

May 30, 2017

**VIA ELECTRONIC FILING**

Dr. Talina R. Mathews, Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
Frankfort, Kentucky 40601

**In the Matter of: The Joint Application of PNG Companies LLC, Drake Merger Sub Inc. and Delta Natural Gas Company, Inc. for Approval of an Acquisition of Ownership and Control of Delta Natural Gas Company, Inc.**

**Case No. 2017-00125**

Dear Dr. Mathews,

PNG Companies LLC, Drake Merger Sub Inc., SteelRiver Infrastructure Fund North America LP, SteelRiver LDC Ventures LLC and Delta Natural Gas Company, Inc. (collectively, the "Amended Joint Applicants") respectfully submit this cover letter for an electronic filing being made in this case on this date, serving as the Read1st file. The electronic filing consists of the following:

- Joint Response of the Amended Joint Applicants to the Commission Staff's Third Request for Information to the Amended Joint Applicants dated May 19, 2017; and
- Joint Response of the Amended Joint Applicants to the Attorney General's Third Request for Information to the Amended Joint Applicants dated May 22, 2017.

In accordance with 807 KAR 5:001, Section 8, the undersigned counsel certifies that the materials in the electronic filing are a true representation of all

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of the materials to be filed in the paper medium, the original and six copies of which will be delivered to the Commission no later than two business days from the date of the electronic filing, and that no person currently a party to this proceeding has been excused by the Commission from participation by electronic service.

Should you have any questions or concerns, please do not hesitate to contact me.

Sincerely,

WYATT, TARRANT & COMBS, LLP



Francis J. Mellen, Jr.