

June 21, 2017

**VIA ELECTRONIC FILING**

Dr. Talina R. Mathews, Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
Frankfort, Kentucky 40601

**In the Matter of: The Joint Application of PNG Companies LLC, Drake Merger Sub Inc. and Delta Natural Gas Company, Inc. for Approval of an Acquisition of Ownership and Control of Delta Natural Gas Company, Inc.**

**Case No. 2017-00125**

Dear Dr. Mathews,

PNG Companies LLC, Drake Merger Sub Inc., SteelRiver Infrastructure Fund North America LP and SteelRiver LDC Ventures LLC (collectively, the "Acquiring Applicants") respectfully submit this cover letter for an electronic filing being made in this case on this date, serving as the Read1st file. The electronic filing consists of the following:

- Post Hearing Brief of the Acquiring Applicants dated June 21, 2017.

In accordance with 807 KAR 5:001, Section 8, the undersigned counsel certifies that the materials in the electronic filing are a true representation of all of the materials to be filed in the paper medium, the original and six copies of which will be delivered to the Commission no later than two business days from the date of the electronic filing, and that no person currently a party to this proceeding has been excused by the Commission from participation by electronic service.

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Should you have any questions or concerns, please do not hesitate to contact me.

Sincerely,

WYATT, TARRANT & COMBS, LLP

A handwritten signature in black ink that reads "Frank Mellen". The signature is written in a cursive style with a large, prominent "F" and "M".

Francis J. Mellen, Jr.