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May 15, 2018

Ms. Gwen R. Pinson, Executive Director
Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

RE: Application of Shelby Energy Cooperative, Inc., for Authorization to Execute Mortgage and Security Agreement to United States of America Rural Utilities Service and National Rural Utilities Cooperative Finance Corporation to Secure Debt for \$22,319,000.00 from the Federal Financing Bank
PSC Case No. 2018-00093

Dear Ms. Pinson:

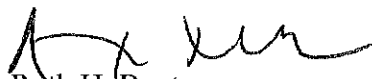
Please find enclosed for filing with the Commission in the above-referenced case the following:

1. Notice of Filing;
2. Restated Mortgage and Security Agreement dated as of February 1, 2018, marked as Exhibit "1" filed with the Shelby County Court Clerk on April 27, 2018; and,
3. UCC Financing Statement marked as Exhibit "2" filed with the Kentucky Secretary of State on April 30, 2018.

Thank you for your attention to this matter.

Respectfully yours,

CRAWFORD & BAXTER, P.S.C.



Ruth H. Baxter

Counsel for Shelby Energy Cooperative, Inc.

RHB/mns

Enclosures