

**PNG COMPANIES LLC, DRAKE MERGER SUB INC. AND DELTA
NATURAL GAS COMPANY, INC.**

**CASE NO. 2017-00125
April 19, 2017 Joint Response to the
Attorney General's Initial Data Requests
Dated April 7, 2017**

Question No. 016

Responding Witness: Morgan K. O'Brien / John B. Brown

Q-016 Provide copies of any and all filings made to any state or federal agency regarding the contemplated transaction.

A-016 Please refer to the response to Question Number 015 which is the only filing made to a federal agency. Other than this proceeding, there are no state filings.

June 5, 2017 Supplemental Response

On April 27, 2017, Delta Natural Gas Company, Inc. ("Delta") filed a definitive proxy statement regarding the proposed transaction with the Securities and Exchange Commission ("SEC"). The following is a link to the definitive proxy statement:
<https://www.sec.gov/Archives/edgar/data/277375/000027737517000087/a2017finalproxy.htm>.

On May 25, 2017, Delta filed definitive additional materials related to the definitive proxy statement with the SEC. The following is a link to the definitive additional materials:
<https://www.sec.gov/Archives/edgar/data/277375/000027737517000115/supplementtoproxystatement.htm>.

June 6, 2017 Supplemental Response

On May 23, 2017, Delta Natural Gas Company, Inc. ("Delta") filed a Form 8-K with the Securities and Exchange Commission ("SEC") regarding the termination of Delta's Dividend Reinvestment and Stock Purchase Plan effective June 30, 2017. The following is a link to the Form 8-K:
<https://www.sec.gov/Archives/edgar/data/277375/000027737517000106/form8kmay232017.htm>

On June 2, 2017, Delta filed a Form 8-K with the SEC regarding the shareholder votes on the Approval of the Agreement and Plan of Merger and related proposals. The following is a link to the Form 8-K:
<https://www.sec.gov/Archives/edgar/data/277375/000027737517000125/form8kjune22017.htm>