



a PPL company

Dr. Talina R. Mathews
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40602-0615

February 2, 2017

RE: Application of Kentucky Utilities Company for an Order Amending and Extending Existing Authority with Respect to Revolving Line of Credit (Case No. 2016-00360)

Dear Dr. Mathews:

Pursuant to Ordering Paragraph No. 6 of the Commission's Order dated December 9, 2016 and amended December 14, 2016 in the above referenced case, Kentucky Utilities Company ("KU") files an amendment (See Attached) to its Amended and Restated Revolving Credit Agreement ("Credit Agreement") in connection with its multi-year revolving line of credit.

On January 4, 2017, KU extended the termination date of the Credit Agreement from December 31, 2020 to January 27, 2021. Subsequently on January 27, 2017, KU further extended the termination date by one year, from January 27, 2021 to January 27, 2022. To date, KU has incurred \$245,000 of upfront and arrangement fees and \$82,085 of additional expenses, including legal fees, in connection with amending the Credit Agreement.

This information is being filed electronically pursuant to 807 KAR 5:001, Section 8. I certify that the electronically filed documents are a true representation of the documents in paper medium to be filed with the Commission within two business days from the date of this electronic filing, and that all materials in the paper documents are included in the electronic filing.

Kentucky Utilities Company
State Regulation and Rates
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Dr. Talina R. Mathews
February 2, 2017

Should you have any questions regarding the enclosed, please contact me at your convenience.

Sincerely,

A handwritten signature in blue ink that reads "Rick E. Lovekamp". The signature is written in a cursive style with a large, stylized "R" and "L".

Rick E. Lovekamp