

July 11, 2017

Dr. Talina R. Mathews, Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
Frankfort, Kentucky 40601

**In the Matter of: The Joint Application of PNG Companies LLC, Drake Merger Sub Inc. and Delta Natural Gas Company, Inc. for Approval of an Acquisition of Ownership and Control of Delta Natural Gas Company, Inc.**

**Case No. 2017-00125**

Dear Dr. Mathews,

On June 14, 2017, this firm electronically filed with the Commission on behalf of PNG Companies LLC, Drake Merger Sub Inc., SteelRiver Infrastructure Fund North America LP, SteelRiver LDC Ventures LLC and Delta Natural Gas Company, Inc. (collectively, the "Joint Applicants") the Response of the Joint Applicants to the Attorney General's Post-Hearing Request for Information to the Joint Applicants. At that time, the information that was required to respond to Question No. 003 of such Request for Information was not available. The Joint Applicants therefore stated in such Response that PNG Companies, LLC would provide this information when it was available.

The number and names of the directors of the post-closing Board of Directors has now been announced by PNG Companies, LLC and Delta Natural Gas Company, Inc. Therefore, in response to Question No. 003 of such Request for Information, the names and short bios of such directors are set forth in the enclosure to this letter.

July 11, 2017  
Page 2

Should you have any questions regarding this letter or the enclosure, please do not hesitate to contact me.

Sincerely,

WYATT, TARRANT & COMBS, LLP



Francis J. Mellen, Jr.

Enclosure

#### GLENN R. JENNINGS

Mr. Jennings currently serves as our Chairman of the Board, President and Chief Executive Officer of Delta. He also serves the energy industry as a board member and committee member of the American Gas Association and the Southern Gas Association. He is Vice-Chairman of the American Gas Association Small Member Council. He also serves on, and is a past chair of, the Financial Research Institute Advisory Board. Mr. Jennings has worked for over thirty-eight years for Delta, thirty-two as Chief Executive Officer and twelve as Chairman of the Board. Mr. Jennings, a Certified Public Accountant in Kentucky, provides the Board of Directors his experience as a former internal auditor at Berea College and as an auditor with Arthur Andersen & Co. specializing in public utility companies. Mr. Jennings' civic involvement includes serving on community boards, including past service as chairman of the board of a local bank and as a member of the Berea, Kentucky City Council. He is currently a member of the Board of Trustees of Berea College, Berea, Kentucky and is also a school board member of the Berea Community School, Berea, Kentucky. He is familiar with Delta's service territory and customers in the Madison County, Kentucky area. Mr. Jennings provides the Board experience in all facets of the Company's operations, risks, business strategy, finances, regulation, political and business climate.

#### RODNEY L. SHORT

Mr. Short has served on Delta's Board since 2015 and is a member of the audit committee. He has been a successful real estate entrepreneur in Berea, Kentucky for over twenty years. Mr. Short is the President and owner of Red-Colt Property and Investments, Inc., which develops subdivisions and operates rental properties, and he is the President and owner of Rodney Short Builders, Inc., which builds homes and commercial properties. Mr. Short also markets and sells properties through his company, Short Real Estate Group, Inc. Since 2010, Mr. Short has served on the Berea Utility Advisory Board and is a past board member of the Madison County Home Builders Association. As the sole owner of these real estate businesses, Mr. Short provides extensive leadership, financial and operational experience in real estate to our Board. Further, as a registered builder and member of the Berea Utility Advisory Board, Mr. Short has extensive experience with policy issues affecting utility service and operation, which benefits our Board. The Board believes that Mr. Short's business ownership and development experience is instrumental to the Company as it pursues its growth strategy. In addition to his business experience, Mr. Short serves as a leader in several organizations in the community and is familiar with our service territory and customers in the Madison County, Kentucky area. The Board benefits from Mr. Short's knowledge of the cultural, political and business climate in Kentucky.

#### MORGAN K. O'BRIEN

Mr. O'Brien is president and chief executive officer of PNG Companies LLC, and affiliated utilities serving approximately 700,000 customers in southwestern Pennsylvania, West Virginia and Kentucky. In that capacity, he is responsible for the company's strategic, operational and financial performance.

Prior to joining Peoples Natural Gas in February 2010, Mr. O'Brien served as President and CEO of Duquesne Light Holdings from September 2001 to January 2010. At Duquesne Light, Morgan refocused the company as a solidly performing electricity utility and community partner. He joined Duquesne Light in 1991, holding several senior executive positions before

becoming CEO. Prior to his tenure at Duquesne, he served in various management positions at PNC Bank and major accounting firms.

A Pittsburgh native, Mr. O'Brien earned a bachelor's degree in Business Administration and master's degree in Taxation from Robert Morris University. He is active in civic organizations throughout the region, including the Board of Trustees of his alma mater. He also serves on many boards, some which include the Pennsylvania Energy Association, The Pittsburgh Cultural Trust, The Pittsburgh Foundation, and the Leukemia & Lymphoma Society – Western PA Chapter. Morgan is also very engaged as a Board member for the United Way of Allegheny County and the Allegheny Conference on Community Development.

Mr. O'Brien and his wife, Kathy, have four children and live in downtown Pittsburgh.

#### RUTH DELOST-WYLIE

Ruth DeLost-Wylie is Senior Vice President, Chief Information Officer and Chief Administrative Officer of PNG Companies. In addition to the company's Information Technology Department, Ruth is also responsible for Customer Service, Billing, Credit & Collection, Construction, Corporate Services, Human Resources and Legal. Ruth has over 30 years of experience in Information Technology and more than 19 years of experience in the utility industry. After joining Peoples Natural Gas in early 2010, Ruth and her team designed, built and implemented 72 systems essential to the company's operation and established a new Customer Service Center in Pittsburgh's North Side. Since 2010, she has led IT and her other departments through two more acquisitions.

In 2012, Ruth received Pittsburgh's Enterprise Sector CIO of the Year Award and she is the 2015 recipient of Pittsburgh's Business Women's First Award. Ruth is a Western Pennsylvania native, an alumna of Pennsylvania State University and very active in community service. She is also an active member of the United Way's Women's Leadership Council and is on the Information Systems Management Board at Duquesne University. In addition, Ruth is on the Boards of Leadership Pittsburgh and the Pittsburgh Technology Council.

#### PRESTON POLJAK

Preston Poljak is Senior Vice President and Chief Financial Officer of PNG Companies. In that capacity, he is responsible for the company's accounting, tax, treasury, financial planning, enterprise risk management, customer relations, governmental affairs and regulatory affairs.

Preston began his career in the assurance practice at Deloitte & Touche LLP and served a variety of audit clients in numerous industries. In 2005, Preston began working in the utility industry for T.W. Phillips Gas and Oil Co. (now Peoples TWP), holding financial management positions including Vice President and Corporate Controller before being named Vice President, Treasurer of Peoples Natural Gas in 2011. In that capacity, Preston helped lead the financial integration of both companies.

Preston is a native of Pittsburgh and holds a Bachelor's of Science in Accounting from The Pennsylvania State University. He is also a Certified Public Accountant in the Commonwealth of Pennsylvania and is a member of the Pennsylvania Institute of Certified Public Accountants and American Institute of Certified Public Accountants.

Preston is currently a member of the Greensburg Community Development Corporation board of directors. He and his wife, Lainie, and their four children reside in North Huntingdon, PA.

#### JOSEPH GREGORINI

Joe Gregorini began his career as an economist with the Federal Energy Regulatory Commission in Washington, DC, and has 35 years of experience in the utilities and natural gas industries. He has been with Peoples since 1987.

As Peoples' Senior Vice President and COO, Joe is responsible for directing Gas Operations, Customer Operations, as well as overseeing the company's Sales, Marketing, and Business Development efforts. Peoples' recently-developed management function dedicated to Reliability, involving the optimization of all the company's gas flow assets, also falls under Joe's direction.

Joe earned a Bachelor's of Science degree in Mineral Economics from Penn State University and serves on the board of the Energy Association of Pennsylvania. He is active as a Big Brother and has served as a board member of Big Brothers Big Sisters of Greater Pittsburgh for five years.

Joe and his wife of 32 years, Susan, reside in the Pittsburgh area. They have three children – Stefanie, Julie and Joseph.

#### JOHN MCGUIRE

John McGuire is a Partner and serves as General Counsel and Chief Compliance Officer of SteelRiver. He focuses on acquisitions and financing of energy and gas transmission and distribution and marine port assets. In 2006, he joined Babcock & Brown in a similar role. Prior to 2006, he worked at Cleary Gottlieb Steen & Hamilton LLP. Previously, John was a Research Associate at Harvard Business School, and he also clerked for former Chief Judge Alex Kozinski of the U.S. Court of Appeals for the Ninth Circuit. John holds a Bachelor of Arts in International Economics from Tufts University and a Juris Doctorate from New York University School of Law, where he was Editor-in-Chief of the Law Review.