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April 3, 2017

VIA ELECTRONIC FILING

Dr. Talina R. Mathews, Executive Director

Public Service Commission

211 Sower Boulevard

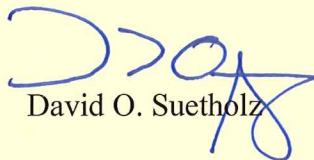
Frankfort, Kentucky 40601

***Re: Electronic Joint Application of PNG Companies LLC, Drake Merger
Sub Inc., and Delta Natural Gas Company, Inc. for Approval of an
Acquisition of Ownership and Control Of Delta Natural Gas
Company, Inc.
Case No. 2017-00125***

Dear Dr. Mathews:

I submit this cover letter to serve as the Read1st introductory file in accordance with 807 KAR 5:001 Section 8. I certify that the electronically filed documents are a true representation of the original paper document(s) being delivered to the Commission no later than the second day after this electronic filing, that all materials in the paper documents are included in the electronic filing, and that no party has been excused from participation by electronic service. I am filing with the Commission one paper original and six (6) copies of the entire filing.

Sincerely,


David O. Suetholz