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March 21, 2018

Ms. Gwen R. Pinson, Executive Director
Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

RE: Application of Shelby Energy Cooperative, Inc., for Authorization to Execute Mortgage and Security Agreement to United States of America Rural Utilities Service and National Rural Utilities Cooperative Finance Corporation to Secure Debt for \$22,319,000.00 from the Federal Financing Bank
PSC Case No. 2018-00093

Dear Ms. Pinson:


Please find enclosed for filing with the Commission in the above-referenced case the following:

1. Amended Application made under oath and signed by Debra J. Martin as President/CEO of Shelby Energy Cooperative, Inc., pursuant to KRS 278.300(2);
2. Exhibit 1A which sets out the Notes Outstanding, date of issue, amount, maturity date, rate of interest, in whose favor, and year-to-date interest paid pursuant to 807 KAR 5:001: Section 12(2)(f); and,
3. Exhibit 1B which sets out Other indebtedness, description of each class, how secured, description of any assumption of indebtedness by outside party, and year-to-date interest paid pursuant to 807 KAR 5:001: Section 12(2)(g).

Thank you for your attention to this matter.

Respectfully yours,

CRAWFORD & BAXTER, P.S.C.


James M. Crawford
Counsel for Shelby Energy Cooperative, Inc.

JMC/mns
Enclosures