

**PNG COMPANIES LLC, DRAKE MERGER SUB INC. AND DELTA  
NATURAL GAS COMPANY, INC.**

**CASE NO. 2017-00125  
April 19, 2017 Joint Response to the  
Attorney General's Initial Data Requests  
Dated April 7, 2017**

**Question No. 016**

**Responding Witness: Morgan K. O'Brien / John B. Brown**

Q-016 Provide copies of any and all filings made to any state or federal agency regarding the contemplated transaction.

A-016 Please refer to the response to Question Number 015 which is the only filing made to a federal agency. Other than this proceeding, there are no state filings.

June 5, 2017 Supplemental Response

On April 27, 2017, Delta Natural Gas Company, Inc. ("Delta") filed a definitive proxy statement regarding the proposed transaction with the Securities and Exchange Commission ("SEC"). The following is a link to the definitive proxy statement:  
<https://www.sec.gov/Archives/edgar/data/277375/000027737517000087/a2017finalproxy.htm>.

On May 25, 2017, Delta filed definitive additional materials related to the definitive proxy statement with the SEC. The following is a link to the definitive additional materials:  
<https://www.sec.gov/Archives/edgar/data/277375/000027737517000115/supplementtoproxystatement.htm>.