



STOLL
KEENON
OGDEN
PLLC

DAMON R. TALLEY
PH: 270-358-3187
FAX: 270-358-9560
damon.talley@skofirm.com

PO Box 150
112 N. LINCOLN BLVD.
HODGENVILLE, KY 42748

July 20, 2018

Ms. Gwen R. Pinson
Executive Director
Public Service Commission
PO Box 615
Frankfort, KY 40602

RE: Case No. 2017-00044
Southern Water and Sewer District

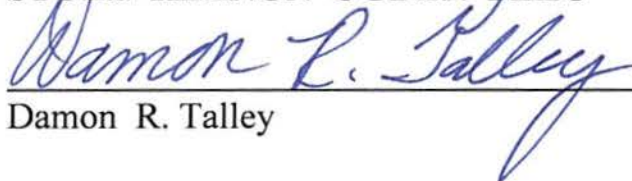
Dear Ms. Pinson:

Pursuant to Ordering paragraph 2 of the Commission's May 2, 2017 Order, the Joint Applicants, Southern Water and Sewer District ("District") and Prestonsburg City's Utility Commission ("PCUC"), hereby notify the Commission that the Closing of this transaction and the transfer of the District's Wastewater Assets to PCUC took place on June 28, 2018.

The transfer of Assets took place pursuant to the provisions of the Asset Purchase Agreement dated January 1, 2017 and in accordance with the terms and conditions set forth in the Commission's May 2, 2017 Order.

Yours truly,

STOLL KEENON OGDEN PLLC


Damon R. Talley

cc: Southern Water and Sewer District
Prestonsburg City's Utility Commission
DRT:vl