

AFFIDAVIT PURSUANT TO 16 C.F.R. SECTION 803.5(b)

I, John McGuire, say:

1. I am an Authorized Representative of SteelRiver Infrastructure Associates LLC, the general partner of SteelRiver Infrastructure Fund North America LP ("SRIFNA"), and I have the authority to execute this Affidavit pursuant to Section 803.5 of the Rules of the Federal Trade Commission under Section 7A of the Clayton Act.
2. As more fully described in the attached HSR Notification and Report Form, pursuant to an executed Agreement and Plan of Merger dated as of February 20, 2017, PNG Companies LLC intends to acquire the outstanding voting securities of Delta Natural Gas Company, Inc.
3. SRIFNA has the good faith intention to complete the transaction described in the attached Notification and Report Form.
4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

By:


John McGuire

Date: March 6, 2017

16 C.F.R. Part 803 - Appendix
NOTIFICATION AND REPORT FORM FOR CERTAIN MERGERS AND ACQUISITIONS

TRANSACTION NUMBER ASSIGNED

FEE INFORMATION (For Payer Only)

TAXPAYER IDENTIFICATION NUMBER 27-0843154

AMOUNT PAID \$ 125,000.00

OR SOCIAL SECURITY NUMBER FOR NATURAL PERSONS

In cases where your filing fee would be higher if based on acquisition price or where the acquisition price is undetermined to the extent that it may straddle a filing fee threshold, attach an explanation of how you determined the appropriate fee.

NAME OF PAYER (if different from PERSON FILING) SteelRiver Operations LP

WIRE TRANSFER or CERTIFIED CHECK / MONEY ORDER ATTACHED

WIRE TRANSFER CONFIRMATION NO. _____

Attachment number: **No Attachment**

FROM (NAME OF INSTITUTION) Silicon Valley Bank

IS THIS A CORRECTIVE FILING? YES NO

CASH TENDER OFFER? YES NO

BANKRUPTCY? YES NO

DO YOU REQUEST EARLY TERMINATION OF THE WAITING PERIOD? YES NO

(Grants of early termination are published in the Federal Register and on the FTC web site, www.ftc.gov)

(voluntary) IS THIS ACQUISITION SUBJECT TO NON-US FILING REQUIREMENTS? YES NO

IF YES, list jurisdictions:

ITEM 1

1(a) PERSON FILING	NAME	SteelRiver Infrastructure Fund North America LP		
	HEADQUARTERS ADDRESS	One Letterman Drive		
	ADDRESS LINE 2	Building C, 5th Floor		
	CITY, STATE, COUNTRY	San Francisco CA	United States	
	ZIP CODE	94129		
	WEB SITE	http://steelriverpartners.com		

1(b) PERSON FILING NOTIFICATION IS an acquiring person an acquired person both

1(c) PUT AN "X" IN THE APPROPRIATE BOX TO DESCRIBE THE PERSON FILING NOTIFICATION
 Corporation Unincorporated Entity Natural Person Other (Specify) _____

1(d) DATA FURNISHED BY
 calendar year fiscal year (specify period): 07/2015 (month/year) to 06/2016 (month/year)

1(e) PUT AN "X" IN THE APPROPRIATE BOX BELOW AND GIVE THE NAME AND ADDRESS OF THE ENTITY FILING NOTIFICATION, IF DIFFERENT THAN THE ULTIMATE PARENT ENTITY

Not Applicable This report is being filed on behalf of a foreign person pursuant to § 803.4. This report is being filed on behalf of the ultimate parent entity by another entity within the same person authorized by it to file pursuant to § 803.2(a).

NAME	
ADDRESS	
CITY, STATE, COUNTRY	
ZIP CODE	

1(f) NAME AND ADDRESS OF ENTITY MAKING ACQUISITION OR WHOSE ASSETS, VOTING SECURITIES OR NON-CORPORATE INTERESTS ARE BEING ACQUIRED, IF DIFFERENT FROM THE ULTIMATE PARENT ENTITY IDENTIFIED IN ITEM 1(a)

NAME	PNG Companies LLC		
ADDRESS	375 North Shore Drive, Suite 600		
CITY, STATE, COUNTRY	Pittsburgh PA	United States	<input type="checkbox"/> Not Applicable
ZIP CODE	15212		

PERCENT OF VOTING SECURITIES OR NON-CORPORATE INTERESTS THAT THE UPE HOLDS DIRECTLY OR INDIRECTLY IN THE ACQUIRING OR ACQUIRED ENTITY IDENTIFIED IN ITEM 1(f) 74 %

1(g) IDENTIFICATION OF PERSONS TO CONTACT REGARDING THIS REPORT

CONTACT PERSON 1	Courtney Byrd	CONTACT PERSON 2	Courtney Dyer
FIRM NAME	O'Melveny & Myers LLP	FIRM NAME	O'Melveny & Myers LLP
BUSINESS ADDRESS	1625 Eye Street, N.W.	BUSINESS ADDRESS	1625 Eye Street, N.W.
CITY, STATE, COUNTRY	Washington DC United States	CITY, STATE, COUNTRY	Washington DC United States
ZIP CODE	20006	ZIP CODE	20006
TELEPHONE NUMBER	(202) 383-5229	TELEPHONE NUMBER	(202) 383-5215
FAX NUMBER	(202) 383-5414	FAX NUMBER	(202) 383-5414
E-MAIL ADDRESS	cbyrd@omm.com	E-MAIL ADDRESS	cdyer@omm.com

1(h) IDENTIFICATION OF AN INDIVIDUAL LOCATED IN THE UNITED STATES DESIGNATED FOR THE LIMITED PURPOSE OF RECEIVING NOTICE OF ISSUANCE OF A REQUEST FOR ADDITIONAL INFORMATION OR DOCUMENTS (See § 803.20(b)(2)(iii))

NAME	Same.
FIRM NAME	
BUSINESS ADDRESS	
CITY, STATE, COUNTRY	
ZIP CODE	
TELEPHONE NUMBER	
FAX NUMBER	
E-MAIL ADDRESS	

ITEM 2

2(a) LIST NAMES OF ULTIMATE PARENT ENTITIES OF ALL ACQUIRING PERSONS

NAME	NON-REPORTABLE
SteelRiver Infrastructure Fund North Ame	<input type="checkbox"/>

LIST NAMES OF ULTIMATE PARENT ENTITIES OF ALL ACQUIRED PERSONS

NAME	NON-REPORTABLE
Delta Natural Gas Company, Inc.	<input type="checkbox"/>

2(b) THIS ACQUISITION IS (put an "X" in all the boxes that apply)

- | | |
|--|---|
| <input type="checkbox"/> an acquisition of assets | <input type="checkbox"/> a consolidation (see § 801.2) |
| <input checked="" type="checkbox"/> a merger (see § 801.2) | <input checked="" type="checkbox"/> an acquisition of voting securities |
| <input type="checkbox"/> an acquisition subject to § 801.2 (e) | <input type="checkbox"/> a secondary acquisition |
| <input type="checkbox"/> a formation of a joint venture or other corporation or unincorporated entity (see § 801.40 or § 801.50) | <input type="checkbox"/> an acquisition subject to § 801.31 |
| <input type="checkbox"/> an acquisition subject to § 801.30 (specify type) | <input type="checkbox"/> an acquisition of non-corporate interests |
| | <input type="checkbox"/> other (specify) |

2(c) INDICATE THE HIGHEST NOTIFICATION THRESHOLD IN § 801.1(h) FOR WHICH THIS FORM IS BEING FILED (acquiring person only in an acquisition of voting securities)

- \$50 million (as adjusted)
 \$100 million (as adjusted)
 \$500 million (as adjusted)
 25% (see Instructions) (as adjusted)
 50%
 N/A

2(d)(i) VALUE OF VOTING SECURITIES ALREADY HELD (\$MM)	(v) VALUE OF NON-CORPORATE INTERESTS ALREADY HELD (\$MM)	
\$	\$	
(ii) PERCENTAGE OF VOTING SECURITIES ALREADY HELD	(vi) PERCENTAGE OF NON-CORPORATE INTERESTS ALREADY HELD	
%	%	
(iii) TOTAL VALUE OF VOTING SECURITIES TO BE HELD AS A RESULT OF THE ACQUISITION (\$MM)	(vii) TOTAL VALUE OF NON-CORPORATE INTERESTS TO BE HELD AS A RESULT OF THE ACQUISITION (\$MM)	(ix) VALUE OF ASSETS TO BE HELD AS A RESULT OF THE ACQUISITION (\$MM)
\$ 217	\$	\$
(iv) TOTAL PERCENTAGE OF VOTING SECURITIES TO BE HELD AS A RESULT OF THE ACQUISITION	(viii) TOTAL PERCENTAGE OF NON-CORPORATE INTERESTS TO BE HELD AS A RESULT OF THE ACQUISITION	(x) AGGREGATE TOTAL VALUE (\$MM)
100 %	%	\$ 217

ITEM 3**3(a) DESCRIPTION OF ACQUISITION**

ACQUIRING UPE(S)

NAME SteelRiver Infrastructure Fund North America LP
 ADDRESS One Letterman Drive
 ADDRESS LINE 2 Building C, 5th Floor
 CITY, STATE San Francisco CA
 ZIP CODE, COUNTRY 94129 United States

ACQUIRED UPE(S)

NAME Delta Natural Gas Company, Inc.
 ADDRESS 3617 Lexington Road
 ADDRESS LINE 2
 CITY, STATE Winchester KY
 ZIP CODE, COUNTRY 40391 United States

ACQUIRING ENTITY(S)

NAME PNG Companies LLC
 ADDRESS 375 North Shore Drive
 ADDRESS LINE 2 Suite 600
 CITY, STATE Pittsburgh PA
 ZIP CODE, COUNTRY 15212 United States

ACQUIRED ENTITY(S)

NAME Delta Natural Gas Company, Inc.
 ADDRESS 3617 Lexington Road
 ADDRESS LINE 2
 CITY, STATE Winchester KY
 ZIP CODE, COUNTRY 40391 United States

NAME Drake Merger Sub Inc.
 ADDRESS c/o PNG Companies LLC
 ADDRESS LINE 2 375 North Shore Drive, Suite 600
 CITY, STATE Pittsburgh PA
 ZIP CODE, COUNTRY 15212 United States

TRANSACTION DESCRIPTION

Pursuant to an executed Agreement and Plan of Merger (the "Agreement") dated as of February 20, 2017 among Delta Natural Gas Company, Inc. ("Delta"), PNG Companies LLC ("PNG"), an entity indirectly controlled by Steel River Infrastructure Fund North America LP, and Drake Merger Sub Inc., PNG intends to acquire the outstanding voting securities of Delta through the merger of Drake Merger Sub Inc., a wholly owned subsidiary of PNG, with and into Delta, in accordance with the applicable provisions of Kentucky law, with Delta surviving the merger as a wholly owned subsidiary of PNG. The purchase price of the transaction is approximately \$217 million.

Delta's business operation is comprised of distributing, transporting, and gathering natural gas. Delta serves 36,000 customers with facilities located in 23 counties in central and southeastern Kentucky.

Closing is contingent upon customary conditions as described in Article VI of the Agreement, including expiration or termination of the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended.

3(b) SUBMIT A COPY OF THE MOST RECENT VERSION OF THE CONTRACT OR AGREEMENT *(or letter of intent to merge or acquire)*

(IF SUBMITTING PAPER, DO NOT ATTACH THE DOCUMENT TO THIS PAGE)

ATTACHMENT NUMBER

1

ITEM 4

PERSONS FILING NOTIFICATION MAY PROVIDE BELOW AN OPTIONAL INDEX OF DOCUMENTS REQUIRED TO BE SUBMITTED BY ITEM 4 (See *Item by Item instructions*). THESE DOCUMENTS SHOULD NOT BE ATTACHED TO THIS PAGE.

4(a) ENTITIES WITHIN THE PERSON FILING NOTIFICATION THAT FILE ANNUAL REPORTS WITH THE SECURITIES AND EXCHANGE COMMISSION None **CENTRAL INDEX KEY NUMBER**

4(b) ANNUAL REPORTS AND ANNUAL AUDIT REPORTS None **ATTACHMENT OR REFERENCE NUMBER**

Attachment 4(b)-1: SteelRiver Infrastructure Fund North America LP Audited Combined Fina	2
Attachment 4(b)-2: SteelRiver LDC Ventures LLC Unaudited Annual Report 2016, as of June	3
Attachment 4(b)-3: LDC Holdings LLC Consolidated Financial Statements as of and for the	4
Attachment 4(b)-4: LDC Holdings II LLC Consolidated Financial Statements as of and for t	5

4(c) STUDIES, SURVEYS, ANALYSES, AND REPORTS None **ATTACHMENT OR REFERENCE NUMBER**

Attachment 4(c)-1: PNG Companies LLC & Peoples TWP LLC Proposed Acquisition of Drake Pre	6
Attachment 4(c)-2: Capital Allocation Request prepared by SteelRiver Infrastructure Part	7
Attachment 4(c)-3: PNG Companies LLC & Peoples TWP LLC Proposed Acquisition of Drake Pre	8

4(d) ADDITIONAL DOCUMENTS None **ATTACHMENT OR REFERENCE NUMBER**

ITEM 5**5(a) DOLLAR REVENUES BY NON-MANUFACTURING INDUSTRY CODE AND BY MANUFACTURED PRODUCT CODE**

Check None at the bottom of the page and provide explanation if you are not reporting revenue

6-DIGIT INDUSTRY CODE AND/OR 10-DIGIT PRODUCT CODE	DESCRIPTION	YEAR	
		2016	TOTAL DOLLAR REVENUES (\$MM)
Attachment: No Attachment			
221210	Natural gas distribution	710.6	<input checked="" type="checkbox"/> Overlap
482112	Short line railroads	87.8	<input type="checkbox"/> Overlap

NONE (PROVIDE EXPLANATION)

NOTE: Reflecting total dollar revenues for calendar year 2016.

5(b) COMPLETE ONLY IF ACQUISITION IS IN THE FORMATION OF A JOINT VENTURE CORPORATION OR UNINCORPORATED ENTITY

Not Applicable

5(b)(i) CONTRIBUTIONS THAT EACH PERSON FORMING THE JOINT VENTURE CORPORATION OR UNINCORPORATED ENTITY HAS AGREED TO MAKE

Attachment:

5(b)(ii) DESCRIPTION OF CONSIDERATION THAT EACH PERSON FORMING THE JOINT VENTURE CORPORATION OR UNINCORPORATED ENTITY WILL RECEIVE

Attachment:

5(b)(iii) DESCRIPTION OF THE BUSINESS IN WHICH THE JOINT VENTURE CORPORATION OR UNINCORPORATED ENTITY WILL ENGAGE

Attachment:

5(b)(iv) SOURCE OF DOLLAR REVENUES BY 6-DIGIT INDUSTRY CODE (non-manufacturing) AND BY 10-DIGIT PRODUCT CODE (manufactured)

Attachment:

CODE	DESCRIPTION

ITEM 6**6(a) ENTITIES WITHIN PERSON FILING NOTIFICATION**Attachment: **No Attachment**

NAME	CITY	STATE	COUNTRY
See Exhibit 6(a).			

6(b) HOLDERS OF PERSON FILING NOTIFICATIONAttachment: **No Attachment**

ISSUER/ UNINCORPORATED ENTITY	SHAREHOLDER/ INTEREST HOLDER	HQ ADDRESS	% HELD
SteelRiver Infrastructure Fund North America LP	SteelRiver Infrastructure Associates LLC (General Partner)	One Letterman Drive San Francisco, CA 94129	

6(c)(i) HOLDINGS OF PERSON FILING NOTIFICATIONAttachment: **No Attachment**

UPE OF FILING PERSON	ISSUER/ UNINCORPORATED ENTITY	% HELD
None.		

6(c)(ii) HOLDINGS OF ASSOCIATES (ACQUIRING PERSON ONLY)Attachment: **No Attachment**

TOP LEVEL ASSOCIATE	ISSUER/ UNINCORPORATED ENTITY	% HELD
None.		

Entity Name	City	State	Country
Blue Ridge Railcar Repair LLC	Keysville	VA	USA
Blue Ridge Scenic Excursions LLC	Blue Ridge	GA	USA
Columbia & Cowlitz Railway LLC	Longview	WA	USA
DeQueen & Eastern Railroad LLC	DeQueen	AR	USA
Foster Townsend Rail Logistics LLC	Jacksonville	FL	USA
Georgia Northeastern Railroad Company LLC	Marietta	GA	USA
Global Rail Transfer Company LLC	Centralia	IL	USA
Golden Triangle Railroad LLC	Columbus	MS	USA
Kingman Terminal Railroad, LLC	Kingman	AZ	USA
Lakeshore Railcar Services LLC	East Chicago	IN	USA
LDC Funding LLC	Pittsburgh	PA	USA
LDC Holdings II LLC	Pittsburgh	PA	USA
LDC Holdings LLC	Pittsburgh	PA	USA
LDC Parent LLC	Pittsburgh	PA	USA
Louisiana & NWM LLC	Homer	LA	USA
Louisiana and North West Railroad LLC	Homer	LA	USA
PA Gas Marketing LLC	Butler	PA	USA
Patriot Funding LLC	Jacksonville	FL	USA
Patriot Rail Company LLC	Jacksonville	FL	USA
Patriot Rail Services Company LLC	Jacksonville	FL	USA
Patriot Rail Transportation Company LLC	Jacksonville	FL	USA
Patriot Rarus Acquisition LLC	Anaconda	MT	USA
Patriot Woods Railroad LLC	Longview	WA	USA
Peoples Gas KY LLC	Pittsburgh	PA	USA
Peoples Gas WV LLC	Pittsburgh	PA	USA
Peoples Homeworks LLC	Pittsburgh	PA	USA
Peoples Natural Gas Company LLC	Pittsburgh	PA	USA
Peoples Service Co. LLC	Pittsburgh	PA	USA
Peoples TWP LLC	Butler	PA	USA
Piedmont & Northern Railway LLC	Gastonia	NC	USA
PNG Companies LLC	Pittsburgh	PA	USA
PNG Gathering LLC	Pittsburgh	PA	USA
PRC Funding LLC	Jacksonville	FL	USA
PRC Holdings LLC	Jacksonville	FL	USA
PRC Midco LLC	Jacksonville	FL	USA
Rarus Railway LLC	Anaconda	MT	USA
Sacramento Valley Railroad, LLC	McClellan	CA	USA
SR Transportation Holdings LLC	Jacksonville	FL	USA
SRC Funding LLC	San Francisco	CA	USA
SteelRiver Arch Transport Holdings LLC	San Francisco	CA	USA
SteelRiver Infrastructure Fund North America LP	San Francisco	CA	USA
SteelRiver LDC Ventures LLC	San Francisco	CA	USA
Temple & Central Texas Railway, LLC	Temple	TX	USA
Tennessee Southern Railway Company LLC	Mt. Pleasant	TN	USA
Texas, Okla. & Eastern Railroad LLC	Broken Bow	OK	USA

Item 6(a): Entities Within Person Filing Notification

SteelRiver Infrastructure Fund North America LP

March 6, 2017

Utah Central Railway Company LLC	West Haven	UT	USA
West Belt Railway LLC	St Louis	MO	USA

ITEM 7

OVERLAP DOLLAR REVENUES

7(a) 6-DIGIT NAICS INDUSTRY CODE AND DESCRIPTION None

CODE	DESCRIPTION	PERSON / ASSOCIATE / BOTH
221210	Natural gas distribution	PERSON

7(b)(i) LIST THE NAME OF EACH PERSON THAT ALSO DERIVED DOLLAR REVENUES

UPE OF OTHER FILING PERSON	ENTITY THAT OVERLAPS (IF DIFFERENT)
Delta Natural Gas Company, Inc.	

7(b)(ii) LIST THE NAME OF EACH ASSOCIATE OF THE ACQUIRING PERSON THAT ALSO DERIVED DOLLAR REVENUES
(ACQUIRING PERSON ONLY)

TOP LEVEL ASSOCIATE	ENTITY THAT OVERLAPS (IF DIFFERENT)
None.	

7(c) GEOGRAPHIC MARKET INFORMATION FOR EACH PERSON THAT ALSO DERIVED DOLLAR REVENUES

CODE	GEOGRAPHIC MARKET INFORMATION
221210	Kentucky, Pennsylvania, West Virginia

7(d) GEOGRAPHIC MARKET INFORMATION FOR ASSOCIATES OF THE ACQUIRING PERSON
(ACQUIRING PERSON ONLY)

CODE	GEOGRAPHIC MARKET INFORMATION

ITEM 8

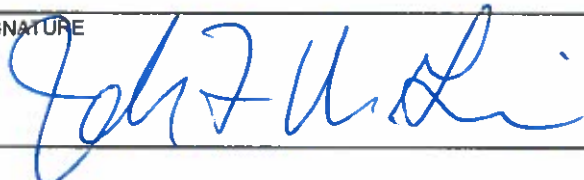
PRIOR ACQUISITIONS (ACQUIRING PERSON ONLY)

NAICS Code		
	221210	Natural gas distribution
Acquired Entity	Equitable Gas Company LLC and Equitable Homeworks LLC	
Former HQ Address	625 Liberty Avenue Pittsburgh, PA 15222	
Acquisition Type	<input type="checkbox"/> Securities <input type="checkbox"/> Assets <input checked="" type="checkbox"/> Non Corporate Interests Date of Acquisition: December 17, 2013	
Notes		

CERTIFICATION

This **NOTIFICATION AND REPORT FORM**, together with any and all appendices and attachments thereto, was prepared and assembled under my supervision in accordance with instructions issued by the Federal Trade Commission. Subject to the recognition that, where so indicated, reasonable estimates have been made because books and records do not provide the required data, the information is, to the best of my knowledge, true, correct, and complete in accordance with the statute and rules.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

NAME (Please print or type) John McGuire	TITLE Vice President, SteelRiver Operations LP and Authorized Representative, SteelRiver Infrastructure Associates LLC, the General Partner of SteelRiver Infrastructure Fund North America LP
SIGNATURE 	DATE March 6, 2017

**16 C.F.R. Part 803 - Appendix
NOTIFICATION AND REPORT FORM FOR CERTAIN MERGERS AND ACQUISITIONS**Approved by OMB
3084-0005**Attach the Affidavit required by § 803.5 to the Form.****THE INFORMATION REQUIRED TO BE SUPPLIED ON THESE ANSWER SHEETS IS SPECIFIED IN THE INSTRUCTIONS**

THIS FORM IS REQUIRED BY LAW and must be filed separately by each person which, by reason of a merger, consolidation or acquisition, is subject to §7A of the Clayton Act, 15 U.S.C. §18a, as added by Section 201 of the Hart-Scott-Rodino Antitrust Improvements Act of 1976, Pub. L. No. 94-435, 90 Stat. 1390, and rules promulgated thereunder (hereinafter referred to as "the rules" or by section number). The statute and rules are set forth in the *Federal Register* at 43 FR 33450; the rules may also be found at 16 CFR Parts 801-03. Failure to file this **Notification and Report Form**, and to observe the required waiting period before consummating the acquisition in accordance with the applicable provisions of 15 U.S.C. §18a and the rules, subjects any "person," as defined in the rules, or any individuals responsible for noncompliance, to liability for a penalty of not more than \$16,000 for each day during which such person is in violation of 15 U.S.C. §18a.

Pursuant to the Hart-Scott-Rodino Act, information and documentary material filed in or with this Form is confidential. It is exempt from disclosure under the Freedom of Information Act, and may be made public only in an administrative or judicial proceeding, or disclosed to Congress or to a duly authorized committee or subcommittee of Congress.

DISCLOSURE NOTICE - Public reporting burden for this report is estimated to vary from 8 to 160 hours per response, with an average of 37 hours per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this report, including suggestions for reducing this burden to:

Premerger Notification Office, H-303, Federal Trade Commission, Washington, DC 20580
and
Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503

Under the **Paperwork Reduction Act**, as amended, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number. That number is 3084-0005, which also appears above.

Privacy Act Statement--Section 18a(a) of Title 15 of the U.S. Code authorizes the collection of this information. Our authority to collect Social Security numbers is 31 U.S.C. 7701. The primary use of information submitted on this Form is to determine whether the reported merger or acquisition may violate the antitrust laws. Taxpayer information is collected, used, and may be shared with other agencies and contractors for payment processing, debt collection and reporting purposes. Furnishing the information on the Form is voluntary. Consummation of an acquisition required to be reported by the statute cited above without having provided this information may, however, render a person liable to civil penalties up to \$16,000 per day. We also may be unable to process the Form unless you provide all of the requested information.

This page may be omitted when submitting the Form.

ENDNOTES

ENDNOTE NUMBER	PERTAINING TO	ENDNOTE TEXT

ATTACHMENTS

AttachTotal: 8

ATTACHMENT NUMBER	ATTACHMENT DESCRIPTION		
1	Paper to Follow	DESCRIPTION	Attachment 3(b)-1: Executed Agreement and Plan of Merger among Delta Natural Gas Company, Inc., PNG Companies LLC, and Drake Merger Sub Inc. Dated February 20, 2017.
	ATTACHED TO ITEM	ITEM 3: 3(b) CONTRACT OR AGREEMENT	
2	Paper to Follow	DESCRIPTION	Attachment 4(b)-1: SteelRiver Infrastructure Fund North America LP Audited Combined Financial Statements for the Fiscal Year Ended June 30, 2016. Dated August 31, 2016.
	ATTACHED TO ITEM		
3	Paper to Follow	DESCRIPTION	Attachment 4(b)-2: SteelRiver LDC Ventures LLC Unaudited Annual Report 2016, as of June 30, 2016. SteelRiver LDC Ventures LLC does not produce an audited annual report.
	ATTACHED TO ITEM		
4	Paper to Follow	DESCRIPTION	Attachment 4(b)-3: LDC Holdings LLC Consolidated Financial Statements as of and for the Years Ended December 31, 2015 and 2014, and Independent Auditors' Report. Dated as of April 21, 2016.
	ATTACHED TO ITEM		
5	Paper to Follow	DESCRIPTION	Attachment 4(b)-4: LDC Holdings II LLC Consolidated Financial Statements as of and for the Years Ended December 31, 2015 and 2014, and Independent Auditors' Report. Dated as of April 21, 2016.
	ATTACHED TO ITEM	ITEM 4: 4(b) ANNUAL REPORTS AND ANNUAL AUDIT REPORTS	
6	Paper to Follow	DESCRIPTION	Attachment 4(c)-1: PNG Companies LLC & Peoples TWP LLC Proposed Acquisition of Drake Presentation prepared by PNG Companies LLC's Morgan O'Brien, President and Chief Executive Officer. Dated January 17, 2017.
	ATTACHED TO ITEM		
7	Paper to Follow	DESCRIPTION	Attachment 4(c)-2: Capital Allocation Request prepared for SteelRiver Infrastructure Partners' Investment Committee by Jason Francl (Head of Tax), David Harvey (Investment Specialist), Janice Ince (Director of Investor Relations), Christopher Lowe (Partner and Chief Investment Officer), Dennis Mahoney (Senior Managing Partner), David McSweeney (Investment Specialist), and John McGuire, in his capacity as SteelRiver Infrastructure Partners' General Counsel and Chief Compliance Officer. Dated January 26, 2017. Redacted in part for privilege.
	ATTACHED TO ITEM		
8	Paper to Follow	DESCRIPTION	Attachment 4(c)-3: PNG Companies LLC & Peoples TWP LLC Proposed Acquisition of Drake Presentation prepared by PNG Companies LLC's Morgan O'Brien, President and Chief Executive Officer. Dated January 29, 2017.
	ATTACHED TO ITEM	ITEM 4: 4(c) STUDIES, SURVEYS, ANALYSES, AND REPORTS	