COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

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APPLICATION OF SHELBY ENERGY COOPERATIVE, INC.,)	
FOR AUTHORIZATION TO EXECUTE)	
MORTGAGE AND SECURITY AGREEMENT TO)	CASE NO. 2018-00093
UNITED STATES OF AMERICA BY RURAL UTILITIES)	
SERVICE AND NATIONAL RURAL UTILITIES)	
COOPERATIVE FINANCE CORPORATION TO)	
SECURE DEBT FOR \$22,319,000.00 FROM THE)	
FEDERAL FINANCING BANK ("FFB"))	

NOTICE OF FILING

*** *** *** ***

Pursuant to the Public Service Commission's Order entered April 18, 2018, Shelby Energy Cooperative, Inc., submits the following for filing:

- Restated Mortgage and Security Agreement dated as of February 1, 2018, marked as Exhibit "1" filed with the Shelby County Court Clerk on April 27, 2018; and,
- UCC Financing Statement marked as Exhibit "2" filed with the Kentucky Secretary of State on April 30, 2018.

This the 15th day of May, 2018.

CRAWFORD & BAXTER, P.S.C.

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