### FINANCIAL EXHIBIT

#### (1) Section 12(2)(a) Amount and kinds of stock authorized.

1,000,000 shares of Capital Stock \$15 par value amounting to \$15,000,000 par value.

#### (2) Section 12(2)(b) Amount and kinds of stock issued and outstanding.

585,333 shares of Capital Stock \$15 par value amounting to \$8,779,995 total par value. Total Capital Stock and Additional Paid-in Capital as of September 30, 2016:

Capital Stock and Additional Paid-in Capital As of September 30, 2016 (\$ per 1,000)

Capital Stock	\$8,780
Premiums thereon	18,839
Total Capital Contributions from Parent (since 2006)	8,594
Contribution from Parent Company for Purchase of Generation Assets	140,061

Total Capital Stock and Additional Paid-in-Capital

#### <u>\$176,274</u>

#### (3) <u>Section 12(2)(c) Terms of preference or preferred stock, cumulative or</u> participating, or on dividends or assets or otherwise.

There is no preferred stock authorized, issued or outstanding.

(4) Section 12(2)(d) Brief description of each mortgage on property of applicant, giving date of execution, name of mortgagor, name or mortgagee, or trustee, amount of indebtedness authorized to be secured, and the amount of indebtedness actually secured, together with any sinking fund provision.

Duke Energy Kentucky does not have any liabilities secured by a mortgage.

### (5) <u>Section 12(2)(e) Amount of bonds authorized, and amount issued, giving the</u> <u>name of the public utility which issued the same, describing each class</u> <u>separately, and giving the date of issue, face value, rate of interest, date of</u> <u>maturity and how secured, together with the amount of interest paid thereon</u> <u>during the last fiscal year.</u>

The Company has four outstanding issues of unsecured senior debentures issued under an Indenture dated December 1, 2004, between itself and Deutsche Bank Trust Company Americas, as Trustee, as supplemented by three Supplemental Indentures. The Indenture allows the Company to issue debt securities in an unlimited amount from time to time. The Debentures issued and outstanding under the Indenture are the following:

Supplemental Indenture	Date of Issue	Principal Amount Authorized and Issued	Principal Amount Outstanding	Rate of Interest	Date of Maturity	Interest Paid Year 2015
1 <sup>st</sup> Supplemental	3/7/2006	50,000,000	0	5.750%	3/10/2016	2,875,000
1 <sup>st</sup> Supplemental	3/7/2006	65,000,000	65,000,000	6.200%	3/10/2036	4,030,000
2 <sup>nd</sup> Supplemental	9/22/2009	100,000,000	100,000,000	4.650%	10/1/2019	4,650,000
3 <sup>rd</sup> Supplemental	1/5/2016	45,000,000	45,000,000	3.420%	1/15/2026	0
3 <sup>rd</sup> Supplemental	1/5/2016	50,000,000	50,000,000	4.450%	1/15/2046	0
			260,000,000			11,555,000

#### (6) <u>Section 12(2)(f) Each note outstanding, giving date of issue, amount, date of</u> maturity, rate of interest, in whose favor, together with amount of interest paid thereon during the last fiscal year.

Not applicable.

(7) Section 12(2)(g) Other indebtedness, giving same by classes and describing security, if any, with a brief statement of the devolution or assumption of any portion of such indebtedness upon or by person or corporation if the original liability has been transferred, together with amount of interest paid thereon during the last fiscal year.

The Company has two series of Pollution Control Revenue Refunding Bonds issued under a Trust Indenture dated as of August 1, 2006 and a Trust Indenture dated as of December 1, 2008, between the County of Boone, Kentucky and Deutsche Bank National Trust Company as Trustee. The Company's obligation to make payments equal to debt service on the Bonds is evidenced by a Loan Agreement dated as of August 1, 2006 and December 1, 2008 between the County of Boone, Kentucky and Duke Energy Kentucky. The Bonds issued under the Indentures are as follows:

Indenture	Date of Issue	Principal Amount Authorized and Issued	Principal Amount Outstanding	Rate of Interest	Date of Maturity	Interest Paid Year 2015
Series 2010	11/24/2010	26,720,000	26,720,000	0.04% <sup>(1)</sup>	8/1/2027	9,531
Series 2008A	12/01/2011	50,000,000	50,000,000	1.07% (2)	8/1/2027	536,552
		e des deste	76,720,000			546,083

<sup>(1)</sup> The interest rate represents the average floating-rate of interest on the bonds for 2015. The interest rate on the bonds resets every 7 days through an auction process. The variable-rate debt was swapped to a fixed rate of 3.86% for the life of the debt.

 $^{(2)}$  The interest rate represents the average floating-rate of interest on the bonds for 2015. The interest rate on the bonds resets on the first day of every month based on 75% of the sum of one month and spread of 1.25%.

The Company has issued and has outstanding as of September 30, 2016 the following capital leases:

Date of Issue	Principal Amount Authorized and Issued	Principal Amount Outstanding	Rate of Interest	Date of Maturity
12/30/2006	2,100,000	857,417	8.634	09/30/2020
12/31/2007	3,066,955	615,416	5.115	12/31/2016
04/21/2009	3,429,432	1,061,186	4.821	04/21/2018
06/18/2010	<u>955,061</u> 9,551,448	<u>398,891</u> 2,932,910	3.330	06/18/2019
	Issue 12/30/2006 12/31/2007 04/21/2009	Amount       Date of     Authorized       Issue     and Issued       12/30/2006     2,100,000       12/31/2007     3,066,955       04/21/2009     3,429,432       06/18/2010     955,061	AmountPrincipalDate ofAuthorizedAmountIssueand IssuedOutstanding12/30/20062,100,000857,41712/31/20073,066,955615,41604/21/20093,429,4321,061,18606/18/2010955,061398,891	Amount     Principal       Date of     Authorized     Amount     Rate of       Issue     and Issued     Outstanding     Interest       12/30/2006     2,100,000     857,417     8.634       12/31/2007     3,066,955     615,416     5.115       04/21/2009     3,429,432     1,061,186     4.821       06/18/2010     955,061     398,891     3.330

The Company also has \$25,000,000 of money pool borrowings outstanding as of September 30, 2016, which is classified as Long-Term Debt payable to affiliated companies. This obligation, which is short-term by nature, is classified as long-term due to Duke Energy Kentucky's intent and ability to utilize such borrowings as long-term financing.

### (8) Section 12(2)(h) Rate and amount of dividends paid during the last five (5) previous fiscal years, and the amount of capital stock on which dividends were paid each year.

## **DIVIDENDS PER SHARE**

	Per			Par Value of
Year Ending	Share	Total	No. of Shares	Stock
December 31, 2011	230.64	135,000,000	585,333	8,779,995
December 31, 2012	17.08	10,000,000	585,333	8,779,995
December 31, 2013	68.34	40,001,000	585,333	8,779,995
December 31, 2014	0.00	0	585,333	8,779,995
December 31, 2015	93.96	55,000,000	585,333	8,779,995

# (9) Section 12(2)(i) Detailed Income Statement and Balance Sheet

See the attached pages for the detailed Income Statement for the twelve months ended September 30, 2016 and the detailed Balance Sheet as of September 30, 2016.

# DUKE ENERGY KENTUCKY, INC. CONDENSED STATEMENTS OF OPERATIONS

(Unaudited) (In thousands)

	Twelve Months Ended
	September 30
	2016
Operating Revenues	
Electric	341,032
Gas	83,835
Total operating revenues	424,867
Operating Expenses	
Fuel used in electric generation and purchased power	124,418
Natural gas purchased	28,297
Operation, maintenance and other	136,724
Depreciation and amortization	41,551
Property and other taxes	14,114
Goodwill and other impairment charges	
Total operating expenses	345,104
Gains on Sales of Other Assets and Other, net	32
Operating Income	79,795
Other Income and Expenses, net	2,082
Interest Expense	15,022
Income Before Income Taxes	66,855
Income Tax Expense	22,341
Income From Continuing Operations	44,514
Income From Discontinued Operations, net of tax	-
Net Income	44,514

#### DUKE ENERGY KENTUCKY, INC. Condensed Balance Sheets (Unaudited)

Receivables (not of allowancefor doubtrd) accounts of \$128 at September 30, 2015 and \$195 at Dacember 31, 2015     3, 455     5,       Receivables (not of allowancefor doubtrd) accounts of \$128 at September 30, 2016 and \$195 at Dacember 31, 2015     30,0     5,       Inventory     45, 255     44,     8,     7,0     8,       Reputatory Assets     6,071     8,     7,0     8,       Total Current Assets     99,527     116,     7,00     8,       Investments and Other Assets     3,005     6,     7,00     8,       Total Investments and Other Assets     3,005     6,     7,00     8,       Total Investments and Other Assets     3,005     6,     7,00     8,     6,       Total Investments and Other Assets     3,005     6,     7,00     8,     6,     7,00     8,     1,00,05     6,     7,00,05     6,     7,00,05     6,     7,00,05     6,     7,00,05     6,     7,00,05     6,     7,00,05     6,     7,00,05     6,     7,00,05     6,     7,00,05     8,000     6,     1,0,05     6,     1,0,05 <th>(in thousands, except share amounts)</th> <th>September 30, 2016</th> <th>December 31, 2015</th>	(in thousands, except share amounts)	September 30, 2016	December 31, 2015
Cah and Cah faywalents     6.77     9.9       Receivables for allowancefor doubthil accounts of \$128 at September 30, 2016 and \$195 at December 31, 2015     2.568     5.       Receivables for allowancefor doubthil accounts of \$128 at September 30, 2016 and \$195 at December 31, 2015     2.568     5.       Receivables for allowancefor doubthil accounts of \$128 at September 30, 2016 and \$195 at December 31, 2015     2.01     7.00       Invention     45.255     4.40     6.071     8.       Other     5.03     6.07     8.     7.00	ASSETS		14
Receivables (net of allowancefor doubtful accounts of \$128 at September 30, 2015 and \$195 at December 31, 2015     2,658     5,       Receivables (net of allowancefor doubtful accounts of \$128 at September 30, 2016 and \$195 at December 31, 2015     30,01     5,       Notes receivable from affiliated companies     300     6,     6,     7,     8,       Receivables (net of Quer Assets     99,527     116,     7,     8,       Total Current Assets     3,005     6,     7,     8,     7,       Other     3,005     6,     7,     7,     8,     7,     7,     8,     7,     7,     8,     7,     7,     8,     7,     7,     8,     7,     7,     8,     7,     7,     8,     7,     7,     8,     7,     7,     8,     7,     7,     8,     7,     7,     8,     7,     7,     8,     7,     7,     8,     7,     7,     8,     7,     7,     7,     7,     7,     7,     7,     7,     7,     7,     7,     7,     7,<	Current Assets		
Receivables from affiliated companies     13, 11,     11,       Inventory     45, 265     44,       Repulatory Assets     6,071     88,       Other     25, 248     36,       Total Current Assets     59, 527     116,       Investments and Other Assets     3,003     6,       Total Current Assets     3,003     6,       Total Investments and Other Assets     3,003     6,       Total Aurent Assets     3,003     6,       Total Current Assets     3,003     6,       Total Aurent Assets     3,003     6,       Total Aurent Assets     3,003     6,       Total Aurent Assets     1,172,681     1,152,       Regulatory Assets     83,030     6,       Cott     2,277     72,       Total Assets     83,031     61,       Total Assets     83,031     61,       Total Assets     83,030     61,       Total Assets     1,555,584     1,340,       Current Lubilities     8,552,1     1,64,       Current Lubilities	Cash and Cash Equivalents	6,873	9,141
Notes receivable from affiliated companies     201       Inventory     455,265     44,       Regulatory Assets     6,071     8,       Other     25,248     95,527     116,       Intragibles, net     99,527     116,     100,     8,       Intragibles, net     3,003     6,     7, </td <td>Receivables (net of allowancefor doubtful accounts of \$128 at September 30, 2016 and \$195 at December 31, 2015</td> <td>2,658</td> <td>5,488</td>	Receivables (net of allowancefor doubtful accounts of \$128 at September 30, 2016 and \$195 at December 31, 2015	2,658	5,488
inventiony     45,265     44,       Repulatory Assets     6,071     8,       Other     25,248     36,       Total Current Assets     3,003     5,       Intengibles, net     3,003     5,       Total Current Assets     3,003     5,       Total Investments and Other Assets     3,003     5,       Total Investments and Current Assets     3,003     5,       Total Assets     3,003     5,       Total Assets     3,003     6,       Cott     2,117,844     2,079,       Les Accurulated Deprecision and Anortization     (198,126)     (192,137,844       Regulatory Assets     83,030     6,       Other     2,172,845     (134,035)       Total Regulatory Assets and Deferred Debits     83,030     6,       Current Labilities     1,355,554     1,340       Accounts payable to affiliated companies     5,522, 45,     1,340       Conts carvade     10,198     100,       Interest Accrued     3,455, 33,     100,       Interest Accrued     3,455, 33,	Receivables from affiliated companies	13,211	11,499
Regulatory Assets     6,071     8,071       Other     25,548     36,       Total Current Assets     99,527     116,       Intragibles, net     3,003     5,       Other     3,003     5,       Total Investments and Other Assets     3,003     5,       Net Property Plant and Equipment     2,117,464     2,079,       Less Accumulated Depreciation and Amoritation     (945,165)     (923, 000)       Net Property Plant and Equipment     1,372,681     1,356,594       Regulatory Assets and Deferred Debits     83,030     61,       Other     27,27     27,       Total Assets     1,358,594     1,340,       UABULTES AND COMMON STOCKHOLDERS' EQUITY     22,727     25,       Accounts payable to affiliated companies     4,552     14,       Regulatory Assets and Deferred Debits     3,001     15,       Total Assets     1,1,558,	Notes receivable from affiliated companies	201	-
Regulatory Assets     6,071     8,071       Other     25,548     36,       Total Current Assets     99,527     116,       Intragibles, net     3,003     5,       Other     3,003     5,       Total Investments and Other Assets     3,003     5,       Total Investments and Other Assets     3,003     5,       Total Investments and Other Assets     3,003     5,       Property, Plant and Equipment     2,117,446     2,079,       Less Accumulated Depreciation and Amoritation     (945,165)     (923,       Net Property Plant and Equipment     1,372,648     1,1356,       Regulatory Assets and Deferred Debits     83,030     61,       Total Assets     1,359,594     1,340,       Other     27,27     25,       Accounts Payable to affiliated companies     8,552     14,       Accounts payable to affiliated companies     1,55,     3,       Accounts payable to affiliated companies     2,727     25,       Accounts payable to affiliated companies     1,55,     3,       Accounts payable to affiliated companies	Inventory	45,265	44,141
Other     25,248     36,       Total Current Assets     99,527     116,       Intrangibles, net     3,003     6,       Total Investments and Other Assets     3,003     6,       Total Investments and Chure Assets     3,003     6,       Total Investments and Chure Assets     3,005     6,       Total Investments and Chure Assets     3,005     6,       Total Investment Requirement     2,117,846     2,009,       Les Accurulated Depreciation and Amortization     (945,516)     19,320,       Net Property Plant and Equipment     1,172,681     1,155,       Regulatory Assets and Deferred Debits     83,001     61,       Total Regulatory Assets and Deferred Debits     83,001     61,       Cher     27,127     25,     72,       Total Assets     1,358,594     1,340,       UABULITES AND COMMON STOCKHOLDERS' EQUITY     1,358,594     1,340,       UARULITES AND COMMON STOCKHOLDERS' EQUITY     2,727     25,       Courter Stayabile to affiliated companies     5,523     14,       Notes payabile to affiliated companies     5,524     14, <td></td> <td>6,071</td> <td>8,879</td>		6,071	8,879
Total Current Assets     99,527     116,       Investments and Other Assets     82       Intragibles, net     3,003     6,       Other     3,003     6,       Total Investments and Other Assets     3,003     6,       Property, Plant and Equipment     2,117,845     2,0079,       Less Accumulated Depreciation and Amortization     (945,165)     (923,       Net Property Plant and Equipment     1,172,681     1,158,       Regulatory Assets     03,003     61,       Other     271     Total Assets     1,380,594     1,340,       Total Regulatory Assets and Deferred Debits     83,001     61,     1,340,594     1,340,       Intal Assets     1,358,594     1,340,     <		(0.240404)	36,956
Investments and Other Assets     3003     6,       Total investments and Other Assets     3,003     6,       Total investments and Other Assets     3,005     6,       Total investments and Other Assets     3,005     6,       Total investments and Other Assets     2,117,846     2,079,       Loss Accumulated Depreciation and Amortization     (945,165)     (923, 165)     (923, 165)       Net Property Plant and Equipment     1,172,681     1,158, 173     (117, 117, 117, 117, 117, 117, 117, 117,	Total Current Assets	99,527	116,104
Intagelises, net     82       Other     3,003     6,       Total Investments and Other Assets     3,005     6,       Property, Plant and Equipment     (245,165)     (923,       Less Accumulated Depreciation and Amorization     (245,165)     (923,       Net Property Plant and Equipment     1,172,681     1,172,681     (117,172,681)       Regulatory Assets and Deferred Debits     83,302     61,     1,330,       Total Assets     83,302     61,     1,330,     1,340,       Accounts Payable     22,727     25,     Accounts Payable     22,727     25,       Accounts payable to affiliated companies     8,552     14,     1,340,     10,358     30,01     1,340,       Unset payable to affiliated companies     8,552,     14,     10,158     10,250	Investments and Other Assets		
Other     3,003     6,       Total investments and Other Asets     3,005     6,       Property, Plant and Equipment     2,117,846     2,079,       Cost     2,117,846     2,079,       Less Accumulated Depreciation and Amortization     (945,165)     (923,       Net Property, Plant and Equipment     1,172,681     1,152,681       Regulatory Assets and Deferred Debits     83,000     61,       Total Aregulatory Assets and Deferred Debits     83,001     61,       Total Aregulatory Assets and Deferred Debits     83,001     61,       Total Aregulatory Assets and Deferred Debits     83,001     61,       Courtes Lassets     1,358,558     1,340,       UABILITIES AND COMMON STOCKHOLDERS' EQUITY     22,727     25,       Courtes Lassets     10,198     10,       Accounts payable to affiliated companies     -     55,204     10,       Accounts payable to affiliated companies     -     51,204     10,       Total Companies     24,492,20     10,     117,835     23,       Current Labilities     117,835     24,     12,     12, <td></td> <td>82</td> <td>89</td>		82	89
Total Investments and Other Assets     3,085     6,       Property, Plant and Equipment     2,117,846     2,079,       Less Accumulated Depreciation and Amortization     (945,165)     (923,       Net Property, Plant and Equipment     1,172,646     2,079,       Regulatory Assets and Deferred Debits     88,030     61,       Regulatory Assets     88,030     61,       Other     271     1       Total Assets     1,356,594     1,340,       UABILITIES AND COMMON STOCKHOLDERS' EQUITY     22,727     25,       Current Labilities     8,552     14,       Accounts payable     21,724     25,       Accounts payable     21,727     25,       Accounts payable to affiliated companies     8,552     14,       Notes payable to affiliated companies     -     55,204     101,       Regulatory Labilities     2,449     2,     101,     188,503     101,       Regulatory Labilities     117,835     233,     102,     102,     103,     103,     103,     103,     103,     103,     103,     103,<			6,359
Property, Plant and Equipment     2,117,846     2,079,       Loss Accumulated Depreciation and Amortization     (945,165)     (923,       Net Property Plant and Equipment     1,172,681     1,155,       Regulatory Assets and Deferred Debits     83,030     61,       Other     271     701     701     88,301     61,       Total Regulatory Assets and Deferred Debits.     83,301     61,     71,       Total Regulatory Assets and Deferred Debits.     83,301     61,     71,       Total Regulatory Assets and Deferred Debits.     83,301     61,     71,       Total Regulatory Assets and Deferred Debits.     83,301     61,     73,       Cournet Liabilities     8,552     14,     74,     72,       Accounts payable to affiliated companies     -     55,     74,     72,     75,       Accounts payable to affiliated companies     -     55,     74,     72,     72,     72,     72,     72,     72,     72,     72,     72,     72,     72,     72,     72,     72,     72,     72,     72, <t< td=""><td></td><td></td><td>6,448</td></t<>			6,448
Cost     2,117,846     2,079,       Less Accumulated Depreciation and Amortization     (945,165)     (923,       Net Property Plant and Equipment     1,172,461     (1,125,661)     (923,       Regulatory Assets and Deferred Debits     83,030     61,     61,     61,       Regulatory Assets     83,030     61,     61		0,000	0,110
Less Accurudated Depreciation and Amortization     (942,165)     (923, Nat Property Plant and Equipment     (1,172,681		2 117 845	2,079,761
Net Property Plant and Equipment     1,172,681     1,156,       Regulatory Assets and Deferred Debits     83,030     61,       Cher     271     71       Total Regulatory Assets     83,030     61,       Total Regulatory Assets and Deferred Debits     83,030     61,       Counts Payable to affiliated companies     8,552     14,       Notes payable to affiliated companies     9,55,     75,       Carcent dativities of Long-Term Debt     10,198     10,       Notes payable to affiliated companies     2,449     2,       Carrent Mathities of Long-Term Debt     13,250     139,       Total Current Liabilities     117,835     233,       Long-Term Debt     286,744     192,       Notes payable to affiliated companies		ECOURSESSO	(923,578)
Regulatory Assets and Deferred Debits     83,030     61,       Regulatory Assets     83,030     61,       Total Regulatory Assets and Deferred Debits     83,801     61,       Total Assets     1,358,594     1,340,       UABILITIES AND COMMON STOCKHOLDERS' EQUITY     22,727     25,       Current Liabilities     8,552     14,       Accounts Payable     8,552     14,       Accounts Payable to affiliated companies     -     55,       Taxes Accrued     10,198     100,       Interest Accrued     3,455     3,       Current Liabilities     2,449     2,       Other     19,250     19,       Total Current Liabilities     117,835     233,       Ingertern Debt     286,734     192,       Notes payable to affiliated companies     25,000     25,       Deferred Credits and Other Uabilities     28,000     25,       Deferred Credits and Other Dist-Retirement Benefit Costs     311,138     289,       Accrued Pension and Other Post-Retirement Benefit Costs     313,233     103,       Total Commitment X and Contingencies <td></td> <td>and the second se</td> <td>the second se</td>		and the second se	the second se
Regulatory Assets     83,030     61,       Other     271       Total Regulatory Assets and Deferred Debits     83,001     61,       Total Regulatory Assets and Deferred Debits     83,001     61,       Total Regulatory Assets     1,356,594     1,340,       LABILITIES AND COMMON STOCKHOLDERS' EQUITY     22,727     25,       Cocounts payable to affiliated companies     8,552     14,       Notes payable to affiliated companies     -     55,       Taxes Accrued     10,198     100,       Interest Accrued     10,298     100,       Interest Accrued     10,298     100,       Interest Accrued     10,298     100,       Current Labilities     2,449     2,       Other     10,298     102,       Total Current Labilities     25,000     2		1,172,001	1,150,185
Other     271       Total Regulatory Assets and Deferred Debits     83,301     61,       Total Assets     1,336,9594     1,340,       UABILITIES AND COMMON STOCKHOLDERS' EQUITY     20,277     25,       Accounts Payable     8,552     14,       Accounts Payable to affiliated companies     8,552     14,       Accounts Payable to affiliated companies     6,552     14,       Accounts payable to affiliated companies     10,198     10,       Interest Accrued     10,198     10,       Interest Accrued     3,455     3,       Current Uabilities     2,404     2,       Other     19,250     19,       Total Current Uabilities     24,49     2,       Other     19,250     19,       Total Current Uabilities     25,000     25,       Deferred Credits and Other Uabilities     25,000     25,       Deferred Credits and Other Uabilities     311,138     289,       Investment Tax Credit     736     Accrued Pension and Other Post-Retirement Benefit Costs     311,59       Accrued Pension and Other Post-Retirement Benefit Costs </td <td></td> <td>83.030</td> <td>c</td>		83.030	c
Total Regulatory Assets and Deferred Debits     83,301     61,       Total Regulatory Assets and Deferred Debits     1,358,594     1,340,       Total Assets     1,358,594     1,340,       UABILITIES AND COMMON STOCKHOLDERS' EQUITY     2     2       Current Uabilities     8,552     14,       Accounts payable to affiliated companies     5,     5,       Accounts payable to affiliated companies     -     55,       Accounts payable to affiliated companies     -     55,       Current Mathities of Long-Term Debt     3,455     3,       Interest Accrued     3,455     3,       Current Mathities of Long-Term Debt     51,204     101,       Regulatory Liabilities     2,449     2,       Other     19,250     19,       Total Current Liabilities     25,000     25,       Deferred Totalits and Other Liabilities     25,000     25,       Deferred Credits and Other Uabilities     736     Accrued Pension and Other Post-Retirement Benefit Costs     11,599     11,       Ascrued Pension and Other Post-Retirement Benefit Costs     11,599     12,     26,			61,411
Total Asset 1,358,594 1,340,   UABILITIES AND COMMON STOCKHOLDERS' EQUITY 22,727 25,   Current Liabilities 22,727 25,   Accounts Payable to affiliated companies 8,552 14,   Notes payable to affiliated companies - 55,   Taxes Accrued 10,198 10,   Interest Accrued 3,455 3,   Current Maturities of Long-Term Debt 51,204 101,   Regulatory Liabilities 2,449 2,   Other 19,250 19,   Total Current Liabilities 25,000 22,   Notes payable to affiliated companies 25,000 22,   Notes payable to affiliated companies 25,000 22,   Deferred Credits and Other Liabilities 25,000 22,   Deferred Credits and Other Post-Retirement Benefit Costs 311,138 289,   Accrued Pension and Other Post-Retirement Benefit Costs 311,599 11,   Asset Retirement Obligations 86,203 103,   Regulatory Liabilities 28,371 26,   Total Cherred Credits and Other Liabilities 489,723 485,   Commitments and Contigencies 28,371 26,   Equity 489,723 485, 28,760 8,			332
LABILITIES AND COMMON STOCKHOLDERS' EQUITY     Current Labilities     Accounts Payable   22,727   25,     Accounts payable to affiliated companies   8,552   14,     Notes payable to affiliated companies   -   55,     Taxes Accrued   10,198   100,     Interest Accrued   3,455   3,     Current Mutities of Long-Term Debt   51,204   101,     Regulatory Liabilities   2,449   2,     Other   19,250   19,     Total Current Liabilities   117,835   233,     Long-Term Debt   22,000   25,     Deferred Credits and Other Liabilities   25,000   25,     Deferred Income Taxes   11,538   289,     Investment Tax Credit   736   25,     Accrued Pension and Other Post-Retirement Benefit Costs   11,599   11,     Asset Retirement Obligations   86,203   103,     Regulatory Liabilities   28,371   26,     Other   28,371   26,     Ottar Current Liabilities   28,371   26,     Current Liabilities   28,371   26, <td></td> <td></td> <td>61,743</td>			61,743
Current Liabilities     22,727     25,       Accounts Payable to affiliated companies     8,552     14,       Notes payable to affiliated companies     -     55,       Taxes Accrued     10,198     10,       Interest Accrued     3,455     3,       Current Maturites of Long-Tern Debt     51,204     101,       Regulatory Liabilities     2,449     2,       Other     117,835     233,       Total Current Liabilities     117,835     233,       Iong-Tern Debt     28,6734     192,       Notes payable to affiliated companies     25,000     25,       Deferred Income Taxes     311,138     289,       Investment Tax Credit     736     736       Accrued Pension and Other Post-Retirement Benefit Costs     311,138     289,       Asset Retirement Diligations     86,203     103,       Regulatory Liabilities     51,676     52,       Other     28,371     26,       Total Deferred Credits and Other Liabilities     51,676     52,       Corter     28,371     26,     736	Total Assets	1,358,594	1,340,478
Current Liabilities     22,727     25,       Accounts Payable to affiliated companies     8,552     14,       Notes payable to affiliated companies     -     55,       Taxes Accrued     10,198     10,       Interest Accrued     3,455     3,       Current Maturities of Long-Term Debt     51,204     101,       Current Maturities of Long-Term Debt     51,204     102,       Current Maturities of Long-Term Debt     24,449     2,       Total Current Liabilities     117,835     233,       Long-Term Debt     286,734     192,       Total Current Liabilities     25,000     25,       Deferred Income Taxes     311,138     289,       Investment Tax Credit     736     736       Accrued Pension and Other Post-Retirement Benefit Costs     311,138     289,       Aset Retirement Obligations     86,203     103,       Regulatory Liabilities     51,576     52,       Other     28,371     26,       Total Deferred Credits and Other Liabilities     51,576     52,       Cotaret Credits and Other Liabilities     5	LIABILITIES AND COMMON STOCKHOLDERS' EQUITY		
Accounts Payable     22,727     25,       Accounts payable to affiliated companies     8,552     14,       Notes payable to affiliated companies     -     55,       Taxes Accrued     10,198     10,       Interest Accrued     3,455     3,       Current Maturities of Long-Term Debt     51,204     101,       Regulatory Liabilities     2,449     2,       Other     19,250     19,       Total Current Liabilities     117,835     233,       Long-Term Debt     286,734     192,       Notes payable to affiliated companies     25,000     25,       Deferred Income Taxes     311,138     289,       Investment Tax Credit     736     736       Accrued Pension and Other Post-Retirement Benefit Costs     311,338     289,       Investment Obligations     85,203     103,     Regulatory Liabilities     51,676     52,       Cother     28,371     26,     52,     103,     88,203     103,       Regulatory Liabilities     51,676     52,     22,     24,371     26,     52,	Contracting the second s		
Accounts payable to affiliated companies     5,552     14,       Notes payable to affiliated companies     55,     55,       Taxes Accrued     10,198     10,       Interest Accrued     3,455     3,       Current Maturities of Long-Term Debt     51,204     101,       Regulatory Liabilities     2,449     2,       Other     117,835     233,       Long-Term Debt     286,734     192,       Notes payable to affiliated companies     25,000     25,       Deferred Credits and Other Uabilities     286,734     192,       Investment Tax Credit     286,734     192,       Accrued Pension and Other Post-Retirement Benefit Costs     311,138     289,       Investment Tax Credit     736     736       Accrued Pension and Other Post-Retirement Benefit Costs     11,599     11,       Asset Retirement Obligations     86,203     103,       Regulatory Liabilities     51,676     52,       Other     28,712     26,       Commer Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December     8,780 <t< td=""><td></td><td>22.727</td><td>25,654</td></t<>		22.727	25,654
Notes payable to affiliated companies     55,       Taxes Accrued     10,198     10,       Interest Accrued     3,455     3,       Current Maturities of Long-Term Debt     51,204     101,       Regulatory Liabilities     2,449     2,       Other     19,250     19,       Total Current Liabilities     286,734     192,       Notes payable to affiliated companies     25,000     25,       Deferred Credits and Other Liabilities     25,000     25,       Deferred Income Taxes     11,138     289,       Investment Tax Credit     736     736       Accrued Pension and Other Post-Retirement Benefit Costs     11,599     11,       Asset Retirement Obligations     86,203     103,       Regulatory Liabilities     11,599     11,       Other     28,371     26,       Total Deferred Credits and Other Liabilities     489,723     485,       Common Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December     8,780     8,       Additional Paid in Capital     167,494     167,     167,		103-03-03-03	14,426
Taxes Accrued   10,198   10,     Interest Accrued   3,455   3,     Current Maturities of Long-Term Debt   51,204   101,     Regulatory Liabilities   2,449   2,     Other   19,250   19,     Total Current Liabilities   117,835   233,     Long-Term Debt   286,734   192,     Notes payable to affiliated companies   25,000   25,     Deferred Credits and Other Liabilities   25,000   25,     Deferred Income Taxes   311,138   289,     Investment Tax Credit   736   736     Accrued Pension and Other Post-Retirement Benefit Costs   11,599   11,     Asset Retirement Obligations   86,203   103,     Regulatory Liabilities   51,676   52,     Other   28,371   26,     Commutments and Contingencies   51,676   52,     Equity   489,723   485,     Additional Paid in Capital   8,780   8,     Additional Paid in Capital   167,494   167,     Retarined Earnings   263,028   282,028     Total Equity			55,743
Interest Accrued     3,455     3,       Current Maturities of Long-Term Debt     51,204     101,       Regulatory Liabilities     2,449     2,       Other     19,250     19,       Total Current Liabilities     117,835     233,       Long-Term Debt     286,734     192,       Notes payable to affiliated companies     286,734     192,       Deferred Credits and Other Liabilities     286,734     192,       Deferred Income Taxes     311,138     289,       Investment Tax Credit     736     736       Accrued Pension and Other Post-Retirement Benefit Costs     11,599     11,       Asset Retirement Obligations     86,203     103,       Regulatory Liabilities     51,676     52,       Other     28,371     26,       Total Deferred Credits and Other Liabilities     489,723     485,       Common Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December     31,205       Reguitory Liabilities     167,494     167,494       2015     8,780     8,       Additional Paid in		10,198	10,550
Current Maturities of Long-Term Debt     51,204     101,       Regulatory Liabilities     2,449     2,       Other     19,250     19,       Total Current Liabilities     117,835     233,       Long-Term Debt     286,734     192,       Notes payable to affiliated companies     25,000     25,       Deferred Credits and Other Liabilities     25,000     25,       Deferred Income Taxes     311,138     289,       Investment Tax Credit     736     736       Accrued Pension and Other Post-Retirement Benefit Costs     11,599     11,       Asset Retirement Obligations     86,203     103,       Regulatory Liabilities     51,676     52,       Other     28,371     26,       Total Deferred Credits and Other Liabilities     51,676     52,       Cher     28,371     26,       Total Deferred Credits and Other Liabilities     489,723     48,       Commis and Contingencies     25,026     28,371     26,       Common Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December     8,780		Constraint of the second se	3,343
Regulatory Liabilities     2,449     2,       Other     19,250     19,       Total Current Liabilities     117,835     233,       Long-Term Debt     286,734     192,       Notes payable to affiliated companies     286,734     192,       Deferred Credits and Other Liabilities     285,734     292,       Deferred Income Taxes     311,138     289,       Investment Tax Credit     736     736       Accrued Pension and Other Post-Retirement Benefit Costs     11,599     11,       Asset Retirement Obligations     86,203     103,       Regulatory Liabilities     51,676     52,       Other     28,371     26,       Total Deferred Credits and Other Liabilities     51,676     52,       Other     28,371     26,     736       Total Deferred Credits and Other Liabilities     489,723     485,       Commitments and Contingencies     51,676     52,       Common Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December     3,780     8,       Additional Paid in Capital     167,494			101,519
Other     19,250     19,       Total Current Liabilities     117,835     233,       Long-Term Debt     286,734     192,       Notes payable to affiliated companies     286,734     192,       Deferred Credits and Other Liabilities     25,000     25,       Deferred Income Taxes     311,138     289,       Investment Tax Credit     736     736       Accrued Pension and Other Post-Retirement Benefit Costs     11,599     11,       Asset Retirement Obligations     86,203     103,       Regulatory Liabilities     51,676     52,       Other     28,371     26,       Total Deferred Credits and Other Liabilities     489,723     485,       Commitments and Contingencies     28,371     26,       Equity     2015     489,723     485,       Common Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December     8,780     8,       Additional Paid in Capital     167,494     167,494     167,494     167,       Retained Earnings     263,028     228,     228,     228,     22		CORDO	2,668
Total Current Liabilities     117,835     233,       Long-Term Debt     286,734     192,       Notes payable to affiliated companies     25,000     25,       Deferred Credits and Other Liabilities     25,000     25,       Deferred Income Taxes     311,138     289,       Investment Tax Credit     736     736       Accrued Pension and Other Post-Retirement Benefit Costs     11,599     11,       Asset Retirement Obligations     86,203     103,       Regulatory Liabilities     51,676     52,       Other     28,371     26,       Total Deferred Credits and Other Liabilities     489,723     485,       Commitments and Contingencies     28,371     26,       Equity     2015     8,780     8,       Additional Paid in Capital     167,494     167,       Retained Earnings     263,028     228,       Total Equity     439,302     404,		0.50990	19,260
Long-Term Debt     286,734     192,       Notes payable to affiliated companies     25,000     25,       Deferred Credits and Other Liabilities     311,138     289,       Investment Tax Credit     736     736       Accrued Pension and Other Post-Retirement Benefit Costs     11,599     11,       Asset Retirement Obligations     86,203     103,       Regulatory Liabilities     51,676     52,       Other     28,371     26,       Total Deferred Credits and Other Liabilities     489,723     485,       Commitments and Contingencies     28,371     26,       Total Deferred Credits and Other Liabilities     489,723     485,       Common Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December     8,780     8,       1, 2015     8,780     8,     8,     8,       Additional Paid in Capital     167,494     167,     8,     8,       Retained Earnings     263,028     228,     228,     228,     204,     404,			233,163
Notes payable to affiliated companies25,00025,Deferred Credits and Other Liabilities311,138289,Investment Tax Credit736Accrued Pension and Other Post-Retirement Benefit Costs11,59911,Asset Retirement Obligations86,203103,Regulatory Liabilities51,67652,Other28,37126,Total Deferred Credits and Other Liabilities489,723485,Commitments and Contingencies51,67652,Equity51,000 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December8,7808,Additional Paid in Capital167,494167,843,028228,Total Equity263,028228,228,263,028228,Total Equity439,302404,439,302404,			192,508
Deferred Credits and Other LiabilitiesDeferred Income Taxes311,138289,Investment Tax Credit736Accrued Pension and Other Post-Retirement Benefit Costs11,59911,Asset Retirement Obligations86,203103,Regulatory Liabilities51,67652,Other28,37126,Total Deferred Credits and Other Liabilities489,723485,Commitments and Contingencies22Equity51,500 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December31, 2015Additional Paid in Capital167,494167,Retained Earnings263,028228,Total Equity439,302404,			25,000
Deferred income Taxes     311,138     289,       Investment Tax Credit     736     736       Accrued Pension and Other Post-Retirement Benefit Costs     11,599     11,       Asset Retirement Obligations     86,203     103,       Regulatory Liabilities     51,676     52,       Other     28,371     26,       Total Deferred Credits and Other Liabilities     489,723     485,       Commitments and Contingencies     28,371     26,       Equity     Common Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December     8,780     8,       1, 2015     8,780     8,     8,       Additional Paid in Capital     167,494     167,     823,028     228,       Total Equity     439,302     404,     439,302     404,		23,000	23,000
Investment Tax Credit736Accrued Pension and Other Post-Retirement Benefit Costs11,59911,Asset Retirement Obligations86,203103,Regulatory Liabilities51,67652,Other28,37126,Total Deferred Credits and Other Liabilities489,723485,Commitments and Contingencies22Equity51,6763331, 20158,7808,Additional Paid in Capital167,494167,Retained Earnings263,028228,Total Equity439,302404,		244 430	200 642
Accrued Pension and Other Post-Retirement Benefit Costs11,59911,Asset Retirement Obligations86,203103,Regulatory Liabilities51,67652,Other28,37126,Total Deferred Credits and Other Liabilities489,723485,Commitments and Contingencies22Equity20158,7808,Additional Paid in Capital167,494167,Retained Earnings263,028228,Total Equity439,302404,		and the second se	289,642
Asset Retirement Obligations86,203103,Regulatory Liabilities51,67652,Other28,37126,Total Deferred Credits and Other Liabilities489,723485,Commitments and Contingencies22Equity20158,7808,Additional Paid in Capital167,494167,Retained Earnings263,028228,Total Equity439,302404,			887
Regulatory Liabilities51,67652,Other28,37126,Total Deferred Credits and Other Liabilities489,723485,Commitments and Contingencies51,000 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December51,200Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December8,7808,Additional Paid in Capital167,494167,167,494167,Retained Earnings263,028228,228,2404,Total Equity439,302404,30,302404,		7606,20073	11,649
Other 28,371 26,   Total Deferred Credits and Other Liabilities 489,723 485,   Commitments and Contingencies 5 5   Equity Common Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December 8,780   31, 2015 8,780 8,   Additional Paid in Capital 167,494 167,   Retained Earnings 263,028 228,   Total Equity 439,302 404,	A PERSONAL AND CARDEN OF TAXABLE AND A PERSON AND A	100519900	103,500
Total Deferred Credits and Other Liabilities 489,723 485,   Commitments and Contingencies Equity   Common Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December 8,780 8,   31, 2015 8,780 8, 8,   Additional Paid in Capital 167,494 167,   Retained Earnings 263,028 228,   Total Equity 439,302 404,		1 10 10 10 10 10	52,986
State   State <th< td=""><td></td><td></td><td>26,711</td></th<>			26,711
Equity   Common Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December     31, 2015   8,780   8,     Additional Paid in Capital   167,494   167,     Retained Earnings   263,028   228,     Total Equity   439,302   404,		489,723	485,375
Stock, \$15.00 par value, 1,000,000 shares authorized and 585,333 shares outstanding at September 30, 2016 and December     8,780     8,       31, 2015     8,780     167,494     167,       Additional Paid in Capital     167,494     167,     263,028     228,       Total Equity     439,302     404,			
31, 2015 8,780 8,   Additional Paid in Capital 167,494 167,   Retained Earnings 263,028 228,   Total Equity 439,302 404,			
Additional Paid in Capital     167,494     167,       Retained Earnings     263,028     228,       Total Equity     439,302     404,			8,780
Retained Earnings     263,028     228,       Total Equity     439,302     404,		1.120 M (1997)	167,494
Total Equity 439,302 404,			228,158
			The second se
Total Liabilities and Equity 1,358,594 1,340,		1,358,594	404,432 1,340,478