

August 7, 2017

VIA ELECTRONIC FILING

Mr. John S. Lyons, Acting Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

In the Matter of: The Joint Application of PNG Companies LLC, Drake Merger Sub Inc. and Delta Natural Gas Company, Inc. for Approval of an Acquisition of Ownership and Control of Delta Natural Gas Company, Inc.

Case No. 2017-00125

Dear Mr. Lyons,

The undersigned respectfully submits this cover letter for an electronic filing being made in this case on this date, serving as the Read1st file. The electronic filing consists of the following:

- Post-Hearing Letter of SteelRiver Infrastructure Fund North America LP and SteelRiver LDC Investments LP to the Commission regarding the commitments set forth in the Appendix to the Commission's Order dated July 13, 2017, in response to the Commission's Order dated August 3, 2017.

In accordance with 807 KAR 5:001, Section 8, the undersigned counsel certifies that the materials in the electronic filing are a true representation of all of the materials to be filed in the paper medium, the original and six copies of which will be delivered to the Commission no later than two business days from the date of the electronic filing, and that no person currently a party to this proceeding has been excused by the Commission from participation by electronic service.

August 7, 2017
Page 2

Should you have any questions or concerns, please do not hesitate to contact me.

Sincerely,

WYATT, TARRANT & COMBS, LLP

A handwritten signature in black ink that reads "Frank Mellen". The signature is written in a cursive, slightly slanted style.

Francis J. Mellen, Jr.