)	2,457,249.21	(1,143,700.66)	853.83	7,816.57		
Oct-36	37,123.19	(3,563,826.67)	(8,470.40)	2,448,778.81	(1,115,047.86)	853.83	7,816.57		
Nov-36	37,123.19	(3,526,703.47)	(8,470.40)	2,440,308.41	(1,086,395.06)	853.83	7,816.57		
Dec-36	37,123.19	(3,489,580.28)	(8,470.40)	2,431,838.01	(1,057,742.27)	853.83	7,816.57		
Jan-37	37,123.19	(3,452,457.08)	(8,470.40)	2,423,367.61	(1,029,089.47)	853.83	7,816.57		
Feb-37	37,123.19	(3,415,333.89)	(8,470.40)	2,414,897.21	(1,000,436.68)	853.83	7,816.57		
Mar-37	37,123.19	(3,378,210.69)	(8,470.40)	2,406,426.81	(971,783.88)	853.83	7,816.57		
Apr-37	37,123.19	(3,341,087.50)	(8,470.40)	2,397,956.41	(943,131.09)	853.83	7,816.57		
May-37	37,123.19	(3,303,964.31)	(8,470.40)	2,389,486.01	(914,478.29)	853.83	7,816.57		
Jun-37	37,123.19	(3,266,841.11)	(8,470.40)	2,381,015.61	(885,825.50)	853.83	7,816.57		
Jul-37	37,123.19	(3,229,717.92)	(8,470.40)	2,372,545.21	(857,172.70)	853.83	7,816.57		
Aug-37	37,123.19	(3,192,594.72)	(8,470.40)	2,364,074.81	(828,519.91)	853.83	7,816.57		
Sep-37	37,123.19	(3,155,471.53)	(8,470.40)	2,355,604.41	(799,867.11)	853.83	7,816.57		
Oct-37	37,123.19	(3,118,348.33)	(8,470.40)	2,347,134.02	(771,214.32)	853.83	7,816.57		
Nov-37	37,123.19	(3,081,225.14)	(8,470.40)	2,338,663.62	(742,561.52)	853.83	7,816.57		
Dec-37	37,123.19	(3,044,101.94)	(8,470.40)	2,330,193.22	(713,908.73)	853.83	7,816.57		
Jan-38	37,123.19	(3,006,978.75)	(8,470.40)	2,321,722.82	(685,255.93)	853.83	7,816.57		
Feb-38	37,123.19	(2,969,855.56)	(8,470.40)	2,313,252.42	(656,603.14)	853.83	7,816.57		
Mar-38	37,123.19	(2,932,732.36)	(8,470.40)	2,304,782.02	(627,950.34)	853.83	7,816.57		
Apr-38	37,123.19	(2,895,609.17)	(8,470.40)	2,296,311.62	(599,297.55)	853.83	7,816.57		
May-38	37,123.19	(2,858,485.97)	(8,470.40)	2,287,841.22	(570,644.75)	853.83	7,816.57		
Jun-38	37,123.19	(2,821,362.78)	(8,470.40)	2,279,370.82	(541,991.96)	853.83	7,816.57		
Jul-38	37,123.19	(2,784,239.58)	(8,470.40)	2,270,900.42	(513,339.16)	853.83	7,816.57		
Aug-38	37,123.19	(2,747,116.39)	(8,470.40)	2,262,430.02	(484,686.37)	853.83	7,816.57		
Sep-38	37,123.19	(2,709,993.19)	(8,470.40)	2,253,959.62	(456,033.57)	853.83	7,816.57		
Oct-38	37,123.19	(2,672,870.00)	(8,470.40)	2,245,489.22	(427,380.78)	853.83	7,816.57		
Nov-38	37,123.19	(2,635,746.81)	(8,470.40)	2,237,018.82	(398,727.98)	853.83	7,816.57		

Amortization Schedule
 GL# 010.0000.2150.20108.002000

	(Gain) Loss	Years	Annual Amort
RBS	(3,940,950.00)	30	(131,365.00)
Goldman Sachs	(3,085,120.00)	30	(102,837.33)
Morgan Stanley	(3,219,000.00)	30	(107,000.00)
JPMorgan	(3,128,280.00)	30	(104,276.00)
Total	(13,364,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	(37,123.19)
2830.xxxxx	Def Fed Tax	2.30%
		36.50%
		20.517

T-Lock Settlement

	2150.20108	2150.20108	2150.20108	2150.20108	Net OCI	Def State Tax	Def Fed Tax		
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	2150.20108	2.30%	34.20%	2830.28288	0.20517
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	Adjustment	Adjustment	2830.28288	0.22817
								DR (CR)	
Dec-38	37,123.19	(2,598,823.61)	(8,470.40)	2,228,548.43	(370,075.19)	853.83		7,816.57	
Jan-39	37,123.19	(2,581,500.42)	(8,470.40)	2,220,078.03	(341,422.39)	853.83		7,816.57	
Feb-39	37,123.19	(2,524,377.22)	(8,470.40)	2,211,607.63	(312,769.60)	853.83		7,816.57	
Mar-39	37,123.19	(2,487,254.03)	(8,470.40)	2,203,137.23	(284,116.80)	853.83		7,816.57	
Apr-39	37,123.19	(2,460,130.83)	(8,470.40)	2,194,666.83	(255,464.01)	853.83		7,816.57	
May-39	37,123.19	(2,413,007.64)	(8,470.40)	2,186,196.43	(226,811.21)	853.83		7,816.57	
Jun-39	37,123.19	(2,375,884.44)	(8,470.40)	2,177,726.03	(198,158.41)	853.83		7,816.57	
Jul-39	37,123.19	(2,338,761.25)	(8,470.40)	2,169,255.63	(169,505.62)	853.83		7,816.57	
Aug-39	37,123.19	(2,301,638.06)	(8,470.40)	2,160,785.23	(140,852.82)	853.83		7,816.57	
Sep-39	37,123.19	(2,284,514.86)	(8,470.40)	2,152,314.83	(112,200.03)	853.83		7,816.57	
Oct-39	37,123.19	(2,227,391.67)	(8,470.40)	2,143,844.43	(83,547.23)	853.83		7,816.57	
Nov-39	37,123.19	(2,190,268.47)	(8,470.40)	2,135,374.03	(54,894.44)	853.83		7,816.57	
Dec-39	37,123.19	(2,153,145.28)	(8,470.40)	2,126,903.63	(26,241.64)	853.83		7,816.57	
Jan-40	37,123.19	(2,116,022.08)	(8,470.40)	2,118,433.23	2,411.15	853.83		7,816.57	
Feb-40	37,123.19	(2,078,898.89)	(8,470.40)	2,109,962.84	31,063.95	853.83		7,816.57	
Mar-40	37,123.19	(2,041,775.69)	(8,470.40)	2,101,492.44	59,716.74	853.83		7,816.57	
Apr-40	37,123.19	(2,004,652.50)	(8,470.40)	2,093,022.04	88,369.54	853.83		7,816.57	
May-40	37,123.19	(1,987,529.31)	(8,470.40)	2,084,551.64	117,022.33	853.83		7,816.57	
Jun-40	37,123.19	(1,930,406.11)	(8,470.40)	2,076,081.24	145,675.13	853.83		7,816.57	
Jul-40	37,123.19	(1,893,282.92)	(8,470.40)	2,067,610.84	174,327.92	853.83		7,816.57	
Aug-40	37,123.19	(1,856,159.72)	(8,470.40)	2,059,140.44	202,980.72	853.83		7,816.57	
Sep-40	37,123.19	(1,819,036.53)	(8,470.40)	2,050,670.04	231,633.51	853.83		7,816.57	
Oct-40	37,123.19	(1,781,913.33)	(8,470.40)	2,042,200.64	260,286.31	853.83		7,816.57	
Nov-40	37,123.19	(1,744,790.14)	(8,470.40)	2,033,730.24	288,939.10	853.83		7,816.57	
Dec-40	37,123.19	(1,707,666.94)	(8,470.40)	2,025,260.84	317,591.90	853.83		7,816.57	
Jan-41	37,123.19	(1,670,543.75)	(8,470.40)	2,016,790.44	346,244.69	853.83		7,816.57	
Feb-41	37,123.19	(1,633,420.56)	(8,470.40)	2,008,320.04	374,897.49	853.83		7,816.57	
Mar-41	37,123.19	(1,596,297.36)	(8,470.40)	1,999,849.64	403,550.28	853.83		7,816.57	
Apr-41	37,123.19	(1,559,174.17)	(8,470.40)	1,991,379.24	432,203.08	853.83		7,816.57	
May-41	37,123.19	(1,522,050.97)	(8,470.40)	1,982,908.84	460,855.87	853.83		7,816.57	
Jun-41	37,123.19	(1,484,927.78)	(8,470.40)	1,974,438.44	489,508.67	853.83		7,816.57	
Jul-41	37,123.19	(1,447,804.58)	(8,470.40)	1,965,968.04	518,161.46	853.83		7,816.57	
Aug-41	37,123.19	(1,410,681.39)	(8,470.40)	1,957,497.64	546,814.26	853.83		7,816.57	
Sep-41	37,123.19	(1,373,558.19)	(8,470.40)	1,949,027.24	575,467.05	853.83		7,816.57	
Oct-41	37,123.19	(1,336,435.00)	(8,470.40)	1,940,556.84	604,119.85	853.83		7,816.57	
Nov-41	37,123.19	(1,299,311.81)	(8,470.40)	1,932,086.44	632,772.65	853.83		7,816.57	
Dec-41	37,123.19	(1,262,188.61)	(8,470.40)	1,923,616.04	661,425.44	853.83		7,816.57	
Jan-42	37,123.19	(1,225,065.42)	(8,470.40)	1,915,145.64	690,078.24	853.83		7,816.57	
Feb-42	37,123.19	(1,187,942.22)	(8,470.40)	1,906,675.24	718,731.03	853.83		7,816.57	
Mar-42	37,123.19	(1,150,819.03)	(8,470.40)	1,898,204.84	747,383.83	853.83		7,816.57	
Apr-42	37,123.19	(1,113,695.83)	(8,470.40)	1,889,734.44	776,036.62	853.83		7,816.57	
May-42	37,123.19	(1,076,572.64)	(8,470.40)	1,881,264.04	804,689.42	853.83		7,816.57	
Jun-42	37,123.19	(1,039,449.44)	(8,470.40)	1,872,793.64	833,342.21	853.83		7,816.57	
Jul-42	37,123.19	(1,002,326.25)	(8,470.40)	1,864,323.24	861,995.01	853.83		7,816.57	
Aug-42	37,123.19	(965,203.06)	(8,470.40)	1,855,852.84	890,647.80	853.83		7,816.57	
Sep-42	37,123.19	(928,079.86)	(8,470.40)	1,847,382.44	919,300.60	853.83		7,816.57	
Oct-42	37,123.19	(890,956.67)	(8,470.40)	1,838,912.04	947,953.39	853.83		7,816.57	
Nov-42	37,123.19	(853,833.47)	(8,470.40)	1,830,441.64	976,606.19	853.83		7,816.57	
Dec-42	37,123.19	(816,710.28)	(8,470.40)	1,821,971.24	1,005,258.98	853.83		7,816.57	
Jan-43	37,123.19	(779,587.08)	(8,470.40)	1,813,500.84	1,033,911.78	853.83		7,816.57	
Feb-43	37,123.19	(742,463.89)	(8,470.40)	1,805,030.44	1,062,564.57	853.83		7,816.57	
Mar-43	37,123.19	(705,340.69)	(8,470.40)	1,796,560.04	1,091,217.37	853.83		7,816.57	
Apr-43	37,123.19	(668,217.50)	(8,470.40)	1,788,089.64	1,119,870.16	853.83		7,816.57	
May-43	37,123.19	(631,094.31)	(8,470.40)	1,779,619.24	1,148,522.96	853.83		7,816.57	
Jun-43	37,123.19	(593,971.11)	(8,470.40)	1,771,148.84	1,177,175.75	853.83		7,816.57	
Jul-43	37,123.19	(556,847.92)	(8,470.40)	1,762,678.44	1,205,828.55	853.83		7,816.57	
Aug-43	37,123.19	(519,724.72)	(8,470.40)	1,754,208.04	1,234,481.34	853.83		7,816.57	
Sep-43	37,123.19	(482,601.53)	(8,470.40)	1,745,737.64	1,263,134.14	853.83		7,816.57	
Oct-43	37,123.19	(445,478.33)	(8,470.40)	1,737,267.24	1,291,786.93	853.83		7,816.57	
Nov-43	37,123.19	(408,355.14)	(8,470.40)	1,728,796.84	1,320,439.73	853.83		7,816.57	
Dec-43	37,123.19	(371,231.94)	(8,470.40)	1,720,326.44	1,349,092.52	853.83		7,816.57	
Jan-44	37,123.19	(334,108.75)	(8,470.40)	1,711,856.04	1,377,745.32	853.83		7,816.57	
Feb-44	37,123.19	(296,985.56)	(8,470.40)	1,703,385.64	1,406,398.11	853.83		7,816.57	
Mar-44	37,123.19	(259,862.36)	(8,470.40)	1,694,915.24	1,435,050.91	853.83		7,816.57	
Apr-44	37,123.19	(222,739.17)	(8,470.40)	1,686,444.84	1,463,703.71	853.83		7,816.57	
May-44	37,123.19	(185,615.97)	(8,470.40)	1,677,974.44	1,492,356.50	853.83		7,816.57	

Amortization Schedule
 GL# 010.0000.2150.20108.002000

	(Gain) Loss	Years	Annual Amort
RBS	(3,940,950.00)	30	(131,365.00)
Goldman Sachs	(3,085,120.00)	30	(102,837.33)
Morgan Stanley	(3,210,000.00)	30	(107,000.00)
JPMorgan	(3,128,280.00)	30	(104,276.00)
Total	(13,364,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	(37,123.19)
2830.xxxxx	Def Fed Tax	36.50%
		20.517

T-Lock Settlement

	2150,20108	2150,20108	2150,20108	2150,20108	Net OCI	2830,28208	2830,28208	2830,28201	0.20517	0.22817
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment			
	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)	DR (CR)			
Jun-44	37,123.19	(148,492.78)	(8,470.40)	1,669,502.07	1,521,009.30	853.83	7,616.57			
Jul-44	37,123.19	(111,369.58)	(8,470.40)	1,661,031.67	1,549,662.09	853.83	7,616.57			
Aug-44	37,123.19	(74,246.39)	(8,470.40)	1,652,561.27	1,578,314.89	853.83	7,616.57			
Sep-44	37,123.19	(37,123.19)	(8,470.40)	1,644,090.88	1,606,967.88	853.83	7,616.57			
Oct-44	37,123.19	(0.00)	(8,470.40)	1,635,620.48	1,635,620.48	853.83	7,616.57			

Amortization Schedule
GL# 010.0000.2150.20109.002000
06/15/17-10/15/44

	(Gain) Loss	Years	Annual Amort	
UBS		27	677,979.04	324.00 months
Credit Agricole		27	692,224.93	4.00 4 months
				328.00
Total	36,995,507.00		1,370,203.96	

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	2,300
2830.xxxxx	Def Fed Tax	34,200
		36.50%

T-Lock Settlement

	2150.20109 Amort DR (CR)	2150.20109 T-Lock Settlement DR (CR)	2150.20109 Def Tax Adj DR (CR)	2150.20109 Def Taxes DR (CR)	2150.20109 Net of Tax	Def State Tax 2.30% Adjustment DR (CR)	Def Fed Tax 34.20% Adjustment DR (CR)	0.20517	0.22817
Jun-17		36,995,507.00		(13,503,360.06)	23,492,146.95	-	-		
Jul-17	(112,791.18)	36,882,715.82	41,168.78	(13,482,191.27)	23,420,524.55	(2,594.20)	(38,574.58)		
Aug-17	(112,791.18)	36,769,924.64	41,168.78	(13,421,022.48)	23,348,902.16	(2,594.20)	(38,574.58)		
Sep-17	(112,791.18)	36,657,133.46	41,168.78	(13,379,853.71)	23,277,279.75	(2,594.20)	(38,574.58)		
Oct-17	(112,791.18)	36,544,342.28	41,168.78	(13,338,684.93)	23,205,657.35	(2,594.20)	(38,574.58)		
Nov-17	(112,791.18)	36,431,551.10	41,168.78	(13,297,516.15)	23,134,034.95	(2,594.20)	(38,574.58)		
Dec-17	(112,791.18)	36,318,759.92	41,168.78	(13,256,347.37)	23,062,412.55	(2,594.20)	(38,574.58)		
Jan-18	(112,791.18)	36,205,968.74	25,735.56	(13,230,611.81)	22,975,356.93	(2,594.20)	(23,141.37)		
Feb-18	(112,791.18)	36,093,177.56	25,735.56	(13,204,876.24)	22,888,301.32	(2,594.20)	(23,141.37)		
Mar-18	(112,791.18)	35,980,386.38	25,735.56	(13,179,140.68)	22,801,245.70	(2,594.20)	(23,141.37)		
Apr-18	(112,791.18)	35,867,595.20	25,735.56	(13,153,405.12)	22,714,190.08	(2,594.20)	(23,141.37)		
May-18	(112,791.18)	35,754,804.02	25,735.56	(13,127,669.55)	22,627,134.47	(2,594.20)	(23,141.37)		
Jun-18	(112,791.18)	35,642,012.84	25,735.56	(13,101,933.99)	22,540,078.85	(2,594.20)	(23,141.37)		
Jul-18	(112,791.18)	35,529,221.66	25,735.56	(13,076,198.43)	22,453,023.24	(2,594.20)	(23,141.37)		
Aug-18	(112,791.18)	35,416,430.48	25,735.56	(13,050,462.88)	22,365,967.62	(2,594.20)	(23,141.37)		
Sep-18	(112,791.18)	35,303,639.30	25,735.56	(13,024,727.30)	22,278,912.00	(2,594.20)	(23,141.37)		
Oct-18	(112,791.18)	35,190,848.12	25,735.56	(12,998,991.74)	22,191,856.39	(2,594.20)	(23,141.37)		
Nov-18	(112,791.18)	35,078,056.94	25,735.56	(12,973,256.17)	22,104,800.77	(2,594.20)	(23,141.37)		
Dec-18	(112,791.18)	34,965,265.76	25,735.56	(12,947,520.61)	22,017,745.15	(2,594.20)	(23,141.37)		
Jan-19	(112,791.18)	34,852,474.58	25,735.56	(12,921,785.05)	21,930,689.54	(2,594.20)	(23,141.37)		
Feb-19	(112,791.18)	34,739,683.40	25,735.56	(12,896,049.48)	21,843,633.92	(2,594.20)	(23,141.37)		
Mar-19	(112,791.18)	34,626,892.22	25,735.56	(12,870,313.92)	21,756,578.30	(2,594.20)	(23,141.37)		
Apr-19	(112,791.18)	34,514,101.04	25,735.56	(12,844,578.35)	21,669,522.69	(2,594.20)	(23,141.37)		
May-19	(112,791.18)	34,401,309.86	25,735.56	(12,818,842.79)	21,582,467.07	(2,594.20)	(23,141.37)		
Jun-19	(112,791.18)	34,288,518.68	25,735.56	(12,793,107.23)	21,495,411.46	(2,594.20)	(23,141.37)		
Jul-19	(112,791.18)	34,175,727.50	25,735.56	(12,767,371.66)	21,408,355.84	(2,594.20)	(23,141.37)		
Aug-19	(112,791.18)	34,062,936.32	25,735.56	(12,741,636.10)	21,321,300.22	(2,594.20)	(23,141.37)		
Sep-19	(112,791.18)	33,950,145.14	25,735.56	(12,715,900.54)	21,234,244.61	(2,594.20)	(23,141.37)		
Oct-19	(112,791.18)	33,837,353.96	25,735.56	(12,690,164.97)	21,147,189.00	(2,594.20)	(23,141.37)		
Nov-19	(112,791.18)	33,724,562.78	25,735.56	(12,664,429.41)	21,060,133.37	(2,594.20)	(23,141.37)		
Dec-19	(112,791.18)	33,611,771.60	25,735.56	(12,638,693.85)	20,973,077.76	(2,594.20)	(23,141.37)		
Jan-20	(112,791.18)	33,498,980.42	25,735.56	(12,612,958.28)	20,886,022.14	(2,594.20)	(23,141.37)		
Feb-20	(112,791.18)	33,386,189.24	25,735.56	(12,587,222.72)	20,798,966.52	(2,594.20)	(23,141.37)		
Mar-20	(112,791.18)	33,273,398.06	25,735.56	(12,561,487.16)	20,711,910.91	(2,594.20)	(23,141.37)		
Apr-20	(112,791.18)	33,160,606.88	25,735.56	(12,535,751.59)	20,624,855.29	(2,594.20)	(23,141.37)		
May-20	(112,791.18)	33,047,815.70	25,735.56	(12,510,016.03)	20,537,799.68	(2,594.20)	(23,141.37)		
Jun-20	(112,791.18)	32,935,024.52	25,735.56	(12,484,280.47)	20,450,744.06	(2,594.20)	(23,141.37)		
Jul-20	(112,791.18)	32,822,233.34	25,735.56	(12,458,544.90)	20,363,688.44	(2,594.20)	(23,141.37)		
Aug-20	(112,791.18)	32,709,442.16	25,735.56	(12,432,809.34)	20,276,632.83	(2,594.20)	(23,141.37)		
Sep-20	(112,791.18)	32,596,650.98	25,735.56	(12,407,073.78)	20,189,577.21	(2,594.20)	(23,141.37)		
Oct-20	(112,791.18)	32,483,859.80	25,735.56	(12,381,338.21)	20,102,521.59	(2,594.20)	(23,141.37)		
Nov-20	(112,791.18)	32,371,068.63	25,735.56	(12,355,602.65)	20,015,465.98	(2,594.20)	(23,141.37)		
Dec-20	(112,791.18)	32,258,277.45	25,735.56	(12,329,867.08)	19,928,410.36	(2,594.20)	(23,141.37)		
Jan-21	(112,791.18)	32,145,486.27	25,735.56	(12,304,131.52)	19,841,354.74	(2,594.20)	(23,141.37)		
Feb-21	(112,791.18)	32,032,695.09	25,735.56	(12,278,395.96)	19,754,299.13	(2,594.20)	(23,141.37)		
Mar-21	(112,791.18)	31,919,903.91	25,735.56	(12,252,660.39)	19,667,243.51	(2,594.20)	(23,141.37)		
Apr-21	(112,791.18)	31,807,112.73	25,735.56	(12,226,924.83)	19,580,187.90	(2,594.20)	(23,141.37)		
May-21	(112,791.18)	31,694,321.55	25,735.56	(12,201,189.27)	19,493,132.28	(2,594.20)	(23,141.37)		
Jun-21	(112,791.18)	31,581,530.37	25,735.56	(12,175,453.70)	19,406,076.66	(2,594.20)	(23,141.37)		
Jul-21	(112,791.18)	31,468,739.19	25,735.56	(12,149,718.14)	19,319,021.05	(2,594.20)	(23,141.37)		
Aug-21	(112,791.18)	31,355,948.01	25,735.56	(12,123,982.58)	19,231,965.43	(2,594.20)	(23,141.37)		
Sep-21	(112,791.18)	31,243,156.83	25,735.56	(12,098,247.01)	19,144,909.81	(2,594.20)	(23,141.37)		
Oct-21	(112,791.18)	31,130,365.65	25,735.56	(12,072,511.45)	19,057,854.20	(2,594.20)	(23,141.37)		
Nov-21	(112,791.18)	31,017,574.47	25,735.56	(12,046,775.89)	18,970,798.58	(2,594.20)	(23,141.37)		
Dec-21	(112,791.18)	30,904,783.29	25,735.56	(12,021,040.32)	18,883,742.96	(2,594.20)	(23,141.37)		
Jan-22	(112,791.18)	30,791,992.11	25,735.56	(11,995,304.76)	18,796,687.35	(2,594.20)	(23,141.37)		
Feb-22	(112,791.18)	30,679,200.93	25,735.56	(11,969,569.20)	18,709,631.73	(2,594.20)	(23,141.37)		
Mar-22	(112,791.18)	30,566,409.75	25,735.56	(11,943,833.63)	18,622,576.12	(2,594.20)	(23,141.37)		
Apr-22	(112,791.18)	30,453,618.57	25,735.56	(11,918,098.07)	18,535,520.50	(2,594.20)	(23,141.37)		
May-22	(112,791.18)	30,340,827.39	25,735.56	(11,892,362.50)	18,448,464.88	(2,594.20)	(23,141.37)		
Jun-22	(112,791.18)	30,228,036.21	25,735.56	(11,866,626.94)	18,361,409.27	(2,594.20)	(23,141.37)		
Jul-22	(112,791.18)	30,115,245.03	25,735.56	(11,840,891.38)	18,274,353.65	(2,594.20)	(23,141.37)		
Aug-22	(112,791.18)	30,002,453.85	25,735.56	(11,815,155.81)	18,187,298.03	(2,594.20)	(23,141.37)		
Sep-22	(112,791.18)	29,889,662.67	25,735.56	(11,789,420.25)	18,100,242.42	(2,594.20)	(23,141.37)		
Oct-22	(112,791.18)	29,776,871.49	25,735.56	(11,763,684.69)	18,013,186.80	(2,594.20)	(23,141.37)		
Nov-22	(112,791.18)	29,664,080.31	25,735.56	(11,737,949.12)	17,926,131.18	(2,594.20)	(23,141.37)		

Amortization Schedule
 GL# 010.0000.2150.20109.002000
 06/15/17-10/15/44

	(Gain) Loss	Years	Annual Amort	
LIBS		27	677,879.04	324.00 months
Credit Agricole		27	692,224.93	4.00 4 months
				328.00
Total	36,995,507.00		1,370,203.98	

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	112,791.18
2830.xxxxx	Def Fed Tax	36.50%

T-Lock Settlement

	2150.20109	2150.20109	2150.20109	2150.20109	Net OCI	Def State Tax	Def Fed Tax		
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	2150.20109	2830.28209	2830.28201	34.20%	0.20517
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	Adjustment	Adjustment	36.50%	0.22817
						DR (CR)	DR (CR)		
Dec-22	(112,791.18)	29,551,289.13	25,735.56	(11,712,213.55)	17,839,075.57	(2,594.20)	(23,141.37)		
Jan-23	(112,791.18)	28,439,497.95	25,735.56	(11,686,478.00)	17,752,019.95	(2,594.20)	(23,141.37)		
Feb-23	(112,791.18)	29,325,706.77	25,735.56	(11,660,742.43)	17,664,964.34	(2,594.20)	(23,141.37)		
Mar-23	(112,791.18)	29,212,915.59	25,735.56	(11,635,006.87)	17,577,908.72	(2,594.20)	(23,141.37)		
Apr-23	(112,791.18)	29,100,124.41	25,735.56	(11,609,271.31)	17,490,853.10	(2,594.20)	(23,141.37)		
May-23	(112,791.18)	28,987,333.23	25,735.56	(11,583,535.74)	17,403,797.49	(2,594.20)	(23,141.37)		
Jun-23	(112,791.18)	28,874,542.05	25,735.56	(11,557,800.18)	17,316,741.87	(2,594.20)	(23,141.37)		
Jul-23	(112,791.18)	28,761,750.87	25,735.56	(11,532,064.62)	17,229,686.25	(2,594.20)	(23,141.37)		
Aug-23	(112,791.18)	28,648,959.69	25,735.56	(11,506,329.05)	17,142,630.64	(2,594.20)	(23,141.37)		
Sep-23	(112,791.18)	28,536,168.51	25,735.56	(11,480,593.49)	17,055,575.02	(2,594.20)	(23,141.37)		
Oct-23	(112,791.18)	28,423,377.33	25,735.56	(11,454,857.93)	16,968,519.40	(2,594.20)	(23,141.37)		
Nov-23	(112,791.18)	28,310,586.15	25,735.56	(11,429,122.36)	16,881,463.79	(2,594.20)	(23,141.37)		
Dec-23	(112,791.18)	28,197,794.97	25,735.56	(11,403,386.80)	16,794,408.17	(2,594.20)	(23,141.37)		
Jan-24	(112,791.18)	28,085,003.79	25,735.56	(11,377,651.23)	16,707,352.55	(2,594.20)	(23,141.37)		
Feb-24	(112,791.18)	27,972,212.61	25,735.56	(11,351,915.67)	16,620,296.94	(2,594.20)	(23,141.37)		
Mar-24	(112,791.18)	27,859,421.43	25,735.56	(11,326,180.11)	16,533,241.32	(2,594.20)	(23,141.37)		
Apr-24	(112,791.18)	27,746,630.25	25,735.56	(11,300,444.54)	16,446,185.71	(2,594.20)	(23,141.37)		
May-24	(112,791.18)	27,633,839.07	25,735.56	(11,274,708.98)	16,359,130.09	(2,594.20)	(23,141.37)		
Jun-24	(112,791.18)	27,521,047.89	25,735.56	(11,248,973.42)	16,272,074.47	(2,594.20)	(23,141.37)		
Jul-24	(112,791.18)	27,408,256.71	25,735.56	(11,223,237.85)	16,185,018.86	(2,594.20)	(23,141.37)		
Aug-24	(112,791.18)	27,295,465.53	25,735.56	(11,197,502.29)	16,097,963.24	(2,594.20)	(23,141.37)		
Sep-24	(112,791.18)	27,182,674.35	25,735.56	(11,171,766.73)	16,010,907.62	(2,594.20)	(23,141.37)		
Oct-24	(112,791.18)	27,069,883.17	25,735.56	(11,146,031.18)	15,923,852.01	(2,594.20)	(23,141.37)		
Nov-24	(112,791.18)	26,957,091.99	25,735.56	(11,120,295.60)	15,836,796.39	(2,594.20)	(23,141.37)		
Dec-24	(112,791.18)	26,844,300.81	25,735.56	(11,094,560.04)	15,749,740.77	(2,594.20)	(23,141.37)		
Jan-25	(112,791.18)	26,731,509.63	25,735.56	(11,068,824.47)	15,662,685.16	(2,594.20)	(23,141.37)		
Feb-25	(112,791.18)	26,618,718.45	25,735.56	(11,043,088.91)	15,575,629.54	(2,594.20)	(23,141.37)		
Mar-25	(112,791.18)	26,505,927.27	25,735.56	(11,017,353.35)	15,488,573.93	(2,594.20)	(23,141.37)		
Apr-25	(112,791.18)	26,393,136.09	25,735.56	(10,991,617.78)	15,401,518.31	(2,594.20)	(23,141.37)		
May-25	(112,791.18)	26,280,344.91	25,735.56	(10,965,882.22)	15,314,462.69	(2,594.20)	(23,141.37)		
Jun-25	(112,791.18)	26,167,553.73	25,735.56	(10,940,146.65)	15,227,407.08	(2,594.20)	(23,141.37)		
Jul-25	(112,791.18)	26,054,762.55	25,735.56	(10,914,411.09)	15,140,351.46	(2,594.20)	(23,141.37)		
Aug-25	(112,791.18)	25,941,971.37	25,735.56	(10,888,675.53)	15,053,295.84	(2,594.20)	(23,141.37)		
Sep-25	(112,791.18)	25,829,180.19	25,735.56	(10,862,939.96)	14,966,240.23	(2,594.20)	(23,141.37)		
Oct-25	(112,791.18)	25,716,389.01	25,735.56	(10,837,204.40)	14,879,184.61	(2,594.20)	(23,141.37)		
Nov-25	(112,791.18)	25,603,597.83	25,735.56	(10,811,468.84)	14,792,129.00	(2,594.20)	(23,141.37)		
Dec-25	(112,791.18)	25,490,806.65	25,735.56	(10,785,733.27)	14,705,073.38	(2,594.20)	(23,141.37)		
Jan-26	(112,791.18)	25,378,015.47	25,735.56	(10,759,997.71)	14,618,017.77	(2,594.20)	(23,141.37)		
Feb-26	(112,791.18)	25,265,224.29	25,735.56	(10,734,262.15)	14,530,962.15	(2,594.20)	(23,141.37)		
Mar-26	(112,791.18)	25,152,433.11	25,735.56	(10,708,526.58)	14,443,906.53	(2,594.20)	(23,141.37)		
Apr-26	(112,791.18)	25,039,641.93	25,735.56	(10,682,791.02)	14,356,850.91	(2,594.20)	(23,141.37)		
May-26	(112,791.18)	24,926,850.75	25,735.56	(10,657,055.45)	14,269,795.30	(2,594.20)	(23,141.37)		
Jun-26	(112,791.18)	24,814,059.57	25,735.56	(10,631,319.89)	14,182,739.68	(2,594.20)	(23,141.37)		
Jul-26	(112,791.18)	24,701,268.39	25,735.56	(10,605,584.33)	14,095,684.06	(2,594.20)	(23,141.37)		
Aug-26	(112,791.18)	24,588,477.21	25,735.56	(10,579,848.77)	14,008,628.45	(2,594.20)	(23,141.37)		
Sep-26	(112,791.18)	24,475,686.03	25,735.56	(10,554,113.20)	13,921,572.83	(2,594.20)	(23,141.37)		
Oct-26	(112,791.18)	24,362,894.85	25,735.56	(10,528,377.64)	13,834,517.22	(2,594.20)	(23,141.37)		
Nov-26	(112,791.18)	24,250,103.67	25,735.56	(10,502,642.08)	13,747,461.60	(2,594.20)	(23,141.37)		
Dec-26	(112,791.18)	24,137,312.49	25,735.56	(10,476,906.51)	13,660,405.99	(2,594.20)	(23,141.37)		
Jan-27	(112,791.18)	24,024,521.31	25,735.56	(10,451,170.95)	13,573,350.37	(2,594.20)	(23,141.37)		
Feb-27	(112,791.18)	23,911,730.13	25,735.56	(10,425,435.38)	13,486,294.75	(2,594.20)	(23,141.37)		
Mar-27	(112,791.18)	23,798,938.95	25,735.56	(10,399,699.82)	13,399,239.13	(2,594.20)	(23,141.37)		
Apr-27	(112,791.18)	23,686,147.77	25,735.56	(10,373,964.26)	13,312,183.52	(2,594.20)	(23,141.37)		
May-27	(112,791.18)	23,573,356.59	25,735.56	(10,348,228.69)	13,225,127.90	(2,594.20)	(23,141.37)		
Jun-27	(112,791.18)	23,460,565.41	25,735.56	(10,322,493.13)	13,138,072.28	(2,594.20)	(23,141.37)		
Jul-27	(112,791.18)	23,347,774.23	25,735.56	(10,296,757.57)	13,051,016.67	(2,594.20)	(23,141.37)		
Aug-27	(112,791.18)	23,234,983.05	25,735.56	(10,271,022.00)	12,963,961.05	(2,594.20)	(23,141.37)		
Sep-27	(112,791.18)	23,122,191.88	25,735.56	(10,245,286.44)	12,876,905.43	(2,594.20)	(23,141.37)		
Oct-27	(112,791.18)	23,009,400.70	25,735.56	(10,219,550.88)	12,789,849.82	(2,594.20)	(23,141.37)		
Nov-27	(112,791.18)	22,896,609.52	25,735.56	(10,193,815.31)	12,702,794.20	(2,594.20)	(23,141.37)		
Dec-27	(112,791.18)	22,783,818.34	25,735.56	(10,168,079.75)	12,615,738.59	(2,594.20)	(23,141.37)		
Jan-28	(112,791.18)	22,671,027.16	25,735.56	(10,142,344.19)	12,528,682.97	(2,594.20)	(23,141.37)		
Feb-28	(112,791.18)	22,558,235.98	25,735.56	(10,116,608.62)	12,441,627.35	(2,594.20)	(23,141.37)		
Mar-28	(112,791.18)	22,445,444.80	25,735.56	(10,090,873.06)	12,354,571.74	(2,594.20)	(23,141.37)		
Apr-28	(112,791.18)	22,332,653.62	25,735.56	(10,065,137.50)	12,267,516.12	(2,594.20)	(23,141.37)		
May-28	(112,791.18)	22,219,862.44	25,735.56	(10,039,401.93)	12,180,460.50	(2,594.20)	(23,141.37)		

Amortization Schedule
 GL# 010.0000.2150.20109.002000
 06/15/17-10/15/44

	(Gain) Loss	Years	Annual Amort	
UBS		27	677,979.04	324.00 months
Credit Agricole		27	692,224.93	4.00 4 months
				328.00
Total	36,995,507.00		1,370,203.96	

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	112,791.18
2830.xxxxx	Def Fed Tax	36.50%

T-Lock Settlement

	2150.20109	2150.20109	2150.20109	2150.20109	Net OCI	Def State Tax	Def Fed Tax		
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	2150.20109	2.30%	34.20%	0.20517	0.22817
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	Adjustment	Adjustment		
Jun-28	(112,791.18)	22,107,071.26	25,735.56	(10,013,866.37)	12,093,404.89	(2,594.20)	(23,141.37)		
Jul-28	(112,791.18)	21,894,280.08	25,735.56	(9,987,830.80)	12,006,349.27	(2,594.20)	(23,141.37)		
Aug-28	(112,791.18)	21,881,488.90	25,735.56	(9,962,195.24)	11,919,293.65	(2,594.20)	(23,141.37)		
Sep-28	(112,791.18)	21,768,897.72	25,735.56	(9,936,456.68)	11,832,236.04	(2,594.20)	(23,141.37)		
Oct-28	(112,791.18)	21,655,906.54	25,735.56	(9,910,724.11)	11,745,182.42	(2,594.20)	(23,141.37)		
Nov-28	(112,791.18)	21,543,115.36	25,735.56	(9,884,988.55)	11,658,126.81	(2,594.20)	(23,141.37)		
Dec-28	(112,791.18)	21,430,324.18	25,735.56	(9,859,252.99)	11,571,071.19	(2,594.20)	(23,141.37)		
Jan-29	(112,791.18)	21,317,533.00	25,735.56	(9,833,517.42)	11,484,015.57	(2,594.20)	(23,141.37)		
Feb-29	(112,791.18)	21,204,741.82	25,735.56	(9,807,781.86)	11,396,959.96	(2,594.20)	(23,141.37)		
Mar-29	(112,791.18)	21,091,950.64	25,735.56	(9,782,046.30)	11,309,904.34	(2,594.20)	(23,141.37)		
Apr-29	(112,791.18)	20,979,159.46	25,735.56	(9,756,310.73)	11,222,848.72	(2,594.20)	(23,141.37)		
May-29	(112,791.18)	20,866,368.28	25,735.56	(9,730,575.17)	11,135,793.11	(2,594.20)	(23,141.37)		
Jun-29	(112,791.18)	20,753,577.10	25,735.56	(9,704,839.61)	11,048,737.49	(2,594.20)	(23,141.37)		
Jul-29	(112,791.18)	20,640,785.92	25,735.56	(9,679,104.04)	10,961,681.87	(2,594.20)	(23,141.37)		
Aug-29	(112,791.18)	20,527,994.74	25,735.56	(9,653,368.48)	10,874,626.26	(2,594.20)	(23,141.37)		
Sep-29	(112,791.18)	20,415,203.56	25,735.56	(9,627,632.92)	10,787,570.64	(2,594.20)	(23,141.37)		
Oct-29	(112,791.18)	20,302,412.38	25,735.56	(9,601,897.35)	10,700,515.03	(2,594.20)	(23,141.37)		
Nov-29	(112,791.18)	20,189,621.20	25,735.56	(9,576,161.79)	10,613,459.41	(2,594.20)	(23,141.37)		
Dec-29	(112,791.18)	20,076,830.02	25,735.56	(9,550,426.23)	10,526,403.79	(2,594.20)	(23,141.37)		
Jan-30	(112,791.18)	19,964,038.84	25,735.56	(9,524,690.66)	10,439,348.18	(2,594.20)	(23,141.37)		
Feb-30	(112,791.18)	19,851,247.66	25,735.56	(9,498,955.10)	10,352,292.56	(2,594.20)	(23,141.37)		
Mar-30	(112,791.18)	19,738,456.48	25,735.56	(9,473,219.53)	10,265,236.94	(2,594.20)	(23,141.37)		
Apr-30	(112,791.18)	19,625,665.30	25,735.56	(9,447,483.97)	10,178,181.33	(2,594.20)	(23,141.37)		
May-30	(112,791.18)	19,512,874.12	25,735.56	(9,421,748.41)	10,091,125.71	(2,594.20)	(23,141.37)		
Jun-30	(112,791.18)	19,400,082.94	25,735.56	(9,396,012.84)	10,004,070.09	(2,594.20)	(23,141.37)		
Jul-30	(112,791.18)	19,287,291.76	25,735.56	(9,370,277.28)	9,917,014.48	(2,594.20)	(23,141.37)		
Aug-30	(112,791.18)	19,174,500.58	25,735.56	(9,344,541.72)	9,829,958.86	(2,594.20)	(23,141.37)		
Sep-30	(112,791.18)	19,061,709.40	25,735.56	(9,318,806.15)	9,742,903.25	(2,594.20)	(23,141.37)		
Oct-30	(112,791.18)	18,948,918.22	25,735.56	(9,293,070.59)	9,655,847.63	(2,594.20)	(23,141.37)		
Nov-30	(112,791.18)	18,836,127.04	25,735.56	(9,267,335.03)	9,568,792.01	(2,594.20)	(23,141.37)		
Dec-30	(112,791.18)	18,723,335.86	25,735.56	(9,241,599.46)	9,481,736.40	(2,594.20)	(23,141.37)		
Jan-31	(112,791.18)	18,610,544.68	25,735.56	(9,215,863.90)	9,394,680.78	(2,594.20)	(23,141.37)		
Feb-31	(112,791.18)	18,497,753.50	25,735.56	(9,190,128.34)	9,307,625.16	(2,594.20)	(23,141.37)		
Mar-31	(112,791.18)	18,384,962.32	25,735.56	(9,164,392.77)	9,220,569.55	(2,594.20)	(23,141.37)		
Apr-31	(112,791.18)	18,272,171.14	25,735.56	(9,138,657.21)	9,133,513.93	(2,594.20)	(23,141.37)		
May-31	(112,791.18)	18,159,379.96	25,735.56	(9,112,921.65)	9,046,458.31	(2,594.20)	(23,141.37)		
Jun-31	(112,791.18)	18,046,588.78	25,735.56	(9,087,186.08)	8,959,402.70	(2,594.20)	(23,141.37)		
Jul-31	(112,791.18)	17,933,797.60	25,735.56	(9,061,450.52)	8,872,347.08	(2,594.20)	(23,141.37)		
Aug-31	(112,791.18)	17,821,006.42	25,735.56	(9,035,714.96)	8,785,291.47	(2,594.20)	(23,141.37)		
Sep-31	(112,791.18)	17,708,215.24	25,735.56	(9,009,979.39)	8,698,235.85	(2,594.20)	(23,141.37)		
Oct-31	(112,791.18)	17,595,424.06	25,735.56	(8,984,243.83)	8,611,180.23	(2,594.20)	(23,141.37)		
Nov-31	(112,791.18)	17,482,632.88	25,735.56	(8,958,508.26)	8,524,124.62	(2,594.20)	(23,141.37)		
Dec-31	(112,791.18)	17,369,841.70	25,735.56	(8,932,772.70)	8,437,069.00	(2,594.20)	(23,141.37)		
Jan-32	(112,791.18)	17,257,050.52	25,735.56	(8,907,037.14)	8,350,013.38	(2,594.20)	(23,141.37)		
Feb-32	(112,791.18)	17,144,259.34	25,735.56	(8,881,301.57)	8,262,957.77	(2,594.20)	(23,141.37)		
Mar-32	(112,791.18)	17,031,468.16	25,735.56	(8,855,566.01)	8,175,902.15	(2,594.20)	(23,141.37)		
Apr-32	(112,791.18)	16,918,676.98	25,735.56	(8,829,830.45)	8,088,846.53	(2,594.20)	(23,141.37)		
May-32	(112,791.18)	16,805,885.80	25,735.56	(8,804,094.88)	8,001,790.92	(2,594.20)	(23,141.37)		
Jun-32	(112,791.18)	16,693,094.62	25,735.56	(8,778,359.32)	7,914,735.30	(2,594.20)	(23,141.37)		
Jul-32	(112,791.18)	16,580,303.44	25,735.56	(8,752,623.76)	7,827,679.69	(2,594.20)	(23,141.37)		
Aug-32	(112,791.18)	16,467,512.26	25,735.56	(8,726,888.19)	7,740,624.07	(2,594.20)	(23,141.37)		
Sep-32	(112,791.18)	16,354,721.08	25,735.56	(8,701,152.63)	7,653,568.45	(2,594.20)	(23,141.37)		
Oct-32	(112,791.18)	16,241,929.90	25,735.56	(8,675,417.07)	7,566,512.84	(2,594.20)	(23,141.37)		
Nov-32	(112,791.18)	16,129,138.72	25,735.56	(8,649,681.50)	7,479,457.22	(2,594.20)	(23,141.37)		
Dec-32	(112,791.18)	16,016,347.54	25,735.56	(8,623,945.94)	7,392,401.60	(2,594.20)	(23,141.37)		
Jan-33	(112,791.18)	15,903,556.36	25,735.56	(8,598,210.38)	7,305,345.99	(2,594.20)	(23,141.37)		
Feb-33	(112,791.18)	15,790,765.18	25,735.56	(8,572,474.81)	7,218,290.37	(2,594.20)	(23,141.37)		
Mar-33	(112,791.18)	15,677,974.00	25,735.56	(8,546,739.25)	7,131,234.76	(2,594.20)	(23,141.37)		
Apr-33	(112,791.18)	15,565,182.82	25,735.56	(8,521,003.68)	7,044,179.14	(2,594.20)	(23,141.37)		
May-33	(112,791.18)	15,452,391.64	25,735.56	(8,495,268.12)	6,957,123.52	(2,594.20)	(23,141.37)		
Jun-33	(112,791.18)	15,339,600.46	25,735.56	(8,469,532.56)	6,870,067.91	(2,594.20)	(23,141.37)		
Jul-33	(112,791.18)	15,226,809.28	25,735.56	(8,443,796.99)	6,783,012.29	(2,594.20)	(23,141.37)		
Aug-33	(112,791.18)	15,114,018.10	25,735.56	(8,418,061.43)	6,695,956.67	(2,594.20)	(23,141.37)		
Sep-33	(112,791.18)	15,001,226.92	25,735.56	(8,392,325.87)	6,608,901.06	(2,594.20)	(23,141.37)		
Oct-33	(112,791.18)	14,888,435.74	25,735.56	(8,366,590.30)	6,521,845.44	(2,594.20)	(23,141.37)		
Nov-33	(112,791.18)	14,775,644.56	25,735.56	(8,340,854.74)	6,434,789.82	(2,594.20)	(23,141.37)		

Amortization Schedule
 GL# 010,0000,2150,20109,002000
 06/15/17-10/15/44

	(Gain) Loss	Years	Annual Amort	
LBS		27	677,679.04	324.00 months
Credit Agricole		27	692,224.93	4.00 4 months
				328.00
Total	36,995,507.00		1,370,203.96	

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	112,791.18
2830.xxxxx	Def Fed Tax	2.30%
		36.50%

T-Lock Settlement

	2150,20109	2150,20109	2150,20109	2150,20109	Net OCI	Def State Tax	Def Fed Tax		
	DR (CR)	T-Lock Settlement	Def Tax Adj	Def Taxes	2150,20109	2830,28308	2830,28201	0.20517	0.22817
		DR (CR)	DR (CR)	DR (CR)	Net of Tax	Adjustment	Adjustment		
Dec-33	(112,791.18)	14,662,853.38	25,735.56	(8,315,119.18)	6,347,734.21	(2,594.20)	(23,141.37)		
Jan-34	(112,791.18)	14,550,092.20	25,735.56	(8,289,383.61)	6,260,678.59	(2,594.20)	(23,141.37)		
Feb-34	(112,791.18)	14,437,271.02	25,735.56	(8,263,648.05)	6,173,622.97	(2,594.20)	(23,141.37)		
Mar-34	(112,791.18)	14,324,479.84	25,735.56	(8,237,912.48)	6,086,567.36	(2,594.20)	(23,141.37)		
Apr-34	(112,791.18)	14,211,688.66	25,735.56	(8,212,176.92)	5,999,511.74	(2,594.20)	(23,141.37)		
May-34	(112,791.18)	14,098,897.48	25,735.56	(8,186,441.36)	5,912,456.13	(2,594.20)	(23,141.37)		
Jun-34	(112,791.18)	13,986,106.30	25,735.56	(8,160,705.80)	5,825,400.51	(2,594.20)	(23,141.37)		
Jul-34	(112,791.18)	13,873,315.13	25,735.56	(8,134,970.23)	5,738,344.89	(2,594.20)	(23,141.37)		
Aug-34	(112,791.18)	13,760,523.95	25,735.56	(8,109,234.67)	5,651,289.28	(2,594.20)	(23,141.37)		
Sep-34	(112,791.18)	13,647,732.77	25,735.56	(8,083,498.10)	5,564,233.66	(2,594.20)	(23,141.37)		
Oct-34	(112,791.18)	13,534,941.59	25,735.56	(8,057,762.54)	5,477,178.04	(2,594.20)	(23,141.37)		
Nov-34	(112,791.18)	13,422,150.41	25,735.56	(8,032,027.08)	5,390,122.43	(2,594.20)	(23,141.37)		
Dec-34	(112,791.18)	13,309,359.23	25,735.56	(8,006,292.41)	5,303,066.81	(2,594.20)	(23,141.37)		
Jan-35	(112,791.18)	13,196,568.05	25,735.56	(7,980,556.85)	5,216,011.19	(2,594.20)	(23,141.37)		
Feb-35	(112,791.18)	13,083,776.87	25,735.56	(7,954,821.29)	5,128,955.58	(2,594.20)	(23,141.37)		
Mar-35	(112,791.18)	12,970,985.69	25,735.56	(7,929,085.72)	5,041,899.96	(2,594.20)	(23,141.37)		
Apr-35	(112,791.18)	12,858,194.51	25,735.56	(7,903,350.16)	4,954,844.35	(2,594.20)	(23,141.37)		
May-35	(112,791.18)	12,745,403.33	25,735.56	(7,877,614.60)	4,867,788.73	(2,594.20)	(23,141.37)		
Jun-35	(112,791.18)	12,632,612.15	25,735.56	(7,851,879.03)	4,780,733.11	(2,594.20)	(23,141.37)		
Jul-35	(112,791.18)	12,519,820.97	25,735.56	(7,826,143.47)	4,693,677.50	(2,594.20)	(23,141.37)		
Aug-35	(112,791.18)	12,407,029.79	25,735.56	(7,800,407.91)	4,606,621.88	(2,594.20)	(23,141.37)		
Sep-35	(112,791.18)	12,294,238.61	25,735.56	(7,774,672.34)	4,519,566.26	(2,594.20)	(23,141.37)		
Oct-35	(112,791.18)	12,181,447.43	25,735.56	(7,748,936.78)	4,432,510.65	(2,594.20)	(23,141.37)		
Nov-35	(112,791.18)	12,068,656.25	25,735.56	(7,723,201.22)	4,345,455.03	(2,594.20)	(23,141.37)		
Dec-35	(112,791.18)	11,955,865.07	25,735.56	(7,697,465.65)	4,258,399.41	(2,594.20)	(23,141.37)		
Jan-36	(112,791.18)	11,843,073.89	25,735.56	(7,671,730.08)	4,171,343.80	(2,594.20)	(23,141.37)		
Feb-36	(112,791.18)	11,730,282.71	25,735.56	(7,645,994.53)	4,084,288.19	(2,594.20)	(23,141.37)		
Mar-36	(112,791.18)	11,617,491.53	25,735.56	(7,620,258.96)	3,997,232.57	(2,594.20)	(23,141.37)		
Apr-36	(112,791.18)	11,504,700.35	25,735.56	(7,594,523.40)	3,910,176.95	(2,594.20)	(23,141.37)		
May-36	(112,791.18)	11,391,909.17	25,735.56	(7,568,787.83)	3,823,121.33	(2,594.20)	(23,141.37)		
Jun-36	(112,791.18)	11,279,117.99	25,735.56	(7,543,052.27)	3,736,065.72	(2,594.20)	(23,141.37)		
Jul-36	(112,791.18)	11,166,326.81	25,735.56	(7,517,316.71)	3,649,010.10	(2,594.20)	(23,141.37)		
Aug-36	(112,791.18)	11,053,535.63	25,735.56	(7,491,581.14)	3,561,954.48	(2,594.20)	(23,141.37)		
Sep-36	(112,791.18)	10,940,744.45	25,735.56	(7,465,845.58)	3,474,898.87	(2,594.20)	(23,141.37)		
Oct-36	(112,791.18)	10,827,953.27	25,735.56	(7,440,110.02)	3,387,843.25	(2,594.20)	(23,141.37)		
Nov-36	(112,791.18)	10,715,162.09	25,735.56	(7,414,374.45)	3,300,787.63	(2,594.20)	(23,141.37)		
Dec-36	(112,791.18)	10,602,370.91	25,735.56	(7,388,638.89)	3,213,732.02	(2,594.20)	(23,141.37)		
Jan-37	(112,791.18)	10,489,579.73	25,735.56	(7,362,903.33)	3,126,676.40	(2,594.20)	(23,141.37)		
Feb-37	(112,791.18)	10,376,788.55	25,735.56	(7,337,167.76)	3,039,620.79	(2,594.20)	(23,141.37)		
Mar-37	(112,791.18)	10,263,997.37	25,735.56	(7,311,432.20)	2,952,565.17	(2,594.20)	(23,141.37)		
Apr-37	(112,791.18)	10,151,206.19	25,735.56	(7,285,696.64)	2,865,509.55	(2,594.20)	(23,141.37)		
May-37	(112,791.18)	10,038,415.01	25,735.56	(7,259,961.07)	2,778,453.94	(2,594.20)	(23,141.37)		
Jun-37	(112,791.18)	9,925,623.83	25,735.56	(7,234,225.51)	2,691,398.32	(2,594.20)	(23,141.37)		
Jul-37	(112,791.18)	9,812,832.65	25,735.56	(7,208,489.95)	2,604,342.70	(2,594.20)	(23,141.37)		
Aug-37	(112,791.18)	9,700,041.47	25,735.56	(7,182,754.38)	2,517,287.09	(2,594.20)	(23,141.37)		
Sep-37	(112,791.18)	9,587,250.29	25,735.56	(7,157,018.82)	2,430,231.47	(2,594.20)	(23,141.37)		
Oct-37	(112,791.18)	9,474,459.11	25,735.56	(7,131,283.25)	2,343,175.85	(2,594.20)	(23,141.37)		
Nov-37	(112,791.18)	9,361,667.93	25,735.56	(7,105,547.69)	2,256,120.24	(2,594.20)	(23,141.37)		
Dec-37	(112,791.18)	9,248,876.75	25,735.56	(7,079,812.13)	2,169,064.62	(2,594.20)	(23,141.37)		
Jan-38	(112,791.18)	9,136,085.57	25,735.56	(7,054,076.56)	2,082,009.01	(2,594.20)	(23,141.37)		
Feb-38	(112,791.18)	9,023,294.39	25,735.56	(7,028,341.00)	1,994,953.39	(2,594.20)	(23,141.37)		
Mar-38	(112,791.18)	8,910,503.21	25,735.56	(7,002,605.44)	1,907,897.77	(2,594.20)	(23,141.37)		
Apr-38	(112,791.18)	8,797,712.03	25,735.56	(6,976,869.87)	1,820,842.16	(2,594.20)	(23,141.37)		
May-38	(112,791.18)	8,684,920.85	25,735.56	(6,951,134.31)	1,733,786.54	(2,594.20)	(23,141.37)		
Jun-38	(112,791.18)	8,572,129.67	25,735.56	(6,925,398.75)	1,646,730.92	(2,594.20)	(23,141.37)		
Jul-38	(112,791.18)	8,459,338.49	25,735.56	(6,899,663.18)	1,559,675.31	(2,594.20)	(23,141.37)		
Aug-38	(112,791.18)	8,346,547.31	25,735.56	(6,873,927.62)	1,472,619.69	(2,594.20)	(23,141.37)		
Sep-38	(112,791.18)	8,233,756.13	25,735.56	(6,848,192.06)	1,385,564.07	(2,594.20)	(23,141.37)		
Oct-38	(112,791.18)	8,120,964.95	25,735.56	(6,822,456.49)	1,298,508.46	(2,594.20)	(23,141.37)		
Nov-38	(112,791.18)	8,008,173.77	25,735.56	(6,796,720.93)	1,211,452.84	(2,594.20)	(23,141.37)		
Dec-38	(112,791.18)	7,895,382.59	25,735.56	(6,770,985.37)	1,124,397.23	(2,594.20)	(23,141.37)		
Jan-39	(112,791.18)	7,782,591.41	25,735.56	(6,745,249.80)	1,037,341.61	(2,594.20)	(23,141.37)		
Feb-39	(112,791.18)	7,669,800.23	25,735.56	(6,719,514.24)	950,285.99	(2,594.20)	(23,141.37)		
Mar-39	(112,791.18)	7,557,009.05	25,735.56	(6,693,778.68)	863,230.38	(2,594.20)	(23,141.37)		
Apr-39	(112,791.18)	7,444,217.87	25,735.56	(6,668,043.11)	776,174.76	(2,594.20)	(23,141.37)		
May-39	(112,791.18)	7,331,426.69	25,735.56	(6,642,307.55)	689,119.14	(2,594.20)	(23,141.37)		

Amortization Schedule
 GL# 010.0000.2150.20109.002000
 06/15/17-10/15/44

	(Gain) Loss	Years	Annual Amort	
UBS		27	677,879.04	324.00 months
Credit Agricole		27	692,224.93	4.00 4 months
				328.00
Total	36,995,507.00		1,370,203.96	

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	112,791.18
2830.xxxxx	Def Fed Tax	2.30%
		36.50%

T-Lock Settlement

	2150.20109	2150.20109	2150.20109	2150.20109	Net OCI	Def State Tax	Def Fed Tax
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	2150.20109	2830.28209	2830.28201
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	Adjustment	Adjustment
Jun-39	(112,791.18)	7,218,635.51	25,735.56	(6,616,571.98)	802,063.53	(2,594.20)	(23,141.37)
Jul-39	(112,791.18)	7,105,844.33	25,735.56	(6,590,836.42)	515,007.91	(2,594.20)	(23,141.37)
Aug-39	(112,791.18)	6,993,053.15	25,735.56	(6,565,100.86)	427,952.29	(2,594.20)	(23,141.37)
Sep-39	(112,791.18)	6,880,261.97	25,735.56	(6,539,365.29)	340,896.68	(2,594.20)	(23,141.37)
Oct-39	(112,791.18)	6,767,470.79	25,735.56	(6,513,629.73)	253,841.06	(2,594.20)	(23,141.37)
Nov-39	(112,791.18)	6,654,679.61	25,735.56	(6,487,894.17)	166,785.45	(2,594.20)	(23,141.37)
Dec-39	(112,791.18)	6,541,888.43	25,735.56	(6,462,158.60)	79,729.83	(2,594.20)	(23,141.37)
Jan-40	(112,791.18)	6,429,097.25	25,735.56	(6,436,423.04)	(7,325.78)	(2,594.20)	(23,141.37)
Feb-40	(112,791.18)	6,316,306.07	25,735.56	(6,410,687.48)	(94,381.40)	(2,594.20)	(23,141.37)
Mar-40	(112,791.18)	6,203,514.89	25,735.56	(6,384,951.91)	(181,437.02)	(2,594.20)	(23,141.37)
Apr-40	(112,791.18)	6,090,723.71	25,735.56	(6,359,216.35)	(268,492.64)	(2,594.20)	(23,141.37)
May-40	(112,791.18)	5,977,932.53	25,735.56	(6,333,480.79)	(355,548.25)	(2,594.20)	(23,141.37)
Jun-40	(112,791.18)	5,865,141.35	25,735.56	(6,307,745.22)	(442,603.87)	(2,594.20)	(23,141.37)
Jul-40	(112,791.18)	5,752,350.17	25,735.56	(6,282,009.66)	(529,659.49)	(2,594.20)	(23,141.37)
Aug-40	(112,791.18)	5,639,558.99	25,735.56	(6,256,274.10)	(616,715.10)	(2,594.20)	(23,141.37)
Sep-40	(112,791.18)	5,526,767.81	25,735.56	(6,230,538.53)	(703,770.72)	(2,594.20)	(23,141.37)
Oct-40	(112,791.18)	5,413,976.63	25,735.56	(6,204,802.97)	(790,826.33)	(2,594.20)	(23,141.37)
Nov-40	(112,791.18)	5,301,185.45	25,735.56	(6,179,067.41)	(877,881.95)	(2,594.20)	(23,141.37)
Dec-40	(112,791.18)	5,188,394.27	25,735.56	(6,153,331.84)	(964,937.57)	(2,594.20)	(23,141.37)
Jan-41	(112,791.18)	5,075,603.09	25,735.56	(6,127,596.28)	(1,051,993.18)	(2,594.20)	(23,141.37)
Feb-41	(112,791.18)	4,962,811.91	25,735.56	(6,101,860.71)	(1,139,048.80)	(2,594.20)	(23,141.37)
Mar-41	(112,791.18)	4,850,020.73	25,735.56	(6,076,125.15)	(1,226,104.42)	(2,594.20)	(23,141.37)
Apr-41	(112,791.18)	4,737,229.55	25,735.56	(6,050,389.59)	(1,313,160.03)	(2,594.20)	(23,141.37)
May-41	(112,791.18)	4,624,438.38	25,735.56	(6,024,654.02)	(1,400,215.65)	(2,594.20)	(23,141.37)
Jun-41	(112,791.18)	4,511,647.20	25,735.56	(5,998,918.46)	(1,487,271.27)	(2,594.20)	(23,141.37)
Jul-41	(112,791.18)	4,398,856.02	25,735.56	(5,973,182.90)	(1,574,326.88)	(2,594.20)	(23,141.37)
Aug-41	(112,791.18)	4,286,064.84	25,735.56	(5,947,447.33)	(1,661,382.50)	(2,594.20)	(23,141.37)
Sep-41	(112,791.18)	4,173,273.66	25,735.56	(5,921,711.77)	(1,748,438.11)	(2,594.20)	(23,141.37)
Oct-41	(112,791.18)	4,060,482.48	25,735.56	(5,895,976.21)	(1,835,493.73)	(2,594.20)	(23,141.37)
Nov-41	(112,791.18)	3,947,691.30	25,735.56	(5,870,240.64)	(1,922,549.35)	(2,594.20)	(23,141.37)
Dec-41	(112,791.18)	3,834,900.12	25,735.56	(5,844,505.08)	(2,009,604.96)	(2,594.20)	(23,141.37)
Jan-42	(112,791.18)	3,722,108.94	25,735.56	(5,818,769.52)	(2,096,660.58)	(2,594.20)	(23,141.37)
Feb-42	(112,791.18)	3,609,317.76	25,735.56	(5,793,033.95)	(2,183,716.20)	(2,594.20)	(23,141.37)
Mar-42	(112,791.18)	3,496,526.58	25,735.56	(5,767,298.39)	(2,270,771.81)	(2,594.20)	(23,141.37)
Apr-42	(112,791.18)	3,383,735.40	25,735.56	(5,741,562.83)	(2,357,827.43)	(2,594.20)	(23,141.37)
May-42	(112,791.18)	3,270,944.22	25,735.56	(5,715,827.26)	(2,444,883.05)	(2,594.20)	(23,141.37)
Jun-42	(112,791.18)	3,158,153.04	25,735.56	(5,690,091.70)	(2,531,938.66)	(2,594.20)	(23,141.37)
Jul-42	(112,791.18)	3,045,361.86	25,735.56	(5,664,356.13)	(2,618,994.28)	(2,594.20)	(23,141.37)
Aug-42	(112,791.18)	2,932,570.68	25,735.56	(5,638,620.57)	(2,706,049.89)	(2,594.20)	(23,141.37)
Sep-42	(112,791.18)	2,819,779.50	25,735.56	(5,612,885.01)	(2,793,105.51)	(2,594.20)	(23,141.37)
Oct-42	(112,791.18)	2,706,988.32	25,735.56	(5,587,149.44)	(2,880,161.13)	(2,594.20)	(23,141.37)
Nov-42	(112,791.18)	2,594,197.14	25,735.56	(5,561,413.88)	(2,967,216.74)	(2,594.20)	(23,141.37)
Dec-42	(112,791.18)	2,481,405.96	25,735.56	(5,535,678.32)	(3,054,272.36)	(2,594.20)	(23,141.37)
Jan-43	(112,791.18)	2,368,614.78	25,735.56	(5,509,942.75)	(3,141,327.98)	(2,594.20)	(23,141.37)
Feb-43	(112,791.18)	2,255,823.60	25,735.56	(5,484,207.19)	(3,228,383.59)	(2,594.20)	(23,141.37)
Mar-43	(112,791.18)	2,143,032.42	25,735.56	(5,458,471.63)	(3,315,439.21)	(2,594.20)	(23,141.37)
Apr-43	(112,791.18)	2,030,241.24	25,735.56	(5,432,736.06)	(3,402,494.83)	(2,594.20)	(23,141.37)
May-43	(112,791.18)	1,917,450.06	25,735.56	(5,407,000.50)	(3,489,550.44)	(2,594.20)	(23,141.37)
Jun-43	(112,791.18)	1,804,658.88	25,735.56	(5,381,264.94)	(3,576,606.06)	(2,594.20)	(23,141.37)
Jul-43	(112,791.18)	1,691,867.70	25,735.56	(5,355,529.37)	(3,663,661.67)	(2,594.20)	(23,141.37)
Aug-43	(112,791.18)	1,579,076.52	25,735.56	(5,329,793.81)	(3,750,717.29)	(2,594.20)	(23,141.37)
Sep-43	(112,791.18)	1,466,285.34	25,735.56	(5,304,058.25)	(3,837,772.91)	(2,594.20)	(23,141.37)
Oct-43	(112,791.18)	1,353,494.16	25,735.56	(5,278,322.68)	(3,924,828.52)	(2,594.20)	(23,141.37)
Nov-43	(112,791.18)	1,240,702.98	25,735.56	(5,252,587.12)	(4,011,884.14)	(2,594.20)	(23,141.37)
Dec-43	(112,791.18)	1,127,911.80	25,735.56	(5,226,851.56)	(4,098,939.76)	(2,594.20)	(23,141.37)
Jan-44	(112,791.18)	1,015,120.62	25,735.56	(5,201,115.99)	(4,185,995.37)	(2,594.20)	(23,141.37)
Feb-44	(112,791.18)	902,329.44	25,735.56	(5,175,380.43)	(4,273,050.99)	(2,594.20)	(23,141.37)
Mar-44	(112,791.18)	789,538.26	25,735.56	(5,149,644.86)	(4,360,106.61)	(2,594.20)	(23,141.37)
Apr-44	(112,791.18)	676,747.08	25,735.56	(5,123,909.30)	(4,447,162.22)	(2,594.20)	(23,141.37)
May-44	(112,791.18)	563,955.90	25,735.56	(5,098,173.74)	(4,534,217.84)	(2,594.20)	(23,141.37)
Jun-44	(112,791.18)	451,164.72	25,735.56	(5,072,438.17)	(4,621,273.45)	(2,594.20)	(23,141.37)
Jul-44	(112,791.18)	338,373.54	25,735.56	(5,046,702.61)	(4,708,329.07)	(2,594.20)	(23,141.37)
Aug-44	(112,791.18)	225,582.36	25,735.56	(5,020,967.05)	(4,795,384.69)	(2,594.20)	(23,141.37)
Sep-44	(112,791.18)	112,791.18	25,735.56	(4,995,231.48)	(4,882,440.30)	(2,594.20)	(23,141.37)
Oct-44	(112,791.18)	0.00	25,735.56	(4,969,495.92)	(4,969,495.92)	(2,594.20)	(23,141.37)

Activity by Month

Account=1890 (Unamortized Loss on Reacquired Debt)

	DEC-17	JAN-18	FEB-18	Mar-18	Apr-18	May-18	June-18	July-18	August-18	September-18	October-18	November-18	December-18
	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
Trial Balance													
13531 250MM 6.35% due Jun-17	-	-	-	-	-	-	-	-	-	-	-	-	-
13533 8.5 percent Senior notes due 2009-450M	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.57)	(58,882.81)	(58,882.81)	(58,882.81)
19100 Retirement of MVG Debt	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.03)	(13,988.35)	(13,988.35)	(13,988.35)
19105 Retirement Premium on NP Series Q	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.66)	(28,131.73)	(28,131.73)	(28,131.73)
19107 Retirement Premium on NP Series T	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,229.11)	(30,228.87)	(30,228.87)	(30,228.87)
19108 Retirement Premium on NP Series U	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.52)	(30,726.59)	(30,726.59)	(30,726.59)
19110 Retirement Premium on FMB Series P	2,819.73	(0.01)	-	-	-	-	-	-	-	-	-	-	-
19113 Retirement Premium on NP Series J	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.58)	(46,699.79)	(46,699.79)	(46,699.79)
TOTAL	(205,838.41)	(208,658.15)	(208,658.14)	(208,658.14)	(208,658.14)	(208,658.14)	(208,658.14)	(208,658.14)	(208,658.14)	(208,658.14)	(208,658.14)	(208,658.14)	(208,658.14)
				0.00						(0.87)	0.00		

Balance by Month

Account=1890 (Unamortized Loss on Reacquired Debt)

	DEC-17	JAN-18	FEB-18	Mar-18	Apr-18	May-18	June-18	July-18	August-18	September-18	October-18	November-18	December-18
	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
Trial Balance													
13531 250MM 6.35% due Jun-17	-	-	-	-	-	-	-	-	-	-	-	-	-
13533 8.5 percent Senior notes due 2009-450M	883,241.88	824,359.07	765,476.26	706,593.45	647,710.64	588,827.83	529,945.02	471,062.21	412,179.40	353,296.83	294,414.02	235,531.21	176,648.40
19100 Retirement of MVG Debt	4,203,497.43	4,189,509.08	4,175,520.73	4,161,532.38	4,147,544.03	4,133,555.68	4,119,567.33	4,105,578.98	4,091,590.63	4,077,602.60	4,063,614.25	4,049,625.90	4,035,637.55
19105 Retirement Premium on NP Series Q	787,888.16	759,556.43	731,424.70	703,292.97	675,161.24	647,029.51	618,897.78	590,766.05	562,634.32	534,502.66	506,370.93	478,239.20	450,107.47
19107 Retirement Premium on NP Series T	1,239,383.57	1,209,154.70	1,178,925.83	1,148,696.96	1,118,468.09	1,088,239.22	1,058,010.35	1,027,781.48	997,552.61	967,323.50	937,094.63	906,865.76	876,636.89
19108 Retirement Premium on NP Series U	1,597,783.08	1,567,056.49	1,536,329.90	1,505,603.31	1,474,876.72	1,444,150.13	1,413,423.54	1,382,696.95	1,351,970.36	1,321,243.84	1,290,517.25	1,259,790.66	1,229,064.07
19110 Retirement Premium on FMB Series P	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19113 Retirement Premium on NP Series J	1,887,991.50	1,821,291.71	1,774,591.92	1,727,892.13	1,681,192.34	1,634,492.55	1,587,792.76	1,541,092.97	1,494,393.18	1,447,693.60	1,400,993.81	1,354,294.02	1,307,594.23
TOTAL	10,579,585.63	10,370,927.48	10,162,269.34	9,953,611.20	9,744,953.06	9,536,294.92	9,327,636.78	9,118,978.64	8,910,320.50	8,701,663.03	8,493,004.89	8,284,346.75	8,075,688.61

Interest Rate Swap Valuation

Month End 12/31/2018

Brian _____

MTM Valuation

March 2019 Interest Rate Swaps

Richard _____

Start Date: Mar 15, 2019

Maturity Date: Mar 15, 2049

Company	MTM		General Ledger Balance		Amount Hedged	All-in Price	Valuation Date	% of Tot	
	12/31/2018	CVA Adjustment	12/31/2018						
BOTM	\$ (17,840,240)	\$ (21,230)	\$ (17,819,010)	\$ 75,000,000	3.9850%	12/31/2018	16.67%	0.6642%	
JP Morgan	\$ (23,761,087)	\$ (28,043)	\$ (23,733,043)	\$ 100,000,000	3.9750%	12/31/2018	22.22%	0.8833%	
BNP Paribas	\$ (16,077,760)	\$ (19,276)	\$ (16,058,483)	\$ 75,000,000	3.8800%	12/31/2018	16.67%	0.6467%	
CIBC	\$ (14,051,919)	\$ (16,857)	\$ (14,035,062)	\$ 75,000,000	3.7500%	12/31/2018	16.67%	0.6250%	
Morgan Stanley	\$ (11,271,542)	\$ (14,094)	\$ (11,257,448)	\$ 75,000,000	3.6000%	12/31/2018	16.67%	0.6000%	
Bank of America	\$ (3,031,085)	\$ (3,979)	\$ (3,027,105)	\$ 50,000,000	3.1575%	12/31/2018	11.11%	0.3508%	
Total	\$ (86,033,632)	\$ (103,480)	\$ (85,930,153)	\$ 450,000,000			100.00%	3.7700% weighted avg	
Total Portfolio	\$ (86,033,632)	\$ (103,480)	\$ (85,930,153)						

Positive	means owed to Atmos / in the money	state tax rate	0.0230
Negative	means owed from Atmos / out of the money	federal tax rate	0.2052
			0.2282

	27347	28206	28201	20111	
GAIN/LOSS		State Tax	Federal Tax	Total Tax	Net OCI
Gain BOTM	-	-	-	-	-
Gain JPM	-	-	-	-	-
Gain BNP	-	-	-	-	-
Gain CIBS	-	-	-	-	-
Gain MS	-	-	-	-	-
Gain BOA	-	-	-	-	-
Loss BOTM	(17,819,010.11)	(409,837.23)	(3,655,926.30)	(4,065,763.54)	(13,753,246.57)
Loss JPM	(23,733,043.47)	(545,860.00)	(4,869,308.53)	(5,415,168.53)	(18,317,874.94)
Loss BNP	(16,058,483.41)	(369,345.12)	(3,294,719.04)	(3,664,064.16)	(12,394,419.25)
Loss CIBS	(14,035,062.37)	(322,806.43)	(2,879,573.75)	(3,202,380.18)	(10,832,682.19)
Loss MS	(11,257,447.89)	(258,921.30)	(2,309,690.58)	(2,568,611.89)	(8,688,836.00)
Loss BOA	(3,027,105.47)	(69,623.43)	(621,071.23)	(690,694.66)	(2,336,410.81)
Sum Gain	-	-	-	-	-
Sum Loss	(85,930,152.72)	(1,976,393.51)	(17,630,289.43)	(19,606,682.95)	(66,323,469.77)

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Atmos Energy Corporation, Kentucky Division
Staff DR Set No. 4
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(SUPPLEMENTAL RESPONSE 3/12/2019)

REQUEST:

Refer to Atmos's response to the Attorney General's Second Request, Item 10.b, Attachment 1.

- a. Explain why Atmos entered into treasury locks four to five years before the effective date.
- b. Provide the estimated date that the refinanced note will be issued.
- c. Refer also to Atmos's response to Staff's First Request, Item 64, Attachment 1 , page 2.
 - (1) Confirm that the "Underlying Treasury Yield Component" is equal to the fixed treasury rate achieved through Atmos's hedging activity.
 - (2) State whether Atmos will issue the note at a premium to settle the treasury lock with the counterparties. If so, explain why Atmos included both the premium and the fixed treasury component in the calculation.

RESPONSE:

- a. Please note that the Company entered into interest rate swaps in advance of the March 2019 debt maturity, not treasury locks.

As stated in the Company's response to AG DR No. 2-10 subpart (b), Attachment 1, when the Company entered into the forward starting interest rate swaps, the 30 year Treasury was near or at all time lows. Based on economic indicators and discussions with our bank partners, it was determined prudent at the time to enter into these financial instruments. As disclosed on page 36 of our Form 10-K filed with the SEC on November 13, 2017, "We manage interest rate risk by entering into financial instruments to effectively fix the Treasury yield component of the interest cost associated with anticipated financings."

The Company's risk management objective and strategy with respect to this interest rate swap is to protect the Company (and consequently its customers) against adverse fluctuations in interest rates by reducing its exposure to variability in cash flows relating to interest payments on a forecasted issuance of debt. The Company met its objective by hedging the risk of changes in its cash flows (interest payments) attributable to changes in the 30-year USD-LIBOR-BBA swap rate, the designated benchmark interest rate being hedged.

- b. The Company is evaluating current market conditions and a date has not been determined. Please see the response to subpart (c).

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- c.
- (1) Confirm.
 - (2) As originally contemplated, the Company expected to include the interest rate swaps in the principle of the new long-term debt. As the refinancing has approached we now believe that only the \$450 million will be included in the new long-term debt issued to refinance the 2009 Sr. Note. The interest rate swaps will be paid out of general corporate funds. Please see Attachment 1 for a revised refinancing workpaper. The Company will update Schedule J-1 F and J-3 F at the time rebuttal is filed on March 13, 2019 to reflect the latest available refinancing information.

SUPPLEMENTAL RESPONSE:

- c.
- (2) As originally contemplated, the Company expected to include the interest rate swaps in the principle of the new long-term debt. As the refinancing approached the Company re-evaluated and determined that only the \$450 million would be included in the new long-term debt issued to refinance the 2009 Sr. Note. The interest rate swaps were paid out of general corporate funds. Please see Rebuttal Testimony of Mr. Christian and Rebuttal Model (Schedule J-1 F and J-3 F) attached to the Rebuttal Testimony of Mr. Waller for the actual refinancing costs and their impact on the Company's deficiency.

Respondent: Joe Christian