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Corporate Bond Yield Averages

Table with columns for AV. CORP., CORPORATE BY RATINGS (Aaa, Aa, A, Baa), CORPORATE BY GROUPS (P.U., IND., R.R.), PUBLIC UTILITY BONDS (Aaa, Aa, A, Baa), INDUSTRIAL BONDS (Aaa, Aa, A, Baa), and RAILROAD BONDS (Aaa, Aa, A, Baa). Rows represent months from 2006 to 2011.

Notes: Moody's® Long-Term Corporate Bond Yield Averages have been published daily since 1929. They are derived from pricing data on a regularly-replenished population of nearly 75 seasoned corporate bonds in the US market, each with current outstandings over \$100 million. The bonds have maturities as close as possible to 30 years; they are dropped from the list if their remaining life falls below 20 years, if their ratings change. Bonds with deep discounts or steep premiums to par are generally excluded. All yields are yield-to-maturity calculated on a semi-annual basis. Each observation is an unweighted average, with Average Corporate Yields representing the unweighted average of the corresponding Average Industrial and Average Public Utility observations. Because of the death of Aaa-rated railroad term bond issues, Moody's® Aaa railroad bond yield average was discontinued as of December 18, 1967. Moody's® Aaa public utility average suspended from Jan. 1984 thru Sept. 1984. Oct. 1984 figure for last 14 business days only. The Railroad Bond Averages were discontinued as of July 17, 1989 because of insufficient frequently tradable bonds. The July figures were based on 8 business days. Because of the death of Aaa rated public utility bond issues, Moody's Aaa public utility bond yield average was discontinued as of December 10, 2001.

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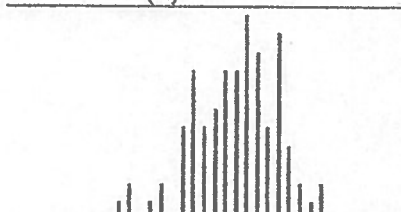
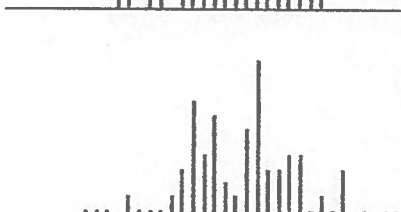
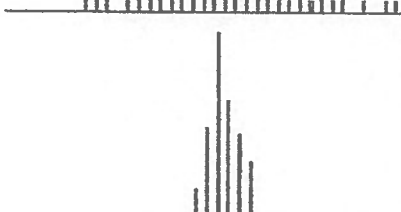
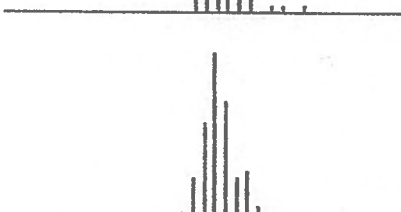
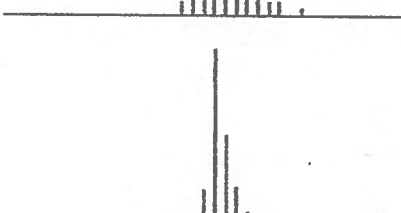
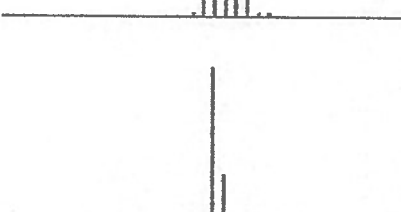
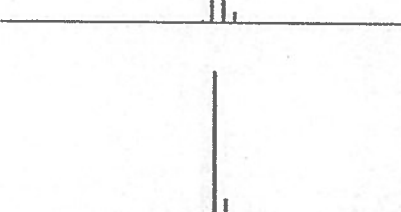
2016 SBBI Yearbook
Stocks, Bonds, Bills, and Inflation

U.S. Capital Markets Performance by Asset Class 1926–2015

Duff & Phelps

WILEY

Exhibit 2.3: Basic Series, Summary Statistics of Annual Total Returns (%)
1926–2015

Series	Geometric Mean (%)	Arithmetic Mean (%)	Standard Deviation (%)	Distribution (%)
Large-Cap Stocks	10.0	12.0	20.0	
Small-Cap Stocks*	12.0	16.5	32.0	
Long-term Corp Bonds	6.0	6.3	8.4	
Long-term Gov't Bonds	5.6	6.0	10.0	
Inter-term Gov't Bonds	5.2	5.3	5.7	
U.S. Treasury Bills	3.4	3.5	3.1	
Inflation	2.9	3.0	4.1	

*The 1933 small-cap stocks total return was 142.9%, and is not shown here.

-90 0 90

Basic Series Summary Statistics

Exhibit 6.9 presents summary statistics of annual total return, and where applicable, income and capital appreciation, for each asset class. The summary statistics presented here are arithmetic mean, geometric mean, standard deviation, and serial correlation. Exhibit 6.10 presents summary statistics for the six inflation-adjusted total return series.

Exhibit 6.9: Total Returns, Income Returns, and Capital Appreciation Returns of the S&P 500
Asset Classes Summary Statistics of Annual Returns (%)
1926–2015

	<u>Geometric Mean (%)</u>	<u>Arithmetic Mean (%)</u>	<u>Standard Deviation (%)</u>	<u>Serial Correlation</u>
Large-Cap Stocks				
Total Return	10.0	12.0	20.0	0.02
Income	4.0	4.0	1.6	0.91
Capital Appreciation	5.8	7.7	19.3	0.01
Small-Cap Stocks (TR)	12.0	16.5	32.0	0.06
Long-term Corp Bonds (TR)	6.0	6.3	8.4	0.04
Long-term Gov't Bonds				
Total Return	5.6	6.0	10.0	-0.16
Income	5.0	5.0	2.6	0.96
Capital Appreciation	0.4	0.7	8.9	-0.26
Inter-term Gov't Bonds				
Total Return	5.2	5.3	5.7	0.14
Income	4.4	4.5	2.9	0.96
Capital Appreciation	0.6	0.7	4.5	-0.17
U.S. Treasury Bills (TR)	3.4	3.5	3.1	0.91
Inflation	2.9	3.0	4.1	0.64

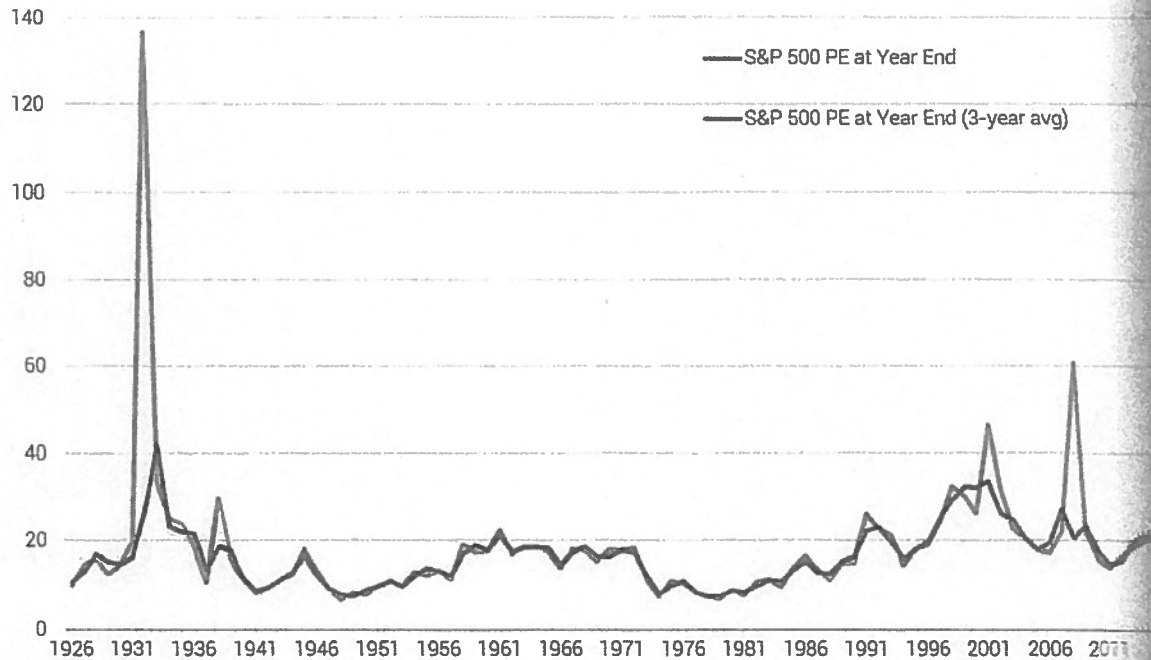
Exhibit 6.9 shows that over 1926–2015 small-cap stocks were the riskiest asset class with a standard deviation of 32.0%, but provided the greatest rewards to long-term investors, with an arithmetic mean annual return of 16.5%. The geometric mean of the small-cap series is 12.0%. Large-cap stocks, long-term government bonds, long-term corporate bonds, and intermediate-term government bonds are progressively less risky, and have lower average returns. Treasury bills were nearly riskless and had the lowest return. In general, risk is rewarded by a higher return over the long term.

Forward-Looking Earnings Model

Ibbotson and Chen forecast the equity risk premium through a supply-side model using historical data. They used an earnings model as the basis for their supply-side estimate. The earnings model breaks the historical equity return into four pieces, with only three historically being supplied by companies: inflation, income return, and growth in real earnings per share. The growth in the P/E ratio, the fourth piece, is a reflection of investors' changing prediction of future earnings growth. The past supply of corporate growth is forecasted to continue; however, a change in investor predictions is not. P/E rose dramatically from 1980 through 2001 because people believed that corporate earnings were going to grow faster in the future. This growth in P/E drove a small portion of the rise in equity returns over the same period.

Exhibit 10.14 illustrates the price-to-earnings ratio from 1926 to 2015. The P/E ratio, using one-year average earnings, was 10.23 at the beginning of 1926 and ended the year 2015 at 22.57, an average increase of 0.88% per year. The highest P/E was 136.69 recorded in 1932, while the lowest was 7.00 recorded in 1948. Ibbotson Associates revised the calculation of the P/E ratio from a one-year to a three-year average earnings for use in equity forecasting.

Exhibit 10.14: Large-cap Stocks P/E Ratio
1926–2015



This is because reported earnings are affected not only by the long-term productivity, but also by one-time items that do not necessarily have the same consistent impact year after year. The three-year average is more reflective of the long-term trend than the year-by-year numbers. The P/E ratio calculated using the three-year average of earnings had an increase of 0.70% per year.

The historical P/E growth factor, using three-year earnings, of 0.70% per year is subtracted from the equity forecast because it is not believed that P/E will continue to increase in the future. The market serves as the cue. The current P/E ratio is the market's best guess for the future of corporate earnings and there is no reason to believe, at this time, that the market will change its mind. Using this top-down approach, the geometric supply-side equity risk premium is 4.04%, which equates to an arithmetic supply-side equity risk premium of 6.03%.

Another approach in calculating the premium would be to add up the components that constitute the supply of equity return, excluding the P/E component. Thus, the supply of equity return only includes inflation, the growth in real earnings per share, and income return. This forward-looking earnings model calculates the long-term supply of U.S. equity returns to be 9.28%:

$$SR = [(1 + CPI) \times (1 + g_{REPS}) - Inc + Rinv]$$

$$9.28\% = [(1 + 2.91\%) \times (1 + 2.09\%) - 1] + 4.00\% + 0.21\%$$

difference due to rounding

Where:

- SR = The supply of the equity return
- CPI = Consumer Price Index (inflation)
- g_{REPS} = The growth in real earning per share
- Inc = The income return
- Rinv = The reinvestment return

The equity risk premium, based on the supply-side earnings model, is calculated to be 4.04% on a geometric basis:

$$SERP = \frac{(1 + SR)}{(1 + CPI) \times (1 + RRf)} - 1$$

$$4.04\% = \frac{1 + 9.28\%}{(1 + 2.91\%) \times (1 + 2.04\%)} - 1$$

difference due to rounding

Where:

- SERP = The supply-side equity risk premium
- SR = The supply of the equity return
- CPI = Consumer Price Index (inflation)
- RRf = The real risk-free rate

Converting the geometric average into an arithmetic average results in an equity risk premium of 6.03%:

$$R_A = R_G + \frac{\sigma^2}{2}$$

$$6.03\%^* = 4.04\% + \frac{19.99\%^2}{2}$$

* difference due to rounding

Where:

- R_A = The arithmetic average
- R_G = The geometric average
- σ = The standard deviation of equity returns

As mentioned earlier, one of the key findings of the Ibbotson and Chen study is that P/E increases account for only a small portion of the total return of equity. The reason we present supply-side equity risk premium going back only 25 years in Exhibit 10.15 is because the P/E ratio rose dramatically over this period, which caused the growth rate in the P/E ratio calculated from 1926 to be relatively high. The subtraction of the P/E growth factor from equity returns has been responsible for the downward adjustment in the supply-side equity risk premium compared to the historical estimate. Beyond the last 25 years, the growth factor in the P/E ratio has not been dramatic enough to require an adjustment.

Exhibit 10.15 presents the supply-side equity risk premium, on an arithmetic basis, beginning in 1926 and ending in each of the last 25 years.^{10,10}

^{10,10} The supply-side equity risk premia values in Exhibit 10.15 have been re-calculated by Duff & Phelps for the 2016 S&P Yearbook using (i) the same methodologies and (ii) the same data sources as were used in previous editions of this book. For the calculations presented herein, all data (for each input required in these calculations) was refreshed over the entire 1926–2015 time horizon, thus capturing all prior data revisions. Some of the historical supply-side equity risk premia estimates published herein may therefore differ slightly from the historical supply-side equity risk premia estimates published in previous editions of this book.

Exhibit 10.15: Supply-side Historical Equity Risk Premia over Time

Period Length (Years)	Period Dates	g(P/E)	Supply-Side Equity Risk Premia	Long-horizon Equity Risk Premia
90	1926–2015	0.70	6.03	6.90
89	1926–2014	0.77	6.05	6.99
88	1926–2013	0.67	6.12	6.96
87	1926–2012	0.44	6.11	6.70
86	1926–2011	0.40	6.07	6.62
85	1926–2010	0.59	5.97	6.72
84	1926–2009	0.94	5.57	6.67
83	1926–2008	0.79	5.54	6.47
82	1926–2007	1.14	5.74	7.06
81	1926–2006	0.75	6.22	7.13
80	1926–2005	0.65	6.29	7.08
79	1926–2004	0.83	6.18	7.17
78	1926–2003	1.08	5.94	7.19
77	1926–2002	1.17	5.65	6.97
76	1926–2001	1.52	5.71	7.43
75	1926–2000	1.49	6.06	7.76
74	1926–1999	1.51	6.32	8.07
73	1926–1998	1.40	6.36	7.97
72	1926–1997	1.19	6.38	7.77
71	1926–1996	0.87	6.46	7.50
70	1926–1995	0.74	6.47	7.37
69	1926–1994	0.58	6.33	7.04
68	1926–1993	0.90	6.18	7.22
67	1926–1992	1.15	5.98	7.29
66	1926–1991	1.12	6.12	7.39

Long-Term Market Predictions

The supply-side model estimates that stocks will continue to provide significant returns over the long run, averaging around 9.28% per year, assuming historical inflation rates. The equity risk premium, based on the top-down supply-side earnings model, is calculated to be 4.04% on a geometric basis and 6.03% on an arithmetic basis.

Robinson and Chen predict future increased earnings growth that will offset lower dividend yields. The fact that earnings will grow as dividend payouts shrink is in line with the Modigliani-Miller theorem, which here refers to the irrelevance over whether a firm pays a dividend or reinvests its returns.

The forecasts for the market are in line with both the historical supply measures of public corporations (i.e., earnings) and overall economic productivity (GDP per capita).

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21-Dec-2016 12:38 EST

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20-Dec-2016 08:55 EST

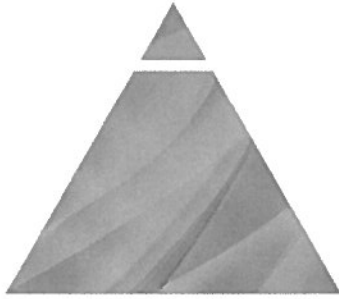
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Avista Corporation (AVA)

(Real Time Quote From RATS)

\$38.60 USD

-0.51 (-1.30%)

Updated Feb 14, 2017 11:34 AM ET

Volume: 88,870
 Open: \$38.94
 Prior Close: \$39.11

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Avista Corporation (AVA) Quote Overview » Estimates » Avista Corporation (AVA) Detailed Estimates

Detailed Estimates

Research for AVA ^[?]

Estimates

Next Report Date	*BMO 2/22/17	Current Year	2.10
Current Quarter	0.60	Next Year	2.06
Earnings ESP ^[?]	0.00%	EPS(TTM)	2.05
EPS Last Quarter	0.60	P/E (F1)	18.99
Last EPS Surprise	-9.52%	ABR	3.33

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	AVA	IND	S&P
Current Qtr (12/2016)	11.11	NA	NA
Next Qtr (03/2017)	-1.12	NA	NA
Current Year (12/2016)	11.10	-3.10	17.50
Next Year (12/2017)	-1.90	4.90	8.70
Past 5 Years	2.70	2.70	4.90
Next 5 Years	NA	5.20	NA
PE	18.99	13.90	19.70
PEG Ratio	NA	2.67	NA

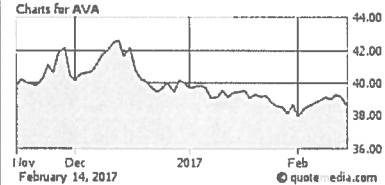
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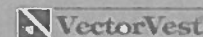
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Research Report for AVA ^[?]: Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (ND)	Next Qtr (ND)	Current Year (ND)	Next Year (ND)
Zacks Consensus Estimate	M	M	M	M
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	387.31M	418.17M	NA	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	0.60	0.88	2.10	2.06
# of Estimates	2	1	2	2
Most Recent Consensus	0.60	0.88	NA	2.12
High Estimate	0.60	0.88	2.10	2.12
Low Estimate	0.60	0.88	2.10	2.00
Year ago EPS	0.54	0.89	1.89	2.10
Year over Year Growth Est.	11.11%	-1.12%	11.11%	-1.90%

Agreement - Estimate Revisions ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	1	0	2

Magnitude - Consensus Estimate Trend ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	0.60	0.88	2.10	2.06
7 Days Ago	0.60	0.88	2.10	2.06
30 Days Ago	0.60	0.88	2.10	2.06
60 Days Ago	0.60	0.93	2.10	2.19
90 Days Ago	0.60	0.93	2.09	2.18

Upside - Most Accurate Estimate Versus Zacks Consensus ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	0.60	0.88	2.10	2.06
Zacks Consensus Estimate	0.60	0.88	2.10	2.06
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	0.19	0.43	0.89	0.54	NA
Estimate	0.21	0.43	0.83	0.59	NA
Difference	-0.02	0.00	0.06	-0.05	-0.00
Surprise	-9.52%	0.00%	7.23%	-8.47%	-2.69%

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AVA 38.51 -0.60 -1.53 % Avista Corporation Common
03/31/17 09:45 AM

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(*) U.S. Markets close in 4 hrs 46 mins

S&P 500
2,325.49
-2.76 (-0.12%)

Dow 30
20,418.44
6.28 (0.03%)

Nasdaq
5,756.78
-7.17 (-0.12%)



Stocks To Watch: Mattel & Alibaba hook up, Aetna & Humana call off merger, GM may sell Opel division

Avista Corporation (AVA)

NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

38.51 -0.60 (-1.53%)

As of 11:14AM EST. Market open.

People also watch
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Summary Conversations Statistics Profile Financials Options Holders Historical Data **Analysts**

Currency in USD

Earnings Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	6	4	7	7
Avg. Estimate	0.57	0.9	2.08	2.07
Low Estimate	0.54	0.78	2.03	1.91
High Estimate	0.6	0.97	2.12	2.19
Year Ago EPS	0.61	0.89	1.97	2.08

Revenue Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	2	2	3	3
Avg. Estimate	576.05M	472.11M	1.65B	1.7B
Low Estimate	413.61M	459.43M	1.45B	1.55B
High Estimate	738.5M	484.78M	1.78B	1.81B
Year Ago Sales	387.31M	418.17M	1.48B	1.65B
Sales Growth (year/est)	48.70%	12.90%	11.00%	3.10%

Earnings History	12/30/2015	3/30/2016	6/29/2016	9/29/2016
EPS Est.	0.59	0.8	0.45	0.21
EPS Actual	0.61	0.89	0.43	0.19
Difference	0.02	0.09	-0.02	-0.02
Surprise %	3.40%	11.20%	-4.40%	-9.50%

Recommendation Trends >

- Strong Buy
- Buy
- Hold
- Underperform
- Sell

Recommendation Rating >



EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	0.57	0.9	2.08	2.07
7 Days Ago	0.57	0.9	2.08	2.07
30 Days Ago	0.57	0.9	2.07	2.1
60 Days Ago	0.57	0.92	2.08	2.17
90 Days Ago	0.57	0.92	2.08	2.17

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	2	N/A	1	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	AVA	Industry	Sector	S&P 500
Current Qtr.	-6.60%	N/A		
Next Qtr.	1.10%	N/A		
Current Year	5.60%	N/A		
Next Year	-0.50%	N/A		
Next 5 Years (per annum)	5.65%	N/A		
Past 5 Years (per annum)	8.06%	N/A		

Analyst Price Targets (6) >

Average 39.33



Upgrades & Downgrades >

- Mizuho: Neutral
- Downgrade UBS: Neutral to Sell
- CRT Capital: Fair Value
- Downgrade DA Davidson: Buy to Neutral
- Upgrade McAdams Wright Ragen: Hold to Buy
- Downgrade McAdams Wright Ragen: Buy to Hold

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AVA 39.11 -0.21 -0.53 % Avista Corporation Common :
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S&P 500
2,328.25
12.15 (0.52%)

Dow 30
20,412.16
142.79 (0.70%)

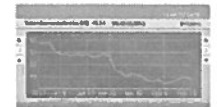
Nasdaq
5,763.96
29.83 (0.52%)

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Today's Charts

T-Mobile, Sprint, AT&T shares drop as Verizon brings back unlimited



Avista Corporation (AVA)
NYSE - NYSE Delayed Price. Currency in USD

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Time Period: Jun 01, 2016 - Jan 31, 2017 Show: Historical Prices

Frequency: Monthly Apply

Currency in USD [Download Data](#)

Date	Open	High	Low	Close	Adj Close*	Volume
Jan 01, 2017	39.68	40.17	37.88	38.64	38.64	6,517,000
Dec 01, 2016	40.54	43.00	38.69	39.99	39.99	9,622,900
Nov 16, 2016	0.343 Dividend					
Oct 31, 2016	41.36	42.26	39.21	40.47	40.47	6,689,900
Sep 30, 2016	41.74	41.74	38.99	41.40	41.40	5,038,400
Aug 31, 2016	40.63	43.74	40.38	41.79	41.79	6,211,700
Aug 30, 2016	0.343 Dividend					
Jul 31, 2016	43.39	43.71	40.30	40.62	40.62	6,659,200
Jun 30, 2016	44.98	45.22	42.87	43.50	43.50	6,052,100
May 31, 2016	40.16	44.81	40.00	44.80	44.80	6,981,700

*Close price adjusted for dividends and splits.

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AEE Analyst Opinion Analyst Estimates Ameren Corporation
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US Markets close in 4 hrs and 58 mins

S&P 500
2,324.17
 -4.08 (-0.18%)

Dow 30
20,410.84
 -1.32 (-0.01%)

Nasdaq
5,754.51
 -9.44 (-0.16%)



Stocks To Watch: Mattel & Alibaba hook up, Aetna & Humana call off merger, GM may sell Opel division

Ameren Corporation (AEE)

NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

52.38 -0.67 (-1.26%)

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Earnings Estimate	Currency in USD			
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	6	2	12	12
Avg. Estimate	0.15	0.42	2.68	2.77
Low Estimate	0.12	0.41	2.54	2.72

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Revenue Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	2	2	8	8
Avg. Estimate	1.57B	1.49B	6.28B	6.46B
Low Estimate	1.31B	1.48B	6.03B	6.19B
High Estimate	1.83B	1.5B	6.55B	6.61B
Year Ago Sales	1.31B	1.43B	6.1B	6.28B
Sales Growth (year/est)	20.00%	4.10%	3.00%	2.70%

Recommendation Trends >



Earnings History	12/30/2015	3/30/2016	6/29/2016	9/29/2016
EPS Est.	0.16	0.38	0.52	1.38
EPS Actual	0.12	0.43	0.61	1.52
Difference	-0.04	0.05	0.09	0.14
Surprise %	-25.00%	13.20%	17.30%	10.10%

Recommendation Rating >



EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	0.15	0.42	2.68	2.77
7 Days Ago	0.15	0.42	2.68	2.77
30 Days Ago	0.16	0.42	2.68	2.76
60 Days Ago	0.16	0.41	2.67	2.76
90 Days Ago	0.16	0.42	2.63	2.75

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	1	N/A	1
Up Last 30 Days	1	1	2	2
Down Last 30 Days	N/A	N/A	N/A	N/A
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	AEE	Industry	Sector	S&P 500
Current Qtr.	25.00%	N/A		
Next Qtr.	-2.30%	N/A		
Current Year	4.70%	N/A		
Next Year	3.40%	N/A		
Next 5 Years (per annum)	5.85%	N/A		
Past 5 Years (per annum)	7.85%	N/A		

Analyst Price Targets (7) >

Average 52.36



Upgrades & Downgrades >

- ↑ Upgrade Barclays: Equal Weight to Overweight
- ↑ Upgrade Wolfe Research: Peer Perform to Outperform
- ↑ Upgrade Goldman: Sell to Neutral
- ↑ Upgrade Argus: Hold to Buy
- ↓ Downgrade Barclays: Overweight to Equal Weight
- ↑ Upgrade Barclays: Equal Weight to Overweight

More Upgrades & Downgrades

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Alliant Energy Corp.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/320994/coreRatingId/634306113)	11-Jan-2013	EE	Stable	11-Jan-2013
Local Currency	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/320994/coreRatingId/634305955)	17-Oct-2001	EE		
Foreign Currency	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/320994/coreRatingId/634304960)	11-Jan-2013	EE	Stable	11-Jan-2013
Foreign Currency	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/320994/coreRatingId/634305957)	17-Oct-2001	EE		

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Credit Conditions: Policy Uncertainty And Rising Rates Pose Risks In North America, But Faster Growth May Help (/en_US/web/guest/article/-/view/type/HTML/id/1767698) 05-Dec-2016 11:11 EST

Uncertainty surrounding U.S. President-elect Donald Trump's economic plans, and upward pressure on benchmark interest rates, are heightening the risks borrowers in North America face as we approach the New Year. In the wake of the Nov. 8 presidential...

Alliant Energy Corp. 'A-' Ratings Affirmed On Stronger Competitive Position; Outlook Stable (/en_US/web/guest/article/-/view/type/HTML/id/1761462) 22-Nov-2016 16:19 EST

U.S. regulated utility holding company Alliant Energy Corp. (Alliant) has demonstrated a gradual improvement in profitability as its level of earned returns have stabilized, strengthening its competitive position. We are affirming its issuer credit rating.

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Copyright © 2017 Standard & Poor's Financial Services LLC. All rights reserved. While credit conditions in North America remain broadly favorable, with both the U.S. and Canada putting a sluggish first half economic performance in the rearview mirror, S&P Global Ratings sees a rebound could hasten this recovery.

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A capacity market is now an integral part of the market design in power markets such as New York Independent System Operator (NYISO), New England ISO, and the PJM Interconnection. These types of markets provide incentives for supply of sufficient cap...

Fission Or Fusion: Nuclear Issues In First-Quarter 2017 08-Feb-2017 14:44 EST

Nuclear power in the U.S. continues to be under pressure from a few of its old nemeses: low power prices, increased operating costs, and uncertainty surrounding the regulatory climate. But since our most recent update on the nuclear industry in Septe...

Summary: Alliant Energy Corp. 03-Feb-2017 15:40 EST

Integrated electricity and natural gas distribution operations under generally constructive regulatory frameworks in Iowa and Wisconsin. Modest operating and regulatory diversity with operations in two states. Medium-sized customer base consisting of...

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S&P Global Ratings

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Ameren Corp.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/319785/coreRatingId/627221266)	04-Dec-2013	EE	Stable	04-Dec-2013
Local Currency	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/319785/coreRatingId/627221263)	14-Mar-2013	EE		
Foreign Currency	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/319785/coreRatingId/627221264)	04-Dec-2013	EE	Stable	04-Dec-2013
Foreign Currency	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/319785/coreRatingId/627221262)	14-Mar-2013	EE		

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Related Credit News and Research

Credit Conditions: Policy Uncertainty And Rising Rates Pose Risks In North America, But Faster Growth May Help (/en_US/web/guest/article/-/view/type/HTML/id/1767698)
05-Dec-2016 11:11 EST

Uncertainty surrounding U.S. President-elect Donald Trump's economic plans, and upward pressure on benchmark interest rates, are heightening the risks borrowers in North America face as we approach the New Year. In the wake of the Nov. 8 presidential...

Credit Conditions: North American Credit Conditions Are Broadly Favorable But Could Change As Risks Remain (/en_US/web/guest/article/-/view/type/HTML/id/1743583)
12-Oct-2016 10:12 EDT

While credit conditions in North America remain broadly favorable, with both the U.S. and Canada putting a sluggish first half economic performance in the rearview mirror, S&P Global Ratings sees risks that could threaten this stability. The applicable legal disclaimers are available at <http://www.spglobal.com/careers>.

Terms of Use (/en_US/web/guest/regulatory/terms-of-use) Credit Ratings Raised To 'BBB+', Outlook Is Stable (/en_US/web/guest/article/-/view/type/HTML/id/1223687)

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Ameren Corp.'s sale of its total merchant assets demonstrates management's ability to effectively execute on its revised lower risk strategy focused on its regulated operations. We are raising the issuer rating and outlook on the utility.

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While the trend for ratings on nonfinancial corporate issuers turned slightly better in the second half of 2016, the volatility in market conditions makes it uncertain whether the improvement will continue in 2017. The impact of the U.K.'s negotiated...

Summary: Ameren Illinois Co.

28-Dec-2016 13:19 EST

Fully rate-regulated, lower-risk electric and gas utility businesses. Relatively stable operating cash flow. Limited economic growth in the service territory. Regulatory framework supports ongoing recovery. Timely cost recovery through regulator...

After The OPEC Decision, What's Next?

21-Dec-2016 12:38 EST

OPEC's Nov. 30 agreement to cut production caught the oil market and traders by surprise. But will it really bring equilibrium to an oversupplied market? And what will it mean for prices? Will OPEC members benefit economically? And does the decision ...

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Ameren Corporation (AEE)

(Real Time Quote From BATS)

\$52.47 USD

-0.58 (-1.09%)

Updated Feb 14, 2017 11:32 AM ET

Volume: 375,341

Open: \$52.91

Prior Close: \$53.05

Zacks Rank **1**

Style Scores **1**:

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Value: **B** | Growth: **B** | Momentum: **C** | VGM: **B**

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[Ameren Corporation \(AEE\) Quote Overview](#) » [Estimates](#) » [Ameren Corporation \(AEE\) Detailed Estimates](#)

Detailed Estimates

Research for AEE **1**

Estimates

Next Report Date	*BMO 2/16/17	Current Year	2.70
Current Quarter	0.15	Next Year	2.77
Earnings ESP	-13.33%	EPS(TTM)	2.68
EPS Last Quarter	0.15	P/E (F1)	19.15
Last EPS Surprise	10.14%	ABR	2.11

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

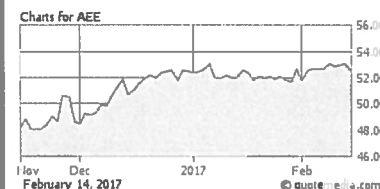
	AEE	IND	S&P
Current Qtr (12/2016)	22.22	NA	NA
Next Qtr (03/2017)	-4.65	NA	NA
Current Year (12/2016)	5.50	-3.10	17.50
Next Year (12/2017)	2.50	4.90	8.70
Past 5 Years	-1.10	2.70	4.90
Next 5 Years	6.50	5.20	NA
PE	19.15	13.90	19.70
PEG Ratio	2.95	2.67	NA

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Chart for AEE



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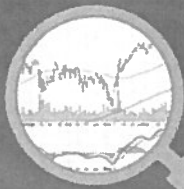
Premium Research for AEE

Zacks Rank **1** Hold

Zacks Industry Rank **1** Bottom 43%(150 out of 265)

Zacks Sector Rank **1** Top 50% (8 out of 16)

Style Scores **1**



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Value: **B** | Growth: **B** | Momentum: **C** | VGM: **B**

Research Reports for AEE ^[1]: Analyst | Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (ND)	Next Qtr (ND)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	M	M	6.16B	6.45B
# of Estimates	NA	NA	2	2
High Estimate	NA	NA	6.26B	6.60B
Low Estimate	NA	NA	6.06B	6.30B
Year ago Sales	1.31B	1.43B	NA	6.16B
Year over Year Growth Est.	NA	NA	NA	4.70%

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	0.15	0.41	2.70	2.77
# of Estimates	3	1	6	6
Most Recent Consensus	0.13	NA	2.70	NA
High Estimate	0.17	0.41	2.73	2.80
Low Estimate	0.13	0.41	2.68	2.73
Year ago EPS	0.12	0.43	2.56	2.70
Year over Year Growth Est.	22.22%	-4.65%	5.53%	2.53%

Agreement - Estimate Revisions ^[1]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	1	0	0	0

Magnitude - Consensus Estimate Trend ^[1]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	0.15	0.41	2.70	2.77
7 Days Ago	0.15	0.41	2.70	2.77
30 Days Ago	0.15	0.41	2.70	2.77
60 Days Ago	0.15	0.40	2.70	2.77
90 Days Ago	0.16	0.41	2.70	2.76

Upside - Most Accurate Estimate Versus Zacks Consensus ^[1]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	0.13	0.41	2.70	2.77
Zacks Consensus Estimate	0.15	0.41	2.70	2.77
Earnings ESP	-13.33%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History ^[1]

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	1.52	0.61	0.43	0.12	NA
Estimate	1.38	0.53	0.41	0.18	NA
Difference	0.14	0.08	0.02	-0.06	0.05
Surprise	10.14%	15.09%	4.88%	-33.33%	-0.81%

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12.15 (0.52%)

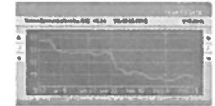
Dow 30
20,412.16
142.79 (0.70%)

Nasdaq
5,763.96
29.83 (0.52%)



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Time Period: Jun 01, 2016 - Jan 31, 2017

Show: Historical Prices

Frequency: Monthly

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Date	Open	High	Low	Close	Adj Close*	Volume
Jan 01, 2017	52.59	53.40	51.35	52.65	52.65	23,467,300
Dec 05, 2016	0.44 Dividend					
Dec 01, 2016	48.85	52.88	48.32	50.73	50.73	30,077,100
Oct 31, 2016	49.96	51.46	46.97	49.12	49.12	35,120,000
Sep 30, 2016	48.97	50.25	46.84	49.95	49.95	32,657,100
Sep 06, 2016	0.425 Dividend					
Aug 31, 2016	49.40	51.91	47.79	49.18	49.18	33,324,300
Jul 31, 2016	52.43	52.59	49.15	49.42	49.42	30,599,400
Jun 30, 2016	53.77	54.08	50.65	52.44	52.44	31,178,200
Jun 06, 2016	0.425 Dividend					
May 31, 2016	49.40	53.59	48.69	53.58	53.58	38,159,800

*Close price adjusted for dividends and splits.

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6.28 (0.03%)

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5,757.28
-6.68 (-0.12%)



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Black Hills Corporation (BKH)

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Earnings Estimate

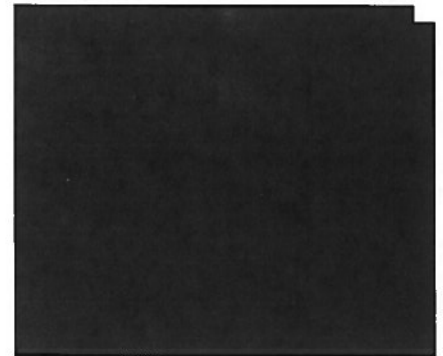
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	3	2	5	6
Avg. Estimate	1.37	0.58	3.53	3.81
Low Estimate	1.1	0.49	3.45	3.65
High Estimate	1.53	0.66	3.61	3.9
Year Ago EPS	1.23	0.39	3.19	3.53

Revenue Estimate

	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	1	2	4	5
Avg. Estimate	586M	338.74M	1.91B	1.88B
Low Estimate	586M	335.78M	1.83B	1.56B
High Estimate	586M	341.7M	2.04B	2.06B
Year Ago Sales	449.96M	325.4M	1.57B	1.91B
Sales Growth (year/est)	30.20%	4.10%	21.50%	-1.40%

Earnings History

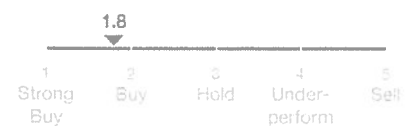
	3/30/2016	6/29/2016	9/29/2016	12/30/2016
EPS Est.	0.99	0.53	0.43	0.99
EPS Actual	1.23	0.39	0.48	1.07
Difference	0.24	-0.14	0.05	0.08
Surprise %	24.20%	-26.40%	11.60%	8.10%



Recommendation Trends >

- Strong Buy
- Buy
- Hold
- Underperform
- Sell

Recommendation Rating >



Analyst Price Targets (7) >

EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	1.37	0.58	3.53	3.81
7 Days Ago	1.15	0.22	3.54	3.82
30 Days Ago	0.91	0.15	3.45	3.8
60 Days Ago	0.97	0.22	3.55	3.81
90 Days Ago	0.97	0.22	3.55	3.8

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	N/A	1
Down Last 30 Days	N/A	N/A	1	1
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	BKH	Industry	Sector	S&P 500
Current Qtr.	11.40%	N/A		
Next Qtr.	48.70%	N/A		
Current Year	10.70%	N/A		
Next Year	7.90%	N/A		
Next 5 Years (per annum)	7.56%	N/A		
Past 5 Years (per annum)	7.22%	N/A		

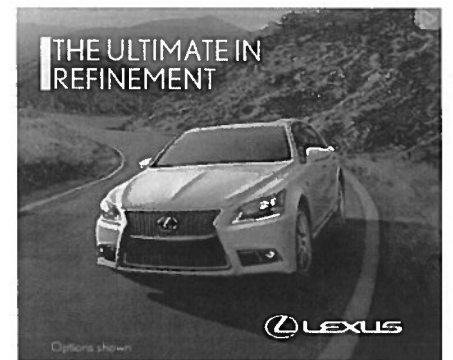
Average 68.14

Current 61.18

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Nasdaq **5,754.03**
-9.93 (-0.17%)

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Black Hills Corporation (BKH)

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Why investors are freaking out about ZenoSense and you should too

Time Period: Jun 01, 2016 - Feb 14, 2017

Frequency: Monthly

Currency in USD

Date	Open	High	Low	Close	Adj Close*	Volume
Feb 13, 2017	0.445 Dividend					
Feb 01, 2017	62.07	62.54	60.34	61.86	61.86	2,144,900
Jan 01, 2017	61.50	62.70	60.02	62.55	62.55	7,218,800
Dec 01, 2016	58.33	62.83	57.58	61.00	61.00	8,323,000
Nov 15, 2016	0.42 Dividend					
Oct 31, 2016	61.70	61.90	54.76	58.75	58.75	8,805,600
Sep 30, 2016	61.04	62.07	56.53	61.85	61.85	6,493,000
Aug 31, 2016	58.62	63.79	57.51	61.22	61.22	8,033,500
Aug 16, 2016	0.42 Dividend					
Jul 31, 2016	63.06	63.87	56.86	58.51	58.51	9,191,900
Jun 30, 2016	63.55	64.58	61.17	63.05	63.05	7,029,300
May 31, 2016	60.27	63.53	60.02	63.04	63.04	7,334,000

*Close price adjusted for dividends and splits.



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Black Hills Corporation (BKH)

(Real Time Quote From: BATS)

\$61.35 USD

-0.51 (-0.82%)

Updated Feb 14, 2017 11:34 AM ET

Volume: 158,674
 Open: \$61.58
 Prior Close: \$61.86

Zacks Rank ^(?)

Style Scores ^(?)

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Detailed Estimates

Research for BKH ^(?)

Estimates

Next Report Date	5/2/17	Current Year	3.55
Current Quarter	1.50	Next Year	3.76
Earnings ESP ^(?)	2.00%	EPS(TTM)	3.17
EPS Last Quarter	0.99	P/E (F1)	17.44
Last EPS Surprise	8.08%	ABR	1.50

Growth Estimates

	BKH	IND	S&P
Current Qtr (03/2017)	21.54	NA	NA
Next Qtr (06/2017)	25.64	NA	NA
Current Year (12/2017)	11.20	-3.10	17.50
Next Year (12/2018)	5.90	4.90	8.70
Past 5 Years	10.40	2.70	4.90
Next 5 Years	6.20	5.20	NA
PE	17.44	13.90	19.70
PEG Ratio	2.82	2.67	NA

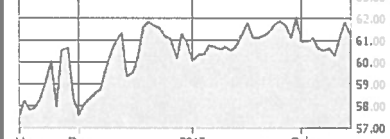
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Chart for BKH

Charts for BKH



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Premium Research for BKH

Zacks Rank ^(?)

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Zacks Industry Rank ^(?)

Bottom 43%(150 out of 265)

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Research Report for BKH ^[?]: Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (3/2017)	Next Qtr (ND)	Current Year (12/2017)	Next Year (12/2018)
Zacks Consensus Estimate	585.63M	M	1.85B	1.86B
# of Estimates	1	NA	1	1
High Estimate	585.63M	NA	1.85B	1.86B
Low Estimate	585.63M	NA	1.85B	1.86B
Year ago Sales	450.00M	325.40M	1.57B	1.85B
Year over Year Growth Est.	30.14%	NA	17.51%	0.37%

Earnings Estimates

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Zacks Consensus Estimate	1.50	0.49	3.55	3.76
# of Estimates	2	1	4	3
Most Recent Consensus	NA	NA	NA	3.82
High Estimate	1.53	0.49	3.61	3.82
Low Estimate	1.46	0.49	3.45	3.65
Year ago EPS	1.23	0.39	3.19	3.55
Year over Year Growth Est.	21.54%	25.64%	11.21%	5.90%

Agreement - Estimate Revisions ^[?]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	1
Up Last 60 Days	0	0	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend ^[?]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Current	1.50	0.49	3.55	3.76
7 Days Ago	1.50	0.49	3.55	3.76
30 Days Ago	1.46	0.49	3.54	3.78
60 Days Ago	1.46	0.49	3.53	3.78
90 Days Ago	1.46	0.49	3.53	3.78

Upside - Most Accurate Estimate Versus Zacks Consensus ^[?]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Most Accurate Estimate	1.53	0.49	3.61	3.81
Zacks Consensus Estimate	1.50	0.49	3.55	3.76
Earnings ESP	2.00%	0.00%	1.69%	1.33%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (12/2016)	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Average Surprise
Reported	1.07	0.48	0.39	1.23	NA
Estimate	0.99	0.42	0.56	0.95	NA
Difference	0.08	0.06	-0.17	0.28	0.06
Surprise	8.08%	14.29%	-30.36%	29.47%	5.37%

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Consolidated Edison Inc.

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Local Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr--/pcr-details/coreOrgId/330759/coreRatingId/796377506)	06-Jun-2006	EE		
Foreign Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr--/pcr-details/coreOrgId/330759/coreRatingId/796377507)	25-Mar-2008	EE	Stable	26-Jan-2017
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Consolidated Edison Inc. And Subsidiaries Outlook Revised To Stable Following Constructive Regulatory Outcome (/en_US/web/guest/article/--/view/type/HTML/id/1791298) 26-Jan-2017 11:56 EST

The New York Public Service Commission (NYSPSC) recently approved a multi-year electric and gas rate plan for Consolidated Edison Inc. subsidiary Consolidated Edison Co. of New York (CECONY) that is viewed as supportive and generally consistent with S&P's view of the company's financial strength.

Credit Conditions: Policy Uncertainty And Rising Rates Pose Risks In North America, But Faster Growth May Help (/en_US/web/guest/article/--/view/type/HTML/id/1767698) 09-Dec-2016 11:11 EST

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The U.S. Geological Survey announced in November 2016 the Permian Basin's Wolfcamp Shale formation to be the largest, continuous oilfield ever assessed in the U.S., with 20 billion barrels of oil potentially recoverable. The statement followed Apache...

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Earnings Estimate	Currency in USD			
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	12	6	16	17
Avg. Estimate	0.28	0.34	1.18	1.27
Low Estimate	0.23	0.24	1.17	1.13
High Estimate	0.3	0.45	1.2	1.31
Year Ago EPS	0.27	0.32	1.1	1.18

Revenue Estimate	Currency in USD			
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	6	5	12	13
Avg. Estimate	2.18B	2.2B	7.84B	8.19B
Low Estimate	1.76B	1.96B	7.21B	7.22B
High Estimate	3B	2.62B	9.05B	9.56B
Year Ago Sales	1.79B	1.98B	7.39B	7.84B
Sales Growth (year/est)	21.90%	11.10%	6.20%	4.40%

Earnings History	12/30/2015	3/30/2016	6/29/2016	9/29/2016
	EPS Est.	0.23	0.31	0.2
EPS Actual	0.27	0.32	0.17	0.41
Difference	0.04	0.01	-0.03	0.05
Surprise %	17.40%	3.20%	-15.00%	13.90%

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Recommendation Trends >

- Strong Buy
- Buy
- Hold
- Underperform
- Sell

Recommendation Rating >



Analyst Price Targets (15) >

Average 25.27

EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	0.28	0.34	1.18	1.27
7 Days Ago	0.28	0.34	1.18	1.27
30 Days Ago	0.28	0.34	1.18	1.26
60 Days Ago	0.28	0.35	1.18	1.25
90 Days Ago	0.28	0.35	1.17	1.24

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	2	2	1	4
Down Last 30 Days	N/A	N/A	N/A	N/A
Down Last 90 Days	N/A	N/A	N/A	N/A

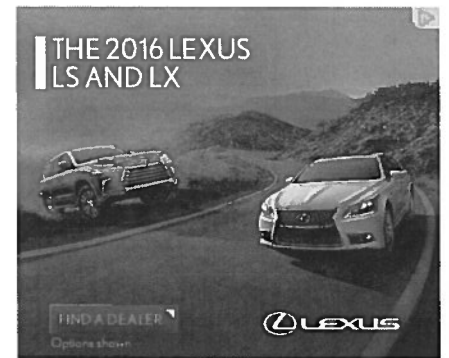
Growth Estimates	CNP	Industry	Sector	S&P 500
Current Qtr.	3.70%	N/A		
Next Qtr.	6.30%	N/A		
Current Year	7.30%	N/A		
Next Year	7.60%	N/A		
Next 5 Years (per annum)	6.63%	N/A		
Past 5 Years (per annum)	-3.16%	N/A		

Current 25.93

Upgrades & Downgrades >

- ↓ Downgrade Credit Suisse: Neutral to Underperform
- ↓ Downgrade Tudor Pickering: Buy to Hold
- ↓ Downgrade Wells Fargo: Outperform to Market Perform
- ↑ Upgrade Goldman: Sell to Neutral
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2,324.86
-3.39 (-0.15%)

Dow 30
20,399.64
-12.52 (-0.06%)

Nasdaq
5,755.03
-8.92 (-0.15%)



CenterPoint Energy, Inc. (CNP)
NYSE - NYSE Real Time Price. Currency in USD

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26.27 -0.13 (-0.50%)

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Time Period: Jun 01, 2016 - Feb 14, 2017

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Frequency: Monthly

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Currency in USD

Date	Open	High	Low	Close	Adj Close*	Volume
Feb 01, 2017	26.09	26.69	25.78	26.67	26.67	24,386,900
Jan 01, 2017	24.72	26.23	24.45	26.21	26.21	60,251,400
Dec 01, 2016	23.80	24.98	23.57	24.64	24.64	81,375,500
Nov 14, 2016	0.258 Dividend					
Oct 31, 2016	22.83	24.42	21.91	23.86	23.86	78,814,500
Sep 30, 2016	23.18	23.18	21.83	22.80	22.80	57,796,200
Aug 31, 2016	22.41	24.43	22.27	23.23	23.23	76,358,400
Aug 12, 2016	0.258 Dividend					
Jul 31, 2016	23.89	24.01	21.97	22.47	22.47	118,834,800
Jun 30, 2016	24.08	24.71	23.43	23.92	23.92	94,547,000
May 31, 2016	22.53	24.11	22.35	24.00	24.00	79,085,200

*Close price adjusted for dividends and splits.

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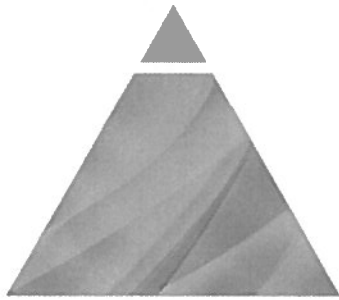


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CNP CenterPoint Energy, Inc. - Detailed Estimates - Zac
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CenterPoint Energy, Inc. (CNP)

(Real Time Quote From E*TRADE)

\$26.00 USD

-0.40 (-1.52%)

Updated Feb 14, 2017 11:36 AM ET

Volume: 798,488

Open: \$26.32

Prior Close: \$26.40

Zacks Rank ^[?]:

Style Scores ^[?]:

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Value **C** | Growth **B** | Momentum **F** | IGM: **C**

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CenterPoint Energy, Inc. (CNP) Quote Overview » Estimates » CenterPoint Energy, Inc. (CNP) Detailed Estimates

Detailed Estimates

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Research for CNP

Estimates

Next Report Date	*BMO2/28/17	Current Year	1.18
Current Quarter	0.29	Next Year	1.27
Earnings ESP ^[?]	0.00%	EPS(TTM)	1.20
EPS Last Quarter	0.29	P/E (F1)	20.97
Last EPS Surprise	10.81%	ABR	2.60

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	CNP	IND	S&P
Current Qtr (12/2016)	12.50	NA	NA
Next Qtr (03/2017)	-5.56	NA	NA
Current Year (12/2016)	9.10	-3.10	17.50
Next Year (12/2017)	8.00	4.90	8.70
Past 5 Years	-0.40	2.70	4.90
Next 5 Years	5.00	5.20	NA
PE	20.97	13.90	19.70
PEG Ratio	4.19	2.67	NA

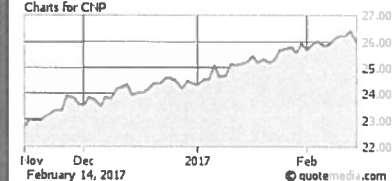
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Charts for CNP



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Premium Research for CNP

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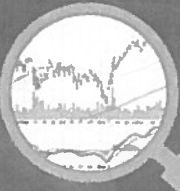
Zacks Industry Rank ^[?]

Bottom 43%(150 out of 265)

Zacks Sector Rank ^[?]

Top 50% (8 out of 16)

Style Scores ^[?]



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Research Reports for CNP ^[1]: Analyst | Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (12/2016)	Next Qtr (ND)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	1.98B	M	7.68B	7.89B
# of Estimates	2	NA	3	3
High Estimate	2.05B	NA	7.92B	8.20B
Low Estimate	1.92B	NA	7.49B	7.60B
Year ago Sales	1.79B	1.98B	NA	7.68B
Year over Year Growth Est.	10.72%	NA	NA	2.74%

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	0.29	0.34	1.18	1.27
# of Estimates	4	1	5	5
Most Recent Consensus	0.30	0.34	1.20	1.25
High Estimate	0.30	0.34	1.20	1.30
Low Estimate	0.28	0.34	1.15	1.23
Year ago EPS	0.26	0.36	1.08	1.18
Year over Year Growth Est.	12.50%	-5.56%	9.07%	7.98%

Agreement - Estimate Revisions ^[1]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend ^[2]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	0.29	0.34	1.18	1.27
7 Days Ago	0.29	0.34	1.18	1.27
30 Days Ago	0.29	0.34	1.18	1.29
60 Days Ago	0.29	0.34	1.18	1.26
90 Days Ago	0.29	0.34	1.18	1.26

Upside - Most Accurate Estimate Versus Zacks Consensus ^[2]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	0.29	0.34	1.18	1.25
Zacks Consensus Estimate	0.29	0.34	1.18	1.27
Earnings ESP	0.00%	0.00%	0.00%	-1.58%

Surprise - Reported Earnings History ^[2]

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	0.41	0.17	0.36	0.26	NA
Estimate	0.37	0.20	0.31	0.24	NA
Difference	0.04	-0.03	0.05	0.02	0.02
Surprise	10.81%	-15.00%	16.13%	8.33%	5.07%

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S&P 500 2,325.03 -3.22 (-0.14%)	Dow 30 20,396.91 -15.25 (-0.07%)	Nasdaq 5,755.02 -8.94 (-0.16%)
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CMS Energy Corporation (CMS)

NYSE - NYSE Real Time Price. Currency in USD

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Time Period: Jun 01, 2016 - Feb 14, 2017 Show: Historical Prices

Frequency: Monthly Apply

Currency in USD [Download Data](#)

Date	Open	High	Low	Close	Adj Close*	Volume
Feb 01, 2017	0.333 Dividend					
Feb 01, 2017	42.00	43.62	41.75	43.13	43.13	16,698,600
Jan 01, 2017	41.64	42.61	41.12	42.60	42.60	35,354,000
Dec 01, 2016	39.95	42.00	39.42	41.62	41.62	36,845,800
Nov 02, 2016	0.31 Dividend					
Oct 31, 2016	42.14	42.27	38.78	40.22	40.22	43,911,700
Sep 30, 2016	41.92	42.55	40.01	42.15	42.15	37,712,000
Aug 31, 2016	41.95	44.44	41.14	42.01	42.01	42,437,100
Aug 03, 2016	0.31 Dividend					
Jul 31, 2016	45.05	45.37	41.49	41.97	41.97	40,256,900
Jun 30, 2016	46.09	46.25	44.25	45.18	45.18	40,455,600
May 31, 2016	41.77	45.86	41.49	45.86	45.86	46,108,700

*Close price adjusted for dividends and splits.

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(*) U.S. Markets close in 4 hrs 45 mins

S&P 500
2,325.72
-2.53 (-0.11%)

Dow 30
20,419.15
6.99 (0.03%)

Nasdaq
5,758.32
-5.64 (-0.10%)



Stocks To Watch: Mattel & Alibaba hook up, Aetna & Humana call off merger, GM may sell Opel division

CMS Energy Corporation (CMS)
NYSE - NYSE Real Time Price. Currency in USD

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42.71 -0.42 (-0.97%)

As of 11:15AM EST. Market open.

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Currency in USD

Earnings Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	6	6	14	13
Avg. Estimate	0.76	0.38	2.17	2.33
Low Estimate	0.61	0.27	2.16	2.31
High Estimate	0.93	0.48	2.18	2.35
Year Ago EPS	0.59	0.45	2.02	2.17

Revenue Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	4	3	10	10
Avg. Estimate	2.1B	1.36B	6.82B	7.08B
Low Estimate	1.86B	1.16B	6.42B	6.58B
High Estimate	2.43B	1.54B	7.26B	7.65B
Year Ago Sales	1.8B	1.37B	6.4B	6.82B
Sales Growth (year/est)	16.50%	-1.10%	6.60%	3.80%

Earnings History	3/30/2016	6/29/2016	9/29/2016	12/30/2016
EPS Est.	0.59	0.36	0.62	0.29
EPS Actual	0.59	0.45	0.7	0.29
Difference	N/A	0.09	0.08	N/A
Surprise %	N/A	25.00%	12.90%	N/A

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- Sell

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EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	0.76	0.38	2.17	2.33
7 Days Ago	0.76	0.38	2.17	2.33
30 Days Ago	0.76	0.37	2.17	2.34
60 Days Ago	0.78	0.39	2.17	2.34
90 Days Ago	0.78	0.39	2.17	2.34

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	1	N/A	1	1
Up Last 30 Days	1	N/A	2	1
Down Last 30 Days	N/A	1	1	1
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	CMS	Industry	Sector	S&P 500
Current Qtr.	28.80%	N/A		
Next Qtr.	-15.60%	N/A		
Current Year	7.40%	N/A		
Next Year	7.40%	N/A		
Next 5 Years (per annum)	7.60%	N/A		
Past 5 Years (per annum)	8.38%	N/A		

Analyst Price Targets (13) >

Average 44.77

Current 42.71

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	Scotia Howard Weil: Sector Perform	11/20/16
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↓ Downgrade	Wells Fargo: Outperform to Market Perform	10/20/17
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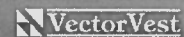
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CMS Energy Corporation (CMS)

(Real Time Quote From: BATS)

\$42.80 USD

-0.33 (-0.77%)

Updated Feb 14, 2017 11:36 AM ET

Volume: 367,518

Open: \$42.99

Prior Close: \$43.13

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CMS Energy Corporation (CMS) Quote Overview » Estimates » CMS Energy Corporation (CMS) Detailed Estimates

Detailed Estimates

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Research for CMS :

Estimates

Next Report Date	4/27/17	Current Year	2.17
Current Quarter	0.69	Next Year	2.33
Earnings ESP ^[?]	7.25%	EPS(TTM)	2.03
EPS Last Quarter	0.29	P/E (F1)	19.89
Last EPS Surprise	0.00%	ABR	2.56

Growth Estimates

	CMS	IND	S&P
Current Qtr (03/2017)	16.10	NA	NA
Next Qtr (06/2017)	-2.22	NA	NA
Current Year (12/2017)	7.30	-3.10	17.50
Next Year (12/2018)	7.60	4.90	8.70
Past 5 Years	6.80	2.70	4.90
Next 5 Years	6.00	5.20	NA
PE	19.89	13.90	19.70
PEG Ratio	3.32	2.67	NA

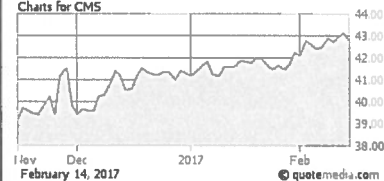
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Chart for CMS

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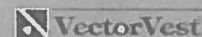


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Zacks Sector Rank ^[?] Top 50% (8 out of 16)

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Research Reports for CMS ^[1]: Analyst | Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (ND)	Next Qtr (ND)	Current Year (12/2017)	Next Year (12/2018)
Zacks Consensus Estimate	M	M	6.81B	6.96B
# of Estimates	NA	NA	3	3
High Estimate	NA	NA	7.06B	7.17B
Low Estimate	NA	NA	6.65B	6.83B
Year ago Sales	1.80B	1.37B	6.40B	6.81B
Year over Year Growth Est.	NA	NA	6.45%	2.20%

Earnings Estimates

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Zacks Consensus Estimate	0.69	0.44	2.17	2.33
# of Estimates	2	2	6	4
Most Recent Consensus	0.74	0.40	NA	2.33
High Estimate	0.74	0.48	2.17	2.35
Low Estimate	0.63	0.40	2.16	2.31
Year ago EPS	0.59	0.45	2.02	2.17
Year over Year Growth Est.	16.10%	-2.22%	7.34%	7.57%

Agreement - Estimate Revisions ^[1]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend ^[1]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Current	0.69	0.44	2.17	2.33
7 Days Ago	0.69	0.44	2.17	2.33
30 Days Ago	0.63	0.48	2.17	2.33
60 Days Ago	0.63	0.48	2.17	2.33
90 Days Ago	0.63	0.48	2.17	2.33

Upside - Most Accurate Estimate Versus Zacks Consensus ^[1]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Most Accurate Estimate	0.74	0.40	2.16	2.33
Zacks Consensus Estimate	0.69	0.44	2.17	2.33
Earnings ESP	7.25%	-9.09%	-0.46%	0.00%

Surprise - Reported Earnings History ^[1]

	Quarter Ending (12/2016)	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Average Surprise
Reported	0.29	0.70	0.45	0.59	NA
Estimate	0.29	0.60	0.35	0.68	NA
Difference	0.00	0.10	0.10	-0.09	0.03
Surprise	0.00%	16.67%	28.57%	-13.24%	8.00%

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Black Hills Corp.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency LT	BBBRegulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/357848/coreRatingId/687832918)	24-Jul-2013	EE	Stable	24-Jul-2013
Local Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/357848/coreRatingId/687926988)	22-Dec-2016	EE		
Foreign Currency LT	BBBRegulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/357848/coreRatingId/687832920)	24-Jul-2013	EE	Stable	24-Jul-2013
Foreign Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/357848/coreRatingId/687926989)	22-Dec-2016	EE		

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Black Hills Corp.'s \$750 Million Commercial Paper Program Rated 'A-2' (/en_US/web/guest/article/-/view/type/HTML/id/1778388)

22-Dec-2016 16:27 EST

U.S. utility holding company Black Hills Corp. is initiating a \$750 million 4(a)2 commercial paper program that is fully backed by its revolving credit facility that matures in 2021. We are assigning an 'A-2' short-term rating to the proposed commerc...

Credit Conditions: Policy Uncertainty And Rising Rates Pose Risks In North America, But Faster Growth May Help (/en_US/web/guest/article/-/view/type/HTML/id/1767698)

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CMS Energy Corp.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency LT	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/110259/coreRatingId/582679258)	03-Dec-2014	EE	Stable	03-Dec-2014
Local Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/110259/coreRatingId/582679254)	18-Mar-2013	EE		
Foreign Currency LT	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/110259/coreRatingId/582679255)	03-Dec-2014	EE	Stable	03-Dec-2014
Foreign Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/110259/coreRatingId/582679257)	18-Mar-2013	EE		

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While credit conditions in North America remain broadly favorable, with both the U.S. and Canada putting a sluggish first half economic performance in the rearview mirror, S&P Global Ratings sees risks that could threaten ratings stability. The persistent...

CMS Energy Corp. And Subsidiary Issuer Credit Rating Raised To 'BBB+', Outlook Stable; Other Rating Actions Taken (/en_US/web/guest/article/-/view/type/HTML/id/1372896) 05-Dec-2016 09:13 EST

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16-Sep-2017 22:13 EST While the trend for ratings on nonfinancial corporate issuers turned slightly better in the second half of 2016, the volatility in market conditions makes it uncertain whether the improvement will continue in 2017. The impact of the U.K.'s negotiated...

After The OPEC Decision, What's Next? 21-Dec-2016 12:38 EST

OPEC's Nov. 30 agreement to cut production caught the oil market and traders by surprise. But will it really bring equilibrium to an oversupplied market? And what will it mean for prices? Will OPEC members benefit economically? And does the decision ...

Credit FAQ: The Permian Basin's Renaissance Keeps The Lamp Lit For The U.S. Oil And Gas Sector 20-Dec-2016 08:55 EST

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CenterPoint Energy Inc.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/309047/coreRatingId/567207606)	02-May-2013	EE	Developing	19-Aug-2016
Local Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/309047/coreRatingId/567207605)	27-Apr-2010	EE		
Foreign Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/309047/coreRatingId/567207608)	02-May-2013	EE	Developing	19-Aug-2016
Foreign Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/309047/coreRatingId/567207610)	27-Apr-2010	EE		

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CenterPoint Energy Inc. And Subscribers Regulate Power Purchase Co. 'A-' Ratings Affirmed On Acquisition Proposal; Outlook Stable (/en_US/web/guest/article/-/view/type/HTML/id/1697263) 16-Jan-2017 08:55 EST

CenterPoint Energy Inc. And Subscribers Regulate Power Purchase Co. 'A-' Ratings Affirmed On Acquisition Proposal; Outlook Stable (/en_US/web/guest/article/-/view/type/HTML/id/1697263) 16-Jan-2017 08:55 EST

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Daily Bond Yields and Key Indicators

Updated by 11 am ET with data from the previous business day.

Data as of 10-Jun-16

Moody's Daily Long-term Corporate Bond Yield Averages

	Utilities	Industrial	Corporate
Aaa	NA	3.48	3.48
Aa	3.52	3.58	3.55
A	3.75	3.80	3.78
Baa	4.44	4.55	4.50
Avg	3.90	3.85	3.88

Moody's Daily Treasury Yield Averages

Short-Term (3-5 yrs)	1.02
Medium-Term (5-10 yrs)	1.39
Long-Term (10+ yrs)	2.14

Moody's Daily Public Utility Common Stock Yield Averages

Price	371.71
Yield	4.07
New Dividend	15.11

Moody's Commodity and Scrap Price Indexes

Spot Commodity Index	5,392.27
Industrial Metals Index	1,474.57

* Moody's "Aaa" Utilities Index was suspended on 12/10/01. Since 2000, TVA was the only issuer left in the index as a decade of deregulation, debt growth, competition, and consolidation eliminated the rest of the Aaa universe.

42,531.0

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Dow 30
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6.99 (0.03%)

Nasdaq
5,759.06
-4.89 (-0.08%)



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Currency in USD

Earnings Estimate

	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	6	6	16	12
Avg. Estimate	1.58	1.09	5.33	5.68
Low Estimate	1.36	0.91	5.24	5.54
High Estimate	1.8	1.4	5.5	5.77
Year Ago EPS	1.52	0.98	5.28	5.33

Revenue Estimate

	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	4	4	10	8
Avg. Estimate	2.79B	2.45B	10.87B	11.06B
Low Estimate	2.71B	2.32B	8.95B	9.41B
High Estimate	2.95B	2.71B	11.95B	12.67B
Year Ago Sales	2.57B	2.26B	10.63B	10.87B
Sales Growth (year/est)	8.50%	8.10%	2.30%	1.70%

Earnings History

	3/30/2016	6/29/2016	9/29/2016	12/30/2016
EPS Est.	1.5	0.89	1.63	0.86
EPS Actual	1.52	0.98	1.96	0.81
Difference	0.02	0.09	0.33	-0.05
Surprise %	1.30%	10.10%	20.20%	-5.80%

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- Buy
- Hold
- Underperform
- Sell

Recommendation Rating >



EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	1.58	1.09	5.33	5.68
7 Days Ago	1.53	1.23	5.32	5.7
30 Days Ago	1.54	1.21	5.33	5.69
60 Days Ago	1.51	1.2	5.32	5.69
90 Days Ago	1.51	1.2	5.32	5.68

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	1	N/A
Up Last 30 Days	1	1	4	1
Down Last 30 Days	N/A	N/A	N/A	N/A
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	DTE	Industry	Sector	S&P 500
Current Qtr.	3.90%	N/A		
Next Qtr.	11.20%	N/A		
Current Year	0.90%	N/A		
Next Year	6.60%	N/A		
Next 5 Years (per annum)	5.05%	N/A		
Past 5 Years (per annum)	7.71%	N/A		

Analyst Price Targets (13) >

Average 102.35



Upgrades & Downgrades >

- Credit Suisse: Neutral
- Downgrade UBS: Buy to Neutral
- Upgrade BofA/Merrill: Neutral to Buy
- Jefferies: Buy
- Upgrade Barclays: Equal Weight to Overweight
- Guggenheim: Buy

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DTE Energy Co.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency LT	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/304105/coreRatingId/644307455)	09-Dec-2010	EE	Stable	21-Aug-2015
Local Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/304105/coreRatingId/644307460)	15-Jan-2010	EE		
Foreign Currency LT	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/304105/coreRatingId/644307457)	09-Dec-2010	EE	Stable	21-Aug-2015
Foreign Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/304105/coreRatingId/644307459)	15-Jan-2010	EE		

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Related Credit News and Research

Credit Conditions: Policy Uncertainty And Rising Rates Pose Risks In North America, But Faster Growth May Help (/en_US/web/guest/article/-/view/type/HTML/id/1767698)

05-Dec-2016 11:11 EST

Uncertainty surrounding U.S. President-elect Donald Trump's economic plans, and upward pressure on benchmark interest rates, are heightening the risks borrowers in North America face as we approach the New Year. In the wake of the Nov. 8 presidential...

DTE Energy Co.'s Junior Subordinated Debentures Rated 'BBB-' (/en_US/web/guest/article/-/view/type/HTML/id/1763296)

28-Nov-2016 15:13 EST

NEW YORK (S&P Global Ratings) Nov 28, 2016 -- S&P Global Ratings said today it assigned its 'BBB-' rating to DTE Energy Co.'s (DTE) 2016 series F junior subordinated debentures due December 2017. We classify these securities as hybrids that have utility...

Credit Conditions: US/China Trade Relations Remain Broadly Favorable But Could Change As Risks Remain (/en_US/web/guest/article/-/view/type/HTML/id/1743583)

12-Oct-2016 10:12 EST

While S&P credit conditions in North America remain broadly favorable, with both the U.S. and Canada putting a sluggish first half economic performance in the rearview mirror, S&P Global Ratings sees risks that could threaten this stability. The persistence...

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While the trend for ratings on nonfinancial corporate issuers turned slightly better in the second half of 2016, the volatility in market conditions makes it uncertain whether the improvement will continue in 2017. The impact of the U.K.'s negotiated...

16-Mar-2017 22:13 EST

Natural Gas Pipelines Struggle To Navigate A Bumpy Terrain In The Northeast

05-Jan-2017 14:57 EST

In the winters of 2013, 2014, and 2015, gas prices in New England skyrocketed, reminding us that having ample gas reserves nearby is worthless without proper infrastructure to deliver fuel to market. Increased supplies, growing demand, and reliance o...

Summary: DTE Electric Co.

22-Dec-2016 16:12 EST

Fully regulated electric generation and distribution utility; Continuing improvement in service territory economy; Geographic diversity largely limited to Eastern Michigan; and Constructive regulatory process. Funds from operations (FFO) to debt aver...

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Eversource Energy

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency	ARegulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/109359/coreRatingId/561751591)	23-Apr-2015	EE	Positive	12-Jul-2016
Local Currency	A-1Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/109359/coreRatingId/561751587)	23-Apr-2015	EE		
Foreign Currency	ARegulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/109359/coreRatingId/561751589)	23-Apr-2015	EE	Positive	12-Jul-2016
Foreign Currency	A-1Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/109359/coreRatingId/561751588)	23-Apr-2015	EE		

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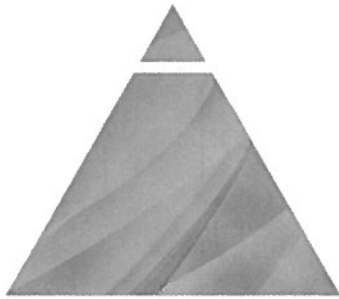
- Credit Conditions: Policy Uncertainty And Rising Rates Pose Risks In North America, But Faster Growth May Help** (/en_US/web/guest/article/-/view/type/HTML/id/1767698)
05-Dec-2016 11:11 EST
Uncertainty surrounding U.S. President-elect Donald Trump's economic plans, and upward pressure on benchmark interest rates, are heightening the risks borrowers in North America face as we approach the New Year. In the wake of the Nov. 8 presidential...
- Credit Conditions: North American Credit Conditions Are Broadly Favorable But Could Change As Risks Remain** (/en_US/web/guest/article/-/view/type/HTML/id/1743583)
12-Oct-2016 10:12 EDT
While credit conditions in North America remain broadly favorable, with both the U.S. and Canada putting a sluggish first half economic performance in the rearview mirror, S&P Global Ratings sees risks that could change the picture. [http://www.spglobal.com/careers](#)
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Eversource Energy plans to sell its generation assets in New Hampshire, which would transform the company into a pure transmission and distribution (T&D) utility holding company. We are affirming our rating on the company, including the A-1 long-term rating. Any form is prohibited except with the prior written permission of Standard & Poor's Financial Services LLC and its affiliates (together, "S&P"). S&P does not guarantee the accuracy, completeness, timeliness or availability of any information, including ratings, and is not responsible for any errors or omissions (negligent or otherwise), regardless of the cause or the result, or for any damages or consequences arising from the use of the information. S&P AND ITS AFFILIATES MAKE NO WARRANTY, INCLUDING BUT NOT LIMITED TO, ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE. S&P shall not be liable for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, fees, or losses, premium, lost income or profits and business interruption costs, in connection with any use of this information, including ratings. S&P ratings are statements of opinion and are not statements of fact. Regulatory Policy Changes For Certain New Generation Capacity In New York State Capable Plants [http://www.spglobal.com/press-releases/2017/02/23/ny-capable-plants](#)
15-Feb-2017 12:10 EST
- A capacity market is now an integral part of the market design in power markets such as New York Independent System Operator (NYISO), New England ISO, and the PJM Interconnection. These types of markets provide incentives for supply of sufficient cap...**
- Fission Or Fusion: Nuclear Issues In First-Quarter 2017**
08-Feb-2017 14:44 EST
Nuclear power in the U.S. continues to be under pressure from a few of its old nemeses: low power prices, increased operating costs, and uncertainty surrounding the regulatory climate. But since our most recent update on the nuclear industry in Septe...
- Market Assumptions Used For Power Project Financings**
01-Feb-2017 15:46 EST
The following table provides specific guidance for common assumptions used in our "Key Credit Factors For Power Project Financings," published Sept. 16, 2014. We will periodically update this guidance, as market conditions change or there is a need t...

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ETR Entergy Corporation - Detailed Estimates - Zacks.co
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Entergy Corporation (ETR)

(Real Time Quote From: BATS)

\$70.80 USD

-1.16 (-1.61%)

Updated Feb 14, 2017 01:40 PM ET

Volume: 786,049
 Open: \$71.68
 Prior Close: \$71.96

Zacks Rank **1**
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Entergy Corporation (ETR) Quote Overview » Estimates » Entergy Corporation (ETR) Detailed Estimates

Detailed Estimates

Research for ETR

Estimates

Next Report Date	*BMO2/15/17	Current Year	6.83
Current Quarter	0.11	Next Year	4.51
Earnings ESP	9.09%	EPS(TTM)	8.35
EPS Last Quarter	0.11	P/E (F1)	15.97
Last EPS Surprise	18.46%	ABR	3.07

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	ETR	IND	S&P
Current Qtr (12/2016)	-93.31	NA	NA
Next Qtr (03/2017)	-20.74	NA	NA
Current Year (12/2016)	13.90	-3.10	17.50
Next Year (12/2017)	-34.00	4.90	8.70
Past 5 Years	-3.40	2.70	4.90
Next 5 Years	-1.40	5.20	NA
PE	15.97	13.90	19.70
PEG Ratio	-11.68	2.67	NA

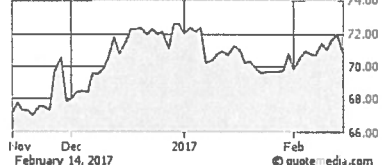
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Chart for ETR

Charts for ETR



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	Wednesday	In a Week	In a Month	In 3 Months
ETR Entergy Corpora				

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Premium Research for ETR

Zacks Rank ^[?]	▼ Hold
Zacks Industry Rank ^[?]	Bottom 43%(150 out of 265)
Zacks Sector Rank ^[?]	Top 50% (8 out of 16)
Style Scores ^[?]	

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Research Reports for ETR ^[1]: Analyst | Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (12/2016)	Next Qtr (ND)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	2.94B	M	11.61B	11.65B
# of Estimates	2	NA	4	4
High Estimate	3.33B	NA	13.43B	13.56B
Low Estimate	2.55B	NA	10.73B	10.75B
Year ago Sales	2.51B	2.61B	NA	11.61B
Year over Year Growth Est.	17.10%	NA	NA	0.28%

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	0.11	1.07	6.83	4.51
# of Estimates	7	1	7	8
Most Recent Consensus	0.18	NA	6.90	4.55
High Estimate	0.18	1.07	6.91	4.75
Low Estimate	-0.01	1.07	6.74	4.24
Year ago EPS	1.58	1.35	6.00	6.83
Year over Year Growth Est.	-93.31%	-20.74%	13.90%	-34.05%

Agreement - Estimate Revisions ^[1]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	0	2	0
Up Last 60 Days	2	1	2	1
Down Last 7 Days	1	1	1	1
Down Last 30 Days	3	1	3	2
Down Last 60 Days	3	0	3	2

Magnitude - Consensus Estimate Trend ^[1]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	0.11	1.07	6.83	4.51
7 Days Ago	0.13	1.09	6.85	4.55
30 Days Ago	0.15	1.09	6.86	4.60
60 Days Ago	0.16	1.06	6.87	4.58
90 Days Ago	0.16	1.05	6.87	4.63

Upside - Most Accurate Estimate Versus Zacks Consensus ^[1]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	0.12	1.07	6.84	4.44
Zacks Consensus Estimate	0.11	1.07	6.83	4.51
Earnings ESP	9.09%	0.00%	0.15%	-1.55%

Surprise - Reported Earnings History ^[1]

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	2.31	3.11	1.35	1.58	NA
Estimate	1.95	1.03	1.17	1.54	NA
Difference	0.36	2.08	0.18	0.04	0.67
Surprise	18.46%	201.94%	15.38%	2.60%	59.60%

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ETR 40.14 -0.34 -0.84% Entergy Corporation Common
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S&P 500
2,334.21
5.96 (0.26%)

Dow 30
20,473.16
61.00 (0.30%)

Nasdaq
5,778.15
14.20 (0.25%)



Today's Charts: Lending Club, Express Scripts, AIG earnings on tap

Entergy Corporation (ETR)

NYSE - NYSE Real Time Price. Currency in USD

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70.76 -1.20 (-1.67%)

As of 1:12PM EST. Market open.

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Currency in USD

Earnings Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	13	4	17	18
Avg. Estimate	0.13	1.04	6.9	4.53
Low Estimate	-0.01	0.97	6.74	4.24
High Estimate	0.55	1.07	7.32	4.75
Year Ago EPS	1.58	1.35	6	6.9

Revenue Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	7	4	13	14
Avg. Estimate	3.12B	2.7B	11.5B	11.58B
Low Estimate	2.54B	2.51B	10.65B	10.56B
High Estimate	4.08B	2.88B	13.42B	13.57B
Year Ago Sales	2.51B	2.61B	11.51B	11.5B
Sales Growth (year/est)	24.40%	3.60%	-0.10%	0.70%

Earnings History	12/30/2015	3/30/2016	6/29/2016	9/29/2016
EPS Est.	1.45	1.18	1.05	2.02
EPS Actual	1.58	1.35	3.11	2.31
Difference	0.13	0.17	2.06	0.29
Surprise %	9.00%	14.40%	196.20%	14.40%

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- Buy
- Hold
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- Sell

Recommendation Rating >



EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	0.13	1.04	6.9	4.53
7 Days Ago	0.14	1.04	6.9	4.55
30 Days Ago	0.14	1.08	6.88	4.59
60 Days Ago	0.18	1.09	6.9	4.66
90 Days Ago	0.29	1.09	6.91	4.74

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	5	N/A	6	2
Down Last 30 Days	1	1	1	1
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	ETR	Industry	Sector	S&P 500
Current Qtr.	-91.80%	N/A		
Next Qtr.	-23.00%	N/A		
Current Year	15.00%	N/A		
Next Year	-34.30%	N/A		
Next 5 Years (per annum)	-8.19%	N/A		
Past 5 Years (per annum)	5.60%	N/A		

Analyst Price Targets (17) >

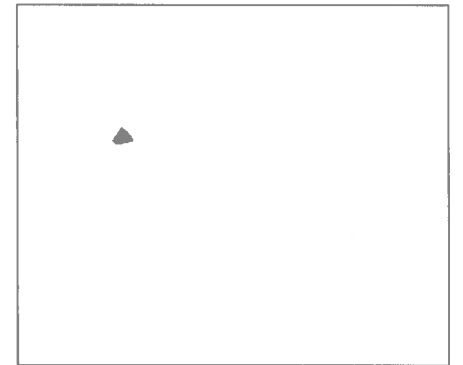
Average 73.50

Current 70.76

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- ↓ Downgrade Morgan Stanley: Equal-Weight to Underweight 11/20/2014
- ↑ Upgrade Guggenheim: Neutral to Buy 11/20/2014
- ↓ Downgrade BofA/Merrill: Buy to Neutral 11/20/2014
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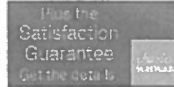
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US Markets close in 6 hrs and 2 mins

S&P 500
2,324.88
-3.37 (-0.14%)

Dow 30
20,394.44
-17.72 (-0.09%)

Nasdaq
5,756.68
-7.28 (-0.13%)



Eversource Energy (ES)

NYSE - NYSE Real Time Price. Currency in USD

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56.30 -0.19 (-0.34%)

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Time Period: Jun 01, 2016 - Feb 14, 2017 Show: Historical Prices

Frequency: Monthly

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Currency in USD

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Date	Open	High	Low	Close	Adj Close*	Volume
Feb 01, 2017	54.91	56.71	54.50	56.49	56.49	10,145,200
Jan 01, 2017	55.25	55.90	54.08	55.32	55.32	27,031,700
Dec 14, 2016	0.445 Dividend					
Dec 01, 2016	51.27	55.74	50.56	53.76	53.76	31,665,000
Oct 31, 2016	55.16	55.33	50.99	51.62	51.62	36,826,500
Sep 30, 2016	54.00	55.47	51.88	55.06	55.06	33,591,400
Sep 15, 2016	0.445 Dividend					
Aug 31, 2016	53.96	56.84	53.04	54.18	54.18	36,620,500
Jul 31, 2016	58.62	59.28	53.58	53.97	53.97	33,315,600
Jun 30, 2016	60.08	60.44	57.24	58.49	58.49	29,987,900
May 31, 2016	55.17	59.95	54.86	59.90	59.90	35,308,600

*Close price adjusted for dividends and splits.

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Eversource Energy (ES)

(Real Time Quote From RATS)

\$55.80 USD

0.69 (-1.22%)

Updated Feb 14, 2017 11:38 AM ET

Volume 306,141
 Open \$56.34
 Prior Close: \$56.49

Zacks Rank **1**

Style Scores **1**

Add to portfolio

Trades from

3-Hold

Value: **C** | Growth: **C** | Momentum: **D** | VGM: **C**

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[Eversource Energy \(ES\) Quote Overview](#) » [Estimates](#) » [Eversource Energy \(ES\) Detailed Estimates](#)

Detailed Estimates

Research for ES **1**

Estimates

Next Report Date	*AMC2/21/17	Current Year	2.99
Current Quarter	0.75	Next Year	3.18
Earnings ESP	0.00%	EPS(TTM)	2.84
EPS Last Quarter	0.75	P/E (F1)	17.76
Last EPS Surprise	3.75%	ABR	2.00

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	ES	IND	S&P
Current Qtr (12/2016)	24.17	NA	NA
Next Qtr (03/2017)	7.36	NA	NA
Current Year (12/2016)	6.50	-3.10	17.50
Next Year (12/2017)	6.30	4.90	8.70
Past 5 Years	5.40	2.70	4.90
Next 5 Years	6.30	5.20	NA
PE	17.76	13.90	19.70
PEG Ratio	2.80	2.67	NA

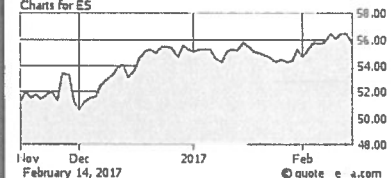
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[See Earnings Report Transcript](#)

Chart for ES

Charts for ES



Interactive Chart | Fundamental Charts

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	Wednesday	In a Week	In a Month	In 3 Months
ES Eversource Ener...				

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Premium Research for ES

Zacks Rank **1**

Zacks Industry Rank **1** Bottom 43%(150 out of 265)

Zacks Sector Rank **1** Top 50% (8 out of 16)

Style Scores **1**



Value: | Growth: | Momentum: | VGM:

Research Reports for ES ^[?]: Analyst | Snapshot

(= Change in last 30 days)

[View All Zacks Rank #1 Strong Buys](#)

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Sales Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	1.97B	2.13B	7.89B	8.10B
# of Estimates	2	1	4	4
High Estimate	2.19B	2.13B	8.18B	8.30B
Low Estimate	1.75B	2.13B	7.62B	7.96B
Year ago Sales	1.69B	2.06B	NA	7.89B
Year over Year Growth Est.	16.53%	3.51%	NA	2.77%

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	0.75	0.83	2.99	3.18
# of Estimates	6	3	8	8
Most Recent Consensus	0.76	NA	3.00	3.23
High Estimate	0.76	0.84	3.03	3.23
Low Estimate	0.73	0.81	2.97	3.12
Year ago EPS	0.60	0.77	2.81	2.99
Year over Year Growth Est.	24.17%	7.36%	6.45%	6.31%

Agreement - Estimate Revisions ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	1	0
Down Last 60 Days	1	0	2	0

Magnitude - Consensus Estimate Trend ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	0.75	0.83	2.99	3.18
7 Days Ago	0.75	0.83	2.99	3.18
30 Days Ago	0.75	0.83	2.99	3.18
60 Days Ago	0.75	0.83	2.99	3.18
90 Days Ago	0.75	0.83	2.99	3.18

Upside - Most Accurate Estimate Versus Zacks Consensus ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	0.75	0.83	2.99	3.18
Zacks Consensus Estimate	0.75	0.83	2.99	3.18
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	0.83	0.64	0.77	0.60	NA
Estimate	0.80	0.64	0.78	0.65	NA
Difference	0.03	0.00	-0.01	-0.05	-0.01
Surprise	3.75%	0.00%	-1.28%	-7.69%	-1.31%

Quarterly Estimates By Analyst

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3 Legal Marijuana Stocks

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ES 55.71 -0.78 -1.38 % Eversource Energy \ (DBA\) Com
03/31/17 09:49 AM

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2,326.00
-2.25 (-0.10%)

Dow 30
20,421.34
9.18 (0.04%)

Nasdaq
5,759.06
-4.90 (-0.08%)

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Eversource Energy (ES)

NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

55.71 -0.78 (-1.38%)

As of 11:17AM EST. Market open.

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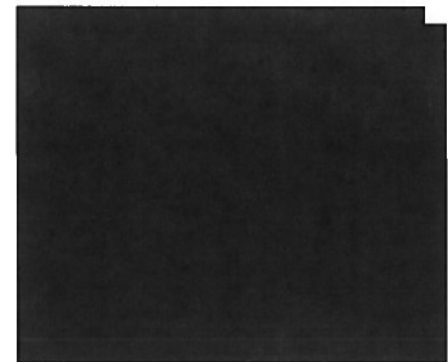
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Currency in USD

Earnings Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	14	7	20	20
Avg. Estimate	0.74	0.86	2.98	3.16
Low Estimate	0.71	0.81	2.9	3
High Estimate	0.84	0.89	3.05	3.25
Year Ago EPS	0.6	0.77	2.81	2.98

Revenue Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	6	4	11	11
Avg. Estimate	2.03B	2.14B	8.1B	8.3B
Low Estimate	1.75B	2.05B	7.7B	7.88B
High Estimate	2.19B	2.2B	8.55B	8.79B
Year Ago Sales	1.69B	2.06B	7.95B	8.1B
Sales Growth (year/est)	19.90%	4.20%	1.80%	2.50%

Earnings History	12/30/2015	3/30/2016	6/29/2016	9/29/2016
EPS Est.	0.62	0.78	0.65	0.8
EPS Actual	0.6	0.77	0.64	0.83
Difference	-0.02	-0.01	-0.01	0.03
Surprise %	-3.20%	-1.30%	-1.50%	3.70%



Recommendation Trends >

- Strong Buy
- Buy
- Hold
- Underperform
- Sell

Recommendation Rating >



EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	0.74	0.86	2.98	3.16
7 Days Ago	0.74	0.86	2.97	3.16
30 Days Ago	0.74	0.86	2.98	3.16
60 Days Ago	0.75	0.87	2.98	3.16
90 Days Ago	0.74	0.87	2.98	3.16

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	1	N/A
Up Last 30 Days	N/A	N/A	1	N/A
Down Last 30 Days	N/A	N/A	N/A	1
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	ES	Industry	Sector	S&P 500
Current Qtr.	23.30%	N/A		
Next Qtr.	11.70%	N/A		
Current Year	6.00%	N/A		
Next Year	6.00%	N/A		
Next 5 Years (per annum)	5.77%	N/A		
Past 5 Years (per annum)	5.70%	N/A		

Analyst Price Targets (16) >



Upgrades & Downgrades >

- Credit Suisse: Neutral
- ↑ Upgrade Deutsche Bank: Hold to Buy
- ↓ Downgrade Barclays: Overweight to Equal Weight
- ↓ Downgrade Macquarie: Outperform to Neutral
- Mizuho: Neutral
- ↑ Upgrade Wells Fargo: Market Perform to Outperform

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ED Historical Prices Consolidated Edison, Inc. Stock - Ya
03/31/17 09:49 AM



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S&P 500
2,349.25
11.67 (0.50%)

Dow 30
20,611.86
107.45 (0.52%)

Nasdaq
5,819.44
36.87 (0.64%)

\$0.70
Per Options Contract

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Consolidated Edison, Inc. (ED)
NYSE - NYSE Delayed Price. Currency in USD

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Quote Lookup

73.70 +0.01 (+0.01%) **73.70** 0.00 (0.00%)
At close: 4:01PM EST After hours: 6:37PM EST

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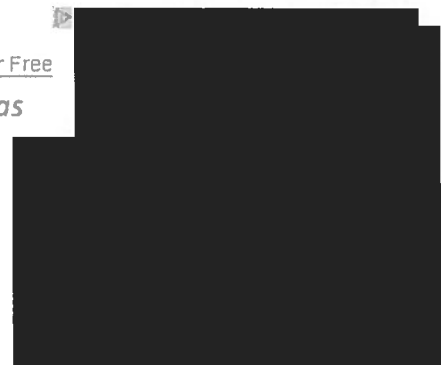
Time Period: Jun 01, 2016 - Feb 15, 2017 Show: Historical Prices
Frequency: Monthly Apply

Currency in USD

Download Data

Date	Open	High	Low	Close	Adj Close*	Volume
Feb 13, 2017					0.69 Dividend	
Feb 01, 2017	73.82	75.44	73.05	73.69	73.69	15,339,700
Jan 01, 2017	73.72	74.83	72.13	74.35	74.35	31,317,500
Dec 01, 2016	69.31	74.30	68.85	73.68	73.68	31,184,700
Nov 14, 2016					0.67 Dividend	
Oct 31, 2016	75.48	75.62	68.76	69.77	69.77	41,897,200
Sep 30, 2016	75.15	76.03	71.35	75.55	75.55	33,635,100
Aug 31, 2016	75.15	79.54	72.93	75.30	75.30	39,199,800
Aug 15, 2016					0.67 Dividend	
Jul 31, 2016	79.71	80.61	74.09	75.25	75.25	37,882,300
Jun 30, 2016	80.81	81.88	78.31	80.08	80.08	37,095,000
May 31, 2016	73.29	80.44	72.94	80.44	80.44	48,775,400

*Close price adjusted for dividends and splits.



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ED Consolidated Edison Inc - Detailed Estimates - Zack
03/31/17 09:49 AM

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Consolidated Edison Inc (ED)

(Real Time Quote From BATS)

\$73.52 USD

-0.83 (-1.12%)

Updated Feb 14, 2017 01:40 PM ET

Volume: 541,234
 Open: \$74.14
 Prior Close: \$74.35

Zacks Rank **4-Sell**

Style Scores: Value **C** | Growth **D** | Momentum **A** | IVGM: **C**

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Detailed Estimates

Research for ED

Estimates

Next Report Date	*AMC 2/16/17	Current Year	3.96
Current Quarter	0.65	Next Year	4.16
Earnings ESP	0.00%	EPS (TTM)	4.06
EPS Last Quarter	0.65	P/E (F1)	17.85
Last EPS Surprise	0.67%	ABR	3.03

*BMO = Before Market Open *AMC = After Market Close

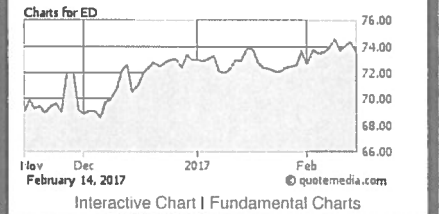
Growth Estimates

	ED	IND	S&P
Current Qtr (12/2016)	7.10	NA	NA
Next Qtr (03/2017)	6.78	NA	NA
Current Year (12/2016)	-2.40	-3.10	17.50
Next Year (12/2017)	5.10	4.90	8.70
Past 5 Years	3.80	2.70	4.90
Next 5 Years	3.10	5.20	NA
PE	17.85	13.90	19.70
PEG Ratio	5.82	2.67	NA

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Chart for ED



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	Wednesday	In a Week	In a Month	In 3 Months
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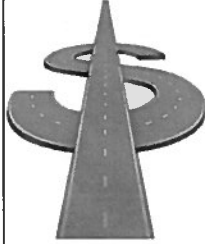
Premium Research for ED

Zacks Rank ^[?]	Sell
Zacks Industry Rank ^[?]	Bottom 43%(150 out of 265)
Zacks Sector Rank ^[?]	Top 50%(8 out of 16)
Style Scores ^[?]	

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Research Reports for ED ^[?]:

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(= Change in last 30 days)

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Sales Estimates

	Current Qtr (12/2016)	Next Qtr (ND)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	3.16B	M	12.21B	11.69B
# of Estimates	1	NA	2	2
High Estimate	3.16B	NA	12.54B	12.07B
Low Estimate	3.16B	NA	11.88B	11.31B
Year ago Sales	2.71B	3.16B	NA	12.21B
Year over Year Growth Est.	16.86%	NA	NA	-4.25%

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	0.65	1.26	3.96	4.16
# of Estimates	6	1	7	7
Most Recent Consensus	0.66	NA	NA	NA
High Estimate	0.72	1.26	4.00	4.25
Low Estimate	0.55	1.26	3.93	4.03
Year ago EPS	0.61	1.18	4.06	3.96
Year over Year Growth Est.	7.10%	6.78%	-2.39%	5.08%

Agreement - Estimate Revisions ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	0	2	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	0	1	1	2

Magnitude - Consensus Estimate Trend ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	0.65	1.26	3.96	4.16
7 Days Ago	0.65	1.26	3.96	4.16
30 Days Ago	0.66	1.26	3.97	4.16
60 Days Ago	0.69	1.28	3.96	4.17
90 Days Ago	0.69	1.28	3.96	4.17

Upside - Most Accurate Estimate Versus Zacks Consensus ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	0.65	1.26	3.93	4.16
Zacks Consensus Estimate	0.65	1.26	3.96	4.16
Earnings ESP	0.00%	0.00%	-0.76%	0.00%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	1.50	0.77	1.18	0.61	NA
Estimate	1.49	0.73	1.22	0.55	NA
Difference	0.01	0.04	-0.04	0.06	0.02
Surprise	0.67%	5.48%	-3.28%	10.91%	3.45%

Annual Estimates By Analyst

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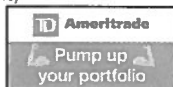
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2,325.62
-2.63 (-0.11%)

Dow 30
20,401.35
-10.81 (-0.05%)

Nasdaq
5,756.99
-6.96 (-0.13%)



DTE Energy Company (DTE)

NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

98.25 +0.18 (+0.18%)

As of 9:52AM EST. Market open.

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Time Period: Jun 01, 2016 - Feb 14, 2017 Show: Historical Prices

Frequency: Monthly Apply

Currency in USD

Download Data

Date	Open	High	Low	Close	Adj Close*	Volume
Feb 01, 2017	98.20	99.37	96.56	98.07	98.07	10,611,900
Jan 01, 2017	98.74	99.49	96.58	98.64	98.64	18,156,300
Dec 15, 2016	0.825 Dividend					
Dec 01, 2016	92.49	99.92	92.19	98.51	98.51	20,832,600
Oct 31, 2016	96.00	96.78	89.66	93.09	93.09	22,057,900
Sep 30, 2016	93.45	96.54	90.75	96.01	96.01	32,105,000
Sep 15, 2016	0.77 Dividend					
Aug 31, 2016	92.75	97.60	90.61	93.67	93.67	26,895,800
Jul 31, 2016	97.38	98.44	92.24	92.90	92.90	22,215,100
Jun 30, 2016	99.64	100.45	96.57	97.52	97.52	20,455,300
Jun 16, 2016	0.73 Dividend					
May 31, 2016	90.60	99.13	90.02	99.12	99.12	19,917,900

*Close price adjusted for dividends and splits.



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(i) US Markets close in 2 hrs and 49 mins

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2,334.38
6.13 (0.26%)

Dow 30
20,475.68
63.52 (0.31%)

Nasdaq
5,777.95
14.00 (0.24%)



Today's Charts: Lending Club, Express Scripts, AIG earnings on tap

Consolidated Edison, Inc. (ED)
NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

73.46 -0.89 (-1.20%)
As of 1:11PM EST. Market open.

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Earnings Estimate	Currency in USD			
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	15	7	18	20



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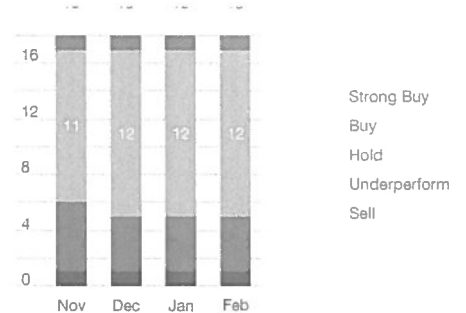
2 Mail

High Estimate	0.72	1.26	4.04	4.25
Year Ago EPS	0.61	1.18	4.08	3.96



Revenue Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	5	3	11	12
Avg. Estimate	2.74B	3.3B	12.34B	12.44B
Low Estimate	2.31B	2.99B	11.68B	11.31B
High Estimate	3.16B	3.65B	13B	14.33B
Year Ago Sales	2.71B	3.16B	12.55B	12.34B
Sales Growth (year/est)	1.30%	4.60%	-1.70%	0.80%

Recommendation Trends >



Earnings History	12/30/2015	3/30/2016	6/29/2016	9/29/2016
EPS Est.	0.54	1.21	0.69	1.47
EPS Actual	0.61	1.18	0.59	1.51
Difference	0.07	-0.03	-0.1	0.04
Surprise %	13.00%	-2.50%	-14.50%	2.70%

Recommendation Rating >



EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	0.66	1.16	3.96	4.14
7 Days Ago	0.66	1.16	3.96	4.14
30 Days Ago	0.67	1.16	3.96	4.14
60 Days Ago	0.66	1.21	3.95	4.14
90 Days Ago	0.67	1.21	3.95	4.14

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	1	1
Down Last 30 Days	N/A	N/A	N/A	N/A
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	ED	Industry	Sector	S&P 500
Current Qtr.	8.20%	N/A		
Next Qtr.	-1.70%	N/A		
Current Year	-2.90%	N/A		
Next Year	4.50%	N/A		
Next 5 Years (per annum)	2.02%	N/A		
Past 5 Years (per annum)	0.89%	N/A		

Analyst Price Targets (15) >

Average 72.70



Upgrades & Downgrades >

	Credit Suisse: Underperform	11/15/2017
↑ Upgrade	Deutsche Bank: Sell to Hold	11/14/2017
↑ Upgrade	Jefferies: Hold to Buy	11/13/2017
	Citigroup: Neutral	11/13/2017
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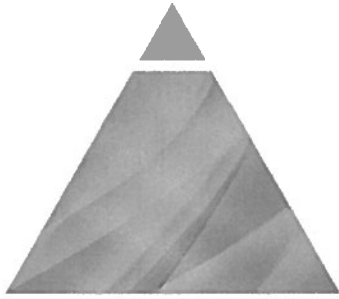


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DTE DTE Energy Company - Detailed Estimates - Zacks.
03/31/17 09:49 AM

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DTE Energy Company (DTE)

(Real Time Quote from SIX5)

\$98.19 USD

+0.12 (0.12%)

Updated Feb 14, 2017 11:36 AM ET

Volume: 518,650
 Open: \$97.59
 Prior Close: \$98.07

Zacks Rank ^[?]

Style Scores ^[?]

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Value | Growth | Momentum | VGM:

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[DTE Energy Company \(DTE\) Quote Overview](#) » [Estimates](#) » [DTE Energy Company \(DTE\) Detailed Estimates](#)

Detailed Estimates

Research for DTE ^[?]

Estimates

Next Report Date	4/25/17	Current Year	5.32
Current Quarter	1.57	Next Year	5.66
Earnings ESP ^[?]	0.00%	EPS(TTM)	5.27
EPS Last Quarter	0.84	P/E (F1)	18.43
Last EPS Surprise	-3.57%	ABR	2.00

Growth Estimates

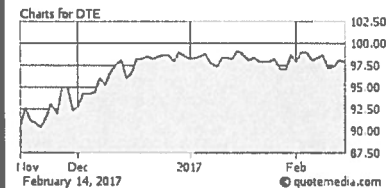
	DTE	IND	S&P
Current Qtr (03/2017)	2.96	NA	NA
Next Qtr (06/2017)	-7.14	NA	NA
Current Year (12/2017)	0.80	-3.10	17.50
Next Year (12/2018)	6.30	4.90	8.70
Past 5 Years	7.00	2.70	4.90
Next 5 Years	6.00	5.20	NA
PE	18.43	13.90	19.70
PEG Ratio	3.10	2.67	NA

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Chart for DTE

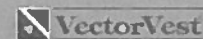


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Premium Research for DTE

Zacks Rank ^[?] Hold

Zacks Industry Rank ^[?] Bottom 43%(150 out of 265)

Zacks Sector Rank ^[?] Top 50% (8 out of 16)

Style Scores ^[?]



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Value: **C** | Growth: **F** | Momentum: **C** | VGM: **D**

Research Reports for DTE ^[?]: Analyst | Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (ND)	Next Qtr (ND)	Current Year (12/2017)	Next Year (12/2018)
Zacks Consensus Estimate	M	M	11.49B	11.40B
# of Estimates	NA	NA	2	1
High Estimate	NA	NA	11.65B	11.40B
Low Estimate	NA	NA	11.33B	11.40B
Year ago Sales	2.57B	2.26B	10.63B	11.49B
Year over Year Growth Est.	NA	NA	8.08%	-0.76%

Earnings Estimates

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Zacks Consensus Estimate	1.57	0.91	5.32	5.66
# of Estimates	2	1	6	5
Most Recent Consensus	1.63	0.91	5.35	5.70
High Estimate	1.63	0.91	5.35	5.75
Low Estimate	1.50	0.91	5.26	5.54
Year ago EPS	1.52	0.98	5.28	5.32
Year over Year Growth Est.	2.96%	-7.14%	0.79%	6.32%

Agreement - Estimate Revisions ^[?]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Up Last 7 Days	0	0	1	1
Up Last 30 Days	0	0	2	1
Up Last 60 Days	0	0	2	1
Down Last 7 Days	0	0	2	0
Down Last 30 Days	0	0	2	0
Down Last 60 Days	0	0	2	0

Magnitude - Consensus Estimate Trend ^[?]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Current	1.57	0.91	5.32	5.66
7 Days Ago	NA	NA	5.33	5.65
30 Days Ago	NA	NA	5.33	5.65
60 Days Ago	NA	NA	5.33	5.65
90 Days Ago	NA	NA	5.33	5.65

Upside - Most Accurate Estimate Versus Zacks Consensus ^[?]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Most Accurate Estimate	1.57	0.91	5.32	5.64
Zacks Consensus Estimate	1.57	0.91	5.32	5.66
Earnings ESP	0.00%	0.00%	0.00%	-0.35%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (12/2016)	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Average Surprise
Reported	0.81	1.96	0.98	1.52	NA
Estimate	0.84	1.54	0.90	1.52	NA
Difference	-0.03	0.42	0.08	0.00	0.12
Surprise	-3.57%	27.27%	8.89%	0.00%	8.15%

Annual Estimates By Analyst

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EXC Exelon Corporation - Detailed Estimates - Zacks.com
03/31/17 09:50 AM

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Exelon Corporation (EXC)

(Real Time Quote from EATS)

\$35.28 USD

+0.18 (0.51%)

Updated Feb 14, 2017 01:42 PM ET

Volume: 3,093,921
 Open: \$35.44
 Prior Close: \$35.10

Zacks Rank **1**
 Style Scores **1**: Value **A** | Growth **C** | Momentum **B** | VGM: **A**

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Detailed Estimates

Research for EXC

Estimates

Next Report Date	5/5/17	Current Year	2.64
Current Quarter	0.65	Next Year	2.85
Earnings ESP	0.00%	EPS(TTM)	2.68
EPS Last Quarter	0.45	P/E (F1)	13.30
Last EPS Surprise	-2.22%	ABR	1.44

Growth Estimates

	EXC	IND	S&P
Current Qtr (03/2017)	-5.15	NA	NA
Next Qtr (06/2017)	3.08	NA	NA
Current Year (12/2017)	-1.50	-3.10	17.50
Next Year (12/2018)	8.10	4.90	8.70
Past 5 Years	-6.00	2.70	4.90
Next 5 Years	4.40	5.20	NA
PE	13.30	13.90	19.70
PEG Ratio	3.02	2.67	NA

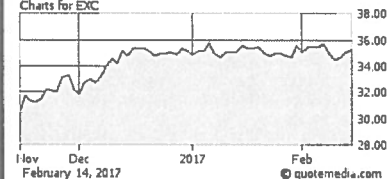
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Chart for EXC

Charts for EXC



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	Wednesday	In a Week	In a Month	In 3 Months
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Premium Research for EXC

Zacks Rank ^[?]

Zacks Industry Rank ^[?]

Bottom 43%(150 out of 265)

Zacks Sector Rank ^[?]

Top 50% (8 out of 16)

Style Scores ^[?]



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Value: **A** | Growth: **C** | Momentum: **B** | VGM: **A**

Research Reports for EXC ^[1]: Analyst | Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (3/2017)	Next Qtr (ND)	Current Year (12/2017)	Next Year (12/2018)
Zacks Consensus Estimate	9.05B	M	30.80B	31.27B
# of Estimates	1	NA	5	5
High Estimate	9.05B	NA	35.15B	35.47B
Low Estimate	9.05B	NA	26.07B	26.38B
Year ago Sales	7.57B	6.91B	31.36B	30.80B
Year over Year Growth Est.	19.48%	NA	-1.80%	1.55%

Earnings Estimates

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Zacks Consensus Estimate	0.65	0.67	2.64	2.85
# of Estimates	4	2	8	6
Most Recent Consensus	0.60	0.67	2.65	2.82
High Estimate	0.78	0.67	2.69	2.95
Low Estimate	0.60	0.67	2.57	2.80
Year ago EPS	0.68	0.65	2.68	2.64
Year over Year Growth Est.	-5.15%	3.08%	-1.49%	8.14%

Agreement - Estimate Revisions ^[1]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Up Last 7 Days	1	1	2	2
Up Last 30 Days	1	1	3	2
Up Last 60 Days	1	1	5	4
Down Last 7 Days	1	0	1	1
Down Last 30 Days	1	0	1	1
Down Last 60 Days	1	0	1	1

Magnitude - Consensus Estimate Trend ^[1]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Current	0.65	0.67	2.64	2.85
7 Days Ago	0.73	0.56	2.63	2.84
30 Days Ago	0.73	0.56	2.62	2.84
60 Days Ago	0.73	0.56	2.59	2.77
90 Days Ago	0.71	0.54	2.56	2.71

Upside - Most Accurate Estimate Versus Zacks Consensus ^[1]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Most Accurate Estimate	0.65	0.67	2.65	2.83
Zacks Consensus Estimate	0.65	0.67	2.64	2.85
Earnings ESP	0.00%	0.00%	0.38%	-0.70%

Surprise - Reported Earnings History ^[1]

	Quarter Ending (12/2016)	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Average Surprise
Reported	0.44	0.91	0.65	0.68	NA
Estimate	0.45	0.74	0.56	0.66	NA
Difference	-0.01	0.17	0.09	0.02	0.07
Surprise	-2.22%	22.97%	16.07%	3.03%	9.96%

Quarterly Estimates By Analyst

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EXC 35.22 -0.14 -0.40 % Exelon Corporation Common
03/31/17 09:50 AM



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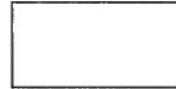


(*) US Markets are closed

S&P 500 **2,349.25**
11.67 (0.50%)

Dow 30 **20,611.86**
107.45 (0.52%)

Nasdaq **5,819.44**
36.87 (0.64%)



Exelon Corporation (EXC)

NYSE - NYSE Delayed Price. Currency in USD

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Quote Lookup

35.22 -0.14 (-0.40%) **35.01** -0.21 (-0.60%)

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Date	Open	High	Low	Close	Adj Close*	Volume
Feb 13, 2017					0.328 Dividend	
Feb 01, 2017	35.66	36.30	34.47	35.36	35.36	57,518,600
Jan 01, 2017	35.67	36.21	34.80	35.88	35.88	103,399,200
Dec 01, 2016	32.32	36.36	31.77	35.49	35.49	150,176,500
Nov 10, 2016					0.318 Dividend	
Oct 31, 2016	34.02	34.06	29.82	32.51	32.51	141,555,300
Sep 30, 2016	33.25	34.13	31.68	34.07	34.07	98,788,900
Aug 31, 2016	33.91	35.27	32.86	33.29	33.29	99,272,200
Aug 11, 2016					0.318 Dividend	
Jul 31, 2016	37.20	37.70	33.61	34.00	34.00	115,601,300
Jun 30, 2016	36.45	37.55	35.37	37.28	37.28	89,096,900
May 31, 2016	34.28	36.37	33.61	36.36	36.36	119,241,300

*Close price adjusted for dividends and splits.

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(*) U.S. Markets close in 2 hrs 47 mins

S&P 500 2,334.31 6.06 (0.26%)	Dow 30 20,473.16 61.00 (0.30%)	Nasdaq 5,778.09 14.14 (0.25%)
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Today's Charts: Lending Club, Express Scripts, AIG earnings on tap

Exelon Corporation (EXC)

NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

35.23 +0.13 (+0.37%)

As of 1:13PM EST. Market open.

People also watch
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Earnings Estimate	Currency in USD			
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	10	6	13	12
Avg. Estimate	0.66	0.61	2.66	2.87
Low Estimate	0.59	0.53	2.57	2.77
High Estimate	0.87	0.67	2.73	2.98
Year Ago EPS	0.68	0.65	2.68	2.66

Revenue Estimate	Currency in USD			
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	6	3	9	8
Avg. Estimate	8.38B	7.28B	31.63B	32.39B
Low Estimate	7.14B	6.53B	26.51B	27.18B
High Estimate	10.09B	8.03B	36.44B	37.49B
Year Ago Sales	7.48B	7.54B	31.91B	31.63B
Sales Growth (year/est)	12.00%	-3.40%	-0.90%	2.40%

Earnings History	Currency in USD			
	3/30/2016	6/29/2016	9/29/2016	12/30/2016
EPS Est.	0.68	0.56	0.78	0.45
EPS Actual	0.68	0.65	0.91	0.44
Difference	N/A	0.09	0.13	-0.01
Surprise %	N/A	16.10%	16.70%	-2.20%



Recommendation Trends >

- Strong Buy
- Buy
- Hold
- Underperform
- Sell

Recommendation Rating >



EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	0.66	0.61	2.66	2.87
7 Days Ago	0.72	0.59	2.66	2.87
30 Days Ago	0.74	0.54	2.63	2.81
60 Days Ago	0.74	0.54	2.61	2.77
90 Days Ago	0.73	0.55	2.58	2.75

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	1	1	1
Up Last 30 Days	2	4	9	8
Down Last 30 Days	2	1	2	2
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	EXC	Industry	Sector	S&P 500
Current Qtr.	-2.90%	N/A		
Next Qtr.	-6.20%	N/A		
Current Year	-0.70%	N/A		
Next Year	7.90%	N/A		
Next 5 Years (per annum)	1.47%	N/A		
Past 5 Years (per annum)	-4.79%	N/A		

Analyst Price Targets (19) >

Average 38.45



Upgrades & Downgrades >

- Credit Suisse: Outperform
- ↑ Upgrade Morgan Stanley: Equal-Weight to Overweight
- ↑ Upgrade Deutsche Bank: Hold to Buy
- ↑ Upgrade Argus: Hold to Buy
- ↓ Downgrade Citigroup: Neutral to Sell
- ↑ Upgrade Citigroup: Sell to Neutral

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NorthWestern Corp.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency LT	BBBRegulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/101715/coreRatingId/819392410)	14-Mar-2008	EE	Stable	14-Mar-2008
Local Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/101715/coreRatingId/819392409)	03-Feb-2011	EE		
Foreign Currency LT	BBBRegulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/101715/coreRatingId/819392412)	14-Mar-2008	EE	Stable	14-Mar-2008
Foreign Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/101715/coreRatingId/819392408)	03-Feb-2011	EE		

View Ratings Definitions

Debt Types

Related Credit News and Research

Yellowstone Energy LP Senior Secured Notes 'BBB-' Rating Affirmed; Outlook Stable (/en_US/web/guest/article/-/view/type/HTML/id/1804543)

17-Feb-2017 18:07 EST

Due to reduced ancillary revenues from lower ash sales, and a shift in the major maintenance cycle, minimum coverage under our base case for U.S. power project Yellowstone Energy LP has dropped. However, the project remains resilient under our downs...

Credit Conditions: Policy Uncertainty And Rising Rates Pose Risks In North America, But Faster Growth May Help (/en_US/web/guest/article/-/view/type/HTML/id/1767698)

05-Dec-2016 11:11 EST

Uncertainty surrounding U.S. President-elect Donald Trump's economic plans, and upward pressure on benchmark interest rates, are heightening the risks borrowers in North America face as we approach the new year. In the wake of the U.S. presidential elections, we expect a broadly favorable but could change as risks remain.

Credit Conditions: North American Credit Conditions Are Broadly Favorable But Could Change As Risks Remain (/en_US/web/guest/article/-/view/type/HTML/id/1743583)

12-Oct-2016 19:32 EST

While credit conditions in North America remain broadly favorable, with both the U.S. and Canada putting a sluggish first half economic performance in the rearview mirror, S&P Global Ratings sees risks that could threaten this stability. The persistence of any form is prohibited except with the prior written permission of Standard & Poor's Financial Services LLC and its affiliates (together, "S&P"). S&P does not guarantee the accuracy, completeness, timeliness or availability of any information, including ratings, and is not responsible for any errors or omissions (negligent or otherwise), regardless of the cause or the result, or for any damages or losses, including consequential damages, costs, expenses, or any other financial loss, in connection with the use of this information, including ratings. S&P ratings are statements of opinion and are not statements of fact or recommendations for purchase, hold or sell securities. They do not address the market value of securities or the suitability of securities for investment purposes, and should not be relied on as investment advice. Please read our complete disclaimer here. (/en_US/web/guest/regulatory/legal-disclaimers)

While the trend for ratings on nonfinancial corporate issuers turned slightly better in the second half of 2016, the volatility in market conditions makes it uncertain whether the improvement will continue in 2017. The impact of the U.K.'s negotiated...

After The OPEC Decision, What's Next? OPEC's Nov. 30 agreement to cut production caught the oil market and traders by surprise. But will it really bring equilibrium to an oversupplied market? And what will it mean for prices? Will OPEC members benefit economically? And does the decision ...

Credit FAQ: The Permian Basin's Renaissance Keeps The Lamp Lit For The U.S. Oil And Gas Sector

20-Dec-2016 08:55 EST

The U.S. Geological Survey announced in November 2016 the Permian Basin's Wolfcamp Shale formation to be the largest, continuous oilfield ever assessed in the U.S., with 20 billion barrels of oil potentially recoverable. The statement followed Apache...

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LNT 37.47 -0.53 -1.38 % Alliant Energy Corporation Co
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(+) U.S. Markets close in 4 hrs 57 mins

S&P 500
2,324.52
-3.73 (-0.16%)

Dow 30
20,409.79
-2.37 (-0.01%)

Nasdaq
5,755.06
-8.90 (-0.15%)



Stocks To Watch: Mattel & Alibaba hook up, Aetna & Humana call off merger, GM may sell Opel division

Alliant Energy Corporation (LNT)

NYSE - NYSE Real Time Price. Currency in USD

★ In watchlist

Quote Lookup

37.47 -0.53 (-1.38%)

As of 11:03AM EST. Market open.

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Currency in USD

Earnings Estimate

	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	4	2	9	9
Avg. Estimate	0.28	0.43	1.88	2
Low Estimate	0.25	0.41	1.84	1.97
High Estimate	0.31	0.45	1.9	2.01
Year Ago EPS	0.16	0.43	1.73	1.88

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Revenue Estimate

	Current Qtr.	Next Qtr.	Current Year	Next Year
Low Estimate	779M	833.17M	3.25B	3.41B
High Estimate	812.02M	861M	3.47B	3.59B
Year Ago Sales	740.1M	843.8M	3.25B	3.35B
Sales Growth (year/est)	7.50%	0.40%	3.00%	4.70%

Recommendation Trends >

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Low Estimate	779M	833.17M	3.25B	3.41B
High Estimate	812.02M	861M	3.47B	3.59B
Year Ago Sales	740.1M	843.8M	3.25B	3.35B
Sales Growth (year/est)	7.50%	0.40%	3.00%	4.70%

- Buy
- Hold
- Underperform
- Sell

Earnings History

	12/30/2015	3/30/2016	6/29/2016	9/29/2016
EPS Est.	0.21	0.42	0.38	0.91
EPS Actual	0.16	0.43	0.37	0.8
Difference	-0.05	0.01	-0.01	-0.11
Surprise %	-23.80%	2.40%	-2.60%	-12.10%

Recommendation Rating >



EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	0.28	0.43	1.88	2
7 Days Ago	0.28	0.43	1.88	2
30 Days Ago	0.28	0.43	1.88	2
60 Days Ago	0.28	0.44	1.88	1.99
90 Days Ago	0.28	0.44	1.89	2

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	LNT	Industry	Sector	S&P 500
Current Qtr.	75.00%	N/A		
Next Qtr.	N/A	N/A		
Current Year	8.70%	N/A		
Next Year	6.40%	N/A		
Next 5 Years (per annum)	6.00%	N/A		
Past 5 Years (per annum)	4.25%	N/A		

Analyst Price Targets (5) >

Average 37.00



Upgrades & Downgrades >

- ↓ Downgrade Macquarie: Outperform to Neutral 12/10/19
- ↓ Downgrade Barclays: Overweight to Equal Weight 12/10/19
- ↑ Upgrade Wells Fargo: Market Perform to Outperform 12/10/19
- ↓ Downgrade Wolfe Research: Outperform to Peer Perform 12/10/19
- ↓ Downgrade Wunderlich: Buy to Hold 12/10/19
- ↓ Downgrade Robert W. Baird: Outperform to Neutral 12/10/19

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S&P 500
2,328.25
12.15 (0.52%)

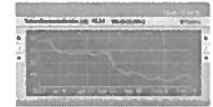
Dow 30
20,412.16
142.79 (0.70%)

Nasdaq
5,763.96
29.83 (0.52%)



Today's Charts

T-Mobile, Sprint, AT&T shares drop as Verizon brings back unlimited



Alliant Energy Corporation (LNT)
NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

37.99 +0.13 (+0.34%)

At close: 4:00PM EST

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Time Period: Jun 01, 2016 - Jan 31, 2017 Show: Historical Prices
Frequency: Monthly Apply

Currency in USD

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Date	Open	High	Low	Close	Adj Close*	Volume
Jan 27, 2017					0.315 Dividend	
Jan 01, 2017	37.94	38.29	36.56	37.65	37.65	19,839,900
Dec 01, 2016	35.69	38.34	35.26	37.89	37.89	17,888,500
Oct 31, 2016	38.02	38.67	34.88	35.92	35.92	32,012,800
Oct 27, 2016					0.294 Dividend	
Sep 30, 2016	38.33	38.33	36.31	38.05	38.05	28,950,400
Aug 31, 2016	37.96	40.60	37.09	38.31	38.31	25,629,600
Jul 31, 2016	40.14	40.58	37.69	37.95	37.95	35,346,600
Jul 27, 2016					0.294 Dividend	
Jun 30, 2016	39.98	40.99	39.07	40.25	40.25	31,472,700
May 31, 2016	36.97	40.24	36.92	39.70	39.70	76,757,700

*Close price adjusted for dividends and splits.

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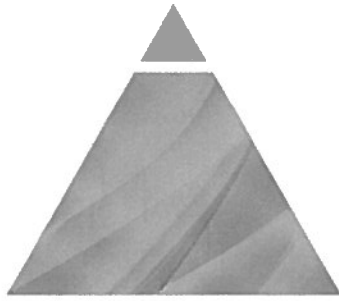


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LNT Alliant Energy Corporation - Detailed Estimates - Z
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Alliant Energy Corporation (LNT)

Add to portfolio

\$37.61 USD

3-Hold

 -0.38 (-1.00%)

Style Scores : Value: **C** | Growth: **F** | Momentum: **B** | IGM: **D**

 Updated Feb 14, 2017 11:32 AM ET

 Volume: 263,054
 Zacks Rank

 Open: \$37.89

 Prior Close: \$37.99

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[Alliant Energy Corporation \(LNT\) Quote Overview](#) »
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Detailed Estimates

Estimates

Estimate	Value	Estimate	Value
Next Report Date	*AMC 2/23/17	Current Year	1.89
Current Quarter	0.28	Next Year	1.99
Earnings ESP	0.00%	EPS (TTM)	1.76
EPS Last Quarter	0.28	P/E (F1)	19.07
Last EPS Surprise	-8.05%	ABR	2.43

Growth Estimates

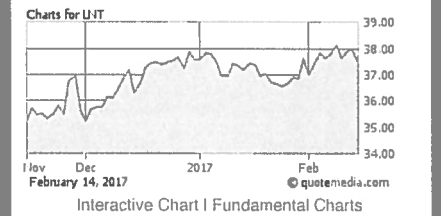
Estimate	LNT	IND	S&P
Current Qtr (12/2016)	75.00	NA	NA
Next Qtr (03/2017)	NA	NA	NA
Current Year (12/2016)	8.30	-3.10	17.50
Next Year (12/2017)	5.40	4.90	8.70
Past 5 Years	7.00	2.70	4.90
Next 5 Years	5.50	5.20	NA
PE	19.07	13.90	19.70
PEG Ratio	3.47	2.67	NA

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Premium Research for LNT

Zacks Rank ^[?]	Hold B
Zacks Industry Rank ^[?]	Bottom 43%(150 out of 265)
Zacks Sector Rank ^[?]	Top 50%(8 out of 16)
Style Scores ^[?]	

Chart for LNT



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Value: **C** | Growth: **F** | Momentum: **B** | VGM: **D**

Research Reports for LNT ^(?): Analyst | Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (ND)	Next Qtr (ND)	Current Year (ND)	Next Year (ND)
Zacks Consensus Estimate	M	M	M	M
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	740.10M	843.80M	NA	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	0.28	NA	1.89	1.99
# of Estimates	1	0	4	4
Most Recent Consensus	0.28	NA	NA	NA
High Estimate	0.28	NA	1.90	2.00
Low Estimate	0.28	NA	1.88	1.97
Year ago EPS	0.16	0.43	1.75	1.89
Year over Year Growth Est.	75.00%	NA	8.31%	5.42%

Agreement - Estimate Revisions ^(?)

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend ^(?)

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	0.28	NA	1.89	1.99
7 Days Ago	0.28	NA	1.89	1.99
30 Days Ago	0.28	NA	1.89	1.99
60 Days Ago	0.28	NA	1.89	1.99
90 Days Ago	0.28	NA	1.89	2.00

Upside - Most Accurate Estimate Versus Zacks Consensus ^(?)

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	0.28	NA	1.89	1.99
Zacks Consensus Estimate	0.28	NA	1.89	1.99
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History ^(?)

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	0.80	0.37	0.43	0.16	NA
Estimate	0.87	0.37	0.43	0.22	NA
Difference	-0.07	0.00	0.00	-0.06	-0.03
Surprise	-8.05%	0.00%	0.00%	-27.27%	-8.83%

Annual Estimates By Analyst

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Interest rate forecasts are wrong most of the time - Bus
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BUSINESS INSIDER

Interest rate forecasters are shockingly wrong almost all of the time



AKIN OYEDELE
JUL. 8, 2015, 8:25 AM

Most interest rate forecasters are wrong most of the time.

Very wrong.

The chart below is from Jeff Gundlach's presentation on Tuesday, comparing the US 10-year yield to median economist forecasts over the past five years.

The black line is the 10-year yield, and the colored lines are the paths that economists thought rates would take.

Clearly, these forecasters were wrong most of the time, as there were only a few instances of convergence between both lines.



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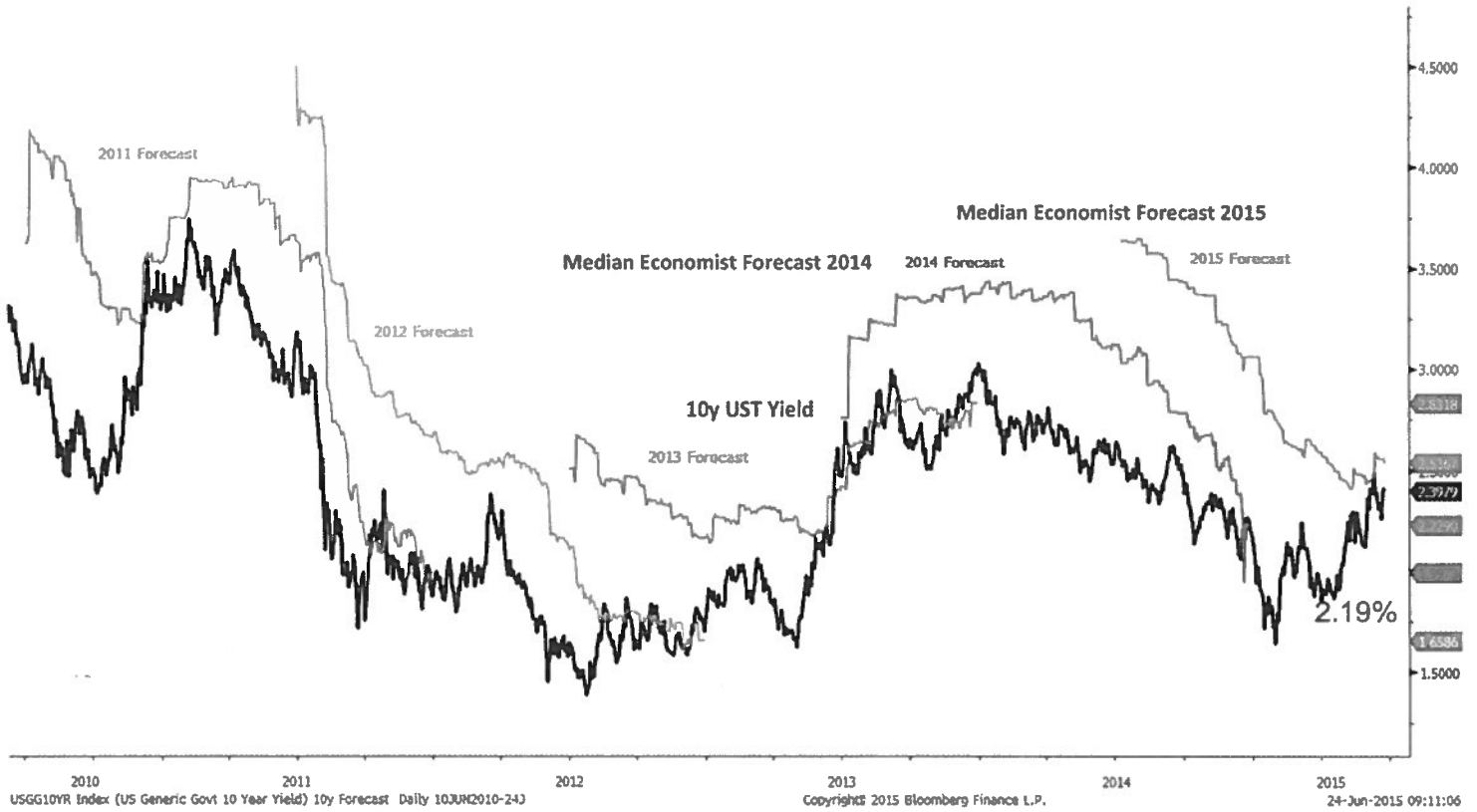
In 2012, forecasters were hugely bleak about the economy, and thought that interest rates would collapse the whole year. Rates ended the year higher than where they started.

Last year was particularly bad, when strategists became too optimistic that the Federal Reserve would hike rates.

This year, forecasters again thought rates would rise and as rates fell, so did those forecasts, which have now converged with interest rates.

10y U.S. Treasury Yield Forecast for Year End 2015

June 10, 2010 through June 24, 2015



Notes: Median economist forecasts are based on Bloomberg survey data.
Source: Bloomberg; Doubleline
You cannot invest directly in an index.

7-7-15 Asset Allocation Webcast 29

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Louisville Gas & Electric Co.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/101385/coreRatingId/572860986)	01-Jun-2015	EE	Stable	01-Jun-2015
Local Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/101385/coreRatingId/572860985)	15-Apr-2011	EE		
Foreign Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/101385/coreRatingId/572861088)	01-Jun-2015	EE	Stable	01-Jun-2015
Foreign Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/101385/coreRatingId/572860984)	15-Apr-2011	EE		

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Exelon Corp.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency	BBBRegulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/346889/coreRatingId/563531936)	21-Oct-2008	EE	Stable	22-Jul-2009
Local Currency	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/346889/coreRatingId/563531938)	22-Dec-2000	EE		
Foreign Currency	BBBRegulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/346889/coreRatingId/563531939)	21-Oct-2008	EE	Stable	22-Jul-2009
Foreign Currency	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/346889/coreRatingId/563531941)	22-Dec-2000	EE		

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Exelon Corp. And Subsidiaries Ratings Affirmed, Liquidity And M&G Scores On Some Subsidiaries Revised (/en_US/web/guest/article/-/view/type/HTML/id/1680923) 05-Aug-2016 09:03 EDT

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Press Release



Release Date: February 1, 2017

For release at 2:00 p.m. EST

Information received since the Federal Open Market Committee met in December indicates that the labor market has continued to strengthen and that economic activity has continued to expand at a moderate pace. Job gains remained solid and the unemployment rate stayed near its recent low. Household spending has continued to rise moderately while business fixed investment has remained soft. Measures of consumer and business sentiment have improved of late. Inflation increased in recent quarters but is still below the Committee's 2 percent longer-run objective. Market-based measures of inflation compensation remain low; most survey-based measures of longer-term inflation expectations are little changed, on balance.

Consistent with its statutory mandate, the Committee seeks to foster maximum employment and price stability. The Committee expects that, with gradual adjustments in the stance of monetary policy, economic activity will expand at a moderate pace, labor market conditions will strengthen somewhat further, and inflation will rise to 2 percent over the medium term. Near-term risks to the economic outlook appear roughly balanced. The Committee continues to closely monitor inflation indicators and global economic and financial developments.

In view of realized and expected labor market conditions and inflation, the Committee decided to maintain the target range for the federal funds rate at 1/2 to 3/4 percent. The stance of monetary policy remains accommodative, thereby supporting some further strengthening in labor market conditions and a return to 2 percent inflation.

In determining the timing and size of future adjustments to the target range for the federal funds rate, the Committee will assess realized and expected economic conditions relative to its objectives of maximum employment and 2 percent inflation. This assessment will take into account a wide range of information, including measures of labor market conditions, indicators of inflation pressures and inflation expectations, and readings on financial and international developments. In light of the current shortfall of inflation from 2 percent, the Committee will carefully monitor actual and expected progress toward its inflation goal. The Committee expects that economic conditions will evolve in a manner that will warrant only gradual increases in the federal funds rate; the federal funds rate is likely to remain, for some time, below levels that are expected to prevail in the longer run. However, the actual path of the federal funds rate will depend on the economic outlook as informed by incoming data.

The Committee is maintaining its existing policy of reinvesting principal payments from its holdings of agency debt and agency mortgage-backed securities in agency mortgage-backed securities and of rolling over maturing Treasury securities at auction, and it anticipates doing so until normalization of the level of the federal funds rate is well under way. This policy, by keeping the Committee's holdings of longer-term securities at sizable levels, should help maintain accommodative financial conditions.

Voting for the FOMC monetary policy action were: Janet L. Yellen, Chair; William C. Dudley, Vice Chairman; Lael Brainard; Charles L. Evans; Stanley Fischer; Patrick Harker; Robert S. Kaplan; Neel Kashkari; Jerome H. Powell; and Daniel K. Tarullo.

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Press Release



Release Date: December 14, 2016

For release at 2:00 p.m. EST

Information received since the Federal Open Market Committee met in November indicates that the labor market has continued to strengthen and that economic activity has been expanding at a moderate pace since mid-year. Job gains have been solid in recent months and the unemployment rate has declined. Household spending has been rising moderately but business fixed investment has remained soft. Inflation has increased since earlier this year but is still below the Committee's 2 percent longer-run objective, partly reflecting earlier declines in energy prices and in prices of non-energy imports. Market-based measures of inflation compensation have moved up considerably but still are low; most survey-based measures of longer-term inflation expectations are little changed, on balance, in recent months.

Consistent with its statutory mandate, the Committee seeks to foster maximum employment and price stability. The Committee expects that, with gradual adjustments in the stance of monetary policy, economic activity will expand at a moderate pace and labor market conditions will strengthen somewhat further. Inflation is expected to rise to 2 percent over the medium term as the transitory effects of past declines in energy and import prices dissipate and the labor market strengthens further. Near-term risks to the economic outlook appear roughly balanced. The Committee continues to closely monitor inflation indicators and global economic and financial developments.

In view of realized and expected labor market conditions and inflation, the Committee decided to raise the target range for the federal funds rate to 1/2 to 3/4 percent. The stance of monetary policy remains accommodative, thereby supporting some further strengthening in labor market conditions and a return to 2 percent inflation.

In determining the timing and size of future adjustments to the target range for the federal funds rate, the Committee will assess realized and expected economic conditions relative to its objectives of maximum employment and 2 percent inflation. This assessment will take into account a wide range of information, including measures of labor market conditions, indicators of inflation pressures and inflation expectations, and readings on financial and international developments. In light of the current shortfall of inflation from 2 percent, the Committee will carefully monitor actual and expected progress toward its inflation goal. The Committee expects that economic conditions will evolve in a manner that will warrant only gradual increases in the federal funds rate; the federal funds rate is likely to remain, for some time, below levels that are expected to prevail in the longer run. However, the actual path of the federal funds rate will depend on the economic outlook as informed by incoming data.

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Voting for the FOMC monetary policy action were: Janet L. Yellen, Chair; William C. Dudley, Vice Chairman; Lael Brainard; James Bullard; Stanley Fischer; Esther L. George; Loretta J. Mester; Jerome H. Powell; Eric Rosengren; and Daniel K. Tarullo.

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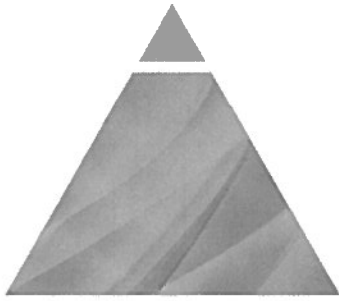
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NorthWestern Corporation (NWE)

(Real Time Quote from EATS)

\$56.15 USD

-0.21 (-0.37%)

Updated Feb 14, 2017 11:38 AM ET

Volume: 66,218
 Open: \$56.21
 Prior Close: \$56.36

Zacks Rank **B**
 Style Scores **B**

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Trades from

3-Hold

Value: **C** | Growth: **B** | Momentum: **A** | VGM: **A**

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Detailed Estimates

Enter Symbol

Research for NWE

Estimates

Next Report Date	*AMC 2/16/17	Current Year	3.26
Current Quarter	0.96	Next Year	3.39
Earnings ESP	2.08%	EPS(TTM)	3.32
EPS Last Quarter	0.95	P/E (F1)	16.61
Last EPS Surprise	17.24%	ABR	2.83

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	NWE	IND	S&P
Current Qtr (12/2016)	-2.55	NA	NA
Next Qtr (03/2017)	0.00	NA	NA
Current Year (12/2016)	3.40	-3.10	17.50
Next Year (12/2017)	4.20	4.90	8.70
Past 5 Years	7.50	2.70	4.90
Next 5 Years	5.00	5.20	NA
PE	16.61	13.90	19.70
PEG Ratio	3.32	2.67	NA

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Chart for NWE

Charts for NWE



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NWE Northwestern Co...				

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Premium Research for NWE

Zacks Rank ^[?] **B** ▲ Hold

Zacks Industry Rank ^[?] Bottom 43%(150 out of 265)

Zacks Sector Rank ^[?] Top 50%(8 out of 16)

Style Scores ^[?]



Value: **C** | Growth: **B** | Momentum: **A** | VGM: **A**

Research Report for NWE ^[?]: Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (ND)	Next Qtr (ND)	Current Year (ND)	Next Year (ND)
Zacks Consensus Estimate	M	M	M	M
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	324.99M	332.54M	NA	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	0.96	1.01	3.26	3.39
# of Estimates	4	1	5	5
Most Recent Consensus	0.98	1.01	3.32	3.37
High Estimate	1.00	1.01	3.32	3.43
Low Estimate	0.92	1.01	3.20	3.34
Year ago EPS	0.98	1.01	3.15	3.26
Year over Year Growth Est.	-2.55%	0.00%	3.37%	4.24%

Agreement - Estimate Revisions ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	0.96	1.01	3.26	3.39
7 Days Ago	0.96	1.01	3.26	3.39
30 Days Ago	0.95	1.01	3.26	3.39
60 Days Ago	0.95	1.01	3.26	3.39
90 Days Ago	0.95	1.01	3.26	3.39

Upside - Most Accurate Estimate Versus Zacks Consensus ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	0.98	1.01	3.26	3.39
Zacks Consensus Estimate	0.96	1.01	3.26	3.39
Earnings ESP	2.08%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	0.68	0.65	1.01	0.98	NA
Estimate	0.58	0.56	1.12	0.99	NA
Difference	0.10	0.09	-0.11	-0.01	0.02
Surprise	17.24%	16.07%	-9.82%	-1.01%	5.62%

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Public Service Enterprise Group Inc.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency LT	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/109364/coreRatingId/601940525)	23-Apr-2013	EE	Stable	05-May-2015
Local Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/109364/coreRatingId/601940524)	22-Jun-2007	EE		
Foreign Currency LT	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/109364/coreRatingId/601940522)	23-Apr-2013	EE	Stable	05-May-2015
Foreign Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/109364/coreRatingId/601940523)	22-Jun-2007	EE		

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NEW YORK (S&P Global Ratings) Nov 3, 2016 S&P Global Ratings today assigned its 'BBB' issue-level rating to Public Service Enterprise Group Inc.'s (PSEC's) \$700 million senior unsecured notes, which comprise two tranches maturing in 2019 and 2021.

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PG&E Corp.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr--/pcr-details/coreOrgId/309573/coreRatingId/734131478)	15-Aug-2016	EE	Positive	15-Aug-2016
Local Currency	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr--/pcr-ST-details/coreOrgId/309573/coreRatingId/734131476)	23-Jan-2014	EE		
Foreign Currency	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr--/pcr-LT-details/coreOrgId/309573/coreRatingId/734131480)	15-Aug-2016	EE	Positive	15-Aug-2016
Foreign Currency	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr--/pcr-ST-details/coreOrgId/309573/coreRatingId/734131477)	23-Jan-2014	EE		

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Related Credit News and Research

Credit Conditions: Policy Uncertainty And Rising Rates Pose Risks In North America, But Faster Growth May Help (/en_US/web/guest/article/--view/type/HTML/id/1767698) 05-Dec-2016 11:11 EST
Uncertainty surrounding U.S. President-elect Donald Trump's economic plans, and upward pressure on benchmark interest rates, are heightening the risks borrowers in North America face as we approach the New Year. In the wake of the Nov. 8 presidential...

Credit Conditions: North American Credit Conditions Are Broadly Favorable But Could Change As Risks Remain (/en_US/web/guest/article/--view/type/HTML/id/1743583) 12-Oct-2016 10:12 EDT
While credit conditions in North America remain broadly favorable, with both the U.S. and Canada putting a sluggish first half economic performance in the rearview mirror, S&P Global Ratings sees risks that could challenge ratings in the near term. The BBB Global Rating is maintained. (/en_US/web/guest/regulatory/legal-disclaimers)

PG&E Corp. upgrades to BBB+ Outlook Positive, Debt Ratings Also Raised (/en_US/web/guest/article/--view/type/HTML/id/1693669) 19-Aug-2016 13:21 EDT
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PG&E and its subsidiary Pacific Gas & Electric Co. guilty of obstruction and pipeline safety violations, but the fine is now limited to \$3 million. We are raising the issuer credit ratings on PG&E and its subsidiary Pacific Gas & Electric. Affirmation in any form is prohibited except with the prior written permission of Standard & Poor's Financial Services LLC and its affiliates (together, "S&P"). S&P does not guarantee the accuracy, completeness, timeliness or availability of any information, including ratings, and is not responsible for any errors or omissions (negligent or otherwise), regardless of cause or the result of any firm's use of such information. S&P AND ITS AFFILIATES MAKE NO REPRESENTATION OR WARRANTY, INCLUDING LIMITED TO, ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE. S&P shall not be liable for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, fees, or losses, premium, cost of profits and business interruption, in connection with the use of this information, including ratings. S&P ratings are statements of opinions and are not statement of fact. Regulatory Policies Demand Consistent and New Generation. They Do Not Allow for New and Riskier Paper Securities. (/en_US/web/guest/regulatory/legal-disclaimers) 15-Feb-2017 12:10 EST
A capacity market is now an integral part of the market design in power markets such as New York Independent System Operator (NYISO), New England ISO, and the PJM Interconnection. These types of markets provide incentives for supply of sufficient cap...

The U.S. Regulated Utility Sector Strikes Back At Distributed Generation (/en_US/web/guest/article/--view/type/HTML/id/1743583) 13-Feb-2017 16:57 EST
Most U.S. regulated utilities have effectively managed regulatory risk over the past few years, leveraging their strengths to transform a potential threat into an opportunity. As recently as two years ago, many expected that distributed generation (D...

Fission Or Fusion: Nuclear Issues In First-Quarter 2017 (/en_US/web/guest/article/--view/type/HTML/id/1743583) 08-Feb-2017 14:44 EST
Nuclear power in the U.S. continues to be under pressure from a few of its old nemeses: low power prices, increased operating costs, and uncertainty surrounding the regulatory climate. But since our most recent update on the nuclear industry in Septe...

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SCANA Corp.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/107510/coreRatingId/541027130)	22-Apr-2009	EE	Stable	03-Sep-2015
Local Currency	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/107510/coreRatingId/541027235)	06-Oct-2010	EE		
Foreign Currency	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/107510/coreRatingId/541027132)	22-Apr-2009	EE	Stable	03-Sep-2015
Foreign Currency	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/107510/coreRatingId/541027234)	06-Oct-2010	EE		

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Related Credit News and Research

Credit Conditions: Policy Uncertainty And Rising Rates Pose Risks In North America, But Faster Growth May Help (/en_US/web/guest/article/-/view/type/HTML/id/1767698) 05-Dec-2016 11:11 EST

Uncertainty surrounding U.S. President-elect Donald Trump's economic plans, and upward pressure on benchmark interest rates, are heightening the risks borrowers in North America face as we approach the New Year. In the wake of the Nov. 8 presidential...

Credit Conditions: North American Credit Conditions Are Broadly Favorable But Could Change As Risks Remain (/en_US/web/guest/article/-/view/type/HTML/id/1743583) 12-Oct-2016 10:12 EDT

While credit conditions in the U.S. North America remain broadly favorable, with both the U.S. and Canada putting a sluggish first half economic performance in the rearview mirror, S&P Global Ratings sees risks that could threaten this stability. The risks are:

Terms of Use (/en_US/web/guest/regulatory/88701r/us) Revised To Stable From Negative (/en_US/web/guest/article/-/view/type/HTML/id/1446717) 03-Sep-2016 12:08 EST

South Carolina Public Service Commission (SCPSC) on Sept. 29, 2015, unanimously approved a settlement on South Carolina Electric & Gas Co.'s (SCE&G) nuclear construction project that alleviate the risk of eventual cost overruns. We are offering

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While the trend for ratings on nonfinancial corporate issuers turned slightly better in the second half of 2016, the volatility in market conditions makes it uncertain whether the improvement will continue in 2017. The impact of the U.K.'s negotiated...

After The OPEC Decision, What's Next? 21-Dec-2016 12:38 EST

OPEC's Nov. 30 agreement to cut production caught the oil market and traders by surprise. But will it really bring equilibrium to an oversupplied market? And what will it mean for prices? Will OPEC members benefit economically? And does the decision ...

Credit FAQ: The Permian Basin's Renaissance Keeps The Lamp Lit For The U.S. Oil And Gas Sector 20-Dec-2016 08:55 EST

The U.S. Geological Survey announced in November 2016 the Permian Basin's Wolfcamp Shale formation to be the largest, continuous oilfield ever assessed in the U.S., with 20 billion barrels of oil potentially recoverable. The statement followed Apache...

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S&P 500
2,334.34
6.09 (0.26%)

Dow 30
20,472.35
60.19 (0.29%)

Nasdaq
5,778.17
14.21 (0.25%)



Today's Charts: Lending Club, Express Scripts, AIG earnings on tap

Public Service Enterprise Group Incorporated (PEG)

NYSE - NYSE Real Time Price. Currency in USD

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43.25 -0.51 (-1.17%)

As of 1:14PM EST. Market open.

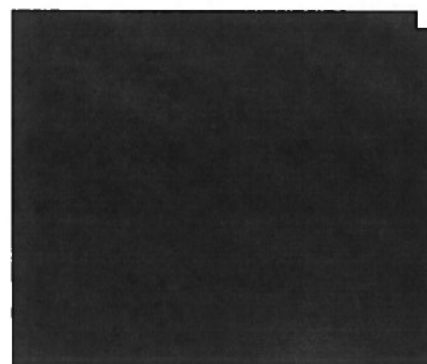
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Earnings Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	13	5	16	18
Avg. Estimate	0.53	0.86	2.88	2.92
Low Estimate	0.49	0.77	2.84	2.66
High Estimate	0.6	1.05	2.95	3
Year Ago EPS	0.5	0.91	2.91	2.88

Revenue Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	7	4	12	12
Avg. Estimate	2.71B	3.12B	9.86B	10.37B
Low Estimate	2.13B	2.83B	9.09B	9.22B
High Estimate	4.21B	3.4B	11.49B	11.76B
Year Ago Sales	2.28B	2.62B	10.41B	9.86B
Sales Growth (year/est)	18.80%	19.40%	-5.30%	5.20%

Earnings History	12/30/2015	3/30/2016	6/29/2016	9/29/2016
EPS Est.	0.5	0.88	0.58	0.83
EPS Actual	0.5	0.91	0.57	0.88
Difference	N/A	0.03	-0.01	0.05
Surprise %	N/A	3.40%	-1.70%	6.00%



Recommendation Trends >

- Strong Buy
- Buy
- Hold
- Underperform
- Sell

Recommendation Rating >



EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	0.53	0.86	2.88	2.92
7 Days Ago	0.53	0.86	2.88	2.92
30 Days Ago	0.53	0.86	2.88	2.92
60 Days Ago	0.53	0.85	2.87	2.91
90 Days Ago	0.54	0.83	2.87	2.88

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	4	N/A	5	2
Down Last 30 Days	1	1	1	2
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	PEG	Industry	Sector	S&P 500
Current Qtr.	6.00%	N/A		
Next Qtr.	-5.50%	N/A		
Current Year	-1.00%	N/A		
Next Year	1.40%	N/A		
Next 5 Years (per annum)	1.17%	N/A		
Past 5 Years (per annum)	3.62%	N/A		

Analyst Price Targets (16) >

Average 45.88



Upgrades & Downgrades >

- ↑ Upgrade Deutsche Bank: Hold to Buy 11/20/2014
- ↑ Upgrade Goldman: Neutral to Buy 11/19/2014
- ↑ Upgrade Morgan Stanley: Underweight to Equal-Weight 11/18/2014
- ↓ Downgrade BofA/Merrill: Neutral to Underperform 11/18/2014
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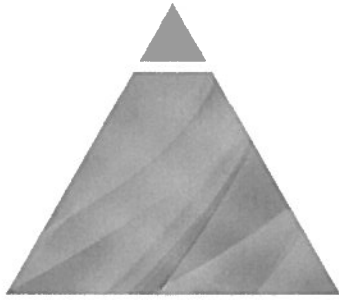
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Public Service Enterprise Group Incorporated (PEG)

(Real Time Quote From BATS)

\$43.29 USD

-0.47 (-1.07%)

Updated Feb 14, 2017 01:42 PM ET

Volume: 882,690

Open: \$43.63

Prior Close: \$43.76

Zacks Rank ^[?]

Style Scores ^[?]

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3-Hold

Value: B | Growth: C | Momentum: C | IVGM: B

[View All Zacks Rank #1 Strong Buys](#)

[Public Service Enterprise Group Incorporated \(PEG\) Quote Overview](#) » [Estimates](#) » [Public Service Enterprise Group Incorporated \(PEG\) Detailed Estimates](#)

Detailed Estimates

[Research for PEG](#) :

Estimates

Next Report Date	^{*BMO} 2/24/17	Current Year	2.88
Current Quarter	0.52	Next Year	2.91
Earnings ESP	0.00%	EPS(TTM)	2.86
EPS Last Quarter	0.52	P/E (F1)	15.03
Last EPS Surprise	8.64%	ABR	2.00

^{*BMO} = Before Market Open ^{*AMC} = After Market Close

Growth Estimates

	PEG	IND	S&P
Current Qtr (12/2016)	4.33	NA	NA
Next Qtr (03/2017)	-15.38	NA	NA
Current Year (12/2016)	-1.10	-3.10	17.50
Next Year (12/2017)	1.20	4.90	8.70
Past 5 Years	-0.60	2.70	4.90
Next 5 Years	2.40	5.20	NA
PE	15.03	13.90	19.70
PEG Ratio	6.40	2.67	NA

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Chart for PEG

Charts for PEG



Interactive Chart | Fundamental Charts

3 Legal Marijuana Stocks



Snoop Dogg, Warren Buffett, and George Soros All Have a Ton Invested in This New Industry

Premium Research for PEG

Zacks Rank ^[?]

[▼ Hold](#)

Zacks Industry Rank ^[?]

Bottom 43%(150 out of 265)

Zacks Sector Rank ^[?]

Top 50% (8 out of 16)

lendingtree

Buying A Home?

Select Your Home Price

\$100,000 \$400,000

\$150,000 \$450,000

\$200,000 \$500,000

\$250,000 \$550,000

\$300,000 \$600,000

\$350,000 \$650,000+

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Style Scores ^(?)

Value: **B** | Growth: **C** | Momentum: **C** | VGM: **B**

Research Reports for PEG ^(?):

Analyst | Snapshot

(= Change in last 30 days)

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PEG Public Service ...	Wednesday	In a Week	In a Month	In 3 Months

Predicting constitutes acceptance of PredictWallStreet's terms of use.

Sales Estimates

	Current Qtr (12/2016)	Next Qtr (ND)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	2.29B	M	9.88B	10.20B
# of Estimates	2	NA	4	4
High Estimate	2.45B	NA	11.49B	11.35B
Low Estimate	2.13B	NA	9.09B	9.44B
Year ago Sales	2.28B	2.62B	NA	9.88B
Year over Year Growth Est.	0.45%	NA	NA	3.18%

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	0.52	0.77	2.88	2.91
# of Estimates	6	1	6	6
Most Recent Consensus	0.50	NA	2.85	2.85
High Estimate	0.55	0.77	2.90	3.00
Low Estimate	0.50	0.77	2.85	2.85
Year ago EPS	0.50	0.91	2.91	2.88
Year over Year Growth Est.	4.33%	-15.38%	-1.09%	1.16%

Agreement - Estimate Revisions ^(?)

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	0	2	0
Up Last 60 Days	2	0	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	0	2	1
Down Last 60 Days	1	1	1	2

Magnitude - Consensus Estimate Trend ^(?)

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	0.52	0.77	2.88	2.91
7 Days Ago	0.52	0.77	2.88	2.91
30 Days Ago	0.51	0.77	2.87	2.93
60 Days Ago	0.51	0.82	2.88	2.92
90 Days Ago	0.49	0.83	2.85	2.90

Upside - Most Accurate Estimate Versus Zacks Consensus ^(?)

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	0.52	0.77	2.87	2.87
Zacks Consensus Estimate	0.52	0.77	2.88	2.91
Earnings ESP	0.00%	0.00%	-0.35%	-1.38%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	0.88	0.57	0.91	0.50	NA
Estimate	0.81	0.57	0.89	0.48	NA
Difference	0.07	0.00	0.02	0.02	0.03
Surprise	8.64%	0.00%	2.25%	4.17%	3.77%

Annual Estimates By Analyst

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U.S. Markets closed

S&P 500 **2,349.25** 11.67 (0.50%)
 Dow 30 **20,611.86** 107.45 (0.52%)
 Nasdaq **5,819.44** 36.87 (0.64%)



Public Service Enterprise Group Incorporated (PEG)

NYSE - NYSE Delayed Price. Currency in USD

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Quote Lookup

43.21 -0.22 (-0.51%)

At close: 4:02PM EST

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Time Period: Jun 01, 2016 - Feb 15, 2017 Show: Historical Prices

Frequency: Monthly Apply

Currency in USD

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Date	Open	High	Low	Close	Adj Close*	Volume
Feb 01, 2017	44.03	44.03	42.98	43.43	43.43	23,850,600
Jan 01, 2017	44.01	44.70	42.86	44.25	44.25	39,687,900
Dec 07, 2016	0.41 Dividend					
Dec 01, 2016	41.02	44.29	40.72	43.88	43.88	54,580,700
Oct 31, 2016	42.11	43.11	39.28	41.31	41.31	60,325,500
Sep 30, 2016	41.72	42.25	40.38	42.08	42.08	61,970,100
Sep 07, 2016	0.41 Dividend					
Aug 31, 2016	42.74	44.01	41.07	41.87	41.87	60,412,400
Jul 31, 2016	45.90	46.10	42.25	42.76	42.76	62,839,500
Jun 30, 2016	46.81	46.81	44.78	46.01	46.01	50,335,200
Jun 07, 2016	0.41 Dividend					
May 31, 2016	44.74	46.61	43.76	46.61	46.61	69,498,700

*Close price adjusted for dividends and splits.

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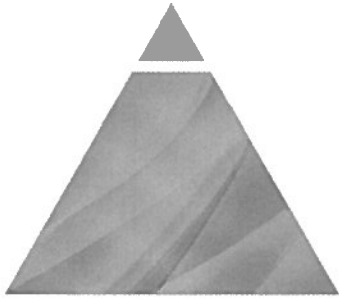
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Pacific Gas & Electric Co. (PCG)

(Real Time Quote From: BATS)

\$63.18 USD

-0.51 (-0.80%)

Updated Feb 14, 2017 01:42 PM ET

Volume: 888,743
 Open: \$63.55
 Prior Close: \$63.69

Zacks Rank ^[?]

Style Scores ^[?]

+ Add to portfolio

Trades from

3-Hold

Value | Growth: | Momentum: | VGM:

View All Zacks Rank #1 Strong Buys

Pacific Gas & Electric Co. (PCG) Quote Overview » Estimates » Pacific Gas & Electric Co. (PCG) Detailed Estimates

Detailed Estimates

Enter Symbol

Research for PCG ^[?]

Estimates

Next Report Date	*BMO2/16/17	Current Year	3.72
Current Quarter	1.29	Next Year	3.67
Earnings ESP	0.00%	EPS(TTM)	2.92
EPS Last Quarter	1.29	P/E (F1)	17.35
Last EPS Surprise	-14.55%	ABR	1.44

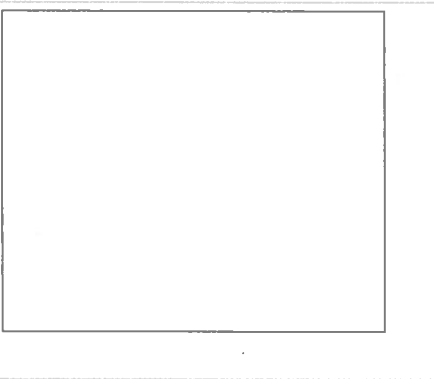
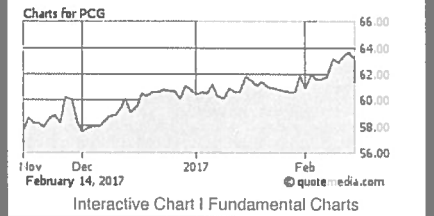
*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	PCG	IND	S&P
Current Qtr (12/2016)	158.67	NA	NA
Next Qtr (03/2017)	2.44	NA	NA
Current Year (12/2016)	19.20	-3.10	17.50
Next Year (12/2017)	-1.30	4.90	8.70
Past 5 Years	-1.70	2.70	4.90
Next 5 Years	4.40	5.20	NA
PE	17.35	13.90	19.70
PEG Ratio	3.97	2.67	NA

- Learn More About Estimate Research
- See Brokerage Recommendations
- See Earnings Report Transcript

Chart for PCG



Predict to see real-time community sentiment

	Wednesday	In a Week	In a Month	In 3 Months
PCG Pacific Gas & E...				

Predicting constitutes acceptance of PredictWallStreet's terms of use

Premium Research for PCG

Zacks Rank ^[?] ▼ Hold
 Zacks Industry Rank ^[?] Bottom 43%(150 out of 265)
 Zacks Sector Rank ^[?] Top 50% (8 out of 16)
 Style Scores ^[?]

Lithium is Set to Explode



Lithium Demand is
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Value: **C** | Growth: **C** | Momentum: **A** | VGM: **B**

Research Reports for PCG ^(?): Analyst | Snapshot

(= Change in last 30 days)

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[More Premium Research »](#)

Sales Estimates

	Current Qtr (12/2016)	Next Qtr (ND)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	4.93B	M	17.89B	18.34B
# of Estimates	2	NA	4	4
High Estimate	5.03B	NA	17.98B	18.66B
Low Estimate	4.84B	NA	17.80B	18.08B
Year ago Sales	4.17B	3.97B	NA	17.89B
Year over Year Growth Est.	18.43%	NA	NA	2.54%

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	1.29	0.84	3.72	3.67
# of Estimates	6	1	7	7
Most Recent Consensus	1.25	NA	3.72	NA
High Estimate	1.33	0.84	3.76	3.75
Low Estimate	1.25	0.84	3.65	3.60
Year ago EPS	0.50	0.82	3.12	3.72
Year over Year Growth Est.	158.67%	2.44%	19.23%	-1.31%

Agreement - Estimate Revisions ^(?)

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	1	1	1	1
Up Last 30 Days	1	1	1	1
Up Last 60 Days	1	1	1	1
Down Last 7 Days	0	0	1	0
Down Last 30 Days	2	0	3	1
Down Last 60 Days	2	0	3	1

Magnitude - Consensus Estimate Trend ^(?)

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	1.29	0.84	3.72	3.67
7 Days Ago	1.28	0.80	3.72	3.67
30 Days Ago	1.31	0.80	3.74	3.67
60 Days Ago	1.31	0.80	3.74	3.67
90 Days Ago	1.31	0.80	3.74	3.67

Upside - Most Accurate Estimate Versus Zacks Consensus ^(?)

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	1.29	0.84	3.71	3.63
Zacks Consensus Estimate	1.29	0.84	3.72	3.67
Earnings ESP ^(?)	0.00%	0.00%	-0.27%	-1.09%

Surprise - Reported Earnings History ^(?)

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	0.94	0.66	0.82	0.50	NA
Estimate	1.10	0.94	0.76	0.45	NA
Difference	-0.16	-0.28	0.06	0.05	-0.08
Surprise	-14.55%	-29.79%	7.89%	11.11%	-6.34%

Annual Estimates By Analyst

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Real time prices by BATS. Delayed quotes by Sungard.

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PCG Historical Prices Pacific Gas & Electric Co. Comm St
03/31/17 09:51 AM



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(+) US Markets are closed

S&P 500 **2,349.25**
11.67 (0.50%)

Dow 30 **20,611.86**
107.45 (0.52%)

Nasdaq **5,819.44**
36.87 (0.64%)

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PG&E Corporation (PCG)

NYSE - NYSE Delayed Price. Currency in USD

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Quote Lookup

62.94 -0.38 (-0.60%) **62.94** 0.00 (0.00%)

At close: 4:01PM EST

After hours: 6:37PM EST

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EIX PEG SRE PPL AEP



Time Period: Jun 01, 2016 - Feb 15, 2017 Show: Historical Prices

Frequency: Monthly Apply

Currency in USD

Download Data

Date	Open	High	Low	Close	Adj Close*	Volume
Feb 01, 2017	61.39	63.80	60.61	63.32	63.32	17,600,100
Jan 01, 2017	60.81	61.91	59.89	61.89	61.89	41,070,300
Dec 28, 2016	0.49 Dividend					
Dec 01, 2016	58.47	61.54	57.60	60.77	60.77	44,434,100
Oct 31, 2016	62.10	62.23	57.63	58.80	58.80	57,511,500
Sep 30, 2016	61.05	62.69	58.20	62.12	62.12	49,834,100
Sep 28, 2016	0.49 Dividend					
Aug 31, 2016	61.93	64.40	60.44	61.17	61.17	52,330,300
Jul 31, 2016	63.78	65.39	61.48	61.94	61.94	67,664,300
Jun 30, 2016	64.24	65.43	62.90	63.94	63.94	55,131,100
Jun 28, 2016	0.49 Dividend					
May 31, 2016	60.00	63.95	59.76	63.92	63.92	61,647,900

*Close price adjusted for dividends and splits.

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(*) U.S. Markets close in 2 hrs 46 mins

S&P 500
2,334.52
6.27 (0.27%)

Dow 30
20,472.35
60.19 (0.29%)

Nasdaq
5,778.33
14.38 (0.25%)



Today's Charts: Lending Club, Express Scripts, AIG earnings on tap

PG&E Corporation (PCG)

NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

63.08 -0.61 (-0.96%)

As of 1:13PM EST. Market open.

People also watch
EIX PEG SRE PPL AEP

Summary Conversations Statistics Profile Financials Options Holders Historical Data **Analysts**

Earnings Estimate	Currency in USD			
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	13	6	18	19
Avg. Estimate	1.3	0.66	3.72	3.66
Low Estimate	0.75	0.36	3.65	3.6
High Estimate	1.86	0.84	3.76	3.71
Year Ago EPS	0.5	0.82	3.12	3.72

Revenue Estimate	Currency in USD			
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	7	4	12	12
Avg. Estimate	4.75B	4.07B	17.76B	18.3B
Low Estimate	4.16B	3.6B	17.11B	17.7B
High Estimate	5.22B	4.44B	18.17B	19.85B
Year Ago Sales	4.17B	3.97B	16.83B	17.76B
Sales Growth (year/est)	14.10%	2.50%	5.50%	3.00%

Earnings History	12/30/2015	3/30/2016	6/29/2016	9/29/2016
	EPS Est.	0.44	0.73	0.92
EPS Actual	0.5	0.82	0.66	0.94
Difference	0.06	0.09	-0.26	-0.15
Surprise %	13.60%	12.30%	-28.30%	-13.80%

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Recommendation Trends >

- Strong Buy
- Buy
- Hold
- Underperform
- Sell

Recommendation Rating >



EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	1.3	0.66	3.72	3.66
7 Days Ago	1.29	0.66	3.71	3.66
30 Days Ago	1.3	0.62	3.72	3.66
60 Days Ago	1.28	0.63	3.72	3.66
90 Days Ago	1.22	0.68	3.73	3.66

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	1	1	1	1
Up Last 30 Days	2	2	2	1
Down Last 30 Days	N/A	N/A	N/A	N/A
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	PCG	Industry	Sector	S&P 500
Current Qtr.	160.00%	N/A		
Next Qtr.	-19.50%	N/A		
Current Year	19.20%	N/A		
Next Year	-1.60%	N/A		
Next 5 Years (per annum)	5.40%	N/A		
Past 5 Years (per annum)	-2.37%	N/A		

Analyst Price Targets (16) >

Average 66.25

Current 63.08

Upgrades & Downgrades >

↑ Upgrade	RBC Capital Mkts: Sector Perform to Outperform	11/20/19
↑ Upgrade	Goldman: Neutral to Buy	11/20/19
↑ Upgrade	Morgan Stanley: Equal- Weight to Overweight	11/20/19
	Citigroup: Neutral	11/15/19
↓ Downgrade	Credit Suisse: Outperform to Neutral	7/24/2019
	Mizuho: Buy	8/20/2019

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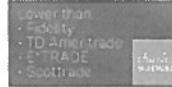
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(i) US Markets close in 5 hrs and 57 mins

S&P 500
2,324.56
-3.69 (-0.16%)

Dow 30
20,402.07
-10.09 (-0.05%)

Nasdaq
5,754.68
-9.28 (-0.16%)



Northwestern Corporation (NWE)

NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

56.10 -0.26 (-0.45%)

As of 10:01AM EST. Market open.

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Time Period: Jun 01, 2016 - Feb 14, 2017 Show: Historical Prices Frequency: Monthly Apply

Currency in USD

Download Data

Date	Open	High	Low	Close	Adj Close*	Volume
Feb 01, 2017	56.68	57.25	55.93	56.36	56.36	2,384,000
Jan 01, 2017	56.78	57.88	55.99	57.11	57.11	5,714,300
Dec 13, 2016	0.5 Dividend					
Dec 01, 2016	55.65	58.08	54.07	56.87	56.87	8,662,800
Oct 31, 2016	57.29	59.13	54.78	56.10	56.10	7,067,400
Sep 30, 2016	57.60	57.76	53.85	57.55	57.55	5,982,000
Sep 13, 2016	0.5 Dividend					
Aug 31, 2016	57.72	60.71	56.18	57.53	57.53	12,561,000
Jul 31, 2016	60.52	61.32	57.09	57.82	57.82	4,126,300
Jun 30, 2016	63.36	63.75	60.05	60.74	60.74	4,949,000
Jun 13, 2016	0.5 Dividend					
May 31, 2016	58.00	63.30	57.52	63.07	63.07	6,296,600

*Close price adjusted for dividends and splits.

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NWE 55.96 -0.40 -0.71 % NorthWestern Corporation C
03/31/17 09:52 AM

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US Markets close in 4 hrs and 41 mins

S&P 500
2,326.14
-2.11 (-0.09%)

Dow 30
20,421.86
9.70 (0.05%)



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Northwestern Corporation (NWE)

NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

55.96 -0.40 (-0.71%)

As of 11:16AM EST. Market open.

People also watch
POR PNM UTL BKH ALE

Summary Conversations Statistics Profile Financials Options Holders Historical Data **Analysts**

Currency in USD

Earnings Estimate

	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	6	3	2	7
Avg. Estimate	0.96	0.94	3.21	3.4
Low Estimate	0.92	0.84	3.16	3.34
High Estimate	1	1.01	3.25	3.43
Year Ago EPS	0.98	0.92	3.15	3.21

Revenue Estimate

	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	2	1	5	5
Avg. Estimate	336.66M	342.64M	1.25B	1.29B
Low Estimate	331.24M	342.64M	1.24B	1.27B
High Estimate	342.08M	342.64M	1.27B	1.31B
Year Ago Sales	324.99M	332.54M	1.21B	1.25B
Sales Growth (year/est)	3.60%	3.00%	3.30%	3.00%

Earnings History

	12/30/2015	3/30/2016	6/29/2016	9/29/2016
EPS Est.	0.99	1.13	0.53	0.59
EPS Actual	0.98	0.92	0.58	0.66
Difference	-0.01	-0.21	0.05	0.07
Surprise %	-1.00%	-18.60%	9.40%	11.90%

EPS Trend

	Current Qtr.	Next Qtr.	Current Year	Next Year
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Recommendation Trends >



Recommendation Rating >



Analyst Price Targets (5) >

Average 58.00

Current Estimate	0.96	0.94	3.21	3.4
7 Days Ago	0.96	0.94	3.21	3.4
30 Days Ago	0.97	0.94	3.21	3.4
60 Days Ago	0.97	0.94	3.2	3.4
90 Days Ago	0.97	0.94	3.2	3.4

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	NWE	Industry	Sector	S&P 500
Current Qtr.	-2.00%	N/A		
Next Qtr.	2.20%	N/A		
Current Year	1.90%	N/A		
Next Year	5.90%	N/A		
Next 5 Years (per annum)	4.34%	N/A		
Past 5 Years (per annum)	4.64%	N/A		

Current 55.96

Upgrades & Downgrades >

	Credit Suisse: Neutral	10/26/2014
↑ Upgrade	Williams Capital Group: Hold to Buy	11/10/2014
	Mizuho: Neutral	11/10/2014
↓ Downgrade	Ladenburg Thalmann: Buy to Neutral	11/10/2014
↓ Downgrade	BofA/Merrill: Neutral to Underperform	11/10/2014
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More Upgrades & Downgrades

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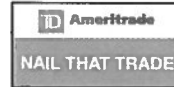


(*) US Markets are closed

S&P 500 **2,351.16**
3.94 (0.17%)

Dow 30 **20,624.05**
4.28 (0.02%)

Nasdaq **5,838.58**
23.68 (0.41%)



SCANA Corporation (SCG)

NYSE - NYSE Delayed Price. Currency in USD

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Quote Lookup

65.65 -1.67 (-2.48%)

At close: February 17 4:02PM EST

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Time Period: Jun 01, 2016 - Feb 19, 2017 Show: Historical Prices

Frequency: Monthly

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Currency in USD

Date	Open	High	Low	Close	Adj Close*	Volume
Feb 17, 2017	67.41	67.55	65.13	65.65	65.65	1,555,081
Feb 01, 2017	68.22	70.51	65.08	65.65	65.65	14,482,700
Jan 01, 2017	73.34	74.06	67.71	68.70	68.70	18,128,900
Dec 08, 2016	0.575 Dividend					
Dec 01, 2016	70.08	74.99	69.71	73.28	73.28	14,407,300
Oct 31, 2016	73.31	73.52	67.31	70.53	70.53	14,197,000
Sep 30, 2016	72.03	73.83	67.91	73.36	73.36	14,670,300
Sep 08, 2016	0.575 Dividend					
Aug 31, 2016	70.62	75.92	69.04	72.37	72.37	18,327,400
Jul 31, 2016	74.85	75.80	69.83	70.65	70.65	14,651,000
Jun 30, 2016	75.99	76.41	72.71	74.94	74.94	17,040,600
Jun 08, 2016	0.575 Dividend					
May 31, 2016	69.78	75.67	69.40	75.66	75.66	22,295,700

*Close price adjusted for dividends and splits.

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Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/109373/coreRatingId/563151946)		12-Oct-2001	EE	Stable	26-Jan-2005
Foreign Currency A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/109373/coreRatingId/563151948)		12-Oct-2001	EE	Stable	26-Jan-2005

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Credit Conditions: Policy Uncertainty And Rising Rates Pose Risks In North America, But Faster Growth May Help (/en_US/web/guest/article/-/view/type/HTML/id/1767698) 05-Dec-2016 11:11 EST

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Credit Conditions: North American Credit Conditions Are Broadly Favorable But Could Change As Risks Remain (/en_US/web/guest/article/-/view/type/HTML/id/1743583) 12-Oct-2016 10:12 EDT

While credit conditions in North America remain broadly favorable, with both the U.S. and Canada putting a sluggish first half economic performance in the rearview mirror, S&P Global Ratings sees risks that could threaten this stability. The persists...

Vectren Corp. 'A-' Rating Affirmed; Business And Financial Risk Assessments Revised (/en_US/web/guest/article/-/view/type/HTML/id/1428025) 31-Jul-2015 14:26 EDT

We have affirmed Vectren Corp.'s 'A-' rating and revised its business and financial risk assessments to "strong" from "excellent" based on the growth of unregulated operations and our expectation that they will continue to...
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After the OPEC decision, what will the price of oil do? Will it really bring equilibrium to an oversupplied market? And what will it mean for prices? Will OPEC members benefit economically? And does the decision ...

Credit FAQ: The Permian Basin's Renaissance Keeps The Lamp Lit For The U.S. Oil And Gas Sector

20-Dec-2016 08:55 EST
The U.S. Geological Survey announced in November 2016 the Permian Basin's Wolfcamp Shale formation to be the largest, continuous oilfield ever assessed in the U.S., with 20 billion barrels of oil potentially recoverable. The statement followed Apache...

KWalton

Standard & Poor's Americas.pdf
03/31/17 09:52 AM



S&P Global Ratings (/en_US/web/guest/home)

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Kentucky Utilities Co.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/101295/coreRatingId/572860979)	01-Jun-2015	EE	Stable	01-Jun-2015
Local Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/101295/coreRatingId/572860983)	15-Apr-2011	EE		
Foreign Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/101295/coreRatingId/572860981)	01-Jun-2015	EE	Stable	01-Jun-2015
Foreign Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/101295/coreRatingId/572860978)	15-Apr-2011	EE		

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Related Credit News and Research

Credit Conditions: Policy Uncertainty And Rising Rates Pose Risks In North America, But Faster Growth May Help (/en_US/web/guest/article/-/view/type/HTML/id/1767698) 05-Dec-2016 11:11 EST

Uncertainty surrounding U.S. President-elect Donald Trump's economic plans, and upward pressure on benchmark interest rates, are heightening the risks borrowers in North America face as we approach the New Year. In the wake of the Nov. 8 presidential...

Credit Conditions: North American Credit Conditions Are Broadly Favorable But Could Change As Risks Remain (/en_US/web/guest/article/-/view/type/HTML/id/1743583) 12-Oct-2016 10:12 EDT

While credit conditions in North America remain broadly favorable, with both the U.S. and Canada putting a sluggish first half economic performance in the rearview mirror, S&P Global Ratings sees risks that could curtail growth and stability. The... (/http://www.spglobal.com/careers)

PPL Capital Funding Inc. Assigned Core Subsidiary Credit Rating, Outlook Stable; 'A-2' Short-Term Rating Also Assigned (/en_US/web/guest/article/-/view/type/HTML/id/1665180) 28-Jun-2016 14:12 EDT

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A capacity market is now an integral part of the market design in power markets such as New York Independent System Operator (NYISO), New England ISO, and the PJM Interconnection. These types of markets provide incentives for supply of sufficient cap... Fission Or Fusion: Nuclear Issues In First-Quarter 2017 08-Feb-2017 14:44 EST Nuclear power in the U.S. continues to be under pressure from a few of its old nemeses: low power prices, increased operating costs, and uncertainty surrounding the regulatory climate. But since our most recent update on the nuclear industry in Sept...

Market Assumptions Used For Power Project Financings 01-Feb-2017 15:46 EST The following table provides specific guidance for common assumptions used in our "Key Credit Factors For Power Project Financings," published Sept. 16, 2014. We will periodically update this guidance, as market conditions change or there is a need...

KWalton

SRE Sempra Energy - Detailed Estimates - Zacks.com.pc
03/31/17 09:52 AM





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Sempra Energy (SRE)

(Real Time Quote From: BATS)

\$104.05 USD

-1.11 (-1.06%)

Updated Feb 14, 2017 01:46 PM ET

Volume: 236,895
 Open: \$104.76
 Prior Close: \$105.16

Zacks Rank ^[?]

Style Scores ^[?]

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2-Buy

Value: Growth: Momentum: I VGM:

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[Sempra Energy \(SRE\) Quote Overview](#) » [Estimates](#) » [Sempra Energy \(SRE\) Detailed Estimates](#)

Detailed Estimates

Research for SRE ^[?]

Estimates

Next Report Date	2/24/17	Current Year	4.83
Current Quarter	1.42	Next Year	5.14
Earnings ESP	-2.82%	EPS(TTM)	4.75
EPS Last Quarter	1.42	P/E (F1)	20.45
Last EPS Surprise	5.15%	ABR	1.69

Growth Estimates

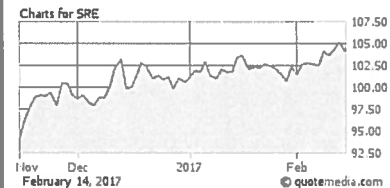
	SRE	IND	S&P
Current Qtr (12/2016)	-3.23	NA	NA
Next Qtr (03/2017)	NA	NA	NA
Current Year (12/2016)	-7.30	4.10	17.50
Next Year (12/2017)	6.50	6.10	8.70
Past 5 Years	3.50	0.40	4.90
Next 5 Years	7.40	7.70	NA
PE	20.45	19.70	19.70
PEG Ratio	2.75	2.56	NA

[Learn More About Estimate Research](#)

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Chart for SRE



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	Wednesday	In a Week	In a Month	In 3 Months
SRE Sempra Energy				

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Premium Research for SRE

Zacks Rank ^[?]

Buy

Zacks Industry Rank ^[?]

Top 16%(42 out of 265)

Zacks Sector Rank ^[?]

Top 50% (8 out of 16)

Style Scores ^[?]

Lithium is Set to Explode



Lithium Demand is
Through the Roof &
Will Only Get Bigger-
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Help You-Free

Value: **C** | Growth: **C** | Momentum: **D** | VGM: **C**

Research Reports for SRE ^[1]: Analyst | Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (12/2016)	Next Qtr (ND)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	2.90B	M	10.36B	11.21B
# of Estimates	1	NA	3	3
High Estimate	2.90B	NA	10.61B	11.45B
Low Estimate	2.90B	NA	10.21B	11.06B
Year ago Sales	2.70B	2.62B	NA	10.36B
Year over Year Growth Est.	7.34%	NA	NA	8.22%

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	1.42	NA	4.83	5.14
# of Estimates	4	0	6	6
Most Recent Consensus	1.39	NA	NA	NA
High Estimate	1.56	NA	4.90	5.30
Low Estimate	1.27	NA	4.75	5.02
Year ago EPS	1.47	1.47	5.21	4.83
Year over Year Growth Est.	-3.23%	NA	-7.29%	6.45%

Agreement - Estimate Revisions ^[1]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	0	0	0	1
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	0	1
Down Last 7 Days	2	0	1	0
Down Last 30 Days	3	0	1	0
Down Last 60 Days	3	0	1	0

Magnitude - Consensus Estimate Trend ^[1]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	1.42	NA	4.83	5.14
7 Days Ago	1.55	NA	4.84	5.13
30 Days Ago	1.56	NA	4.84	5.13
60 Days Ago	1.56	NA	4.84	5.14
90 Days Ago	1.56	NA	4.85	5.14

Upside - Most Accurate Estimate Versus Zacks Consensus ^[1]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	1.38	NA	4.78	5.17
Zacks Consensus Estimate	1.42	NA	4.83	5.14
Earnings ESP	-2.82%	0.00%	-1.04%	0.58%

Surprise - Reported Earnings History ^[1]

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	1.02	0.79	1.47	1.47	NA
Estimate	0.97	1.00	1.63	1.31	NA
Difference	0.05	-0.21	-0.16	0.16	-0.04
Surprise	5.15%	-21.00%	-9.82%	12.21%	-3.37%

Annual Estimates By Analyst

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3 Legal Marijuana Stocks

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Visit [performance](#) for information about the performance numbers displayed above.

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Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

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SRE Historical Prices Sempra Energy Common Stock Sto
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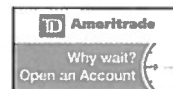
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US Markets are closed

S&P 500
2,349.25
11.67 (0.50%)

Dow 30
20,611.86
107.45 (0.52%)

Nasdaq
5,819.44
36.87 (0.64%)



Sempra Energy (SRE)

NYSE - NYSE Delayed Price. Currency in USD

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104.32 -0.01 (-0.01%)

At close: 4:02PM EST

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Time Period: Jun 01, 2016 - Feb 15, 2017

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Frequency: Monthly

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Currency in USD

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Date	Open	High	Low	Close	Adj Close*	Volume
Feb 01, 2017	101.59	105.22	100.79	104.33	104.33	6,179,100
Jan 01, 2017	100.93	104.25	99.71	102.39	102.39	20,579,300
Dec 27, 2016	0.755 Dividend					
Dec 01, 2016	99.18	104.70	98.12	100.64	100.64	20,467,200
Oct 31, 2016	107.10	107.10	92.95	99.80	99.80	38,641,600
Sep 30, 2016	107.00	109.42	101.70	107.10	107.10	22,113,000
Sep 27, 2016	0.755 Dividend					
Aug 31, 2016	104.70	111.40	102.15	107.19	107.19	32,097,900
Jul 31, 2016	111.67	111.96	103.62	104.63	104.63	21,546,500
Jun 30, 2016	114.29	114.66	110.00	111.88	111.88	21,668,500
Jun 28, 2016	0.755 Dividend					
May 31, 2016	106.89	114.03	106.16	114.02	114.02	27,210,500

*Close price adjusted for dividends and splits.

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Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr-/-/pcr-details/coreOrgId/109366/coreRatingId/747187649)	17-Aug-2015	EE	Stable	10-Jan-2017
Local Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr-/-/pcr-details/coreOrgId/109366/coreRatingId/747187648)	17-Aug-2015	EE		
Foreign Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr-/-/pcr-details/coreOrgId/109366/coreRatingId/747187646)	17-Aug-2015	EE	Stable	10-Jan-2017
Foreign Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr-/-/pcr-details/coreOrgId/109366/coreRatingId/747187651)	17-Aug-2015	EE		

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Related Credit News and Research

Report Examines What Has Driven Our Recent Rating Actions On Southern, Duke, Entergy, And AEP (/en_US/web/guest/article/-/view/type/HTML/id/1802492)

17-Feb-2017 12:26 EST

NEW YORK (S&P Global Ratings) Feb. 17, 2017--During the month of January 2017, S&P Global Ratings revised the outlooks on three major regulated utility companies and raised the ratings on a fourth. We revised the outlooks to stable from negative on S...

Southern Co. And Subsidiaries Outlook Revised To Stable From Negative; Ratings Affirmed (/en_US/web/guest/article/-/view/type/HTML/id/1782326)

10-Jan-2017 16:32 EST

The Georgia Public Service Commission (PSC) recently approved a settlement agreement between its staff and Georgia Power Co., one of Southern Co.'s major operating subsidiaries, that ensures recovery of a higher cost of service for its regulated utility.

Southern Co. 555 Million Subordinated Notes Rated 'BBB' (/en_US/web/guest/article/-/view/type/HTML/id/1768139)

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NEW YORK (S&P Global Ratings) Dec. 5, 2016--S&P Global Ratings today assigned its 'BBB' issue-level rating to Southern Co.'s proposed \$550 million series 2016B junior subordinated notes due Mar 15, 2027. Southern Co. expects to use the proceeds for

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During the month of January 2017, S&P Global Ratings revised the outlooks on three major regulated utility companies and raised the ratings on a fourth. We revised the outlooks to stable from negative on Southern Co. (Southern) and Duke Energy Corp. ...

Regulatory Policies, Demand Forecast, And New Generation Continue To Influence New York State Capacity Prices

15-Feb-2017 12:10 EST

A capacity market is now an integral part of the market design in power markets such as New York Independent System Operator (NYISO), New England ISO, and the PJM Interconnection. These types of markets provide incentives for supply of sufficient cap...

Fission Or Fusion: Nuclear Issues In First-Quarter 2017

08-Feb-2017 14:44 EST

Nuclear power in the U.S. continues to be under pressure from a few of its old nemeses: low power prices, increased operating costs, and uncertainty surrounding the regulatory climate. But since our most recent update on the nuclear industry in Septe...

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US Markets close in 2 hrs and 46 mins

S&P 500
2,334.35
6.10 (0.26%)

Dow 30
20,472.35
60.19 (0.29%)

Nasdaq
5,778.11
14.16 (0.25%)



Today's Charts: Lending Club, Express Scripts, ALG earnings on tap

Sempra Energy (SRE)

NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

103.95 -1.21 (-1.15%)

As of 1:13PM EST. Market open.

People also watch
EIX PCG XEL PEG TE

Summary Conversations Statistics Profile Financials Options Holders Historical Data **Analysts**

Currency in USD

Earnings Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	11	2	13	15
Avg. Estimate	1.49	1.69	4.82	5.11
Low Estimate	1.27	1.68	4.69	5
High Estimate	1.61	1.69	4.92	5.22
Year Ago EPS	1.47	1.47	5.21	4.82

Revenue Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	3	2	8	8
Avg. Estimate	2.84B	2.77B	10.28B	10.97B
Low Estimate	2.65B	2.6B	9.96B	10.11B
High Estimate	2.98B	2.94B	10.61B	11.45B
Year Ago Sales	2.7B	2.62B	10.23B	10.28B
Sales Growth (year/est)	5.20%	5.60%	0.40%	6.70%

Earnings History	12/30/2015	3/30/2016	6/29/2016	9/29/2016
EPS Est.	1.32	1.66	0.97	0.96
EPS Actual	1.47	1.47	0.79	1.02
Difference	0.15	-0.19	-0.18	0.06
Surprise %	11.40%	-11.40%	-18.60%	6.30%

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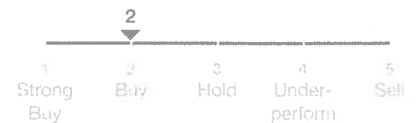
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- Strong Buy
- Buy
- Hold
- Underperform
- Sell

Recommendation Rating >

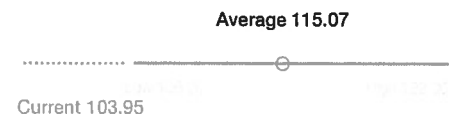


EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	1.49	1.69	4.82	5.11
7 Days Ago	1.52	1.69	4.82	5.11
30 Days Ago	1.55	1.69	4.82	5.1
60 Days Ago	1.55	1.64	4.82	5.11
90 Days Ago	1.55	1.64	4.81	5.11

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	N/A	1
Up Last 30 Days	N/A	N/A	2	2
Down Last 30 Days	1	N/A	1	N/A
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	SRE	Industry	Sector	S&P 500
Current Qtr.	1.40%	N/A		
Next Qtr.	15.00%	N/A		
Current Year	-7.50%	N/A		
Next Year	6.00%	N/A		
Next 5 Years (per annum)	6.17%	N/A		
Past 5 Years (per annum)	1.97%	N/A		

Analyst Price Targets (14) >



Upgrades & Downgrades >

- UBS: Buy 11/14/2014
- ↑ Upgrade Barclays: Equal Weight to Overweight 11/07/14
- ↓ Downgrade ISI Group: Buy to Neutral 11/07/14
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Southern Company (The) (SO)

(Real Time Quote From BATS)

\$48.48 USD

-0.74 (-1.50%)

Updated Feb 14, 2017 01:46 PM ET

Volume: 3,056,813
 Open: \$49.02
 Prior Close: \$49.22

Zacks Rank ¹:

Style Scores ¹:

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Value | Growth: | Momentum | IVGM:

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Southern Company (The) (SO) Quote Overview » Estimates » Southern Company (The) (SO) Detailed Estimates

Detailed Estimates

Research for SO ¹ :

Estimates

Next Report Date	¹ BMO2/22/17	Current Year	2.89
Current Quarter	0.31	Next Year	2.98
Earnings ESP ¹	6.45%	EPS(TTM)	3.04
EPS Last Quarter	0.31	P/E (F1)	16.51
Last EPS Surprise	9.40%	ABR	2.93

¹BMO = Before Market Open ²AMC = After Market Close

Growth Estimates

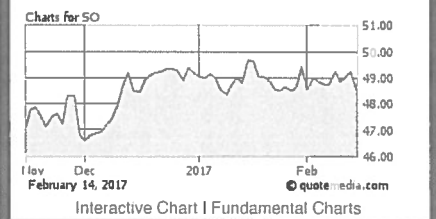
	SO	IND	S&P
Current Qtr (12/2016)	-29.55	NA	NA
Next Qtr (03/2017)	14.66	NA	NA
Current Year (12/2016)	0.00	-3.10	17.50
Next Year (12/2017)	3.10	4.90	8.70
Past 5 Years	3.60	2.70	4.90
Next 5 Years	4.10	5.20	NA
PE	16.51	13.90	19.70
PEG Ratio	4.01	2.67	NA

Learn More About Estimate Research

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Chart for SO



Premium Research for SO

Zacks Rank ^[?] ▼ Hold

Zacks Industry Rank ^[?] Bottom 43%(150 out of 265)

Zacks Sector Rank ^[?] Top 50% (8 out of 16)

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Research Reports for SO ^[?]:

Analyst | Snapshot

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Sales Estimates

	Current Qtr (12/2016)	Next Qtr (ND)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	4.58B	M	19.53B	22.75B
# of Estimates	1	NA	3	3
High Estimate	4.58B	NA	20.27B	25.06B
Low Estimate	4.58B	NA	19.05B	21.34B
Year ago Sales	3.61B	3.97B	NA	19.53B
Year over Year Growth Est.	27.08%	NA	NA	16.49%

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	0.31	0.67	2.89	2.98
# of Estimates	7	2	7	9
Most Recent Consensus	0.31	NA	NA	NA
High Estimate	0.42	0.73	2.90	3.08
Low Estimate	0.25	0.60	2.88	2.95
Year ago EPS	0.44	0.58	2.89	2.89
Year over Year Growth Est.	-29.55%	14.66%	0.05%	3.10%

Agreement - Estimate Revisions ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	1	1
Up Last 60 Days	1	0	1	1
Down Last 7 Days	1	0	0	1
Down Last 30 Days	1	0	0	1
Down Last 60 Days	1	0	0	1

Magnitude - Consensus Estimate Trend ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	0.31	0.67	2.89	2.98
7 Days Ago	0.32	0.67	2.89	2.98
30 Days Ago	0.31	0.67	2.88	2.97
60 Days Ago	0.31	0.67	2.88	2.97
90 Days Ago	0.31	0.67	2.88	2.97

Upside - Most Accurate Estimate Versus Zacks Consensus ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	0.33	0.67	2.90	2.96
Zacks Consensus Estimate	0.31	0.67	2.89	2.98
Earnings ESP	6.45%	0.00%	0.35%	-0.67%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	1.28	0.74	0.58	0.44	NA
Estimate	1.17	0.69	0.53	0.42	NA
Difference	0.11	0.05	0.05	0.02	0.06
Surprise	9.40%	7.25%	9.43%	4.76%	7.71%

Quarterly Estimates By Analyst

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S&P 500
2,334.33
6.08 (0.26%)

Dow 30
20,472.35
60.19 (0.29%)

Nasdaq
5,778.09
14.13 (0.25%)



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The Southern Company (SO)

NYSE - NYSE Real Time Price. Currency in USD

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Earnings Estimate	Currency in USD			
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	18	9	20	22
Avg. Estimate	0.33	0.7	2.9	2.99
Low Estimate	0.24	0.48	2.84	2.95
High Estimate	0.53	0.93	3.05	3.03
Year Ago EPS	0.44	0.58	2.89	2.9

Revenue Estimate	Currency in USD			
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	7	5	14	15
Avg. Estimate	4.42B	5.25B	18.85B	21.29B
Low Estimate	3.31B	3.7B	17.63B	17.71B
High Estimate	5.41B	5.68B	20.27B	25.06B
Year Ago Sales	3.61B	3.96B	17.53B	18.85B
Sales Growth (year/est)	22.60%	32.40%	7.60%	13.00%

Earnings History	12/30/2015	3/30/2016	6/29/2016	9/29/2016
	EPS Est.	0.43	0.53	0.7
EPS Actual	0.44	0.58	0.74	1.28
Difference	0.01	0.05	0.04	0.11
Surprise %	2.30%	9.40%	5.70%	9.40%

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- Buy
- Hold
- Underperform
- Sell

Recommendation Rating >



EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	0.33	0.7	2.9	2.99
7 Days Ago	0.33	0.7	2.9	2.99
30 Days Ago	0.35	0.7	2.9	2.99
60 Days Ago	0.36	0.69	2.9	2.99
90 Days Ago	0.38	0.7	2.9	2.99

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	1	N/A
Up Last 30 Days	4	1	4	3
Down Last 30 Days	1	N/A	N/A	1
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	SO	Industry	Sector	S&P 500
Current Qtr.	-25.00%	N/A		
Next Qtr.	20.70%	N/A		
Current Year	0.30%	N/A		
Next Year	3.10%	N/A		
Next 5 Years (per annum)	3.14%	N/A		
Past 5 Years (per annum)	6.02%	N/A		

Analyst Price Targets (18) >

Average 50.78



Upgrades & Downgrades >

	Credit Suisse: Underperform	1/25/2014
	Citigroup: Sell	12/1/2014
↑ Upgrade	Barclays: Equal Weight to Overweight	1/14/2015
	Scotia Howard Weil: Sector Perform	3/19/2015
	Mizuho: Buy	4/24/2015
	Guggenheim: Neutral	4/23/2015

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2,349.25
11.67 (0.50%)

Dow 30
20,611.86
107.45 (0.52%)

Nasdaq
5,819.44
36.87 (0.64%)



The Southern Company (SO)
NYSE - NYSE Delayed Price. Currency in USD

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Time Period: Jun 01, 2016 - Feb 15, 2017

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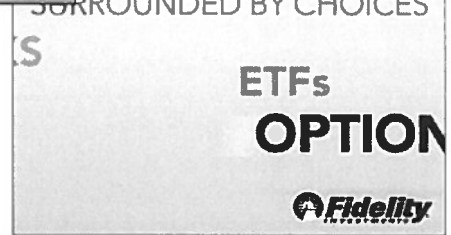
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Currency in USD

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Date	Open	High	Low	Close	Adj Close*	Volume
Feb 01, 2017	49.12	49.41	48.11	48.59	48.59	43,096,400
Jan 01, 2017	49.15	49.85	48.19	49.43	49.43	81,400,700
Dec 01, 2016	46.73	49.64	46.20	49.19	49.19	90,867,500
Nov 17, 2016	0.56 Dividend					
Oct 31, 2016	51.62	51.68	46.79	46.82	46.82	138,266,800
Sep 30, 2016	51.21	52.23	49.14	51.57	51.57	103,839,200
Aug 31, 2016	51.24	53.73	50.77	51.30	51.30	122,044,200
Aug 11, 2016	0.56 Dividend					
Jul 31, 2016	53.44	53.80	50.00	51.33	51.33	126,864,700
Jun 30, 2016	53.75	54.64	52.78	53.50	53.50	111,423,400
May 31, 2016	49.43	53.64	49.01	53.63	53.63	123,642,400

*Close price adjusted for dividends and splits.



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Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr--/pcr-details/coreOrgId/331433/coreRatingId/574694443)	07-Oct-2003	EE	Stable	02-Oct-2009
Local Currency	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr--/pcr-details/coreOrgId/331433/coreRatingId/574694439)	17-Apr-2002	EE		
Foreign Currency	BBB+Regulatory Disclosures (/en_US/web/guest/ratings/pcr--/pcr-details/coreOrgId/331433/coreRatingId/574694440)	07-Oct-2003	EE	Stable	02-Oct-2009
Foreign Currency	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr--/pcr-details/coreOrgId/331433/coreRatingId/574694442)	17-Apr-2002	EE		

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Credit Conditions: North American Credit Conditions Are Broadly Favorable But Could Change As Risks Remain (/en_US/web/guest/article/--/view/type/HTML/id/1743583) 12-Oct-2016 10:12 EDT

While credit conditions in North America remain broadly favorable, with both the U.S. and Canada putting a sluggish first half economic performance in the rearview mirror, S&P Global Ratings sees risks that could change ratings. (/http://www.spglobal.com/careers)

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Most U.S. regulated utilities have effectively managed regulatory risk over the past few years, leveraging their strengths to transform a potential threat into an opportunity. As recently as two years ago, many expected that distributed generation (D...

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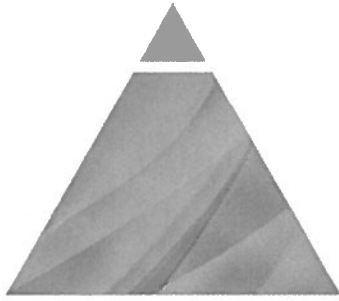
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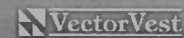
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Scana Corporation (SCG)

(Real Time Quote From EAS S)

\$67.81 USD

-2.22 (-3.17%)

Updated Feb 14, 2017 11:42 AM ET

Volume: 762,733
 Open: \$68.19
 Prior Close: \$70.03

Zacks Rank ^[?]

Style Scores ^[?]

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Trades from

2-Buy

Value: | Growth: | Momentum: | VGM:

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Scana Corporation (SCG) Quote Overview » Estimates » Scana Corporation (SCG) Detailed Estimates

Detailed Estimates

Enter Symbol

Research for SCG ^[?]

Estimates

Next Report Date	*BMO2/16/17	Current Year	4.15
Current Quarter	0.93	Next Year	4.22
Earnings ESP	3.23%	EPS(TTM)	4.17
EPS Last Quarter	0.93	P/E (F1)	16.59
Last EPS Surprise	25.71%	ABR	1.91

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	SCG	IND	S&P
Current Qtr (12/2016)	12.05	NA	NA
Next Qtr (03/2017)	7.81	NA	NA
Current Year (12/2016)	11.40	-3.10	17.50
Next Year (12/2017)	1.60	4.90	8.70
Past 5 Years	4.90	2.70	4.90
Next 5 Years	5.70	5.20	NA
PE	16.59	13.90	19.70
PEG Ratio	2.93	2.67	NA

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Chart for SCG

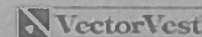


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Premium Research for SCG

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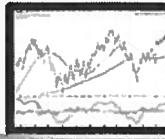
Zacks Industry Rank ^[?]

Bottom 43%(150 out of 265)

Zacks Sector Rank ^[?]

Top 50% (8 out of 16)

Style Scores ^[?]



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Value: B | Growth: B | Momentum: A | VGM: A

Research Reports for SCG : Analyst I Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (ND)	Next Qtr (ND)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	M	M	4.49B	4.67B
# of Estimates	NA	NA	3	3
High Estimate	NA	NA	4.73B	5.03B
Low Estimate	NA	NA	4.19B	4.22B
Year ago Sales	956.00M	1.17B	NA	4.49B
Year over Year Growth Est.	NA	NA	NA	3.87%

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	0.93	1.38	4.15	4.22
# of Estimates	3	2	5	5
Most Recent Consensus	0.92	NA	4.13	NA
High Estimate	0.96	1.40	4.25	4.29
Low Estimate	0.91	1.36	4.05	4.15
Year ago EPS	0.83	1.28	3.73	4.15
Year over Year Growth Est.	12.05%	7.81%	11.37%	1.64%

Agreement - Estimate Revisions ^[1]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	1	1	0	1
Up Last 30 Days	1	1	0	1
Up Last 60 Days	1	1	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend ^[7]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	0.93	1.38	4.15	4.22
7 Days Ago	0.92	1.37	4.15	4.19
30 Days Ago	0.92	1.37	4.15	4.19
60 Days Ago	0.93	1.37	4.15	4.19
90 Days Ago	0.93	1.37	4.12	4.18

Upside - Most Accurate Estimate Versus Zacks Consensus ^[7]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	0.96	1.36	4.15	4.20
Zacks Consensus Estimate	0.93	1.38	4.15	4.22
Earnings ESP	3.23%	-1.45%	0.00%	-0.47%

Surprise - Reported Earnings History ^[7]

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	1.32	0.74	1.28	0.83	NA
Estimate	1.05	0.73	1.39	0.77	NA
Difference	0.27	0.01	-0.11	0.06	0.06
Surprise	25.71%	1.37%	-7.91%	7.79%	6.74%

Quarterly Estimates By Analyst

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SCG 67.81 -2.22 -3.17 % SCANA Corporation Common
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S&P 500
2,326.45
-1.80 (-0.08%)

Dow 30
20,422.61
10.45 (0.05%)



Stocks To Watch: Mattel & Alibaba hook up, Aetna & Humana call off merger, GM may sell Opel division

SCANA Corporation (SCG)

NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

67.81 -2.22 (-3.17%)

As of 11:22AM EST. Market open.

People also watch
PNW WEC TE PEG LNT

Currency in USD

Earnings Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	9	6	12	12
Avg. Estimate	0.9	1.47	4.11	4.23
Low Estimate	0.7	1.15	3.99	4.14
High Estimate	0.97	2.13	4.25	4.34
Year Ago EPS	0.69	1.23	3.81	4.11

Revenue Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	4	3	10	10
Avg. Estimate	1.3B	1.33B	4.47B	4.62B
Low Estimate	980.79M	1.18B	4.15B	4.12B
High Estimate	1.67B	1.53B	4.84B	5.03B
Year Ago Sales	956M	1.17B	4.38B	4.47B
Sales Growth (year/est)	36.20%	13.50%	2.00%	3.40%

Earnings History	12/30/2015	3/30/2016	6/29/2016	9/29/2016
EPS Est.	0.75	1.34	0.74	1.11
EPS Actual	0.69	1.23	0.74	1.32
Difference	-0.06	-0.11	N/A	0.21
Surprise %	-8.00%	-8.20%	N/A	18.90%

EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
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Recommendation Trends >

- Strong Buy
- Buy
- Hold
- Underperform
- Sell

Recommendation Rating >



Analyst Price Targets (9) >

Average 74.44



Current Estimate	0.9	1.47	4.11	4.23
7 Days Ago	0.9	1.47	4.11	4.22
30 Days Ago	0.92	1.47	4.11	4.23
60 Days Ago	0.88	1.46	4.11	4.24
90 Days Ago	0.87	1.46	4.11	4.23

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	1	1	N/A	1
Up Last 30 Days	2	1	1	1
Down Last 30 Days	N/A	N/A	N/A	N/A
Down Last 90 Days	N/A	N/A	N/A	N/A

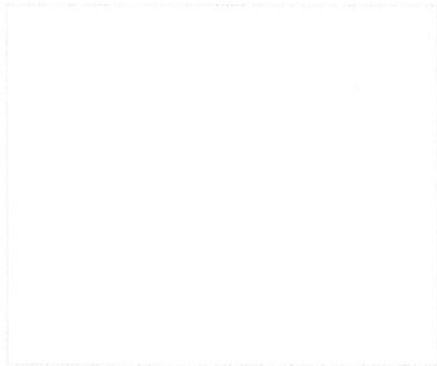
Growth Estimates	SCG	Industry	Sector	S&P 500
Current Qtr.	30.40%	N/A		
Next Qtr.	19.50%	N/A		
Current Year	7.90%	N/A		
Next Year	2.90%	N/A		
Next 5 Years (per annum)	5.70%	N/A		
Past 5 Years (per annum)	5.68%	N/A		

Current 67.81

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11.67 (0.50%)

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20,611.86
107.45 (0.52%)

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5,819.44
36.87 (0.64%)



Vectren Corporation (VVC)

NYSE - NYSE Delayed Price. Currency in USD

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54.53 -0.25 (-0.46%)

At close: 4:02PM EST

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Time Period: Jun 01, 2016 - Feb 15, 2017 Show: Historical Prices
Frequency: Monthly Apply

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Date	Open	High	Low	Close	Adj Close*	Volume
Feb 13, 2017					0.42 Dividend	
Feb 01, 2017	54.56	55.64	53.65	54.78	54.78	3,543,300
Jan 01, 2017	52.28	55.20	51.50	54.89	54.89	8,071,900
Dec 01, 2016	48.74	53.05	48.41	52.15	52.15	7,595,000
Nov 10, 2016					0.42 Dividend	
Oct 31, 2016	50.22	51.88	46.52	49.08	49.08	6,507,100
Sep 30, 2016	50.15	50.34	47.00	50.31	50.31	6,655,900
Aug 31, 2016	48.89	52.04	47.87	50.20	50.20	6,203,600
Aug 11, 2016					0.4 Dividend	
Jul 31, 2016	51.62	52.47	48.56	48.91	48.91	7,158,900
Jun 30, 2016	52.76	53.33	50.45	51.73	51.73	8,905,700
May 31, 2016	49.54	52.68	49.26	52.67	52.67	7,192,600

*Close price adjusted for dividends and splits.

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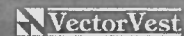
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Xcel Energy Inc. (XEL)

(Real Time Quote From: BATS)

\$41.63 USD

-0.40 (-0.95%)

Updated Feb 14, 2017 11:44 AM ET

Volume: 701,796
 Open: \$42.02
 Prior Close: \$42.03

Zacks Rank ^[?]
 Style Scores ^[?]: Value: **B** | Growth: **B** | Momentum: **B** | IVGM: **B**

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Detailed Estimates

Research for XEL ^[?]:

Estimates

Next Report Date	5/8/17	Current Year	2.32
Current Quarter	0.50	Next Year	2.46
Earnings ESP ^[?]	-2.00%	EPS (TTM)	2.21
EPS Last Quarter	0.44	P/E (F1)	18.16
Last EPS Surprise	2.27%	ABR	2.60

Growth Estimates

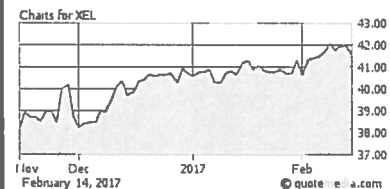
	XEL	IND	S&P
Current Qtr (03/2017)	6.38	NA	NA
Next Qtr (06/2017)	6.84	NA	NA
Current Year (12/2017)	4.80	-3.10	17.50
Next Year (12/2018)	6.30	4.90	8.70
Past 5 Years	5.10	2.70	4.90
Next 5 Years	5.40	5.20	NA
PE	18.16	13.90	19.70
PEG Ratio	3.35	2.67	NA

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Chart for XEL



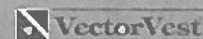
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Premium Research for XEL

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Zacks Industry Rank ^[?]

Bottom 43%(150 out of 265)

Zacks Sector Rank ^[?]

Top 50% (8 out of 16)

Style Scores ^[?]



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Value: **B** | Growth: **B** | Momentum: **B** | VGM: **B**

Research Reports for XEL ^[?]: Analyst I Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (3/2017)	Next Qtr (ND)	Current Year (12/2017)	Next Year (12/2018)
Zacks Consensus Estimate	3.00B	M	11.83B	12.12B
# of Estimates	1	NA	5	5
High Estimate	3.00B	NA	12.44B	12.71B
Low Estimate	3.00B	NA	11.27B	11.56B
Year ago Sales	2.77B	2.50B	11.11B	11.83B
Year over Year Growth Est.	8.05%	NA	6.52%	2.41%

Earnings Estimates

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Zacks Consensus Estimate	0.50	0.42	2.32	2.46
# of Estimates	4	3	8	7
Most Recent Consensus	0.50	0.42	2.32	2.44
High Estimate	0.53	0.43	2.35	2.49
Low Estimate	0.48	0.40	2.30	2.44
Year ago EPS	0.47	0.39	2.21	2.32
Year over Year Growth Est.	6.38%	6.84%	4.75%	6.26%

Agreement - Estimate Revisions ^[?]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	2	2
Up Last 60 Days	0	0	2	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	1	0	0	1

Magnitude - Consensus Estimate Trend ^[?]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Current	0.50	0.42	2.32	2.46
7 Days Ago	0.50	0.42	2.32	2.46
30 Days Ago	0.51	0.42	2.31	2.46
60 Days Ago	0.52	0.42	2.31	2.46
90 Days Ago	0.51	0.41	2.31	2.45

Upside - Most Accurate Estimate Versus Zacks Consensus ^[?]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Most Accurate Estimate	0.49	0.42	2.32	2.46
Zacks Consensus Estimate	0.50	0.42	2.32	2.46
Earnings ESP	-2.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (12/2016)	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Average Surprise
Reported	0.45	0.90	0.39	0.47	NA
Estimate	0.44	0.87	0.41	0.46	NA
Difference	0.01	0.03	-0.02	0.01	0.01
Surprise	2.27%	3.45%	-4.88%	2.17%	0.75%

Quarterly Estimates By Analyst

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S&P 500	Dow 30
2,326.63	20,422.61
-1.62 (-0.07%)	10.45 (0.05%)

Stocks To Watch: Mattel & Alibaba hook up, Aetna & Humana call off merger, GM may sell Opel division

Xcel Energy Inc. (XEL)

NYSE - NYSE Real Time Price. Currency in USD

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Quote Lookup

41.63 -0.40 (-0.95%)

As of 11:23AM EST. Market open.

People also watch
TE WEC PNW CNP PEG

Currency in USD

Earnings Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	6	5	15	14
Avg. Estimate	0.49	0.4	2.32	2.45
Low Estimate	0.45	0.31	2.3	2.4
High Estimate	0.53	0.43	2.35	2.49
Year Ago EPS	0.47	0.39	2.21	2.32

Revenue Estimate	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	3	2	10	10
Avg. Estimate	2.96B	2.46B	11.91B	12.24B
Low Estimate	2.79B	2.27B	11.27B	11.56B
High Estimate	3.1B	2.65B	12.99B	13.43B
Year Ago Sales	2.77B	2.5B	11.11B	11.91B
Sales Growth (year/est)	6.90%	-1.40%	7.30%	2.70%

Earnings History	3/30/2016	6/29/2016	9/29/2016	12/30/2016
EPS Est.	0.47	0.4	0.87	0.44
EPS Actual	0.47	0.39	0.9	0.45
Difference	N/A	-0.01	0.03	0.01
Surprise %	N/A	-2.50%	3.40%	2.30%

EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
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Recommendation Trends >

- Strong Buy
- Buy
- Hold
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Recommendation Rating >



Analyst Price Targets (12) >

Average 42.92



Current Estimate	0.49	0.4	2.32	2.45
7 Days Ago	0.48	0.4	2.31	2.45
30 Days Ago	0.48	0.39	2.31	2.45
60 Days Ago	0.48	0.39	2.31	2.45
90 Days Ago	0.48	0.39	2.31	2.45

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	1	N/A	1	1
Up Last 30 Days	1	N/A	2	2
Down Last 30 Days	1	N/A	N/A	1
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	XEL	Industry	Sector	S&P 500
Current Qtr.	4.30%	N/A		
Next Qtr.	2.60%	N/A		
Current Year	5.00%	N/A		
Next Year	5.60%	N/A		
Next 5 Years (per annum)	5.69%	N/A		
Past 5 Years (per annum)	6.94%	N/A		

Current 41.63

Upgrades & Downgrades >

- ↓ Downgrade Barclays: Overweight to Equal Weight
- ↑ Upgrade JP Morgan: Neutral to Overweight
- ↓ Downgrade Macquarie: Outperform to Neutral
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- ↑ Upgrade Barclays: Equal Weight to Overweight

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-17.68 (-0.09%)

Nasdaq
5,751.79
-12.16 (-0.21%)



Stocks To Watch: Mattel & Alibaba hook up, Aetna & Humana call off merger, GM may sell Opel division

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Date	Open	High	Low	Close	Adj Close*	Volume
Feb 01, 2017	40.98	42.23	40.43	42.03	42.03	23,455,800
Jan 01, 2017	40.74	41.43	40.04	41.32	41.32	46,238,600
Dec 22, 2016	0.34 Dividend					
Dec 01, 2016	38.79	41.20	38.22	40.70	40.70	48,345,900
Oct 31, 2016	41.57	41.75	38.00	39.01	39.01	67,724,200
Sep 30, 2016	41.05	41.80	39.08	41.55	41.55	64,348,500
Sep 13, 2016	0.34 Dividend					
Aug 31, 2016	41.33	43.49	40.34	41.14	41.14	70,517,600
Jul 31, 2016	43.85	44.13	41.07	41.36	41.36	63,772,400
Jun 30, 2016	45.00	45.42	43.10	43.98	43.98	63,120,200
May 31, 2016	41.32	44.78	40.99	44.78	44.78	69,390,700

*Close price adjusted for dividends and splits.

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Xcel Energy Inc.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/345602/coreRatingId/552327681)	23-Jun-2010	EE	Stable	23-Jun-2010
Local Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/345602/coreRatingId/552327678)	08-Jun-2005	EE		
Foreign Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/345602/coreRatingId/552327679)	23-Jun-2010	EE	Stable	23-Jun-2010
Foreign Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/345602/coreRatingId/552327677)	08-Jun-2005	EE		

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Credit Conditions: Policy Uncertainty And Rising Rates Pose Risks In North America, But Faster Growth May Help (/en_US/web/guest/article/-/view/type/HTML/id/1767698) 05-Dec-2016 11:11 EST

Uncertainty surrounding U.S. President-elect Donald Trump's economic plans, and upward pressure on benchmark interest rates, are heightening the risks borrowers in North America face as we approach the New Year. In the wake of the Nov. 8 presidential...

Credit Conditions: North American Credit Conditions Are Broadly Favorable But Could Change As Risks Remain (/en_US/web/guest/article/-/view/type/HTML/id/1743583) 12-Oct-2016 10:12 EDT

While credit conditions in North America remain broadly favorable, with both the U.S. and Canada putting a sluggish first half economic performance in the rearview mirror, S&P Global Ratings sees risks that could change that. (/http://www.spglobal.com/careers)

Borger Energy Associates L.P. /Borger Funding Corp.'s \$177 Million Notes Downgraded To 'B-' From 'B+', Outlook Stable (/en_US/web/guest/article/-/view/type/HTML/id/1703562) 30-Aug-2016 23:11 EDT

We are lowering our rating of U.S. electric and steam generator Borger Energy Associates L.P./Borger Funding Corp.'s (Borger) \$177 million senior secured notes due Dec. 31, 2022 to 'B-' from 'B+'.

The recovery rating is 'A', indicating the expected production and distribution of the information in any form is prohibited except with the prior written permission of Standard & Poor's Financial Services LLC and its affiliates (together, "S&P"). S&P does not guarantee the accuracy, completeness, timeliness or availability of any information, including ratings, and is not responsible for any errors or omissions (negligent or otherwise), regardless of the cause or the result, or for any delay in or failure to receive any information. S&P DOES NOT EXPRESS OR IMPLIED WARRANTIES, INCLUDING BUT NOT LIMITED TO, ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE. S&P shall not be liable for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, fees, or losses, including lost income or profits and opportunity costs, in connection with the use of this information, including ratings. S&P ratings are statements of opinions and are not statements of fact or recommendations to purchase, hold or sell securities. They do not address the market value of securities or the suitability of securities for investment purposes, and should not be relied on as investment advice. Please read our complete disclaimer here. (/en_US/web/guest/regulatory/legal-disclaimers)

A capacity market is now an integral part of the market design in power markets such as New York Independent System Operator (NYISO), New England ISO, and the PJM Interconnection. These types of markets provide incentives for supply of sufficient cap...

Fission Or Fusion: Nuclear Issues In First-Quarter 2017

08-Feb-2017 14:44 EST Nuclear power in the U.S. continues to be under pressure from a few of its old nemeses: low power prices, increased operating costs, and uncertainty surrounding the regulatory climate. But since our most recent update on the nuclear industry in Septe...

Market Assumptions Used For Power Project Financings

01-Feb-2017 15:46 EST The following table provides specific guidance for common assumptions used in our "Key Credit Factors For Power Project Financings," published Sept. 16, 2014. We will periodically update this guidance, as market conditions change or there is a need t...

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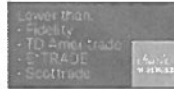
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2,323.21
-5.04 (-0.22%)

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20,391.74
-20.42 (-0.10%)

Nasdaq
5,752.21
-11.75 (-0.20%)



Stocks To Watch: Mattel & Alibaba hook up, Aetna & Humana call off merger, GM may sell Opel division

WEC Energy Group, Inc. (WEC)

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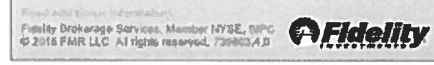
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Date	Open	High	Low	Close	Adj Close*	Volume
Feb 10, 2017	0.52 Dividend					
Feb 01, 2017	58.28	58.63	56.05	57.88	57.88	17,761,800
Jan 01, 2017	58.65	59.63	57.63	59.05	59.05	26,449,600
Dec 01, 2016	55.51	59.12	54.96	58.65	58.65	31,834,500
Nov 09, 2016	0.495 Dividend					
Oct 31, 2016	59.70	59.74	53.66	56.01	56.01	44,565,300
Sep 30, 2016	59.86	60.13	56.46	59.72	59.72	39,993,200
Aug 31, 2016	59.83	63.35	59.03	59.88	59.88	37,632,300
Aug 10, 2016	0.495 Dividend					
Jul 31, 2016	64.82	65.24	59.32	59.88	59.88	37,162,100
Jun 30, 2016	65.30	66.10	63.37	64.91	64.91	33,928,600
May 31, 2016	60.14	65.30	59.62	65.30	65.30	48,138,700

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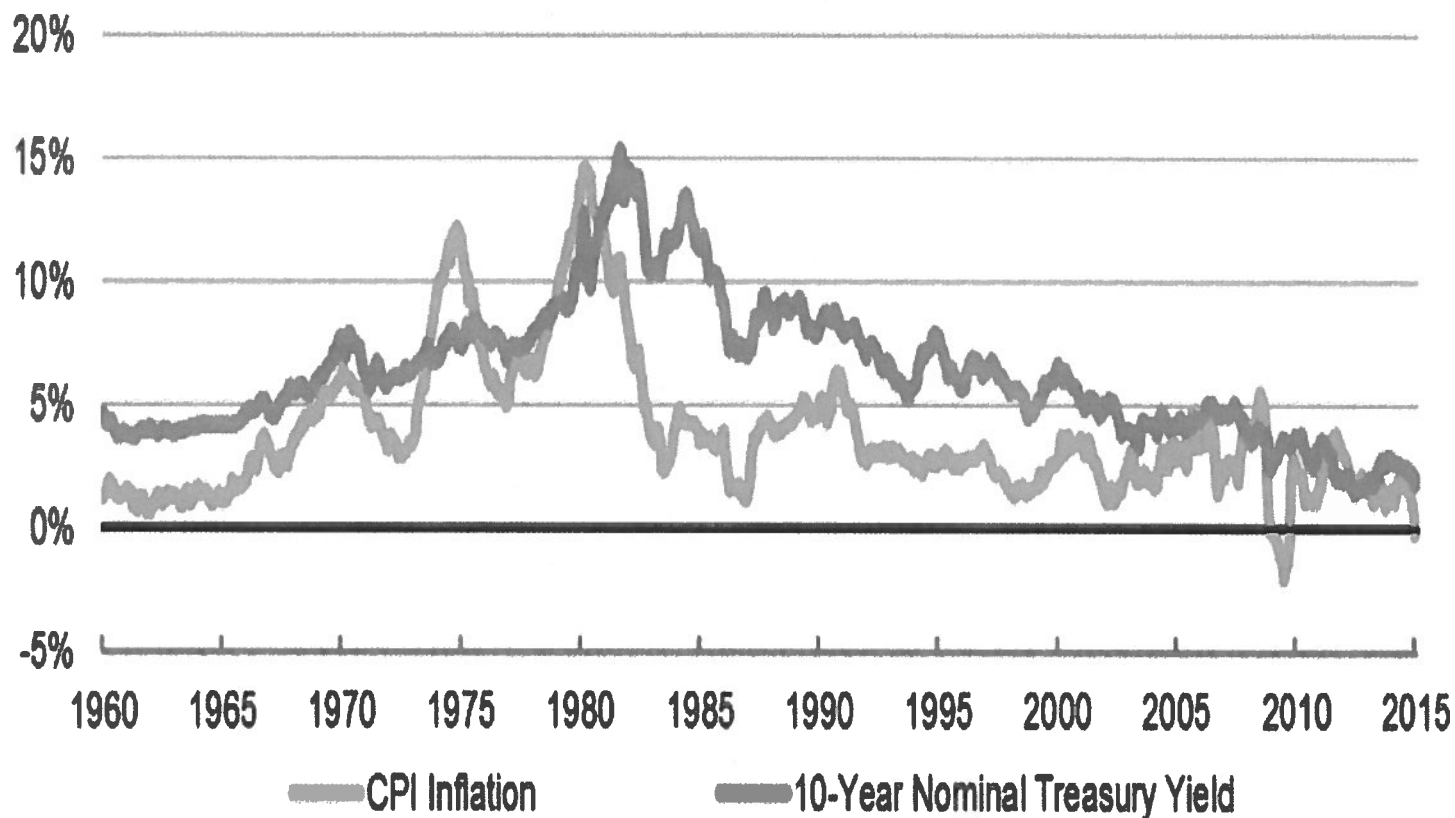
Why are interest rates so low?

Ben S. Bernanke Monday, March 30, 2015

Interest rates around the world, both short-term and long-term, are exceptionally low these days. The U.S. government can borrow for ten years at a rate of about 1.9 percent, and for thirty years at about 2.5 percent. Rates in other industrial countries are even lower: For example, the yield on ten-year government bonds is now around 0.2 percent in Germany, 0.3 percent in Japan, and 1.6 percent in the United Kingdom. In Switzerland, the ten-year yield is currently slightly negative, meaning that lenders must pay the Swiss government to hold their money! The interest rates paid by businesses and households are relatively higher, primarily because of credit risk, but are still very low on an historical basis.

Low interest rates are not a short-term aberration, but part of a long-term trend. As the figure below shows, ten-year government bond yields in the United States were relatively low in the 1960s, rose to a peak above 15 percent in 1981, and have been declining ever since. That pattern is partly explained by the rise and fall of inflation, also shown in the figure. All else equal, investors demand higher yields when inflation is high to compensate them for the declining purchasing power of the dollars with which they expect to be repaid. But yields on inflation-protected bonds are also very low today; the real or inflation-adjusted return on lending to the U.S. government for five years is currently about *minus* 0.1 percent.

Interest Rates and Inflation



Source: Federal Reserve Board, BLS.

BROOKINGS

Why are interest rates so low? Will they remain low? What are the implications for the economy of low interest rates?

If you asked the person in the street, “Why are interest rates so low?”, he or she would likely answer that the Fed is keeping them low. That’s true only in a very narrow sense. The Fed does, of course, set the benchmark nominal short-term interest rate. The Fed’s policies are also the primary determinant of inflation and inflation expectations over the longer term, and inflation trends affect interest rates, as the figure above shows. But what matters most for the economy is the real, or inflation-adjusted, interest rate (the market, or nominal, interest rate minus the inflation rate). The real interest rate is most relevant for capital investment decisions, for example. The Fed’s ability to affect real

rates of return, especially longer-term real rates, is transitory and limited. Except in the short run, real interest rates are determined by a wide range of economic factors, including prospects for economic growth—not by the Fed.

To understand why this is so, it helps to introduce the concept of the *equilibrium real interest rate* (sometimes called the Wicksellian interest rate, after the late-nineteenth- and early twentieth-century Swedish economist Knut Wicksell). The equilibrium interest rate is the real interest rate consistent with full employment of labor and capital resources, perhaps after some period of adjustment. Many factors affect the equilibrium rate, which can and does change over time. In a rapidly growing, dynamic economy, we would expect the equilibrium interest rate to be high, all else equal, reflecting the high prospective return on capital investments. In a slowly growing or recessionary economy, the equilibrium real rate is likely to be low, since investment opportunities are limited and relatively unprofitable. Government spending and taxation policies also affect the equilibrium real rate: Large deficits will tend to increase the equilibrium real rate (again, all else equal), because government borrowing diverts savings away from private investment.

If the Fed wants to see full employment of capital and labor resources (which, of course, it does), then its task amounts to using its influence over market interest rates to push those rates toward levels consistent with the equilibrium rate, or—more realistically—its best estimate of the equilibrium rate, which is not directly observable. If the Fed were to try to keep market rates persistently too high, relative to the equilibrium rate, the economy would slow (perhaps falling into recession), because capital investments (and other long-lived purchases, like consumer durables) are unattractive when the cost of borrowing set by the Fed exceeds the potential return on those investments.

Similarly, if the Fed were to push market rates too low, below the levels consistent with the equilibrium rate, the economy would eventually overheat, leading to inflation—also an unsustainable and undesirable situation. The bottom line is that the state of the economy, not the Fed, ultimately determines the real rate of return attainable by savers

and investors. The Fed influences market rates but not in an unconstrained way; if it seeks a healthy economy, then it must try to push market rates toward levels consistent with the underlying equilibrium rate.

This sounds very textbook-y, but failure to understand this point has led to some confused critiques of Fed policy. When I was chairman, more than one legislator accused me and my colleagues on the Fed's policy-setting Federal Open Market Committee of "throwing seniors under the bus" (to use the words of one senator) by keeping interest rates low. The legislators were concerned about retirees living off their savings and able to obtain only very low rates of return on those savings.

I was concerned about those seniors as well. But if the goal was for retirees to enjoy sustainably higher real returns, then the Fed's raising interest rates prematurely would have been exactly the wrong thing to do. In the weak (but recovering) economy of the past few years, all indications are that the equilibrium real interest rate has been exceptionally low, probably negative. A premature increase in interest rates engineered by the Fed would therefore have likely led after a short time to an economic slowdown and, consequently, lower returns on capital investments. The slowing economy in turn would have forced the Fed to capitulate and reduce market interest rates again. This is hardly a hypothetical scenario: In recent years, several major central banks have prematurely raised interest rates, only to be forced by a worsening economy to backpedal and retract the increases. Ultimately, the best way to improve the returns attainable by savers was to do what the Fed actually did: keep rates low (closer to the low equilibrium rate), so that the economy could recover and more quickly reach the point of producing healthier investment returns.

A similarly confused criticism often heard is that the Fed is somehow distorting financial markets and investment decisions by keeping interest rates "artificially low." Contrary to what sometimes seems to be alleged, the Fed cannot somehow withdraw and leave interest rates to be determined by "the markets." The Fed's actions determine the money supply and thus short-term interest rates; it has no choice but to set the

short-term interest rate *somewhere*. So where should that be? The best strategy for the Fed I can think of is to set rates at a level consistent with the healthy operation of the economy over the medium term, that is, at the (today, low) equilibrium rate. There is absolutely nothing artificial about that! Of course, it's legitimate to argue about where the equilibrium rate actually is at a given time, a debate that Fed policymakers engage in at their every meeting. But that doesn't seem to be the source of the criticism.

The state of the economy, not the Fed, is the ultimate determinant of the sustainable level of real returns. This helps explain why real interest rates are low throughout the industrialized world, not just in the United States. What features of the economic landscape are the ultimate sources of today's low real rates? I'll tackle that in later posts.

Comments are now closed for this post.

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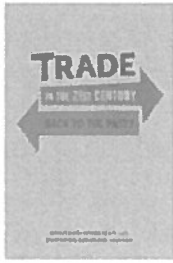


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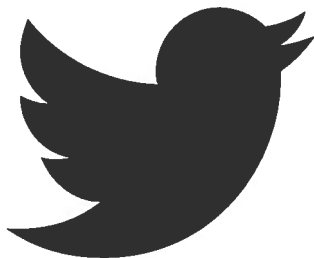
2017

Author



Ben S. Bernanke

Distinguished Fellow in Residence - Economic Studies



BenBernanke

Ben Bernanke

Ben S. Bernanke is a Distinguished Fellow in Residence with the Economic Studies Program at the Brookings Institution. From February 2006 through January 2014, he was Chairman of the Board of Governors of the Federal Reserve System. Dr. Bernanke also served as Chairman of the Federal Open Market Committee, the System's principal monetary policymaking body.

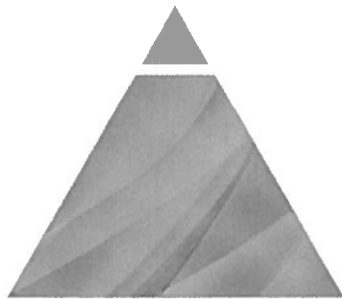
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WEC WEC Energy Group, Inc. - Detailed Estimates - Zac
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WEC Energy Group, Inc. (WEC)

(Real Time Quote From BATS)

\$57.24 USD

-0.64 (-1.11%)

Updated Feb 14, 2017 11:42 AM ET

Volume: 418,515

Open: \$57.79

Prior Close: \$57.88

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Detailed Estimates

Research for WEC

Estimates

Next Report Date	5/2/17	Current Year	3.10
Current Quarter	1.04	Next Year	3.30
Earnings ESP	0.00%	EPS(TTM)	2.96
EPS Last Quarter	0.62	P/E (F1)	18.66
Last EPS Surprise	-1.61%	ABR	2.40

Growth Estimates

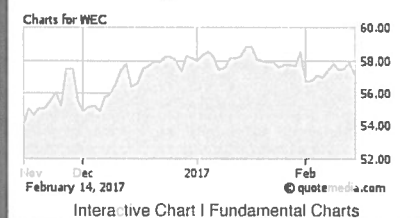
	WEC	IND	S&P
Current Qtr (03/2017)	-4.59	NA	NA
Next Qtr (06/2017)	10.53	NA	NA
Current Year (12/2017)	4.40	-3.10	17.50
Next Year (12/2018)	6.30	4.90	8.70
Past 5 Years	6.60	2.70	4.90
Next 5 Years	6.00	5.20	NA
PE	18.66	13.90	19.70
PEG Ratio	3.11	2.67	NA

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Chart for WEC



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Top 50% (8 out of 16)

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Research Reports for WEC ^[?]

Analyst | Snapshot

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Sales Estimates

	Current Qtr (ND)	Next Qtr (ND)	Current Year (12/2017)	Next Year (12/2018)
Zacks Consensus Estimate	M	M	8.74B	8.89B
# of Estimates	NA	NA	2	2
High Estimate	NA	NA	8.95B	9.06B
Low Estimate	NA	NA	8.52B	8.73B
Year ago Sales	2.19B	1.60B	7.47B	8.74B
Year over Year Growth Est.	NA	NA	16.91%	1.80%

Earnings Estimates

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Zacks Consensus Estimate	1.04	0.63	3.10	3.30
# of Estimates	1	1	7	6
Most Recent Consensus	1.04	0.63	3.10	3.30
High Estimate	1.04	0.63	3.11	3.34
Low Estimate	1.04	0.63	3.10	3.25
Year ago EPS	1.09	0.57	2.97	3.10
Year over Year Growth Est.	-4.59%	10.53%	4.43%	6.35%

Agreement - Estimate Revisions ^[?]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	2
Down Last 60 Days	0	0	1	2

Magnitude - Consensus Estimate Trend ^[?]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Current	1.04	0.63	3.10	3.30
7 Days Ago	1.04	0.63	3.10	3.30
30 Days Ago	NA	NA	3.10	3.31
60 Days Ago	NA	NA	3.10	3.31
90 Days Ago	NA	NA	3.10	3.31

Upside - Most Accurate Estimate Versus Zacks Consensus ^[?]

	Current Qtr (3/2017)	Next Qtr (6/2017)	Current Year (12/2017)	Next Year (12/2018)
Most Accurate Estimate	1.04	0.63	3.10	3.28
Zacks Consensus Estimate	1.04	0.63	3.10	3.30
Earnings ESP	0.00%	0.00%	0.00%	-0.61%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (12/2016)	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Average Surprise
Reported	0.61	0.69	0.57	1.09	NA
Estimate	0.62	0.60	0.55	1.02	NA
Difference	-0.01	0.09	0.02	0.07	0.04
Surprise	-1.61%	15.00%	3.64%	6.86%	5.97%

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2,326.73
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Currency in USD

Earnings Estimate

	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	6	5	12	14
Avg. Estimate	1.07	0.6	3.1	3.29
Low Estimate	1.04	0.54	3.08	3.23
High Estimate	1.14	0.64	3.12	3.37
Year Ago EPS	1.09	0.57	2.97	3.1

Revenue Estimate

	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	2	2	7	10
Avg. Estimate	2.29B	1.67B	8B	8.35B
Low Estimate	2.21B	1.56B	7.37B	7.47B
High Estimate	2.38B	1.78B	8.95B	10.5B
Year Ago Sales	2.19B	1.6B	7.47B	8B
Sales Growth (year/est)	4.50%	4.40%	7.00%	4.40%

Earnings History

	3/30/2016	6/29/2016	9/29/2016	12/30/2016
EPS Est.	1.01	0.56	0.61	0.61
EPS Actual	1.09	0.57	0.69	0.61
Difference	0.08	0.01	0.08	N/A
Surprise %	7.90%	1.80%	13.10%	N/A

EPS Trend

Current Qtr.	Next Qtr.	Current Year	Next Year
--------------	-----------	--------------	-----------

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- Sell

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Analyst Price Targets (11) >

Average 59.50

Current Estimate	1.07	0.6	3.1	3.29
7 Days Ago	1.07	0.6	3.1	3.29
30 Days Ago	1.12	0.64	3.11	3.32
60 Days Ago	1.13	0.64	3.11	3.32
90 Days Ago	1.13	0.64	3.11	3.32

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	N/A	1
Up Last 30 Days	N/A	N/A	N/A	1
Down Last 30 Days	1	1	2	N/A
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	WEC	Industry	Sector	S&P 500
Current Qtr.	-1.80%	N/A		
Next Qtr.	5.30%	N/A		
Current Year	4.40%	N/A		
Next Year	6.10%	N/A		
Next 5 Years (per annum)	6.73%	N/A		
Past 5 Years (per annum)	4.14%	N/A		

Current 57.09

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- ↓ Downgrade **Mizuho: Buy to Neutral** 12/10/14
- ↑ Upgrade **UBS: Sell to Neutral** 12/10/14
- ↓ Downgrade **Deutsche Bank: Buy to Hold** 12/10/14
- ↓ Downgrade **Goldman: Buy to Neutral** 12/10/14
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- ↑ Upgrade **Wells Fargo: Market Perform to Outperform** 12/10/14

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WEC Energy Group Inc.

Issuer Credit Rating

Rating Type	Rating	Rating Date	Regulatory Identifiers	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/110267/coreRatingId/796318545)	27-Jun-2011	EE	Stable	29-Jun-2015
Local Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/110267/coreRatingId/796318544)	18-Oct-2001	EE		
Foreign Currency LT	A-Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/110267/coreRatingId/796318548)	27-Jun-2011	EE	Stable	29-Jun-2015
Foreign Currency ST	A-2Regulatory Disclosures (/en_US/web/guest/ratings/pcr/-/pcr-details/coreOrgId/110267/coreRatingId/796318547)	18-Oct-2001	EE		

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We Keep Flunking Forecasts on Interest Rates, Distorting
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The Upshot
TODAY'S ECONOMIST

We Keep Flunking Forecasts on Interest Rates, Distorting the Budget Outlook

Jared Bernstein @econjared FEB. 23, 2015

Government economists try to predict the future of lots of indicators, including G.D.P., unemployment and inflation. Their record isn't great, whether here or overseas. No less a figure than the Queen of England said to scholars at the London School of Economics about the deep recession in 2008: "Why did no one see it coming?"

One variable that our government economists keep missing, and it's an important one, is the interest rate of government bonds. That's a big deal because the bond rate determines how much it will cost the government to service our public debt. Interest payments on the debt are projected to be the fastest-growing part of government spending over the next decade.

Overestimate the cost of the debt, as has been the case in recent decades, and the government's future fiscal burden looks significantly worse than it is. That, in turn, creates pressure to cut spending on other priorities in order to set aside enough to service the debt.

In that regard, the picture of how well the economists in various administrations have predicted the rates on 10-year Treasury bonds is particularly

revealing. In the early 1980s, forecasters did a good job of predicting the path of bond rates, though their job was a bit easier than usual because rates were so highly elevated that it was a pretty sure bet they'd be headed back down. ("Regression to the mean," for all you statistics fans.)

But since the mid-1990s, government forecasters have consistently overestimated this critical variable.

This "consistently" point is essential. Most economic forecasts are off one way or the other — too high or too low, but they tend to be pretty much balanced in either direction. But on the 10-year bond rate, the errors are systemic.

Forecasters are regularly overestimating and thus regularly overstating, all else being equal, future interest payments on the debt.

Misses like this tell you that forecasters are missing a change in the structure of the economy. Two candidates for why this is happening are a significant increase in global liquidity and what the economist Larry Summers has dubbed "secular stagnation."

Globalization and the spread of so-called financialization — the growth of interconnected financial markets in economies across the globe — have led to a significant increase in the sheer amount of capital and thus the stock of loanable funds. That increased supply has lowered the cost of capital in ways the models are missing.

The stagnation point is more sobering. Bond rates are also pushed down by future expectations about growth and inflation. Especially in the case of longer-term yields like the 10-year bond, investors want to be paid more (that is, they want a higher yield) because of the opportunity cost of locking up their cash over a period when they think growth will be strong. Falling yields could thus signal lowered growth expectations.

This pattern is important because of what it says about future debt payments and pressures to cut the federal budget. Both recent forecasts on Treasury rates from the Congressional Budget Office and the Blue Chip (the consensus among private sector economists) are about the same as the administration's.

The forecasts implied by so-called “forward rates” — rates bond traders can lock in today — for the 10-year bond have adapted more rapidly to the systemic errors and have it sitting about where it is now, around 2 percent, for the next decade. If that’s right, it means, all else being equal, the debt-to-G.D.P. ratio will be six percentage points lower in 2025 than the administration is forecasting, a large and significant difference in coming fiscal pressures.

But this observation comes with numerous caveats, the first of which is most salient. Who knows where interest rates will be in 10 years? Even if the market forecasters are correct, our future debt burden is ameliorated, not erased, and so there are still good reasons to tread cautiously. From my own perspective, the point of these figures is not that we’re on a long-term, sustainable budget path. It’s simply to suggest that based on our recent track record, we may well be overestimating the cost of future debt service and demanding more budget restraint than is necessary.

Second, note the “all else being equal” clause above. If interest rates are coming in lower than predicted because growth is also coming in lower, low growth will cancel out some of the fiscal benefits of low rates. Forecasters have been less systematically wrong regarding G.D.P. growth, and they’ve broadly marked down future growth rates already. That’s led some economists, including Paul Krugman, to question why the lower growth forecasts don’t seem to square with the expectation that rates will bounce back up.

Our best move at this point seems to be to work to remove the systemic bias from the models. Economists would say it is probably non-random, that is, we may face an upside fiscal gift in the form of lower rates than we’re expecting and thus lower costs of debt service.

So draw in your talons, fiscal hawks. The future is unknowable, but it may be less expensive than we think.

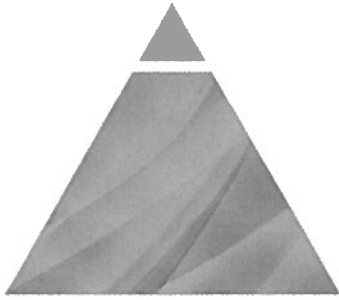
Jared Bernstein is a senior fellow at the Center on Budget and Policy Priorities in Washington and a former chief economist to Vice President Joseph R. Biden Jr. Follow him on Twitter at @econjared.

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Vectren Corporation (VVC)

(Real Time Quote From: BATS)

\$54.60 USD

-0.33 (-0.60%)

Updated Feb 14, 2017 01:46 PM ET

Volume: 101,505
 Open: \$54.74
 Prior Close: \$54.93

Zacks Rank :

Style Scores :

+ Add to portfolio Trades from

2-Buy

Value B | Growth B | Momentum C | IVGM: B

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Vectren Corporation (VVC) Quote Overview » Estimates » Vectren Corporation (VVC) Detailed Estimates

Detailed Estimates

Enter Symbol

Research for VVC :

Estimates

Next Report Date	*AMC 2/22/17	Current Year	2.50
Current Quarter	0.78	Next Year	2.67
Earnings ESP	0.00%	EPS(TTM)	2.50
EPS Last Quarter	0.78	P/E (F1)	20.56
Last EPS Surprise	15.63%	ABR	2.57

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	VVC	IND	S&P
Current Qtr (12/2016)	-0.95	NA	NA
Next Qtr (03/2017)	NA	NA	NA
Current Year (12/2016)	4.70	4.10	17.50
Next Year (12/2017)	6.70	6.10	8.70
Past 5 Years	6.80	0.40	4.90
Next 5 Years	5.30	7.70	NA
PE	20.56	19.70	19.70
PEG Ratio	3.86	2.56	NA

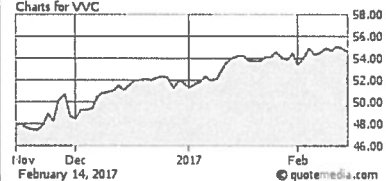
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Chart for VVC

Charts for VVC



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VVC Vectren Corpora...	Wednesday	In a Week	In a Month	In 3 Months
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Premium Research for VVC

Zacks Rank ^[?] Buy ^B

Zacks Industry Rank ^[?] Top 16%(42 out of 265)

Zacks Sector Rank ^[?] Top 50% (8 out of 16)

Style Scores ^[?]



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Value: **B** | Growth: **B** | Momentum: **C** | VGM: **B**

Research Report for VVC ^[?]:

Snapshot

(= Change in last 30 days)

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Sales Estimates

	Current Qtr (12/2016)	Next Qtr (ND)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	655.80M	M	2.49B	2.66B
# of Estimates	1	NA	2	2
High Estimate	655.80M	NA	2.58B	2.80B
Low Estimate	655.80M	NA	2.41B	2.53B
Year ago Sales	604.00M	584.80M	NA	2.49B
Year over Year Growth Est.	8.58%	NA	NA	6.77%

Earnings Estimates

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Zacks Consensus Estimate	0.78	NA	2.50	2.67
# of Estimates	4	0	6	6
Most Recent Consensus	0.81	NA	2.52	2.75
High Estimate	0.81	NA	2.55	2.75
Low Estimate	0.74	NA	2.45	2.60
Year ago EPS	0.79	0.58	2.39	2.50
Year over Year Growth Est.	-0.95%	NA	4.74%	6.72%

Agreement - Estimate Revisions ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	1	0	0	0

Magnitude - Consensus Estimate Trend ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Current	0.78	NA	2.50	2.67
7 Days Ago	0.78	NA	2.50	2.67
30 Days Ago	0.81	NA	2.50	2.67
60 Days Ago	0.81	NA	2.50	2.66
90 Days Ago	0.81	NA	2.50	2.66

Upside - Most Accurate Estimate Versus Zacks Consensus ^[?]

	Current Qtr (12/2016)	Next Qtr (3/2017)	Current Year (12/2016)	Next Year (12/2017)
Most Accurate Estimate	0.78	NA	2.52	2.75
Zacks Consensus Estimate	0.78	NA	2.50	2.67
Earnings ESP	0.00%	0.00%	0.80%	3.00%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (9/2016)	Quarter Ending (6/2016)	Quarter Ending (3/2016)	Quarter Ending (12/2015)	Average Surprise
Reported	0.74	0.39	0.58	0.79	NA
Estimate	0.64	0.42	0.66	0.70	NA
Difference	0.10	-0.03	-0.08	0.09	0.02
Surprise	15.63%	-7.14%	-12.12%	12.86%	2.31%

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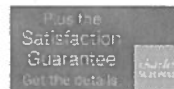
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S&P 500
2,334.48
6.23 (0.27%)

Dow 30
20,474.86
62.70 (0.31%)

Nasdaq
5,778.25
14.30 (0.25%)



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Vectren Corporation (VVC)

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54.55 -0.38 (-0.69%)

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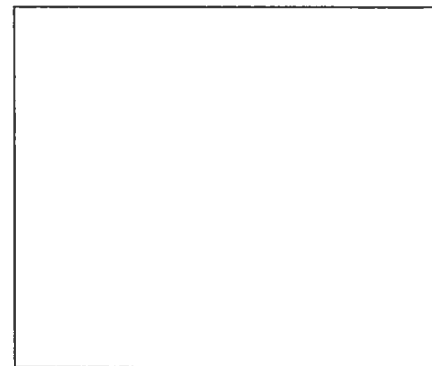
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Earnings Estimate	Currency in USD			
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	6	2	7	7
Avg. Estimate	0.81	0.78	2.5	2.67
Low Estimate	0.78	0.76	2.45	2.6
High Estimate	0.86	0.8	2.52	2.75
Year Ago EPS	0.79	0.58	2.39	2.5

Revenue Estimate	Currency in USD			
	Current Qtr.	Next Qtr.	Current Year	Next Year
No. of Analysts	3	1	5	5
Avg. Estimate	618.6M	723M	2.46B	2.6B
Low Estimate	581M	723M	2.33B	2.4B
High Estimate	655.8M	723M	2.6B	2.8B
Year Ago Sales	604M	584.8M	2.43B	2.46B
Sales Growth (year/est)	2.40%	23.60%	0.90%	5.90%

Earnings History	12/30/2015	3/30/2016	6/29/2016	9/29/2016
	EPS Est.	0.7	0.69	0.43
EPS Actual	0.79	0.58	0.39	0.74
Difference	0.09	-0.11	-0.04	0.1
Surprise %	12.90%	-15.90%	-9.30%	15.60%



Recommendation Trends >

- Strong Buy
- Buy
- Hold
- Underperform
- Sell

Recommendation Rating >



EPS Trend	Current Qtr.	Next Qtr.	Current Year	Next Year
Current Estimate	0.81	0.78	2.5	2.67
7 Days Ago	0.81	0.78	2.5	2.67
30 Days Ago	0.81	0.78	2.5	2.67
60 Days Ago	0.81	0.75	2.5	2.66
90 Days Ago	0.81	0.75	2.5	2.66

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Estimates	WC	Industry	Sector	S&P 500
Current Qtr.	2.50%	N/A		
Next Qtr.	34.50%	N/A		
Current Year	4.60%	N/A		
Next Year	6.80%	N/A		
Next 5 Years (per annum)	4.57%	N/A		
Past 5 Years (per annum)	5.00%	N/A		

Analyst Price Targets (5) >

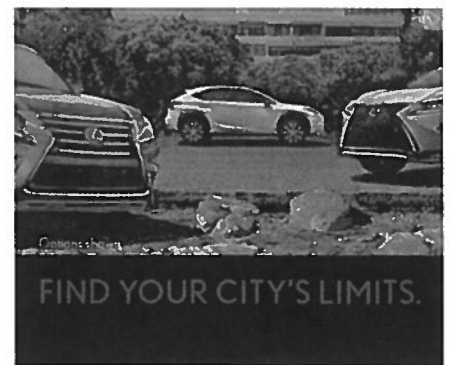
Average 55.40



Upgrades & Downgrades >

↑ Upgrade	KeyBanc Capital Mkts: Sector Weight to Overweight	11/22/17
↑ Upgrade	Guggenheim: Neutral to Buy	11/21/17
↑ Upgrade	Citigroup: Neutral to Buy	11/16/17
↓ Downgrade	Brean Capital: Buy to Hold	10/19/17
↓ Downgrade	JP Morgan: Neutral to Underweight	11/20/17
↓ Downgrade	Citigroup: Buy to Hold	11/3/17

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	64.89	66.5	64.22	65.9	196500	65.9
1/3/2017	64.3	65.48	61.64	65.35	225600	65.35
#####	61.32	66.92	60.97	64.19	293100	64.19
#####	61.2	64.57	56.48	61.82	249100	61.82
#####	59.55	61.4	56.57	61.29	209800	60.75364
9/1/2016	59.19	62.7	58.2	59.62	237600	59.09825
8/1/2016	63.67	64.46	58.6	59.3	198600	58.78105
7/1/2016	65.1	65.41	62.5	63.85	160600	62.75495

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Date	Open	High	Low	Close	Volume	Adj Close
1/3/2017	37.94	38.29	36.56	37.65	1075300	37.65
#####	35.69	38.34	35.26	37.89	888500	37.56699
#####	38.02	38.67	34.88	35.92	1610500	35.61378
#####	38.33	38.33	36.31	38.05	1472800	37.72562
9/1/2016	37.96	40.6	37.09	38.31	1317200	37.68546
8/1/2016	40.14	40.58	37.69	37.95	1578300	37.33133
7/1/2016	39.98	40.99	39.07	40.25	1671400	39.59383
6/1/2016	36.97	40.24	36.92	39.7	5847200	38.7664

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Date	Open	High	Low	Close	Volume	Adj Close
1/3/2017	52.59	53.4	51.35	52.65	1239500	52.65
#####	48.85	52.88	48.32	52.46	1338900	52.46
#####	49.96	51.46	46.97	49.12	1765800	48.68478
#####	48.97	50.25	46.84	49.95	1625000	49.50743
9/1/2016	49.4	51.91	47.79	49.18	1682700	48.74426
8/1/2016	52.43	52.59	49.15	49.42	1393400	48.56293
7/1/2016	53.77	54.08	50.65	52.44	1619200	51.53055
6/1/2016	49.4	53.59	48.69	53.58	1843200	52.65078

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Date	Open	High	Low	Close	Volume	Adj Close
1/3/2017	39.68	40.17	37.88	38.64	339400	38.64
#####	40.54	43	38.69	39.99	463700	39.99
#####	41.36	42.26	39.21	40.47	332900	40.47
#####	41.74	41.74	38.99	41.4	254300	41.05024
9/1/2016	40.63	43.74	40.38	41.79	314700	41.43695
8/1/2016	43.39	43.71	40.3	40.62	303100	40.27683
7/1/2016	44.98	45.22	42.87	43.5	319100	42.77393
6/1/2016	40.16	44.81	40	44.8	354900	44.05224

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Black Hills.csv
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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	62.07	62.54	60.34	61.86	267700	61.86
1/3/2017	61.5	62.7	60.02	62.55	383800	62.09777
#####	58.33	62.83	57.58	61.34	377500	60.89652
#####	61.7	61.9	54.76	58.75	445700	58.32525
#####	61.04	62.07	56.53	61.85	331800	60.96108
9/1/2016	58.62	63.79	57.51	61.22	399100	60.34014
8/1/2016	63.06	63.87	56.86	58.51	409300	57.66909
7/1/2016	63.55	64.58	61.17	63.05	377600	61.70048
6/1/2016	60.27	63.53	60.02	63.04	359500	61.69069

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	26.09	26.69	25.78	26.67	3159400	26.67
1/3/2017	24.72	26.23	24.45	26.21	3186800	26.21
#####	23.8	24.98	23.57	24.64	3941600	24.64
#####	22.83	24.42	21.91	23.86	3954400	23.86
#####	23.18	23.18	21.83	22.8	2956800	22.54335
9/1/2016	22.41	24.43	22.27	23.23	3879700	22.96851
8/1/2016	23.89	24.01	21.97	22.47	5267800	22.21707
7/1/2016	24.08	24.71	23.43	23.92	4986900	23.38194
6/1/2016	22.53	24.11	22.35	24	3983600	23.46014

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	42	43.62	41.75	43.13	1987900	43.13
1/3/2017	41.64	42.61	41.12	42.6	1894100	42.267
#####	39.95	42	39.42	41.62	1834500	41.29466
#####	42.14	42.27	38.78	40.22	2244000	39.90561
#####	41.92	42.55	40.01	42.15	1897400	41.50835
9/1/2016	41.95	44.44	41.14	42.01	2126500	41.37048
8/1/2016	45.05	45.37	41.49	41.97	1827400	41.33109
7/1/2016	46.09	46.25	44.25	45.18	2139300	44.18593
6/1/2016	41.77	45.86	41.49	45.86	2208700	44.85096

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	73.82	75.44	73.05	73.69	1659200	73.69
1/3/2017	73.72	74.83	72.13	74.35	1715400	73.66369
#####	69.31	74.3	68.85	73.68	1539200	72.99988
#####	75.48	75.62	68.76	69.77	2178300	69.12596
#####	75.15	76.03	71.35	75.55	1721000	74.14115
9/1/2016	75.15	79.54	72.93	75.3	2008500	73.89581
8/1/2016	79.71	80.61	74.09	75.25	1744900	73.84675
7/1/2016	80.81	81.88	78.31	80.08	1971600	77.9184
6/1/2016	73.29	80.44	72.94	80.44	2318000	78.26868

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	98.2	99.37	96.56	98.07	1267800	98.07
1/3/2017	98.74	99.49	96.58	98.64	966800	98.64
#####	92.49	99.92	92.19	98.51	1018800	98.51
#####	96	96.78	89.66	93.09	1110300	92.29752
#####	93.45	96.54	90.75	96.01	1599800	95.19267
9/1/2016	92.75	97.6	90.61	93.67	1433400	92.87258
8/1/2016	97.38	98.44	92.24	92.9	1013200	91.34115
7/1/2016	99.64	100.45	96.57	97.52	1146700	95.88362
6/1/2016	90.6	99.13	90.02	99.12	970400	97.45678

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	54.91	56.71	54.5	56.49	1235500	56.49
1/3/2017	55.25	55.9	54.08	55.32	1422400	55.32
#####	51.27	55.74	50.56	55.23	1502000	55.23
#####	55.16	55.33	50.99	51.62	1883800	51.1989
#####	54	55.47	51.88	55.06	1670500	54.61084
9/1/2016	53.96	56.84	53.04	54.18	1865200	53.73802
8/1/2016	58.62	59.28	53.58	53.97	1513800	53.08614
7/1/2016	60.08	60.44	57.24	58.49	1566800	57.53212
6/1/2016	55.17	59.95	54.86	59.9	1721600	58.91903

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	35.66	36.3	34.47	35.36	6305900	35.36
1/3/2017	35.67	36.21	34.8	35.88	5574600	35.54395
#####	32.32	36.36	31.77	35.49	7317200	35.1576
#####	34.02	34.06	29.82	32.51	7139900	32.20551
#####	33.25	34.13	31.68	34.07	5040300	33.41623
9/1/2016	33.91	35.27	32.86	33.29	4990500	32.6512
8/1/2016	37.2	37.7	33.61	34	5197700	33.34757
7/1/2016	36.45	37.55	35.37	37.28	4690300	36.23737
6/1/2016	34.28	36.37	33.61	36.36	5821600	35.34311

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Northwestern.csv
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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	56.68	57.25	55.93	56.36	291100	56.36
1/3/2017	56.78	57.88	55.99	57.11	301300	57.11
#####	55.65	58.08	54.07	56.87	423900	56.87
#####	57.29	59.13	54.78	56.1	361900	55.61243
#####	57.6	57.76	53.85	57.55	304200	57.04982
9/1/2016	57.72	60.71	56.18	57.53	611800	57.03
8/1/2016	60.52	61.32	57.09	57.82	189200	56.82174
7/1/2016	63.36	63.75	60.05	60.74	260200	59.69133
6/1/2016	58	63.3	57.52	63.07	321900	61.9811

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PG&E.csv
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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	61.39	63.8	60.61	63.32	1961200	63.32
1/3/2017	60.81	61.91	59.89	61.89	2184400	61.89
#####	58.47	61.54	57.6	60.77	2195800	60.77
#####	62.1	62.23	57.63	58.8	2902500	58.32906
#####	61.05	62.69	58.2	62.12	2512700	61.62247
9/1/2016	61.93	64.4	60.44	61.17	2658300	60.68008
8/1/2016	63.78	65.39	61.48	61.94	3088500	60.96487
7/1/2016	64.24	65.43	62.9	63.94	2892800	62.93339
6/1/2016	60	63.95	59.76	63.92	2978200	62.9137

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	44.03	44.03	42.98	43.43	2573800	43.43
1/3/2017	44.01	44.7	42.86	44.25	2141500	44.25
#####	41.02	44.29	40.72	43.88	2692500	43.88
#####	42.11	43.11	39.28	41.31	3026800	40.9007
#####	41.72	42.25	40.38	42.08	3114500	41.66307
9/1/2016	42.74	44.01	41.07	41.87	3047700	41.45515
8/1/2016	45.9	46.1	42.25	42.76	2889800	41.93406
7/1/2016	46.81	46.81	44.78	46.01	2741200	45.12128
6/1/2016	44.74	46.61	43.76	46.61	3378800	45.70969

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	68.22	70.51	67.6	70.03	1058400	70.03
1/3/2017	73.34	74.06	67.71	68.7	969600	68.7
#####	70.08	74.99	69.71	73.28	711000	73.28
#####	73.31	73.52	67.31	70.53	721500	69.97369
#####	72.03	73.83	67.91	73.36	754500	72.78137
9/1/2016	70.62	75.92	69.04	72.37	916200	71.79918
8/1/2016	74.85	75.8	69.83	70.65	677800	69.53768
7/1/2016	75.99	76.41	72.71	74.94	890900	73.76014
6/1/2016	69.78	75.67	69.4	75.66	1061000	74.4688

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	101.59	105.22	100.79	104.33	675500	104.33
1/3/2017	100.93	104.25	99.71	102.39	1076300	102.39
#####	99.18	104.7	98.12	100.64	1019300	100.64
#####	107.1	107.1	92.95	99.8	1911000	99.05889
#####	107	109.42	101.7	107.1	1110200	106.3047
9/1/2016	104.7	111.4	102.15	107.19	1614800	106.394
8/1/2016	111.67	111.96	103.62	104.63	992300	103.1451
7/1/2016	114.29	114.66	110	111.88	1127600	110.2922
6/1/2016	106.89	114.03	106.16	114.02	1315400	112.4018

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Southern.csv
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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	49.12	49.41	47.95	48.35	4995500	48.35
1/3/2017	49.15	49.85	48.19	49.43	4328600	49.43
#####	46.73	49.64	46.2	49.19	4464600	49.19
#####	51.62	51.68	46.79	46.82	7002100	46.82
#####	51.21	52.23	49.14	51.57	5254100	50.97369
9/1/2016	51.24	53.73	50.77	51.3	6147200	50.70681
8/1/2016	53.44	53.8	50	51.33	5784200	50.73647
7/1/2016	53.75	54.64	52.78	53.5	5859100	52.32136
6/1/2016	49.43	53.64	49.01	53.63	6051800	52.4485

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	54.56	55.64	53.65	54.78	376800	54.78
1/3/2017	52.28	55.2	51.5	54.89	448700	54.47461
#####	48.74	53.05	48.41	52.15	372500	51.75535
#####	50.22	51.88	46.52	49.08	334600	48.70858
#####	50.15	50.34	47	50.31	361000	49.50209
9/1/2016	48.89	52.04	47.87	50.2	319800	49.39386
8/1/2016	51.62	52.47	48.56	48.91	325100	48.12458
7/1/2016	52.76	53.33	50.45	51.73	522100	50.5
6/1/2016	49.54	52.68	49.26	52.67	405800	51.41765

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	58.28	58.63	56.05	57.88	2087100	57.88
1/3/2017	58.65	59.63	57.63	59.05	1420900	58.52013
#####	55.51	59.12	54.96	58.65	1574100	58.12372
#####	59.7	59.74	53.66	56.01	2298000	55.50741
#####	59.86	60.13	56.46	59.72	1992700	58.68766
9/1/2016	59.83	63.35	59.03	59.88	1898900	58.84489
8/1/2016	64.82	65.24	59.32	59.88	1694700	58.84489
7/1/2016	65.3	66.1	63.37	64.91	1775900	63.28258
6/1/2016	60.14	65.3	59.62	65.3	2333600	63.6628

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Date	Open	High	Low	Close	Volume	Adj Close
2/1/2017	40.98	42.23	40.43	42.03	2865000	42.03
1/3/2017	40.74	41.43	40.04	41.32	2460000	41.32
#####	38.79	41.2	38.22	40.7	2390200	40.7
#####	41.57	41.75	38	39.01	3388900	38.68579
#####	41.05	41.8	39.08	41.55	3201000	41.20468
9/1/2016	41.33	43.49	40.34	41.14	3550300	40.79809
8/1/2016	43.85	44.13	41.07	41.36	2890400	40.67957
7/1/2016	45	45.42	43.1	43.98	3299900	43.25647
6/1/2016	41.32	44.78	40.99	44.78	3316400	44.04331

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2016_KIUC_DR1_KU_Attach_to_Q43_-_Att_3_Capital
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"000 Omitted"

Line No.	Type of Capital	2006		2007		2008		2009		2010	
		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
1	Long-Term Debt	\$ 842,385	39.50%	\$ 1,263,753	46.42%	\$ 1,531,779	46.54%	\$ 1,681,779	45.72%	\$ 1,839,956	46.87%
2	Short-Term Debt	97,043	4.55%	23,219	0.85%	16,247	0.49%	44,975	1.22%	10,434	0.27%
3	Preferred Stock	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
4	Common Equity	1,193,198	55.95%	1,435,516	52.73%	1,743,493	52.97%	1,951,966	53.06%	2,075,467	52.86%
5	Other	-	-	-	-	-	-	-	-	-	-
6	Total Capitalization	\$ 2,132,626	100.00%	\$ 2,722,488	100.00%	\$ 3,291,520	100.00%	\$ 3,678,721	100.00%	\$ 3,925,857	100.00%

Line No.	Type of Capital	2011		2012		2013		2014		2015		Latest Available Quarter 09/30/2016	
		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
1	Long-Term Debt	\$ 1,840,592	46.38%	\$ 1,841,227	45.04%	\$ 2,090,070	44.69%	\$ 2,090,768	42.45%	\$ 2,341,131	46.19%	\$ 2,341,535	46.29%
2	Short-Term Debt	-	0.00%	69,992	1.71%	149,967	3.21%	235,592	4.78%	47,997	0.95%	7,000	0.14%
3	Preferred Stock	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
4	Common Equity	2,128,238	53.62%	2,176,783	53.25%	2,437,296	52.10%	2,599,430	52.77%	2,679,353	52.85%	2,709,909	53.57%
5	Other	-	-	-	-	-	-	-	-	-	-	-	-
6	Total Capitalization	\$ 3,968,830	100.00%	\$ 4,088,001	100.00%	\$ 4,677,333	100.00%	\$ 4,925,790	100.00%	\$ 5,068,481	99.99%	\$ 5,058,444	100.00%

Note: Total long-term debt includes the short-term portion of long-term debt.
Numbers may not foot to total due to rounding.

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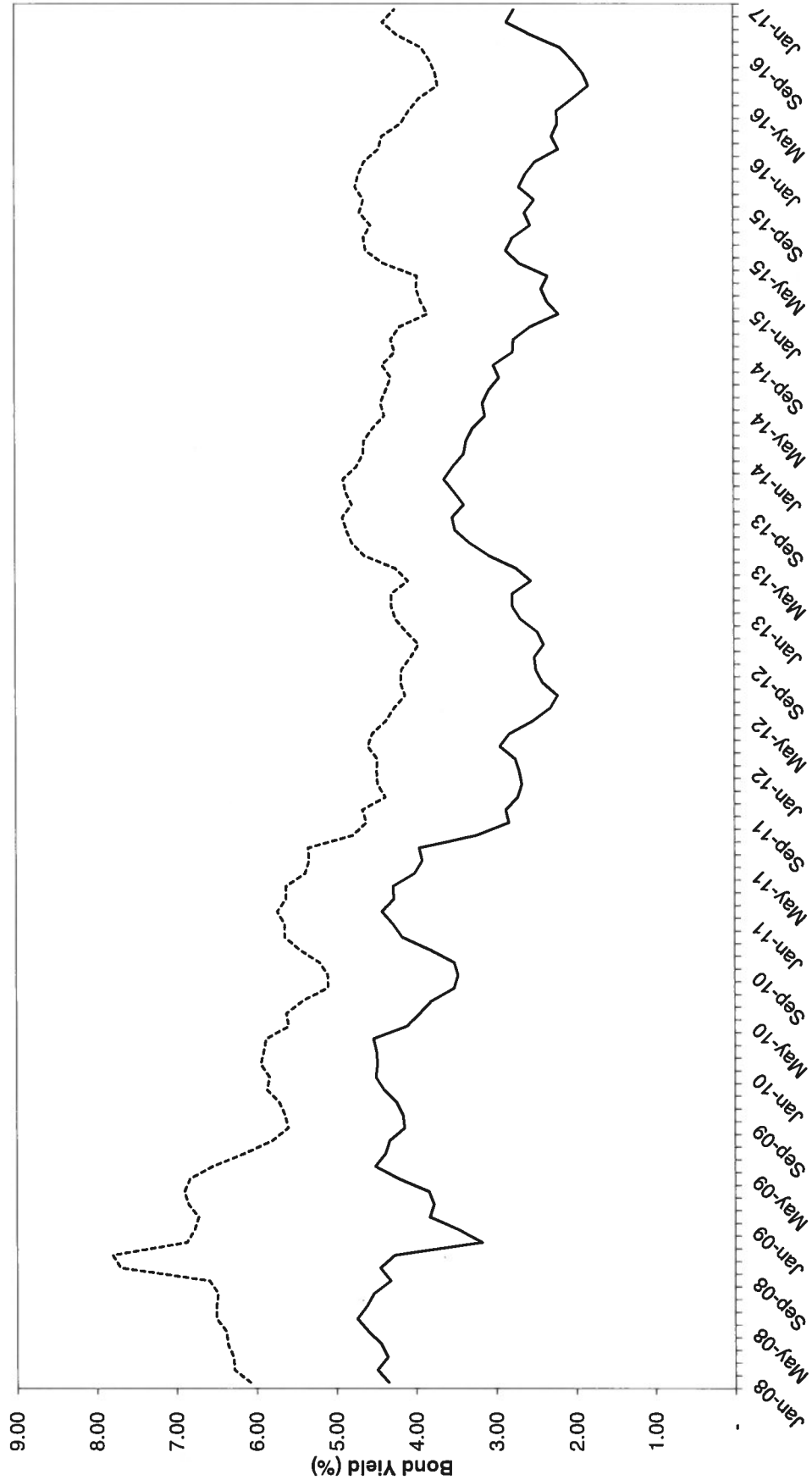
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HISTORICAL BOND YIELDS

	20-Yr Treas. Bond	Mergent Utility Bonds	Difference
Jan-97	6.81	7.79	0.98
Feb-97	6.77	7.68	0.91
Mar-97	7.05	7.92	0.87
Apr-97	7.20	8.08	0.88
May-97	7.02	7.94	0.92
Jun-97	6.84	7.77	0.93
Jul-97	6.56	7.52	0.96
Aug-97	6.65	7.57	0.92
Sep-97	6.56	7.50	0.94
Oct-97	6.38	7.37	0.99
Nov-97	6.20	7.24	1.04
Dec-97	6.07	7.16	1.09
Jan-98	5.88	7.03	1.15
Feb-98	5.96	7.09	1.13
Mar-98	6.01	7.13	1.12
Apr-98	6.00	7.12	1.12
May-98	6.01	7.11	1.10
Jun-98	5.80	6.99	1.19
Jul-98	5.78	6.99	1.21
Aug-98	5.66	6.96	1.30
Sep-98	5.38	6.88	1.50
Oct-98	5.30	6.88	1.58
Nov-98	5.48	6.96	1.48
Dec-98	5.36	6.84	1.48
Jan-99	5.45	6.87	1.42
Feb-99	5.66	7.00	1.34
Mar-99	5.87	7.18	1.31
Apr-99	5.82	7.18	1.34
May-99	6.06	7.42	1.34
Jun-99	6.06	7.70	1.34
Jul-99	6.28	7.66	1.38
Aug-99	6.43	7.86	1.43
Sep-99	6.5	7.87	1.37
Oct-99	6.66	8.02	1.36
Nov-99	6.48	7.86	1.38
Dec-99	6.69	8.04	1.35
Jan-00	6.88	8.22	1.36
Feb-00	6.54	8.1	1.56
Mar-00	6.38	8.14	1.76
Apr-00	6.18	8.14	1.96
May-00	6.55	8.55	2.00
Jun-00	6.28	8.22	1.94
Jul-00	6.2	8.17	1.97
Aug-00	6.02	8.05	2.03
Sep-00	6.09	8.16	2.07
Oct-00	6.04	8.06	2.04
Nov-00	5.96	8.03	2.05
Dec-00	5.64	7.79	2.15
Jan-01	5.65	7.76	2.11
Feb-01	5.82	7.69	2.07
Mar-01	5.49	7.58	2.10
Apr-01	5.78	7.81	2.03
May-01	5.92	7.88	1.96
Jun-01	5.82	7.75	1.93
Jul-01	5.75	7.71	1.96
Aug-01	5.58	7.57	1.99
Sep-01	5.53	7.73	2.20
Oct-01	5.34	7.64	2.30
Nov-01	5.33	7.61	2.28
Dec-01	5.78	7.66	2.10
Jan-02	5.69	7.69	2.00
Feb-02	5.61	7.62	2.01
Mar-02	5.93	7.83	1.90
Apr-02	5.85	7.74	1.89
May-02	5.81	7.76	1.95
Jun-02	5.65	7.67	2.02
Jul-02	5.51	7.54	2.03
Aug-02	5.19	7.34	2.15
Sep-02	4.87	7.23	2.36
Oct-02	5	7.43	2.43
Nov-02	5.04	7.31	2.27
Dec-02	5.01	7.2	2.19
Jan-03	5.02	7.13	2.11
Feb-03	4.87	6.92	2.05
Mar-03	4.82	6.8	1.98
Apr-03	4.91	6.68	1.77
May-03	4.52	6.35	1.83
Jun-03	4.34	6.21	1.87
Jul-03	4.92	6.54	1.62
Aug-03	5.39	6.78	1.39
Sep-03	5.21	6.58	1.37
Oct-03	5.21	6.5	1.29
Nov-03	5.17	6.44	1.27
Dec-03	5.11	6.36	1.25
Jan-04	5.01	6.23	1.22
Feb-04	4.94	6.17	1.23
Mar-04	4.72	6.01	1.29
Apr-04	5.16	6.38	1.22
May-04	5.46	6.68	1.22
Jun-04	5.45	6.53	1.08
Jul-04	5.24	6.34	1.10
Aug-04	5.07	6.18	1.11
Sep-04	4.89	6.01	1.12
Oct-04	4.85	5.95	1.10
Nov-04	4.89	5.97	1.08
Dec-04	4.88	5.93	1.05
Jan-05	4.77	5.8	1.03
Feb-05	4.61	5.64	1.03
Mar-05	4.89	5.86	0.97
Apr-05	4.75	5.72	0.97
May-05	4.56	5.6	1.04
Jun-05	4.35	5.39	1.04
Jul-05	4.48	5.5	1.02
Aug-05	4.53	5.51	0.98
Sep-05	4.51	5.54	1.03
Oct-05	4.74	5.78	1.05
Nov-05	4.83	5.88	1.05
Dec-05	4.73	5.83	1.10
Jan-06	4.65	5.77	1.12
Feb-06	4.73	5.83	1.10
Mar-06	4.91	5.98	1.07
Apr-06	5.22	6.28	1.06
May-06	5.35	6.39	1.04
Jun-06	5.29	6.39	1.10
Jul-06	5.25	6.37	1.12
Aug-06	5.06	6.2	1.12
Sep-06	4.93	6.03	1.10
Oct-06	4.94	6.01	1.07
Nov-06	4.78	5.82	1.04
Dec-06	4.78	5.83	1.05
Jan-07	4.95	5.96	1.01
Feb-07	4.93	5.91	0.98
Mar-07	4.81	5.87	1.06
Apr-07	4.95	6.01	1.06
May-07	4.98	6.03	1.05
Jun-07	5.29	6.34	1.05
Jul-07	5.19	6.28	1.09
Aug-07	5.00	6.28	1.28

HISTORICAL BOND YIELDS AVERAGE PUBLIC UTILITY BOND VS 20-YEAR TREASURY BOND



— 20-Year Treasury Bond - - - - Mergent Public Utility Bond

PROXY GROUP
AVERAGE PRICE, DIVIDEND AND DIVIDEND YIELD

		Jan-17	Dec-16	Nov-16	Oct-16	Sep-16	Aug-16
Alliant Energy	High Price (\$)	38.290	38.340	38.670	38.330	40.600	40.580
	Low Price (\$)	36.560	35.260	34.880	36.310	37.090	37.690
	Avg. Price (\$)	37.425	36.800	36.775	37.320	38.845	39.135
	Dividend (\$)	0.315	0.294	0.294	0.294	0.294	0.294
	Mo. Avg. Div.	3.37%	3.20%	3.20%	3.15%	3.03%	3.00%
	6 mos. Avg.	3.16%					
Ameren Corp.	High Price (\$)	53.400	52.880	51.460	50.250	51.910	52.590
	Low Price (\$)	51.350	48.320	46.970	46.840	47.790	49.150
	Avg. Price (\$)	52.375	50.600	49.215	48.545	49.850	50.870
	Dividend (\$)	0.440	0.440	0.425	0.425	0.425	0.425
	Mo. Avg. Div.	3.36%	3.48%	3.45%	3.50%	3.41%	3.34%
	6 mos. Avg.	3.42%					
Avista Corp.	High Price (\$)	40.170	43.000	42.260	41.740	43.740	43.710
	Low Price (\$)	37.880	38.690	39.210	38.990	40.380	40.300
	Avg. Price (\$)	39.025	40.845	40.735	40.365	42.060	42.005
	Dividend (\$)	0.343	0.343	0.343	0.343	0.343	0.343
	Mo. Avg. Div.	3.52%	3.36%	3.37%	3.40%	3.26%	3.27%
	6 mos. Avg.	3.36%					
Black Hills Corp.	High Price (\$)	62.700	62.830	61.900	62.070	63.790	63.870
	Low Price (\$)	60.020	57.580	54.760	56.530	57.510	56.860
	Avg. Price (\$)	61.360	60.205	58.330	59.300	60.650	60.365
	Dividend (\$)	0.420	0.420	0.420	0.420	0.420	0.420
	Mo. Avg. Div.	2.74%	2.79%	2.88%	2.83%	2.77%	2.78%
	6 mos. Avg.	2.80%					
CenterPoint Energy	High Price (\$)	26.230	24.980	24.420	23.180	24.430	24.010
	Low Price (\$)	24.450	23.570	21.910	21.830	22.270	21.970
	Avg. Price (\$)	25.340	24.275	23.165	22.505	23.350	22.990
	Dividend (\$)	0.258	0.258	0.258	0.258	0.258	0.258
	Mo. Avg. Div.	4.07%	4.25%	4.45%	4.59%	4.42%	4.49%
	6 mos. Avg.	4.38%					
CMS Energy Corp.	High Price (\$)	42.610	42.000	42.270	42.550	44.440	45.370
	Low Price (\$)	41.120	39.420	38.780	40.010	41.140	41.490
	Avg. Price (\$)	41.865	40.710	40.525	41.280	42.790	43.430
	Dividend (\$)	0.310	0.310	0.310	0.310	0.310	0.310
	Mo. Avg. Div.	2.96%	3.05%	3.06%	3.00%	2.90%	2.86%
	6 mos. Avg.	2.97%					

PROXY GROUP
AVERAGE PRICE, DIVIDEND AND DIVIDEND YIELD

		Jan-17	Dec-16	Nov-16	Oct-16	Sep-16	Aug-16
Consolidated Edison	High Price (\$)	74.830	74.300	75.620	76.030	79.540	80.610
	Low Price (\$)	72.130	68.850	68.760	71.350	72.930	74.090
	Avg. Price (\$)	73.480	71.575	72.190	73.690	76.235	77.350
	Dividend (\$)	0.670	0.670	0.670	0.670	0.670	0.670
	Mo. Avg. Div.	3.65%	3.74%	3.71%	3.64%	3.52%	3.46%
	6 mos. Avg.	3.62%					
DTE Energy Co.	High Price (\$)	99.490	99.920	96.780	96.540	97.600	98.440
	Low Price (\$)	96.580	92.190	89.660	90.750	90.610	92.240
	Avg. Price (\$)	98.035	96.055	93.220	93.645	94.105	95.340
	Dividend (\$)	0.825	0.825	0.770	0.770	0.770	0.730
	Mo. Avg. Div.	3.37%	3.44%	3.30%	3.29%	3.27%	3.06%
	6 mos. Avg.	3.29%					
Eversource Energy	High Price (\$)	55.900	55.740	55.330	55.470	56.840	59.280
	Low Price (\$)	54.080	50.560	50.990	51.880	53.040	53.580
	Avg. Price (\$)	54.990	53.150	53.160	53.675	54.940	56.430
	Dividend (\$)	0.445	0.445	0.445	0.445	0.445	0.445
	Mo. Avg. Div.	3.24%	3.35%	3.35%	3.32%	3.24%	3.15%
	6 mos. Avg.	3.27%					
Exelon Corp.	High Price (\$)	36.210	36.360	34.060	34.130	35.270	37.700
	Low Price (\$)	34.800	31.770	29.820	31.680	32.860	33.610
	Avg. Price (\$)	35.505	34.065	31.940	32.905	34.065	35.655
	Dividend (\$)	0.318	0.318	0.318	0.318	0.318	0.318
	Mo. Avg. Div.	3.58%	3.73%	3.98%	3.87%	3.73%	3.57%
	6 mos. Avg.	3.74%					
Northwestern Corp.	High Price (\$)	57.880	58.080	59.130	57.760	60.710	61.320
	Low Price (\$)	55.990	54.070	54.780	53.850	56.180	57.090
	Avg. Price (\$)	56.935	56.075	56.955	55.805	58.445	59.205
	Dividend (\$)	0.500	0.500	0.500	0.500	0.500	0.500
	Mo. Avg. Div.	3.51%	3.57%	3.51%	3.58%	3.42%	3.38%
	6 mos. Avg.	3.50%					
PG&E Corp.	High Price (\$)	61.910	61.540	62.230	62.690	64.400	65.390
	Low Price (\$)	59.890	57.600	57.630	58.200	60.440	61.480
	Avg. Price (\$)	60.900	59.570	59.930	60.445	62.420	63.435
	Dividend (\$)	0.490	0.490	0.490	0.490	0.490	0.490
	Mo. Avg. Div.	3.22%	3.29%	3.27%	3.24%	3.14%	3.09%
	6 mos. Avg.	3.21%					

PROXY GROUP
AVERAGE PRICE, DIVIDEND AND DIVIDEND YIELD

	Jan-17	Dec-16	Nov-16	Oct-16	Sep-16	Aug-16	
Public Svc. Enterprise Gp	High Price (\$)	44.700	44.290	43.110	42.250	44.010	46.100
	Low Price (\$)	42.860	40.720	39.280	40.380	41.070	42.250
	Avg. Price (\$)	43.780	42.505	41.195	41.315	42.540	44.175
	Dividend (\$)	0.410	0.410	0.410	0.410	0.410	0.410
	Mo. Avg. Div.	3.75%	3.86%	3.98%	3.97%	3.86%	3.71%
	6 mos. Avg.	3.85%					
SCANA Corp.	High Price (\$)	74.060	74.990	73.520	73.830	75.920	75.800
	Low Price (\$)	67.710	69.710	67.310	67.910	69.040	69.830
	Avg. Price (\$)	70.885	72.350	70.415	70.870	72.480	72.815
	Dividend (\$)	0.575	0.575	0.575	0.575	0.575	0.575
	Mo. Avg. Div.	3.24%	3.18%	3.27%	3.25%	3.17%	3.16%
	6 mos. Avg.	3.21%					
Sempra Energy	High Price (\$)	104.250	104.700	107.100	109.420	111.400	111.960
	Low Price (\$)	99.710	98.120	92.950	101.700	102.150	103.620
	Avg. Price (\$)	101.980	101.410	100.025	105.560	106.775	107.790
	Dividend (\$)	0.755	0.755	0.755	0.755	0.755	0.755
	Mo. Avg. Div.	2.96%	2.98%	3.02%	2.86%	2.83%	2.80%
	6 mos. Avg.	2.91%					
Southern Company	High Price (\$)	49.850	49.640	51.680	52.230	53.730	53.800
	Low Price (\$)	48.190	46.200	46.790	49.140	50.770	50.000
	Avg. Price (\$)	49.020	47.920	49.235	50.685	52.250	51.900
	Dividend (\$)	0.560	0.560	0.560	0.560	0.560	0.560
	Mo. Avg. Div.	4.57%	4.67%	4.55%	4.42%	4.29%	4.32%
	6 mos. Avg.	4.47%					
Vectren Corp.	High Price (\$)	55.200	53.050	51.880	50.340	52.040	52.470
	Low Price (\$)	51.500	48.410	46.520	47.000	47.870	48.560
	Avg. Price (\$)	53.350	50.730	49.200	48.670	49.955	50.515
	Dividend (\$)	0.420	0.420	0.420	0.400	0.400	0.400
	Mo. Avg. Div.	3.15%	3.31%	3.41%	3.29%	3.20%	3.17%
	6 mos. Avg.	3.26%					
WEC Energy	High Price (\$)	59.630	59.120	59.740	60.130	63.350	65.240
	Low Price (\$)	57.630	54.960	53.660	56.460	59.030	59.320
	Avg. Price (\$)	58.630	57.040	56.700	58.295	61.190	62.280
	Dividend (\$)	0.495	0.495	0.495	0.495	0.495	0.495
	Mo. Avg. Div.	3.38%	3.47%	3.49%	3.40%	3.24%	3.18%
	6 mos. Avg.	3.36%					

PROXY GROUP
AVERAGE PRICE, DIVIDEND AND DIVIDEND YIELD

		Jan-17	Dec-16	Nov-16	Oct-16	Sep-16	Aug-16
Xcel Energy	High Price (\$)	41.430	41.200	41.750	41.800	43.490	44.130
	Low Price (\$)	40.040	38.220	38.000	39.080	40.340	41.070
	Avg. Price (\$)	40.735	39.710	39.875	40.440	41.915	42.600
	Dividend (\$)	0.340	0.340	0.340	0.340	0.340	0.340
	Mo. Avg. Div.	3.34%	3.42%	3.41%	3.36%	3.24%	3.19%
	6 mos. Avg.	3.33%					
Monthly Avg. Dividend Yield		3.42%	3.48%	3.51%	3.47%	3.37%	3.32%
6-month Avg. Dividend Yield		3.43%					

Source: Yahoo! Finance

**PROXY GROUP
DCF Growth Rate Analysis**

<u>Company</u>	(1) Value Line <u>DPS</u>	(2) Value Line <u>EPS</u>	(3) Value Line <u>B x R</u>	(4) <u>Zacks</u>	(5) First Call/ <u>IBES</u>
Alliant Energy Corporation	4.50%	6.00%	5.50%	5.50%	6.00%
Ameren Corp.	4.00%	6.00%	3.50%	6.50%	5.85%
Avista Corporation	3.00%	3.00%	2.50%	N/A	5.65%
Black Hills Corp.	6.00%	7.50%	5.00%	6.20%	7.56%
CenterPoint Energy, Inc.	4.50%	2.00%	2.50%	5.00%	6.63%
CMS Energy Corp.	6.50%	6.00%	5.50%	6.00%	7.60%
Consolidated Edison	3.00%	3.00%	3.00%	3.10%	2.02%
DTE Energy Co.	6.50%	6.00%	3.50%	6.00%	5.05%
Eversource Energy	5.50%	7.00%	4.50%	6.30%	5.77%
Exelon Corp.	4.00%	5.00%	4.50%	4.40%	1.47%
NorthWestern Corp.	5.50%	6.50%	4.00%	5.00%	4.34%
PG&E Corp.	7.00%	11.00%	4.00%	4.40%	5.40%
Public Service Enterprise Group	5.00%	2.50%	4.50%	2.40%	1.17%
SCANA Corp.	4.50%	4.50%	4.50%	5.70%	5.70%
Sempra Energy	7.00%	8.00%	6.00%	7.40%	6.17%
Southern Company	3.50%	4.50%	3.50%	4.10%	3.14%
Vectren Corp.	5.00%	9.00%	5.50%	5.30%	4.57%
WEC Energy	7.00%	6.00%	3.50%	6.00%	6.73%
Xcel Energy Inc.	<u>6.00%</u>	<u>5.50%</u>	<u>4.00%</u>	<u>5.40%</u>	<u>5.69%</u>
Averages	5.16%	5.74%	4.18%	5.26%	5.08%
Median Values	5.00%	6.00%	4.00%	5.45%	5.69%

**Sources: Value Line Investment Survey, Dec. 16, 2016; Jan. 27 and Feb. 17, 2017
Yahoo! Finance for IBES growth rates retrieved February 14, 2017
Zacks growth rates retrieved February 14, 2017**

**PROXY GROUP
DCF RETURN ON EQUITY**

	(1) Value Line <u>Dividend Gr.</u>	(2) Value Line <u>Earnings Gr.</u>	(3) Zack's <u>Earning Gr.</u>	(4) IBES <u>Earning Gr.</u>	(5) Average of <u>All Gr. Rates</u>
Method 1:					
Dividend Yield	3.43%	3.43%	3.43%	3.43%	3.43%
Average Growth Rate	5.16%	5.74%	5.26%	5.08%	5.31%
Expected Div. Yield	<u>3.52%</u>	<u>3.53%</u>	<u>3.52%</u>	<u>3.51%</u>	<u>3.52%</u>
DCF Return on Equity	8.68%	9.27%	8.78%	8.59%	8.83%
Method 2:					
Dividend Yield	3.43%	3.43%	3.43%	3.43%	3.43%
Median Growth Rate	5.00%	6.00%	5.45%	5.69%	5.54%
Expected Div. Yield	<u>3.51%</u>	<u>3.53%</u>	<u>3.52%</u>	<u>3.52%</u>	<u>3.52%</u>
DCF Return on Equity	8.51%	9.53%	8.97%	9.21%	9.06%

**PROXY GROUP
Capital Asset Pricing Model Analysis**

20-Year Treasury Bond, Value Line Beta

<u>Line No.</u>		<u>Value Line</u>
1	Market Required Return Estimate	9.67%
2	Risk-free Rate of Return, 20-Year Treasury Bond	
3	Average of Last Six Months	2.75%
4	Risk Premium	
5	(Line 1 minus Line 3)	6.92%
6	Comparison Group Beta	0.69
7	Comparison Group Beta * Risk Premium	
8	(Line 5 * Line 6)	4.76%
9	CAPM Return on Equity	
10	(Line 3 plus Line 8)	7.51%

5-Year Treasury Bond, Value Line Beta

1	Market Required Return Estimate	9.67%
2	Risk-free Rate of Return, 5-Year Treasury Bond	
3	Average of Last Six Months	1.92%
4	Risk Premium	
5	(Line 1 minus Line 3)	7.75%
6	Comparison Group Beta	0.69
7	Comparison Group Beta * Risk Premium	
8	(Line 5 * Line 6)	5.33%
9	CAPM Return on Equity	
10	(Line 3 plus Line 8)	7.25%

PROXY GROUP
Capital Asset Pricing Model Analysis

Supporting Data for CAPM Analyses

20 Year Treasury Bond Data

	<u>Avg. Yield</u>
August-16	1.89%
September-16	2.02%
October-16	2.17%
November-16	2.54%
December-16	2.84%
January-17	<u>2.75%</u>
6 month average	2.37%

Source: www.federalreserve.gov/datadownload/Choose.aspx?rel=H15

5 Year Treasury Bond Data

	<u>Avg. Yield</u>
August-16	1.13%
September-16	1.18%
October-16	1.27%
November-16	1.60%
December-16	1.96%
January-17	<u>1.92%</u>
6 month average	1.51%

Value Line Market Return Data:

Forecasted Data:

Value Line Median Growth Rates:	
Earnings	11.00%
Book Value	<u>7.00%</u>
Average	9.00%
Average Dividend Yield	<u>0.81%</u>
Estimated Market Return	9.85%

Value Line Projected 3-5 Yr.
Median Annual Total Return 9.50%

Average of Projected Mkt.
Returns 9.67%

Source: Value Line Investment Survey
for Windows retrieved Feb. 14, 2017

Comparison Group Betas:

	<u>Value Line</u>
Alliant Energy Corporation	0.70
Ameren Corp.	0.65
Avista Corporation	0.70
Black Hills Corp.	0.90
CenterPoint Energy, Inc.	0.85
CMS Energy Corp.	0.65
Consolidated Edison	0.55
DTE Energy Co.	0.65
Eversource Energy	0.70
Exelon Corp.	0.70
NorthWestern Corp.	0.70
PG&E Corp.	0.65
Public Service Enterprise Group	0.70
SCANA Corp.	0.65
Sempra Energy	0.80
Southern Company	0.55
Vectren Corp.	0.75
WEC Energy	0.60
Xcel Energy Inc.	0.60
Average	0.69

Source: Value Line Investment Survey

PROXY GROUP
Capital Asset Pricing Model Analysis
Historic Market Premium

	<u>Geometric Mean</u>	<u>Arithmetic Mean</u>	<u>Adjusted Arithmetic Mean</u>
Long-Term Annual Return on Stocks	10.00%	12.00%	
Long-Term Annual Income Return on Long-Term Treas. Bonds	<u>5.00%</u>	<u>5.00%</u>	
Historical Market Risk Premium	5.00%	7.00%	6.03%
Comparison Group Beta, Value Line	<u>0.69</u>	<u>0.69</u>	<u>0.69</u>
Beta * Market Premium	3.43%	4.81%	4.14%
Current 20-Year Treasury Bond Yield	<u>2.37%</u>	<u>2.37%</u>	<u>2.37%</u>
CAPM Cost of Equity, Value Line Beta	<u>5.80%</u>	<u>7.18%</u>	<u>6.51%</u>

Source: 2016 SBBi Yearbook, Stocks, Bonds, Bills, and Inflation, Duff and Phelps; pp. 2-6, 6-17, 10-30

FERC GDP GROWTH RATE

	<u>2020</u>	<u>2040</u>	<u>2044</u>	<u>2070</u>
Energy Information Administration				
Real GDP	18,801	29,898		
GDP Deflator	<u>1.211</u>	<u>1.73</u>		
	22,768	51,724		4.19%
SSA Trustees Report	22,948		198,390	4.41%
Average GDP Growth Rate				4.30%

Sources:

Energy Information Administration, *Annual Energy Outlook 2015* (April 2015).
 Social Security Administration, 2016 OASDI Trustees Report (June 22, 2016),
 Table VI.G6 - Selected Economic Variables, Calendar Years 2015-90

TABLE 1
Credit Ratings
Proxy Group and LGE/KU

	<u>S&P</u>	<u>Moody's</u>
Alliant Energy Corporation	A-	Baa1
Ameren Corp.	BBB+	Baa1
Avista Corporation	BBB	Baa1
Black Hills Corp.	BBB	Baa2
CenterPoint Energy, Inc.	A-	Baa1
CMS Energy Corp.	BBB+	Baa2
Consolidated Edison	A-	A3
DTE Energy Co.	BBB+	Baa1
Eversource Energy	A	Baa1
Exelon Corp.	BBB	Baa2
NorthWestern Corp.	BBB	A3
PG&E Corp.	BBB+	Baa1
Public Service Enterprise Group	BBB+	Baa2
SCANA Corp.	BBB+	Baa3
Sempra Energy	BBB+	Baa1
Southern Company	A-	Baa2
Vectren Corp.	A-	A2
WEC Energy	A-	A3
Xcel Energy Inc.	A-	A3
LG&E/KU	A-	A3

**TABLE 2
SUMMARY OF ROE ESTIMATES**

Baudino DCF Methodology:

Average Growth Rates

- High	9.27%
- Low	8.59%
- Average	8.83%

Median Growth Rates:

- High	9.53%
- Low	8.51%
- Average	9.06%

CAPM:

- 5-Year Treasury Bond	7.25%
- 20-Year Treasury Bond	7.51%
- Historical Returns	5.80% - 7.18%

Table 3
McKenzie ROE Results

<u>Company</u>	<u>V Line</u>	<u>IBES</u>	<u>Zacks</u>	<u>br+sv Growth</u>
Alliant Energy	9.1%	9.7%	9.2%	8.1%
Ameren Corp.	9.6%	8.8%	9.7%	7.2%
Avangrid, Inc.	NA	13.2%	13.2%	NA
Avista Corp.	8.4%	8.4%	8.7%	7.1%
Black Hills Corp.	10.5%	9.7%	8.9%	10.7%
CenterPoint Energy	6.6%	9.9%	10.1%	7.4%
CMS Energy Corp.	9.1%	10.4%	9.7%	8.7%
Consolidated Edison	6.2%	5.8%	6.5%	6.9%
DTE Energy Co.	9.3%	8.9%	9.1%	7.8%
Energys Corp.	6.6%	2.0%	0.1%	8.2%
Eversource Energy	9.5%	8.9%	9.5%	7.5%
Exelon Corp.	10.9%	6.5%	7.5%	9.7%
NorthWestern Corp.	10.1%	8.6%	8.6%	8.2%
PG&E Corp.	15.3%	9.0%	7.6%	8.4%
PPL Corp.	NA	7.1%	8.2%	9.2%
Pub Sv Enterprise Grp.	7.0%	5.5%	8.5%	8.8%
SCANA Corp.	7.9%	9.4%	8.8%	8.0%
Sempra Energy	11.0%	10.7%	10.0%	8.8%
Southern Company	8.5%	7.6%	8.4%	8.6%
Vectren Corp.	12.4%	8.4%	8.7%	9.7%
WEC Energy Group	9.5%	10.2%	9.7%	6.9%
Xcel Energy Inc.	9.0%	8.8%	8.9%	7.7%
Average	9.3%	8.5%	8.6%	8.3%
Median	9.2%	8.8%	8.8%	8.2%

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Treasury Bond Yields.xlsx
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Download Page H.15 Selected Interest Rates for Feb 14, 2017

Series Description Market yield c Market yield on U.S Treasury securities at 5-year constant maturity, quoted on investment basis

Unit Percent_Per_Percent_Per_Year

Multiplier: 1 1

Currency: NA NA

Unique Identifier: H15/H15/RIFLH15/H15/RIFLFGCY05_N.M

Time Period RIFLFGCY20 RIFLFGCY05_N.M

2006-10	4.45	2.73
2006-11	4.27	2.29
2006-12	3.18	1.52
2009-01	3.46	1.6
2009-02	3.83	1.87
2009-03	3.78	1.82
2009-04	3.84	1.86
2009-05	4.22	2.13
2009-06	4.51	2.71
2009-07	4.38	2.46
2009-08	4.33	2.57
2009-09	4.14	2.37
2009-10	4.16	2.33
2009-11	4.24	2.23
2009-12	4.4	2.34
2010-01	4.5	2.48
2010-02	4.48	2.36
2010-03	4.49	2.43
2010-04	4.53	2.58
2010-05	4.11	2.18
2010-06	3.95	2
2010-07	3.8	1.76
2010-08	3.52	1.47
2010-09	3.47	1.41
2010-10	3.52	1.18
2010-11	3.82	1.35
2010-12	4.17	1.93
2011-01	4.28	1.99
2011-02	4.42	2.26
2011-03	4.27	2.11
2011-04	4.28	2.17
2011-05	4.01	1.84
2011-06	3.91	1.58
2011-07	3.95	1.54
2011-08	3.24	1.02
2011-09	2.83	0.9
2011-10	2.87	1.06
2011-11	2.72	0.91
2011-12	2.67	0.89
2012-01	2.7	0.84
2012-02	2.75	0.83
2012-03	2.94	1.02
2012-04	2.82	0.89
2012-05	2.53	0.76
2012-06	2.31	0.71
2012-07	2.22	0.62
2012-08	2.4	0.71
2012-09	2.49	0.67
2012-10	2.51	0.71
2012-11	2.39	0.67
2012-12	2.47	0.7
2013-01	2.68	0.81
2013-02	2.78	0.85
2013-03	2.78	0.82
2013-04	2.55	0.71
2013-05	2.73	0.84
2013-06	3.07	1.2
2013-07	3.31	1.4
2013-08	3.49	1.52
2013-09	3.53	1.6
2013-10	3.38	1.37
2013-11	3.5	1.37
2013-12	3.63	1.58
2014-01	3.52	1.65
2014-02	3.38	1.52
2014-03	3.35	1.64
2014-04	3.27	1.7
2014-05	3.12	1.59
2014-06	3.15	1.68
2014-07	3.07	1.7
2014-08	2.94	1.63
2014-09	3.01	1.77
2014-10	2.77	1.55
2014-11	2.76	1.62
2014-12	2.55	1.64
2015-01	2.2	1.37
2015-02	2.34	1.47
2015-03	2.41	1.52
2015-04	2.33	1.35
2015-05	2.69	1.54
2015-06	2.85	1.68
2015-07	2.77	1.63
2015-08	2.55	1.54
2015-09	2.62	1.49
2015-10	2.5	1.39
2015-11	2.69	1.67
2015-12	2.61	1.7
2016-01	2.49	1.52
2016-02	2.2	1.22
2016-03	2.28	1.38
2016-04	2.21	1.26
2016-05	2.22	1.3
2016-06	2.02	1.17
2016-07	1.82	1.07
2016-08	1.89	1.13
2016-09	2.02	1.18
2016-10	2.17	1.27
2016-11	2.54	1.6
2016-12	2.84	1.96
2017-01	2.75	1.92

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Value Line Summary Feb 14 2017.xlsx
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Variable Name	High	Low	Sample	Median	Average	Std. Dev.	
Timeliness Rank		5	1	1518	3	3	0.96
Performance Rank		5	1	2737	3	3	0.88
Safety Rank		5	1	4109	3	3.52	1.02
Technical Rank		5	1	4279	3	3.02	0.87
Beta		3.4	0.05	5128	1	0.98	0.4
Stock Price	14139.49		0	6012	13.25	41.14	313.96
Change		130	-21	6008	0	0.11	1.86
% Change	1.#J		-50	5610	0	1.#J	NA
Volume	1213126393		0	6008	131834	1276917.66	16607072.9
Current EPS	116.74	-12.44		1689	2.16	2.91	4.63
EPS Trail 12 Mo	267.37	-1761.84		4732	0.49	0.3	27.47
Current P/E Ratio	1000.5	2.3		1568	20.06	30.04	59.75
Relative P/E Ratio	4.68	0		2838	0.97	1.17	0.78
Median P/E	61	3.5		1860	17	19.15	8.05
P/E Trailing 12 Mo	98.33	0.01		2838	20.36	24.59	16.45
Earnings Yield Trail 12 Mo	3850	0		2987	4.78	10.89	102.73
High Price 52-Week	8050	0.01		5459	19.25	39.98	160.09
Low Price 52-Week	6475	0.01		5451	9.9	24.07	113.5
Indicated Annual Dividend	17	0		6015	0	0.33	0.78
Div'd Yield	24.49	0		6015	0	0.81	1.72
Market Cap \$ (Mil)	2995040.25	0		5305	472.41	13586.5	90157.95
Reported Annual Sales	1588308.75	0		4275	406.55	8144.13	47799.41
Sales Trail 12 Mo	484650	0.1		3965	487.7	4298.55	17184.33
Gross Income	354215.47	-1405.73		4883	131.31	2540.33	13465.6
Gross Margin	100	-6912.3		4253	39.25	14.93	296.11
SG & A Expenses	198337.97	0		4992	47.53	1158.88	6890.04
Operating Income	162217.09	0.01		3678	133.92	1864.92	8138.2
Operating Margin	100	-9916.1		4217	11.43	-122.04	762.33
Depreciation	79172.18	0		6015	3.01	330.48	2240.94
Other Income	28356.52	-209.29		6015	0.06	87.05	737.43
Income Before Taxes	122564.13	0		3129	86.53	1159.38	5183.03
Net Income	98699.33	-29697.37		5208	5.85	444.43	3098.35
Net Income Trail 12 Mo	45217	-8611		4703	9.95	277.51	1512.78
Profit Margin	23453.19	-9918.64		4210	2.56	-135.24	908.5
Net Profit Margin Trail 12 Mo	5866.67	0.02		2381	7.25	15.69	137.49
Cash	230860.63	0		6015	27.76	1055.22	8117.05
Accounts Receivable	278231.72	0		6015	3.8	708.01	6015.21
Inventories	523386.88	0		6015	0	665.68	9028.49
Other Current Assets	295376.06	0		6015	3.44	509.91	6249.66
Total Current Assets	1232435.5	0		6015	58.97	2813.27	25640.34
Intangibles	663537.5	0		6015	5.01	2052.61	16022.77
Gross Plant	822241.44	0		6015	33.6	4557.1	30063.65
Accumulated Depreciation	481700.59	0		6015	11.09	1999.24	14302.23
Net Plant	478383.34	0		6015	11.72	2550.35	17180.42
Total Assets	2409656	0		6015	348.42	13108.03	87647.92
Short-Term Debt	224410.2	0		6015	0	403.6	4598.02
Accounts Payable	416067.13	0		6015	4.19	719.27	7614.1

Other Current Liabilities	594171.75	0	6015	9.19	979.67	10845.78
Total Current Liabilities	1154614	0	6015	21.12	2102.55	21714.1
Working Capital	255825	-179563	6015	9.78	710.72	7162.71
Deferred Taxes	8635.33	-8969.94	6015	0	4.22	335.54
Long-Term Debt	407322.06	0	6015	9.91	2756.22	16534.06
Preferred Equity	118872.73	0	5210	0	123.83	2483.68
Common Equity	510039.25	-115912.17	5209	182.26	3662.44	19666.65
Shareholders Equity	518406.28	-13244	5209	185.79	3786.3	19985.47
Total Capital	844103.5	-2991.94	5210	307.96	6967.65	36357.02
Common Shares Outstanding	106165.47	0	5210	41.14	369.78	2809.65
Capital Spending	81376.7	0	6015	2.2	408.77	2784.87
Cash Flow	71243.49	-5231	6015	0	596.6	3314.11
Free Cash Flow	79589.73	-9415.3	6015	0	139.61	1887.26
% SG & A to Gross Income	296.89	-99.88	3665	60.13	63.57	50.75
% SG & A to Sales	299.57	0.08	3775	24.7	38.37	44.28
Income Tax Rate	7719.05	0	6015	0	21.35	159.44
Return on Sales	234.53	-99.19	4210	0.03	-1.35	9.08
Return on Common Equity	299.18	-99.93	4726	8.11	10.61	45.57
Return on Shareholders Equity	299.18	-99.93	4723	8.04	9.71	44.2
Return on Total Assets	161.29	-99.86	4799	1.26	-4.64	21.51
Return on Total Assets Latest C	57050	-5844.4	4509	0.23	-7.99	874.5
Return on Total Capital	299.18	-99.1	4811	5.69	5.09	37.54
% Retained to Common Equity	299.18	-299.27	4966	4.73	-0.84	57.75
Dividend Payout	296.15	-299.21	6015	0	12.62	38.12
% All Divs/Net Inc Trail 12 mo	2722	0	6015	0	16.07	83.39
Current Ratio Latest Qtr	2032.23	0	3950	1.81	4.27	38.32
Quick Ratio Latest Qtr	2032.23	0	3948	1.37	3.72	38.03
% LTD/Capital	297.54	-273.24	5846	13.05	25.18	37.59
% LTD/Capital Latest Qtr	296.53	-291.11	5894	0	21.73	40.44
% Debt/Capital Latest Qtr	3125	-748.3	5890	0	23.17	90.27
% Shr Equity to Total Assets	100	-288.37	5019	39.67	36.66	43.11
% Common Equity/Capital	40.55	-77.6	5209	0.78	0.66	2.19
ROE Latest Qtr	55325	-5071.43	4516	1.84	19.78	1064.8
Sales per share	15569.7	0	4267	10.04	30.01	256.16
Cash Flow per share	223.74	-969.33	4615	0.66	1.06	17.32
Avg Basic Shares	72349.98	0	5190	39.44	348.44	2358.59
Avg Diluted Shares	72589.65	0	5167	40.48	354.8	2414.13
Basic Earn P/Sh	28.62	-29.6	4998	0.33	0.57	3.35
Diluted Earn P/Sh	28.62	-29.6	4998	0.33	0.55	3.32
Div'ds Declared per share	50	0	6015	0	0.34	0.99
Book Value per share	2456.02	-962.65	5209	6.42	12.27	54.06
Capl Spending per share	252.22	0	4331	0.38	1.67	6.73
Price/Sales Ratio	29946.88	0	3828	1.57	26.23	545.49
% FCF/Price Latest Qtr	182.84	-97.65	3833	0.09	-2.47	12.55
Avg Annual P/E Ratio	3418.97	-7665	4834	13.05	9.46	208.69
Avg Annual Dividend Yield	26.72	0	6015	0	0.96	2.01
Price to Book Value Qtr	2890.91	0	3914	2.13	7.85	69.12
Price To Book Value	314.59	0	4555	2.04	5.41	18.51

Est Annual Sales	487000	20	1595	2827.5	10385.22	26583.28
Est Operating Margin	1625	0.5	1454	17	22.43	45.83
Est Depreciation	27000	0.8	1343	125	599.34	1765.42
Est Net Before Taxes	65167.79	-378.57	1535	305.17	1337.23	3621.15
Est Tax Rate	55	0.2	1467	30.5	29.13	8.63
Est Net After Taxes	48550	-14350	1719	190	857.07	2561.27
Est Profit Margin	71.1	0.1	1366	7.6	9.86	8.52
Est Sales/Share	1526.65	0.5	1534	26.15	44.37	73.27
Est Cash Flow/Share	106.4	-14.3	1529	3.4	4.43	5.43
Est EPS Current Fiscal Year	125	-13.3	1775	2	2.66	4.65
Est EPS Next Fiscal Year	75.9	-12.5	1025	1.7	2.28	3.81
Est Dividends/Share	10	0	6015	0	0.24	0.69
Est Book Value/Share	592.85	-63.65	1694	14.9	21.06	28.69
Est Long-Term Debt	310000	0	6015	0	1391.88	9024.01
Est Shareholders Equity	300000	-10000	1599	1517.5	7090.04	21594
Est Return on Total Capital	830	0.5	1409	8.5	11.38	23.4
Est Return on Shareholders Equ	142	0.5	1410	12.5	15.88	13.62
Sales Growth 1-Year	469.01	-74.86	3789	1.13	4.43	44.58
Sales Growth 5-Year	98	-49.5	2990	4	3.59	16.51
Sales Growth 10-Year	93.5	-50	2509	5	3.95	14.06
Cash Flow Growth 1-Year	486.96	-74.91	2513	4.9	12.91	59.34
Cash Flow Growth 5-Year	96	-50	2028	7	7.52	16.32
Cash Flow Growth 10-Year	97.5	-50	1749	6.5	6.29	12.45
EPS Growth 1-Year	500	-74.7	2544	5.97	16.32	63.91
EPS Growth 5-Year	97	-49	1944	8.5	9.3	17.55
EPS Growth 10-Year	93	-44.5	1812	6	5.82	11.92
Dividend Growth 1-Year	500	-75	1868	6.41	15.76	47.64
Dividend Growth 5-Year	93.5	-47	1346	6	7.07	16.45
Dividend Growth 10-Year	97.5	-40.5	1175	6	6.69	12.24
Book Value Growth 1-Year	472.14	-73.74	4075	1.91	2.91	41.07
Book Value Growth 5-Year	98	-50	3252	4.5	3.66	15.79
Book Value Growth 10-Year	91	-45.5	2739	5	4.07	12.32
Sales Latest Qtr	118179	0	3605	101.5	934.61	3994.68
Depreciation Latest Qtr	6579	0	3718	4.46	52.5	238.99
Net Income Latest Qtr	17891	-1940.5	4516	1.38	60.83	410.56
EPS 10Q Latest Qtr	114.12	-119.34	4279	0.11	0.2	3.13
Dividend Latest Qtr	3133	0	6015	0	17.99	126.38
Inventories Latest Qtr	292420	0	2506	43.4	687.64	8194.13
Current Assets Latest Qtr	854769	0	3955	160.97	1783.96	16081.48
Curr Assets/Share Latest Qtr	3495	0	3955	4.57	13.34	82.74
Current Liabilities Latest Qtr	588655	0	3957	66.74	1342.88	13961.77
Long-Term Debt Latest Qtr	309418	0	6015	1.09	1359.74	8912.29
Preferred Equity Latest Qtr	26067.5	0	6015	0	19.15	518.26
Common Equity Latest Qtr	244863	-12142	4526	161.73	1946.62	10072.86
Shareholders Equity Latest Qtr	270083	-12142	4526	162.07	1972.08	10398.34
Common Shares Outstg Latest Qtr	89789.41	0	4526	38.64	172.35	1599.65
Working Capital Latest Qtr	266114	-189212	3961	46.29	439.73	6566.03
Gross Billings Latest Qtr	NA	NA	0 NA	NA	NA	NA

Total Deposits Latest Qtr	28426.76	42.93	91	726.79	2698.54	4960.61
Bank SL Loans Latest Qtr	949926	5.44	374	1552.29	18218.65	90425.96
Bank SL Deposits Latest Qtr	29655.5	108.34	93	766.92	2833.59	5118.15
Insurance Premiums Latest Qtr	12687	0.79	94	277.9	1137.82	2273.16
Loans	1014855	60.35	399	1367.13	24788.27	109950.83
Loan Loss Provisions	7913	-43	371	1.79	130.92	646.63
Benefits and Reserves	45712	0.65	39	1741.91	6808.31	11305.52
FHLB Advances	13463.8	1.37	71	81.65	644.57	1719.17
Net Interest Income	46630	2.66	399	59.77	1105.21	5072.68
Non-interest Income	46630	2.66	399	59.77	1105.21	5072.68
Mortgage Loans per share	967.46	0.22	93	100.86	116.69	120.16
Savings Deposits per share	733.39	1.49	91	100.1	112.42	104.29
% Interest Income	39.57	0.29	10	10.23	12.2	11.93
% Interest Cost to Gross Income	288.99	0.84	27	46.45	64.28	65.18
% Loans to Total Assets	95.53	7.64	399	69.21	67.32	12.67
Premiums	47661	19.7	101	1386.23	4928.47	8876.53
Insurance in Force	1032.9	0.16	19	12.59	151.92	299.25
Investment Income	19789	0.36	100	131.09	1231.36	3055.49
Total Premiums per share	274.73	0.44	101	24.64	36.34	46.08
Underwriting Inc per share	80.91	-28.5	71	6.03	9.17	14.74
Investment Inc per share	134.39	0.01	100	2.38	7.7	17.63
% Expense to Premiums Written	177.11	9.81	27	28.09	31.89	30.39
% Loss to Premiums Earned	172.41	3.64	59	59.37	59.49	23.78
% Commissions	87.83	8.46	10	31.53	37.3	27.51
% Investment Banking	59.47	6.09	7	19.54	25.43	17.47
% Principal Transactions	28.11	0.69	9	12.32	12.9	7.22
% Other Revenue	46.85	0.57	10	23.39	20.6	14.51
Number of Stores	51687	9	121	713.5	2833.55	6878.45
Inventory Turnover	90850.33	0	3017	5.73	62.35	1679.53
% Price Change Last Trading Day	1726.92	-1010.91	4987	0.15	0.42	29.01
Total Return 1-Week	475	-96.08	5626	0	0.75	15.22
Total Return 4-Week	753.33	-99.37	5596	0	1.58	26.44
Total Return 13-Week	625	-99.37	5588	7.59	10.97	38.3
Total Return 26-Week	647.37	-99.6	5524	7.02	10.8	48.86
Total Return YTD	753.33	-99.37	5597	0.77	4.84	31.19
Total Return 1-Year	1512.16	-100	5383	22.41	30.51	80.39
Total Return 3-Year	108.85	-100	4898	3.23	-2.84	27.64
Total Return 5-Year	101.93	-100	4528	8.47	3.13	24.3
Total Return 10-Year	111.5	-100	3799	2.21	-2.58	17.49
Total Return 2016	1945.45	-100	5516	11.61	16.14	67.75
Total Return 2015	900	-99.95	5388	-6.05	-6.19	55.96
Total Return 2014	950	-100	5217	1.39	4.99	58.18
Total Return 2013	1036.17	-99.63	4909	28.42	42.24	89.92
Total Return 2012	54900	-99.93	4690	10.24	28.32	804.58
Total Return 2011	2733.33	-100	4579	-7.48	-6.29	66.13
Total Return 2010	8300	-100	4439	16.11	28.67	162.58
Total Return 2009	48400	-100	4293	28.03	77.62	770.57
Total Return 2008	2000	-100	4174	-44.61	-37.56	67.82

Total Return 2007	5100	-98.89	4055	-5.27	7.59	130.5
Relative Strength 1 Week	100	1	4921	51	50.79	29.04
Relative Strength 1 Month	100	1	4907	51	50.64	28.96
Relative Strength 3 Months	100	1	4905	51	50.6	28.97
Volume Last Trading Day	165938183	1	5387	168751.5	1098753.36	5321980.67
Avg Trading Volume Last 2 Weeks	759085010	1	5739	149968.5	1202760.29	11314004.2
Avg Trading Volume Last Month	707197436	1	5808	142693	1130039.79	10428846.9
Avg Trading Volume Last 3 Months	382363538	1	5834	157727	1032038	6528365.06
Avg Trading Volume Last 6 Months	214848920	3	5735	153269	992241.87	4430490.66
Avg Trading Volume Last Year	107709651	2	5582	163698	986070.16	3623036.99
Liquidity Ratio	NA	NA	0 NA	NA	NA	NA
Short Interest	NA	NA	0 NA	NA	NA	NA
Short Interest Ratio	NA	NA	0 NA	NA	NA	NA
Beta 3-Year	9.73	-9.99	4920	0.93	0.95	1.29
Beta 5-Year	9.29	-8.39	4527	0.94	0.94	1.09
Beta 10-Year	9.47	-8.28	3715	1.04	1.1	0.79
Std Dev 3-Year	93764.52	5.97	4944	35.72	99.72	1571.38
Std Dev 5-Year	79337.18	6.86	4549	35.79	114.43	1735.81
Std Dev 10-Year	51355.91	9.04	3728	42.88	120.88	1223.62
1 Day Money Flow	150431.73	-153046.98	4995	0.42	236.92	4056.91
1 Week Money Flow	69742.93	-61996.81	4949	2.88	153.41	2443.34
1 Month Money Flow	48530.24	-30472.88	4764	1.68	78.35	1590.18
EPS Latest Qtr	64.42	-154.42	5035	0.13	0.15	3.54
EPS 1 Qtr Ago	68.34	-107.46	4930	0.12	0.17	2.62
EPS 2 Qtrs Ago	63	-160	4830	0.1	0.13	3.22
EPS 3 Qtrs Ago	88.7	-1706.29	4663	0.12	-0.32	25.27
Est % EPS Chg Fiscal Year	300	-97.82	1407	9.21	15.23	44.77
Est % EPS Chg 1 Qtr Out	300	-98.9	1281	9.09	15.26	45.59
Est % EPS Chg 2 Qtrs Out	300	-93.33	1318	10.57	19.2	42.8
% EPS Chg from Last Qtr	300	-99.71	2452	8.33	13.94	59.4
% EPS 12-Month Chg Latest Qtr	295.96	-99.84	2540	6.49	8.19	50.53
Est EPS 1st Qtr Out	15	-4.2	3021	0.25	0.35	0.82
Est EPS 2nd Qtr Out	31	-4.28	3068	0.3	0.44	1
Est EPS 3rd Qtr Out	37	-4.79	3104	0.35	0.51	1.26
Est EPS 4th Qtr Out	42	-20.82	2818	0.32	0.39	1.51
Proj 3-5 Yr EPS	150	-1.75	1717	3.2	4.38	6.13
Proj 3-5 Yr % Price Change	584	-49	1715	35	43.9	48.73
Proj 3-5 Yr % Annual Total Return	60	-15	1673	9.5	10.24	7.78
Proj Sales Growth Rate	67.5	-18	1444	5.5	5.83	5.78
Proj Cash Flow Growth Rate	92	-26	1397	8.5	9.72	8.08
Proj EPS Growth Rate	140.44	-30.5	2067	11	12.76	10.34
Proj Dividend Growth Rate	58	-47.5	1065	7.5	8.28	9.05
Proj Book Value Growth Rate	72.5	-33	1518	7	7.94	8.12
Proj 3-5 Yr P/E	408	5	1634	17	18.4	11.87
Proj 3-5 Yr Relative P/E	5	0.12	1526	1	1.16	0.66
Proj 3-5 Yr Dividend Yield	16.4	0.1	1170	2	2.34	1.54
Current Dividend	10	0	6015	0	0.24	0.69
% Current Yield	24.49	0	6015	0	0.47	1.26

Earnings Predictability		100	5	3885	35	42.2	27.28
Growth Persistence		100	5	4362	30	36.19	28.26
Price Stability Rank		100	5	5278	20	33.47	31.55
Industry Rank		97	1	5956	56	54.33	27.8
% Insider Holdings		100	0.05	1284	3.2	8.9	15.62
% Institutional Holdings		99.94	0	5654	32.82	39.12	36.03
User-Defined 1	NA	NA		0 NA	NA	NA	NA
User-Defined 2	NA	NA		0 NA	NA	NA	NA
User-Defined 3	NA	NA		0 NA	NA	NA	NA
User-Defined 4	NA	NA		0 NA	NA	NA	NA
User-Defined 5	NA	NA		0 NA	NA	NA	NA
User-Defined 6	NA	NA		0 NA	NA	NA	NA
User-Defined 7	NA	NA		0 NA	NA	NA	NA
User-Defined 8	NA	NA		0 NA	NA	NA	NA
User-Defined 9	NA	NA		0 NA	NA	NA	NA
User-Defined 10	NA	NA		0 NA	NA	NA	NA
User-Defined 11	NA	NA		0 NA	NA	NA	NA
User-Defined 12	NA	NA		0 NA	NA	NA	NA
User-Defined 13	NA	NA		0 NA	NA	NA	NA
User-Defined 14	NA	NA		0 NA	NA	NA	NA
User-Defined 15	NA	NA		0 NA	NA	NA	NA
User-Defined 16	NA	NA		0 NA	NA	NA	NA
User-Defined 17	NA	NA		0 NA	NA	NA	NA
User-Defined 18	NA	NA		0 NA	NA	NA	NA
User-Defined 19	NA	NA		0 NA	NA	NA	NA