## **AEP Customer Survey – Bill Design**

Survey invitations sent to a stratified (all AEP operating companies except AEP Texas) random sampling of active AEP residential customers with email addresses.

Only one email invitation was sent.

Survey selected only respondents familiar with their household's monthly electric bills.

Survey administration, analysis and reporting performed by AEP Performance Management group.

## **Summary of Key Findings**

Summary results provided at the AEP system level. Results can be broken out by Operating Company:

210 surveys	AEP Onio
213 surveys	Appalachian Power
280 surveys	Indiana Michigan Power
219 surveys	Kentucky Power
203 surveys	Public Service Company of Oklahoma
331 surveys	Southwestern Electric Power Company
1,456 surveys	AEP Total

How do you typically receive your monthly electric bills from [AEP OPERATING COMPANY NAME]?

58% E-bills 41% Paper bills

1% Not Sure, Don't Know

How do you typically pay your monthly electric bills?

27% Online – personal bank account

23% Online – utility company website

23% Automatic deduction from personal bank account

15% Mail in a check

6% Call in payment over the telephone

5% At an authorized payment center

2% Other

As an ebill customer that receives their electric bills by email, how frequently do you log into your [AEP OPERATING COMPANY NAME] account and view your electric bill? ONLY ASKED TO EBILL CUSTOMERS

63% Almost every month

15% Only when the bill is unusually high or low

11% Every few months

6% Never

4% Once or twice a year

KPSC Case No. 2017-00179 Attorney General's First Set of Data Requests Dated August 14, 2017 Item No. 398 Attachment 6 Page 2 of 5

Thinking about the [BILL TYPE] that you receive from [AEP OPERATING COMPANY NAME], overall how satisfied are you with the look and design of those monthly bills?

- 30% Very satisfied
- 45% Satisfied
- 20% Neither Satisfied nor Dissatisfied
- 4% Dissatisfied
- 1% Very Dissatisfied

Thinking about the design and content of your current [AEP OPERATING COMPANY NAME] bill, how would you change or improve the bill?

- 33% Limit the bill to just one page
- 25% Use graphs or illustrations to explain my charges
- 13% Use a larger type/font size
- 13% Use multiple colors
- 12% Other
- 3% Make the bill larger

How much time to you typically spend reviewing your electric bill each month?

- 7% None do not review it
- 52% Up to 5 minutes
- 29% 5 to less than 10 minutes
- 7% 10 to less than 20 minutes
- 1% 20 to less than 30 minutes
- 1% 30 minutes or more
- 2% Don't Know

Thinking about your electric bills please indicate your level of satisfaction with each of the following: Means based on a five point satisfaction scale: very dissatisfied (1) to very satisfied (5)

- 4.09 Ease of finding my amount due
- 4.02 Ease of finding the due date
- 3.79 Providing contact information if I have questions
- 3.74 Being easy to read
- 3.67 Ease in understanding my usage history
- 3.66 Being clean and uncluttered
- 3.63 Being easy to understand
- 3.47 Understanding of billing charges

KPSC Case No. 2017-00179
Attorney General's First Set of Data Requests
Dated August 14, 2017
Item No. 398
Attachment 6
Page 3 of 5

Please rank the following components that could be included in a typical monthly electric bill. Please rank them in order of importance from 1 (most important) to 10 (least important). Please rank all items shown. MEAN RANKING SHOWN, LOWER IS MORE IMPORTANT

- 3.53 Billing period
- 4.06 Detailed charges by type
- 4.19 Monthly usage history
- 4.62 Previous bill amount
- 5.12 Previous amount paid
- 5.83 Amount due before shut-off
- 6.04 Previous date paid
- 6.05 Next meter read date
- 6.58 Budget versus non-budget amount
- 6.80 Shut-off date if not paid

Which of the following types of bill messages are important to you as a(n) [AEP OPERATING COMPANY NAME] customer? These are helpful messages that appear in a dedicated space on the bill. Please select all that you think are important.

- 23% Electric usage information
- 20% Account specific messages
- 16% New program offerings
- 16% Energy efficiency messages
- 14% Budget billing options
- 1% Other

If given the choice for your monthly [AEP OPERATING COMPANY NAME], which ONE format would you most prefer?

- 39% The current bill format
- 17% A new, shorter summary bill in front of the current bill
- 16% Not Sure, Don't Know
- 15% A new shorter summary bill only
- 14% A different looking bill but with all the current information

If you received only the short summary bill as your regular bill but could go online to see the full, expanded bill, how often might you do that?

- 40% Monthly
- 23% A few times a year
- 21% Every other month or so
- 7% Never
- 6% Not Sure, Don't Know
- 2% Once a year

KPSC Case No. 2017-00179 Attorney General's First Set of Data Requests Dated August 14, 2017 Item No. 398 Attachment 6 Page 4 of 5

Thinking about your other utility bills, such as water and natural gas, how do [AEP OPERATING COMPANY NAME]'s electric bills compare? Please do NOT base your comparison on cost but rather things such as overall appearance, amount of information provided, ease of reading your bills, and other things important to you. Are they...

7% Much Better

17% Better

58% About the Same

7% Worse

1% Much Worse

10% Don't Know

<u>Preferences: Design Elements of Current Bill versus Proposed New Bill</u>
Of these two which do you like better? [RANDOMIZED PRESENTATION ORDER]

New: 96%

AEP AMERICAN® ELECTRIC POWER

Account #123-456-789-1-5

Person McPerson 111 False Name Ave. Anywhere, USA 12345 Amount due \$100.00 by 05/01/15

Service from 03/19/15 -04/19/15 Last billing cycle you paid: \$92.24

**Current: 4%** 

**Current AEP Charges:** 

Tariff 015 - Residential Service - 07/04/10

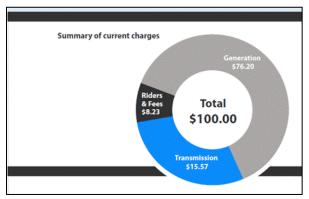
Rate Billing Current Electric Charges Due

\$ 100.00

\$ 100.00

Which of the two bill designs below do you like better? [RANDOMIZED PRESENTATION ORDER]

## New: 77%



Current: 23%

Current AEP Charges:
Tariff 015 - Residential Service - 07/04/10
Rate Billing \$ 100.00
Current Electric Charges Due \$ 100.00

Of these two which do you like better? [RANDOMIZED PRESENTATION ORDER]

## New: 63%

