

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

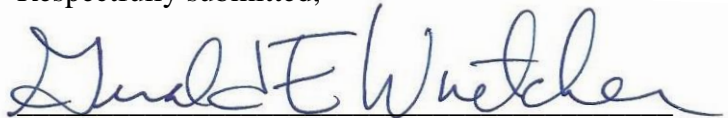
ELECTRONIC MOTION OF MCCREARY)	
COUNTY WATER DISTRICT TO AMEND)	CASE NO. 2018-00278
THE COMMISSION'S ORDER OF JUNE 28,)	
2018 IN CASE NO. 2018-00038)	

NOTICE OF FILING

McCreary County Water District (“McCreary District”) gives notice of the filing of two exhibits related to the proposed lease-purchase agreement. These exhibits, which are attached to this Notice, were provided to the Commission’s Staff earlier this day in response to questions identified for discussion at a telephonic conference. Exhibit A is an amortization schedule that reflects the proposed interest and principal payments pursuant to the terms reflected in Government Capital Corporation’s proposed loan term sheet of April 9, 2018.¹ Exhibit B is an amortization schedule that reflects the proposed interest and principal payments pursuant to the schedule set forth in Exhibit B to McCreary District’s Motion to Amend.

Dated: August 23, 2018

Respectfully submitted,



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Counsel for McCreary County Water District

¹ See Case No. 2018-00038, Application, Exhibit 14.

CERTIFICATE OF SERVICE

In accordance with 807 KAR 5:001, Section 8, I certify that McCreary County Water District's August 23, 2018 electronic filing of this Motion is a true and accurate copy of the same document being filed in paper medium; that the electronic filing was transmitted to the Public Service Commission on August 23, 2018; that there are currently no parties that the Commission has excused from participation by electronic means in this proceeding; and that an original paper medium of this Motion will be delivered to the Public Service Commission on or before August 27, 2018.

A handwritten signature in blue ink that reads "Gerald E. Wuetcher". The signature is written in a cursive style with a horizontal line underneath the name.

Gerald E. Wuetcher

EXHIBIT A

Compound Period: Annual

Nominal Annual Rate: 3.744%

CASH FLOW DATA

Event	Date	Amount	Number	End Date
1 Loan	4/13/2018	797,355.34	1	
2 Payment	4/1/2019	96,987.62	10	4/1/2028

AMORTIZATION SCHEDULE - Normal Amortization, 360 Day Year

	Date	Payment	Interest	Principal
Loan	4/13/2018			
1	4/1/2019	96,987.62	29,269.04	67,718.58
2	4/1/2020	96,987.62	27,314.36	69,673.26
3	4/1/2021	96,987.62	24,706.10	72,281.52
4	4/1/2022	96,987.62	22,000.20	74,987.42
5	4/1/2023	96,987.62	19,193.01	77,794.61
6	4/1/2024	96,987.62	16,280.72	80,706.90
7	4/1/2025	96,987.62	13,259.41	83,728.21
8	4/1/2026	96,987.62	10,125.00	86,862.62
9	4/1/2027	96,987.62	6,873.25	90,114.37
10	4/1/2028	96,987.62	3,499.77	93,487.85
Grand Totals		969,876.20	172,520.86	797,355.34

EXHIBIT B

Compound Period: Annual

Nominal Annual Rate: 3.945%

CASH FLOW DATA

Event	Date	Amount	Number	End Date
1 Loan	8/10/2018	797,355.34	1	
2 Payment	8/1/2019	97,997.56	10	8/1/2028

AMORTIZATION SCHEDULE - Normal Amortization, 360 Day Year

	Date	Payment	Interest	Principal
Loan	8/10/2018			
1	8/1/2019	97,997.56	31,108.08	66,889.48
2	8/1/2020	97,997.56	28,818.65	69,178.91
3	8/1/2021	97,997.56	26,089.38	71,908.18
4	8/1/2022	97,997.56	23,252.42	74,745.14
5	8/1/2023	97,997.56	20,303.55	77,694.01
6	8/1/2024	97,997.56	17,238.33	80,759.23
7	8/1/2025	97,997.56	14,052.18	83,945.38
8	8/1/2026	97,997.56	10,740.33	87,257.23
9	8/1/2027	97,997.56	7,297.82	90,699.74
10	8/1/2028	97,997.56	3,719.52	94,278.04
Grand Totals		979,975.60	182,620.26	797,355.34

Last interest amount increased by 0.02 due to rounding.