

Kentucky Power Company

Note Purchase Agreement

This Agreement is hereby accepted and agreed to as of the date thereof.

UNITED FARM FAMILY LIFE INSURANCE
COMPANY

By: Lee E. Livermore

Name: LEE LIVERMORE

Title: EXECUTIVE DIRECTOR, INVESTMENTS

1705 N Towanda Avenue
Bloomington, IL 61702
Tel: (309) 821-6260
Fax: (309) 821-6301
PrivatePlacements@countryfinancial.com

- (4) Name of Nominee in which Note is to be issued: None.
- (5) Taxpayer I.D. Number: 37-0808781

SCHEDULE A

NAME AND ADDRESS OF SERIES A PURCHASER

PRINCIPAL
AMOUNT OF SERIES A
NOTES TO BE
PURCHASED

COUNTRY MUTUAL INSURANCE COMPANY

\$1,000,000

Attention: Investments
1705 N Towanda Avenue
Bloomington, IL 61702

Payments

(1) Payment on Account of Note by Federal Funds Wire Transfer:

Northern Trust Chgo/Trust
ABA Number 071000152
Wire Account Number 5186041000
SWIFT BIC: CNORUS44
For Further Credit to: **26-02698**
Account Name: **Country Mutual Insurance Company**
Representing P & I on (list security) [BANK]

With accompanying information :

Name of Company:
Description of Security:
PPN:
Due date and application (as among principal, premium and
interest) of the payment being made:

Notices

(2) Address/ Fax for Notices Related to Payments:

Country Mutual Insurance Company
Attention: Investment Accounting
1705 N Towanda Avenue
Bloomington, IL 61702
Tel: (309) 821-6348
Fax: (309) 821-2800

(3) Address/ Fax for All Other Notices:

Country Mutual Insurance Company
Attention: Investments

SCHEDULE A

1705 N Towanda Avenue
Bloomington, IL 61702
Tel: (309) 821-6260
Fax: (309) 821-6301
PrivatePlacements@countryfinancial.com

- (4) Name of Nominee in which Note is to be issued: None.
- (5) Taxpayer I.D. Number: 37-0807507

SCHEDULE A

NAME AND ADDRESS OF SERIES A PURCHASER

PRINCIPAL
AMOUNT OF SERIES A
NOTES TO BE
PURCHASED

ASSURITY LIFE INSURANCE COMPANY
2000 Q Street
Lincoln, NE 68503

\$4,000,000

Payments

- (1) All payments on or in respect of the Notes shall be made by wire transfer of immediately available funds at the opening of business on the due date to:

US BANK NATIONAL ASSOCIATION
13th & M Streets
Lincoln, NE 68508
ABA No. 104000029

Account of : Assurity Life Insurance Company
General Fund Account: 1-494-0092-9092

Each such wire transfer shall set forth the name of the issuer, the full title of the Notes (including the rate and final redemption to maturity date) and application of such funds among principal, premium and interest, if applicable.

Notices

- (2) All Notices of Payment and written confirmations of such wire transfer should be sent to:

Assurity Life Insurance Company
2000 Q Street
Lincoln, NE 68503
Attention: Investment Division
Tel: (402) 437-3682
Fax: (402) 458-2170

- (3) All other communications should be sent to:

Assurity Life Insurance Company
2000 Q Street
P.O. Box 82533
Lincoln, NE 68501-2533

SCHEDULE A

(4) Contact:

Victor Weber
Senior Director – Investments
Telephone: 402/ 437-3682
FAX: 402/ 458-2170
E-mail: vweber@assurity.com

(5) Name of Nominee in which Note is to be issued: None.

(6) Taxpayer I.D. Number: 38-1843471

SCHEDULE A

INFORMATION RELATING TO SERIES B PURCHASERS

NAME AND ADDRESS OF SERIES B PURCHASER	PRINCIPAL AMOUNT OF SERIES B NOTES TO BE PURCHASED
MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY c/o Babson Capital Management LLC 1500 Main Street – Suite 2200 PO Box 15189 Springfield, MA 01115-5189	\$ 30,000,000.00

Payments

- (1) All payments on account of the Note shall be made by crediting in the form of bank wire transfer of Federal or other immediately available funds, (identifying each payment as **[insert name of issuer and description of Note]** interest and principal), to:

MassMutual Co-Owned Account
Citibank
New York, New York
ABA # 021000089
Acct # 30510685
RE: Description of security, cusip, principal and interest split

With advice of payment to the Treasury Operations Liquidity Management Department at Massachusetts Mutual Life Insurance Company at mmincometeam@massmutual.com or (413) 226-4295 (facsimile).

Notices

- (2) **Send Communications and Notices to:**

Massachusetts Mutual Life Insurance Company
c/o Babson Capital Management LLC
1500 Main Street – Suite 2200
PO Box 15189
Springfield, MA 01115-5189

- (3) **Electronic Delivery of Financials and other information to:**

Massachusetts Mutual Life Insurance Company

SCHEDULE A

