BOEHM, KURTZ & LOWRY

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VIA E-FILING

April 2, 2018

Gwen R. Pinson, Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, Kentucky 40602

Re: <u>Case No. 2018-00034</u>

Dear Ms. Pinson:

Please find enclosed Kentucky Industrial Utility Customers, Inc.'s (KIUC) signed acceptance of the Companies' offer to reinstate the terms of the Offer and Acceptance of Satisfaction.

By copy of this letter, all parties listed on the Certificate of Service have been served. Please place these document(s) of file.

Very Truly Yours,

Michael L. Kurtz, Esq. Kurt J. Boehm, Esq. Jody Kyler Cohn, Esq. BOEHM, KURTZ & LOWRY

MLKkew Attachment

cc:

Certificate of Service Nancy Vinsel, Esq. Richard Raff, Esq.

CERTIFICATE OF SERVICE

This is to certify that the foregoing copy of the foregoing is a true and accurate copy of the documents being filed in paper medium; that the electronic filing was transmitted to the Commission on April 2, 2018; that there are currently no parties that the Commission has excused from participation by electronic means in this proceeding; and that a copy of the filing in paper medium is being overnighted to the Commission on April 2, 2018.

Michael L. Kurtz, Esq. Kurt J. Boehm, Esq. Jody Kyler Cohn, Esq.

Honorable Allyson K Sturgeon Senior Corporate Attorney LG&E and KU Energy LLC 220 West Main Street Louisville, KENTUCKY 40202

Honorable Kendrick R Riggs Stoll Keenon Ogden, PLLC 2000 PNC Plaza 500 W Jefferson Street Louisville, KENTUCKY 40202-2828

Kent Chandler Assistant Attorney General Office of the Attorney General Office of Rate 700 Capitol Avenue, Suite 20 Frankfort, KENTUCKY 40601-8204

Rebecca W Goodman Assistant Attorney General Office of the Attorney General Office of Rate 700 Capitol Avenue, Suite 20 Frankfort, KENTUCKY 40601-8204

Robert Conroy LG&E and KU Energy LLC 220 West Main Street Louisville, KENTUCKY 40202

Kentucky Utilities Company Louisville Gas and Electric Company 220 W. Main Street P. O. Box 32010 Louisville, KY 40232-2010



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March 30, 2018

VIA REGULAR MAIL AND ELECTRONIC MAIL

Michael L. Kurtz Kurt Boehm Jody Kyler Cohn Boehm, Kurtz & Lowry 36 East Seventh Street, Suite 1510 Cincinnati, OH 45202

Rebecca W. Goodman Kent A. Chandler Justin M. McNeil Lawrence W. Cook Office of the Kentucky Attorney General 1024 Capital Center, Suite 200 Frankfort, KY 4601

RE: Reinstatement and Re-Execution of Offer and Acceptance of Satisfaction

Dear Counsel:

On March 20, 2018, the Public Service Commission ("Commission") approved with a material modification the *Offer and Acceptance of Satisfaction* entered into by Kentucky Utilities Company ("KU"), Louisville Gas and Electric Company ("LG&E") (collectively, "Companies"), the Attorney General for the Commonwealth of Kentucky ("AG"), and Kentucky Industrial Utility Customers, Inc. ("KIUC").

On March 26, 2018, KU and LG&E exercised their right to withdraw from the Offer and Acceptance of Satisfaction and gave notice of their withdrawal to the other parties by a letter of the same date and filed a petition requesting reconsideration and a hearing of the Commission's modification of the Offer and Acceptance of Satisfaction.

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On March 28, 2018, the Commission issued an order granting rehearing on the limited issues of capitalization and cost of capital. The AG exercised his right to withdraw from the *Offer and Acceptance of Settlement* and gave notice of his withdrawal to the other parties by a letter of the same date.

In light of the Commission's decision to grant the Companies' Petition for Reconsideration and Request for Hearing, the Companies by this letter reinstate their offer set forth in the Offer and Acceptance of Satisfaction and further offer to be bound by that document. The executed signature page is enclosed with this letter.

If KIUC accepts the Companies' offer to reinstate the terms of the Offer and Acceptance of Satisfaction and to re-execute the Offer and Acceptance of Satisfaction, I respectfully request KIUC's counsel confirm its acceptance by countersigning the enclosed signature page and filing it with the Commission.

If the AG subsequently determines to consent to the Companies' offer and rejoin in the re-executed *Offer and Acceptance of Satisfaction*, please countersign the enclosed signature page and file it with the Commission.

Yours very truly, R Rign

Kendrick R. Riggs

KRR:ec

Enclosure: (1)

cc: Gwen Pinson, Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, Kentucky 40602 WITNESS WHEREOF, the Parties have hereunto affixed their signatures this 30th day of March, 2018.

Kentucky Utilities Company and Louisville Gas and Electric Company

HAVE SEEN AND AGREED:

R Rign_ Bγ Kendrick R. Riggs

Kentucky Industrial Utility Customers, Inc.

HAVE SEEN AND AGREED:

By: M.P. Kut

Michael L. Kurtz Kurt J. Boehm Jody Kyler Cohn Attorney General for the Commonwealth of Kentucky, by and through the Office of Rate Intervention

HAVE SEEN AND AGREED:

By:_

. Kent A. Chandler Rebecca W. Goodman Assistant Attorneys General