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Ms. Gwen R. Pinson
Executive Director
Kentucky Public Service Commission
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Frankfort, Kentucky 40601

Kentucky Utilities Company
State Regulation and Rates
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May 2, 2018

RE: *Electronic Application of Kentucky Utilities Company for (1) an Order Authorizing the Issuance of Securities and the Assumption of Obligations and (2) an Order Amending and Extending Existing Authority with Respect to Revolving Letter of Credit*
Case No. 2018-00142

Dear Ms. Pinson:

Enclosed please find and accept for filing Kentucky Utilities Company's ("KU") Application and Exhibits for electronic filing in the above referenced matter. In this Application, KU seeks approval to refund and refinance the Carroll County, Kentucky Environmental Facilities Revenue Bonds, 2007 Series A and Trimble County, Kentucky Environmental Facilities Revenue Bonds, 2007 Series A. KU further requests authority to incur debt in the form of First Mortgage Bonds in a principal amount not to exceed \$400,000,000. Finally, KU requests that the Commission amend and extend KU's existing authority to allow KU to exercise extensions of its multi-year revolving credit line in 2019 and 2020 to extend the credit facility maturity date to up to five years from the effective date of the amendment.

In accordance with 807 KAR 5:001, Section 8, I certify that the electronically filed documents are a true and accurate copy of the same document being delivered in paper medium; that the electronic filing has been transmitted to the Commission on May 2, 2018; that there are currently no parties in this proceeding that the Commission has excused from participation by electronic means; and that the original of this filing in paper medium will be delivered to the Commission within two business days from the date of the electronic filing.

Ms. Gwen R. Pinson
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The Petition for Confidential Protection regarding certain information in this filing has been electronically filed and transmitted to the Commission on May 2, 2018. Pursuant to 807 KAR 5:001, Section 13(2)(e), the confidential material that is the subject of this Petition is not included in the electronic submission of this filing. The original of the Petition in paper medium and one copy of the confidential information is being filed under separate cover.

Should you have any questions regarding the enclosed, please contact me at your convenience.

Sincerely,



Rick E. Lovekamp